



The Public Utilities Commission of Ohio

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| Date Received | Case Number | Version |
| | - EL-AGG | August 2004 |

CERTIFICATION APPLICATION FOR AGGREGATORS/POWER BROKERS

Please print or type all required information. Identify all attachments with an exhibit label and title (Example: Exhibit A-5 Experience). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division; 180 East Broad Street, Columbus, Ohio 43215-3793.

**This PDF form is designed so that you may input information directly onto the form.
You may also download the form, by saving it to your local disk, for later use.**

A. APPLICANT INFORMATION

A-1 Applicant's legal name, address, telephone number and web site address

Legal Name iMex Energy
Address 477 E. Butterfield Rd. Ste. 408 Lombard, IL 60148
Telephone # (888) 798-4639 Web site address (if any) www.imexenergy.net

A-2 List name, address, telephone number and web site address under which Applicant will do business in Ohio

Legal Name iMex Energy
Address 477 E. Butterfield Rd. Ste 408 Lombard, IL 60148
Telephone # (888) 798-4639 Web site address (if any) www.imexenergy.net

A-3 List all names under which the applicant does business in North America

iMex Energy _____

A-4 Contact person for regulatory or emergency matters

Name Marcus Beam
Title Director of Operations

Business address 477 E. Butterfield Rd. Ste. 408
Telephone # (888) 798-4639 Fax # (888) 773-4759
E-mail address (if any) marcus@imexenergy.net

A-5 Contact person for Commission Staff use in investigating customer complaints

Name Marcus Beam
Title Director of Operations
Business address 477 E. Butterfield Rd. Ste. 408
Telephone # (888) 798-4639 Fax # (888) 773-4759
E-mail address (if any) marcus@imexenergy.net

A-6 Applicant's address and toll-free number for customer service and complaints

Customer Service address 477 E. Butterfield Rd. Ste. 408 Lombard, IL 60148
Toll-free Telephone # (888) 798-4639 Fax # (888) 773-4759
E-mail address (if any) marcus@imexenergy.net

A-7 Applicant's federal employer identification number # 275065393

A-8 Applicant's form of ownership (check one)

- | | |
|--|--|
| <input checked="" type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Partnership |
| <input type="checkbox"/> Limited Liability Partnership (LLP) | <input type="checkbox"/> Limited Liability Company (LLC) |
| <input type="checkbox"/> Corporation | <input type="checkbox"/> Other _____ |

A-9 (Check all that apply) Identify each electric distribution utility certified territory in which the applicant intends to provide service, including identification of each customer class that the applicant intends to serve, for example, residential, small commercial, mercantile commercial, and industrial. (A mercantile customer, as defined in (A) (19) of Section 4928.01 of the Revised Code, is a commercial customer who consumes more than 700,000 kWh/year or is part of a national account in one or more states).

- | | | | | |
|---|--------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| <input checked="" type="checkbox"/> First Energy | | | | |
| <input checked="" type="checkbox"/> Ohio Edison | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Toledo Edison | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Cleveland Electric Illuminating | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Cincinnati Gas & Electric | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Monongahela Power | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> American Electric Power | | | | |
| <input checked="" type="checkbox"/> Ohio Power | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Columbus Southern Power | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Dayton Power and Light | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |

- A-10 Provide the approximate start date that the applicant proposes to begin delivering services

11/1/2012

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- A-11 **Exhibit A-11 "Principal Officers, Directors & Partners"** provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-12 **Exhibit A-12 "Corporate Structure,"** provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers and companies that aggregate customers in North America.
- A-13 **Exhibit A-13 "Company History,"** provide a concise description of the applicant's company history and principal business interests.
- A-14 **Exhibit A-14 "Articles of Incorporation and Bylaws,"** if applicable, provide the articles of incorporation filed with the state or jurisdiction in which the Applicant is incorporated and any amendments thereto.
- A-15 **Exhibit A-15 "Secretary of State,"** provide evidence that the applicant has registered with the Ohio Secretary of the State.

B. APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- B-1 **Exhibit B-1 "Jurisdictions of Operation,"** provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail or wholesale electric services including aggregation services.
- B-2 **Exhibit B-2 "Experience & Plans,"** provide a description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.



September 13, 2012

Exhibit A-11 "Principal Officers, Directors & Partners"

Marcus Beam

Director of Operations

477 E. Butterfield Rd. Ste. 408 Lombard, IL 60148

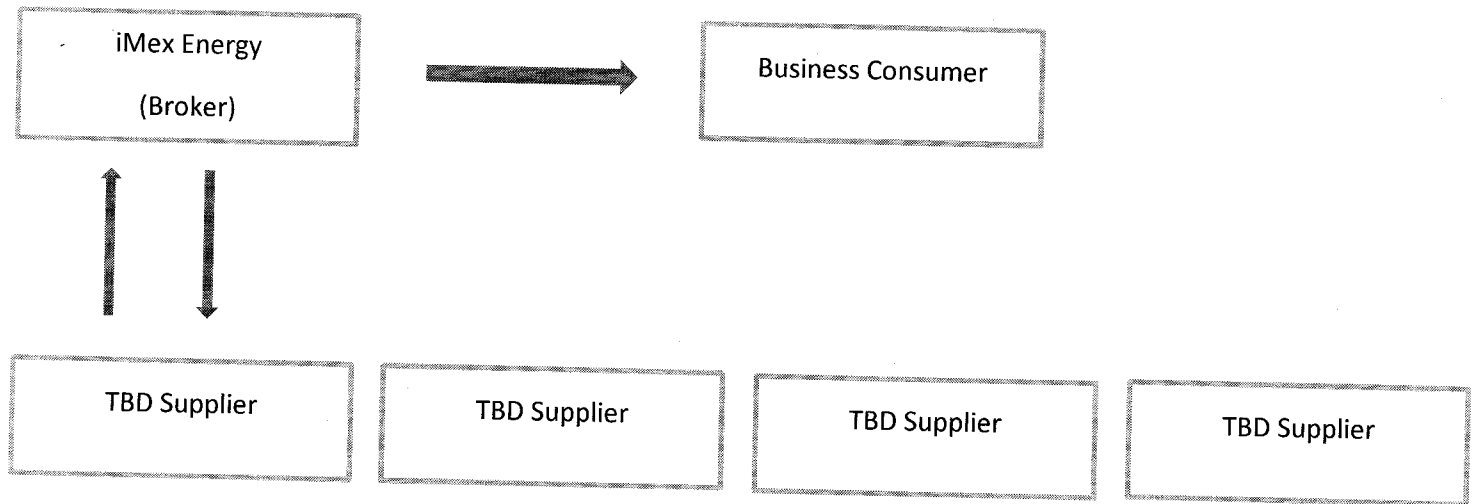
888-798-4639 Phone

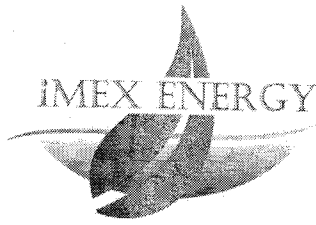
888-773-4759 Fax



September 13, 2012

Exhibit A-12 "Corporate Structure,"





September 13, 2012

Exhibit A-13 "Company History,"

iMex Energy has been brokering energy and natural gas since 2009 for several national Retail Energy Providers. Our company only provides consulting services for businesses and non-bias options for business owners to lower their energy expenses by comparison shopping with different REPs. By reviewing a company's specific usage and long term financial goals we provide very detailed reports to inform and help business owners choose a supplier that best suits their company's needs.



September 13, 2012

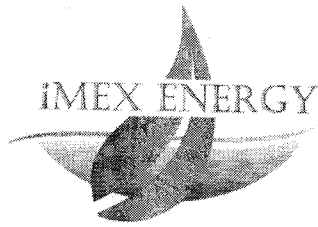
Exhibit A-14 "Articles of Incorporation and Bylaws,"

N/A - (Sole Proprietorship)

[Print this report](#)**Corporation Details**

| Corporation Details | | |
|---|-----------------------|-----------------------|
| Entity Number | 2137338 | |
| Business Name | IMEX ENERGY | |
| Filing Type | REGISTERED TRADE NAME | |
| Status | Active | |
| Original Filing Date | 09/18/2012 | |
| Expiry Date | 09/18/2017 | |
| Location: | County: | State: |
| Agent / Registrant Information | | |
| MARCUS BEAM 477 E. BUTTERFIELD RD. STE. 408 LOMBARD, IL 60148 Effective Date: 09/18/2012 Contact Status: Active | | |
| Filings | | |
| Filing Type | Date of Filing | Document Number/Image |
| TRADE NAME/ORIGINAL FILING | 09/18/2012 | 201226300816 |

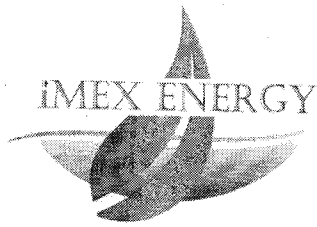
EXH:BIT A-15



September 13, 2012

Exhibit B-1 "Jurisdictions of Operation,"

iMex Energy is currently only registered in Illinois as an agent.



