

Mayor Don L. Robart 2310 Second Street Cuyahoga Falls, Ohio 44221



Valerie Wax Carr Service Director Teresa Hazlett, Deputy Director

May 28, 2013

Docketing Division
The Public Utilities Commission of Ohio
180 East Broad Street
Columbus, OH 43266-0573

Re: In the Matter of the Application of the City of Cuyahoga Falls, for Re-Certification as a Governmental Aggregator Case No. 03-1306-GA-GAG

To Whom It May Concern:

Enclosed please find the City of Cuyahoga Falls' completed **RE-CERTIFICATION APPLICATION FOR GOVERNMENTAL AGGREGATORS**. We have enclosed an original application, notarized and signed by an authorized official and ten conformed copies, including all exhibits, and other attachments.

The material provided includes the following:

- 1) Authorizing ordinance reflecting voter authorization;
- 2) Plan of Operation and Governance;
- 3) Copy of Automatic Aggregation Disclosures;
- 4) Copy of Opt-out Notification;
- 5) Experience statement

Should you have any questions or need additional information, please contact our aggregation program manager, Terry Leach of AMPO, Inc., at tleach@amppartners.org.

Respectfully submitted,

Valerie Wax Carr

Director of Public Service

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.

Technician Date Processed MAY 3 0 2013

Phone: 330.971.8240 / Fax: 330.971.5696 service@cityofcf.com / www.cityofcf.com



PUCO USE O	NLY - Version 1.07	
Date Received	Renewal Certification	ORIGINAL GAG
	Number	Case Number
		03 - 1306 - GA-GAG

# RENEWAL CERTIFICATION APPLICATION OHIO NATURAL GAS GOVERNMENTAL AGGREGATORS

Please type or print all required information. Identify all attachments with an exhibit label and title (Example: Exhibit B-1 – Authorizing Ordinance). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division, 13th Floor, 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may directly input information onto the form. You may also download the form by saving it to your local disk.

#### **SECTION A - APPLICANT INFORMATION**

#### A-1 Renewal Applicant information:

Legal Name

City of Cuyahoga Falls

Address

2310 Second Street, Cuyahoga Falls, Ohio 44221-2538

Telephone No.

330-971-8240

Web site address

www.cityofcf.com

Current PUCO Certificate Number

03-054G (5)

Effective Dates

July 7, 2011 through July 7, 2013

#### A-2 Contact person for regulatory or emergency matters:

Name

Valerie Wax Carr

Title

Director of Public Service

**Business Address** 

2310 Second Street, Cuyahoga Falls, Ohio 44221-2538

Telephone No.

330-971-8240

Fax No. 330-971-8168

Email Address carryw@cityofcf.com

#### A-3 Contact person for Commission Staff use in investigating customer complaints:

Name

Valerie Wax Carr

Title

Director of Public Service

Business address

2310 Second Street, Cuyahoga Falls, Ohio 44221-2538

Telephone No.

330-971-8240

Fax No. 330-971-8168

Fax No.

Email Address carryw@cityofcf.com

#### A-4 Applicant's address and toll-free number for customer service and complaints:

Customer service address

2310 Second Street, Cuyahoga Falls, Ohio 44221-2538

Toll-Free Telephone No.

330-971-8240

330-971-8168

Email Address carryw@cityofcf.com

(Ohio Natural Gas Governmental Aggregator Renewal) Page 1 of 3

#### SECTION B - APPLICANT AUTHORITY AND AGGREGATION PROGRAM INFORMATION

#### PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- **B-1** Exhibit B-1 "Authorizing Ordinance," provide a copy of the adopted ordinance or resolution that reflects voter authorization to form a governmental aggregation program pursuant to Sections 4929.26 and 4929.27 of the Ohio Revised Code.
- B-2 Exhibit B-2 "Operation and Governance Plan," provide a copy of the applicant's plan for operation and governance of its aggregation program adopted pursuant to Sections 4929.26(C) or 4929.27(B) of the Revised Code. The Operation and Governance Plan should include all information pursuant to Rule 4901:1-28-03 of the Ohio Administrative Code.
- B-3 Exhibit B-3 "Automatic Aggregation Disclosure Notification," if the aggregation program provides for automatic aggregation in accordance with Section 4929.26(A) of the Revised Code, provide a copy of the disclosure notification required by Section 4929.26(D) of the Revised Code,
- B-4 Exhibit B-4 "Opt-Out Notice," provide a draft copy of the applicant's opt out notice that comports with the Opt-Out disclosure requirements pursuant to Rule 4901:1-28-04 of the Ohio Administrative Code. (Ten days prior to public dissemination, the applicant shall docket with the Commission, the finalized Opt-Out notice that provides or offers natural gas aggregation service.)
- B-5 Exhibit B-5 "Experience," provide a detailed description of the applicant's experience and plan for: providing aggregation services (including contracting with consultants, broker/aggregators, retail natural gas suppliers); providing billing statements; responding to customer inquiries and complaints; and complying with all applicable provisions of Commission rules adopted pursuant to Section 4929.22 of the Ohio Revised Code and contained in Chapter 4901:1-29 of the Ohio Administrative Code.

Applicant Signature and Title

Valerie Wax Carr, Director of Public Service

Sworn and subscribed before me this 28th day of May Month 2013 Year

Rebecca Lynn English

Signature of official administering oath

Print Name and Title

My commission expires on

10/06/2013

Rebecca Lynn English Resident Summit County Notary Public, State of Ohio My Commission Expires: 10/06/2013



# The Public Utilities Commission of Ohio

Ohio Natural Gas Governmental Aggregation Affidavit Form (Version 1.07)

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In	the Matter of the Application of	)
City of Cuyahoga Falls		) Case No. 03-1306 -GA-GAG
for	a Certificate or Renewal Certificate to Provide	)
Nat Ohi	tural Gas Governmental Aggregation Service in io.	)
Cou	inty of Summit	
Stat	te of Ohio	
	Valerie Wax Carr, Director of Public Service	[Affiant], being duly sworn/affirmed, hereby states that:
(1)	The information provided within the certification or cercomplete, true, and accurate to the best knowledge of aff	rtification renewal application and supporting information is fiant.
(2)	The applicant will timely file an annual report of its intrastate gross receipts and sales of hundred cubic feet of natural gas pursuant to Sections 4905.10(A), 4911.18(A), and 4929.23(B), Ohio Revised Code.	
(3)	The applicant will timely pay any assessment made pursuant to Section 4905.10 or Section 4911.18(A), Ohio Revised Code.	
(4)	Applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to Title 49, Ohio Revised Code.	
(5)	Applicant will cooperate with the Public Utilities Coconsumer complaint regarding any service offered or pro-	mmission of Ohio and its staff in the investigation of any ovided by the applicant.
(6)	Applicant will comply with Section 4929.21, Ohio Rev courts and the service of process.	rised Code, regarding consent to the jurisdiction of the Ohio
(7)	) Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the certification or certification renewal application within 30 days of such material change, including any change in contact person for regulatory or emergency purposes or contact person for Staff use in investigating customer complaints.	
(8)	Affiant further sayeth naught.	an
	Affiant Signature & Title Valerie Wax Carr, Director	of Public Service
	Sworn and subscribed before me this 28th day of	May Month 2013 Year
	Mi ( Ca:	
	Signature of Official Administering Outh	Rebecca Lynn English, Print Name and Title Dortary Public
, tett	My commiss	ion expires on $10 \mid 00 \mid 2013$
	Rebecca Lynn English Resident Summit County Abteur Public State of Ohio	o Natural Gas Governmental Aggregator Renewal) Page 3 of 3
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## **EXHIBIT B-1**

# **AUTHORIZING ORDINANCE**

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#### CITY OF CUYAHOGA FALLS, OHIO

ORDINANCE

104 -2002

AN ORDINANCE TO FACILITATE COMPETITIVE RETAIL NATURAL GAS SERVICE TO PROMOTE NATURAL GAS SUPPLIES AND OTHER BENEFITS FOR CERTAIN NATURAL GAS CONSUMERS, AUTHORIZING ALL ACTIONS NECESSARY TO EFFECT AN OPT-OUT NATURAL GAS AGGREGATION PROGRAM PURSUANT TO SECTION 4929.26 OF THE OHIO REVISED CODE AND ARTICLE XVIII SECTION 4 OF THE OHIO CONSTITUTION; DIRECTING THE SUMMIT COUNTY BOARD OF ELECTIONS TO SUBMIT A BALLOT QUESTION TO THE ELECTORS; AUTHORIZING AN AGREEMENT WITH AMERICAN MUNICIPAL POWEROHIO (AMP-OHIO) FOR SUCH PURPOSES; AND DECLARING AN EMERGENCY.

