

BEFORE
THE PUBLIC UTILITIES COMMISSION OF OHIO

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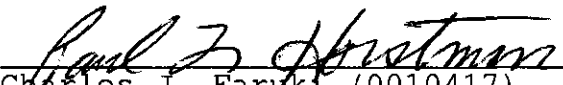
In the Matter of the Initial) Case No. 99-1132-EL-UNC
Transition Plan Filing By The Dayton)
Power and Light Company Pursuant) NOTICE OF THE DAYTON
to \$ 4928.31, Revised Code Including) POWER AND LIGHT COMPANY
Initial Request for the Opportunity) OF SUBSTITUTE NOTICE OF
to Receive Transition Revenues as) PROPOSED RESTRUCTURING
Authorized Under §§ 4928.31) PLAN
to 4928.40, Revised Code)

To provide a notice that has greater clarity, the
attached substitute notice of proposed restructuring plan
replaces the notice of proposed restructuring plan contained in
the transition plan filing.

Respectfully submitted,

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Technician See Date Processed 11-28-99

CERTIFICATE OF SERVICE

I certify that a copy of the foregoing Notice of the Dayton Power and Light Company of Substitute Notice of Proposed Restructuring Plan has been served via first-class mail to the following counsel of record, this 23rd day of December, 1999:

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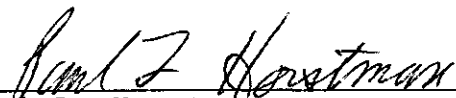
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NOTICE OF ELECTRIC UTILITY'S PROPOSED RESTRUCTURING PLAN

NOTICE OF APPLICATION TO THE PUBLIC UTILITIES COMMISSION OF OHIO FOR APPROVAL OF THE TRANSITION PLAN

TO WHOM IT MAY CONCERN:

Public notice is given pursuant to Section 4928.31, Ohio Revised Code, that on December 20, 1999, The Dayton Power and Light Company, (referred to as the "Company") filed with The Public Utilities Commission of Ohio (PUCO) a transition plan for the Company's provision of retail electric service in the State of Ohio.

An application for approval of the Company's transition plan, is pending before the Public Utilities Commission of Ohio, being Case No. 99-1687-EL-ETP.

The transition plan provides that beginning January 1, 2001, customers will be provided choice in the selection of a supplier of electric generation service. Under the plan, for customers who choose to remain with DP&L for the supply of generation service, rates for electric service during the market development period will be capped and shall equal rates in effect on October 5, 1999 adjusted for statutory exceptions. This includes a five percent reduction in the generation component of the rate for residential customers.

The territory served by the Company and to be affected by the proposed changes is located in all or part of these 24 counties in West Central Ohio: Auglaize, Brown, Butler, Champaign, Clark, Clinton, Darke, Delaware, Fayette, Greene, Hardin, Highland, Logan, Madison, Mercer, Miami, Montgomery, Pickaway, Preble, Ross, Shelby, Union, Van Wert, Warren.

In summary, the application provides the following:

The Company's proposed rate unbundling plan specifies the unbundled service components for electric transmission service, distribution service, ancillary services, a customer transition charge, a regulatory asset transition charge, a generation component and other unbundled charges. The generation component for residential customers reflects a five percent discount.

The Company proposes a Corporate Separation Plan which specifies how it and its affiliates will supply competitive retail electric (generation) service, non-competitive electric retail service (transmission and distribution) and other energy services.

The Company's proposed operational support systems plan addresses operational support systems and other technical implementation issues pertaining to competitive retail electric service. This plan provides for five categories of operational support: transitioning to customer choice, pre-ordering service, ordering of service (customer conversion), provisioning the service, and billing services.

The Company's proposed Employee Assistance Plan provides severance, retraining, early retirement, retention, outplacement, and other assistance for the Company's employees whose employment is affected by electric industry restructuring.

The Company's proposed Consumer Education Plan provides information and funding to help educate consumers regarding electric restructuring. This plan provides for a statewide and local educational effort.

The Company has asked the PUCO to establish a transition charge to receive transition revenues that will assist in making the transition to a fully competitive retail electric generation market. A majority of

these costs are already included in current electric service rates.

The Company has submitted an independent transmission plan for the operation of its transmission facilities by a qualifying transmission entity not yet selected by DP&L.

In the Shopping Incentive Plan, the Company proposes to provide a shopping credit to each customer that chooses to purchase its generation service from an Alternate Generation Supplier. The shopping credit was established based on projected market prices.

Any interested person may file with the Public Utilities Commission of Ohio preliminary objections to the Company's proposed transition plan, which objections shall identify with specificity the issues and responses pertaining to any aspect of the proposed transition plan, within 45 days of the filing of the Company's transition plan. Comments must be filed by February 3, 2000.

Instructions on how to view an electronic or paper copy of the transition plan can be found on the Company's web site at www.waytogo.com or by calling 1-800-929-8646. A copy of the proposed transition plan together with supporting testimony is available for inspection during normal business hours at the offices of The Public Utilities Commission of Ohio, 180 East Broad Street, Columbus, Ohio 43215-3793, (614) 466-3016, at the offices of The Dayton Power and Light Company, 10 North Ludlow Street, Dayton, OH 45402, (937) 224-6000.

The Company's proposed transition plan could affect customer rates and could affect the developing electric competitive market.