

Matrix Telecom, Inc.
433 E. Las Colinas Blvd., Suite 400
Irving, Texas 75039

June 25, 2012

Via Electronic Mail

Annual Report

The Public Utilities Commission of Ohio
180 East Broad Street
Columbus, Ohio 43215-3793

Re: Case No. 12-05-TP-RPT - Comtel Telcom Assets LP

Dear Sir or Madam:

Matrix Telecom, Inc. ("Matrix"), as Successor in Interest to Substantially all of the Assets of Comtel Telcom Assets LP, hereby submits this correspondence in response to Case No. 12-05-TP-RPT entry dated June 13, 2012. The entry indicates that Comtel Telcom Assets LP ("Comtel") failed to file with the Commission its annual report for the calendar year 2012. It is Matrix's intent that the information provided herein will be sufficient to remove Comtel from this proceeding.

On August 2, 2010, Matrix Telecom, Inc. ("Matrix") and Comtel consummated an asset purchase agreement through which Matrix acquired substantially all of its assets, including customers, to Matrix. As a result of the asset sale, Comtel is no longer providing telecommunications services within Ohio or any other state. The existing customers were transferred to Matrix and Comtel has ceased providing telecommunications services as of the closing date. Comtel issued a notice requesting voluntary relinquishment to the Commission in August 2010.

Due to the aforementioned information, it was the Company's belief that the filing submitted by Matrix would satisfy the annual report requirement. Attached please find Comtel's annual report for the calendar year 2012 pursuant to the Commission's request.

Matrix appreciates your time and consideration in this matter. If you have any questions or wish to discuss the matter further, please contact the undersigned at (972) 910-1411 or leslie.ellis@excel.com before taking additional action.

Respectfully submitted,



Leslie Ellis
Manager, Regulatory Affairs

Enclosure

**COMPETITIVE TELECOMMUNICATIONS
SERVICE PROVIDERS**

For the provision of (check all that apply):

- INTEREXCHANGE CARRIER
- ALTERNATIVE OPERATOR SERVICE PROVIDER
- COMPETITIVE ACCESS
- COMPETITIVE LOCAL
- EXCHANGE CARRIERS
- OTHER (Describe):

**ANNUAL REPORT
OF**

Comtel Telecom Assets LP

(Exact legal name of respondent)

If name was changed during year, show also the previous name and date of change.

Not Applicable

Website URL

433 E. Las Colinas Blvd. Suite 400	Irving	Dallas	TX	75039-5508
Address	City	County	State	Zip Code

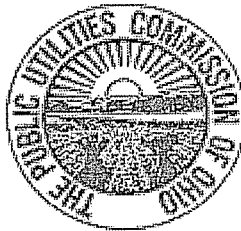
972-910-1900

Phone: (Area Code) Number

433 E. Las Colinas Blvd., Suite 400, Irving, TX 75039-5508

(Address of principal business office at end of year)

**TO THE
PUBLIC UTILITIES COMMISSION OF OHIO**



**FOR THE
YEAR ENDED DECEMBER 31, 20 11**

Name, title, address, e-mail address and telephone number (including area code) of the person to be contacted concerning this report.

Leslie Ellis, Manager, Regulatory Affairs
433 E. Las Colinas Blvd., Suite 400, Irving, Texas 75039
Leslie.ellis@excel.com, 972-910-1411

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GENERAL INSTRUCTIONS, DEFINITIONS, ETC.**Please read the general instructions carefully before filling out this form:**

1. The word "Respondent" in the following inquiries means the person, firm, association, or company in whose behalf the report is made.
2. The schedules and questions contained in this report were developed to be generally applicable to all competitive telecommunication service providers. All instructions shall be followed and each question answered as fully and accurately as possible. Sufficient answers shall appear to show that no schedule, question, or line item has been overlooked.
3. If answers to an inquiry are given elsewhere in the report, incorporation of the information by reference is sufficient.
4. Customary abbreviations may be used except that the exact name of the respondent shall be shown in full on the "Title Page" and in the "Verification" page.
5. Where the space provided is insufficient for the required data or it is necessary or desirable to insert additional statements or schedules, the insert pages shall show the number and title of the schedule to which it pertains, as well as the name of the respondent and the year covered, and shall be on 8 1/2" x 11" durable paper.
6. The information required with respect to any statement furnished is the minimum requirement. The respondent may add such further material information as is necessary to ensure that the required statements are not misleading.
7. All copies filed with the Commission must be legible and permanent. All entries shall be made in permanent ink or by a typewriter. Items of a reverse or contrary character shall be enclosed in parentheses, or indicated by a minus sign followed by the amount.
8. The annual report shall be signed by a duly elected officer of the respondent and it shall be notarized.
9. "Operating" as used in this report refers to regulated operations while "Nonoperating" refers to nonregulated operations.

IDENTITY OF RESPONDENT

1. Identify respondent's form of business organization: sole proprietorship, partnership, corporation, or other (explain).

Limited Partnership

2. If a consolidated, merged, or reorganized company, briefly provide particulars of such transactions, the date of the transactions, and PUCO authority. If a reorganized company, give name of original company.

Not Applicable

3. Identify any other names (other than shown on title page) under which respondent conducted any part of its business during the year.

(none)

4. If incorporated specify:

- a. Date of filing of articles of incorporation.
- b. State in which incorporated.

5. Identify PUCO Case Number (and date issued) granting operating authority and identify certificate number(s) issued.

06-597-TP-ATC , 5/19/2006; 06-598-TP-ATC, 5/19/2006; 06-0607-TP-CIO, 4/20/2006

6. State whether respondent is operational in Ohio (actually providing service and the date operations began), or available (but not currently providing service).

No Longer Providing Service as of July 31, 2010.