September 13, 2012

Exhibit B-2 "Experience & Plans,"

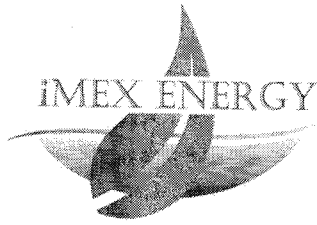
iMex Energy has had several years of contracting clients, our primary tools for recruiting clients are door to door sales, referrals, internet marketing and web traffic. We do not bill clients for our consulting services only act as the middle man between the retail energy supplier and the customer. We have dedicated email and a toll free number to handle customer concerns related to contract questions. We will continue to provide unbiased options for business owners and continue using the afore mentioned marketing programs to grow our customer base.



September 13, 2012

Exhibit B-3 "Summary of Experience,"

iMex Energy has only provided broker services between business customers and various retail energy providers in Illinois in the ComEd and Ameren service areas. We only serve commercial clients typically with annual usage between 50,000 - 1,000,000 kWh. In the past 3 years we have helped over 400 businesses save a combined \$11,000,000.00 annually.



September 13, 2012

Exhibit B-4 "Disclosure of Liabilities and Investigations,"

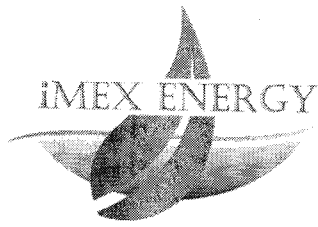
iMex Energy is proud to say that we haven't had any rulings or judgments or revocation of authority in its existence.

- B-5** Disclose whether the applicant, a predecessor of the applicant, or any principal officer of the applicant have ever been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.
- ☒ No ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-5 "Disclosure of Consumer Protection Violations"** detailing such violation(s) and providing all relevant documents.

- B-6** Disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail or wholesale electric service including aggregation service denied, curtailed, suspended, revoked, or cancelled within the past two years.
- ☒ No ☐ Yes

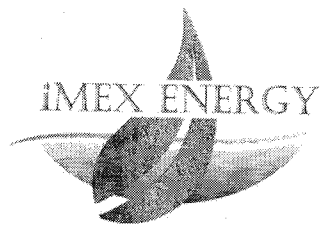
If yes, provide a separate attachment labeled as **Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation"** detailing such action(s) and providing all relevant documents.



September 13, 2012

Exhibit C-1 "Annual Reports,"

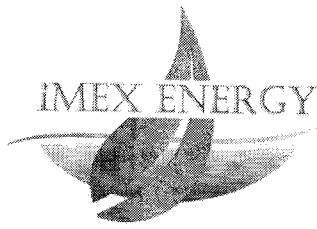
Exhibit C-1 is not applicable as iMex Energy is a sole proprietorship.



September 13, 2012

Exhibit C-2 "SEC Filings,"

Exhibit C-2 is not required as applicant is a sole proprietorship.



September 13, 2012

Exhibit C-3 "Financial Statements,"

See attached 8 pages for audited financial statements for 2009-2010. 2011 has not been completed as of the date of this application as an extension was filled.

FINANCIAL STATEMENTS

iMex Energy

**FOR THE YEARS ENDED
DECEMBER 31, 2010 AND 2009**

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FREEDMAN & ROSS
CERTIFIED PUBLIC ACCOUNTANTS

INDEPENDENT AUDITORS' REPORT

iMex Energy

We have audited the accompanying statements of financial position of iMex Energy as of December 31, 2010 and 2009 and the related statements of activities and changes in net assets, functional expenses and cash flows for the years then ended. These financial statements are the responsibility of the iMex Energy's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of iMex Energy as of December 31, 2010 and 2009, and its changes in net assets and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

Freedman & Ross

July 21, 2011

200 SOUTH BISCAYNE BOULEVARD, MIAMI FL 33131 (305)809-8022

MEMBER OF CPAMERICA INTERNATIONAL, AN AFFILIATE OF CROWE HORWATH INTERNATIONAL

MEMBER OF THE AMERICAN INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS' PRIVATE COMPANIES PRACTICE SECTION

**STATEMENTS OF FINANCIAL POSITION
AS OF DECEMBER 31, 2010 AND 2009**

ASSETS

| | <u>2010</u> | <u>2009</u> |
|--------------------------------|--------------------------|-------------------------|
| CURRENT ASSETS | | |
| Cash and cash equivalents | \$ 115,324 | \$ 29,642 |
| Grants receivable | 23,275 | 15,000 |
| Prepaid expenses | <u>2,501</u> | <u>1,830</u> |
| Total current assets | <u>141,100</u> | <u>46,472</u> |
| FURNITURE AND EQUIPMENT | | |
| Equipment | 845 | 845 |
| Furniture | 1,731 | 1,731 |
| Computer equipment | <u>3,943</u> | <u>3,943</u> |
| Less: Accumulated depreciation | 6,519 <u>(2,216)</u> | 6,519 <u>(912)</u> |
| Net furniture and equipment | <u>4,303</u> | <u>5,607</u> |
| OTHER ASSETS | | |
| Security deposit | <u>1,309</u> | <u>1,309</u> |
| TOTAL ASSETS | <u>\$ 146,712</u> | <u>\$ 53,388</u> |

LIABILITIES AND NET ASSETS

| | | |
|--|--------------------------|-------------------------|
| CURRENT LIABILITIES | | |
| Accounts payable and accrued liabilities | \$ <u>58,496</u> | \$ <u>40,450</u> |
| NET ASSETS | | |
| Total net assets | <u>88,216</u> | <u>12,938</u> |
| TOTAL LIABILITIES AND NET ASSETS | <u>\$ 146,712</u> | <u>\$ 53,388</u> |

**STATEMENT OF FUNCTIONAL EXPENSES
FOR THE YEAR ENDED DECEMBER 31, 2010**

| | <u>Program Services</u> | | |
|-------------------------------|-----------------------------------|---------------------------|---------------------------|
| | <u>Management and General</u> | <u>Total Projects</u> | <u>Total Expenses</u> |
| Salaries | \$ 15,008 | \$ 9,801 | \$ 24,809 |
| Printing and production | 1,484 | 150 | 1,634 |
| Professional fees | 2,691 | 150 | 2,841 |
| Occupancy | 9,592 | - | 9,592 |
| Accounting | 929 | - | 929 |
| Insurance | 775 | - | 775 |
| Depreciation | - | - | - |
| Travel and entertainment | 4,007 | 49 | 4,056 |
| Local experts and contractors | 10,524 | 861 | 11,385 |
| Postage and delivery | 52 | - | 52 |
| Supplies | 134 | - | 134 |
| Advertising and promotion | 555 | - | 555 |
| Bank and other fees | 458 | - | 458 |
| Equipment | 62 | - | 62 |
| Database/ telecommunications | <u>1,164</u> | <u>50</u> | <u>1,214</u> |
| TOTAL | \$ <u>47,435</u> | \$ <u>11,061</u> | \$ <u>58,496</u> |

**STATEMENT OF FUNCTIONAL EXPENSES
FOR THE YEAR ENDED DECEMBER 31, 2009**

| | <u>Program Services</u> | |
|-------------------------------|-----------------------------------|---------------------------|
| | <u>Management and General</u> | <u>Total Expenses</u> |
| Salaries | \$ 24,973 | \$ 24,973 |
| Printing and production | 658 | 658 |
| Professional fees | 843 | 843 |
| Occupancy | 6,254 | 6,254 |
| Accounting | - | - |
| Insurance | - | - |
| Depreciation | - | - |
| Travel and entertainment | 6,418 | 6,418 |
| Local experts and contractors | 551 | 551 |
| Postage and delivery | - | - |
| Supplies | - | - |
| Bank and other fees | - | - |
| Equipment | - | - |
| Database/ telecommunications | 753 | 753 |
| Other | - | - |
| | <u> </u> | <u> </u> |
| TOTAL | \$ <u>40,450</u> | \$ <u>40,450</u> |

**STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED DECEMBER 31, 2010 AND 2009**

| | <u>2010</u> | <u>2009</u> |
|--|--------------------------|-------------------------|
| CASH FLOWS FROM OPERATING ACTIVITIES | | |
| Changes in net assets | \$ 75,278 | \$ 12,938 |
| Adjustments to reconcile changes in net assets to net cash provided by operating activities: | | |
| Depreciation | 1,304 | 912 |
| (Increase) decrease in: | | |
| Grants receivable | (8,275) | (15,000) |
| Prepaid expenses | (671) | (1,830) |
| Security deposit | - | (1,309) |
| Increase (decrease) in: | | |
| Accounts payable and accrued liabilities | <u>18,046</u> | <u>40,450</u> |
| Net cash provided by operating activities | <u>85,682</u> | <u>36,161</u> |
| CASH FLOWS FROM INVESTING ACTIVITIES | | |
| Purchase of furniture and equipment | <u>-</u> | <u>(6,519)</u> |
| Net cash used by investing activities | <u>-</u> | <u>(6,519)</u> |
| Net increase in cash and cash equivalents | 85,682 | 29,642 |
| Cash and cash equivalents at beginning of year | <u>29,642</u> | <u>-</u> |
| CASH AND CASH EQUIVALENTS AT END OF YEAR | <u><u>\$ 115,324</u></u> | <u><u>\$ 29,642</u></u> |

**NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2010 AND 2009**

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND GENERAL INFORMATION

Basis of presentation -

The accompanying financial statements are presented on the accrual basis of accounting, and in accordance with Statement of Financial Accounting Standards

Cash and cash equivalents -

iMex Energy considers all cash and other highly liquid investments with initial maturities of three months or less to be cash equivalents.