Whereas, Article XVIII Section 4 of the Ohio Constitution grants the City of Cuyahoga Falls (the "City") certain authority related to utility service; and

Whereas, pursuant to Chapter 4929 of the Ohio Revised Code, to facilitate competitive retail natural gas service to promote natural gas savings, lower cost natural gas supplies, and other benefits, certain governmental entities may aggregate certain natural gas consumers within their jurisdiction; and

Whereas, pursuant to Section 4929.25, Revised Code, the City is authorised to establish an opt-out natural gas aggregation program ("Gas Aggregation") for the benefit of certain natural gas consumers within the City so that the consumers may realize lower cost natural gas supplies and other benefits from the aggregation and collective purchasing of natural gas supplies; and

Whereas, Gas Aggregation provides an opportunity for natural gas consumers collectively to realize natural gas savings, lower cost natural gas supplies, and other benefits that the consumers may not otherwise be able to realize individually; and

Whereas, the City desires to submit to the electors of the City the question of whether the City should create a Gas Aggregation program to facilitate competitive retail natural gas service to promote natural gas savings, lower cost natural gas supplies, and other benefits in accordance with Section 4929.26, Revised Code; and

Whereas, this Ordinance constitutes an emergency measure providing for the immediate preservation of the public peace, property, health, or safety, in that opportunities to coordinate aggregation activities with certain suppliers of natural gas may become limited; and

Whereas, the City has adopted this Ordinance pursuant to the authority conferred by Article XVIII Section 4 of the Ohio Constitution and Section 4929.26, Revised Code; and

 of Elections not later than seventy-five (75) days prior to November 5, 2002. The Gas Aggregation program shall not take effect unless approved by a majority of the electors voting upon the proposed ballot question at the election held in accordance with this Ordinance and Sections 4929.26, Revised Code. Upon approval, the Gas Aggregation shall take effect at the earliest permissible point in time and continue thereafter in accordance with Section 4929.26, Revised Code, and other requirements of Chapter 4929, Revised Code.

Section 5. That upon approval by a majority of the electors voting at the election provided for in this Ordinance, the City shall develop and adopt a Plan of operations and governance for the Gas Aggregation program. Consumers emplied in the Gas Aggregation program shall be supplied their natural gas requirements and other services in accordance with supply agreement(s) determined and arranged by the City, as opportunities become available to provide benefits on behalf of the natural gas consumers enrolled in the Gas Aggregation program and the consumers located within the jurisdiction of the City. The City shall be authorised by the electors to be the only entity authorized to act for and on behalf of the natural gas consumers that have enrolled in the Gas Aggregation program to determine and select the natural gas supplier(s) to provide the commodity and all other services for the Gas Aggregation program and the enrolled consumers. Before adopting such Plan, at least two public hearings on the Plan shall be held. Before the first hearing, notice of the first hearing shall be published once a week for two consecutive weeks in a newspaper of general circulation in the City. The notice shall summarize the Plan and state the date, time, and location of each hearing.

Section 6. That the adopted Plan shall not aggregate any retail natural gas load within the City, unless the person whose retail natural gas load is to be so aggregated is notified in advance that the person will be enrolled automatically in the Gas Aggregation program and shall remain so enrolled, unless the person affirmatively elects not to be so enrolled by a stated procedure. The disclosure shall state the rates, charges, and other terms and conditions of the enrollment. Once enrolled the consumer may only opt-out of the Gas Aggregation program every two years without paying a switching fee. Any such person that opts-out of the Gas Aggregation program shall default to the natural gas company providing distribution service for the person's retail natural gas load, until the person chooses an alternative supplier.

Section 7. That the Summit County Board of Elections shall cause an appropriate notice to be duly given of the election to be held on November 5, 2002 on the foregoing proposal and otherwise to provide for such election in the manner provided by the laws of the State of Ohio.

Section 8. That the Clerk is hereby authorized to cause the full text of this Ordinance to be published once a week for two consecutive weeks in a newspaper of general circulation published in the City, with the first publication to be made at least fifteen days prior to the election to held on November 5, 2002, as provided in Article XVIII, Section 9 of the Ohio Constitution and Section 731.211, Revised Code.

Section 9. This Council finds and determines that all formal actions of this Council concerning and relating to the adoption of this Ordinance were taken in an open meeting of this Council and that all deliberations of this Council and any of its committees that resulted in those formal action were in compliance with the Law.

Section 10. That this Ordinance is hereby declared to be an emergency measure, and provided it receives the affirmative vote of two-thirds of all the members elected to Council, it shall take effect and be in force immediately and continuing thereafter upon

#### CITY OF CUYAHOGA FALLS, OHIO

#### ORDINANCE NO. 6H

- 2003

AN ORDINANCE TO APPROVE THE PLAN OF OPERATION AND GOVERNANCE FOR THE CITY OF CUYAHOGA FALLS NATURAL GAS AGGREGATION PROGRAM AND DECLARING AN EMERGENCY.

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WHEREAS, pursuant to Chapter 4929 of the Chio Revised Code, to facilitate competitive retail natural gas service to promote natural gas savings, lower cost natural gas supplies, and other benefits, certain governmental entities may aggregate certain natural gas consumers within their jurisdiction; and

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WHEREAS, on November 5, 2002, the electors of the City approved of the City's plan to create an aggregation program for customers located within the boundaries of the City; and

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WHEREAS, Revised Code 4929.26(C) requires a governmental entity interested in the automatic registration of customers under governmental aggregation, subject to customer rights to "opt-out" of such an aggregation, to adopt a plan of operation and governance for its aggregation program: and

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WHEREAS, this ordinance constitutes an emergency measure providing for the immediate preservation of the public peace, property, health or safety in that opportunities to coordinate aggregation activities with certain suppliers of natural gas services may become limited.

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NOW, THEREFORE, BE IT ORDAINED by the Council of the City of Cuyahoga Falla, County of Summit and State of Ohio:

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Section 1. That this Council hereby adopts the City of Cuyahoga Falls Plan of Operation and Governance, in substantial conformity to the attached Exhibit A, for the implementation and administration of the City's municipal gas aggregation program in accordance with Revised Code 4929.26(C).

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Section 2. That any other ordinances and resolutions or portions of ordinances and resolutions inconsistent herewith be and the same are hereby repealed, but any ordinances and resolutions or portions of ordinances and resolutions not inconsistent berewith and which have not previously been repealed are hereby ratified and confirmed.

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Section 3. That it is found and determined that all formal actions of this Council concerning and relating to the adoption of this ordinance were adopted in an open meeting of this Council and that all deliberations of this Council and of any of its Committees that resulted in such formal action were in meetings open to the public in compliance with all legal requirements including, to the extent applicable, Section 121.22 of the Ohio Revised Code.

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Section 4. That this ordinance is hereby declared to be an emergency measure necessary for the preservation of the public peace, health, safety, convenience and welfare of the City of Cuyahoga Falls and the inhabitants thereof, and provided it receives the affirmative vote of two thirds of the members elected or appointed to

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## **EXHIBIT B-2**

# OPERATION AND GOVERNANCE PLAN

Ordinance 64-2003

Exhibit A

# CITY OF CUYAHOGA FALLS

# PLAN OF OPERATION AND GOVERNANCE FOR MUNICIPAL OPT-OUT NATURAL GAS AGGREGATION

ADOPTED BY CITY COUNCIL (April 15, 2003)

#### Overview

At the November 5, 2002 general election, local residents authorized the City of Cuyahoga Falls (the City) to create a municipal opt-out natural gas aggregation program (the Aggregation Program) in compliance with Section 4929.26 of the Ohio Revised Code. Under the opt-out natural gas aggregation program, all eligible natural gas consumers within the City's corporation limits will be automatically included in the Aggregation Program initially. However, all consumers will also be given the opportunity to opt-out or decline participation in the Aggregation Program as detailed herein.

The City's purpose in creating the Aggregation Program is to represent local consumer interests in emerging competitive natural gas markets by aggregating natural gas loads within the City's corporation limits (including municipal facilities) and negotiating affordable, reliable natural gas supplies and other related services on behalf of local consumers. The City may pursue this purpose individually or in cooperation with other entities.

Many small commercial and residential natural gas consumers lack the leverage to effectively negotiate natural gas supply rates and services. A governmental aggregation program provides them with an option for professional representation and the bargaining power of a larger, more diverse consumer group that may be more attractive to suppliers, allowing them to effectively participate in the competitive process and achieve benefits.