7. If operational, identify Ohio counties where respondent is providing service.

Not Applicable

8. List the types of services provided by the respondent, e.g., residential voice, business voice, business data, other (specify types of other services provided).

Not Applicable

9. Identify if services are provided by resale (total service resale of local exchange company service) or facilities based (through respondent's own switch or via UNE platform), and names of Ohio counties where each type of service is provided.

Not Applicable

10. Identify local exchange companies that respondent has interconnection agreements with to provide service in Ohio.

Not Applicable

IMPORTANT CHANGES DURING THE YEAR

Report important changes of the types listed. Except as otherwise indicated data furnished should apply to the same period the report covers. Answers should be numbered in accordance with the inquiries and if "none" states the fact, it should be used. If information which answers an inquiry is given elsewhere in the report, identification of the other answer will be sufficient.

1. Changes in ownership or control (shareholders holding 5% or more of outstanding stock).
None

2. Other important changes: Give brief particulars of each other important change which is not disclosed elsewhere in this report.
None

SCHEDULE: 1

1. Give the name of each director or proprietor. (For partnerships identify each partner, identify which are general or limited partners, and show each partner's percent of interest.)

Line No.	Name and Address (City and State) (a)	Served Continuously From (b)	Term Expired or Current Term Will Expire (c)
1	John Jenkins, Comtel Assets Inc-General Partner 433 E. Las Colinas Blvd., Suite 400, Irving, TX 75039-5508	Inception	Perpetual
2	Paul Winters, Comtel Assets Inc-General Partner Denham Capital Management LP, 200 Clarendon St., 25th Floor, Boston, MA 02116	Inception	Perpetual
3	Rick Dowd, Comtel Assets Inc-General Partner 433 E. Las Colinas Blvd., Suite 400, Irving, TX 75039-5508	Inception	Perpetual
4	William Zartler, Comtel Assets Inc-General Partner 600 Travis Street, 23rd Floor, Houston, TX 77002	Inception	Perpetual
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
(For corporations, show the data requested; for other forms of business organizations, show names of individuals holding comparable positions.)			
16	Name of Chairman of the Board William Zartler, Comtel Assets Inc – General Partner	21	Treasurer
17	Name of Secretary of Board	22	Controller
18	President		
19	Vice-President		
20	Secretary		

Instructions:

Schedule 2 is used for PUCO annual assessment purposes pursuant to Section 4905.10, RC. The reporting company shall maintain supporting and / or subsidiary records to separately record revenues derived from total operations and from its Ohio intrastate operations. Information presented herein is subject to audit by the PUCO.

The jurisdictional separation of revenues reported in this schedule should conform, to the extent applicable, to the procedures and instructions of CFR 47 Parts 32 and 36.

For interexchange carriers, intrastate refers to messages originating and terminating in Ohio.

For cellular, competitive access, and paging providers, intrastate refers to amounts billed to an Ohio account.

SCHEDULE: 2

STATEMENT OF INTRASTATE GROSS EARNINGS (REVENUE)		
Line No.	Item	Amount Ohio Intrastate
1	Operating and Miscellaneous Revenue - Wholesale Cellular Communications, Radio Common Carrier, Directory Revenue, Rent Revenue, Special Billings (revenue from work performed for others, rent revenue-nonoperating, return on regulated investment used to provide nonregulated products and services, etc.)	0
2	Other Revenue, Dividend and Interest Income, Gains From Disposition of Property – Operating and Nonoperating, Other Operating or Nonoperating Gains (foreign currency exchange or transfer, extinguishment of debt, company's share of earnings of affiliated company accounted for on equity method, income from sinking and other funds, etc.)	
3	SUBTOTAL (1) + (2)	0
4	Earnings or receipts from sales to other public utilities for resale	0
5	TOTAL (3) + (4)	0

SCHEDULE: 3

IN ORDER TO ENSURE THAT PUCO CORRESPONDENCE IS DIRECTED TO THE APPROPRIATE PERSON AT THE CORRECT ADDRESS, PLEASE COMPLETE THE FOLLOWING.

**Name, Title, Address, and Phone Number of the Company's Contact Persons
to Receive Entries and Orders from the Docketing Division**

Leslie Ellis	Manager, Regulatory Affairs
Name	Title
433 E. Las Colinas Blvd., Suite 400, Irving, TX 75039-5508	
Address	
972-910-1411	
Phone Number (Including Area Code)	

**Name, Title, Address, and Phone Number of Person to whom Invoice
should be Directed**

Leslie Ellis	Manager, Regulatory Affairs
Name	Title
433 E. Las Colinas Blvd., Suite 400, Irving, TX 75039-5508	
Address	
972-910-1411	
Phone Number (Including Area Code)	

Name and Address of the President

Name	President
Address	

VERIFICATION

The foregoing report must be verified by the President or Chief Officer of the company. The oath required may be taken before any person authorized to administer an oath by the laws of the State in which the same is taken.

OATH

State of Texas
County of Dallas

Leslie Ellis makes oath and says that
(Insert here the name of the affiant.)

he is Manager, Regulatory Affairs
(Insert here the official title of deponent)

of Matrix Telecom, Inc.
(Insert here the exact legal title or name of the respondent.)

that he has examined the foregoing report; that to the best of his knowledge, information, and belief, all statements of fact contained in the said report are true and the said report is a correct statement of the business and affairs of the above-named respondent in respect to each and every matter set forth therein during the period from and including January, 2011 to and including December, 2011.


(Signature of affiant.)

This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

6/25/2012 5:08:19 PM

in

Case No(s). 12-0005-TP-RPT

Summary: Annual Report Annual Report electronically filed by Ms. Leslie M Ellis on behalf of Ellis, Leslie M. Ms.