FILE

PUCO EXHIBIT FILING

38

Date of Hearing: 8/27/13

Case No. 09-119-EL-AEC

PUCO Case Caption: ITMO the application of Ormet Primary Aluminum Corporation for Approval of a Unique Arrangement with Ohio Power Company

List of exhibits being filed:

IEU 1

2

Reporter's Signature: Karen Sue Gibson

Date Submitted: 8/29/13

BEFORE THE PUBLIC UTILITIES COMMISSION OF OHIO

\- - -

In the Matter of the Application of Ormet Primary Aluminum Corporation for Approval of a Unique Arrangement with Ohio Power Company.	:	Case No. 09-119-EL-AEC

\- - -

PROCEEDINGS

before Ms. Sarah Parrot, Attorney Examiner, at the Public Utilities Commission of Ohio, 180 East Broad Street, Room 11-A, Columbus, Ohio, called at 10 a.m. on Tuesday, August 27, 2013.

\- - -

VOLUME I

\- - -

ARMSTRONG & OKEY, INC.
222 East Town Street, Second Floor
Columbus, Ohio 43215-5201
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\- - -

EXHIBIT
1
IEU
PENGAD 800-631-6989

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re: \Ormet Corporation, et al [1]

Case No. 13-10334
Reporting Period: July 2013

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	YES	NO	NO
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	YES[2]	NO	NO
Schedule of Professional Fees Paid	MOR-1b	YES	NO	NO
Copies of bank statements		NO	NO	NO
Cash disbursements journals		NO	NO	NO
Statement of Operations	MOR-2	YES	NO	NO
Balance Sheet	MOR-3	YES	NO	NO
Status of Postpetition Taxes	MOR-4		NO	NO
Copies of IRS Form 6123 or payment receipt		NO	NO	NO
Copies of tax returns filed during reporting period		YES	NO	NO
Summary of Unpaid Postpetition Debts	MOR-4	NO	NO	NO
Listing of aged accounts payable	MOR-4	YES	NO	NO
Accounts Receivable Reconciliation and Aging	MOR-5	YES	NO	NO
Debtor Questionnaire	MOR-5	YES	NO	NO

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

_______________________ _______________
Signature of Debtor Date

_______________________ _______________
Signature of Joint Debtor Date

T. R. Notaro 8-19-13
Signature of Authorized Individual [3] Date

Thomas R. Notaro
Printed Name of Authorized Individual

Assistance Secretary & Assistant Treasurer
Title of Authorized Individual

[1] The Debtors are the following entities (followed by the last four (4) digits of their tax identification numbers): Ormet Corporation (2006) Ormet Primary Aluminum Corporation (9779), Ormet Aluminum Mill Products Corporation (9587), Specialty Blanks Holding Corporation (7019) and Ormet Railroad Corporation (0379).

[2] Per request of US Trustee office, report is book cash balance by bank account.

[3] Authorized individual must be an officer, director, or shareholder if debtor is a corporation; a parnter if debtor is a partnership; a manager or member if debtor is a limited liability company.

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ORMET CORPORATION AND SUBSIDIARIES
Consolidated Statement of Cash Flows
Debtor-in-Possession
2013
(In thousands of dollars)

CASE #13-10334

MOR 1

Unaudited	JAN	02/24/13 FEB	MAR	APR	MAY	JUN	JUL	YTD
CASH FLOWS FROM OPERATING ACTIVITIES:								
Net income/(loss)	$ 4,319	$ (12,789)	$ (13,495)	$ (18,552)	$ (11,502)	$ (24,238)	$ (6,418)	$ (82,675)
Adjustments to reconcile net income to								
Deferred Energy Discount	1,785	1,921	2,026	1,403	1,708	1,772	(4,097)	6,518
Depreciation and amortization	1,273	1,131	1,462	1,307	1,273	1,248	1,285	8,979
Amortization of OCI	1,060	1,060	1,060	1,060	1,061	1,060	1,060	7,421
EDLOP debt forgiveness	-	-	(300)	-	-	-	-	(300)
Amortization of def fin fees	1	1	2	1	1	1	1	8
Compensation Expense	28	-	-	-	-	-	-	28
Non-Cash Interest Expense	48	47	47	47	47	45	47	328
All other non-cash (PPE)	-	205	(697)	220	10	(363)	-	(625)
Total	8,514	(8,424)	(9,895)	(14,514)	(7,402)	(20,475)	(8,122)	(60,318)
Change in current assets and current liabilities:								
Accounts receivable	7,604	(4,887)	3,281	(22)	1,811	(3,688)	3,175	7,274
Inventory	(10,171)	840	12,205	(2,992)	(3,932)	(2,620)	845	(5,825)
Other current assets	(1,921)	2,468	(5,582)	3,225	(2,917)	4,932	175	380
Accounts payable	2,345	(2,921)	(387)	15,070	(2,524)	4,575	2,927	19,085
Other current liabilities	663	1,667	3,054	1,202	1,366	1,804	1,428	11,184
Other assets	-	-	-	-	-	-	-	-
Pension and VEBA	249	69	243	68	235	234	60	1,158
Other liabilities	(1,728)	(1,745)	237	(89)	(99)	5	(7)	(3,426)
Net cash provided by (used in) operating activities	5,555	(12,933)	3,156	1,948	(13,462)	(15,233)	481	(30,488)
CASH FLOWS FROM INVESTING ACTIVITIES:								
Capital expenditures	(1,567)	(1,282)	(1,373)	(1,363)	(2,165)	(906)	(847)	(9,503)
Net cash provided by (used in) investing activities	(1,567)	(1,282)	(1,373)	(1,363)	(2,165)	(906)	(847)	(9,503)
CASH FLOWS FROM FINANCING ACTIVITIES:								
Borrow (Repay) Revolver	(6,901)	14,347	(17,468)	390	4,209	11,569	5,566	11,712
Proceeds from new debt	-	-	15,000		10,000	4,250	-	29,250
Net cash provided by (used in) financing activities	(6,901)	14,347	(2,468)	390	14,209	15,819	5,566	40,962
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	(2,913)	132	(685)	975	(1,418)	(320)	5,200	971
CASH AND CASH EQUIVALENTS - BEGINNING	4,893	1,980	2,112	1,427	2,402	984	664	4,893
CASH AND CASH EQUIVALENTS - ENDING	$ 1,980	$ 2,112	$ 1,427	$ 2,402	$ 984	$ 664	$ 5,864	$ 5,864

Ormet Corporation
Consolidated Cash
Month End Balances

Case # 13-10334
MOR 1a

Last 4 digits of Account Numbers	Entity	Description	As of 4/30/2013	As of 5/31/2013	As of 6/30/2013	As of 7/31/2013
Unrestricted Cash						
5025	OAMP	JPM-Chase: Rolling Mill Workers Comp Cash Account	$ 5,319.53	$ 3,000.00	$ 4,082.00	$ 5,664.44
7038	OPAC	JPM-Chase: Hourly Dental and Vision (Cigna)	12,392.16	20,983.70	20,216.32	26,243.80
4978	OPAC	JPM-Chase: Workers Comp Cash Account	55,895.74	100,024.18	66,884.95	95,553.75
08173	OPAC	Wells Fargo Master Account	2,059,099.10	2,349,756.20	2,179,859.71	1,811,352.63
8542	OPAC	Wells Fargo Lockbox	345,328.06	112,562.60	-	3,837,541.33
9904	OPAC	Wells Fargo Money Market - overnight sweep account	-	-	-	-
7565	OPAC	Wells Fargo Hourly Payroll Account - ZBA	-	-	-	-
7950	OPAC	Wells Fargo Salary Payroll - ZBA	-	-	-	-
8027	OPAC	Wells Fargo Accounts Payable - ZBA	-	-	-	-
		Petty Cash	10,035.24	9,994.00	9,994.00	9,994.00
			2,488,069.83	2,596,320.68	2,281,036.98	5,786,349.95
		Less Outstanding Checks	(186,020.35)	(1,684,212.76)	(1,757,147.85)	(13,114.23)
		Total Cash	$ 2,302,049.48	$ 912,107.92	$ 523,889.13	$ 5,773,235.72
Restricted Cash						
1066		Wells Fargo Utilities Deposit Account	$ 50,000.00	$ 50,000.00	$ 50,000.00	$ -
7000		Wells Fargo Standby Trust	-	-	40,285.60	40,285.60
Avalon Risk Management		Cash Collateral for Import Bond	50,000.00	50,000.00	50,000.00	50,000.00
			$ 100,000.00	$ 100,000.00	$ 140,285.60	$ 90,285.60

Ormet Corporation
Post-Petition Disbursements by Debtor
2013

	Case #	2/25 Thru 3/31	Apr-13	May-13	Jun-13	Jul-13	To-Date
Ormet Corporation	13-10334	$ 188,526	$ 60,520	$ 1,150,096	$ 1,206,760	$ 1,294,900	$ 3,900,802
Ormet Aluminum Mill Products	13-10336	37,982	9,192	8,523	8,545	28,460	92,702
Ormet Railroad Corporation	13-10338	3,750	325	-	-	325	4,400
Specialty Blanks Holding Corporation	13-10337	125	325	-	-	325	775
Ormet Primary Aluminum Corporation	13-10335	38,392,447	30,227,518	45,918,304	40,404,838	31,603,769	186,546,876
Total		$ 38,622,830	$ 30,297,880	$ 47,076,923	$ 41,620,143	$ 32,927,779	$ 190,545,555