#### 1. Description of Services

The Aggregation Program is designed to reduce the amount a consumer pays for natural gas energy, and to gain other favorable economic and non-economic terms in service contracts. The City will not buy and resell natural gas, but will represent collective consumer interests to set terms and conditions for service. Through a negotiation process, the City will develop a contract with a Competitive Retail Natural Gas Services Provider (CRNGS Provider) or Providers for firm all-requirements natural gas service, Once the contract has been finalized, it will be submitted to the Cuyahoga Falls City Council for approval.

The Aggregation Program covers the natural gas supply portion only of a participant's natural gas bill. Dominion East Ohio (DEO) will continue to deliver natural gas to Aggregation Program participants' homes and businesses through its natural gas distribution system as a monopoly function regulated by the Public Utilities Commission of Ohio (PUCO). DEO will also continue to install, operate and maintain its system of pipelines, Rights of Way, meters and other natural gas distribution components.

Aggregation Program participants should continue to call DEO if their natural gas is interrupted or if they have billing questions. The PUCO will continue to oversee DEO natural gas safety and reliability service standards.

Oversight of the Aggregation Program will be the reaponsibility of the Director of Public Service, who shall report to the Mayor. The Director of Public Service, subject to City Council approval, will have the authority to develop specifications for the Aggregation Program, to appoint an Aggregation Program Manager, and to select, hire and manage the CRNGS Provider. The CRNGS Provider and the Aggregation Program Manager will work under the direction of the Director of Public Service with the advice and counsel of the City Attorney.

Due to the complexity of the natural gas utility industry and the uncertainties of its associated restructuring activities, the City of Cuyahoga Falls may contract with a consultant or consultants to provide the necessary expertise to represent the City's interest in legislative and regulatory matters and/or to serve as the Aggregation Program Manager. Such services may include, but are not limited to, facilitating consumer enrollment and opt-out, assisting with consumer education, addressing consumer questions and concerns, providing reports on program operation, enrollment and savings, negotiating future CRNGS Provider contracts, and representing the City in dealings with CRNGS Providers, DEO, the Ohio Legislature, the PUCO and the Ohio Consumer's Counsel (OCC).

The City deems any and all information related to an eligible customer to be confidential and proprietary trade secret information. The CRNGS Provider shall keep all eligible customer information provided to it by the City or DEO in supplying eligible customers within the City's corporation limit confidential and shall not disclose such information to any third party, unless such disclosure is required to serve any eligible customer, the third party agrees to keep such eligible customer information confidential, and the City consents to the disclosure of such information to the third party.

The City will require any CRNGS Provider to disclose any subcontractors that it uses in fulfillment of the services described herein.

The CRNGS Provider will provide a local or toll free telephone number for participant questions and concerns about enrollment, opt-out provisions, billing and other Aggregation Program issues.

The CRNGS Provider will develop internal controls and processes to help ensure that the City remains in good standing as a governmental aggregator that complies with all laws, rules and regulations regarding the same as they may be periodically amended.

Natural gas service reliability is an essential to Aggregation Program participants. The City will strive to provide high-quality service and reliability through provisions of the CRNGS Provider contract, through traditional proceedings related to DEO distribution

services; and through direct discussions with DEO concerning specific or general problems related to quality and reliability of its distribution system.

If for any reason a CRNGS Provider fails to provide uninterrupted service, the City will attempt to acquire an alternative natural gas supply. If this attempt fails, participants will default to DEO established tariff rates. In no case will participants be without natural gas as the result of the CRNGS Provider's failure to provide uninterrupted service. The City will seek to minimize this risk by contracting only with reputable CRNGS Providers that demonstrate reliable service. The City also intends to include conditions in its CRNGS Provider contract that will indemnify participants against risks or problems with natural gas supply service and price.

All Aggregation Program participants shall enjoy the protections of law afforded to consumers as they currently exist or as they may be amended from time to time. These include rights to question billings or service quality or service practices. All program participants shall also enjoy the individual right to decline participation in the Aggregation Program subject to the terms and conditions contained herein.

All Aggregation Program participants will be treated equitably. They will be guaranteed the right to raise and resolve disputes with the CRNGS Provider, be provided all required notices and information; and always retain the right to opt-out of the Aggregation Program or switch suppliers subject to the terms and conditions contained herein.

All consumers within the City's corporation limits shall be eligible to participate in the Aggregation Program subject to the terms and conditions described herein, Ohio law, PUCO rules and regulation governing natural gas service, and DEO approved tariffs.

Service under the Aggregation Program shall include all eligible customer classes in adherence with universal service principles and requirements, and the traditional non-discriminatory practices of local government. CRNGS Provider contracts shall contain provisions to maintain these principles and equitable treatment of all customer classes.

Low-income consumers shall remain subject to all provisions of Ohio law and PUCO rules and regulations as they may be amended from time to time regarding their rights to return to DEO General Service and participation in the Aggregation Program.

The City developed this Plan of Operation and Governance in compliance with Ohio law regarding municipal opt-out aggregation of natural gas consumers, including two public hearings prior to its adoption.

The Cuyahoga Falls City Council shall approve through resolution or ordinance the Aggregation Program's Plan of Operation and Governance in accordance with Ohio Revised Code Section 4929.26. Amendments to the Plan of Operation and Governance may be subject to Cuyahoga Falls City Council approval and filing with the PUCO.

After adoption of the Plan of Operation and Governance, the City will file with the PUCO for governmental aggregator certification and also register as a governmental aggregator with DEO.

Aggregation Program participants are subject to the same standards and responsibilities as other natural gas consumers, including payment of billings and access to metering and other equipment necessary to carry out utility operations.

The Aggregation Program may be discontinued upon the termination or expiration of the CRNGS Provider contract without any extension, renewal or subsequent contract being executed. In the event of Aggregation Program termination, each participant will receive notification at least 60 days prior to such program termination and could return to DEO General Service Rate or select another approved CRNGS Provider.

#### 2. <u>Determination of Rates</u>

The City will not buy and resell natural gas to Aggregation Program participants. The City will aggregate natural gas loads within the City's corporation limits including municipal facilities. Through a competitive selection process, the City will develop and negotiate a contract with a CRNGS Provider or Providers for firm, all-requirements service. The contract will contain mutually agreeable price terms for affordable, reliable natural gas supplies and other related services. The City may pursue this purpose individually or in cooperation with other entities. Contracts will be monitored by the City on behalf of consumers.

CRNGS Providers will supply information on natural gas supply charges by DEO customer rate classification or other appropriate pricing category as approved by the City. All natural gas supply charges will be fully and prominently disclosed in consumer enrollment materials and will be subject to approval by the Cuyahoga Falls City Council.

The City will contract only with a CRNGS Provider or Providers that meet at a minimum the following criteria:

- 1. Certified CRNGS Provider by the PUCO
- 2. Registered with DEO
- 3. Have a service agreement under DEO Gas Transportation Service Tariff
- 4. Successfully completed Electronic Data Interchange (EDI) computer system testing with DEO and that CRNGS Provider's EDI computer system is capable of effectively processing Aggregation Program EDI transactions in a timely manner
- 5. Meet standards of creditworthiness established by the City
- 6. Have a customer call center capable of effectively handling participants' questions, concerns and disputes in a timely manner using a toll-free telephone number
- Hold the City harmless from any financial obligations arising from offering natural gas and/or energy-related services to Aggregation Program participants

The CRNGS Provider's contract will run for a fixed term (i.e., one to five years) and contain all pricing, charges, early termination fees, etc. in clear and easily understood terms, and it will include a sales tax instead of a gross receipts tax.

The CRNGS Provider's rates will include an administrative fee, which shall (if implemented) be collected on behalf of the City to fund the implementation and administration of the City's Aggregation Program. The administrative fee will be adjusted annually to cover the City's cost of administering the program. The fee will be reviewed annually to ensure that the amounts collected do not exceed the cost of administering the aggregation program.

DEO assigns customer rate classifications, character of service and associated regulated rates subject to PUCO approved tariffs. In addition to the CRNGS Provider's gas service charges, consumers will continue to be billed for DEO service and delivery charges. Although the City may participate in regulatory proceedings and represent the interests of consumers regarding these regulated rates, it cannot assign or alter customer rate classifications.

#### 3. Plan for Providing Opt-out Notice

Initially, each eligible consumer within the City's corporation limits will be automatically included in the Aggregation Program. However, prior to actual enrollment, each consumer will receive a notice from the City detailing the Aggregation Program's rates, terms and conditions.

