

BEFORE

THE PUBLIC UTILITIES COMMISSION OF OHIO

In the Matter of The Dayton Power and Light : Case No. 14-1084-EL-UNC
Company's Planned Sale of East Bend Unit 2 :
:

**NOTICE OF
THE DAYTON POWER AND LIGHT COMPANY
OF THE CLOSING OF EAST BEND TRANSACTION**

Pursuant to the order of September 17, 2014, of the Public Utilities Commission of Ohio ("PUCO" or "Commission"), The Dayton Power and Light Company ("DP&L") notifies the Commission that DP&L's 31% interest in East Bend Unit 2 was sold effective December 30, 2014, to Duke Energy Kentucky, Inc. ("DEK"), which is the operator of East Bend and which prior to the close of the transaction held the other 69% interest.

The closing took place consistent with the Purchase and Sale Agreement ("PSA") that was previously provided to the Commission. As provided in section 3.2 of the PSA, the final compensation will not be established until a final accounting is made of various adjustments. The adjustments will include true-ups of actual costs incurred, but not yet billed while DP&L was an owner, the return to DP&L of certain pre-paid amounts such as coal inventory and pension assets, and other adjustments as set forth in the PSA. A final accounting will be provided to Staff within 90 days of closing and, unless disputed by DP&L, should be finalized shortly thereafter.

Respectfully submitted,

/s/ Judi L. Sobecki

Judi L. Sobecki (0067186)
THE DAYTON POWER AND
LIGHT COMPANY
1065 Woodman Drive
Dayton, OH 45432
Telephone: (937) 259-7171
Telecopier: (937) 259-7178
Email: judi.sobecki@dplinc.com

/s/ Charles J. Faruki

Charles J. Faruki (0010417)
(Counsel of Record)
Jeffrey S. Sharkey (0067892)
FARUKI IRELAND & COX P.L.L.
500 Courthouse Plaza, S.W.
10 North Ludlow Street
Dayton, OH 45402
Telephone: (937) 227-3705
Telecopier: (937) 227-3717
Email: cfaruki@ficlaw.com

Attorneys for The Dayton Power and
Light Company

CERTIFICATE OF SERVICE

I certify that a copy of the foregoing Notice of The Dayton Power and Light Company of the Closing of East Bend Transaction has been served via electronic mail upon the following counsel of record, this 2nd day of January, 2015:

Maureen Grady, Esq.
Counsel of Record
Assistant Consumers' Counsel
Office of The Ohio Consumers' Counsel
10 West Broad Street, Suite 1800
Columbus, OH 43215-3485
Maureen.Grady@occ.ohio.gov

Attorneys for Office of the Ohio
Consumers' Counsel

Samuel C. Randazzo, Esq.
Frank P. Darr, Esq.
Matthew R. Pritchard, Esq.
MCNEES WALLACE & NURICK LLC
21 East State Street, 17th Floor
Columbus, OH 43215-4225
sam@mwncmh.com
fdarr@mwncmh.com
mritchard@mwncmh.com

Attorneys for Industrial Energy Users-Ohio

/s/ Jeffrey S. Sharkey
Jeffrey S. Sharkey

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Case No(s). 14-1084-EL-UNC

Summary: Notice Notice of The Dayton Power and Light Company of the Closing of East Bend Transaction electronically filed by Mr. Charles J. Faruki on behalf of The Dayton Power and Light Company