In re: Ormet Corporation
Debtor

Case No. 13-10334
Reporting Period: JULY 2013

MOR 1-b

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Dinsmore & Shohl	May & Holdback	$ -	Ormet Primary Aluminum Corp	Wire	7/11/13 & 7/24/13	$ 422,703	$ 15,749	$ 922,363	$ 38,945
Morris, Nichols, Arsht & Tunnell	May & Holdback	$ -	Ormet Primary Aluminum Corp	Wire	7/08/13 & 7/24/13	$ 63,280	$ 434	$ 152,112	$ 7,373
Kurtzman Carson Consultants, LLC	May & Holdback	$ -	Ormet Primary Aluminum Corp	Wire	7/11/13 & 7/24/13	$ 48,848	$ 55,498	$ 123,210	$ 230,861
Evercore	May & Holdback	$ -	Ormet Primary Aluminum Corp	Wire	7/15/13 & 7/24/13	$ 140,000	$ 75,880	$ 312,376	$ 88,352
Lowenstein, Sandler	May & Holdback	$ -	Ormet Primary Aluminum Corp	Wire	7/15/13 & 7/24/13	$ 251,059	$ 4,045	$ 620,314	$ 9,309
FTI Consultants	May & Holdback	$ -	Ormet Primary Aluminum Corp	Wire	7/15/13 & 7/24/13	$ 133,548	$ 339	$ 267,533	$ 756
Elliott Greenleaf	May & Holdback	$ -	Ormet Primary Aluminum Corp	Wire	7/12/13 & 7/24/13	$ 34,408		$ 61,632	$ 156
Akin Gump		$ -	Ormet Primary Aluminum Corp	Wire		$ -	$ -	$ 1,312,465	$ 4,410
Blank Rome	May & June	$ -	Ormet Primary Aluminum Corp	Wire	7/15/13 & 7/25/13	$ 11,174	$ -	$ 23,058	$ 389
Emmett, Marvin, & Martin		$ -	Ormet Primary Aluminum Corp	Wire		$ -	$ -	$ 18,967	$ 50
Otterbourg *		$ -	Ormet Primary Aluminum Corp	Wire		$ -	$ -	$ 278,936	$ -
Womble Carlyle Sandridge & Rice *		$ -	Ormet Primary Aluminum Corp	Wire		$ -	$ -	$ 4,844	$ -

* Wells Fargo directly charges Ormet's loan account.
No payment is made by Ormet to the professional.

ORMET CORPORATION AND SUBSIDIARIES
Consolidated Statement of Income
Debtor-in-Possession
2013
(In thousands of dollars)

CASE #13-10334

MOR 2

UNAUDITED	JAN	02/24/13 FEB	MAR	APR	MAY	JUN	JUL	YTD
REVENUE:								
Sow Sales	32,946	25,023	35,912	29,654	29,212	28,767	28,215	209,729
Alumina sales	-	-	-	-	-	-	567	567
Other Misc Sales	482	162	387	332	352	67	175	1,957
Total revenue	33,428	25,185	36,299	29,986	29,564	28,834	28,957	212,253
COSTS AND EXPENSES:								
Cost of goods sold-Sow	25,196	34,604	43,614	43,901	36,105	47,664	30,183	261,267
Rolling Mill division costs	312	314	319	319	363	316	317	2,260
Alumina & Terminal division costs	(588)	404	280	368	(118)	308	(49)	605
COS-Misc	529	194	483	412	484	457	612	3,171
Operating costs and expenses	25,449	35,516	44,696	45,000	36,834	48,745	31,063	267,303
GROSS PROFIT	7,979	(10,331)	(8,397)	(15,014)	(7,270)	(19,911)	(2,106)	(55,050)
Selling, general and administrative	2,089	1,015	2,319	843	1,509	1,247	704	9,726
Chapter 11 Professional Fees	-	-	971	883	809	1,156	1,572	5,391
	2,089	1,015	3,290	1,726	2,318	2,403	2,276	15,117
OPERATING INCOME/(LOSS)	5,890	(11,346)	(11,687)	(16,740)	(9,588)	(22,314)	(4,382)	(70,167)
OTHER (INCOME) EXPENSE:								
Interest expense and other financing costs	1,762	1,473	2,113	1,813	1,919	1,927	2,043	13,050
Other	(209)	(12)	(305)	(1)	(5)	(3)	(7)	(542)
Total other (income) expense	1,553	1,461	1,808	1,812	1,914	1,924	2,036	12,508
INCOME BEFORE PROVISION FOR INCOME TAXES	4,337	(12,807)	(13,495)	(18,552)	(11,502)	(24,238)	(6,418)	(82,675)
Provision for income taxes	18	(18)	-	-	-	-	-	-
NET INCOME/(LOSS)	4,319	(12,789)	(13,495)	(18,552)	(11,502)	(24,238)	(6,418)	(82,675)

ORMET CORPORATION AND SUBSIDIARIES

Consolidating Statement of Income

Debtor-in-Possession

July 2013

(in thousands of dollars)

CASE #13-10334

MOR 2

UNAUDITED	Ormet Corporation	Ormet Railroad Corp	Ormet Primary Aluminum Corp	Ormet Aluminum Mill Products	Specialty Blanks Holding Corp	Inter-Company Eliminations	Consolidated
REVENUE:							
Sow Sales	-	-	28,215	-	-	-	28,215
Alumina sales			567				567
Other	-	-	175	-	-	-	175
Total revenue	-	-	28,957	-	-	-	28,957
COSTS AND EXPENSES:							
Cost of goods sold-Sow	-	-	30,183	-	-	-	30,183
Rolling Mill division costs				317			317
Alumina & Terminal division costs	-	-	(49)	-	-	-	(49)
COS-Misc	-	-	612	-	-	-	612
Selling, general and administrative	(125)	-	829	-	-	-	704
Chapter 11 Professional Fees	1,572	-	-	-	-	-	1,572
Total costs and expenses	1,447	-	31,575	317	-	-	33,339
OPERATING INCOME(LOSS)	(1,447)	-	(2,618)	(317)	-	-	(4,382)
OTHER (INCOME) EXPENSE:							
Interest expense and other financing costs	-	-	2,041	2	-	-	2,043
Other - expense/(income)	-	-	(7)	-	-	-	(7)
Total other (income) expense	-	-	2,034	2	-	-	2,036
INCOME BEFORE PROVISION FOR INCOME TAXES	(1,447)	-	(4,652)	(319)	-	-	(6,418)
Provision for income taxes	-	-	-	-	-	-	-
NET INCOME/(LOSS)	(1,447)	-	(4,652)	(319)	-	-	(6,418)

ORMET CORPORATION AND SUBSIDIARIES
Consolidating Statement of Income - July YTD
Debtor-in-Possession
2013
(in thousands of dollars)

CASE #13-10334

MOR 2

UNAUDITED	Ormet Corporation	Ormet Railroad Corp	Ormet Primary Aluminum Corp	Ormet Aluminum Mill Products	Specialty Blanks Holding Corp	Inter-Company Eliminations	Consolidated
REVENUE:							
Thixocast							
Sow Sales	$ -	$ -	$ 209,729	$ -	$ -	$ -	$ 209,729
Alumina sales	-	-	567	-	-	-	567
Other	-	-	1,957	-	-	-	1,957
Total revenue	-	-	212,253	-	-	-	212,253
COSTS AND EXPENSES:							
Cost of goods sold-Sow	-	1	261,266	-	-	-	261,267
Rolling Mill division costs			-	2,259			2,259
Alumina & Terminal division costs	-	-	605	-	-	-	605
COS-Misc	-	-	3,171	-	-	-	3,171
Selling, general and administrative	4,228	-	5,499	-	-	-	9,727
Chapter 11 Professional Fees	5,391	-	-	-	-	-	5,391
Total costs and expenses	9,620	1	270,540	2,259	-	-	282,420
OPERATING INCOME(LOSS)	(9,620)	(1)	(58,287)	(2,259)	-	-	(70,167)
OTHER (INCOME) EXPENSE:							
Interest expense and other financing costs	-	-	13,035	15	-	-	13,050
Other - expense/(income)	-	-	(542)	-	-	-	(542)
Total other (income) expense	-	-	12,493	15	-	-	12,508
INCOME BEFORE PROVISION FOR INCOME TAXES	(9,620)	(1)	(70,780)	(2,274)	-	-	(82,675)
Provision (benefit) for income taxes	-	-	-	-	-	-	-
NET INCOME/(LOSS)	(9,620)	(1)	(70,780)	(2,274)	-	-	(82,675)

ORMET CORPORATION AND SUBSIDIARIES
Consolidated Balance Sheet
Debtor-In-Possession
As of December 31, 2013
(In thousands of dollars)