Each consumer will then have a 21-day period to opt-out of or decline to participate in the Aggregation Program without charge. Consumers opting out of the program will remain on Dominion East Ohio's (DEO) established tariff rates until such time as they select an approved CRNGS Provider. A similar opt-out period will be offered every two years during which time consumers can leave the Aggregation Program without paying an early termination fee.

#### 4. Process for Determining the Pool of Customers

After contract approval by the Cuyahoga Falls City Council, the CRNGS Provider will work with the City and DEO to identify all eligible consumers within the City's corporation limits.

All eligible consumers will be notified of the rates, charges and other terms and conditions of participation in the Aggregation Program and that they will be automatically enrolled in the Aggregation Program unless they "opt out" or decline participation in the program. Consumers will be given a 21-day period in which to notify the City that they wish to opt out or decline participation in the Aggregation Program.

After the initial 21-day opt-out period has elapsed, all eligible consumers who have not notified the City of their desire to opt out of the Aggregation Program will be enrolled by the CRNGS Provider at the earliest date practicable.

Consumers enrolled in the Aggregation Program by the CRNGS Provider will receive a letter from DEO notifying them of their enrollment. Consumers will have seven calendar days to notify DEO of any objection to their enrollment in the Aggregation Program. DEO will notify the CRNGS Provider of consumer objections or any reason that a consumer was not enrolled in the Aggregation Program.

Customers who meet the following criteria will become Members of the aggregation program:

- · Are not currently buying gas from another supplier;
- Are up to date with their bill payments;
- · Have not opted out of the program;
- Currently have service with DEO;
- Are classified as non-mercantile;
- Have not exercised their right of rescission, or;
- Are not on the Percentage of Income Payment Plan (PIPP).

New members may opt into the Program upon contract expiration with an alternate supplier. These members will need to contact the CRNGS Provider for enrollment information. The CRNG Provider has a right of refusal in accordance with criteria described in this plan.

The CRNGS Provider will build and maintain a database of all Aggregation Program participants. The database will include the name, address and DEO account number and may include other pertinent information as agreed upon by the City and the CRNGS Provider. Such information may include the CRNGS Provider's account number (if different from DEO account number), rate code, rider code (if applicable), most recent 12 months of natural gas consumption, and meter reading cycle. The Aggregation Program database will be updated at least quarterly. The City will have the right to access information in the database for purposes of auditing.

The CRNGS Provider will report to the City the status of Aggregation Program enrollment on at least a monthly basis.

Participants who wish to leave the Aggregation Program may do so:

- During the initial 21-day opt-out period;
- During the seven day rescission period;
- During subsequent opt-out period offered by the City at least every two years;
- At any other time; however an early termination fee may be assessed.

In addition to the initial 21-day opt-out period described above, each participant will be given an opportunity to opt out of the Aggregation Program every two years without paying an early termination fee. Consumers who choose to opt out of the Aggregation Program at any time other than during the initial 21-day opt-out period or during subsequent opt-out periods offered by the City may be subject to an early termination fee.

Any consumer who opts out of the Aggregation Program will be returned to DEO established tariff rates until such time as the consumer selects another approved CRNGS Provider.

#### 5. Customer Billing Procedures

The City plans to utilize DEO consolidated billing service in which each consumer account receives one bill itemizing the CRNGS Provider's natural gas supply charges and DEO delivery, transition and other PUCO-approved charges. The billing statement will be consistent with applicable PUCO rules and regulations. The City will consider other billing options, including CRNGS Provider consolidated billing, if and when they become available and if it appears advantageous to do so.

#### 6. Credit and Deposit Policies

Collection, credit and deposit procedures remain the responsibility of the Local Utility, the selected supplier and the individual member. Members are required to remit and comply with the payment terms of the local utility. This program will not be responsible for late or no payment on the part of any of its members. The Municipality will have no separate credit or deposit policy. The selected supplier shall not charge more than 1 ½ percent per month for overdue balances owed to the selected supplier.

# 8. 7. Governmental Apprecator's Custamer Service Procedures and Dispute Resolution

The Aggregation Program only impacts the source of natural gas supply. DBO will continue to deliver the natural gas purchased through the Aggregation Program to participants' homes and businesses through its natural gas distribution system. Participants with question or concerns regarding service delivery or safety, such as a natural gas outage or odor of gas should continue to contact DEO at 877-542-2630. Meter reading or other billing questions should also be directed to DEO at 800 362-7557. Questions regarding Aggregation Program enrollment or opting out should be directed to the CRNGS Provider. General questions and concerns should be directed to Director of Public Service, City of Cuyahoga Falls. Disputes unresolved by the aforementioned parties, should be directed to either the Ohio Consumer's Counsel or the Public Utilities Commission of Ohio. The following table gives toll-free telephone numbers for use by consumers.

Question or Concern	contact	Telephone Number
Natural gas outage or interruption	DEO	877-542-2630
Turn natural gas on or off	DEO	800-362-7557
Meter reading/billing	DEO	800-362-7557
To enroll in or opt-out of the Aggregation Program	CRNS Provider - Interstate Gas Supply Hours: Mon - Fri: 8:00 AM - 5:00 PM	800 280-4474
Aggregation Program Questions or concerns	Director of Public Service, City of Cuyahoga Falls	330 971-8240
Unresolved disputes (residential customers)	Ohio Consumer's Counsel	877-742-5622 occ@occ.state.oh.us
Unresolved disputes (all customers)	Public Utilities Commission of Ohio	(800)-686-7826 (voice) (800)-686-1570 (TDD)

#### 8. Members Moving Into/Within the Aggregation (New Account Number)

Consumers who move into the City after the initial opt-out period will be not be automatically included in the Program, but will be afforded an opportunity to curoll. However, the City cannot guarantee that the rates, terms and conditions to consumers enrolling in the Aggregation Program after the initial 21-day opt-out period will match those of the initial enrollees.

The same rule will apply to participants who move within the City after the initial opt-out period, if they are given a new account number by DEO. That is, they will not be automatically include in the Program, but will be given an opportunity to re-caroll under a new set of rates, terms and conditions.

#### 9. Members Moving Within the Aggregation (Same Account Number)

Participants who relocate within the City limits and retain the same DEO account number, will be allowed to continue in the Aggregation Program at their new location under the same terms and conditions as at their former location, subject to any switching fees imposed by DEO.

#### 10. Joining the Program at a Later Date (Optime-In)

Residents of the City who initially choose to opt-out of the Program, for whatever reason, and wish to enroll at a later date, will be treated the same as a new resident. That is, they will not <u>automatically</u> become part of the existing program, but will be given an opportunity to enroll. However, the City cannot guarantee that rates, terms and conditions to consumers enrolling in the Aggregation Program after the initial 21-day opt-out period will match those of the initial enrollees.

#### **DEFINITIONS**

#### Aggregation

Combining the natural gas loads of multiple customers for the purposes of supplying or arranging for the supply of competitive retail natural gas service to those customers.

Aggregation Program Manager

The person or entity designated by the City to oversee the operation and management of the City of Cuyahoga Falls's Municipal Natural gas Aggregation Program.

Competitive Retail Natural Gas Service (CRNGS)

A component of retail natural gas service deemed competitive under the Ohio Revised Code or pursuant to an order of the PUCO. This includes but is not limited to the services provided by competitive retail natural gas service providers, natural gas marketers, aggregators and governmental aggregators.

Competitive Retail Natural gas Service Provider (CRNGS Provider)

A person or entity certified by the PUCO and registered with DEO who supplies or offers to supply a competitive retail natural gas service over the DEO natural gas distribution system. This term does not apply to DEO in its provision of standard offer natural gas service.

#### Consumer

Any person or entity that is an end user of natural gas and is connected to any part of DEO natural gas distribution system within the City of Cuyahoga Falis's corporation limits.

#### Delivery Charge

Charge imposed by DEO for delivering natural gas to a consumer's home or business. The charge includes meter reading, billing, transition costs, maintaining natural gas system reliability and responding during emergencies and outages (also called the distribution charge).

#### Distribution

Delivery of natural gas to a home or business through DEO owned pipelines, meters and other equipment. DEO distribution system operations will remain regulated by the PUCO.

#### Governmental Aggregator

An incorporated village or city, township or county acting as an aggregator for the provision of a CRNGS under authority conferred under Section 4929.26 of the Ohio Revised Code.

#### Mercantile Customer

A customer that consumes, other than for residential use, more than five hundred thousand cubic feet of natural gas per year at a single location within the state; or a customer that has three or more location within the state that consume natural gas, other than for residential use.

#### Natural Gas Related Service

Service directly related to the consumption of natural gas at a consumer's home or business. This may include, but is not limited to, the installation of metering, remote reading indices, regulation; the maintenance, repair or replacement of appliances and other energy-consuming devices at a consumer's premises, and the provision of energy consumption measurement and billing services.

