BINGHAM

Catherine Wang Brett P. Ferenchak catherine.wang@bingham.com brett.ferenchak@bingham.com

July 3, 2014

Via DIS

Reneé J. Jenkins, Executive Secretary Public Utilities Commission of Ohio Attention: Docketing Division 180 East Broad Street Columbus, OH 43215-3793

Re: Case No. 14-1180-TP-ACO; In the Matter of the Application for Approval of a Transfer of Control of tw telecom of ohio llc to Level 3 Communications, Inc. and Related Transactions

Dear Ms. Jenkins:

On behalf of the Applicants, attached for filing with the Commission is the above-referenced Joint Application.

Please acknowledge receipt and acceptance of this filing. Should you have any questions concerning this filing, please do not hesitate to contact the undersigned.

Respectfully submitted,

Catherine Wang Brett P. Ferenchak

Counsel for Level 3 Communications, Inc.

But P Ferenchar

Beijing
Boston
Frankfurt
Hartford
Hong Kong
Lexington (GSC)
London
Los Angeles
New York
Orange County
San Francisco
Santa Monica
Silicon Valley

Washington

Bingham McCutchen LLP 2020 K Street NW Washington, DC 20006-1806

> T +1.202.373.6000 F +1.202.373.6001 bingham.com

The Public Utilities Commission of Ohio TELECOMMUNICATIONS FILING FORM

(Effective: 01/20/2011)

This form is intended to be used with most types of required filings. It provides check boxes with rule references for the most common types of filings. It does not replace or supersede Commission rules in any way.

In the Matter of the Application for Approval of a Transfer of) Control of tw telecom of ohio llc to Level 3 Communications,) Inc. and Related Transactions	TRF Docket No. 90 Case No. 14-1180-TP- A NOTE: Unless you have reserved a G BLANK.	
Name of Registrant(s) tw telecom of ohio llc		
DBA(s) of Registrant(s)	00101	
Address of Registrant(s) 10475 Park Meadows Drive, Littleton, CO	80124	
Company Web Address www.twtelecom.com	71 417 714 0077	
Regulatory Contact Person(s) Pamela H. Hollick	Phone <u>317-713-8977</u>	Fax
Regulatory Contact Person's Email Address Pamela.Hollick@twtele	com.com_	
Contact Person for Annual Report Pamela H. Hollick		Phone <u>317-713-8977</u>
Address (if different from above) Same as above		
Consumer Contact Information Pamela H. Hollick		Phone <u>317-713-8977</u>
Address (if different from above) Same as above		
<u>Telecommunications, Inc., Global Crossing Local Services, In</u> Operations, Inc.	nc., Willel Communications,	LLC and TelCove
Operations, Inc. DBA(s) of Registrant(s) Address of Registrant(s) 1025 Eldorado Boulevard, Broomfield, CC Company Web Address: www.level3.com) 80021	
Operations, Inc. DBA(s) of Registrant(s) Address of Registrant(s) 1025 Eldorado Boulevard, Broomfield, CC Company Web Address: www.level3.com Regulatory Contact Person(s) Richard E. Thayer	Phone <u>720-888-2516</u>	Fax 720-888-5134
Operations, Inc. DBA(s) of Registrant(s) Address of Registrant(s) 1025 Eldorado Boulevard, Broomfield, CC Company Web Address: www.level3.com	Phone <u>720-888-2516</u>	
Operations, Inc. DBA(s) of Registrant(s) Address of Registrant(s) 1025 Eldorado Boulevard, Broomfield, CC Company Web Address: www.level3.com Regulatory Contact Person(s) Richard E. Thayer Regulatory Contact Person's Email Address Rick.Thayer@Level3.com	Phone <u>720-888-2516</u>	Fax <u>720-888-5134</u>
Operations, Inc. DBA(s) of Registrant(s) Address of Registrant(s) 1025 Eldorado Boulevard, Broomfield, CC Company Web Address: www.level3.com Regulatory Contact Person(s) Richard E. Thayer Regulatory Contact Person's Email Address Rick.Thayer@Level3.cc Contact Person for Annual Report Richard E. Thayer	Phone <u>720-888-2516</u>	Fax <u>720-888-5134</u>
Operations, Inc. DBA(s) of Registrant(s) Address of Registrant(s) 1025 Eldorado Boulevard, Broomfield, CC Company Web Address: www.level3.com Regulatory Contact Person(s) Richard E. Thayer Regulatory Contact Person's Email Address Rick.Thayer@Level3.co Contact Person for Annual Report Richard E. Thayer Address (if different from above) Same as above	Phone <u>720-888-2516</u>	Fax <u>720-888-5134</u> Phone <u>720-888-2620</u>
Operations, Inc. DBA(s) of Registrant(s) Address of Registrant(s) 1025 Eldorado Boulevard, Broomfield, CC Company Web Address: www.level3.com Regulatory Contact Person(s) Richard E. Thayer Regulatory Contact Person's Email Address Rick.Thayer@Level3.cc Contact Person for Annual Report Richard E. Thayer Address (if different from above) Same as above Consumer Contact Information Richard E. Thayer	Phone <u>720-888-2516</u>	Fax <u>720-888-5134</u> Phone <u>720-888-2620</u> Phone <u>720-888-2620</u>
Operations, Inc. DBA(s) of Registrant(s) Address of Registrant(s) 1025 Eldorado Boulevard, Broomfield, CC Company Web Address: www.level3.com Regulatory Contact Person(s) Richard E. Thayer Regulatory Contact Person's Email Address Rick.Thayer@Level3.cc Contact Person for Annual Report Richard E. Thayer Address (if different from above) Same as above Consumer Contact Information Richard E. Thayer Address (if different from above) Same as above Motion for protective order included with filing? Yes No	Phone <u>720-888-2516</u>	Fax <u>720-888-5134</u> Phone <u>720-888-2620</u> Phone <u>720-888-2620</u>

