

| | NLY – Version 1.07 | USE O | PUCO |
|-----------------------------|---------------------------------|-------|---------|
| ORIGINAL AGG Case Number | Renewal Certification Number | eived | Date Re |
| 12-3113-GA-AG | | | |

RENEWAL CERTIFICATION APPLICATION COMPETITIVE RETAIL NATURAL GAS BROKERS/AGGREGATORS

Please type or print all required information. Identify all attachments with an exhibit label and title (*Example: Exhibit A-16 - Company History*). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may directly input information onto the form. You may also download the form by saving it to your local disk.

SECTION A - APPLICANT INFORMATION AND SERVICES

A-1 Applicant intends to renew its certificate as: (check all that apply)

Retail Natural Gas Aggregator 🛛 🖌 Retail Natural Gas Broker

A-2 Applicant information:

| Legal Name | Rapid Power Ma | nagement, LLC | | | | | |
|----------------|-----------------|---|-----------------|--------|----------------------------------|--|--|
| Address | 19111 N. Dallas | 19111 N. Dallas Parkway, Suite 125, Dallas, Texas 75287 | | | | | |
| Telephone No. | 469-759-1450 | | Web site A | ddress | www.rapidpower.net | | |
| Current PUCO C | ertificate No. | 12-281-G | Effective Dates | Decemi | ber 29, 2014 - December 29, 2015 | | |

A-3 Applicant information under which applicant will do business in Ohio:

NameRapid Power Management, LLCAddress19111 N. Dallas Parkway, Suite 125, Dallas, Texas 75287Web site Addresswww.rapidpower.netTelephone No. 469-759-1450

A-4 List all names under which the applicant does business in North America:

Rapid Power Management, LLC

A-5 Contact person for regulatory or emergency matters:

Name Katie Casse Title Marketing

Business Address 19111 N. Dallas Parkway, Suite 125, Dallas, Texas 75287

Telephone No. 469-759-1450

Fax No. 972-820-0111

Email Address kcasse@rapidpower.net

(CRNGS Broker/Aggregator Renewal) Page 1 of 7

180 East Broad Street • Columbus, OH 43215-3793 • (614) 466-3016 • www.PUCO.ohio.gov The Public Utilities Commission of Ohio is an Equal Opportunity Employer and Service Provider

A-6 Contact person for Commission Staff use in investigating customer complaints:

| | Name Katie Casse | Title | Marketing |
|-----|----------------------------------|--------------------------------------|-------------------------------------|
| | Business address 19111 N. Dallas | Parkway, Suite 125, Dallas, Texas 75 | 287 |
| | Telephone No. 469-759-1450 | Fax No. 972-820-0111 | Email Address kcasse@rapidpower.net |
| A-7 | Applicant's address and toll-f | ree number for customer serv | vice and complaints |

Customer service address 19111 N. Dallas Parkway, Suite 125, Dallas, Texas 75287

Toll-Free Telephone No. 1-800-509-3030 Fax No. 972-820-0111 Email Address info@rapidpower.net

A-8 Provide "Proof of an Ohio Office and Employee," in accordance with Section 4929.22 of the Ohio Revised Code, by listing name, Ohio office address, telephone number, and Web site address of the designated Ohio Employee

| Name Corporation Se | rvice Company | Title 🕻 | awyers incorporating service |
|---------------------|-----------------------------|--------------|--|
| Business address | | Sute 18 | 200, columbus, off 43215 |
| Telephone No. 800- | .972-980 Fax No. 302-1036-5 | 464 Email Ac | Address annual reports @ C.S.C.Info. com |

A-9 Applicant's federal employer identification number 11-3831277

A-10 Applicant's form of ownership: (Check one)

| Sole Proprietorship | Partnership |
|-------------------------------------|---------------------------------|
| Limited Liability Partnership (LLP) | Limited Liability Company (LLC) |
| Corporation | Other |

A-11 (Check all that apply) Identify each natural gas company service area in which the applicant is currently providing service or intends to provide service, including identification of each customer class that the applicant is currently serving or intends to serve, for example: residential, small commercial, and/or large commercial/industrial (mercantile) customers. (A mercantile customer, as defined in Section 4929.01(L)(1) of the Ohio Revised Code, means a customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within the state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or outside of this state. In accordance with Section 4929.01(L)(2) of the Ohio Revised Code, "Mercantile customer" excludes a not-for-profit customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas, other than 500,000 cubic feet of natural gas per year at a single location within or outside of this state. In accordance with Section 4929.01(L)(2) of the Ohio Revised Code, "Mercantile customer" excludes a not-for-profit customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within this state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or outside this state that has filed the necessary declaration with the Public Utilities Commission.)

| | Vectren Energy Delivery of Ohio | \square | Residential | | Small Commercial | | Large Commercial / Industrial |
|---|---------------------------------|-----------|-------------|---|------------------|----------|-------------------------------|
| | Duke Energy Ohio | | Residential | ~ | Small Commercial | | Large Commercial / Industrial |
| ~ | Dominion East Ohio | | Residential | 1 | Small Commercial | ~ | Large Commercial / Industrial |
| | Columbia Gas of Ohio | | Residential | ~ | Small Commercial | / | Large Commercial / Industrial |

A-12 If applicant or an affiliated interest previously participated in any of Ohio's Natural Gas Choice Programs, for each service area and customer class, provide approximate start date(s) and/or end date(s) that the applicant began delivering and/or ended services.

| Colur | nbia Gas of Ohio | | | |
|--|----------------------|----------------------------------|---|----------|
| | Residential | Beginning Date of Service | | End Date |
| X | Small Commercial | Beginning Date of Service | Jan 2013 | End Date |
| Image: Comparison of the second secon | Large Commercial | Beginning Date of Service | period in the second | End Date |
| | Industrial | Beginning Date of Service | | End Date |
| Domi | nion East Ohio | | | |
| | Residential | Beginning Date of Service | | End Date |
| <u>ل</u> كا | Small Commercial | Beginning Date of Service | Jan 2013 | End Date |
| <u>الم</u> | Large Commercial | Beginning Date of Service | Jan 2013 Jan 2013 | End Date |
| | Industrial | Beginning Date of Service | | End Date |
| Duke | Energy Ohio | | | |
| / | Residential | Beginning Date of Service | | End Date |
| | Small Commercial | Beginning Date of Service | Jan 2013 Jan 2013 | End Date |
| Ŕ | Large Commercial | Beginning Date of Service | Jan 2013 | End Date |
| | Industrial | Beginning Date of Service | ан алууну санандагы тоо учинчөлөгөнөн тоону с түү | End Date |
| Vec | tren Energy Delivery | of Ohio | | |
| | Residential | Beginning Date of Service | | End Date |
| | Small Commercial | Beginning Date of Service | an - 19 - 19 - 19 - 19 - 19 - 19 - 19 - 1 | End Date |
| | | Deta of Sources | | End Date |
| | Large Commercial | Beginning Date of Service | | Chu Date |