#### Natural gas Supply Charge

All charges related to the acquisition of natural gas by the CRNGS Provider, and its delivery to the City's distribution system.

#### Ohio Consumers' Counsel (OCC)

The Ohio Consumers' Counsel (OCC), established by the Ohio Legislature in 1976, represents the interests of Ohio's four million residential utility customers served by investor-owned utilities in proceedings before the PUCO, other regulatory agencies and in the courts. The OCC also educates consumers about utility issues and resolves complaints individuals have with investor-owned utility companies.

#### **Participant**

A consumer enrolled in the City of Cuyahoga Falls's Municipal Natural gas Aggregation Program.

#### Public Utilities Commission of Ohio (PUCO)

The state agency charged with assuring all consumers (residential commercial and industrial) served by investor-owned utilities have access to adequate, safe, and reliable utility services at fair prices. The PUCO regulates a wide variety of investor-owned utilities, including natural gas, electricity, pipeline, heating/cooling, local telephone, iong distance telephone, waterworks, wastewater, railroad, household goods carriers, water transportation, hazardous materials carriers, and commercial transportation carriers.

## **EXHIBIT B-3**

# AUTOMATIC AGGREGATION DISCLOSURE

# **EXHIBIT B-4**

# **OPT-OUT NOTICE**





Taft Stettinius & Hollister LLF

65 East State Street, Suite 1000 / Columbus, OH 43215-4213 / Tel: 614.221.2838 / Fax: 614.221.2007 / www.taftlaw.com C.ncinnati / Cleveland / Columbus / Dayton / Indianapolis / Northern Kentucky / Phoenix

MARK S. YURICK DIRECT: 614.334.7197 myurick@taftiaw.com

April 10, 2012

12 APR 10 PM 3: 53

Betty McCauley
Chief of Docketing
The Public Utilities Commission of Ohio
180 E. Broad Street, 11th Floor
Columbus, Ohio 43215

Re: City of Cuyahoga Falls; Case No. 03-1306-GA-GAG

Dear Ms. McCauley:

Please find enclosed for filing in the above-referenced docket the final optout notices for currently participating residential and small commercial natural gas customers (who fit into the definition of non-mercantile customer under the Ohio Administrative Code of 500 Mcf per year or less) and newly eligible residential and small commercial natural gas customers (who fit into the definition of nonmercantile customer under the Ohio Administrative Code of 500 Mcf per year or less). Pursuant to OAC § §4901:1-28-04(F): the affected community is named above; the utility service territory is Dominion East Ohio; the competitive retail natural gas supplier is Interstate Gas Supply, Inc.; and the opt-out notices are currently scheduled for mailing on or about April 20, 2012. The opt-out periods are scheduled to end no later than May 11, 2012. The final text of the opt-out notices are enclosed.

If you have any questions regarding these filings please do not hesitate to contact me. Thank you.

Very truly yours,

Enciosures

cc: Paula Garrettson, PUCO Staff (w/Enclosures)

Ronald Waterman

Terry Leach, AMPO, Inc.

4813-0269-4159, v. 1

CHESTER WILLCOX SAXBE Has joined Taft Law

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.

Technician Pate Processed 10/2

# **SIGS**ENERGY.

PO Box 9060 Dublin, OH 43017

Phone: 800 280 4474

Fax: 800 584 4839

IGSenergy.com





#### Dear Cuyahoga Falls Resident:

The City of Cuyahoga Falls has selected IGS Energy of Dublin, Ohio as its supplier for the next term of the Cuyahoga Falls Natural Gas Aggregation Program. During the transition to IGS Energy, your account may briefly revert to Dominion East Ohio's Standard Choice Offer for service. You do not need to worny about this and no action is necessary on your part.

As a reminder, under governmental aggregation, Cuyahoga Falls acts on behalf of natural gas consumers in the community to negotiate a gas supply contract with eligible suppliers. Both Cuyahoga Falls and eligible retail natural gas suppliers have to be certified by the Public Utilities Commission of Ohio. Cuyahoga Falls passed Ordinance No. 104-2002 adopting this program and Cuyahoga Falls voters approved the implementation of the program in an April 2003 ballot. Your enrollment in the Cuyahoga Falls Natural Gas Aggregation Program with IGS Energy will begin within one to two billing periods after submission of your account to Dominion East Ohio (Dominion) and end with your March 2014 billing period.

Cuyahoga Falls has selected a variable price for its aggregation program. Through your March 2013 billing period, your price will be calculated each month by taking the applicable monthly NYMEX expiration price and adding an adder of \$0.79 per MCF. To provide even more value, Cuyahoga Falls has also negotiated a guarantee celling that your price will not exceed. Even if natural gas prices return to 2008 levels in the \$13 range, the price you pay through March 2013 will be capped at \$5.74 per MCF. Pricing details for the April 2013 through March 2014 billing period will be finalized as that period approaches. Please see the attached terms and conditions for full details of this offer.

You will be automatically enrolled in Cuyahoga Falls' Natural Gas Aggregation Program unless you choose to "opt out" – that is, affirmatively choose to <u>not</u> participate. If you want to be excluded from the Cuyahoga Falls Natural Gas Aggregation Program, you must return the enclosed "Opt-Out" Form or contact IGS Energy at 1-800-280-4474 by May 11, 2012. If you do not cancel or opt-out at this time, you will be enrolled in the program until it expires with your March 2014 billing period.

Under this aggregation, Dominion will continue to maintain the pipeline system that delivers natural gas to your home or business. You will continue to receive a single bill from Dominion for your natural gas service that will include a gas supply charge from IGS Energy. You will still contact Dominion regarding loss of gas service, odor of gas, or for any other concerns or issues having to do with your local service. Budget billing and automatic billing options will continue to be available through Dominion.

If you have any questions please call IGS Energy at 1-800-280-4474, weekdays, from 8:00 a.m. to 8:00 p.m. EST. For general information on natural gas deregulation in Ohio, you can also visit the Web Site of the Public Utilities Commission of Ohio (www.PUCQ.ohio.gov).

Sincerely.

The City of Cuyahoga Falls and IGS Energy

P.S. Remember to return the "Opt-Out" form only if you do <u>not</u> want to participate in the Cuyahoga Falls Natural Gas Aggregation Program.

If the home or small business for which you have received this letter is not located within the City limits of Cuyahoga Falls, you have received this letter in error. Please contact IGS Energy at 1-800-280-4474 to be removed from the aggregation list.

You are not eligible to participate in this program if you are currently enrolled in the PIPP program.

&IGSENERGY.	13 digit account number as it appears on your Dominion East Ohio gas bill.
	i wish to opi out of the Cuyahoga Falls Natural Gas Aggregation Program.
Name (Please Print)	(Check box to apt out.)
Address	· · · · · · · · · · · · · · · · · · ·
City, State, Zip	<del></del>
Phone Number	
Email Address	·
Signature (REQUIRED) '	heritena.



My Natural Gas Supply Agreement with 195 Energy

Keep for your records

AMPODEO-CUYAHOGAFALL812-OPTOUT

Term: The City of Cuyahoge Falls (hereinalter referred to as "thy community") opt-out government aggregation program (the "Program") and my service with interstate Gas Supply, Inc. (classwhere inferred to as "IGS Energy" and the consumer will be referred in the first person, "my", "me" or "I") as my supplier on the Program will begin within one to two billing cycles after my enrollment or rate change is confirmed with the utility company and shalt continue through my March 2014 utility billing cycle, unless notified otherwise. IGS Energy will supply the commodity portion of my natural gas and Dominion East Ohio will be my Natural Gas Distribution Company ("NGDC"). I can contact the IGS Energy choice department by phone at 1-800-280-4474, by fax at 1-800-584-4839, in writing at P.O.Box 9069, Dublin, DH 43017, or through their web sits at http://www.igsenergy.com.

Regulatory: The NGDC's choice program and the povernment aggregation for my community are subject to ongoing Public utilities Commission of Onio ("PUCO") jurisdiction, and I understand that if the choice program or this Program is terminated, this Agreement may be terminated, without penalty to siliner party.

Price: My price will be calculated each billing cycle through my March 2013 billing cycle by taking the applicable NYMEX monthly settlement price plus \$0.79 per MCF, which does not include applicable taxes and NGOC charges. However, through my March 2013 billing cycle, my monthly price will not exceed \$5.74 per MCF. Beginning with my April 2013 billing cycle and continuing through my March 2014 billing cycle, my price will be determined by my community and IGS Energy. I am responsible taxes and all charges assessed by the NGOC for ges transportation and all charge and adjustments by NGOC for delivery of gas. IGS may stits option, at any time, lower the price effective for a portion of or the remainder of the term of this agreement without notice to me.