- (1) Indicate the Carrier Type and the reason for submitting this form by checking the boxes below.
- (2) For requirements for various applications, see the identified section of Ohio Administrative Code Section 4901 and/or the supplemental application form noted.
- (3) Information regarding the number of copies required by the Commission may be obtained from the Commission's web site at www.puco.ohio.gov under the docketing information system section, by calling the docketing division at 614-466-4095, or by visiting the docketing division at the offices of the Commission.
- (4) An Incumbent Local Exchange Carrier (ILEC) offering basic local exchange service (BLES) outside its traditional service area should choose CLEC designation when proposing to offer BLES outside its traditional service area or when proposing to make changes to that service.

All Filings that result in a change to one or more tariff pages require, at a minimum, the following exhibits.		
Exhibit	Description:	
A	The tariff pages subject to the proposed change(s) as they exist before the change(s) N/A No tariff changes	
	are anticipated.	
В	The Tariff pages subject to the proposed change(s), reflecting the change, with the change(s) marked in the	
	right margin. N/A No tariff changes are anticipated.	
C	A short description of the nature of the change(s), the intent of the change(s), and the customers affected. See	
	Exhibit A for a description of the transaction.	

A copy of the notice provided to customers, along with an affidavit that the notice was provided according to the applicable rule(s). N/A Applicants will continue to provide service without immediate change in

Section I – Part I - Common Filings

rates, terms or conditions.

D

Carrier Type Other (explain below)	☐ For Profit ILEC	☐ Not For Profit ILEC	☐ CLEC
Change terms & conditions of existing BLES	ATA <u>1-6-14(H)</u> (Auto 30 days)	ATA <u>1-6-14(H)</u> (Auto 30 days)	ATA <u>1-6-14(H)</u> (Auto 30 days)
Introduce non-recurring charge, surcharge, or fee to BLES			ATA <u>1-6-14(H)</u> (Auto 30 days)
Introduce or Increase Late Payment	ATA <u>1-6-14(1)</u> (Auto 30 days)	ATA <u>1-6-14(1)</u> (Auto 30 days)	ATA <u>1-6-14(I)</u> (Auto 30 days)
Revisions to BLES Cap.	TTA <u>1-6-14(F)</u> (0 day Notice)		
Introduce BLES or expand local service area (calling area)	TTA <u>1-6-14(H)</u> (0 day Notice)	TTA <u>1-6-14(H)</u> (0 day Notice)	TTA <u>1-6-14(H)</u> (0 day Notice)
Notice of no obligation to construct facilities and provide BLES	TTA <u>1-6-27(C)</u> (0 day Notice)	TTA <u>1-6-27(C)</u> (0 day Notice)	
Change BLES Rates	TRF <u>1-6-14(F)</u> (0 day Notice)	TRF <u>1-6-14(F)(4)</u> (0 day Notice)	TRF <u>1-6-14(G)</u> (0 day Notice)
To obtain BLES pricing flexibility	BLS <u>1-6-14</u> (C)(1)(c) (Auto 30 days)		
Change in boundary	ACB <u>1-6-32</u> (Auto 14 days)	ACB <u>1-6-32</u> (Auto 14 days)	
Expand service operation area			TRF <u>1-6-08(G)</u> (0 day)
BLES withdrawal			ZTA <u>1-6-25(B)</u> (0 day Notice)
Other* (explain)			

Section I – Part II – Customer Notification Offerings Pursuant to Chapter 4901:1-6-7 OAC