A-13 If not currently participating in any of Ohio's four Natural Gas Choice Programs, provide the approximate start date that the applicant proposes to begin delivering services:

| | Columbia Gas of Ohio | Intended Start Date |
|-----------|---------------------------------|---------------------|
| \square | Dominion East Ohio | Intended Start Date |
| | Duke Energy Ohio | Intended Start Date |
| | Vectren Energy Delivery of Ohio | Intended Start Date |

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- A-14 <u>Exhibit A-14 "Principal Officers, Directors & Partners,</u>" provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-15 <u>Exhibit A-15 "Corporate Structure</u>," provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale natural gas or electricity to customers in North America.
- A-16 <u>Exhibit A-16 "Company History</u>," provide a concise description of the applicant's company history and principal business interests.
- A-17 <u>Exhibit A-17 "Articles of Incorporation and Bylaws</u>," provide the articles of incorporation filed with the state or jurisdiction in which the applicant is incorporated and any amendments thereto, only if the contents of the originally filed documents changed since the initial application.
- A-18 <u>Exhibit A-18 "Secretary of State</u>," provide evidence that the applicant is still currently registered with the Ohio Secretary of the State.

SECTION B - APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- **B-1** <u>Exhibit B-1 "Jurisdictions of Operation</u>," provide a current list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail natural gas service, or retail/wholesale electric services.
- **B-2** <u>Exhibit B-2 "Experience & Plans</u>," provide a current description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4929.22 of the Revised Code and contained in Chapter 4901:1-29 of the Ohio Administrative Code.
- **B-3** <u>Exhibit B-3 "Summary of Experience</u>," provide a concise and current summary of the applicant's experience in providing the service(s) for which it is seeking renewed certification (e.g., number and types of customers served, utility service areas, volume of gas supplied, etc.).
- **B-4** Exhibit B-4 "Disclosure of Liabilities and Investigations," provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational

status or ability to provide the services for which it is seeking renewed certification since applicant last filed for certification.

B-5 Exhibit B-5 "Disclosure of Consumer Protection Violations," disclose whether the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant has been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws since applicant last filed for certification.

If Yes, provide a separate attachment labeled as <u>Exhibit B-5 "Disclosure of Consumer Protection</u> <u>Violations</u>," detailing such violation(s) and providing all relevant documents.

B-6 Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation," disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, or revoked, or whether the applicant or predecessor has been terminated from any of Ohio's Natural Gas Choice programs, or been in default for failure to deliver natural gas since applicant last filed for certification.

🖌 No Yes

If Yes, provide a separate attachment, labeled as <u>Exhibit B-6</u> "Disclosure of Certification Denial, <u>Curtailment, Suspension, or Revocation,</u>" detailing such action(s) and providing all relevant documents.

SECTION C - APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- C-1 <u>Exhibit C-1 "Annual Reports</u>," provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information, labeled as Exhibit C-1, or indicate that Exhibit C-1 is not applicable and why.
- C-2 <u>Exhibit C-2 "SEC Filings</u>," provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 whether the applicant is not required to file with the SEC and why.
- C-3 <u>Exhibit C-3 "Financial Statements</u>," provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer-certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer-certified financial statements covering the life of the business.
- C-4 <u>Exhibit C-4 "Financial Arrangements</u>," provide copies of the applicant's current financial arrangements to conduct competitive retail natural gas service (CRNGS) as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.)
- C-5 <u>Exhibit C-5 "Forecasted Financial Statements</u>," provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant's CRNGS operation, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer.

- C-6 <u>Exhibit C-6 "Credit Rating</u>," provide a statement disclosing the applicant's current credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant.
- C-7 <u>Exhibit C-7 "Credit Report</u>," provide a copy of the applicant's current credit report from Experion, Dun and Bradstreet, or a similar organization.
- C-8 <u>Exhibit C-8 "Bankruptcy Information</u>," provide a list and description of any reorganizations, protection from creditors, or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or since applicant last filed for certification.
- C-9 <u>Exhibit C-9 "Merger Information</u>," provide a statement describing any dissolution or merger or acquisition of the applicant since applicant last filed for certification.

SECTION D – APPLICANT TECHNICAL CAPABILITY

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- **D-1** <u>Exhibit D-1 "Operations</u>," provide a current written description of the operational nature of the applicant's business functions.
- **D-2** <u>Exhibit D-2 "Operations Expertise</u>," given the operational nature of the applicant's business, provide evidence of the applicant's current experience and technical expertise in performing such operations.
- **D-3** <u>Exhibit D-3 "Key Technical Personnel</u>," provide the names, titles, email addresses, telephone numbers, and background of key personnel involved in the operational aspects of the applicant's current business.

4 *

Applicant Signature and Title

For ame Katie Casse, Marketing

day of Decensor

Loiy Year

Jan R G

Sworn and subscribed before me this

AS R. GUIDU - NOTARY

4-11-18

Month

Signature of official administering oath

Print Name and Title

JAMES ROBERT GUIOU Notary Public, State of Texas My Commission Expires April 11, 2018

My commission expires on



The Public Utilities Commission of Ohio

Case No.

Competitive Retail Natural Gas Service Affidavit Form (Version 1.07)

| In the Matter of the Application of |
|---|
| Rapid Power Management |
| for a Certificate or Renewal Certificate to Provide |
| Competitive Retail Natural Gas Service in Ohio. |

County of Collin State of Texas

Rapid Power Management, Katie Casse

[Affiant], being duly sworn/affirmed, hereby states that:

12-3113

-GA-AGG

- (1) The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant.
- (2) The applicant will timely file an annual report of its intrastate gross receipts and sales of hundred cubic feet of natural gas pursuant to Sections 4905.10(A), 4911.18(A), and 4929.23(B), Ohio Revised Code.
- (3) The applicant will timely pay any assessment made pursuant to Section 4905.10 or Section 4911.18(A), Ohio Revised Code.
- (4) Applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to Title 49, Ohio Revised Code.
- (5) Applicant will cooperate with the Public Utilities Commission of Ohio and its staff in the investigation of any consumer complaint regarding any service offered or provided by the applicant.
- (6) Applicant will comply with Section 4929.21, Ohio Revised Code, regarding consent to the jurisdiction of the Ohio courts and the service of process.
- (7) Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the certification or certification renewal application within 30 days of such material change, including any change in contact person for regulatory or emergency purposes or contact person for Staff use in investigating customer complaints.

day of

(8) Affiant further sayeth naught.

