

BEFORE

THE PUBLIC UTILITIES COMMISSION OF OHIO

In the Matter of the Application of )  
Aqua Ohio, Inc. for Approval of the ) Case No. 13-441-WW-AIS  
Issuance and Sale of a Series of First )  
Mortgage Bonds. )

SUPPLEMENTAL FINDING AND ORDER

The Commission finds:

- (1) By Commission Order dated April 10, 2013 (the "Prior Order"), Aqua Ohio, Inc. (Applicant) was authorized to issue and sell a series of First Mortgage Bonds (the "New Debt") for an aggregate principal amount of \$85 million with a maturity of 30 years and at an annual interest rate in the range of 3.8 percent to 4.25 percent, as described in the Prior Order.
- (2) On April 11, 2013, Applicant filed a Supplemental Application and Request for Expedited Treatment (Supplemental Application) stating that the maturity and the interest rate parameters granted for the New Debt in the Prior Order have changed due to a change in the market conditions since Applicant filed its application on February 15, 2013. In its Supplemental Application, Applicant now requests Commission approval to issue the New Debt with a maturity not to exceed 35 years and an annual interest rate in the range of 3.75 percent and 4.43 percent, with all other terms and conditions of the Prior Order dated April 10, 2013, remaining unchanged.
- (3) Applicant's request appears reasonable and the Commission is satisfied that the Commission Order dated April 10, 2013, should be modified; therefore, the Supplemental Application filed on April 11, 2013, should be approved.
- (4) In all other respects, the Commission Order dated April 10, 2013, in this proceeding should remain unchanged.

It is, therefore,

ORDERED, That the Supplemental Application and Request for Expedited Treatment filed by Aqua Ohio, Inc., on April 11, 2013, be approved, and the Commission Order dated April 10, 2013, be modified in order for Applicant to issue and sell a series of First Mortgage Bonds with a maturity not to exceed 35 years and an annual interest rate in the range of 3.75 percent and 4.43 percent as set forth in the Supplemental Application. It is, further,

ORDERED, That, in all other respects, the Commission Order dated April 10, 2013, in this matter shall remain in full force and effect. It is, further,

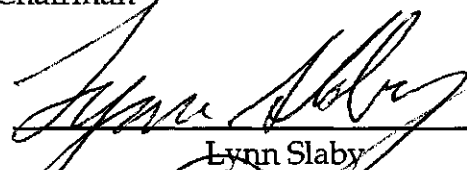
ORDERED, That a copy of this Supplemental Finding and Order be served upon all parties of record.

THE PUBLIC UTILITIES COMMISSION OF OHIO



Todd A. Snitchler, Chairman

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Steven D. Lesser



Lynn Slaby

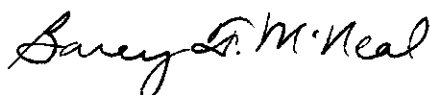


M. Beth Trombold

SUM/jd

Entered in the Journal

**APR 24 2013**



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Barcy F. McNeal  
Secretary