Type of Notice	Direct Mail	Bill Insert	Bill Notation	Electronic Mail
☐ 15-day Notice				
☐ 30-day Notice				
Date Notice Sent:				

Section I – Part III –IOS Offerings Pursuant to Chapter 4901:1-6-22 OAC

IOS	Introduce New	Tariff Change	Price Change	Withdraw
□ IOS				

Section II - Part I - Carrier Certification - Pursuant to Chapter 4901:1-6-08, 09 & 10 OAC

Certification	ILEC (Out of Territory)	CLEC	Telecommunications Service Provider	CESTC	CETC
	37		Not Offering Local		
* See Supplemental	ACE <u>1-6-08</u>	ACE <u>1-6-08</u>	☐ ACE <u>1-6-</u> 08	ACE <u>1-6-</u> 10	UNC <u>1-6-</u> 09
form	* (Auto 30- day)	*(Auto 30 day)	*(Auto 30 day)	(Auto 30 day)	*(Non-Auto)

^{*}Supplemental Certification forms can be found on the Commission Web Page.

Section II - Part II - Certificate Status & Procedural

Certificate Status	ILEC	CLEC	Telecommunications Service Provider Not Offering Local
Abandon all Services		ABN <u>1-6-26</u> (Auto 30 days)	ABN <u>1-6-26</u> (Auto 30 days)
Change of Official Name *	ACN <u>1-6-29(B)</u> (Auto 30 days)	ACN <u>1-6-29(B)</u> (Auto 30 days)	CIO <u>1-6-29(C)</u> (0 day Notice)
Change in Ownership *	ACO <u>1-6-29(E)</u> (Auto 30 days)	ACO <u>1-6-29(E)</u> (Auto 30 days)	☐ CIO <u>1-6-29(C)</u> (0 day Notice)
Merger *	AMT <u>1-6-29(E)</u> (Auto 30 days)	AMT <u>1-6-29(E)</u> (Auto 30 days)	CIO <u>1-6-29(C)</u> (0 day Notice)
Transfer a Certificate *	ATC <u>1-6-29(B)</u> (Auto 30 days)	ATC <u>1-6-29(B)</u> (Auto 30 days)	CIO <u>1-6-29(C)</u> (0 day Notice)
Transaction for transfer or lease of property, plant or business *	ATR <u>1-6-29(B)</u> (Auto 30 days)	ATR <u>1-6-29(B)</u> (Auto 30 days)	CIO <u>1-6-29(C)</u> (0 day Notice)

^{*} Other exhibits may be required under the applicable rule(s). ACN, ACO, AMT, ATC, ATR and CIO applications see the 4901:1-6-29 Filing Requirements on the Commission's Web Page for a complete list of exhibits.

Section III – Carrier to Carrier (Pursuant to 4901:1-7), and Wireless (Pursuant to 4901:1-6-24)

Carrier to Carrier	ILEC	CLEC
Interconnection agreement, or amendment to	☐ NAG <u>1-7-07</u>	☐ NAG <u>1-7-07</u>
an approved agreement	(Auto 90 day)	(Auto 90 day)
Request for Arbitration	ARB <u>1-7-09</u>	☐ ARB <u>1-7-09</u>
Request for Arouation	(Non-Auto)	(Non-Auto)
Introduce or change c-t-c service tariffs,	☐ ATA <u>1-7-14</u>	☐ ATA <u>1-7-14</u>
introduce of change c-t-c service tarms,	(Auto 30 day)	(Auto 30 day)
Request rural carrier exemption, rural carrier	UNC <u>1-7-04</u> or 05	
suspension or modification	(Non-Auto)	
Changes in rates, terms & conditions to Pole	\square UNC 1-7-23(B)	
Attachment, Conduit Occupancy and Rights-	(Non-Auto)	
of-Way.		
	RCC	□NAG
Wireless Providers See 4901:1-6-24	[Registration &	[Interconnection
	Change in Operations]	Agreement or

Registrant hereby attests to its compliance with pertinent entries and orders issued by the Commission.

AFFIDAVI Compliance with Comn	
I am an officer/agent of the applicants,	_, and am authorized to make this statement on its behalf.
(Name)	
Please Check ALL that apply:	
☐ I attest that these tariffs comply with all applicable rules for the state imply Commission approval and that the Commission's rules as a contradictory provisions in our tariff. We will fully comply with the rule can result in various penalties, including the suspension of our certificate	nodified and clarified from time to time, supersede any ales of the state of Ohio and understand that noncompliance
☐ I attest that customer notices accompanying this filing form were sen accordance with Rule 4901:1-6-7, Ohio Administrative Code.	t to affected customers, as specified in Section II, in
I declare under penalty of perjury that the foregoing is true and correct.	
Executed on (Date) at (Location)	
*(Signature and Title)	(Date)
• This affidavit is required for every tariff-affecting filing. It may authorized agent of the applicant.	y be signed by counsel or an officer of the applicant, or an
<u>VERIFICATI</u>	<u>ON</u>
I, <u>PLEASE SEE ATTACHED VERIFICATIONS</u> Telecommunications Filing Form for most proceedings provided by the and all additional information submitted in connection with this case, is	Commission and that all of the information submitted here,
*(Signature and Title), Outside Local *Verification is required for every filing. It may be signed by counsel of applicant.	