CASE #13-10334

MOR 3

UNAUDITED

	12/31/12	01/31/13	02/24/13	03/31/13	04/30/13	05/31/13	06/30/13	07/31/13
ASSETS								
Current Assets:								
Cash	$ 4,893	$ 1,980	$ 2,112	$ 1,327	$ 2,302	$ 912	$ 524	$ 5,774
Restricted Cash				100	100	100	140	90
Accounts receivable, net	14,138	6,534	11,421	8,140	8,162	6,351	10,039	6,864
Inventories	84,248	94,606	93,766	81,561	84,553	88,485	91,105	90,260
Prepaid expenses and other current assets	5,748	7,670	5,202	10,784	7,558	10,476	5,544	5,368
Total current assets	109,027	110,790	112,501	101,912	102,675	106,324	107,352	108,356
Property, plant and equipment	56,902	57,199	57,149	57,759	57,599	58,485	58,509	58,040
Intangible assets, net	112	109	106	103	100	96	93	90
Other assets	61	59	58	57	56	55	53	52
TOTAL ASSETS	$ 166,102	$ 168,157	$ 169,814	$ 159,831	$ 160,430	$ 164,960	$ 166,007	$ 166,538
LIABILITIES AND STOCKHOLDERS' EQUITY								
Current Liabilities:								
Current portion, long-term debt	$ 136,225	$ 141,018	$ -	$ 15,000	$ 15,000	$ 25,000	$ 29,250	$ 29,250
Revolving debt	26,055	19,154	-	16,033	16,424	20,632	32,201	37,767
Accounts payable	21,814	24,159	-	15,145	31,229	28,766	33,358	36,397
Accrued payroll & employee benefits	13,222	12,422	-	2,733	3,163	3,405	3,905	4,546
Accrued taxes	-	18	-	-	-	-	-	-
Accrued interest	4,898	1,739	-	127	123	152	214	248
Accrued other current liabilities	3,233	3,092	2,091	3,413	3,367	3,347	3,348	3,283
Deferred Energy Discount	-	1,785	3,706	5,732	7,136	8,843	10,615	6,518
VEBA	10,547	10,715	-	-	-	-	-	-
Total current liabilities	215,994	214,102	5,797	58,183	76,442	90,145	112,891	118,009
DB Pension obligations	147,049	147,145	-	-	-	-	-	-
VEBA obligations	34,698	34,684	-	-	-	-	-	-
Other liabilities	33,398	31,667	5,890	6,132	6,041	5,945	6,133	6,090
Liabilities subject to compromise:								
Term Loan	-	-	139,518	139,518	139,518	139,518	139,518	139,518
EDLOP Loan			1,500	1,200	1,200	1,200	1,200	1,200
Revolving debt	-	-	33,501	-	-	-	-	-
Accounts payable	-	-	45,108	29,594	28,585	28,552	28,508	28,414
Accrued taxes	-	-	503	366	360	325	324	257
Accrued interest	-	-	3,007	4,883	6,484	8,167	9,780	11,470
DB Pension obligations	-	-	147,240	147,336	147,432	147,527	147,623	147,719
VEBA obligations	-	-	45,372	45,520	45,491	45,631	45,769	45,733
Accrued Payroll & Benefits	-	-	12,182	9,348	8,619	8,135	7,815	7,055
Other	-	-	1,368	1,359	1,357	1,354	1,351	1,334
Total Liabilities subject to compromise	-	-	429,299	379,124	379,046	380,409	381,888	382,700
TOTAL LIABILITIES	431,139	427,598	440,986	443,439	461,529	476,499	500,912	506,799
STOCKHOLDERS' EQUITY								
Common stock	19	19	19	19	19	19	19	19
Paid-in capital	187,427	187,456	187,456	187,456	187,456	187,456	187,456	187,456
Retained earnings-beginning of year	(15,789)	(298,904)	(298,904)	(298,904)	(298,904)	(298,904)	(298,904)	(298,904)
Net income-current year	(283,115)	4,320	(8,470)	(21,966)	(40,518)	(52,019)	(76,257)	(82,675)
Accumulated other comprehensive income	(153,579)	(152,332)	(151,273)	(150,213)	(149,152)	(148,091)	(147,219)	(146,157)
TOTAL STOCKHOLDERS' EQUITY	(265,037)	(259,441)	(271,172)	(283,608)	(301,099)	(311,539)	(334,905)	(340,261)
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	$ 166,102	$ 168,157	$ 169,814	$ 159,831	$ 160,430	$ 164,960	$ 166,007	$ 166,538

ORMET CORPORATION AND SUBSIDIARIES
Consolidating Balance Sheet
Debtor-in-Possession
As of July 31, 2013
(In thousands of dollars)

CASE #13-10334

MOR 3

UNAUDITED	Ormet Corporation	Ormet Railroad Corp	Ormet Primary Aluminum Corp	Ormet Aluminum Mill Products	Specialty Blanks Holding Corp	Inter-Company Eliminations	Consolidated
ASSETS							
Current Assets:							
Cash (Incl In-Transit)	$ -	$ -	$ 5,771	$ 3	$ -	$ -	$ 5,774
Restricted cash	-	-	90	-	-	-	90
Accounts receivable, net	-	-	6,864	-	-	-	6,864
Inventories	-	-	90,260	-	-	-	90,260
Prepaid expenses and other current assets	-	-	5,368	-	-	-	5,368
Total current assets	-	-	108,353	3	-	-	108,356
Total intercompany receivable (Payable) - net	(30,878)	(114)	39,371	(8,379)	-	-	-
Property, plant and equipment	-	100	57,644	296	-	-	58,040
Intangible assets, net	-	-	90	-	-	-	90
Other assets	-	-	52	-	-	-	52
TOTAL ASSETS	$ (30,878)	$ (14)	$ 205,510	$ (8,080)	$ -	$ -	$ 166,538
LIABILITIES AND STOCKHOLDERS' EQUITY							
Current Liabilities:							
Current portion, long-term debt	$ -	$ -	$ 29,250	$ -	$ -	$ -	$ 29,250
Revolving debt	-	-	37,767	-	-	-	37,767
Accounts payable	-	-	36,397	-	-	-	36,397
Accrued benefits	-	-	4,546	-	-	-	4,546
Accrued taxes	-	-	-	-	-	-	-
Accrued interest	-	-	248	-	-	-	248
Accrued other current liabilities	-	2	3,265	17	-	-	3,281
Deferred Energy Discount	-	-	6,518	-	-	-	6,518
VEBA	-	-	-	-	-	-	-
Total current liabilities	$ -	$ 2	$ 117,991	$ 17	$ -	$ -	$ 118,010
Other liabilities	-	$ -	$ 6,090	$ -	$ -	$ -	6,090
Liabilities subject to compromise:							
Term Loan	$ -	$ -	$ 139,518	$ -	$ -	$ -	$ 139,518
EDLOP Loan	-	-	1,200	-	-	-	1,200
Revolving debt	-	-	-	-	-	-	-
Accounts payable	-	-	28,414	-	-	-	28,414
Accrued taxes	2	-	133	122	-	-	257
Accrued interest	-	-	11,470	-	-	-	11,470
DB Pension obligations	-	-	71,529	76,189	-	-	147,719
VEBA obligations	-	-	45,733	-	-	-	45,733
Accrued other current liabilities	-	-	629	705	-	-	1,334
Accrued Payroll & Benefits	-	-	7,055	-	-	-	7,055
TOTAL LIABILITIES	$ 2	$ 2	$ 429,762	$ 77,033	$ -	$ -	$ 506,800
STOCKHOLDERS' EQUITY							
Common stock	$ -	$ -	$ 19	$ -	$ -	$ -	$ 19
Paid-in capital	-	-	187,456	-	-	-	187,456
Retained earnings-Prior Year	(21,259)	(16)	(246,792)	(32,793)	-	-	(300,861)
Retained earnings-Current Year	(9,620)	-	(70,780)	(318)	-	-	(80,718)
Accumulative other comprehensive income	-	-	(94,155)	(52,002)	-	-	(146,157)
TOTAL STOCKHOLDERS' EQUITY	(30,879)	(16)	(224,252)	(85,114)	-	-	(340,261)
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	$ (30,878)	$ (14)	$ 205,510	$ (8,080)	$ -	$ -	$ 166,538

STATUS OF POSTPETITION TAXES

he beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
.ttach photocopies of *IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.*
.ttach photocopies of any tax returns filed during the reporting period.

ederal	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
/ithholding	(182.03)	633,531.22	79,016.02	7/2/2013	ACH	
			27,855.48	7/3/2013	ACH	
			94,314.91	7/10/2013	ACH	
			24,502.72	7/11/2013	ACH	
			8,048.21	7/12/2013	ACH	
			75,573.20	7/17/2013	ACH	
			32,668.90	7/18/2013	ACH	
			78,426.38	7/24/2013	ACH	
			21,556.40	7/25/2013	ACH	
			270,346.15	7/31/2013	ACH	(78,959.18)
'ICA-Employee	(161.73)	376,779.30	52,286.92	7/2/2013	ACH	
			17,643.92	7/3/2013	ACH	
			58,550.53	7/10/2013	ACH	
			17,191.22	7/11/2013	ACH	
			4,969.79	7/12/2013	ACH	
			50,282.61	7/17/2013	ACH	
			20,523.12	7/18/2013	ACH	
			51,810.23	7/24/2013	ACH	
			16,037.48	7/25/2013	ACH	
			138,867.36	7/31/2013	ACH	(51,545.61)
'ICA-Employer	71,595.26	405,639.37	52,286.92	7/2/2013	ACH	
			17,643.92	7/3/2013	ACH	
			58,550.53	7/10/2013	ACH	
			17,191.22	7/11/2013	ACH	
			4,969.79	7/12/2013	ACH	
			50,282.61	7/17/2013	ACH	
			20,523.12	7/18/2013	ACH	
			51,810.23	7/24/2013	ACH	
			16,037.48	7/25/2013	ACH	
			137,816.70	7/31/2013	ACH	50,122.11
Unemployment	(25,955.24)	9,835.37	2,390.37	7/29/2013	ACH	(18,510.24)
Income						
Other:_______						
Total Federal Taxes	$45,296.26	$1,425,785.26	$1,569,974.44			($98,892.92)

STATUS OF POSTPETITION TAXES con't

MOR-4 con't.