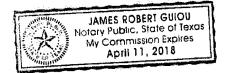
Affiant Signature & Title

Katie Casse, Marketing

DELEMBER

Sworn and subscribed before me this

Signature of Official Administering Oath



My commission expires on 4'-

Print Name and Title

Month

es on 4-11-18

(CRNGS Broker/Aggregator Renewal) Page 7 of 7

JAMES R. GUIOU - NOTALY

180 East Broad Street • Columbus, OH 43215-3793 • (614) 466-3016 • www.PUCO.ohio.gov The Public Utilities Commission of Ohio is an Equal Opportunity Employer and Service Provider Exhibit A-14 "Principal Officers, Directors & Partners"

James "JD" Dodson President 19111 North Dallas Pkwy Suite 125 Dallas, TX 75287 PH: 469.759.1451

i

Exhibit A-15 "Corporate Structure"

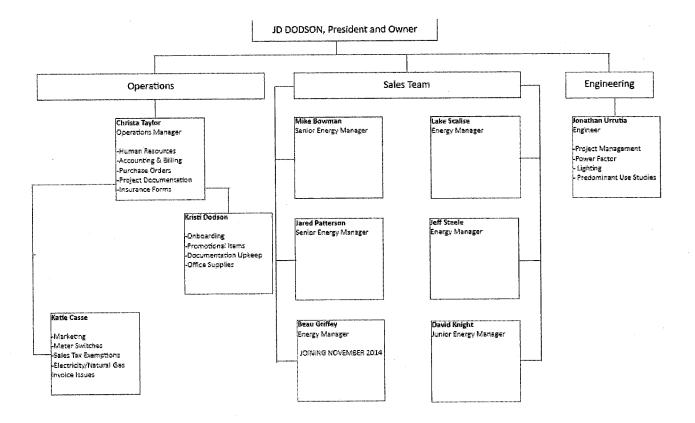


Exhibit A-16 "Company History"

Rapid Power Management was founded in June of 2002 by Brad Keating and James "JD" Dodson. The pair brought together business experience and a knowledge of the Texas "deregulated" market to form a company aimed first at reducing energy prices customers paid, and then helping to reduce consumption by implementing cost reduction measures. The cost savings services began with Energy Procurement and Power Factor Correction, but have grown to include what is best for our clients and makes sense for business. Our goal is to be a leader in whatever field we endeavor to serve while growing our core business and exceeding our customer's expectations.

In late 2012, JD Dodson became the sole owner of Rapid Power Management.

Rapid Power Management, LLC provides three main offerings:

- i. Commodity Consulting Services to broker energy agreements for commercial and industrial consumers.
- **ii.** Procuring Power Quality Equipment, such as Capacitor Banks to correct harmonics and reactive power usage at industrial plants.
- **iii.** Providing engineering services, such as conducting Predominant Use Studies to obtain Sales Tax Exemption.

Exhibit A-17 "Articles of Incorporation and Bylaws"

The contents of the originally filed documents have not changed since the initial application.

Exhibit A-18 "Secretary of State"

See next page.

Exhibit B-1 "Jurisdictions of Operation"

Rapid Power Management, LLC is in licensed or in the process of becoming licensed in the following states:

| Illinois | Pennsylvania |
|---------------|--------------|
| Massachusetts | |
| Texas | New Jersey |
| Washington DC | Delaware |
| Ohio | Maryland |
| Connecticut | |

Exhibit B-2 "Experience and Plans"

Rapid Power Management has been providing consulting services in Texas since 2002. Throughout the years Rapid Power Management has expanded to do business in multiple other states. Our company does not provide contracts or contracted services to the customer. The customer signs a contract with the retail electric provider, who will also be billing the customer directly. Rapid Power Management, LLC simply provides consulting services to the customer. Exhibit A-18 "Secretary of State"

UNITED STATES OF AMERICA STATE OF OHIO OFFICE OF THE SECRETARY OF STATE

I, Jon Husted, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show RAPID POWER MANAGEMENT, LLC, a Texas For Profit Limited Liability Company, Registration Number 1938384, filed on May 21, 2010, is currently in FULL FORCE AND EFFECT upon the records of this office.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 5th day of December, A.D. 2014.

lon Husted

Ohio Secretary of State

Validation Number: 201433900523

Exhibit B-3 "Summary of Experience"

Rapid Power Management serves approximately 35 natural gas customers with approximately a total of 621,221 MMBtu/year throughout the United States. We serve in all utilities for both electricity and/or natural gas in the states listed above.

Exhibit B-4 "Disclosure of Liabilities and Investigations"

N/A

Exhibit C-1 "Annual Reports"

Rapid Power Management is a private company, therefore excused from providing any annual reports to shareholders.

Exhibit C-2 "SEC Filings"

Rapid Power Management is a private company, therefore excused from filing with the SEC.

Exhibit C-3 "Financial Statements"

Please see the next 6 pages for most recent financial statements Rapid Power Management has available.

Rapid Power Management, LLC Financial Statements December 31, 2013 and 2012



TABLE OF CONTENTS

| | PAGE |
|--|--------|
| INDEPENDENT ACCOUNTANTS' COMPILATION REPORT | 1 |
| FINANCIAL STATEMENTS | |
| Balance Sheets Statements of Operations and Retained Earnings | 2 4 |

3990 EastSide Ave. Dallas, Texas 75226

214.827.9118 / 214.827.9108 (fax)

www.bakerandcompany.com



INDEPENDENT ACCOUNTANTS' COMPILATION REPORT

To the Shareholders: Rapid Power Management, LLC Dallas, Texas

We have compiled the accompanying balance sheets of Rapid Power Management, LLC, a sub chapter S Corporation (hereafter, the Company) as of December 31, 2013 and 2012, and the related statements of income and retained earnings for the years then ended. We have not audited or reviewed the accompanying financial statements, and accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with accounting principles generally accepted in the United States of America.

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

Our responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements.

Management has elected to omit substantially all of the disclosures and the statements of cash flows required by accounting principles generally accepted in the United States of America. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the Company's assets, liabilities, equity, revenues and expenses. Accordingly, the financial statements are not designed for those who are not informed about such matters.