Furniture and equipment -

Furniture and equipment are stated at cost. Furniture and equipment within a acquisition value of \$500 or more are capitalized and depreciated on a straight-line basis over the estimated useful lives of the related assets, generally three to five years. The cost of maintenance and repairs is recorded as expenses as incurred.

Contributions and grants -

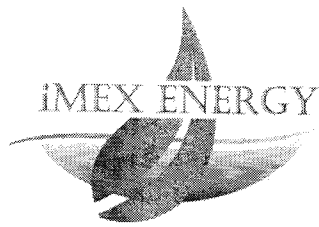
Contributions and grants are recorded as revenue in the year notification is received from the donor. Contributions and grants are recognized as unrestricted support only to the extent of actual expenses incurred in compliance with the donor-imposed restrictions and satisfaction of time restrictions.

Use of estimates -

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Accordingly, actual results could differ from those estimates.

Functional allocation of expenses -

The costs of providing the various programs and other activities have been summarized on a functional basis in the Statements of Activities and Changes in Net Assets. Accordingly, certain costs have been allocated among the programs and supporting services benefited.



September 13, 2012

Exhibit C-4 "Financial Arrangements,"

Exhibit C-4 N/A



September 13, 2012

Exhibit C-5 "Forecasted Financial Statements,"

See Attached 2 pages

Prepared by:

Marcus Beam

477 E. Butterfield Rd.

Suite 408

Lombard, IL 60148

marcus@imexenergy.net

888-798-4639 Office

iMex Energy
Projected Budget and Forecast
1/1/2013 - 12/31/2013

Model Key
 Numbers in black represent budget numbers or actuals for the current or prior year.
 Numbers in blue represent forecast numbers for the current year.
 Indicated numbers in gray cells are calculations that generally should not be altered.