State and Local	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Withholding						
Connecticut	3,290.54	3,413.25	3,290.54	7/1/2013	ACH	3,413.25
Indiana	139.00	27.80				166.80
Louisiana	28,553.64	44,483.85	14,714.41	7/12/2013	ACH	
			15,713.21	7/29/2013	ACH	42,609.87
Ohio	32,062.17	74,092.20	32,062.17	7/1/2013	ACH	
			13,318.78	7/8/2013	ACH	
			14,853.11	7/15/2013	ACH	
			917.37	7/17/2013	ACH	
			12,067.15	7/22/2013	ACH	
			13,550.00	7/29/2013	ACH	19,385.79
Pennsylvania	612.16	612.16	612.16	7/3/2013	ACH	612.16
West Virginia	72,650.29	71,964.00	72,650.29	7/12/2013	ACH	71,964.00
Woodsfield	4,980.51	1,553.11	4,980.51	7/24/2013	400009753	1,553.11
Sales & Use Tax						
Louisiana-State	4,443.20	5,738.21	4,443.00	7/20/2013	ACH	5,738.41
Louisiana-Parish	7,361.11	7,811.96	7,361.11	7/15/2013	ACH	7,811.96
Ohio	43,931.44	40,242.73	43,931.44	7/19/2013	ACH	40,242.73
Excise						
Unemployment	(354,098.67)	69,866.40	31,810.52	7/29/2013	ACH	(316,042.79)
Real/Personal Property	264,819.23	65,280.26	0.00			330,099.49
Other: Kilowatt Tax	21,397.00	22,162.00	21,397.00	7/18/2013	ACH	22,162.00
Commercial Activity Tax	44,786.71	14,696.06				59,482.77
Total State and Local	174,928.33	421,943.99	307,672.77			289,199.55
Total Taxes	$220,224.59	$1,847,729.25	$1,877,647.21			$190,306.63

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

MOR-4 con't.

		Number of Days Past Due				
	Current	0-30 *	31-60 *	61-90 *	Over 90*	Total
Accounts Payable	20,920,071.53	6,479,182.90**	3,647.66	1,620.23	943.30	27,405,465.62
Wages Payable	1,290,570.00					1,290,570.00
Taxes Payable	190,306.63					190,306.63
Rent/Leases-Building	-					-
Rent/Leases-Equipment	-					-
Secured Debt/Adequate Protection Payments	-					-
Professional Fees	1,472,729.87					1,472,729.87
Amounts Due to Insiders***	-					-
Other: Unvouchered- Invoices Not Received	-					-
Miscellaneous	1,386,920.48					1,386,920.48
Raw Materials	5,769,853.57					5,769,853.57
Stores	336,704.65					336,704.65
Natural Gas	1,876.44					1,876.44
Other: Accrued Insurance Premium Financing	576,952.68					576,952.68
Other: Accrued Benefits	3,578,479.77					3,578,479.77
Other: Accrued Withholdings	(47,859.98)					(47,859.98)
Total Postpetition Debts	35,476,605.64	6,479,182.90	3,647.66	1,620.23	943.30	41,961,999.73

Explain how and when the Debtor intends to pay any past-due postpetition debts.

*Items include late invoices, issues with receipts, timeliness of approval process with net 10 payment terms. These items are "normal course" problems and are resolved timely.

**Includes $6,296,172.39 owed to Chalco Henan International and Jinan Aohai Carbon Products of which $4,197,448.26 was paid on 8/1/2013.
On August 15, 2013, Debtors filed a motion seeking certain modifications to their DIP financing which, among other things, will provide for additional liquidity for payment of postpetition trade payables. A hearing on said motion is scheduled for August 21, 2013, and, if approved, Debtors will be in a position to remit payment of past due postpetition A/P.

***"Insider" is defined in 11 U.S.C. Section 101(31).

EXHIBIT 2 IEU

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re: Ormet Corporation, et al [1]

Case No. 13-10334
Reporting Period: June 2013

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	YES	NO	NO
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	YES[2]	NO	NO
Schedule of Professional Fees Paid	MOR-1b	YES	NO	NO
Copies of bank statements		NO	NO	NO
Cash disbursements journals		NO	NO	NO
Statement of Operations	MOR-2	YES	NO	NO
Balance Sheet	MOR-3	YES	NO	NO
Status of Postpetition Taxes	MOR-4		NO	NO
Copies of IRS Form 6123 or payment receipt		NO	NO	NO
Copies of tax returns filed during reporting period		YES	NO	NO
Summary of Unpaid Postpetition Debts	MOR-4	NO	NO	NO
Listing of aged accounts payable	MOR-4	YES	NO	NO
Accounts Receivable Reconciliation and Aging	MOR-5	YES	NO	NO
Debtor Questionnaire	MOR-5	YES	NO	NO

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor — Date

Signature of Joint Debtor — Date

T. R. Nolaro — 7-19-13
Signature of Authorized Individual [3] — Date

Thomas R. Nolaro
Printed Name of Authorized Individual

Assistance Secretary & Assistant Treasurer
Title of Authorized Individual

[1] The Debtors are the following entities (followed by the last four (4) digits of their tax identification numbers): Ormet Corporation (2006) Ormet Primary Aluminum Corporation (9779), Ormet Aluminum Mill Products Corporation (9587), Specialty Blanks Holding Corporation (7019) and Ormet Railroad Corporation (0379).

[2] Per request of US Trustee office, report is book cash balance by bank account.

[3] Authorized individual must be an officer, director, or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

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ORMET CORPORATION AND SUBSIDIARIES
Consolidated Statement of Cash Flows
Debtor-in-Possession
2013
(in thousands of dollars)
Unaudited

Note: periods prior to June 2013 have been restated to reflect a reduction in depreciation, imputed interest & a change in inventory valuation reserves.

CASE #13-10334

MOR 1

	JAN	FEB (02/24/13)	MAR	APR	MAY	JUN	YTD
CASH FLOWS FROM OPERATING ACTIVITIES:							
Net income/(loss)	$ 4,319	$ (12,789)	$ (13,496)	$ (18,552)	$ (11,502)	$ (24,238)	$ (76,258)
Adjustments to reconcile net income to							
Deferred Energy Discount	1,785	1,921	2,026	1,403	1,708	1,772	10,615
Depreciation and amortization	1,273	1,131	1,462	1,307	1,273	1,248	7,694
Amortization of OCI	1,060	1,060	1,060	1,060	1,061	873	6,174
EDLOP debt forgiveness	-	-	(300)	-	-	-	(300)
Amortization of def fin fees	1	1	2	1	1	1	7
Compensation Expense	28	-	-	-	-	-	28
Non-Cash Interest Expense	48	47	47	47	47	45	281
All other non-cash (PPE)	-	205	(697)	220	10	(363)	(625)
Total	8,514	(8,424)	(9,896)	(14,514)	(7,402)	(20,661)	(52,383)
Change in current assets and current liabilities:							
Accounts receivable	7,604	(4,887)	3,281	(22)	1,811	(3,688)	4,099
Inventory	(10,171)	840	12,205	(2,992)	(3,932)	(2,620)	(6,670)
Other current assets	(1,921)	2,468	(5,682)	3,225	(2,917)	4,932	205
Accounts payable	2,345	(2,921)	(387)	15,070	(2,524)	4,575	16,158
Other current liabilities	663	1,667	3,054	1,202	1,366	1,804	9,756
Other assets	-	-	-	-	-	-	-
Pension and VEBA	249	69	243	68	235	234	1,098
Other liabilities	(1,728)	(1,745)	238	(89)	(99)	192	(3,231)
Net cash provided by (used in) operating activities	5,555	(12,933)	3,156	1,948	(13,462)	(15,233)	(30,969)
CASH FLOWS FROM INVESTING ACTIVITIES:							
Capital expenditures	(1,567)	(1,282)	(1,373)	(1,363)	(2,165)	(906)	(8,656)
Net cash provided by (used in) investing activities	(1,567)	(1,282)	(1,373)	(1,363)	(2,165)	(906)	(8,656)
CASH FLOWS FROM FINANCING ACTIVITIES:							
Borrow (Repay) Revolver	(6,901)	14,347	(17,468)	390	4,209	11,569	6,146
Proceeds from new debt	-	-	15,000		10,000	4,250	29,250
Net cash provided by (used in) financing activities	(6,901)	14,347	(2,468)	390	14,209	15,819	35,396
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	(2,913)	132	(685)	975	(1,418)	(320)	(4,229)
CASH AND CASH EQUIVALENTS - BEGINNING	4,893	1,980	2,112	1,427	2,402	984	4,893
CASH AND CASH EQUIVALENTS - ENDING	$ 1,980	$ 2,112	$ 1,427	$ 2,402	$ 984	$ 664	$ 664

Ormet Corporation
Consolidated Cash
Month End Balances

Case # 13-10334
MOR 1a

Last 4 digits of Account Numbers	Entity	Description	As of 4/30/2013	As of 5/31/2013	As of 6/30/2013
Unrestricted Cash					
6026	OAMP	JPM-Chase: Rolling Mill Workers Comp Cash Account	$ 5,319.53	$ 3,000.00	$ 4,082.00
7038	OPAC	JPM-Chase: Hourly Dental and Vision (Cigna)	12,392.16	20,983.70	20,216.32
4978	OPAC	JPM-Chase: Workers Comp Cash Account	55,895.74	100,024.18	66,884.95
08173	OPAC	Wells Fargo Master Account	2,059,099.10	2,349,756.20	2,179,859.71
8542	OPAC	Wells Fargo Lockbox	345,328.06	112,562.60	-
9904	OPAC	Wells Fargo Money Market - overnight sweep account	-	-	-
7565	OPAC	Wells Fargo Hourly Payroll Account - ZBA	-	-	-
7950	OPAC	Wells Fargo Salary Payroll - ZBA	-	-	-
8027	OPAC	Wells Fargo Accounts Payable - ZBA	-	-	-
		Petty Cash	10,035.24	9,994.00	9,994.00
			2,488,069.83	2,596,320.68	2,281,036.98
		Less Outstanding Checks	(186,020.35)	(1,684,212.76)	(1,757,147.85)
		Total Cash	$ 2,302,049.48	$ 912,107.92	$ 523,889.13
Restricted Cash					
1066		Wells Fargo Utilities Deposit Account	$ 50,000.00	$ 50,000.00	$ 50,000.00
7000		Wells Fargo Standby Trust	-	-	40,285.60
Avalon Risk Management		Cash Collateral for Import Bond	50,000.00	50,000.00	50,000.00
			$ 100,000.00	$ 100,000.00	$ 140,285.60