Send your completed Application Form, including all required attachments as well as the required number of copies, to:

Public Utilities Commission of Ohio
Attention: Docketing Division
180 East Broad Street, Columbus, OH 43215-3793
Or

Make such filing electronically as directed in Case No 06-900-AU-WVR

STATE OF COLORADO	
	8
COUNTY OF BROOMFIELD	8

VERIFICATION

I, Richard E. Thayer, state that I am Senior Counsel for Level 3 Communications, LLC; that I am authorized to make this Verification on behalf of Level 3 Communications, Inc. and its subsidiaries ("Level 3"); that the foregoing filing was prepared under my direction and supervision; and that the statements with respect to Level 3 in the foregoing document are true and correct to the best of my knowledge, information, and belief.

Richard E. Thayer Senior Counsel

Level 3 Communications, LLC

SWORN TO AND SUBSCRIBED before me this 24 day of June, 2014.

HEATHER DIANE KAVANAUGH NOTARY PUBLIC STATE OF COLORADO NOTARY ID 20124071845 MY COMMISSION EXPIRES 11/07/2016

Notary Public

My commission expires _____

STATE OF COLORADO	
COUNTY OF DOUGLAS	

I, Tina A. Davis, state that I am the Senior Vice President, General Counsel and Secretary for **tw telecom inc**.; that I am authorized to make this Verification on behalf of **tw telecom inc**. and its subsidiaries ("tw telecom"); that the foregoing filing was prepared under my direction and supervision; and that the statements with respect to tw telecom in the foregoing document are true and correct to the best of my knowledge, information, and belief.

Name: Tina A. Davis

Title: Senior Vice President, General Counsel and

Secretary

tw telecom inc.

SWORN TO AND SUBSCRIBED before me on the 27th day of June, 2014.

Uphergee B. Hart Notary Public

My commission expires 2/03/2017

CHERYLL B. HART
NOTARY PUBLIC
STATE OF COLORADO
NOTARY ID 20054004699
MY COMMISSION EXPIRES FEB. 3, 2017

LIST OF EXHIBITS

Exhibit A Description of Transaction

Exhibit B Pre- and Post-Transaction Organizational Charts

LIST OF ATTACHMENTS

Attachment 1 Certificate of Good Standing from Ohio Secretary of State

Attachment 2 List of Officers and Directors

EXHIBIT A

Description of Transaction

Level 3 Communications, Inc. ("Level 3"), and its direct and indirect subsidiaries Saturn Merger Sub 1, LLC and Saturn Merger Sub 2, LLC (together the "Merger Subs"), Level 3 Communications, LLC ("Level 3 LLC"), Broadwing Communications, LLC ("Broadwing"), Global Crossing Telecommunications, Inc. ("GC Telecommunications"), Global Crossing Local Services, Inc. ("GC Local"), WilTel Communications, LLC ("WilTel"), and TelCove Operations, Inc. ("TelCove" and collectively with Level 3 LLC, Broadwing, GC Telecommunications, GC Local, and WilTel, the "Level 3 Companies") and tw telecom inc. ("tw telecom") and its indirect subsidiaries tw telecom holdings inc. ("tw telecom holdings") and tw telecom of ohio llc ("tw telecom ohio") (collectively, Level 3, Merger Subs, the Level 3 Companies, tw telecom, tw telecom holdings and tw telecom ohio, the "Applicants"), through their undersigned counsel, respectfully request Commission approval or such authority as may be necessary or required, to enable the Applicants to consummate a transaction whereby Level 3 will acquire indirect control of tw telecom ohio. In addition, Applicants plan to participate in certain new financing arrangements necessary to accomplish the acquisition of tw telecom and tw telecom ohio and establish tw telecom ohio as a participant in certain existing financing arrangements of Level 3's subsidiary Level 3 Financing, Inc. ("Level 3 Financing").

The Level 3 Companies and tw telecom ohio are each competitive telecommunications carriers that hold authority to provide intrastate telecommunications services in Ohio. As discussed in below, the proposed transactions are in the public interest and will produce benefits to the advantage of customers. The proposed transactions will involve a change in the ultimate ownership of tw telecom ohio at the tw telecom holding company level but will not result in any

assignment of any certificates, assets or customers. The Level 3 Companies and tw telecom ohio will continue to serve their existing customers in Ohio pursuant to their respective authorizations under the same rates, terms and conditions. Accordingly, for all practical purposes, these transactions will be transparent to the customers of the Level 3 Companies and tw telecom ohio.