Rig

Baker, Ford & Company, PLLC April 30, 2014

Rapid Power Management, LLC Balance Sheets

December 31, 2013 and 2012

| | 2013 | | 2012 |
|--|-----------------|---------|-----------|
| CURRENT ASSETS | | <u></u> | |
| Cash in bank | \$ 713,089 | \$ | 1,039,080 |
| Accounts receivable, trade (net of allowance for doubtful accounts | | | |
| of \$0 at December 31, 2013 and 2012) | 339,753 | | 205,453 |
| Unbilled revenues | - | | 67,632 |
| TOTAL CURRENT ASSETS | 1,052,842 | | 1,312,165 |
| PROPERTY AND EQUIPMENT | | | |
| Automobiles | 61,018 | | . – |
| Office equipment / furniture | 149,283 | | 189,957 |
| Leasehold improvements | - | | 4,832 |
| Equipment | - | | 14,677 |
| Less accumulated depreciation | (93,798) | | (136,129) |
| NET PROPERTY AND EQUIPMENT | 116,503 | | 73,337 |
| OTHER ASSETS | | | |
| Website development | 104,946 | | 47,564 |
| Accumulated amortization | (24,336) | | (44,610) |
| Rent deposit | 6,135 | | 6,135 |
| OTHER ASSETS, NET | 86,745 | | 9,090 |
| | \$ 1,256,091 | \$ | 1,394,592 |

ASSETS

See Independent Accountants' Compilation Report

2

Rapid Power Management, LLC Balance Sheets

Balance Sheets December 31, 2013 and 2012

LIABILITIES AND MEMBERS' EQUITY

| | 2013 | 2012 |
|---|--------------------------------------|-------------------------|
| CURRENT LIABILITIES Accounts payable Sales tax payable Unearned revenue Payroll liabilities | \$ 74,756 13,874 23,178 908 | \$ 33,606 9,459 - |
| TOTAL CURRENT LIABILITIES | 112,715 | 43,065 |
| TOTAL LIABILITIES | 112,715 | 43,065 |
| MEMBERS' EQUITY Members' equity TOTAL MEMBERS' EQUITY | <u>1,143,376</u> 1,143,376 | <u> </u> |
| | \$ 1,256,091 | \$ 1,394,592 |

See Independent Accountants' Compilation Report

3

Rapid Power Management, LLC

Statements of Operations and Retained Earnings For the years ended December 31, 2013 and 2012

| | 2013 | 2012 |
|---------------------------------------|--------------|--------------|
| SALES | \$ 2,641,666 | \$ 2,395,576 |
| COST OF GOODS SOLD | 790,270 | 593,487 |
| GROSS PROFIT | 1,851,396 | 1,802,089 |
| GENERAL AND ADMINISTRATIVE EXPENSES | 1,421,803 | 1,505,403 |
| INCOME FROM OPERATIONS | 429,593 | 296,685 |
| OTHER INCOME AND (EXPENSE) | | |
| Interest income | 378 | 228 |
| Depreciation and amortization expense | (22,367) | (39,357) |
| Gain (loss) on disposal of assets | (15,977) | - |
| Other income and (expense), net | (23,211) | (8,822) |
| NET INCOME | 368,416 | 248,735 |
| MEMBERS' EQUITY, Beginning of year | 1,351,527 | 1,959,359 |
| CONTRIBUTIONS | • | - |
| DISTRIBUTIONS | (576,566) | (856,567) |
| MEMBERS' EQUITY, End of year | \$ 1,143,376 | \$ 1,351,527 |

See Independent Accountants' Compilation Report

4

Exhibit C-4 "Financial Arrangements"

N/A

Exhibit C-5 "Forecasted Financial Statements"

Financial Forecast:

| | 2015 | 2016 |
|---------------|------------|------------|
| Ohio Revenue | \$4,800.00 | \$5,000.00 |
| Ohio Expenses | \$960.00 | \$1,000.00 |
| Ohio Income | \$3,840.00 | \$4,000.00 |

Prepared by: Christa Taylor, 19111 North Dallas Parkway, Suite 125, Dallas Texas 75287, ctaylor@rapidpower.net

List of Assumptions: Rapid Power is located in Dallas, Texas. Our focus is on selling our services in Texas. Periodically, our business cross-sells to an industrial client that has several locations across the nation, some of which falls in Ohio.

Exhibit C-6 "Credit Rating"

Please see next 8 pages.

Exhibit C-7 "Credit Report"

Please see next 8 pages.

ΝΝΝΩΝΟ



Comprehensive insight Flus Report for RAPID POWER MANAGEMENT, LLC Report Printed: November 14, 2012

D-U-N-S #: 14-168-5383

Print this report

> To save this report to your PC: Select File and then Save As from the browser menu bar. Click on the Save In: drop-down menu and select a location for your file. Enter a file name and save the report as a .himl or .txt file.

Copyright 2004 Dun & Bradstreet - Provided under contract for the exclusive use of subscriber Kalle Casse, Rapid Power Management

Company Snapshol Credilw orthiness

Payment History & Trends

Public Filings History & Operations

Likelihood this company will not pay on

Banking & Finance

PROMPT

days slow

JNCHANGED

Company Snapshot

Business Summary

Profile RAPID POWER MANAGEMENT, LLC 19111 Dallas Pkwy Ste 125 Dallas, TX 75287

Tel: 972 820-0300 D-U-N-S #: 14-168-5383 D&B Rating: 2R3

Company State Year started Employees Financing Manager S.I.C. Industry Management srvcs

This is a single location.

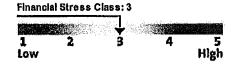
2002 SECURED James Dodson , Mor 8741

The Net worth amount in this section may have been adjusted by

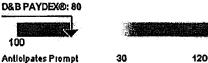
D&B to reflect typical deductions, such as certain intangible assets.

LOW 🗸 time over the next 12 months **Credit Score Class: 2** 1 3 ۵ E Low High Likelihood this company will

experience financial stress in the next AVERAGE A 12 months



Timeliness of historical payments for this company**



days slow

Antioipates Prompt

Industry banchmark: Prompt

"Based on 22 Irade experiences on file with D&B

Payment performance trend over the past 90 days

100

D&B offers guidance on credit limits for this company based on its profile as well as profiles of Get details other companies similar in size, industry, and credit usage Evidence of bankruptcy, fraud, or criminal proceedings in the history of this business or its management NO Noteworthy special events in this company's file 0 Total number of sults, liens and judgments in this company's file \$0 🗸 Value of open suits, liens and judgments for this company Value of open records refers only to 10 most recent filings for each record type.