Ormet Corporation
Post-Petition Disbursements by Debtor
2013

	Case #	2/25 Thru 3/31	Apr-13	May-13	Jun-13	To-Date
Ormet Corporation	13-10334	$ 188,526	$ 60,520	$ 1,150,096	$ 1,206,760	$ 2,605,902
Ormet Aluminum Mill Products	13-10336	37,982	9,192	8,523	8,545	64,242
Ormet Railroad Corporation	13-10338	3,750	325	-	-	4,075
Specialty Blanks Holding Corporation	13-10337	125	325	-	-	450
Ormet Primary Aluminum Corporation	13-10335	38,392,447	30,227,518	45,918,304	40,404,838	154,943,107
Total		$ 38,622,830	$ 30,297,880	$ 47,076,923	$ 41,620,143	$ 157,617,776

In re: Ormet Corporation
Debtor

Case No. 13-10334
Reporting Period: JUNE 2013

MOR 1-b

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month

Payee	Period Covered	Amount Approved	Payor	Number	Date	Fees	Expenses	Fees	Expenses
Dinsmore & Shohl	April	$ -	Ormet Primary Aluminum Corp	Wire	6/7/2013	$ 270,648	$ 4,669	$ 499,660	$ 23,196
Morris, Nichols, Arsht & Tunnell	April	$ -	Ormet Primary Aluminum Corp	Wire	6/7/2013	$ 25,728	$ 663	$ 88,832	$ 6,939
Kurtzman Carson Consultants, LLC	April	$ -	Ormet Primary Aluminum Corp	Wire	6/11/2013	$ 145,168	$ -	$ 146,314	$ -
Evercore	April	$ -	Ormet Primary Aluminum Corp	Wire	6/7/2013	$ 92,376	$ 3,094	$ 172,376	$ 12,472
Lowenstein, Sandler	April	$ -	Ormet Primary Aluminum Corp	Wire	6/13/2013	$ 187,761	$ 1,034	$ 369,255	$ 5,264
FTI Consultants	April	$ -	Ormet Primary Aluminum Corp	Wire	6/5/13 & 06/12/13	$ 134,194	$ 209	$ 188,387	$ 418
Elliott Greenleaf	April	$ -	Ormet Primary Aluminum Corp	Wire	6/4/13 & 06/13/13	$ 27,289	$ 91	$ 42,074	$ 156
Akin Gump	May	$ -	Ormet Primary Aluminum Corp	Wire	6/25/2013	$ 148,493	$ -	$ 1,312,465	$ 4,410
Blank Rome		$ -	Ormet Primary Aluminum Corp	Wire		$ -	$ -	$ 11,884	$ 388
Emmett, Marvin, & Martin	Apr & May	$ -	Ormet Primary Aluminum Corp	Wire	6/18/2013	$ 8,467	$ -	$ 18,967	$ 50
Otterbourg *	March	$ -	Ormet Primary Aluminum Corp	Wire	6/27/2013	$ 278,936	$ -	$ 278,936	$ -
Womble Carlyle Sandridge & Rice *		$ -	Ormet Primary Aluminum Corp	Wire		$ -	$ -	$ 4,844	$ -

* Wells Fargo directly charges Ormet's loan account.
No payment is made by Ormet to the professional.

ORMET CORPORATION AND SUBSIDIARIES
Consolidated Statement of Income
Debtor-in-Possession
2013
(in thousands of dollars)

CASE #13-10334

MOR 2

Note: periods prior to June 2013 have been restated to reflect a reduction in depreciation, imputed interest & a change in inventory valuation reserves.

Unaudited	JAN	02/24/13 FEB	MAR	APR	MAY	JUN	YTD
REVENUE:							
Sow Sales	32,946	25,023	35,912	29,654	29,212	28,767	181,514
Other Misc Sales	482	162	387	332	352	67	1,782
Total revenue	33,428	25,185	36,299	29,986	29,564	28,834	183,296
COSTS AND EXPENSES:							
Cost of goods sold-Sow	25,196	34,604	43,614	43,901	36,105	47,664	231,084
Rolling Mill division costs	312	314	319	319	363	316	1,943
Alumina & Terminal division costs	(588)	404	280	368	(118)	308	654
COS-Misc	529	194	483	412	484	457	2,559
Operating costs and expenses	25,449	35,516	44,696	45,000	36,834	48,745	236,240
GROSS PROFIT	7,979	(10,331)	(8,397)	(15,014)	(7,270)	(19,911)	(52,944)
Selling, general and administrative	2,089	1,015	2,319	843	1,509	1,226	9,001
Chapter 11 Professional Fees	-	-	971	883	809	1,177	3,840
	2,089	1,015	3,290	1,726	2,318	2,403	12,841
OPERATING INCOME/(LOSS)	5,890	(11,346)	(11,687)	(16,740)	(9,588)	(22,314)	(65,785)
OTHER (INCOME) EXPENSE:							
Interest expense and other financing costs	1,762	1,473	2,113	1,813	1,919	1,927	11,007
Other	(209)	(12)	(305)	(1)	(5)	(3)	(535)
Total other (income) expense	1,553	1,461	1,808	1,812	1,914	1,924	10,472
INCOME BEFORE PROVISION FOR INCOME TAXES	4,337	(12,807)	(13,495)	(18,552)	(11,502)	(24,238)	(76,257)
Provision for income taxes	18	(18)	-	-	-	-	-
NET INCOME/(LOSS)	4,319	(12,789)	(13,495)	(18,552)	(11,502)	(24,238)	(76,257)
(Gain)/Loss from Discontinued Ops							-
NET INCOME/(LOSS)	4,319	(12,789)	(13,495)	(18,552)	(11,502)	(24,238)	(76,257)

ORMET CORPORATION AND SUBSIDIARIES
Consolidating Statement of Income
Debtor-in-Possession
June 2013
(In thousands of dollars)

Note: periods prior to June 2013 have been restated to reflect a reduction in depreciation, imputed interest & a change in inventory valuation reserves.

CASE #13-10334

MOR 2

UNAUDITED	Ormet Corporation	Ormet Railroad Corp	Ormet Primary Aluminum Corp	Ormet Aluminum Mill Products	Specialty Blanks Holding Corp	Consolidated
REVENUE:						
Sow Sales	-	-	28,767	-	-	28,767
Alumina division sales						
Other	-	-	67	-	-	67
Total revenue	-	-	28,834	-	-	28,834
COSTS AND EXPENSES:						
Cost of goods sold-Sow	-	-	47,664	-	-	47,664
Rolling Mill division costs				316		316
Alumina & Terminal division costs	-	-	308	-	-	308
COS-Misc	-	-	457	-	-	457
Freight	-	-	-	-	-	
Profit Sharing	-	-	-	-	-	
Selling, general and administrative	1,536	-	(310)	-	-	1,226
Chapter 11 Professional Fees	-	-	1,177	-	-	1,177
Gain on sale of assets	-	-	-	-	-	
Total costs and expenses	1,536	-	49,296	316	-	51,148
OPERATING INCOME(LOSS)	(1,536)	-	(20,462)	(316)	-	(22,314)
OTHER (INCOME) EXPENSE:						
Interest expense and other financing costs	-	-	1,925	2	-	1,927
Other - expense/(income)	-	-	(3)	-	-	(3)
Total other (income) expense	-	-	1,922	2	-	1,924
INCOME BEFORE PROVISION FOR INCOME TAXES	(1,536)	-	(22,384)	(318)	-	(24,238)
Provision for income taxes	-	-	-	-	-	
NET INCOME/(LOSS)	(1,536)	-	(22,384)	(318)	-	(24,238)

ORMET CORPORATION AND SUBSIDIARIES
Consolidating Statement of Income - YTD
Debtor-in-Possession
2013
(in thousands of dollars)

Note: periods prior to June 2013 have been restated to reflect a reduction in depreciation, imputed interest & a change in inventory valuation reserves.

CASE #13-10334

MOR 2

UNAUDITED

	Ormet Corporation	Ormet Railroad Corp	Ormet Primary Aluminum Corp	Ormet Aluminum Mill Products	Specialty Blanks Holding Corp	Consolidated
REVENUE:						
Thixocast						
Sow Sales	$ -	$ -	$ 181,514	$ -	$ -	$ 181,514
Other	-	-	1,782	-	-	1,782
Total revenue	-	-	183,296	-	-	183,296
COSTS AND EXPENSES:						
Cost of goods sold-Sow	-	1	231,083	-	-	231,084
Rolling Mill division costs			-	1,942		1,942
Alumina & Terminal division costs	-	-	654	-	-	654
COS-Misc	-	-	2,559	-	-	2,559
Freight	-	-	-	-	-	-
Profit Sharing	-	-	-	-	-	-
Selling, general and administrative	8,172	-	851	-	-	9,023
Chapter 11 Professional Fees	-	-	3,819	-	-	3,819
Gain on sale of assets						
Total costs and expenses	8,172	1	238,966	1,942	-	249,081
OPERATING INCOME(LOSS)	(8,172)	(1)	(55,670)	(1,942)	-	(65,785)
OTHER (INCOME) EXPENSE:						
Interest expense and other financing costs	-	-	10,994	13	-	11,007
Other - expense/(income)	-	-	(535)	-	-	(535)
Total other (income) expense	-	-	10,459	13	-	10,472
INCOME BEFORE PROVISION FOR INCOME TAXES	(8,172)	(1)	(66,129)	(1,955)	-	(76,257)
Provision (benefit) for income taxes	-	-	-	-	-	-
NET INCOME/(LOSS)	(8,172)	(1)	(66,129)	(1,955)	-	(76,257)

ORMET CORPORATION AND SUBSIDIARIES
Consolidated Balance Sheet
Debtor-in-Possession
As of December 31, 2013
(in thousands of dollars)
Unaudited

CASE #13-10334
MOR 3

Note: periods prior to June 2013 have been restated to reflect a reduction in depreciation, imputed interest & a change in inventory valuation reserves.

