

**BEFORE
THE PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Application of Aqua)	
Ohio, Inc. for Approval of the Issuance and)	Case No. 13-0441-WW-AIS
Sale of a Series of First Mortgage Bonds)	

**SUPPLEMENTAL APPLICATION
AND REQUEST FOR EXPEDITED TREATMENT**

On February 15, 2013, Aqua Ohio, Inc. (“Aqua”) filed its Application in the above-captioned case, and it filed an amendment to its Application on April 2. On April 10, the Commission issued a Finding and Order granting the Application. Due to changing market conditions, Aqua respectfully files this Supplemental Application and requests an expedited ruling granting it. This request is reasonable and lawful for the reasons that follow.

The Commission’s fourth finding states, “The New Bonds will have a maturity not to exceed 30 years and will bear annual interest rates in the range of 3.8 percent to 4.25 percent, as described in the Application.” (Finding & Order, p.1.) Due to a change in market conditions since the filing of the Application, the parameters referenced in the fourth finding have changed. Aqua respectfully requests that the Commission approve the issuance of bonds in accordance with the following parameters:

- Maturity not to exceed 35 years.
- Annual interest rates in the range of 3.75 percent and 4.43 percent.

Despite these changed market conditions, the \$85 million issuance, in the aggregate, will average an annual interest rate of 4.06 percent and a 27.4-year period of maturity, which is within the original parameters as stated in the Finding and Order.

Aqua also requests an expedited ruling on this Supplemental Application on or before April 24, 2013, in accordance with R.C. 4905.42, which authorizes the Commission to undertake such proceedings “as it deems proper,” and also in accordance with Ohio Adm. Code 4901-1-

12(C). Good cause for expedited treatment exists for the following reason. The closing for the bond sale is currently scheduled for April 24, 2013, and an expedited ruling is needed to allow the closing to go forward at or near the scheduled date, and also to enable Aqua to realize the purpose and benefits of the financial arrangement. Aqua made a similar request in its Application, and no party either intervened or commented in this case. Accordingly, to the best of Aqua's knowledge, there are no parties to this Supplemental Application who may object to the issuance of such a ruling, and the approval of this Supplemental Application will not adversely affect a substantial right of any party.

For the foregoing reasons, Aqua respectfully requests that the Commission issue an expedited ruling approving Aqua's Supplemental Application.

Dated: April 11, 2013

Respectfully submitted,

/s/ Andrew J. Campbell

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Summary: Application Supplemental Application electronically filed by Mr. Andrew J Campbell on behalf of Aqua Ohio, Inc.