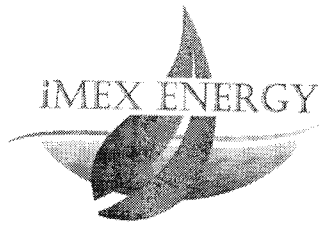
| | Last Item | | | | | | | | | | | | | | | | | | | |
|---|-----------------|------------|------------|------------|------------|-----------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|-------------|
| | PROFIT AND LOSS | | | January | February | March | Q1 | April | May | June | Q2 | July | August | September | Q3 | October | November | December | Q4 | Annual |
| Revenue | | | | | | | | | | | | | | | | | | | | |
| Budget | \$65,000 | \$75,000 | \$86,000 | \$226,000 | \$75,000 | \$80,000 | \$245,000 | \$95,000 | \$100,000 | \$105,000 | \$320,000 | \$120,000 | \$130,000 | \$145,000 | \$395,000 | \$120,000 | \$130,000 | \$145,000 | \$395,000 | \$1,165,000 |
| Actual | \$60,000 | \$70,000 | \$88,000 | \$218,000 | \$95,000 | \$85,000 | \$248,000 | \$95,000 | \$100,000 | \$105,000 | \$320,000 | \$95,000 | \$100,000 | \$105,000 | \$320,000 | \$120,000 | \$130,000 | \$145,000 | \$395,000 | \$1,165,000 |
| Budget variance (Actual - Budget) | (\$5,000) | (\$5,000) | \$2,000 | (\$6,000) | \$20,000 | (\$5,000) | \$2,000 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Prior year | \$55,000 | \$60,000 | \$70,000 | \$145,000 | \$70,000 | \$80,000 | \$245,000 | \$90,000 | \$95,000 | \$100,000 | \$295,000 | \$90,000 | \$95,000 | \$100,000 | \$295,000 | \$110,000 | \$120,000 | \$130,000 | \$340,000 | \$1,075,000 |
| Prior year variance (Actual - Prior year) | \$10,000 | \$10,000 | \$18,000 | \$73,000 | \$25,000 | (\$5,000) | \$3,000 | \$5,000 | \$5,000 | \$5,000 | \$25,000 | \$5,000 | \$5,000 | \$5,000 | \$25,000 | \$10,000 | \$10,000 | \$15,000 | \$100,000 | \$90,000 |
| Cost of Goods Sold | | | | | | | | | | | | | | | | | | | | |
| Budget | \$50,000 | \$55,000 | \$65,000 | \$170,000 | \$55,000 | \$60,000 | \$185,000 | \$70,000 | \$75,000 | \$80,000 | \$225,000 | \$70,000 | \$75,000 | \$80,000 | \$225,000 | \$90,000 | \$100,000 | \$125,000 | \$315,000 | \$895,000 |
| Actual | \$47,500 | \$55,000 | \$63,000 | \$165,500 | \$55,000 | \$60,000 | \$182,000 | \$70,000 | \$75,000 | \$80,000 | \$225,000 | \$70,000 | \$75,000 | \$80,000 | \$225,000 | \$90,000 | \$100,000 | \$125,000 | \$315,000 | \$895,000 |
| Budget variance (Budget - Actual) | \$2,500 | \$0 | \$2,000 | \$4,500 | \$0 | \$0 | \$3,000 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Prior year | \$45,000 | \$48,000 | \$54,000 | \$147,000 | \$50,000 | \$55,000 | \$146,000 | \$65,000 | \$70,000 | \$75,000 | \$212,000 | \$65,000 | \$70,000 | \$75,000 | \$212,000 | \$85,000 | \$95,000 | \$115,000 | \$310,000 | \$880,000 |
| Prior year variance (Actual - Prior year) | \$2,500 | \$3,000 | \$11,000 | \$17,500 | \$5,000 | \$5,000 | \$36,000 | \$5,000 | \$5,000 | \$5,000 | \$13,000 | \$5,000 | \$5,000 | \$5,000 | \$13,000 | \$5,000 | \$5,000 | \$10,000 | \$5,000 | \$15,000 |
| Sales and Marketing Costs | | | | | | | | | | | | | | | | | | | | |
| Budget | \$8,000 | \$3,000 | \$4,000 | \$15,000 | \$8,000 | \$7,000 | \$21,000 | \$7,500 | \$8,500 | \$9,000 | \$25,000 | \$7,500 | \$8,500 | \$9,000 | \$25,000 | \$8,000 | \$10,000 | \$6,500 | \$24,500 | \$95,000 |
| Actual | \$10,000 | \$4,000 | \$3,000 | \$17,000 | \$5,000 | \$6,500 | \$21,500 | \$7,500 | \$8,500 | \$9,000 | \$25,000 | \$7,500 | \$8,500 | \$9,000 | \$25,000 | \$8,000 | \$10,000 | \$6,500 | \$24,500 | \$95,000 |
| Budget variance (Budget - Actual) | (\$2,000) | (\$1,000) | \$1,000 | (\$2,000) | \$3,000 | \$500 | (\$500) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Prior year | \$7,000 | \$6,000 | \$5,000 | \$13,000 | \$1,000 | \$5,500 | \$25,000 | \$5,000 | \$7,500 | \$8,500 | \$23,000 | \$5,000 | \$7,500 | \$8,500 | \$23,000 | \$7,000 | \$9,500 | \$5,500 | \$23,000 | \$90,000 |
| Prior year variance (Prior year - Actual) | (\$3,000) | (\$2,000) | (\$2,000) | (\$4,000) | (\$4,000) | (\$1,500) | (\$2,500) | (\$2,500) | (\$1,000) | (\$1,000) | (\$2,000) | (\$2,500) | (\$1,000) | (\$1,000) | (\$2,000) | (\$1,000) | (\$5,000) | (\$1,000) | (\$1,500) | (\$5,000) |
| Labor Expense | | | | | | | | | | | | | | | | | | | | |
| Budget | \$35,000 | \$40,000 | \$40,000 | \$115,000 | \$40,000 | \$40,000 | \$125,000 | \$45,000 | \$45,000 | \$50,000 | \$140,000 | \$45,000 | \$45,000 | \$50,000 | \$140,000 | \$50,000 | \$55,000 | \$55,000 | \$160,000 | \$540,000 |
| Actual | \$40,000 | \$41,000 | \$42,000 | \$123,000 | \$42,000 | \$43,000 | \$130,000 | \$45,000 | \$45,000 | \$50,000 | \$140,000 | \$45,000 | \$45,000 | \$50,000 | \$140,000 | \$50,000 | \$55,000 | \$55,000 | \$160,000 | \$540,000 |
| Budget variance (Budget - Actual) | (\$5,000) | (\$1,000) | (\$2,000) | (\$8,000) | (\$2,000) | (\$3,000) | (\$5,000) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Prior year | \$20,000 | \$25,000 | \$30,000 | \$75,000 | \$30,000 | \$31,000 | \$94,000 | \$34,000 | \$35,000 | \$38,000 | \$105,000 | \$34,000 | \$35,000 | \$38,000 | \$105,000 | \$37,000 | \$38,000 | \$37,000 | \$112,000 | \$360,000 |
| Prior year variance (Prior year - Actual) | (\$20,000) | (\$15,000) | (\$10,000) | (\$48,000) | (\$12,000) | (\$7,000) | (\$40,000) | (\$11,000) | (\$10,000) | (\$12,000) | (\$35,000) | (\$11,000) | (\$10,000) | (\$13,000) | (\$35,000) | (\$13,000) | (\$17,000) | (\$18,000) | (\$48,000) | (\$50,000) |
| General and Administrative | | | | | | | | | | | | | | | | | | | | |
| Budget | \$10,000 | \$10,000 | \$11,000 | \$31,000 | \$11,000 | \$12,000 | \$38,000 | \$14,000 | \$15,000 | \$16,000 | \$45,000 | \$14,000 | \$15,000 | \$16,000 | \$45,000 | \$15,000 | \$16,000 | \$15,000 | \$48,000 | \$162,000 |
| Actual | \$9,000 | \$10,000 | \$12,000 | \$31,000 | \$15,000 | \$13,000 | \$42,000 | \$14,000 | \$15,000 | \$16,000 | \$45,000 | \$14,000 | \$15,000 | \$16,000 | \$45,000 | \$15,000 | \$16,000 | \$15,000 | \$48,000 | \$162,000 |
| Budget variance (Budget - Actual) | \$1,000 | \$0 | (\$1,000) | \$0 | (\$4,000) | \$1,000 | (\$4,000) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Prior year | \$5,000 | \$6,000 | \$7,000 | \$18,000 | \$8,000 | \$9,000 | \$27,000 | \$8,000 | \$9,000 | \$10,000 | \$30,000 | \$9,000 | \$10,000 | \$9,000 | \$31,000 | \$9,000 | \$10,000 | \$9,000 | \$31,000 | \$112,000 |
| Prior year variance (Prior year - Actual) | (\$4,000) | (\$4,000) | (\$4,000) | (\$1,000) | (\$3,000) | (\$2,000) | (\$19,000) | (\$6,000) | (\$4,000) | (\$4,000) | (\$25,000) | (\$6,000) | (\$6,000) | (\$6,000) | (\$25,000) | (\$6,000) | (\$6,000) | (\$6,000) | (\$25,000) | (\$50,000) |
| Operating Income | | | | | | | | | | | | | | | | | | | | |
| Budget | \$5,000 | \$5,000 | \$5,000 | \$15,000 | \$10,000 | \$10,000 | \$30,000 | \$12,500 | \$12,500 | \$12,500 | \$37,000 | \$12,500 | \$12,500 | \$12,500 | \$37,000 | \$15,000 | \$15,000 | \$15,000 | \$48,000 | \$172,000 |
| Actual | (\$5,000) | (\$3,000) | \$2,000 | \$15,000 | \$15,000 | \$15,000 | \$38,000 | \$14,000 | \$15,000 | \$16,000 | \$45,000 | \$14,000 | \$15,000 | \$16,000 | \$45,000 | \$15,000 | \$16,000 | \$15,000 | \$48,000 | \$162,000 |
| Budget variance (Actual - Budget) | (\$10,000) | (\$8,000) | \$3,000 | \$0 | \$5,000 | \$5,000 | \$8,000 | (\$1,500) | (\$2,500) | (\$3,500) | (\$8,000) | (\$1,500) | (\$2,500) | (\$3,500) | (\$8,000) | (\$5,000) | (\$1,000) | (\$5,000) | (\$8,000) | (\$10,000) |
| Prior year | \$5,000 | \$6,000 | \$7,000 | \$18,000 | \$8,000 | \$9,000 | \$27,000 | \$8,000 | \$9,000 | \$10,000 | \$30,000 | \$9,000 | \$10,000 | \$9,000 | \$31,000 | \$9,000 | \$10,000 | \$9,000 | \$31,000 | \$112,000 |
| Prior year variance (Prior year - Actual) | (\$10,000) | (\$4,000) | (\$5,000) | (\$3,000) | (\$3,000) | (\$5,000) | (\$19,000) | (\$6,000) | (\$4,000) | (\$4,000) | (\$25,000) | (\$6,000) | (\$6,000) | (\$6,000) | (\$25,000) | (\$6,000) | (\$6,000) | (\$6,000) | (\$25,000) | (\$50,000) |
| Income Before Taxes | | | | | | | | | | | | | | | | | | | | |
| Budget | \$5,000 | \$5,000 | \$5,000 | \$15,000 | \$10,000 | \$10,000 | \$30,000 | \$12,500 | \$12,500 | \$12,500 | \$37,000 | \$12,500 | \$12,500 | \$12,500 | \$37,000 | \$15,000 | \$15,000 | \$15,000 | \$48,000 | \$172,000 |
| Actual | (\$5,000) | (\$3,000) | \$2,000 | \$15,000 | \$15,000 | \$15,000 | \$38,000 | \$14,000 | \$15,000 | \$16,000 | \$45,000 | \$14,000 | \$15,000 | \$16,000 | \$45,000 | \$15,000 | \$16,000 | \$15,000 | \$48,000 | \$162,000 |
| Budget variance (Actual - Budget) | (\$10,000) | (\$8,000) | \$3,000 | \$0 | \$5,000 | \$5,000 | \$8,000 | (\$1,500) | (\$2,500) | (\$3,500) | (\$8,000) | (\$1,500) | (\$2,500) | (\$3,500) | (\$8,000) | (\$5,000) | (\$1,000) | (\$5,000) | (\$8,000) | (\$10,000) |
| Prior year | \$5,000 | \$6,000 | \$7,000 | \$18,000 | \$8,000 | \$9,000 | \$27,000 | \$8,000 | \$9,000 | \$10,000 | \$30,000 | \$9,000 | \$10,000 | \$9,000 | \$31,000 | \$9,000 | \$10,000 | \$9,000 | \$31,000 | \$112,000 |
| Prior year variance (Prior year - Actual) | (\$10,000) | (\$4,000) | (\$5,000) | (\$3,000) | (\$3,000) | (\$5,000) | (\$19,000) | (\$6,000) | (\$4,000) | (\$4,000) | (\$25,000) | (\$6,000) | (\$6,000) | (\$6,000) | (\$25,000) | (\$6,000) | (\$6,000) | (\$6,000) | (\$25,000) | (\$50,000) |
| Income Tax Expense | | | | | | | | | | | | | | | | | | | | |
| Budget | \$1,000 | \$1,000 | \$1,000 | \$3,000 | \$1,000 | \$1,000 | \$3,000 | \$1,000 | \$1,000 | \$1,000 | \$3,000 | \$1,000 | \$1,000 | \$1,000 | \$3,000 | \$1,000 | \$1,000 | \$1,000 | \$3,000 | \$10,000 |
| Actual | \$1,000 | \$1,000 | \$1,000 | \$3,000 | \$1,000 | \$1,000 | \$3,000 | \$1,000 | \$1,000 | \$1,000 | \$3,000 | \$1,000 | \$1,000 | \$1,000 | \$3,000 | \$1,000 | \$1,000 | \$1,000 | \$3,000 | \$10,000 |
| Budget variance (Actual - Budget) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Prior year | \$1,000 | \$1,000 | \$1,000 | \$3,000 | \$1,000 | \$1,000 | \$3,000 | \$1,000 | \$1,000 | \$1,000 | \$3,000 | \$1,000 | \$1,000 | \$1,000 | \$3,000 | \$1,000 | \$1,000 | \$1,000 | \$3,000 | \$10,000 |
| Prior year variance (Prior year - Actual) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Net Income | | | | | | | | | | | | | | | | | | | | |
| Budget | \$250,000 | \$245,000 | \$246,000 | \$746,000 | \$230,000 | \$225,000 | \$755,000 | \$300,000 | \$295,000 | \$290,000 | \$840,000 | \$240,000 | \$235,000 | \$230,000 | \$840,000 | \$280,000 | \$275,000 | \$270,000 | \$825,000 | \$2,475,000 |
| Actual | \$250,000 | \$245,000 | \$246,000 | \$746,000 | \$230,000 | \$225,000 | \$755,000 | \$300,000 | \$295,000 | \$290,000 | \$840,000 | \$240,000 | \$235,000 | \$230,000 | \$840,000 | \$280,000 | \$275,000 | \$270,000 | \$825,000 | \$2,475,000 |
| Budget variance (Actual - Budget) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Prior year | \$230,000 | \$230,000 | \$231,000 | \$721,000 | \$230,000 | \$225,000 | \$746,000 | \$240,000 | \$235,000 | \$230,000 | \$745,000 | \$240,000 | \$235,000 | \$230,000 | \$745,000 | \$240,000 | \$235,000 | \$230,000 | \$745,000 | \$2,470,000 |
| Prior year variance (Actual - Prior year) | \$20,000 | \$15,000 | \$15,000 | \$25,000 | \$0 | \$0 | \$9,000 | \$60,000 | \$60,000 | \$60,000 | \$95,000 | \$0 | \$0 | \$0 | \$95,000 | \$40,000 | \$40,000 | \$40,000 | \$30,000 | \$5,000 |