	12/31/12	01/31/13	02/24/13	03/31/13	04/30/13	05/31/13	06/30/13
ASSETS							
Current Assets:							
Cash	$ 4,893	$ 1,980	$ 2,112	$ 1,327	$ 2,302	$ 884	$ 524
Restricted Cash				100	100	100	140
Accounts receivable, net	14,138	6,534	11,421	8,140	8,162	6,381	10,039
Inventories	84,248	94,606	93,766	81,561	84,553	88,485	91,105
Prepaid expenses and other current assets	5,748	7,670	5,202	10,784	7,558	10,476	5,544
Total current assets	109,027	110,790	112,501	101,912	102,675	106,296	107,352
Property, plant and equipment	56,902	57,199	57,149	57,759	57,599	58,485	58,509
Intangible assets, net	112	109	106	103	100	96	93
Other assets	61	59	58	57	56	55	53
TOTAL ASSETS	$ 166,102	$ 168,157	$ 169,814	$ 159,831	$ 160,430	$ 164,932	$ 166,007
LIABILITIES AND STOCKHOLDERS' EQUITY							
Current Liabilities:							
Current portion, long-term debt	$ 136,225	$ 141,018	$ -	$ 15,000	$ 15,000	$ 25,000	$ 29,250
Revolving debt	26,055	19,154	-	16,033	18,424	20,632	32,201
Accounts payable	21,814	24,159	-	15,145	31,229	28,738	33,358
Accrued payroll & employee benefits	13,222	12,423	-	2,733	3,163	3,405	3,905
Accrued taxes	-	18	-	-	-	-	-
Accrued interest	4,898	1,739	-	127	123	152	214
Accrued other current liabilities	3,233	3,092	2,091	3,415	3,367	3,347	3,347
Deferred Energy Discount	-	1,785	3,706	5,732	7,136	8,843	10,615
VEBA	10,547	10,715	-	-	-	-	-
Total current liabilities	215,994	214,102	5,797	58,183	78,442	90,117	112,890
DB Pension obligations	147,049	147,143	-	-	-	-	-
VEBA obligations	34,698	34,684	-	-	-	-	-
Other liabilities	33,398	31,667	5,890	6,132	6,041	5,945	6,133
Liabilities subject to compromise							
Term Loan	-	-	139,518	139,518	139,518	139,518	139,518
EDLOP Loan			1,500	1,200	1,200	1,200	1,200
Revolving debt	-	-	33,501	-	-	-	-
Accounts payable	-	-	45,108	29,594	28,585	28,552	28,308
Accrued taxes	-	-	503	366	360	325	324
Accrued interest	-	-	3,007	4,883	6,484	8,167	9,780
DB Pension obligations	-	-	147,240	147,336	147,432	147,527	147,623
VEBA obligations	-	-	45,372	45,520	45,491	45,631	45,769
Accrued Payroll & Benefits	-	-	12,182	9,848	8,619	8,135	7,815
Other	-	-	1,368	1,359	1,357	1,354	1,351
Total Liabilities subject to compromise	-	-	429,299	379,124	379,046	380,409	381,888
TOTAL LIABILITIES	431,139	427,598	440,986	443,439	461,529	476,471	500,911
STOCKHOLDERS' EQUITY							
Common stock	19	19	19	19	19	19	19
Paid-in capital	187,427	187,456	187,456	187,456	187,456	187,456	187,456
Retained earnings-beginning of year	(15,789)	(294,182)	(294,182)	(294,182)	(294,182)	(294,182)	(294,368)
Net income-current year	(278,579)	4,320	(8,470)	(21,966)	(40,518)	(52,019)	(76,257)
Accumulated other comprehensive income	(158,118)	(157,054)	(155,995)	(154,935)	(153,874)	(152,813)	(151,754)
TOTAL STOCKHOLDERS' EQUITY	(265,037)	(259,441)	(271,172)	(283,608)	(301,099)	(311,539)	(334,904)
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	$ 166,102	$ 168,157	$ 169,814	$ 159,831	$ 160,430	$ 164,932	$ 166,007

ORMET CORPORATION AND SUBSIDIARIES
Consolidating Balance Sheet
Debtor-in-Possession
As of December 31, 2013
(In thousands of dollars)
Unaudited

Note: periods prior to June 2013 have been restated to reflect a reduction in depreciation, imputed interest & a change in inventory valuation reserves.

CASE #13-10334

MOR 3

Unaudited	Ormet Corporation	Ormet Railroad Corp	Ormet Primary Aluminum Corp	Ormet Aluminum Mill Products	Specialty Blanks Holding Corp	Consolidated
ASSETS						
Current Assets						
Cash (incl In-Transit)	$ -	$ -	$ 521	$ 3	$ -	$ 524
Restricted cash	-	-	140	-	-	140
Accounts receivable, net	-	-	10,039	-	-	10,039
Inventories	-	-	91,105	-	-	91,105
Prepaid expenses and other current assets	-	-	5,544	-	-	5,544
Total current assets	-	-	107,349	3	-	107,352
Total intercompany receivable (Payable) - net	(29,430)	(114)	37,884	(8,340)	-	-
Property, plant and equipment	-	100	58,113	296	-	58,509
Intangible assets, net	-	-	93	-	-	93
Other assets	-	-	53	-	-	53
TOTAL ASSETS	$ (29,430)	$ (14)	$ 203,492	$ (8,041)	$ -	$ 166,007
LIABILITIES AND STOCKHOLDERS' EQUITY						
Current Liabilities						
Current portion, long-term debt	$ -	$ -	$ 29,250	$ -	$ -	$ 29,250
Revolving debt	-	-	32,201	-	-	32,201
Accounts payable	-	-	33,358	-	-	33,358
Accrued benefits	-	-	3,905	-	-	3,905
Accrued taxes	-	-	-	-	-	-
Accrued interest	-	-	214	-	-	214
Accrued other current liabilities	-	2	3,332	14	-	3,348
Deferred Energy Discount	-	-	10,615	-	-	10,615
VEBA	-	-	-	-	-	-
Total current liabilities	-	2	112,875	14	-	112,891
Other liabilities	-	-	6,133	-	-	6,133
Liabilities subject to compromises						
Term Loan	-	-	139,518	-	-	139,518
BDLOP Loan	-	-	1,200	-	-	1,200
Revolving debt	-	-	-	-	-	-
Accounts payable	-	-	28,508	-	-	28,508
Accrued taxes	2	-	181	141	-	324
Accrued interest	-	-	9,780	-	-	9,780
DB Pension obligations	-	-	71,417	76,206	-	147,623
VEBA obligations	-	-	45,769	-	-	45,769
Accrued other current liabilities	-	-	630	721	-	1,351
Accrued Payroll & Benefits	-	-	7,815	-	-	7,815
TOTAL LIABILITIES	2	2	423,826	77,082	-	500,912
STOCKHOLDERS' EQUITY						
Common stock	-	-	19	-	-	19
Paid-in capital	-	-	187,456	-	-	187,456
Retained earnings-Prior Year	(21,259)	(16)	(242,257)	(32,475)	-	(296,007)
Retained earnings-Current Year	(8,172)	-	(66,129)	(318)	-	(74,619)
Accumulative other comprehensive income	(1)	-	(99,423)	(52,330)	-	(151,754)
TOTAL STOCKHOLDERS' EQUITY	(29,432)	(16)	(220,334)	(85,123)	-	(334,905)
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	$ (29,430)	$ (14)	$ 203,492	$ (8,041)	$ -	$ 166,007

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Withholding	0	630,976.29	95,721.21	6/5/2013	ACH	
			26,007.92	6/6/2013	ACH	
			79,798.66	6/12/2013	ACH	
			29,517.85	6/13/2013	ACH	
			77,718.74	6/19/2013	ACH	
			34,315.92	6/20/2013	ACH	
			76,043.41	6/26/2013	ACH	
			212,034.61	6/27/2013	ACH	(182.03)
FICA-Employee	0	376,093.12	59,478.21	6/5/2013	ACH	
			17,876.92	6/6/2013	ACH	
			52,297.27	6/12/2013	ACH	
			20,990.34	6/13/2013	ACH	
			50,876.27	6/19/2013	ACH	
			21,022.07	6/20/2013	ACH	
			50,771.84	6/26/2013	ACH	
			102,941.93	6/27/2013	ACH	(161.73)
FICA-Employer	66227.47	381,111.93	59,478.21	6/5/2013	ACH	
			17,876.92	6/6/2013	ACH	
			52,297.27	6/12/2013	ACH	
			20,990.34	6/13/2013	ACH	
			50,876.27	6/19/2013	ACH	
			21,022.07	6/20/2013	ACH	
			50,771.84	6/26/2013	ACH	
			102,431.22	6/27/2013	ACH	71,595.26
Unemployment	-35,690.42	9,735.18			ACH	(25,955.24)
Income						
Other:_______						
Total Federal Taxes	$30,537.05	$1,397,916.52	$1,383,157.31			$45,296.26

STATUS OF POSTPETITION TAXES con't

MOR-4 con't.

