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October 21, 2014

Via Electronic Filing

Ms. Barcy McNeal
Administration/Docketing
Public Utilities Commission of Ohio
180 East Broad Street, 11th Floor
Columbus, OH 43215-3793

Re: NTE Ohio, LLC, OPSB Case No. 14-534-EL-BGN

Dear Ms. McNeal:

On June 4, 2014, NTE Ohio, LLC, filed an Application with the Ohio Power Siting Board ("Board") for a Certificate of Environmental Compatibility and Public Need ("Application") in connection with its proposed 525 MW combined cycle natural gas-fired generating facility to be located in Middletown Butler County, Ohio.

Sometime after the filing of its Application, as a result of NTE Energy LLC's securing equity investment for the generating facility, a change occurred with respect to the entity that now owns NTE Ohio, LLC. However, there has been no change in the legal status of NTE Ohio, LLC itself as the attached chart shows.

Capital Dynamics and Wattage Finance, LLC, the latter of which is owned by a group of private investors and managed by an affiliate of Guggenheim Partners, LLC, have become equity investors with an affiliate of NTE Energy in conjunction with the development and construction of the generating facility, Middletown Energy Center. As a result of the equity investment, NTE Ohio, LLC is now a wholly owned subsidiary of NTE Ohio Holdings, LLC, a new entity created for purposes of the equity investment.

The Application had stated that NTE Ohio, LLC was a wholly owned subsidiary of NTE Development Company LLC. That ownership structure was correct as of the filing date of the Application but has been superseded by the upstream ownership structure discussed above and shown on the attached chart. This development does not change any of the material statements set forth in the Application.

This information is being submitted so that the information on the record in this case is complete.

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Please do not hesitate to contact me if you have any questions.

Sincerely,



Sally W. Bloomfield

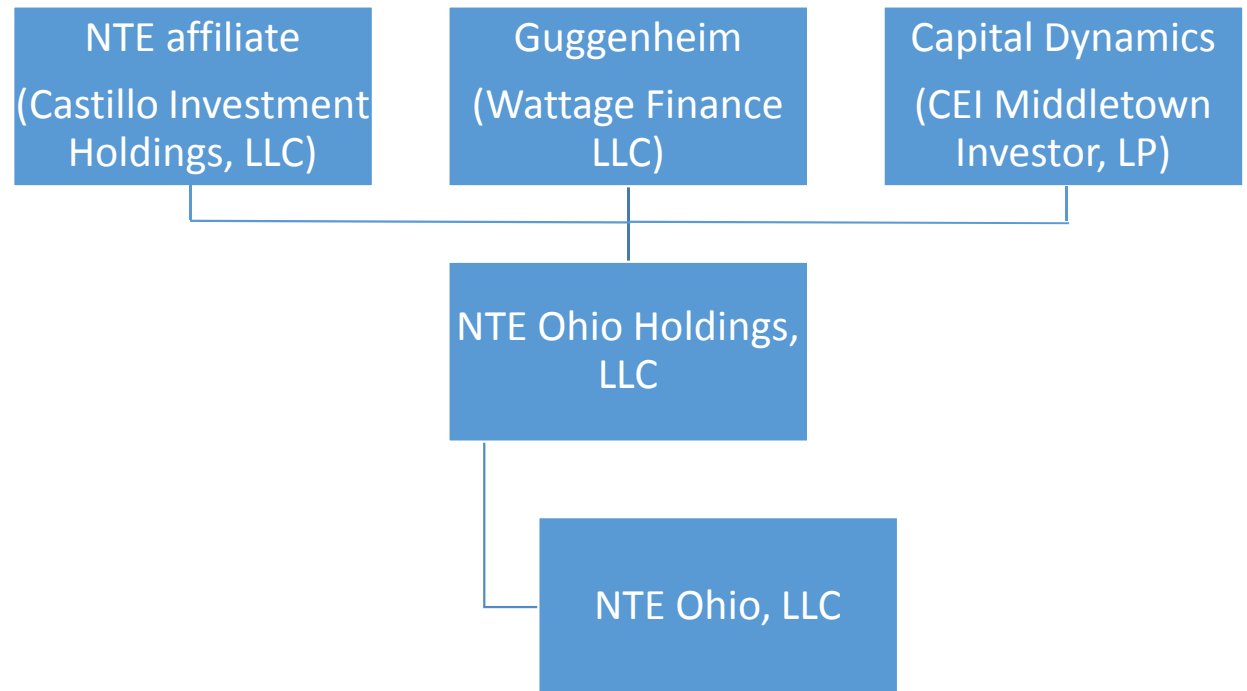
Attachment

Cc Scott Farkas (w/Attachment)
Steven Beeler (w/Attachment)
Katy Johnson (w/Attachment)
Grant Zeto (w/Attachment)

Before



After



This foregoing document was electronically filed with the Public Utilities

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Case No(s). 14-0534-EL-BGN

Summary: Correspondence of NTE Ohio, LLC electronically filed by Teresa Orahod on behalf of Sally Bloomfield