ÜlééMLAÉCIÉÉGőEKCIÁKÁCALT ÉÄ~ééLT ÁBLEGEBLÉÉG ÉLLSÉT O ÉGGER GECÉRIÉG ICZNNLOTUROLOG, Zédél

NUNCINO

| UNDNO | aC_≄çãéēÈ | iéana étaműütma ötő ééçő | Ao^nnfa≕nit bo÷jʻ | `k^db] bkql‡i` | | |
|---|--|--------------------------|--|---|--|--|
| Company Snapshot | Credity orthiness | Payment History & Tren | ds Public Filings | History & Operations | Banking & Finance | |
| Creditworthin | ess | | | | | |
| Summary | | | | | | |
| Liketihood this co experience financ the next 12 month Likelihood this co not pay on time over t months | lai stress in s mpany will | | Composite credit ap The 1R and 2R ratin the total number of to business lifes that 1R and 2R Ratings, on analysis by D&B and other Important Appraisal a compan | es: 2R is 1 to 9 employees praisal: 3 is fair. Igs categories reflect comp employees for the busines do not contain a current f the 2, 3, or 4 creditworthin of public filings, trade pay factors. 2 is the highest Cr y not supplying D&B with eive. For more information | eany size based on s. They are assigned inancial statement. In ress Indicator is based ments, business age omposite Credit current financial | |
| Default on Pay | ment: Financial | Stress Summary | | | | |
| Likelihood this co experience financ the next 12 month Financial Siress Class 1 2 Low | lai stress in s | AVERAGE A | - Financial Stress S | | 01;iow risk: 1,875) | |
| risk: 100%) | onal percentile: 58 (hig idustry norm: 52 (high | | | | | |

During the prior year, firms in this Financial Stress Class had a failure rate of 0.24%, which is 2 times low or than the national average.

Payment within Terms: Credit Score Summary

Likelihood this company will not pay on time over the next 12 months

Credit Score Class: 2



The Credit Score class of 2 for this company shows that 10.6% of firms with this class paid one or more bills severely delinquent, which is low er than the average of businesses in D&B's database.

Credil score percentile: 88 (high risk: 1%; iow risk: 100%) Industry norm percentile: 46 (high risk: 1%; iow risk: 100%)

Additional Information

Financial Stress Summary

- The Financial Stress Risk Class indicates that this firm shares some of the same business and financial characteristics of other companies with this classification. It does not mean the firm w li necessarily experience financial stress.
- The probability of failure shows percentage of firms in a given percentile that discontinue operations with loss to creditors.

Key Factors

LOW

- 22 trade experiences exist for this company.

- General area credit conditions.
- Low proportion of satisfactory payment experiences to total
- payment experiences. - Composite credit appraisal is rated fair.
- High number of Inquiries to D&B over last 12 months.

- Credit Score Summary
- The incidence of Delinquent Payment is the percentage of companies with this classification that were reported 90 days past due or more by creditors. The calculation of this value is based on an inquiry weighted sample.
 The Percentile ranks this firm relative to other businesses.
- For example, a firm in the 80th percentile has a lower risk of
- noving in a coverate delinguent manner than 70% of all

ÜlébALAÉÇJÉÉ¢¢BEÇDÁVÁçA LI ÉÄ~ééLI ÁELEIÇÉELEÉB ÁELS AE o ÉSÇAN ÇAÇÉBIÉA IÇZMULON, ROLOQ; ZéGAI

Page 36

| D&B's database and is provided for a - The Financial Stress Score Percential ranking of a company among all scor file. The Financial Stress Score offers a the level of risk than the Risk Class a especially heipful to customers using determining overall business perform | e reflects the relative able companies in D&B's more precise measure of and Percentile. It is a scorecard approach to | paying in a severaly computent manner than 75 scorable companies in D&B's files. | 70 UI (41) |
|--|---|---|-------------------------------|
| Company Snapshot Credity orthine | ss Payment History & Tre | nds Public Filings History & Operations I | <u> Banking & Finance</u> |
| Payment History | | | |
| Summary | | | |
| Average payment performance to when weighted by dollar amount | | Company's payment performance over the past 12 months compared with its peers | 0 AHEAD 🖌 |
| Payment History Overview | | | |
| | 1 D&B 22 | Average highest credit: | \$676 |
| Payment experiences on file with | | Largest high credit: | \$2,500 |
| Payment experiences on file with Payments made within terms: | 21 (95%) | Laigearnigh brook. | •• |
| | | Highest now owing: | \$1,000 |

Average payment performance trend when weighted by dollar amount

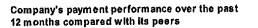
Last 3 months: Trend is unchanged
Last 3 months: Generally within terms
Industry benchmark: Prompt
D&B PAYDEX®: 80
ID
Anticipates Prompt
30
days slow
120
days slow

Based on payments collected over last 12 months. Indications of slowness can be the result of dispute over merchandise, skipped invoices, etc. Accounts are sometimes placed for collection

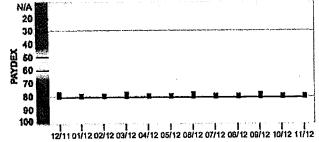
AHEAD

even though the existence or amount of the debt is disputed.

Historical Payment Trends: PAYDEX® Comparison to Industry



This company's 12-month high: 80, or equal to generally within terms This company's 12-month low: 80, or equal to generally within terms



Page 37

ONTUNU

a C_=içã éēÉÜÉáĕá É=fàĕeŰÜi=mã ĕ=o ÉéçãWó ^m fa=mit bo=j ^k ^dbj b ko;l≠i'

Shows PAYDEX scores of this Business compared to the Primary industry from each of the last four quarters. The Primary Industry is Management svcs, based on SIC code 8741.