State and Local	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Withholding					-	
Connecticut	0.00	3,290.54				3,290.54
Indiana	111.20	27.80				139.00
Louisiana	30,920.09	43,268.85	30,920.09	6/13/2013	ACH	
			14,714.41	6/26/2013	ACH	28,553.64
Ohio	32,130.30	74,497.51	32,130.30	6/3/2013	ACH	
			15,501.37	6/10/2013	ACH	
			13,978.45	6/17/2013	ACH	
			12,955.52	6/24/2013	ACH	32,062.17
Pennsylvania	612.16	612.16	612.16	6/5/2013	ACH	612.16
West Virginia	79,245.00	72,650.29	79,245.00	6/17/2013	ACH	72,650.29
Woodsfield	3,410.36	1,570.15				4,980.51
Sales & Use Tax						
Louisiana-State	4,912.49	4,395.71	4,865.00	6/20/2013	ACH	4,443.20
Louisiana-Parish	6,915.49	7,408.62	6,963.00	6/10/2013	ACH	7,361.11
Ohio	57,461.76	43,931.44	57,461.76	6/20/2013	ACH	43,931.44
Excise						
Unemployment	-421,615.00	67,516.33				(354,098.67)
Real/Personal Property	200,218.91	64,600.32				264,819.23
Other: Kilowatt Tax	22,119.00	21,397.00	22,119.00	6/18/2013	ACH	21,397.00
Commercial Activity Tax	35,307.16	9,479.55				44,786.71
Total State and Local	51,748.92	414,645.47	291,466.06			174,928.33
Total Taxes	$82,285.97	$1,812,561.99	$1,674,623.37			$220,224.59

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

MOR-4 con't.

	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 90	Total
Accounts Payable	11,496,960.14	33,891.31	6,220.68	508.25		11,537,580.38
Wages Payable	895,075.32					895,075.32
Taxes Payable	220,224.59					220,224.59
Rent/Leases-Building						-
Rent/Leases-Equipment						-
Secured Debt/Adequate Protection Payments						-
Professional Fees	2,200,790.68					2,200,790.68
Amounts Due to Insiders*						-
Other: Unvouchered- Invoices Not Received						-
Miscellaneous	1,079,717.94	3,315.00				1,083,032.94
Raw Materials	18,117,726.78					18,117,726.78
Stores	379,978.94					379,978.94
Natural Gas	17,684.86					17,684.86
Other: Accrued Insurance Premium Financing	720,109.27					720,109.27
Other: Accrued Benefits	3,162,395.02					3,162,395.02
Other: Accrued Withholdings	13,943.37					13,943.37
Total Postpetition Debts	38,304,606.91	37,206.31	6,220.68	508.25	-	38,348,542.15

Explain how and when the Debtor intends to pay any past-due postpetition debts.

**Items include late invoices, issues with receipts, timeliness of approval process with net 10 payment terms. These items are "normal course" problems and are resolved timely.

start

https://idrtsp.rev.louisiana.gov/LA_xwTapFrm.aspx

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LouisianaTaxpayer Access Point - ORMET PRIMARY ALUMINUM CORPORATION

Home > Account 0026153-001 - Sales

Thank you

Please remember the return filing requirements for this tax must be met by the applicable due dates.

Your payment request for 5,927.08 has been submitted. The payment will appear in your account once confirmation is received from the bank.

- Your confirmation number is: 473405184
- Date Payment Initiated: Jun-07-2013
- Requested Payment date: Jun-20-2013
- Payment amount: 5,927.08
- Louisiana tax account: Sales - 0026153-001
- Tax Period: May-31-2013

If you have any difficulties or you would like some help, then please contact us at www.revenue.louisiana.gov

NOTE: Payments submitted for a particular filing period are not posted to the account until the associated return has been received and processed. Withholding payments submitted electronically are not posted to the account until 3 days after the due date of the return.

6/7/2013

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LouisianaTaxpayer Access Point - ORMET PRIMARY ALUMINUM CORPORATION

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Home > Account 0026153-001 - Sales

Change Withdraw

Return filed for May-31-2013

New Sales Return

Title	
Status:	Pending
Confirmation Number:	1-815-582-464
Period	May-31-2013
Submitted:	Jun-07-2013

General Sales & Use 07/10 (4016)

	Filing Period	May-31-2013
	Date Received	Jun-07-2013
	Date Due	Jun-20-2013
	U.S. NAICS Code	0
1.	Sales of tangible personal property	0.00
2.	Cost of tangible personal property	127,074.00
3.	Total leases, rentals, and services	0.00
4.	Total (Lines 1 through 3)	127,074.00
5.	Total Allowable deductions	0.00
	Click Here for Schedule A	
6.	Amount taxable (Line 4 - Line 5)	127,074.00
7.	Tax Due (Multiply Line 6 by 4%)	5,083.00
8.	Excess tax collected	0.00
9.	Total (Add Line 7 and Line 8)	5,083.00
10.	Vendor's Compensation (Will be calculated assuming timely and complete payments)	56.00
11.	Gross Tax Due (Line 9 - Line 10)	5,027.00
12A.	Register reprogramming credit	0.00
13.	Net Tax Due	5,027.00
13A.	LA Military Family Assistance Fund Donations	0.00
	35A. Vendor's Compensation to Military Fund	0.00
	35B. Additional Payment to Military Fund	0.00
	35C. Refund to Military Fund	0.00
14.	Penalty (Self-Assessed)	0.00
15.	Interest (Self-Assessed)	0.00
16.	Total Due	5,027.00
	Preparer Name (If not applicable, leave blank)	
	Preparer ID (If not applicable, leave blank)	

If business is sold or terminated, complete the following.

Date Business Sold/Terminated (mm/dd/yyyy)	
New Owner (If not applicable, leave blank)	

ASCENSION PARISH SALES AND USE TAX AUTHORITY

SALES AND USE TAX REPORT

ACCOUNT NO. 0000408

Make remittance Payable To:
Ascension Parish Sales Tax Authority
P.O. Box 1718
Gonzales, LA 70707
(Do not use any other taxpayer's return as this will result in improper credit)

Gonzales 225-621-2835
Fax 225-621-2844

Donaldsonville 225-473-8830

2 digit MONTH (03 = 10, 06 = 20, etc)	05
4 digit YEAR	2013

1. GROSS SALES OF TANGIBLE PERSONAL PROPERTY, LEASES, RENTALS, AND SERVICES		0.00
SCHEDULE "A" ALLOWABLE DEDUCTIONS		
2. SALES FOR RESALE OR FURTHER PROCESSING (RESALE CERTIFICATE ON FILE)		
3. CASH DISCOUNTS, SALES RETURNS & ALLOWANCES		
4. SALES DELIVERED OR SHIPPED OUTSIDE THIS JURISDICTION (DOES NOT APPLY TO REPAIRS)		
5. SALES OF GASOLINE AND MOTOR FUELS		
6. SALES TO US GOVT, STATE OF LA, POLITICAL SUBDV. & LOCAL AGENCIES		
7. SALES OF FOOD PAID WITH USDA FOOD STAMPS OR WIC VOUCHERS		
OTHER DEDUCTIONS AUTHORIZED BY LAW (EXPLAIN BRIEFLY)		
8.		
9.		
10.		
11. TOTAL ALLOWABLE DEDUCTIONS (LINE 2 THRU 10)		
12. ADJUSTED GROSS SALES (LINE 1 MINUS LINE 11)		0.00

MAY
2013

TAXPAYER COPY
DO NOT MAIL

COMPUTATION OF SALES AND USE TAX

2% ASCENSION PARISH SCHOOL BOARD (Entire Parish, All Columns)
1% ASCENSION PARISH GOVERNMENT (Rural Tax, Columns C & E)
2% CITY OF GONZALES (within City limits, Columns A & G)
2.5% CITY OF DONALDSONVILLE (within City limits, Column D)
2% TOWN OF SORRENTO (within Town limits, Column B)
.5% ASCENSION PARISH SHERIFF (rural areas, Column C & E)
.5% EAST ASCENSION DRAINAGE DISTRICT (Column A, B, C & G)
.5% WEST ASCENSION HOSPITAL (Column D & E)
.5% ASCENSION PARISH DISTRICT #2 (rural areas, Column C & E)
1% TANGER MALL DEVELOPMENT DISTRICT (Column G)

	A 4.500% East Ascension Within Gonzales	B 4.500% East Ascension Within Sorrento	C 4.500% East Ascension Outside Gonzales or Sorrento	D 5.000% West Ascension Within Donaldsonville	E 4.500% West Ascension Outside Donaldsonville	G 5.500% Tanger Mall DD
13. ADJUSTED GROSS SALES IN EACH JURISDICTION	0.00	0.00	0.00	0.00	0.00	0.00
14. PURCHASES SUBJECT TO USE TAX IN EACH JURISDICTION	0.00	0.00	160,183.23	0.00	0.00	0.00
15. TOTAL TAXABLE TRANSACTIONS (LINE 13 PLUS LINE 14)			160,183.23			
16. TAX DUE (MULTIPLY LINE 15 BY THE TAX RATE OF EACH COLUMN)			7,208.25			
17. EXCESS TAX COLLECTED						
18. TOTAL TAX DUE (LINE 16 PLUS LINE 17)			7,208.25			
19. Vendor's Compensation (2% Line 18 if payment is not Delinquent)			- 144.17			
20. NET TAX DUE (LINE 18 MINUS LINE 19)			7,064.08			
21. PENALTY (5% of Tax for each 30 Days or Fraction Thereof, 25% Max)						
22. INTEREST (1 1/4% per month calculated from date due until paid)						
23. TOTAL TAX, PENALTY, AND INTEREST DUE (SUM OF LINES 20-22)			7,064.08			
24. TAX DEBIT OR CREDIT						
25. TOTAL AMOUNT DUE (LINE 23 PLUS OR MINUS LINE 24)	0.00	0.00	7,064.08	0.00	0.00	0.00
26. TOTAL REMITTED (TOTAL OF LINE 25 COLUMNS A,B,C,D,E,G)	7,064.08		HAVE YOU USED THE PROPER COLUMN?			

