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June 2, 2014

Mrs. Barcy McNeal  
Commission Secretary  
The Public Utilities Commission of Ohio  
180 East Broad Street  
Columbus, OH 43215

**SUBJECT: Case No. Case No. 14-0777 -EL-AIS**

Dear Mrs. McNeal:

Attached please find a revised paragraph 4 to the Application of *American Transmission Systems, Incorporated* (the "Applicant"), in connection with the above referenced case. The revised paragraph is being filed for purposes of clarity and replaces the original paragraph 4 that was filed with the Application.

Please file the attached revised paragraph in this proceeding and provide two copies to the Staff. Thank you.

Regards,

A handwritten signature in blue ink, appearing to read "JA Arcuri".

James A. Arcuri  
Senior Corporate Counsel

## Attachment

**Paragraph No. 4** of the Application of American Transmission Systems, Incorporated, in connection with its request for authority to issue, sell or enter into Debt Transactions pursuant to O.R.C. §4905.02 in Case No. 14-0777-EL-AIS is amended and restated in its entirety to read as follows:

4. The Company proposes, subject to the authorization of the Commission, to issue new bonds, notes and other evidence of indebtedness maturing more than twelve months after their date of issuance in an amount not to exceed \$450 million in the aggregate (the "New Debt"). The New Debt may be issued in one or more issuances, and each issuance is expected to be issued in one or more series of the Company's unsecured notes or debentures. The New Debt will be issued by no later than June 30, 2015 or within one year of Commission approval, whichever occurs later. The purpose of the New Debt as requested in this Application is to enable the Company to provide funds for the acquisition of property, for the construction, completion, extension, repair, replacement, relocation, or improvement of its facilities, to reimburse its treasury, in part, for monies expended for such purposes, for the refinancing of existing debt, to meet working capital needs, to fund the day-to-day operations of the Company and for other corporate purposes permitted by law.

**This foregoing document was electronically filed with the Public Utilities**

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**in**

**Case No(s). 14-0777-EL-AIS**

Summary: Correspondence Letter to substitute Amended paragraph 4 in Case No. 14-0777-EL-AIS electronically filed by Mr. Robert M. Endris on behalf of Mr. James A. Arcuri