In support, the Applicants state:

I. <u>DESCRIPTION OF THE APPLICANTS</u>

A. Level 3, Merger Subs and the Level 3 Companies

Level 3 is a publicly traded (NYSE: LVLT) Delaware corporation with principal offices located at 1025 Eldorado Boulevard, Broomfield, CO 80021. The Merger Subs are Delaware limited liability companies and wholly owned subsidiaries of Level 3 that were recently formed for the purpose of accomplishing the proposed transaction. Level 3 provides high-quality voice and data services to enterprise, government, wholesale and carrier customers over its IP-based network through its wholly owned indirect subsidiaries, the Level 3 Companies. Level 3 serves 119 markets in North America with 74,000 intercity fiber route miles. The Level 3 Companies are non-dominant carriers that are authorized to provide resold and/or facilities-based telecommunications services nationwide pursuant to certification, registration or tariff requirements, or on a deregulated basis. The Level 3 Companies are also authorized by the Federal Communications Commission ("FCC") to provide international and domestic interstate services as non-dominant carriers.

Below is a brief description of the Ohio authority held by each of the Level 3 Companies:

- A. <u>Level 3 LLC</u> is authorized to provide interexchange and local exchange telecommunications services pursuant to Certificate No. 90-9062, granted by the Commission in Docket No. 98-2266-01 on May 9, 2002.
- B. <u>Broadwing</u> is authorized to provide interexchange and local exchange telecommunications services pursuant to Certificate No. 90-9107 granted in Case No. 04-1265-TP-ATR on October 18, 2004.

- C. <u>GC Telecommunications</u> is authorized to provide interexchange telecommunications services pursuant to CPCN 90-5102 issued in Case 90-5102-CT-TRF, revised April 26, 2000.
- D. <u>GC Local</u> is authorized to provide intrastate telecommunications services pursuant to CPCN 90-9048 granted by the Commission in Case No. 97-1572-TP-ACE on February 12, 1998.
- E. <u>TelCove</u> is authorized to provide competitive telecommunications services pursuant to Certificate No. 90-9071 granted in Case No. 04-887-TP-CAN on August 20, 2004.
- F. <u>WilTel</u> is authorized to provide competitive telecommunications services pursuant to Certificate No. 90-5860, granted in Case No. 05-06-TP-CIO on February 23, 2005.

B. tw telecom inc., tw telecom holdings inc. and tw telecom of ohio llc

tw telecom is a publicly traded (NASDAQ: TWTC) Delaware corporation with its headquarters at 10475 Park Meadows Drive, Littleton, CO 80124. tw telecom's operating subsidiaries, including tw telecom ohio, provide managed network services, business Ethernet, data networking, converged, Internet Protocol ("IP") based virtual private network or "IP VPN", Internet access, voice, including voice over Internet Protocol or "VoIP", and network security services to a broad range of business and carrier customers. tw telecom serves approximately 76 markets in the U.S. with its own fiber network and its network spans over 24,300 route miles.

tw telecom holdings, a wholly owned subsidiary of tw telecom, is the parent of tw telecom ohio.

tw telecom's operating subsidiaries are authorized to provide telecommunications services as competitive, non-dominant carriers pursuant to certification, registration or tariff requirements, or on a deregulated basis in 46 states¹ and the District of Columbia. tw telecom's operating subsidiaries are also authorized by the FCC to provide international and domestic

3

tw telecom data services llc has state authorization applications pending before state commissions in Delaware, Maine and Wyoming. tw telecom of iowa llc has a state authorization application to expand its scope of service pending before the state commission in Iowa.

interstate services as non-dominant carriers. In Ohio, tw telecom ohio is authorized pursuant to Certificate 90-911 issued in Docket No. 08-1191-TP-ACO.

CONTACT INFORMATION II.