| Date Reported | Paying Record | High Credit (\$) | Now Owes (\$) | Past Due (\$) | Selling Terms | Last Sale Within (months) |
|---------------|------------------|------------------|---------------|---------------|--------------------------------------|--|
| 10/12 | Prompt | | 250 | 0 | | 1 1 |
| 10/12 | Prompt | 2,500 | 1,000 | 0 | | 1 |
| 10/12 | Prompt | 500 | 500 | 0 | i ant and almost further an analytic | 1 |
| 10/12 | Prompt | 250 | 250 | 0 | | 1 |
| 10/12 | Prompt | 50 | 0 | 0 | Net30 | 4-5 |
| 10/12 | (006) | 50 | 0 | 0 | Cash account | 6-12 |
| 10/12 | (007) | 50 | | | Cash account | 1 |
| 09/12 | Prompt | 1,000 | 0 | 0 | | 1 |
| 09/12 | Prompt | 750 | 250 | 0 | | 1 |
| 09/12 | Prompt | 250 | 0 | 0 | | 6-12 |
| 09/12 | Prompt | 100 | 100 | 0 | | 1 |
| 09/12 | Prompt | 0 | 0 | 0 | | 6-12 |
| 09/12 | (013) | 250 | | | Cash account | 1 |
| 06/12 | (014) | 10D | 100 | | Cash account | 1 |
| 04/12 | Prompt | 0 | 0 | 0 | | 1 |
| 03/12 | Prompt | 500 | | | | n provinski se |
| 12/11 | Slow 30 | 100 | 0 | 0 | Net30 | 2-3 |
| 11/11 | (018) | 2,500 | 1,000 | 0 | | 1 |
| | Satisfactory. | • | | | | en e |
| 10/11 | (019) | 0 | 0 | 0 | Cash account | 6-12 |
| 05/11 | (020) | 250 | 0 | 0 | | 6-12 |
| | Cash ow n option | | | inin . | | |
| 03/11 | Prompt | 50 | 1 | | | 4-5 |
| 11/10 | (022) | 0 | 0 | 0 | Cash account | 6-12 |

Payment History Details

Payment experiences reflect how bills are met in relation to the terms granted. In some instances payment beyond terms can be the result of dispute over merchandise, skipped involces, etc.

Each experience shown is from a separate supplier. Updated trade experiences replace those previously reported.

Payment Analysis By Industry

Company's dollar-weighted payments listed by the primary industries of its suppliers

| | Total Received (#) | Total Dollar Amount (\$) | | Within Terms | Slow 1-30 | Slow 31- 60 | Slow 61- 90 | Slow 91+ | |
|-----------------------|-----------------------|-----------------------------|------------------|-----------------|-----------|----------------|----------------|----------|---------|
| | | | (\$) | | (% of (| dollar amo | unt) | | |
| Industry | | | | | | | | | |
| Data processing svcs | 3 | 1,100 | 750 | 100 | 0 | 0 | 0 | 0 | |
| Telephone communicins | 2 | 1,500 | 1,000 | 100 | 0 | 0 | 0 | 0 | |
| Mfg relays/controls | 1 | 2,500 | 2,500 | 100 | 0 | 0 | 0 | 0 | |
| Hvy const eqpt rental | 1 | 2,500 | 2,500 | 100 | 0 | 0 | 0 | 0 | |
| Public finance | 1 | 500 | 500 | 100 | 0 | 0 | 0 | 0 | |
| Misc business service | 1 | 250 | 250 | 100 | 0 | 0 | Q | 0 | |
| Whol electronic parts | 1 | 100 | 100 | 0 | 100 | 0 | 0 | 0 | |
| Whol electrical equip | 1 | 50 | 50 | 100 | 0 | 0 | 0 | 0 | |
| Lithographic printing | 1 | 50 | 5 0 · | 100 | 0 | 0 | 0 | 0 | |
| Misc business credit | 1 | 250 | 0 | 100 | 0 | 0 | 0 | 0 | 4 . L |
| Photocopying service | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | Page 38 |

ÜLGENLAÉÇAÉÉç5EGSÁNÁçã LI ÉÄ-GELI ÁELEIÇEELEÉA ÉLLGEI O ÉGÇA ÇÇEBLÉA (ÇZNNUTUROLOQ;ZEBA

NUNCLND

a C_≄çã éēÉÜÉáĕá ÉfáĕáŰül maiëro ÉéçãWo^rmfa =mit borj^k^dbjbk ql≄i`

| Short-Irm busn credit | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|-------------------------|----|-------|-------|---|---|---|---|---|
| Other payment categori | 68 | | | | | | | |
| Cash experiences | 7 | 700 | 250 | | | | | |
| Payment record unknow n | 0 | 0 | 0 | | | | | |
| Unfavorable comments | 0 | 0 | 0 | | | | | |
| Placed for collection | | | | | | | | |
| With D&B | 0 | 0 | 0 | | | | | |
| Other | 0 | N/A | 0 | | | | | |
| Total in D&B's file | 22 | 9,500 | 2,500 | | | | | |

There are 22 payment experiences in D&B's file for the most recent 12 months, with 13 experiences reported during the last three month period.

| Company Snapshol | Creditw orthiness | Payment History & Trends | Public Filings | History & Operations | Banking & Finance |
|------------------|-------------------|--------------------------|----------------|----------------------|-------------------|
|------------------|-------------------|--------------------------|----------------|----------------------|-------------------|

Public Filings

Summary of Court Actions

The following data includes both open and closed fillings found in D&B's database on the subject company.

| Record Type | Open Records | Open Value | Total Records | Most Recent Filing Date |
|------------------------|---------------------|------------|---------------|--------------------------------|
| Sults | 0 | 0 | 0 | - |
| Liens | 0 | 0 | 0 | - |
| Judgments | 0 | 0 | 0 | - |
| UCC Filings | 5 | N/A | 6 | 10/19/2012 |
| Bankruptcy Proceedings | . O | N/A | 0 | - |

Public filing data is for informational purposes only and is not the official record. Certified copies can only by obtained from the official source.

Number and value of open records refers only to 10 most recent filings for each record type.

UCC Filings

| Collateral | Туре | Sec. Party | Debtor | Date Filed | Additional Details | |
|--|--------------|---|--------------------------------|------------|---|---------|
| All Inventory and proceeds - All Account(s) and proceeds - All General intangibles(s) and proceeds - All Equipment and proceeds - All Fixtures and proceeds | Original | THE FROST NATIONAL BANK, SAN ANTONIO, TX | | 06/02/2010 | Filing number: 100015779141 Filed with: SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX Latest Info Received: 06/09/2010 | |
| All Inventory and proceeds - All Account(s) and proceeds - All General intangibles(s) and proceeds - All Equipment and proceeds - All Chattel paper and proceeds | Original | JPMORGAN CHASE BANK, NA, HOUSTON, TX | RAPID POWER MANAGEMENT | 06/01/2005 | Filing number: 050017043717 Filed w lth: SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX Latest info Received: 06/13/2005 | |
| Unavailable | Continuation | JPWORGAN CHASE BANK, NA, HOUSTON, TX | RAPID POWER MANAGEMENT | 01/05/2010 | Filing number: 1000001387 Filed with: SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX Latest info Received: 01/06/2010 | |
| Accounts receivable and proceeds - inventory and proceeds - Contract rights and proceeds - Equipment and proceeds - Fixtures and proceeds | Original | SP4 TOLLWAY CROSSING, L.P., LOS ANGELES, CA | Rapid Power Management, LLC | 03/24/2008 | Filing number: 080010177478 Filed w IIh: SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX Latest Info Received: 04/04/2008 | |
| Unavailable | Continuation | SP4 TOLLWAY | RAPID POWER | 10/19/2012 | Filing number: 1200330786 | Page 39 |