Mex Energy
Projected Budget and Forecast
1/1/2014 - 12/31/2014

Model Key
 Numbers in black represent budget numbers or actuals for the current or prior year.
 Numbers in blue represent forecast numbers for the current year.
 Italicized numbers in gray cells are calculations that generally should not be entered.

| | Line Item | January | February | March | Q1 | April | May | June | Q2 | July | August | September | Q3 | October | November | December | Q4 | Annual |
|----------------------------|-----------------------------------|------------|-----------|-----------|------------|------------|------------|------------|------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-------------|
| Revenue | Budget | \$55,000 | \$75,000 | \$88,000 | \$218,000 | \$75,000 | \$80,000 | \$90,000 | \$245,000 | \$95,000 | \$100,000 | \$105,000 | \$300,000 | \$120,000 | \$130,000 | \$145,000 | \$188,000 | \$1,683,000 |
| | Actual | \$50,000 | \$70,000 | \$85,000 | \$205,000 | \$65,000 | \$65,000 | \$88,000 | \$218,000 | \$95,000 | \$100,000 | \$105,000 | \$300,000 | \$120,000 | \$130,000 | \$145,000 | \$188,000 | \$1,683,000 |
| | Budget variance (Actual - Budget) | (\$5,000) | (\$5,000) | (\$3,000) | (\$13,000) | (\$10,000) | (\$15,000) | (\$2,000) | (\$2,000) | (\$5,000) | (\$5,000) | (\$5,000) | (\$5,000) | (\$5,000) | (\$5,000) | (\$5,000) | (\$5,000) | (\$5,000) |
| | Prior year | \$55,000 | \$80,000 | \$70,000 | \$205,000 | \$75,000 | \$80,000 | \$90,000 | \$245,000 | \$95,000 | \$100,000 | \$100,000 | \$300,000 | \$120,000 | \$130,000 | \$145,000 | \$188,000 | \$1,683,000 |
| Cost of Goods Sold | Budget | \$50,000 | \$55,000 | \$65,000 | \$170,000 | \$55,000 | \$60,000 | \$70,000 | \$190,000 | \$70,000 | \$75,000 | \$80,000 | \$225,000 | \$90,000 | \$100,000 | \$125,000 | \$315,000 | \$2,685,000 |
| | Actual | \$47,500 | \$55,000 | \$63,000 | \$165,500 | \$45,000 | \$55,000 | \$63,000 | \$163,000 | \$70,000 | \$75,000 | \$80,000 | \$225,000 | \$90,000 | \$100,000 | \$125,000 | \$315,000 | \$2,685,000 |
| | Budget variance (Budget - Actual) | \$2,500 | \$0 | \$2,000 | \$4,500 | \$10,000 | \$5,000 | \$7,000 | \$27,000 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | Prior year | \$45,000 | \$50,000 | \$54,000 | \$149,000 | \$51,000 | \$55,000 | \$65,000 | \$161,000 | \$65,000 | \$70,000 | \$75,000 | \$218,000 | \$85,000 | \$95,000 | \$115,000 | \$315,000 | \$2,685,000 |
| Sales and Marketing Costs | Budget | \$8,000 | \$3,000 | \$4,000 | \$15,000 | \$6,000 | \$7,000 | \$8,000 | \$21,000 | \$7,000 | \$8,500 | \$9,000 | \$23,500 | \$8,000 | \$10,000 | \$6,500 | \$24,500 | \$55,500 |
| | Actual | \$10,000 | \$4,000 | \$4,000 | \$18,000 | \$5,000 | \$6,500 | \$7,500 | \$23,000 | \$7,500 | \$8,500 | \$9,000 | \$23,000 | \$8,000 | \$10,000 | \$6,500 | \$24,500 | \$55,500 |
| | Budget variance (Budget - Actual) | (\$2,000) | (\$1,000) | \$0 | (\$3,000) | \$1,000 | \$500 | \$500 | \$2,000 | \$0 | \$0 | \$0 | \$500 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | Prior year | \$7,000 | \$2,000 | \$3,000 | \$16,000 | \$7,000 | \$6,000 | \$7,000 | \$19,000 | \$7,000 | \$8,000 | \$8,000 | \$22,000 | \$7,000 | \$9,000 | \$6,000 | \$24,000 | \$54,000 |
| Labor Expense | Budget | \$35,000 | \$40,000 | \$40,000 | \$115,000 | \$40,000 | \$40,000 | \$45,000 | \$125,000 | \$45,000 | \$45,000 | \$50,000 | \$140,000 | \$50,000 | \$55,000 | \$55,000 | \$168,000 | \$660,000 |
| | Actual | \$40,000 | \$41,000 | \$42,000 | \$123,000 | \$42,000 | \$43,000 | \$45,000 | \$128,000 | \$45,000 | \$45,000 | \$50,000 | \$140,000 | \$50,000 | \$55,000 | \$55,000 | \$168,000 | \$660,000 |
| | Budget variance (Budget - Actual) | (\$5,000) | (\$1,000) | (\$2,000) | (\$8,000) | (\$2,000) | (\$3,000) | \$0 | (\$3,000) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | Prior year | \$20,000 | \$25,000 | \$30,000 | \$75,000 | \$30,000 | \$31,000 | \$33,000 | \$94,000 | \$34,000 | \$35,000 | \$38,000 | \$108,000 | \$37,000 | \$38,000 | \$37,000 | \$112,000 | \$396,000 |
| General and Administrative | Budget | \$10,000 | \$10,000 | \$11,000 | \$31,000 | \$11,000 | \$12,000 | \$15,000 | \$38,000 | \$14,000 | \$15,000 | \$16,000 | \$45,000 | \$15,000 | \$16,000 | \$15,000 | \$48,000 | \$162,000 |
| | Actual | \$9,000 | \$10,000 | \$12,000 | \$31,000 | \$16,000 | \$13,000 | \$14,000 | \$42,000 | \$14,000 | \$15,000 | \$16,000 | \$45,000 | \$15,000 | \$16,000 | \$15,000 | \$48,000 | \$162,000 |
| | Budget variance (Budget - Actual) | \$1,000 | \$0 | (\$1,000) | \$0 | (\$5,000) | \$1,000 | \$1,000 | (\$4,000) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | Prior year | \$5,000 | \$5,000 | \$7,000 | \$17,000 | \$8,000 | \$9,000 | \$10,000 | \$27,000 | \$10,000 | \$12,000 | \$13,000 | \$35,000 | \$13,000 | \$14,000 | \$14,000 | \$41,000 | \$150,000 |
| Operating Income | Budget | \$5,000 | \$5,000 | \$5,000 | \$15,000 | \$10,000 | \$10,000 | \$10,000 | \$20,000 | \$12,500 | \$12,500 | \$12,500 | \$37,500 | \$15,000 | \$15,000 | \$15,000 | \$45,000 | \$122,500 |
| | Actual | (\$5,000) | (\$3,000) | \$2,000 | (\$13,000) | \$0 | \$5,000 | \$7,000 | (\$4,000) | \$12,500 | \$12,500 | \$12,500 | \$37,500 | \$15,000 | \$15,000 | \$15,000 | \$45,000 | \$122,500 |
| | Budget variance (Actual - Budget) | (\$10,000) | (\$8,000) | \$3,000 | (\$28,000) | \$10,000 | \$5,000 | \$3,000 | (\$24,000) | \$0 | \$0 | \$0 | (\$4,000) | \$0 | \$0 | \$0 | \$0 | \$0 |
| | Prior year | \$5,000 | \$5,000 | \$7,000 | \$17,000 | \$8,000 | \$9,000 | \$10,000 | \$27,000 | \$10,000 | \$12,000 | \$13,000 | \$35,000 | \$13,000 | \$14,000 | \$14,000 | \$41,000 | \$150,000 |
| Cash | Budget | \$45,000 | \$45,000 | \$40,000 | \$130,000 | \$40,000 | \$42,000 | \$45,000 | \$127,000 | \$45,000 | \$45,000 | \$50,000 | \$140,000 | \$50,000 | \$55,000 | \$55,000 | \$168,000 | \$660,000 |
| | Actual | \$43,000 | \$42,000 | \$41,000 | \$126,000 | \$38,000 | \$40,000 | \$41,000 | \$119,000 | \$48,000 | \$45,000 | \$55,000 | \$135,000 | \$60,000 | \$65,000 | \$70,000 | \$170,000 | \$70,000 |
| | Budget variance (Actual - Budget) | (\$2,000) | (\$3,000) | (\$1,000) | (\$4,000) | (\$2,000) | (\$2,000) | (\$4,000) | (\$8,000) | \$3,000 | (\$3,000) | \$5,000 | (\$5,000) | \$10,000 | \$10,000 | \$15,000 | \$2,000 | (\$20,000) |
| | Prior year | \$12,000 | \$10,000 | \$8,000 | \$30,000 | \$5,000 | \$7,000 | \$6,000 | \$18,000 | \$5,000 | \$6,000 | \$4,000 | \$16,000 | \$3,000 | \$2,000 | \$2,000 | \$8,000 | \$45,000 |
| Accounts Receivable | Budget | \$100,000 | \$105,000 | \$110,000 | \$315,000 | \$115,000 | \$120,000 | \$125,000 | \$340,000 | \$125,000 | \$125,000 | \$120,000 | \$370,000 | \$125,000 | \$110,000 | \$100,000 | \$340,000 | \$1,290,000 |
| | Actual | \$95,000 | \$100,000 | \$105,000 | \$300,000 | \$105,000 | \$112,000 | \$115,000 | \$332,000 | \$125,000 | \$125,000 | \$120,000 | \$370,000 | \$125,000 | \$110,000 | \$100,000 | \$340,000 | \$1,290,000 |
| | Budget variance (Actual - Budget) | (\$5,000) | (\$5,000) | (\$5,000) | (\$15,000) | (\$5,000) | (\$8,000) | (\$10,000) | (\$8,000) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | Prior year | \$80,000 | \$85,000 | \$90,000 | \$255,000 | \$80,000 | \$85,000 | \$90,000 | \$255,000 | \$80,000 | \$85,000 | \$90,000 | \$255,000 | \$80,000 | \$85,000 | \$90,000 | \$255,000 | \$900,000 |
| Inventory | Budget | \$100,000 | \$105,000 | \$110,000 | \$315,000 | \$115,000 | \$120,000 | \$125,000 | \$340,000 | \$125,000 | \$125,000 | \$120,000 | \$370,000 | \$125,000 | \$110,000 | \$100,000 | \$340,000 | \$1,290,000 |
| | Actual | \$95,000 | \$100,000 | \$105,000 | \$300,000 | \$105,000 | \$112,000 | \$115,000 | \$332,000 | \$125,000 | \$125,000 | \$120,000 | \$370,000 | \$125,000 | \$110,000 | \$100,000 | \$340,000 | \$1,290,000 |
| | Budget variance (Actual - Budget) | (\$5,000) | (\$5,000) | (\$5,000) | (\$15,000) | (\$5,000) | (\$8,000) | (\$10,000) | (\$8,000) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | Prior year | \$80,000 | \$85,000 | \$90,000 | \$255,000 | \$80,000 | \$85,000 | \$90,000 | \$255,000 | \$80,000 | \$85,000 | \$90,000 | \$255,000 | \$80,000 | \$85,000 | \$90,000 | \$255,000 | \$900,000 |
| Net Fixed Assets | Budget | \$250,000 | \$245,000 | \$240,000 | \$735,000 | \$235,000 | \$230,000 | \$225,000 | \$700,000 | \$230,000 | \$235,000 | \$230,000 | \$700,000 | \$230,000 | \$235,000 | \$230,000 | \$700,000 | \$2,775,000 |
| | Actual | \$250,000 | \$245,000 | \$240,000 | \$735,000 | \$235,000 | \$230,000 | \$225,000 | \$700,000 | \$230,000 | \$235,000 | \$230,000 | \$700,000 | \$230,000 | \$235,000 | \$230,000 | \$700,000 | \$2,775,000 |
| | Budget variance (Actual - Budget) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | Prior year | \$230,000 | \$230,000 | \$231,000 | \$701,000 | \$231,000 | \$233,000 | \$235,000 | \$701,000 | \$231,000 | \$233,000 | \$235,000 | \$701,000 | \$231,000 | \$233,000 | \$235,000 | \$701,000 | \$2,775,000 |