For the purposes of this Application, contacts for the Applicants are as follows:

For Level 3, Merger Subs and the Level 3 Companies:

For tw telecom, tw telecom holdings and tw telecom ohio:

Catherine Wang Danielle Burt Bingham McCutchen LLP 2020 K Street, N.W. Washington, DC 20006 (202) 373-6000 Tel:

(202) 373-6001 Fax:

Email: catherine.wang@bingham.com danielle.burt@bingham.com

Thomas O'Brien Bricker & Eckler LLP 100 S. Third Street Columbus OH 43215-4291 Tel: (614) 227-2335

Email: tobrien@bricker.com

and:

Richard E. Thayer Senior Counsel Level 3 Communications, Inc. 1025 Eldorado Boulevard Broomfield, CO 80021 Tel: (720) 888-2516 Fax: (720) 888-5134

Email: rick.thayer@level3.com

and:

Pamela H. Hollick Vice President of Regulatory tw telecom 10475 Park Meadows Drive Littleton, CO 80124 Tel: (317) 713-8977

pamela.hollick@twtelecom.com

III. REQUEST FOR APPROVAL OF TRANSFER OF CONTROL AND FINANCING ARRANGEMENTS

On June 15, 2014, Level 3, the Merger Subs, and tw telecom entered into an Agreement and Plan of Merger (the "Agreement") whereby Saturn Merger Sub 1, LLC and tw telecom will be merged, with tw telecom surviving the merger. Immediately thereafter, tw telecom will merge with and into Saturn Merger Sub 2, LLC, with Saturn Merger Sub 2, LLC surviving the merger and continuing as a wholly owned subsidiary of Level 3 and Level 3 Financing. Saturn Merger Sub 2, LLC will be renamed tw telecom, llc. Pursuant to the Agreement, each issued and outstanding common share of tw telecom (other than any shares owned by any dissenting stockholders) will be exchanged for 0.7 shares of Level 3 common stock plus \$10 cash. In total, Level 3 currently expects to issue approximately 98 million shares. These steps will transfer ultimate control of tw telecom ohio and other tw telecom subsidiaries.

STT Crossing Ltd. currently holds an approximate 23.4% interest in Level 3 and will hold approximately 16.3% of the outstanding Level 3 common stock as a result of these transactions.² Southeastern Asset Management, Inc. currently holds an approximate 21.7% interest in Level 3 and will hold approximately 16.6% of the outstanding Level 3 common stock as a result of these transactions.³ Other than STT Crossing Ltd. and Southeastern Asset Management, Inc., no other individual or entity is expected to hold 10% or more of the outstanding Level 3 common stock. As a result of these transactions, Level 3 will indirectly control tw telecom's operating subsidiaries including tw telecom ohio. For the Commission's convenience, pre- and post-transaction organizational charts are provided as Exhibit B. A copy of the Agreement is included as an exhibit to the Form 8-K filed by Level 3 with the U.S. Securities and Exchange Commission available at https://www.sec.gov/Archives/edgar/data/794323/000110465914046560/a14-15513_4ex2d1.htm.

Immediately after consummation of the transaction, tw telecom ohio will continue to operate its facilities and provide service to its customers under the same name and at the same rates, terms, and conditions, ensuring a seamless transition of ownership without confusion or adverse impact to customers. Accordingly, Applicants request authority for the transfer of

The percentages reflected are accurate based upon public records available as of the date of this filing.

The percentages reflected are accurate based upon public records available as of the date of this filing.

control of tw telecom ohio to Level 3 and other approvals necessary for consummation of the proposed transaction.

IV. PUBLIC INTEREST CONSIDERATIONS

Applicants submit that the transactions described herein will serve the public interest. The transaction will bring together two successful competitive carrier organizations that have proven themselves in a highly competitive marketplace. Applicants expect that the merger will enable the combined entity to better meet the local, national and global needs of enterprises, wholesale buyers, and other customers. tw telecom's customers will benefit from Level 3's extensive local-to-global footprint. Existing and prospective customers of both companies will benefit from the combined product portfolio including a focus on helping enterprises and carriers manage growth.

The transaction will enhance competition by combining two complementary, non-dominant carriers and strengthen their ability to compete against larger carriers such as AT&T and Verizon in enterprise and wholesale markets in the United States. Level 3's extensive long-haul and metro networks are complementary to tw telecom's deep metro footprint. Operation as an integrated company will allow each of the operating companies to be more competitive and to deliver greater value and variety of services to their customers than they do individually.

Significant financial benefits are expected to be generated from the transaction. The combination is expected to provide \$240 million of annualized synergies, with \$200 million of annualized adjusted EBITDA savings and \$40 million from capital expense savings. The net present value of the potential synergies is expected to be approximately \$2 billion. The transaction is expected to be accretive to Level 3's Free Cash Flow per share after the first year

following closing and deleveraging since Level 3's Net Debt to adjusted EBITDA is expected to improve from 4.6x to 4.5x.

