

FILE



OHIO VALLEY ELECTRIC CORPORATION
INDIANA-KENTUCKY ELECTRIC CORPORATION
3932 U. S. Route 23
P. O. Box 468
Piketon, Ohio 45661
740-289-7200

April 29, 2015

Secretary of the Commission
THE PUBLIC UTILITIES COMMISSION OF OHIO
180 East Broad Street
Columbus, OH 43215-3795

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PUCO

CASE NO. 14-1407-EL-AIS

Ohio Valley Electric Corporation's report, as required by PUCO Order 14-1407-EL-AIS regarding the issuance of Securities, is attached.

Sincerely,

John D. Brodt
Chief Financial Officer,
Secretary and Treasurer

JDB:tlr (PUCO14-1407-EL-AIS)

Attachment

cc: (w/Attachments)
David House - AEP - Columbus
Justin J. Cooper

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.
Technician AR Date Processed 4/30/15

Ohio Valley Electric Corporation
\$300 Million Revolving Credit Agreement *
Summary of Transactions for 1/1/15-03/31/2015

<u>Cumulative Balance Available</u>	<u>Cumulative Balance Outstanding</u>	<u>Advances Issued or Redeemed</u>	<u>Advances Extended or Converted</u>	<u>Advance Type or Redemption</u>	<u>Annual Interest Rate</u>	<u>Fixed or Floating Rate</u>	<u>Advance Borrow Date</u>	<u>Advance Maturity Date</u>	<u>Redemption Payment Date</u>
180,000,000	20,000,000		20,000,000	LIBOR	1.94%	fixed	December 19, 2014	January 19, 2015	
190,000,000	10,000,000	(10,000,000)		LIBOR	1.94%	fixed			January 20, 2015
190,000,000	10,000,000		10,000,000	LIBOR	1.94%	fixed	January 20, 2015	February 19, 2015	
190,000,000	10,000,000		10,000,000	LIBOR	1.94%	fixed	February 20, 2015	March 19, 2015	
190,000,000	10,000,000		10,000,000	LIBOR	1.94%	fixed	March 20, 2015	April 19, 2015	

* \$225 million available as of June 18, 2010. Increased to available balance to \$275 million as of April 19, 2012. Decreased available balance to \$200 million as of 11/18/2014. Revolving Credit Agreement expiration date is 11/14/2019 and a total authorization limit of \$300 million.