



Jon F. Kelly
General Attorney
AT&T Services, Inc.
150 E. Gay St., Rm. 4-A
Columbus, Ohio 43215

T: 614.223.7928
F: 614.223.5955
jk2961@att.com

July 25, 2012

Barcy F. McNeal, Secretary
Public Utilities Commission of Ohio
180 East Broad Street, 11th Floor
Columbus, Ohio 43215-3793

Re: AT&T Ohio v. Halo Wireless, Inc.
Case No. 12-1075-TP-CSS

Dear Ms. McNeal:

AT&T Ohio hereby supplements the pleadings filed in the referenced case with the attached Order issued by the United States Bankruptcy Court for the Eastern District of Texas, Sherman Division, on July 19, 2012, in Case No. 11-42464-BTR-11, styled "Order Converting Chapter 11 Case to Case Under Chapter 7 of the Bankruptcy Code."

Thank you for your courtesy and assistance in this matter. Please contact me if you have any questions.

Very truly yours,

/s/ Jon F. Kelly

Attachments

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:	§	
	§	CHAPTER 11
HALO WIRELESS, INC.,	§	
	§	CASE NO. 11-42464-BTR-11
DEBTOR.	§	

**ORDER CONVERTING CHAPTER 11 CASE TO
CASE UNDER CHAPTER 7 OF THE BANKRUPTCY CODE**

Upon consideration of (i) the *AT&T Companies' Motion Pursuant to Section 1112(b) of the Bankruptcy Code and Local Bankruptcy Rules 1017 and 9014 to Convert Case to a Case Under Chapter 7 of the Bankruptcy Code* [Dkt. No. 343], joined by various parties; (ii) the Court's *Order Deciding Motion to Convert and Abating Deadline for Filing Objections to Debtor's Disclosure Statement* [Dkt. No. 781]; (iii) the Debtor's *Emergency Motion for Section 105 Status Conference in Order to Establish Procedures for Conversion to Chapter 7* [Dkt. No. 811] and responses thereto; and (iv) the representations made at the hearing held on July 17, 2012 (the "Hearing"), and having made certain findings of fact and conclusions of law on the record of the Hearing which are incorporated herein for all purposes; it is therefore:

ORDERED that Case No. 11-42464 is converted to a case under chapter 7 of the Bankruptcy Code; and it is further

ORDERED that the United States Trustee shall immediately appoint a chapter 7 trustee; and it is further

ORDERED that the Debtor shall:

(a) Turn over to the chapter 7 trustee all records and property of the estate in its possession or control as required by Federal Rule of Bankruptcy Procedure ("FRBP") 1019(4) as

and when requested by the chapter 7 trustee (though the Debtor may keep copies of such records as are necessary to fulfill its obligations under the next subparagraph); and

(b) No later than August 30, 2012, file all reports and schedules required by FRBP 1019(5)(A); and it is further

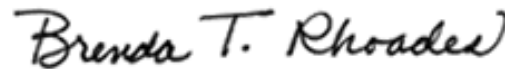
ORDERED that one or more representatives of the Debtor and, if requested by the chapter 7 trustee, counsel to the Debtor in the chapter 11 case, shall appear at the first meeting of creditors after conversion of the debtor's case to chapter 7 pursuant to sections 341(a) and 343 of the Bankruptcy Code (as such meeting is initially scheduled or as it may be rescheduled), and such representative(s) shall be available to testify at such meeting; and it is further

ORDERED that all matters pending in this case or in any adversary proceeding pending before this Court shall be abated until August 30, 2012; and it is further

ORDERED that the Court will hold, and hereby schedules, a status conference on August 30, 2012, at 1:30 p.m. (prevailing Central time); and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from the implementation and/or interpretation of this Order.

Signed on 7/19/2012



SR

HONORABLE BRENDA T. RHOADES,
CHIEF UNITED STATES BANKRUPTCY JUDGE

Certificate of Service

I hereby certify that a copy of the foregoing has been served this 25th day of July, 2012 by e-mail, as indicated, on the parties shown below.

/s/ Jon F. Kelly

Jon F. Kelly

Halo Wireless, Inc.

Thomas J. O'Brien
Christopher M. Montgomery
BRICKER & ECKLER LLP
100 South Third Street
Columbus, OH 43215-4291

tobrien@bricker.com
cmontgomery@bricker.com

Steven H. Thomas
Troy P. Majoue
Jennifer M. Larson
MCGUIRE, CRADDOCK & STROTHER, P.C.
2501 N. Harwood, Suite 1800
Dallas, TX 75201

sthomas@mcslaw.com
tmajoue@mcslaw.com
jlarson@mcslaw.com

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Case No(s). 12-1075-TP-CSS

Summary: Correspondence enclosing the U. S. Bankruptcy Court's July 19, 2012 order converting the Chapter 11 case to a Chapter 7 case electronically filed by Jon F Kelly on behalf of AT&T Ohio