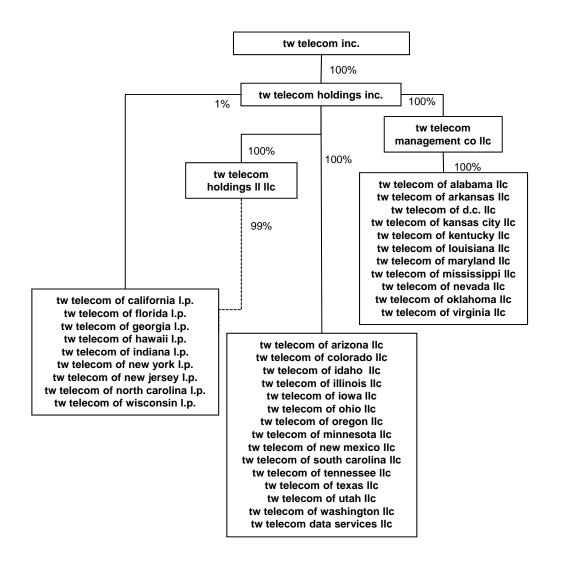
Moreover, the transaction will be conducted in a manner that will be transparent to customers of the Level 3 Companies and tw telecom ohio. The transaction will not result in a change of carrier for customers or any assignment of authorizations, and in no event will it result in the discontinuance, reduction, loss, or impairment of service to customers. Following consummation of the transaction, the Level 3 Companies and tw telecom ohio will continue to provide high-quality communications services to their customers without interruption and without immediate change in rates, terms or conditions.

The public interest will also be served by expeditious consideration and approval of the transaction. For various important business, tax and financial reasons, Applicants require that the transaction be closed as quickly as possible. Delay in the regulatory approval process – and thus in the ability of the Applicants to move forward promptly with the integration process – risks creating uncertainty and competitive harm. In particular, the competitive telecommunications marketplace continues to be a very challenging business environment. The proposed transaction is aimed at strengthening the competitive position of the combined entities and, therefore, delay in the regulatory approval process prevents the parties from realizing the economic benefits of integration of the carriers' networks or offering the expanded combined network footprint to customers as quickly as the parties otherwise could.

