

# Confidential Release

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➤ Filed by A. Berrios on behalf of  
Amerex Brokers LLC

❖ Summary of document:

Exhibit C-5  
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**AMEREX BROKERS LLC**

**AMENDED EXHIBIT C-5 FORECASTED FINANCIAL STATEMENTS**

Please find submitted herein under seal of confidentiality the forecasted financial statements for 2011 and 2012 for Amerex Brokers LLC as requested by the Public Utilities Commission of Ohio.

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## AMEREX Brokers LLC Income Statement (Forecasted)

	<u>Yr 2012</u>	<u>Yr 2011</u>
Total Revenues <sup>(1)</sup>	71,328,918	64,844,471
Total Expense	58,620,623	53,291,476
Income before Provision for Income Taxes	<u>12,708,294</u>	<u>11,552,995</u>

### Notes

<sup>(1)</sup> Includes the following forecasted revenue from Ohio based customers - 2011 \$171,000 & 2012 \$205,000

### Forward-looking statements

This document contains forward-looking statements actual results, performance or achievements could differ materially from those contemplated, expressed or implied by the forward-looking statements contained herein. These forward-looking statements are based largely on the expectations of GFI Group Inc. (the "Company") and are subject to a number of risks and uncertainties. These include, but are not limited to, risks and uncertainties associated with: economic, political and market factors affecting trading volumes; securities prices or demand for the Company's brokerage services; competition from current and new competitors; the Company's ability to attract and retain key personnel, including highly-qualified brokerage personnel; the Company's ability to identify and develop new products and markets; changes in laws and regulations governing the Company's business and operations or permissible activities; the Company's ability to manage its international operations; financial difficulties experienced by the Company's customers or key participants in the markets in which the Company focuses its brokerage services; the Company's ability to keep up with technological changes; uncertainties relating to litigation and the Company's ability to assess and integrate acquisition prospects. Further information about factors that could affect the Company's financial and other results is included in the Company's filings with the Securities and Exchange Commission. The Company does not undertake to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

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