Renewal: If my community's governmental aggregation continues, at least every two years from the astablishment of this Program the government aggregator or its supplier shall provide me notice of my right to optious of the aggregation without penalty. The process for providing me with notice of my right to optious all include a provision for me to return a post gard or similar notice to the governmental aggregation or this supplier. For renewals, I will have at least twenty-one days from post mark date on the written notice to choose to optious of the Program, and my return post card or notice that is post marked before the optious described has elapsed shall count as timely sent. The notice will follow the procedures established for the initial optious notice set forth in this rule and shall promisely disclose to customers at distanges to the terms and conditions associated with the aggregation. I am entitled to optious of the government aggregation program at least every two years from the commencement sent date of the Program, without a penalty. (I i am in the Program when the Program is renewed and I do not exercise my right to off-out. I will be convinced to the Program.

Resolvation Period: I will have 21 days from the post merk date of my opt-out notice to exercise my right to opt-out of my community's Program. (f1 do not opt-out of the Program, (63 Energy will submit my enrollment to the NGDC and I if I am new to the Program or a new customer to IG3 Energy will have 7 business days from the post-merk date of the confirmation notice sent by the NGDC to resolid my enrollment ("Readsston Period"). I can resolid my enrollment by confacting the NGDC in writing or by telephone at the number provided on the confirmation notice within that 7 day period. Otherwise, I can cancel this agreement as detailed below.

Cancellation: Either party can cancel this Agreement within the first 30 days of enrollment with IGS Energy by providing the other with notice of cancellation, with no cancellation fee. At any other time either party can cancel this agreement with notice to the other, without a cancellation fee. Cancellation notices provided eiter the Rescission Period may result in additional month(s) of service beyond the cancellation notice date, as the effective date of all cancellations are subject to NGDC guidelines and I agree to continue to pay for my service with IGS Energy. I understand that if I switch my service to another supplier or back to the NGDC an NGDC switching fee may apply under the NGDC's tariff and the NGDC may charge a price other then the NGDC commodity rate.

Contact and Dispute Resolutions: In the event of a billing dispute or issues regarding volume or matering, I should contact the NGDC at the number Island on their bill. For other questions or concerns about pricing, I can contact the IGS Energy choice department by phone weekdays from 8:00 a.m. to 5:00 p.m. EST at 1-803-280-4474, by tan 1-900-584-4889, in writing at P.C. Box 9866, Dublin, OH 43317, or through freir web site at wewlightenings, commander. Also, I can contact IGS Energy through e-mail at choice@ige-energy.com. if my questions or concerns are not received after I have called IGS Energy, or for general utility information, residential and business customers may call the Public Distinct Commission of Ohio (PUCO) toll lines at 1-800-885-7926 or for TDD/TTY toll fine at 1-800-686-1570, from 8:00 a.m. to 5:00 p.m. weekdays, or visit with PUCO. The OCC can be contacted toll free at 1-877-742-6822 from 8:00 a.m. to 5:00 p.m. weekdays or visit www.pickocc.org.

Billing: For my convenience is will receive only one bill, which win be issued by the NGDC each month and will contain ISS Energy's gas price plus applicable taxes and all of the NGDC's transportation and other applicable charges, including any late fees seasoned by the NGDC. I agree to continue to pay the NGDC for the entire gas bill under the NGDC's payment terms and conditions. If I pay under the budget bill payment plan, I understand that this service is available and will remain available. ISS Energy reserves the right to issue an involve to me directly, such involves would contain In SS Energy approach and may also contain applicable taxes and all of the NGDC's transportation and other applicable taxes and all of the NGDC's transportation and other applicable taxes and all of the NGDC's transportation and other applicable taxes and all of the NGDC's transportation and other applicable taxes and all of the NGDC's transportation and other applicable taxes and all of the NGDC's transportation and other applicable taxes and all of the NGDC's transportation and other applicable taxes and all of the NGDC's transportation and other applicable taxes and all of the NGDC's transportation and other applicable taxes and all of the NGDC's pay mixture to all involves to the Involves) a late fee of 1.5% per month on all past-due amounts will apply. If GS Energy bills me directly for services provided, ISS Energy may terminate this Agreement with outless transportation in the Involves transportation in the Involves transportation of the I fail to pay my trivioles timely which incide IGS Energy developes, the NGDC may disconnect my services, according to briff guidelines. I may request, at no charge, up to 24 months of my payment history for services, or for commercial const. (I GS Energy will not disclose my social security number without my affirmative written consent or pursuant to court order. I sufficious my activation of the NGDC.

Assignment: This contract is assignable by IGS Energy without my consent subject only to required regulatory approvals. IGS will use its best efforts to give the NGDC and me thirty (30) days written notice prior to any assignment.

Moving/Termination: I understand that this contract will eutomatically terminate, without penalty, if I relocate outside my community aggregation Program boundaries, or if the requested service location is not served by the NGDC. Also, I understand that I have the right to terminate this Agreement, without penalty, if I relocate inside the NGDC service territory and the NGDC does not have contract portability and if IGS Energy agrees to allow me to continue, in such instances, it would have to enroll with IGS Energy under a new agreement, as this Agreement is only valid for opi-out government aggreepellon. I understand that I am not antitled to the pricing or service from IGS Energy hateunder at my new location until such time as the NGDC accepts my enrollment with IGS Energy at my new location and/or translers my contract to my new location and/or the pricing by IGS Energy. Except as provided in this Agreement, if IGS Energy returns me to the NGDC's sales service, this Agreement will reminate without penalty to me.

Eligibility / Limitation of Liability / Jurisdiction: This Agreement is for residential and small commercial customers that use 5000 MCF a year and are otherwise eligible for opi-out government aggregation programs. ISS Energy and my community shall use its best efforts to ansure that only eligible customer accounts within its governmental boundaries and customers who have not opted out are included in its aggregation. If ineligible accounts, accounts from outside of the governmental aggregation are switched to the governmental aggregation, as soon as IGS Energy is aware of such event the governmental aggregation (and Energy) will properly contact the natural gas company to have the customer evidence back to the customer's termer supplier, and with pay my switching fee imposed by the NGDC for such a watch. Participation in the program is subject to the rules of the NGDC and the rules established in Ohio Administrative Code 4901:1-28. Customers are sometimes terminated or not snotled in the program to the NGDC Instances, I can contact the NGDC to correct the problem and be reinstated or enrolled in the Program. Regardless of the reason for termination, in no case will the original term be extended for months that I was unable to participate nor or will NGS Energy have any liability for any early termination or for say months that I was unable to participate nor or will not program. In the program of or sometimes unable to participate and in initial manages arising from them associated with the NGDC including, but not limited to; operations and maintanemence of their system; enry information of service; termination of service; or deterioration of service. The program responsibility or isbility for damages whether arising under contract, fort (including negligence or strict liability) or any other legal theory. The parties are program in the customer is unable to reache the request the responsibility or isbility for damages whether arising under contract, fort (including negligence or strict liability) or any othe

#### NOTICE

Return the "Opt-Out" form only if you do not want to participate in the Cuyahoga Falls Natural Gas Aggregation Program.

Return by May 11, 2012 to:

Natural Gas Governmental Aggregation Program PO Box 9060 Dublin, Ohio 43017-0960

Form: AMPODEO-CUYAHOGAFALL812-OPTOUT



PO Box 9060 Dublin, OH 43017

Phone: 800 280 4474

Fact 800 584 4839

IGSenergy.com



#### Dear Cuyahoga Falls Resident:

The City of Cuyahoga Falls is providing you with the opportunity to participate with other residents in a natural gas governmental aggregation program, with IGS Energy of Dublin, Ohio as your supplier of gas.

Under governmental aggregation, Cuyahoga Falls acts on behalf of natural gas consumers in the community to negotiate a gas supply contract with eligible suppliers. Both Cuyahoga Falls and eligible retail natural gas suppliers have to be certified by the Public Utilities Commission of Ohio, Cuyahoga Falls passed Ordinance No. 104-2002 adopting this program and Cuyahoga Falls voters approved the implementation of the program in an April 2003 ballot. Your enrollment in the Cuyahoga Falls Natural Gas Aggregation Program with IGS Energy will begin within one to two billing periods after submission of your account to Dominion East Ohio (Dominion) and end with your March 2014 billing period.