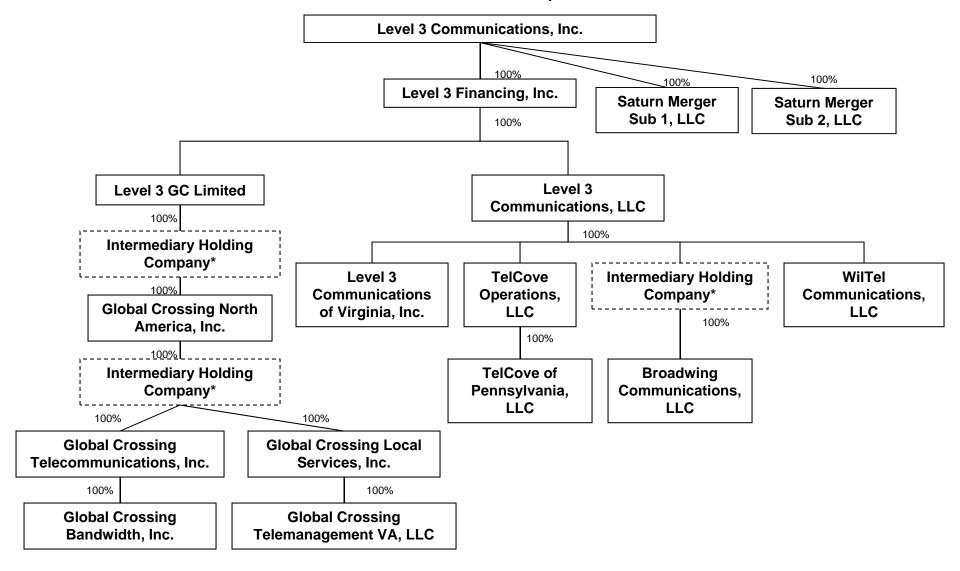
EXHIBIT B

Pre- and Post-Transaction Organizational Charts

Pre-Transaction tw telecom Corporate Structure

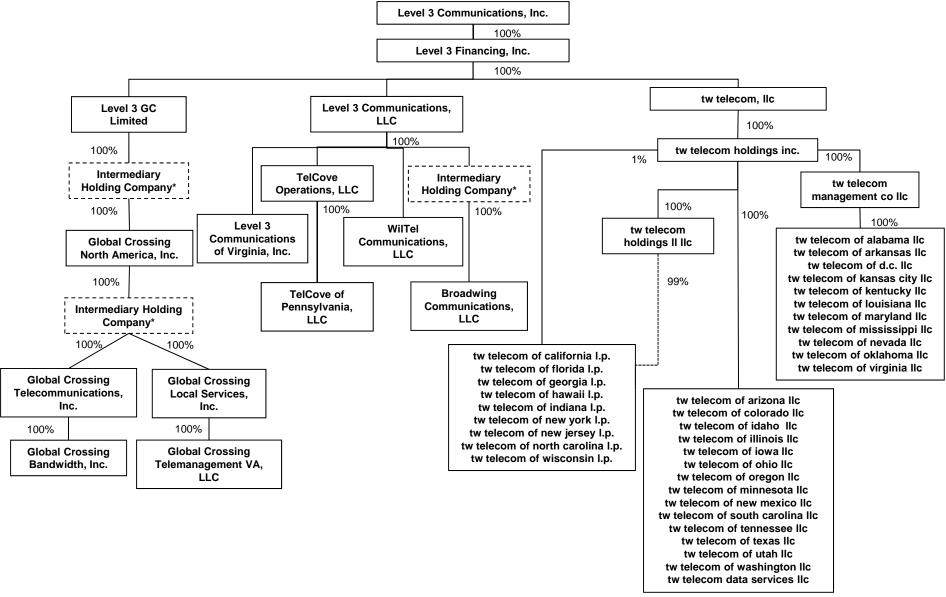


Pre-Transaction Level 3 Corporate Structure



^{*}Intermediary holding companies omitted for purposes of clarity--none are certificated telecommunications service providers. Broadwing Communications, LLC is 100% *indirectly* owned by Level 3 Communications, LLC. Level 3 Communications of Virginia, Inc., Telcove Operations, LLC and WilTel Communications, LLC are each 100% *directly* held by Level 3 Communications, LLC.

Post-Transaction Level 3 Corporate Structure



^{*}Intermediary holding companies omitted for purposes of clarity--none are certificated telecommunications service providers. Broadwing Communications, LLC is 100% *indirectly* owned by Level 3 Communications, LLC. Level 3 Communications of Virginia, Inc., Telcove Operations, LLC and WilTel Communications, LLC are each 100% *directly* held by Level 3 Communications, LLC.

ATTACHMENT 1

Certificate of Good Standing from Ohio Secretary of State

UNITED STATES OF AMERICA STATE OF OHIO OFFICE OF THE SECRETARY OF STATE

I, Jon Husted, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show TW TELECOM OF OHIO LLC, a Delaware Limited Liability Company, Registration Number 1430487, filed on December 31, 2003, is currently in FULL FORCE AND EFFECT upon the records of this office.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 26th day of June, A.D. 2014.

Ohio Secretary of State

an Husted

Validation Number: 201417701131

ATTACHMENT 2

List of Officers and Directors

The current officers and directors of Level 3 Communications, Inc. includes:

Officers

Jeff K. Storey, President and Chief Executive Officer
Sunit Patel, Executive Vice President and Chief Financial Officer
Anthony Christie, Chief Marketing Officer
Andrew Crouch, Regional President, North America and APAC
Neel Dev, Group Vice President, Finance
Brian Harvey, Regional President of North American Operations
Laurinda Pang, Executive Vice President and Chief Administrative Officer
Nicolas Pujet, Senior Vice President Corporate Strategy
John Ryan, Chief Legal Officer and Secretary
Jack Waters, Chief Technology Officer

Directors

Jeff K. Storey
General Kevin P. Chilton
Admiral Archie R. Clemins
Steven T. Clontz
Admiral James O. Ellis, Jr.
T. Michael Glenn
Richard R. Jaros
Michael J. Mahoney
Peter Seah Lim Huat
Peter van Oppen
Dr. Albert C. Yates

The current officers and directors of tw telecom inc. includes:

Officers

Larissa L. Herda, President, CEO and Chairman of the Board
John T. Blount, Chief Operating Officer
Mark A. Peters, Executive Vice President and Chief Financial Officer
Tina A. Davis, Senior Vice President and General Counsel, Secretary
Michael A. Rouleau, Senior Vice President, Business Development and Public Policy
Robert W. Gaskins, Senior Vice President, Corporate Development and Strategy
Jill R. Stuart Senior Vice President, Finance and Accounting and Chief Accounting Officer
Steven R. Hardardt, Senior Vice President, Human Resources and Business Administration
Regina A. Vegliante, Vice President, Finance and Treasurer

Directors

Larissa L. Herda Gregory J. Attorri Spence B. Hays Kevin W. Mooney Kirby G. Pickle Roscoe C. Young, II Irene Esteves This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

7/3/2014 2:39:44 PM

in

Case No(s). 14-1180-TP-ACO

Summary: Application Application for Approval of a Transfer of Control of tw telecom of ohio Ilc to Level 3 Communications, Inc. and Related Transactions electronically filed by Mr. Brett P Ferenchak on behalf of Level 3 Communications, Inc. and Level 3 Communications, LLC and Broadwing Communications, LLC and Global Crossing Telecommunications, Inc. and Global Crossing Local Services, Inc. and WilTel Communications, LLC and TelCove Operations, Inc. and tw telecom of ohio Ilc