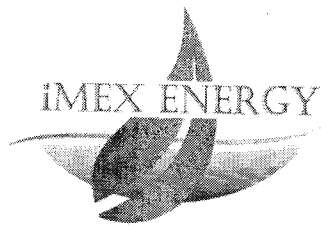
EXHIBIT C-5



September 13, 2012

Exhibit C-6 "Credit Rating,"

Exhibit C-6 **N/A**



September 13, 2012

Exhibit C-7 "Credit Report,"

Exhibit C-7 Personal Credit (6 pages)

Exhibit C-7

Kroll Factual Data

BUREAU

Residential Merged Credit Report

KROLL FACTUAL DATA, 5200 HAHNS PEAK DRIVE LOVELAND, CO 80538 800-766-5600 FAX 800-456-7669

IMORTGAGE
1701 E WOODFIELD ROAD
SCHAUMBURG, IL 60173

Client Tracking

Requested by
tpalmer

Report ID

KFD client code
1407-IL054

BX Date requested
06/29/2012 10:16

Charges

7.75

Identification (as requested)

Applicant's last name

Beam

First name

Marcus

Middle

Suffix

DOB

Social Security

Residence information (as requested)

Present

File Variations

Trans Union

BU1

Equifax

BQ1

Experian

BX1

BEAM, MARCUS

BEAM, MARCUS

BEAM, MARCUS

10:16

10:16

10:16

Telephone

Credit Score Information

735

Repository
Equifax

Brand
BEACON 5

Type
FICO

Beam, Marcus

BQ1

10 - Proportion of balances to credit limits is too high on bank revolving or other revolving accounts
30 - Time since most recent account opening is too short
14 - Length of time accounts have been established
06 - Too many consumer finance company accounts

733

Repository
Experian

Brand
Fair Isaac

Type
FICO

Beam, Marcus

BX1

10 - Proportion of balance to high credit on bank revolving or all revolving accounts
14 - Length of time accounts have been established
06 - Number of accounts with balances
09 - Number of accounts opened within the last 12 months

724

Repository
TransUnion

Brand
Classic 04

Type
FICO

Beam, Marcus


BU1

010 - Proportion of balances to credit limits is too high on bank revolving or other revolving accounts
030 - Time since most recent account opening is too short
012 - Length of time revolving accounts have been established
003 - Proportion of loan balances to loan amounts is too high

FACTA: Inquiries impacted the credit score.

Credit History

| | | | | | | | | Payment | Balance | |
|-----------------------------------|----------------------|----------------------|-------------------------|--------------------------------|---------|---------|----------|---------|---------|---------|
| CIT GROUP SALES FIN 0000000000 | Opened 04/12 | Reported 02/06 | High balance 264,000 | Reviewed 1 mo | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 04/12 | BX1 BU1 BQ1 [Ind] | High limit --- | Install (I1) Mortgage (CNV) | | | | -0- | \$1357 | 135,021 |
| | Conventional | | | | | | | | | |
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| | | | | | | | | | | |
| | Opened | Reported | High bal | | | | | | | |

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| HARRIS TRUST SAVINGS  | Opened 06/05 | Reported 01/12 | High balance 392,000 | Reviewed 79 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment 360X \$1900 | Balance 217,300 |
| | Last active 01/12 | BX1 BU1 BQ1 [Ind] | High limit --- | Install (I1) Mortgage (CNV) | | | | | | |
| | Conventional | | | | | | | | | |
| | | | | | | | | | | |
| MERCEDES-BENZ | Opened | Reported | High balance | Reviewed | | | | | | |

| | Opened | Reported | High balance | Reviewed | 30 | 60 | 90+ | Pastdue | Payment | Balance |
|------------------------|-------------|-----------|--------------|--------------|----|----|-----|---------|------------|---------|
| MERCEDES-BENZ FINANCIA | 07/05 | 07/11 | 69,253 | 72 mos | 0 | 0 | 0 | -0- | 072X \$717 | -0- |
| | Last active | BX1 BU1 | High limit | Install (I1) | | | | | | |
| | 07/11 | BQ1 [Ind] | --- | Auto | | | | | | |

| | Opened | Reported | High balance | Reviewed | 30 | 60 | 90+ | Pastdue | Payment | Balance |
|-------------|-------------|-----------|--------------|------------------------|----|----|-----|---------|---------|---------|
| HARRIS N.A. | 06/05 | 01/12 | 16,204 | 79 mos | 0 | 0 | 0 | -0- | \$71 | 3019 |
| | Last active | BX1 BU1 | High limit | Revolv (R1) | | | | | | |
| | 01/12 | BQ1 [Ind] | 26,400 | Secured line of credit | | | | | | |

Exhibit C-7

| | | | | | | | | | | |
|-------------------------|----------------------|-------------------|-------------------------|----------------------------|---------|---------|----------|----------------|------------------------|----------------|
| NICOR GAS [REDACTED] | Opened 12/03 | Reported 01/12 | High balance Unknown | Reviewed 30 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Bal monthly | Balance 287 |
| | Last active 06/05 | BU1 [Ind] | High limit Unknown | Monthly (O1) Commercial | | | | | | |

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|----------------------------|----------------------|----------------------|-----------------------|----------------------|---------|---------|----------|----------------|-----------------|----------------|
| KAY JEWELERS [REDACTED] | Opened 11/05 | Reported 02/06 | High balance 429 | Reviewed 4 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment \$35 | Balance 280 |
| | Last active 02/06 | BX1 BU1 BQ1 [Ind] | High limit Unknown | Revol (R1) Charge | | | | | | |

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|---|--|----------------------|---------------------|-------------------------|---------|---------|----------|----------------|-----------------|----------------|
| AMERICAN GENERAL FINAN [REDACTED] | Opened 04/00 | Reported 03/01 | High balance 660 | Reviewed 12 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Paid | Balance -0- |
| | Last active 03/01 | BX1 BU1 BQ1 [Ind] | High limit --- | Install (I1) Secured | | | | | | |
| | Account closed 03/01; Closed; Account paid | | | | | | | | | |