I declare under the penalties for filing false reports that this return (including any accompanying schedules and statements) has been examined by me and to the best of my knowledge and belief is a true, correct, and complete return. If the return is prepared by a person other than the taxpayer, his declaration is based on all the information relating to the matters required to be reported in the return of which he has any knowledge.

This return is DUE on the 1st day of the month following the period covered by this return and becomes DELINQUENT if not received by this office prior to the 21st day.

DATE PREPARED	SIGNATURE OF INDIVIDUAL OR AGENT & PHONE NUMBER	SIGNATURE OF PREPARER & PHONE NUMBER	CHECK NUMBER
6/7/2013	SHERRY BARBOUR 740-483-1381		3270933

Phone Number for Contact Person	Reviewed By
740-483-1381	

Filed online at www.ParishE-File.com

Confirmation # JXHL4WDTGS

PLEASE INDICATE ANY CHANGES BELOW

Date out of business	Date business sold
New Owner	
Mailing address change	
Location address change	

ACCOUNT NO. 0000408

ORMET CORPORATION

41237 HWY 22

BURNSIDE LA, 70738

Monthly FILER

Ohio Department of Taxation Online Services

Return to Online Services Home

Self Assessing Purchaser Tax Return

Thank you for filing your return.

Your Confirmation Number is: 102013155017963
Date received: Tue Jun 04 13:49:38 EDT 2013

Account: # 913000232 — Ormet Primary Aluminum Corporation

You have filed for the (Monthly) period of May 2013.

8,606,580 KWHs at 0.00257 tax rate	$22,119.00
0 KWHs at 0.001832 tax rate	$0.00
Tax Due	$22,119.00
Interest	$0.00
Total Amount Due	$22,119.00

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release 33, build date December 31st, 2012

user: sherry.barbour@ormet, time: 201306041349

Ohio | Department of Taxation

Please do not use staples.

08040101

UUT 1 Long

Rev. 11/10

Ohio Universal Use Tax Return

Account number	TIN	Reporting period		For State Use Only
98 001150	60	05 01 2013	05 31 2013	

FEIN or Social Security number	Must be received by		
34 0819779	06 23 2013	X Please mark here if paid through EFT.	Please mark here if amended return.

Name

ORMET PRIMARY ALUMINUM

Please enter the net amount due for this return:

Net amount due 57461.76

STOP Use the following lines *only* if you make accelerated use tax payments!

1. Less accelerated payment made for this reporting period .... •
2. Plus accelerated payment for next reporting period (see instructions) .... •
3. Balance due .... •

*If this amount is a negative, please shade in the negative sign "–" in the box provided.

County Name	Number	Tax Rate	
Adams	0106	0.0150	
Allen	0204	0.0100	
Ashland	0305	0.0125	
Ashtabula	0404	0.0100	
Athens	0505	0.0125	
Auglaize	0606	0.0150	
Belmont	0706	0.0150	

Page 1 subtotal (enter subtotal on page 4)

Additional counties continued on pages 2-4

To Cancel This Account
Enter Last Day of Business

Do not staple check to form or attach check stub.
Do not send cash. Make remittance payable to the Ohio Treasurer of State and mail all four pages of this form to:
Ohio Department of Taxation
P.O. Box 16561
Columbus, OH 43216-6561

For information about all Ohio taxes, visit our Web site at:

tax.ohio.gov

I declare under penalties of perjury that this return, including any accompanying schedules and statements, has been examined by me and, to the best of my knowledge and belief, is a true, correct and complete return and report.

Signature	Title	Date
[signature]	Controller	6-7-13

For State Use Only

Ohio | Department of Taxation

Please do not use staples.

05040201

UUT 1 Long Rev. 11/10

Ohio Universal Use Tax Return

Account number

Reporting period

*If this amount is a negative, please shade in the negative sign "–" in the box provided.

County Name	County Number	Tax Rate	Taxable Purchases	Tax Due
Brown	0806	0.0150		
Butler	0903	0.0075		
Carroll	1004	0.0100		
Champaign	1106	0.0150		
Clark	1206	0.0150		
Clermont	1304	0.0100		
Clinton	1406	0.0150		
Columbiana	1506	0.0150		
Coshocton	1606	0.0150		
Crawford	1706	0.0150		
Cuyahoga	1809	0.0225		
Darke	1906	0.0150		
Defiance	2004	0.0100		
Delaware	2105	0.0125		
Delaware (COTA)	9507	0.0175		
Erie	2204	0.0100		
Fairfield	2304	0.0100		
Fairfield (COTA)	9306	0.0150		
Fayette	2406	0.0150		
Franklin	2505	0.0125		
Fulton	2606	0.0150		
Gallia	2705	0.0125		
Geauga	2804	0.0100		
Greene	2904	0.0100		
Guernsey	3006	0.0150		
Hamilton	3104	0.0100		
Hancock	3204	0.0100		
Hardin	3306	0.0150		
Harrison	3406	0.0150		
Henry	3506	0.0150		
Highland	3606	0.0150		
Hocking	3705	0.0125		
Holmes	3804	0.0100		

Page 2 subtotal

*Enter subtotal on page 4 of this return.

Ohio | Department of Taxation

Please do not use staples.

08040301

UUT 1 Long Rev. 11/10
Ohio Universal Use Tax Return

Account number

Reporting period

County Name	County Number	Tax Rate	[illegible]	Tax Liability
			*If this amount is a negative, please shade in the negative sign "–" in the box provided.	
Huron	3906	0.0150		
Jackson	4006	0.0150		
Jefferson	4106	0.0150		
Knox	4204	0.0100		
Lake	4305	0.0125		
Lawrence	4406	0.0150		
Licking	4506	0.0150		
Licking (COTA)	9408	0.0200		
Logan	4606	0.0150		
Lorain	4703	0.0075		
Lucas	4805	0.0125		
Madison	4905	0.0125		
Mahoning	5005	0.0125		
Marion	5104	0.0100		
Medina	5204	0.0100		
Meigs	5306	0.0150		
Mercer	5406	0.0150		
Miami	5505	0.0125		
Monroe	5606	0.0150	82088230	1231323
Montgomery	5706	0.0150		
Morgan	5806	0.0150		
Morrow	5906	0.0150		
Muskingum	6006	0.0150		
Noble	6106	0.0150		
Ottawa	6205	0.0125		
Paulding	6306	0.0150		
Perry	6406	0.0150		
Pickaway	6506	0.0150		
Pike	6606	0.0150		
Portage	6705	0.0125		
Preble	6806	0.0150		
Putnam	6906	0.0150		
Richland	7005	0.0125		

Page 3 subtotal 12313.23

*Enter subtotal on page 4 of this return.

Ohio | Department of Taxation

Please do not use staples.

08040403

UUT 1 Long Rev. 11/10

Ohio Universal Use Tax Return

Account number
98 001150

Reporting period
05 01 2013 05 31 2013

County Name	County Number	[illegible]	Taxable [illegible] *If this amount is a negative, please shade in the negative sign "–" in the box provided.	[illegible]
Ross	7106	0.0150		
Sandusky	7206	0.0150		
Scioto	7306	0.0150		
Seneca	7406	0.0150		
Shelby	7506	0.0150		
Stark	7603	0.0075		
Summit	7704	0.0100		
Trumbull	7804	0.0100		
Tuscarawas	7904	0.0100		
Union	8005	0.0125		
Union (COTA)	9807	0.0175		
Van Wert	8106	0.0150		
Vinton	8206	0.0150		
Warren	8304	0.0100		
Washington	8406	0.0150		
Wayne	8503	0.0075		
Williams	8606	0.0150		
Wood	8704	0.0100		
Wyandot	8806	0.0150		
State	8922	0.055	820 88230	4514853

Subtotal this page –	45148.53
Page 1 subtotal –	.
Page 2 subtotal –	.
Page 3 subtotal –	12313 23
Net amount due* –	57461.76

*Enter as net amount due on front page of return (the net amount due cannot be negative).

STATE OF WEST VIRGINIA
State Tax Department

ORMET PRIMARY ALUMINUM CORPORATION

Confirmation Number	1-679-727-616
Account Type	Withholding Tax
Account	1027-2575
Filing Period	30-Jun-2013

Bank Routing Information:

Account Number	*********8173
Routing Number	*****0248
Bank Account Type	Checking

Payment Information:

Payment Date	13-Jun-2013
Total Payment	$79,245.00

Review and Print this Page for Your Records.

Submitted By: ORMETPRIMARY **DBA Name:** ORMET PRIMARY ALUMINUM CORPORATION **Account:** 1027-2575
Filing Period: 6/30/2013

Please review the payment request information below. You may want to print a copy for your records.

Your payment request confirmation number is **1-679-727-616.**

Payment for:	ORMET PRIMARY ALUMINUM CORPORATION Withholding Tax 1027-2575 30-Jun-2013
Bank Account:	WELLS FARGO BANK, NA *********8173
Payment Date:	Jun 13, 2013
Date Submitted:	Jun 10, 2013
Payment Amount:	$79,245.00

Should you have any questions, please contact us via e-mail at TaxMyTaxes@wv.gov or by calling the Taxpayer Services Division at (304) 558-3333 or toll free (800) 982-8297.

In re: Ormet Corporation
Debtor
Case # 13-10334

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

6/01/2013 thru 6/30/2013

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		$6,353,444.05
+ Amounts billed during the period		$29,532,053.31
- Amounts collected during the period		($25,843,887.42)
Total Accounts Receivable at the end of the reporting period		$10,041,609.94
Accounts Receivable Aging		**Amount**
0 - 30 days old		$10,025,210.85
31 - 60 days old		$18,231.51
61 - 90 days old		$1,797.22
91+ days old		($3,629.84)
Total Accounts Receivable		$10,041,609.74
Amount considered uncollectible (Bad Debt)		($2,475.94)
Accounts Receivable (Net)		$10,039,133.80

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X