

**BEFORE
PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Application of)
Vectren Energy Delivery of Ohio, Inc. for)
Authority to Issue Long-Term Debt, to)
Issue and Sell Common and / or Preferred) Case No. 14-110-GA-AIS
Stock, and Enter into Interest Rate Risk)
Management Transactions Pursuant to the)
Previously Approved Financial Services)
Agreement.)

**SECOND REPORT OF APPLICANT VECTREN
ENERGY DELIVERY OF OHIO, INC. ON
EXERCISE OF FINANCING AUTHORITY**

Pursuant to the Commission’s Order (“Order”) in this proceeding dated March 12, 2014, Applicant Vectren Energy Delivery of Ohio, Inc. (“Applicant” or “VEDO”) submits this second report on the exercise of its financing authority granted by the Order.

1. The Order granted authority to the Applicant to carry out a financing program during the period from the date of the Order through March 12, 2015. The Order provided that the Applicant shall file a report with the Commission on each occasion when it exercises the authority granted therein. Applicant hereby files the second report under the Order.

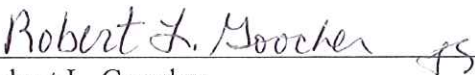
2. As requested, in Item 14(C) of the Commission’s findings in its March 12, 2014 Order in this Case No. 14-110-GA-AIS, VEDO’s Board of Directors has now adopted a resolution authorizing the issuance of up to \$50 million of its common or preferred stock to VUHI through March 12, 2015. Subsequent to this Board

authorization, VEDO received common equity proceeds from Vectren Utility Holdings, Inc. of approximately \$1.5 million on June 6, 2014.

3. Following the \$1.6 million March 2014 common equity transaction and the \$1.5 million June 2014 common equity transaction, VEDO retains approximately \$46.9 million of common and/or preferred stock financing authority under the Order, which remains in effect through March 12, 2015.

Dated this 2nd day of September, 2014.

VECTREN ENERGY DELIVERY OF OHIO, INC.

By: Robert L. Goocher 
Robert L. Goocher
Vice President and Treasurer

By: P. Jason Stephenson 
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Case No(s). 14-0110-GA-AIS

Summary: Report Vectren Energy Delivery of Ohio, Inc.'s Second Report on Exercise of Financing Authority electronically filed by Ms. Vicki L. Leach-Payne on behalf of Darr, Frank P. Mr.