Cuyahoga Falls has selected a variable price for its aggregation program. Through your March 2013 billing period, your price will be calculated each month by taking the applicable monthly NYMEX expiration price and adding an adder of \$0.79 per MCF. To provide even more value, Cuyahoga Falls has also negotiated a guarantee ceiling that your price will not exceed. Even if natural gas prices return to 2008 levels in the \$13 range, the price you pay through March 2013 will be capped at \$5.74 per MCF. Pricing details for the April 2013 through March 2014 billing period will be finalized as that period approaches. Please see the attached terms and conditions for full details of this offer.

You will be automatically enrolled in Cuyshoga Falls' Natural Gas Aggregation Program unless you choose to "opt out" - that is, affirmatively choose to not participate. If you want to be excluded from the Cuyshoga Falls Natural Gas Aggregation Program, you must return the enclosed "Opt-Out" Form or contact IGS Energy at 1-800-280-4474 by May 11, 2012. If you do not cancel or opt-out at this time, you will be enrolled in the program until it expires with your March 2014 billing period.

Under this aggregation, Dominion will continue to maintain the pipeline system that delivers natural gas to your home or business. You will continue to receive a single bill from Dominion for your natural gas service that will include a gas supply charge from IGS Energy. You will still contact Dominion regarding loss of gas service, odor of gas, or for any other concerns or issues having to do with your local service. Budget billing and automatic billing options will continue to be available through Dominion.

If you have any questions please call IGS Energy at 1-800-280-4474, weekdays, from 8:00 a.m. to 8:00 p.m. EST. For general information on natural gas deregulation in Ohlo, you can also visit the Web Site of the Public Utilities Commission of Ohio (www.PUCQ.ohio.gov).

Sincerely.

The City of Cuyahoga Falls and IGS Energy

P.S. Remember to return the "Opt-Out" form only if you do <u>not</u> want to participate in the Cuyahoga Falls Natural Gas Aggregation Program.

If the home or small business for which you have received this letter is not located within the City limits of Cuyahoga Falls, you have received this letter in error. Please contact IGS Energy at 1-800-280-4474 to be removed from the aggregation list.

You are not eligible to participate in this program if you are currently enrolled in the PIPP program.

\$IGSENERGY.	13 digit account number as it appears on your Dominion East Ohio gas biil.
Name (Please Print)	(Check bex to upt out.)
City, State, Zip	
Phone Number	
Signature (REQUIRED)	AARCOON



My Natural Gas Supply Agreement with IGS Energy

AMPODEO-CUYAHOGAFALLS12-OPTOUT

Keep for your records

Term: The City of Cuyahoge Falls (hereinafter referred to as "my community") opt-out government aggregation program ( the "Program") and my service with interstate Gas Supply, Inc. (elsewhere referred to as "IGS Energy" and the consumer will be referred in the first person, "my", "me" or "l") as my supplier on the Program will begin within one to two billing cycles after my enrollment or rate change is confirmed with the utility company and shall continue through my literate 2014 utility billing cycle, unless publised otherwise. IGS Energy will supply the commodity portion of my natural gas and Dominion East Orlive will be my Natural Gas Distribution Company ("NGDC"). I can contact the IGS Energy choice department by phone at 1-800-280-4474, by fax at 1-800-584-4839, in writing at P.O.Box 9080, Dublin, OH 43017, or through their web site at http://www.igsenergy.com.

Regulatory: The NGDC's choice program and the government eggregation for my community are subject to origing Public Utilities Commission of Ohio ("PUCO") jurisdiction, and I understand that if the choice program or this Program is terminated, this Agreement may be terminated, without penalty to atther party.

Price: My price will be calculated each billing cycle through my March 2013 billing cycle by tatking the applicable NYMEX monthly settlement price plus \$0.79 per IMCF, which does not include applicable taxes and NGDC charges. However, through my March 2013 billing cycle, my monthly price will not exceed \$5.74 per MCF. Beginning with my April 2013 billing cycle and continuing through my March 2014 billing cycle, my price will be determined by my community and IGS Energy. I am responsible taxes and all charges assessed by the NGDC for gas transportation and all other applicable charges and educations by NGDC for continuing and all other applicable charges are defined by NGDC for set of the remainder of the term of this agreement without notice to me.

Renewal: If my community's governmental aggregation continues, at least every two years from the establishment of this Program the government aggregator or its supplier shall provide me notice of my right to opt-out shall include a sovision for me to return a post card or similar notice to the governmental aggregator or the supplier. For renewals, I will have at least threnty-one days from the post mark date on the written notice to choose to opt-out of the Program, and my return post card or notice that is post marked before the opt-out deadline has elapsed shall count as timely sent. The notice will follow the procedures established for the initial opt-out notice set forth in this rule and shall prominently disclose to customers all charges to the terms and conditions associated with the aggregation. I am entitled to opt-out of the government aggregation program at least every two years from the commencement set of date of the Program, without a penelty. If I am in the Program when the Program is renewed and I do not exercise my right to opt-out, I will be continued in the Program.

Rescission Period: I will have 21 days from the post mark date of my opt-out notice to exercise my right to opt-out of my community's Program. If I do not opt-out of the Program, ICS Energy will automit my enrollment to the NGDC and I if I am new to the Program or a new customer to IGS Energy will have 7 business days from the post-mark date of the confirmation notice sent by the NGDC to resolution of the resolution of the confirmation notice within that 7 day period. Otherwise, I can cancel this agreement as detailed below.

Cancellation: Either party can cancel this Agreement within the first 30 days of enrollment with IGS Energy by providing the other with notice of cancellation, with no cancellation fee. At any other time either party can cancel this agreement with notice to the other, without a cancellation fee. Cancellation notices provided after the Rescission Period may result in additional month(s) of service beyond the cancellation notice date, as the effective date of all cancellations are subject to NGDC guidelines and I agree for continue to party for my service with IGS Energy. I understand that if I switch my service to another supplier or back to the NGDC an NGDC switching fee may apply under the NGDC's tariff and the NGDC may charge a price other than the NGDC commodity rate.

Contact and Dispute Resolutions: in the event of a billing dispute or lesues regarding volume or metering, I should contact the NGDC at the number issled on their bill. For other questions or concerns about pricing, I can contact the IGS Energy choice department by phone weekdays from 8:00 a.m. to 5:00 p.m. EST at 1-800-280-4474, by tian 1-800-584-4838, in writing at P.O. Box 9080, Dubtin, Dri 43017, or through their web site at www.igsenergy.com. if my questions or concerns are not resolved after I have called IGS Energy, or for general utility information, residential and business customers may call the Public Utilities Commission of Orlio (PUCO) to fines at 1-800-685-7825 or for TDD/TTY to if the at 1-800-685-1570, from 8:00 a.m. to 5:00 p.m. weekdays, or visit the PUCO website is tww.puco.chio.gov. The Orlio Consumers Coursel (OCC) represents redestrible utility customers in matters before the PUCO. The OCC can be conjected to fine at 1-877-742-6522 from 8:00 a.m. to 5:00 p.m. weekdays or visit www.pickocc.org.

Billing: For my convenience I will receive only one bill, which will be leaved by the NGDC each month and will contain RS Energy's gas price plus applicable taxes and all of the NGDC's transportation and other applicable charges, including any late fees atsessed by the NGDC. I agree to continue to pay the NGDC for the entire gas bill under the NGDC's payment terms and conditions, if I pay under the budget Bill payment plan, I understand that this service is available and will remain and the NGDC's payment terms and conditions, if I pay under the budget Bill payment plan, I understand that this service is available and will remain and of the NGDC's transportation and other applicable charges. If ICS Energy invoices me directly and I fall to pay within the terms specified on the invoices(a) at late fee of 1.5% per month on all past-due amounts will apply. If IGS Energy bills me directly for services provider, KSS Energy may terminate this Agreement with fourteen (14) days written notice about I fall to pay the bill or meet any agreed-upon payment arrangements. If I fall to pay my sinciosa timely which include IGS Energy charges, the NGDC may disponned my service, according to tariff quiledires. I may request, at no charge, up to 24 months of my payment history for services provider. Will be pay in the Internative written consent or decironic or pursuant to secure or committee or my account or will be partitionable written consent or electronic or pursuant to a court or Committee or my both in the third party will not disclose my social security number without my affirmative written consent or pursuant to court order. I sulfinges MS Energy is performing billing services; IGS Energy will not disclose my social security number without my affirmative written consent or pursuant to court order. I sulfinges MS Energy to obtain my billing perment and usage history from the NGDC.

Assignment: This contract is assignable by IGS Energy without my consent subject only to required regulatory approvats. IGS will use its best efforts to give the NGDC and me thirty (30) days written notice prior to any assignment.