ÜIGENLAÉÇAÉGÇEGYANAÇELI ÉÄ-COLI ALEIÇÉBLEÉE ÉLESÉI O ÉGÇEN ÇEÇÉBLÉE IÇZNMUTURULOÇ;ZEGEI

RLU

| | | Crossing, L.P., Los Angeles, Ca | WANAGEMENT, LLC | Hied with: SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX Latest info Received: 10/20/201: |
|--|---|--|--|---|
| All Account(s) and proceeds - All Genera Intangibles(s) and proceeds - All Equipn | | THE FROST NATIONAL BANK, SAN ANTONIO, TX | | Filing number: 120013001159 Filed with: SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX |
| and proceeds The public record Item | scontained in this re | | , terminated, vacated or released p | Latest info Received: 05/09/201 |
| printed. Any public fillr | ngs ofsprayso in fed | are open. | | |
| Government Ac | tivity | | | |
| Activity Summary | | | Possible Candidate for Soc Consideration | lo-Economic Program |
| Borrower (Dir/Guar) | | No | Labor Surplus Area | NA |
| Administrative Debt | | No | • | Yes (2012 |
| Contractor | | No | Smail Business | 100 (2012 |
| Grantee | | No | 8(A) Firm | N/A |
| Party Excluded from I The details provided in | - • • | No clivity section are as report | ted to D&B by the federal governme | and other sources. |
| Company Snapshot | Creditw orthiness | Payment History & Tr | rends <u>Rublic Filinas</u> <u>History 8</u> | Operations Banking & Financ |
| | Describuc | n | | |
| Topic History | | | pany, including background inform mpanies. | alion on the management team and |
| | Detailed information key principals, and | n on the history of a com I Information on related co In and incorporation inform | | e e e e construction de la construction das das des activités de la construction de la construction de la const |
| History Registration & | Detailed information key principals, and Detailed registration corporation formed Detailed Information | n on the history of a com I Information on related co In and incorporation inform d. | ompanies. mation, including the date and state ons, including the identity of the pa | of incorporation and the type of |
| History Registration & Incorporation Company | Detailed information key principals, and Detailed registration corporation formed Detailed Information scope of the busin | n on the history of a com I Information on related co In and incorporation inform d. n on a company's operations, and the key holdings | ompanies. mation, including the date and state ons, including the identity of the pa | of incorporation and the type of |
| History Registration & Incorporation Company Operations Industry | Detailed information key principals, and Detailed registration corporation formed Detailed Information scope of the busin | n on the history of a com I Information on related co In and incorporation inform d. n on a company's operations, and the key holdings | ompanies. mation, including the date and state ons, including the Identity of the pa s. | of incorporation and the type of |
| History Registration & Incorporation Company Operations Industry Classification | Detailed information key principals, and Detailed registratio corporation formed Detailed informatio scope of the busin Details on the spec | n on the history of a com I Information on related co In and incorporation inform d. n on a company's operations, and the key holdings | ompanies. mation, including the date and state ons, including the Identity of the pa s. | of incorporation and the type of |
| History Registration & Incorporation Company Operations Industry Classification History Management: | Detailed information key principals, and Detailed registratio corporation formed Detailed Information scope of the busin Details on the spece R | n on the history of a com I Information on related co In and incorporation inform d. n on a company's operations, and the key holdings | ompanies. mation, including the date and state ons, including the Identity of the pa s. | of incorporation and the type of |
| History Registration & Incorporation Company Operations Industry Classification History Management: JAMES DODSON, MBI THOMAS KEATING, MEM | Detailed information key principals, and Detailed registratio corporation formed Detailed Information scope of the busin Details on the spect R IBVBER IBER | n on the history of a com I Information on related co In and incorporation inform d. n on a company's operations, and the key holdings | mpanies. mation, including the identity of the pa s. h a company is classified. | of incorporation and the type of |
| History Registration & Incorporation Company Operations Industry Classification History Management: JAMES DODSON, MBI THOMAS KEATING, MEM | Detailed information key principals, and Detailed registratio corporation formed Detailed Informatio scope of the busin Details on the spec R IBVBER IBER | n on the history of a com I Information on related co in and incorporation inform d. n on a company's operations, and the key holdings effic industry within which | mpanies. mation, including the identity of the pa s. h a company is classified. | of incorporation and the type of |
| History Registration & Incorporation Company Operations Industry Classification History Management: JAMES DODSON, MBI THOMAS KEATING, MEM BRAD KEATING, MEM | Detailed information key principals, and Detailed registratio corporation formed Detailed Informatio scope of the busin Details on the spec R IBVBER IBER IBER | n on the history of a comp I Information on related co in and incorporation inform d. n on a company's operati- tess, and the key holdings offic industry within which offic industry within which | mpanies. mation, including the identity of the pa s. h a company is classified. | of incorporation and the type of |
| History Registration & Incorporation Company Operations Industry Classification History Management: JAMES DODSON, MBI THOMAS KEATING, MEM BRAD KEATING, MEM This is a Limited Liabilit Business started 2002 | Detailed information key principals, and Detailed registratio corporation formed Detailed Informatio scope of the busin Details on the spect R IEVBER IBER IN Company formed 2. 1968. Work history | n on the history of a comp I Information on related co in and incorporation inform d. n on a company's operati- tess, and the key holdings offic industry within which offic industry within which in the State of Texas on a unknow n. | mpanies. mation, including the identity of the pa s. h a company is classified. | of incorporation and the type of |
| History Registration & Incorporation Company Operations Industry Classification History Management: JAMES DODSON, MBI THOMAS KEATING, MEM THOMAS KEATING, MEM This is a Limited Liabilit Business started 2002 JAMES DODSON born | Detailed information key principals, and Detailed registratio corporation formation scope of the busin Details on the space Details on the space R IEVBER IBER IV Company formed 2. 1968. Work history York history unknow | n on the history of a comp I Information on related co in and incorporation inform d. n on a company's operati- tess, and the key holdings offic industry within which offic industry within which in the State of Texas on a unknow n. | mpanies. mation, including the identity of the pa s. h a company is classified. | of incorporation and the type of |

