



Exhibit A-15 "Corporate Structure"

US Energy Consulting Group (USECG) is an LLC formed in the State of Florida. USECG is a standalone entity with no parent company, no affiliates nor do we have any subsidiaries.

Projected Balance Sheet

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Balance Sheet (Projected)

US Energy Consulting Group, LLC

	Beginning as of mm/dd/yyyy 6/1/2015	Projected as of mm/dd/yyyy 6/1/2017
Assets		
<u>Current Assets</u>		
Cash in bank	\$ 16,500	\$ 40,000
Accounts receivable	30,000	250,000
Inventory	-	-
Prepaid expenses	-	-
Other current assets	-	-
Total Current Assets	\$ 46,500	\$ 290,000
<u>Fixed Assets</u>		
Machinery & equipment	\$ 2,000	\$ 7,500
Furniture & fixtures	1,200	3,000
Leasehold improvements	-	-
Land & buildings	-	-
Other fixed assets	-	-
(LESS accumulated	-	-
Total Fixed Assets (net of	\$ 3,200	\$ 10,500
<u>Other Assets</u>		
Intangibles	\$ -	\$ -
Deposits	-	-
Goodwill	-	-
Other	-	-
Total Other Assets	\$ -	\$ -
TOTAL Assets	\$ 49,700	\$ 300,500
Liabilities and Equity		
<u>Current Liabilities</u>		
Accounts payable	\$ -	\$ -
Interest payable	-	-
Taxes payable	6,000	10,000
Notes, short-term (due within	-	-
Current part, long-term debt	-	-
Other current liabilities	-	-
Total Current Liabilities	\$ 6,000	\$ 10,000
<u>Long-term Debt</u>		
Bank loans payable	\$ -	\$ -
Notes payable to stockholders	-	-
LESS: Short-term portion	-	-
Other long term debt	-	-
Total Long-term Debt	\$ -	\$ -
Total Liabilities	\$ 6,000	\$ 10,000
<u>Owners' Equity</u>		
Invested capital	\$ 15,000	\$ 40,000
Retained earnings - beginning	-	240,000
Retained earnings - current	25,500	-
Total Owners' Equity	\$ 40,500	\$ 280,000
Total Liabilities & Equity	\$ 46,500	\$ 290,000

Notes on Preparation

You may want to print this information to use as reference later. To delete these instructions, click the border of this text box and then press the DELETE key.

Projecting your balance sheet can be quite a complex accounting problem, but that does not mean you need to be a professional accountant to do it or to benefit from the exercise. The desired result is not a perfect forecast, but rather a thoughtful plan detailing what

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Summary: Exhibit A-15, C-5 Balance Sheet electronically filed by Ms. Laura L Edwards on behalf of US Energy Consulting Group LLC and Ms. Laura L Edwards