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|----------------------------|---|----------------------|-----------------------|---------------------------|---------|---------|----------|----------------|-----------------|----------------|
| APPLD CRD BK [REDACTED] | Opened 11/97 | Reported 01/01 | High balance 2,150 | Reviewed 38 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Paid | Balance -0- |
| | Last active 05/00 | BX1 BU1 BQ1 [Ind] | High limit 2,200 | Revol (R1) Credit card | | | | | | |
| | Account closed by consumer 05/00; Account closed at consumers request; Account paid | | | | | | | | | |

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|----------------------------|---|----------------------|-----------------------|---------------------------|---------|---------|----------|----------------|-----------------|----------------|
| CAPITAL 1 BK [REDACTED] | Opened 12/98 | Reported 09/01 | High balance 435 | Reviewed 34 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Paid | Balance -0- |
| | Last active 09/01 | BX1 BU1 BQ1 [Ind] | High limit Unknown | Revol (R1) Credit card | | | | | | |
| | Account closed by consumer 09/01; Account closed at consumers request; Account paid | | | | | | | | | |

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| CBUSASEARS [REDACTED] | Opened 05/00 | Reported 04/02 | High balance 504 | Reviewed 23 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Paid | Balance -0- |
| | Last active 04/02 | BX1 BU1 BQ1 [Ind] | High limit 504 | Revol (R1) Charge | | | | | | |
| | Account closed by consumer 04/02 | | | | | | | | | |

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| CHASE [REDACTED] | Opened 06/02 | Reported 06/05 | High balance 5,800 | Reviewed 36 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Paid | Balance -0- |
| | Last active 04/05 | BX1 BU1 BQ1 [Ind] | High limit 5,800 | Revol (R1) Credit card | | | | | | |
| | Account closed by consumer 06/05; Account closed at consumers request; Account paid | | | | | | | | | |

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|---------------------|--|----------------------|------------------------|----------------------|---------|---------|----------|----------------|-----------------|----------------|
| CHASE [REDACTED] | Opened 10/02 | Reported 01/06 | High balance 18,821 | Reviewed 40 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Paid | Balance -0- |
| | Last active 01/06 | BX1 BU1 BQ1 [Ind] | High limit --- | Install (I1) Auto | | | | | | |
| | Account closed 01/06; Closed; Account paid | | | | | | | | | |

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| CHASE NA [REDACTED] | Opened 07/03 | Reported 10/04 | High balance 400 | Reviewed 15 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Paid | Balance -0- |
| | Last active 10/04 | BX1 BU1 BQ1 [Ind] | High limit 400 | Revol (R1) Credit card | | | | | | |
| | Account closed by consumer 10/04; Account closed at consumers request; Account paid | | | | | | | | | |

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|----------------------------|------------------------|-----------------------|-----------------------|-----|------|-----|
| Last active --- | BU1 BQ1 [Auth user] | High limit Unknown | Revolv (R1) Charge | -0- | Paid | -0- |
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| Account closed by consumer | | | | | | |

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| DISCOVER FIN SVS LLC | Opened 08/02 | Reported 05/05 | High balance 3,700 | Reviewed 33 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Paid | Balance -0- |
| | Last active 11/03 | BX1 BU1 BQ1 [Ind] | High limit 3,700 | Revolv (R1) Credit card | | | | | | |
| | Account closed by consumer 05/05; Account closed at consumers request; Account paid | | | | | | | | | |
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| FIFTH THIRD BANK | Opened 06/99 | Reported 02/03 | High balance 101,844 | Reviewed 41 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Paid | Balance -0- |
| | Last active 02/03 | BX1 BU1 BQ1 [Joint] | High limit --- | Install (I1) Mortgage (FHA) | | | | | | |
| | Account closed 02/03; Closed; Fannie Mae; Account paid | | | | | | | | | |
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| FIRST USA BANK N A | Opened 06/02 | Reported 04/04 | High balance 4,623 | Reviewed 22 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Paid | Balance -0- |
| | Last active 04/04 | BX1 BQ1 [Ind] | High limit 5,000 | Revolv (R) Credit card | | | | | | |
| | Credit card lost; Closed 04/04 | | | | | | | | | |
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|----------|---|----------------------|-----------------------|-----------------------|---------|---------|----------|----------------|-----------------|----------------|
| GEMB/JCP | Opened 04/98 | Reported 02/06 | High balance 251 | Reviewed 99 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Paid | Balance -0- |
| | Last active 02/06 | BX1 BU1 BQ1 [Ind] | High limit Unknown | Revolv (R1) Charge | | | | | | |
| | Account closed by consumer 02/06; Account closed at consumers request; Account paid | | | | | | | | | |
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|-------------|---|----------------------|------------------------|---------------------------------------|---------|---------|----------|----------------|-----------------|----------------|
| HARRIS N.A. | Opened 06/03 | Reported 01/04 | High balance 20,000 | Reviewed 9 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Paid | Balance -0- |
| | Last active 01/04 | BX1 BU1 BQ1 [Ind] | High limit 20,000 | Revolv (R1) Secured line of credit | | | | | | |
| | Account closed by consumer 01/04; Account closed at consumers request; Account paid | | | | | | | | | |
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|----------------------|--|----------------------|-------------------------|--------------------------------|---------|---------|----------|----------------|-----------------|----------------|
| HARRIS TRUST SAVINGS | Opened 02/03 | Reported 12/03 | High balance 117,700 | Reviewed 35 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Paid | Balance -0- |
| | Last active 12/03 | BX1 BU1 BQ1 [Ind] | High limit --- | Install (I1) Mortgage (CNV) | | | | | | |
| | Account closed 12/03; Closed; Conventional | | | | | | | | | |
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| HOME COMING FUNDING NE | Opened 12/03 | Reported 07/04 | High balance 221,400 | Reviewed 3 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Paid | Balance -0- |
| | Last active 07/04 | BX1 BU1 BQ1 [Joint] | High limit --- | Install (I1) Mortgage (CNV) | | | | | | |
| | Account closed 07/04; Closed; Account paid | | | | | | | | | |
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| HOMEQ | Opened 03/00 | Reported 03/03 | High balance 17,552 | Reviewed 36 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Paid | Balance -0- |
| | Last active 03/03 | BX1 BU1 BQ1 [Ind] | High limit --- | Install (I1) Mortgage | | | | | | |
| | Account closed 03/03; Closed; Account paid | | | | | | | | | |
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|---------|----------------------|----------------------------|---------------------|----------------------------|---------|---------|----------|----------------|-----------------|----------------|
| HSBC NV | Opened 05/03 | Reported 05/03 | High balance 300 | Reviewed 2 mos | 30 0 | 60 0 | 90+ 0 | Pastdue -0- | Payment Paid | Balance -0- |
| | Last active 05/03 | BX1 BU1 BQ1 [Auth user] | High limit 300 | Revolv (R1) Credit card | | | | | | |
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Account closed by consumer 05/03; Account closed at consumers request; Account paid

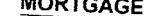
| | | | | | | | | | | |
|--------------------------|----------------------------------|-------------------|---------------------|-----------------------|---------|---------|----------|---------|---------|---------|
| HSBC/BSBUY [REDACTED] | Opened 02/00 | Reported 02/04 | High balance 461 | Reviewed 69 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 02/04 | BX1 [Ind] | High limit 461 | Revolv (R1) Charge | | | | -0- | Paid | -0- |
| | Account closed by consumer 02/04 | | | | | | | | | |
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|---------------------------|---|-------------------|---------------------|-----------------------|---------|---------|----------|---------|---------|---------|
| HSBC/BSTBY <div></div> | Opened 02/00 | Reported 05/04 | High balance 461 | Reviewed 50 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 08/01 | BU1 BQ1 [Ind] | High limit 500 | Revolv (R1) Charge | | | | -0- | Paid | -0- |
| | Account closed by consumer 03/04; Account closed at consumers request; Account paid | | | | | | | | | |


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| LASALE NT BK  | Opened 11/99 | Reported 01/01 | High balance 3,000 | Reviewed 13 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 03/00 | BX1 BU1 BQ1 [Ind] | High limit --- | Install (1) Unsecured | | | | -0- | Paid | -0- |
| | Account closed 03/00; Closed; Account paid; Unsecured | | | | | | | | | |
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| LASALLE BK [REDACTED] | Opened 06/00 | Reported 01/03 | High balance 2,000 | Reviewed 30 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 01/02 | BX1 BQ1 [Ind] | High limit --- | Install (I1) Unsecured | | | | -0- | Paid | -0- |
| | Account closed 01/02; Account paid; Unsecured | | | | | | | | | |
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| MBNA AMERICA [REDACTED] | Opened 05/05 | Reported 02/06 | High balance --- | Reviewed 11 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 02/06 | BX1 BU1 BQ1 [Auth user] | High limit 3,000 | Revolv (R) Credit card | | | | -0- | Paid | -0- |
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|--|---|--------------------|-------------------------|-------------------------|---------|---------|----------|---------|------------|---------|
| <u>NATIONAL CITY</u> <u>MORTGAGE</u>  | Opened 06/99 | Reported 12/00 | High balance 101,844 | Reviewed 18 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 12/00 | BX1 BQ1 [Joint] | High limit --- | Install (I) Mortgage | | | | -0- | 360X \$911 | -0- |
| | Account transferred or sold; Account transferred or sold; Fannie Mae; | | | | | | | | | |
| | Closed 12/00 | | | | | | | | | |