Registration & Incorporation

Registered Name: Rapid power management, lic Filing Date: January 04, 2008 ÜléðWLÁÉÇSÉÉ¢SEGÇSÄKÁçā LI ÉÄ~éé LI ÁSLEIÇEÉSLEÉS ÆLSÆI o Ééçől çEÇÉSIÉA (ÇZNNUCTURCUCÇçZéés) Page 40

su

| NNLN | ONE | a C_== çã étÉÜÉàëá ÉfàëáÜÜ(नार्थ ёт) Éé(| ¢ëV4ô^mfa=rritbo=}^ | k^db] bkq;;i | |
|------|--|---|---|---|--|
| | Business Type: State of incorporation: Duration : Status: | Domestic limited liability co Texas Perpetual in existence | Registration iD: Where filed: Registered Agent: | 0800919568 SECRETARY OF STATE, AUSTIN, TX BRAD KEATING, 2761 TRINITY MILLS ROAD, STE. 102, CARROLLTON, TX, 750060000 | |
| | | | Principals: | JAMES DODSON, MEMBER, 19111 DALLAS PKWY STE 125, DALLAS, TX, 752870000 | |
| | | | | BRAD KEATING, MEMBER, 19111 DALLAS PKWY STE 125, DALLAS, TX, 752870000 | |

Corporate and business registrations provided by management or other source.

Company Operations

| Description: | Provides management services (100%). | |
|--------------|---|--|
| | ADDITIONAL TELEPHONE NUMBER(S): Facsimile (Fax) 972 820-0111. | |
| | Terms are undetermined. Selis to undetermined. Territory : United States. | |
| Employees: | 7 which includes parlners. | |
| Facilities: | Leases 3,000 sq. ft. In a one story building. | |

Industry Classification

| SIC | | NAICS | |
|------------------|---------------------|--------|--------------------------------|
| <u>8741</u> 0000 | Management services | 561110 | Office Administrative Services |

Based on information in our file, D&B has assigned this company an extended 8-digit SIC. D&B's use of 8-digit SICs enables us to be more specific to a company's operations than if we use the standard 4-digit code.

The 4-digit SIC numbers link to the description on the Occupational Salety & Health Administration (OSHA) Web site. Links open in a new browser window.

| Company Snapshot Creditworthiness Payment History & Trends Public Filings History & Operate | ns Banking & Finance |
|---|----------------------|
|---|----------------------|

Banking & Finance

Key Business Ratios

D&B has been unable to obtain sufficient financial information from this company to calculate business ratios. Our check of additional outside sources also found no information available on its financial performance.

To help you in this instance, ratios for other firms in the same industry are provided below to support your analysis of this business.

| | Industry Norms based on 13 establishments | | | | |
|-------------------------------|---|-----------------|-------------------|--|--|
| | This Business | Industry Median | Industry Quartile | | |
| Profitability | | | | | |
| Return on Sales | UN | 5.1 | UN | | |
| Return on Net Worth | UN | 32.3 | UN | | |
| Short-Term Solvency | | | | | |
| Current Ratio | UN | 2.5 | UN | | |
| Quick Ratio | UN | 2.0 | UN | | |
| Efficiency | | | | | |
| Assets Sales | UN | 35.2 | UN | | |
| Sales / Net Working Capital | UN | 9.4 | UN | | |
| Utilization | | | | | |
| Total Llabilitles / Net Worth | UN | 65.6 | UN | | |
| UN = Unavailable | | | | | |

ÜI6BM AEÇMESÇABAÇA AKÇA LI ÉÄ-éSLI ABLEIÇEBLEEB ELLE ET O ÉSÇEI ÇAÇÊBIÉB IÇZMUUTURULOQÇZEBA

Page 41

NUNCTINO

aC_≓çãé£ÉÚÉåčáÉÉfåčőŰ ∓máč∋oÉéçãV-órma=mít bo÷jrkrdbjbkq1†i'

Finance

11/12/2011

The name and address of this business have been confirmed by D&B using available sources.

Company Snapshol Creditw orthiness Payment History & Trends **Rublic Filings** History & Operations

Banking & Finance

Customer Service

Need help? Call Customer Service at (800) 932-0025, Monday through Friday, 8:00 AM to 6:00 PM Local

Time.

Print this report

To save this report to your PC: Select File and then Save As from the browser menu bar. Olick on the Save In: drop-down menu and select a location for your file. Enter a file name and save the report as a .html or .txt file.

Copyright 2004 Dun & Bradstreet - Provided under contract for the exclusive use of subscriber Katle Casse, Rapid Power Management

Exhibit C-8 "Bankruptcy Information"

Rapid Power management, LLC has not reorganized, nor had any sort of bankruptcy filing in the current year or the previous two years.

Exhibit C-9 "Merger Information"

N/A

Exhibit D-1 "Operations"

Rapid Power Management has been providing consulting services in Texas since 2002. Throughout the years Rapid Power Management has expanded to do business in multiple other states. Our company does not provide contracts or contracted services to the customer. The customer signs a contract with the retail electric or natural gas provider, who will also be billing the customer directly. Rapid Power Management, LLC simply provides consulting services to the customer.

Exhibit D-2 "Operations Expertise"

Rapid Power Management has been in business for over 10 years and has been working in the natural gas market for at least 6 of those. We have several natural gas customers in other markets and are expanding each day.

Exhibit D-3 "Key Technical Personnel"

Address: 19111 N. Dallas Parkway, Suite 125, Dallas, Texas 75287 JD Dodson, Partner: JD@Rapidpower.net; 469-759-1451 Christa Taylor, Operations Manager: CTaylor@rapidpower.net; 469-759-1454 Katie Casse, Marketing; KCasse@Rapidpower.net; 469-759-1460 David Knight, Jr. Energy Manager; DKnight@rapidpower.net; 469-759-1452 Jared Patterson, Senior Energy Manager: JPatterson@Rapidpower.net; 469-759-1458 Mike Bowman, Senior Energy Manager: MBowman@Rapidpower.net; 469-759-1457 Lake Scalise, Energy Manager: LScalise@rapidpower.net; 469-759-1453 Jeff Steele, Energy Manager: JSteele@rapidpower.net; 469-759-1463 Beau Griffey, Energy Manager: BGriffey@rapidpower.net; 469-759-1468 Jonathan Urrutia, Engineer: JUrrutia@rapidpower.net; 469-759-1461 This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

12/5/2014 2:39:09 PM

in

Case No(s). 12-3113-GA-AGG

Summary: Application Renewal Certification Application Competitive Retail Natural Gas Brokers/Aggregators electronically filed by Mr. Stephen M Howard on behalf of Rapid Power Management, LLC