

**BEFORE THE
PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of The Dayton Power and)	
Light Company's Planned)	Case No. 14-1084-EL-UNC
Sale of East Bend Unit 2)	

**THE DAYTON POWER AND LIGHT COMPANY
NOTICE OF FINAL SETTLEMENT COSTS
FOR THE CLOSING OF EAST BEND TRANSACTION**

The Dayton Power and Light Company ("DP&L") hereby provides notice that a final accounting and true-up for pre-paid items and costs incurred prior to the closing has taken place with respect to the sale to Duke Energy Kentucky, Inc. ("DEK") of DP&L's 31% interest in East Bend Unit 2, which closed effective December 30, 2014. The closing took place consistent with the Purchase and Sale Agreement ("PSA") that was previously provided to the Commission. As provided in section 3.2 of the PSA, the final compensation was to be established once a final accounting was made of various adjustments. The adjustments included true-ups of actual costs incurred, but not yet billed while DP&L was an owner, the return to DP&L of certain pre-paid amounts such as coal inventory and pension assets, and other adjustments as set forth in the PSA.

The cash compensation received at Closing on December 30, 2014, was \$10,595,594.11. The final accounting and true-ups resulted in an additional amount received by DP&L on March 6, 2015, of \$179,893.62.

Respectfully submitted,

/s/ Judi L. Sobecki

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LIGHT COMPANY
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Dated: March 31, 2015

CERTIFICATE OF SERVICE

I certify that a copy of the foregoing Notice of The Dayton Power and Light Company of the Closing of East Bend Transaction has been served via electronic mail upon the following counsel of record, this 31st day of March, 2015:

<p>Maureen Grady, Esq. Assistant Consumers' Counsel Office of The Ohio Consumers' Counsel 10 West Broad Street, Suite 1800 Columbus, OH 43215-3485 Maureen.Grady@occ.ohio.gov Attorney for Office of the Ohio Consumers' Counsel</p>	<p>Samuel C. Randazzo, Esq. Frank P. Darr, Esq. Matthew R. Pritchard, Esq. MCNEES WALLACE & NURICK LLC 21 East State Street, 17th Floor Columbus, OH 43215-4225 sam@mwncmh.com fdarr@mwncmh.com mpritchard@mwncmh.com Attorneys for Industrial Energy Users-Ohio</p>
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Judi L. Sobecki

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Case No(s). 14-1084-EL-UNC

Summary: Notice Notice of The Dayton Power and Light Company with respect to the Closing of the Sale of East Bend Generation electronically filed by Mr. Randall V Griffin on behalf of The Dayton Power and Light Company