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|----------------------|------------------------------------|----------------------|-----------------------|------------------------------|---------|---------|----------|---------|---------|---------|
| NELNET [REDACTED] | Opened 04/96 | Reported 02/01 | High balance 2,411 | Reviewed 48 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 11/00 | BX1 BU1 BQ1 [Ind] | High limit --- | Install (11) Student loan | | | | -0- | Paid | -0- |
| | Account closed 11/00; Account paid | | | | | | | | | |
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| OKB TRST  | Opened 06/99 | Reported 08/01 | High balance 101,844 | Reviewed 6 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 08/01 | BX1 BQ1 [Joint] | High limit --- | Install (I) Mortgage | | | | -0- | 360X \$945 | -0- |
| | Account transferred or sold; FHA; Closed 08/01 | | | | | | | | | |
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| PEOPLES ENGY [REDACTED] | Opened 06/99 | Reported 02/06 | High balance 417 | Reviewed 41 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 01/04 | BU1 BQ1 [Ind] | High limit Unknown | Monthly (O1) Commercial | | | -0- | Paid | -0- | |
| | Account closed by consumer 12/03; Account closed at consumers request; Utility | | | | | | | | | |

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| PROVIDIAN FINANCIAL [REDACTED] | Opened 02/97 | Reported 05/02 | High balance 3,077 | Reviewed 64 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 05/02 | BX1 BU1 BQ1 [Ind] | High limit 4,200 | Revol (R1) Credit card | | | -0- | Paid | -0- | |
| | Account closed by consumer 05/02; Account paid | | | | | | | | | |
| | Opened | Reported | High balance | | | | | | | |


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| SALLIE MAE 3RD PTY LSC [REDACTED] | Opened 04/01 | Reported 08/03 | High balance 4,017 | Reviewed 29 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 08/03 | BX1 BU1 BQ1 [Ind] | High limit --- | Install (I1) Student loan | | | -0- | Paid | -0- | |
| | Account closed 08/03; Closed | | | | | | | | | |
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| THD/CBUSA  | Opened 08/00 | Reported 08/03 | High balance 537 | Reviewed 48 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 08/03 | BX1 BQ1 [Ind] | High limit 600 | Revol (R1) Charge | | | | -0- | Paid | -0- |
| | Account closed by consumer 08/03; Account closed at consumers request; Account paid | | | | | | | | | |
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|--|---|----------------------|---------------------|----------------------|---------|---------|----------|---------|---------|---------|
| THD/CBUSA  | Opened 05/02 | Reported 08/03 | High balance 586 | Reviewed 17 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 08/03 | BX1 BU1 BQ1 [Ind] | High limit 800 | Revol (R1) Charge | | | | -0- | Paid | -0- |
| | Account closed by consumer 08/03; Account closed at consumers request; Account paid | | | | | | | | | |
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|---|--|----------------------|------------------------|----------------------|---------|---------|----------|---------|---------|---------|
| TOYOTA MOTOR CREDIT  | Opened 01/01 | Reported 10/02 | High balance 14,498 | Reviewed 22 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 10/02 | BX1 BU1 BQ1 [Ind] | High limit --- | Install (I1) Auto | | | | -0- | Paid | -0- |
| | Account closed 10/02; Closed; Account paid | | | | | | | | | |
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| TOYOTA MOTOR CREDIT [REDACTED] | Opened 08/04 | Reported 02/06 | High balance 18,568 | Reviewed 18 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 02/06 | BX1 BU1 BQ1 [Cosigner] | High limit --- | Install (I1) Auto | | | -0- | Paid | -0- | |
| | Account closed 02/06; Account paid | | | | | | | | | |

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| <u>UNVL/CITI</u>  | Opened 07/01 | Reported 12/02 | High balance 4,500 | Reviewed 18 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 08/02 | BX1 BU1 BQ1 [Ind] | High limit 4,500 | Revol (R1) Credit card | | | | -0- | Paid | -0- |
| | Account closed by consumer 12/02 | | | | | | | | | |

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| USA SERVICING COMPANY [REDACTED] | Opened 12/95 | Reported 04/01 | High balance 4,017 | Reviewed 65 mos | 30 0 | 60 0 | 90+ 0 | Pastdue | Payment | Balance |
| | Last active 04/01 | BX1 BU1 BQ1 [Ind] | High limit --- | Install (I) Student loan | | | | -0- | 114X \$ -- | -0- |
| | Account transferred or sold; Account transferred or sold; Transferred to another lender; Closed 04/01 | | | | | | | | | |
| TOTALS | High credit | | | | | | | | | |

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|--------|-------------|--------------|--|---------|---------|---------|
| TOTALS | High credit | High balance | | Pastdue | Payment | Balance |
| | 90,365 | 1,046,872 | | | | |

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|--|--|---|--|--|--|--|
| Creditor Information | | | | | | |
| AMERICAN GENERAL FINAN (773)585-3700 5901 S. ARCHER, CHICAGO, IL 60638-2802 APPLD CRD BK (302)326-4200 | | KAY JEWELERS 375 GHENT RD., AKRON, OH 44333-2668 LASALE NT BK (312)443-2000 | | | | |

Applicant input name checked. No similar records found in OFAC's SDN list.

The TruAlert products (RiskID and SocialID) cannot be used as factors in establishing a customer's eligibility for credit, residence, or employment.

AKA

Information Sources

This report includes information retrieved from the following repository(ies):

TransUnion Consumer Relations

PO Box 1000
Chester, PA 19022
(800) 888-4213
www.transunion.com

Equifax Consumer Relations

PO Box 740241
Atlanta, GA 30374
(800) 685-1111
www.equifax.com

Experian Consumer Relations

PO Box 2002
Allen, TX 75013
(888) 397-3742
www.experian.com

This Residential Merged Credit Report is furnished in response to a consumer or business application. The information contained herein meets the standards set forth by FNMA, FHLMC, FHA/VA and the Rural Housing Service. The information contained herein meets all guidelines set forth by the Fair Credit Reporting Act; it is to be held in strict confidence and may be revealed only to those whose official duties require the information in relation to which this report was ordered, except that which is required by law. The information has been obtained from sources deemed reliable, the accuracy of which Kroll Factual Data does not guarantee.

* denotes source(s) of adverse information

End of Report

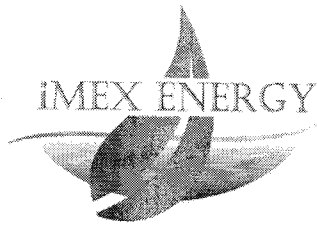
438CC17F352.1.19



September 13, 2012

Exhibit C-8 "Bankruptcy Information,"

Not Applicable



September 13, 2012

Exhibit C-9 "Merger Information,"

Not Applicable

C-9 **Exhibit C-9 “Merger Information,”** provide a statement describing any dissolution or merger or acquisition of the applicant within the five most recent years preceding the application.

Signature of Applicant & Title

Sworn and subscribed before me this _____ day of _____, _____
Month Year

Signature of official administering oath

Print Name and Title

My commission expires on _____

AFFIDAVIT

State of _____ :

_____ ss.
(Town)

County of _____ :

_____, Affiant, being duly sworn/affirmed according to law, deposes and says that:

He/She is the _____ (Office of Affiant) of _____ (Name of Applicant);

That he/she is authorized to and does make this affidavit for said Applicant,

1. The Applicant herein, attests under penalty of false statement that all statements made in the application for certification are true and complete and that it will amend its application while the application is pending if any substantial changes occur regarding the information provided in the application.
2. The Applicant herein, attests it will timely file an annual report with the Public Utilities Commission of Ohio of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Division (A) of Section 4905.10, Division (A) of Section 4911.18, and Division (F) of Section 4928.06 of the Revised Code.
3. The Applicant herein, attests that it will timely pay any assessments made pursuant to Sections 4905.10, 4911.18, or Division F of Section 4928.06 of the Revised Code.
4. The Applicant herein, attests that it will comply with all Public Utilities Commission of Ohio rules or orders as adopted pursuant to Chapter 4928 of the Revised Code.
5. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the Applicant.
6. The Applicant herein, attests that it will fully comply with Section 4928.09 of the Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
7. The Applicant herein, attests that it will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
8. The Applicant herein, attests that it will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
9. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
10. If applicable to the service(s) the Applicant will provide, the Applicant herein, attests that it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio. (Only applicable if pertains to the services the Applicant is offering)

11. The Applicant herein, attests that it will inform the Commission of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating customer complaints.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief and that he/she expects said Applicant to be able to prove the same at any hearing hereof.

Signature of Affiant & Title

Sworn and subscribed before me this _____ day of _____,
Month Year

Signature of official administering oath

Print Name and Title

My commission expires on _____

This foregoing document was electronically filed with the Public Utilities

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Case No(s). 12-2820-EL-AGG

Summary: Application Application electronically filed by Mr. Marcus Beam on behalf of iMex Energy and Mr. Marcus Beam