Moving/Termination: I understand that this contract will automatically terminate, without penalty, if I relocate outside my community aggregation Program boundaries, or if the requested service terminate it is exceed by the NGDC. Also, I understand that I have the right to terminate this Agreement, without penalty, if I relocate inside the NGDC service terminate with EGS Energy agrees to allow me to continue. In such instances, I would have to enroll with IGS Energy under a new squeement, as this Agreement is only valid for opt-out government aggregation. I understand that I am our entitled to the pricing or service from IGS Energy hareunder at my new location until such time as the NGDC accepts my enrollment with IGS Energy at my new location and/or transfers my contract to my new location and that it has presented to it in this agreement, it IGS Energy returns one to the NGDC's sales service, this Agreement will terminate without penalty to me.

Eligibility / Linetation of Liability / Jurisdiction: This Agreement is for residential and small commercial customers that use 5000 MCF a year and are otherwise aligible for opi-out government aggregation programs. IGS Energy and my community shall use its best efforts to ensure that only eligible customer accounts within its governmental boundaries and customers who have not opted out are included in its aggregation. If neighble accounts, accounts from cutaide of the governmental aggregator's governmental boundaries and customers who properly option of the aggregation are switched to the governmental aggregation are soon as IGS Energy is aware of such event the governmental aggregator (or IGS Energy) and promptly contact the natural gas company to have the customer are ascon as IGS Energy is aware of such event the governmental aggregator (or IGS Energy) are promptly contact the natural gas company to have the customer are ascon as IGS Energy is aware of such event the governmental aggregator (or IGS Energy) in promptly contact the natural gas company to have the customer are sometimes as a subject to the rules of the NGDC and the Institute established in Ofice Administrative Code 4801-1-128. Customers are sometimes terminated or not arrively termination or the program due to NGDC severe, in such instances, I can contact the NGDC to correct the problem and be reinstated or enrolled in the Program. Regardless of the reason for termination, in no case will the instances, I can contact the NGDC to correct the problem and be reinstated or enrolled in the Program. Regardless of the reason for termination, in no case will the instances, I can contact the NGDC to correct the problem and be reinstated or enrolled in the Program. Regardless of the reason for termination, in no case will the NGDC including, but not limited to coperations and mental instances or enrolled in the Program. Regardless of the reason for termination of association of sandor, nor instance, or instances are instances or interesting and the prog

#### NOTICE

Return the "Opt-Out" form only if you do not want to participate in the Cuyahoga Falls Natural Gas Aggregation Program.

Return by May 11, 2012 to:

Natural Gas Governmental Aggregation Program PO Box 9060 Dublin, Ohio 43017-0960

FORM: AMPODEO-CUYAHOGAFALLS12-OPTOUT

# **EXHIBIT B-5**

# **EXPERIENCE**

<u>The City of Cuyahoga Falls</u> has experience in negotiating, contracting and providing for common services for residents of the Village. Some examples of experience as a service provider are:

- Electric Power purchase, generation and distribution
- Municipal Opt-in Gas Aggregation
- Water and Sewer Service
- Police and Fire Service
- Parks and Recreation

The Mayor, Village Council and Village Staff routinely negotiate for services and supplies that benefit the residents of Alliance.

However, due to the complexity of municipal opt-out aggregation, the Village has chosen to retain the services of a consultant to assist them in designing, implementing and maintaining their electric aggregation program.

#### **Contractual Arrangements for Capability Standards**

The City of Cuyahoga Falls states that a valid contract exists with:

AMPO, Inc., a Subsidiary of AMP 1111 Schrock Road, Suite 100 Columbus, Ohio 43229

for the purpose of providing consulting services on municipal opt-out electric aggregation.

#### <u>Detailed</u> summary of the services being provided:

- Assist with developing model ordinances to create opt-in or opt-out electric aggregation programs.
- Coordinate and work with municipal local officials and staff to develop a procurement strategy for reliable and competitive electric supplies and related services for the electric aggregation program.
- Assist with the preparation of a Plan of Operation and Governance for the electric aggregation program.
- Coordinate and assist with the preparation and filing of the required aggregation certification documents with the Public Utilities Commission of Ohio ("PUCO").
- Assist with performing the PUCO requirements for governmental aggregation programs.
- Provide consulting services and administer the process of negotiating with certified electric suppliers, developing and soliciting requests for quotations ("RFQ") or requests for proposals ("RFP").
- Evaluate and manage the ongoing negotiations and/or RFQ or RFP.
- Analyze the negotiations and/or RFQ or RFP's from certified retail electric suppliers and make recommendations to local officials and staff.
- Assist with developing and negotiating the contract with the certified retail electric supplier to serve the aggregation program.
- Assist the municipality in executing and administering agreements with the selected certified retail electric supplier.

- Coordinate the PUCO customer notifications and other requirements for enrolling residents in the municipal electric aggregation program.
- Work with and assist the municipality, the certified retail electric supplier, and the electric local
  distribution company to facilitate the enrollment of customers in the municipal electric aggregation
  program at the earliest date practicable.
- Work with the certified retail electric supplier to coordinate and communicate with the municipality regarding enrollments in the municipal electric aggregation program, cost savings to participants, and other related matters.
- Assist the municipality in developing effective consumer education materials to explain the aggregation program and make community presentations as needed.
- Assist with monitoring proceedings of applicable legislative and regulatory bodies and provide analysis and updates on changes that may impact the municipal electric aggregation program, its participants, or the municipality.
- Represent the interests of the municipality at meetings with the certified retail electric supplier and the local distribution company concerning the municipal electric aggregation program rates, terms and conditions of service, customer concerns, etc.
- Assist and work with the municipality to prepare and file annual reports required by the PUCO and Section 4905.10(A) and Section 4911.18(A), Ohio Revised Code.
- Coordinate with municipal legal counsels to facilitate legal reviews and/or opinions that may be
  needed in connection with the aggregation program. Please note that the performance of any legal
  work, including but not limited to the legal reviews and/or opinions, are beyond the scope of
  AMPO's services.
- As the initial term of the certified retail electric supplier contract agreement nears its end, repeat
  Phase I activities to secure ongoing competitive electric supplies and related services for the
  municipal electric aggregation program.

#### <u>Documentation of Contracting Party's Experience in Energy Aggregation:</u>

#### AMP, Inc.

Founded in 1971, Columbus based American Municipal Power (AMP) was organized as a nonprofit corporation for the purpose of owning and operating electric facilities or otherwise providing for the generation, transmission and/or distribution of electric power and energy to its member communities. Members include 80 of Ohio's 86 municipally owned electric systems, three in Kentucky, seven in Michigan, 29 in Pennsylvania, five in Virginia and two West Virginia public power communities, ranging in size from 116 customers to more than 80,000 customers. Collectively, AMP member communities serve approximately 364,000 customers.

AMP coordinates, negotiates and develops power supply options and interchange agreements on behalf of its members. AMP also owns and operates the Richard H. Gorsuch Generating Station, a 213-megawatt coal-fired facility located in Marietta, Ohio, that provides power to 48 participating communities, and has undertaken an ambitious program of siting distributed generation in member communities throughout Ohio. In addition, AMP serves as an independent project manager for Ohio members participating in joint ventures to share ownership of power generation and transmission facilities, including the OMEGA JV5 project, a 42 MW run-of-the-river hydroelectric power station completed on the Ohio River in 1999.

AMP also operates a sophisticated 24-hour energy control center that monitors electric loads and transmission availability, dispatches, buys and sells power and energy and controls AMP and memberowned generation. A competent in-house engineering, operations, safety, power supply, key accounts, economic development, rate and environmental staff is available at AMP's headquarters to assist member communities in addition to performing AMP duties and providing support to the joint ventures.

AMP's knowledgeable, experienced staff understands the unique challenges faced by local government staff and elected officials. AMP is governed by a 16-member Board of Trustees, all of who are local government representatives, and a number of AMP staff members—including its president—once worked for local governments.

#### AMPO, Inc.

Formed in 1998, AMPO, Inc. is a wholly owned, taxable subsidiary of AMP whose purpose is to provide direction and service to local governments and other energy consumers in evolving energy markets. This includes the development and implementation of local electric and electric aggregation programs, review and negotiation of energy contracts, and the evaluation and implementation of energy supply alternatives for local business, industry and government. AMPO, Inc. has been an approved supplier in the Columbia Gas of Ohio CHOICE<sup>sm</sup> and Dominion East Ohio Energy Choice programs and currently works with over 40 Ohio communities to offer natural gas and/or electric aggregation programs to residential and small commercial customers.