



| PUC | CO USE ONLY - Version | on 1.07 |
|---------------|-----------------------|-------------------------|
| Date Received | Case Number | Certification Number |
| | 12-1536 GA-AGG | |

CERTIFICATION APPLICATION COMPETITIVE RETAIL NATURAL GAS BROKERS / AGGREGATORS

Please type or print all required information. Identify all attachments with an exhibit label and title (*Example: Exhibit A-16 - Company History*). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division, 13th Floor, 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may directly input information onto the form. You may also download the form by saving it to your local disk.

| tural Gas Broker in, OH 43017 | |
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| | |
| 120-924 | |
| Web site Address www. | urcenergy.com |
| will do business in Ohio: | |
| gy | |
| lin, OH 43017 | |
| Telephone No. (877) | 860-7797 |
| business in North Ameri StonePillar Energy | ZOIZMAY IL PHIZ: 28 PUCO |
| natters: | 0 2 |
| Title President | 8 8 |
| | will do business in Ohio: gy lin, OH 43017 Telephone No. (877) business in North Americ StonePillar Energy |

(CRNGS Broker/Aggregator - Version 1.07) Page 1 of 7

| A-0 | Contact person for Commission Staff use in in | ivestigating customer complaints: |
|------------|---|--|
| | Name Matthew W. Allyn | Title President |
| | Business address 545 Metro Place South, Suite 100, Dr | ublin, OH 43017 |
| | Telephone No. (877) 860-7797 Fax No. (877) 389 | 9-5806 Email Address mallyn@urcenergy.com |
| A-7 | Applicant's address and toll-free number for | customer service and complaints |
| | Customer service address 545 Metro Place South, Suite | e 100, Dublin, OH 43017 |
| | Toll-Free Telephone No. (877) 860-7797 Fax No. (| (877) 389-5806 Email Address info@urcenergy.com |
| A-8 | | ee," in accordance with Section 4929.22 of the Ohio dress, telephone number, and Web site address of th |
| | Name Matthew W. Allyn | Title President |
| | Business address 545 Metro Place South, Suite 100, | Dublin, OH 43017 |
| | Telephone No. (877) 860-7797 Fax No. (877) 389-5 | Email Address mallyn@urcenergy.com |
| A-9 | Applicant's federal employer identification nu | ımber 27-0993626 |
| A-10 | Applicant's form of ownership: (Check one) | |
| | Sole Proprietorship | Partnership |
| | Limited Liability Partnership (LLP) | Limited Liability Company (LLC) |
| | ☐ Corporation | ☐ Other |
| A-11 | currently providing service or intends to prov class that the applicant is currently serving commercial, and/or large commercial/industria in Section 4929.01(L)(1) of the Ohio Revised Code, mean | gas company service area in which the applicant is ride service, including identification of each customes or intends to serve, for example: residential, small (mercantile) customers. (A mercantile customer, as defined as a customer that consumes, other than for residential use, more electrical within the state or consumes natural gas, other than for |

residential use, as part of an undertaking having more than three locations within or outside of this state. In accordance with Section 4929.01(L)(2) of the Ohio Revised Code, "Mercantile customer" excludes a not-for-profit customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within this state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or

outside this state that has filed the necessary declaration with the Public Utilities Commission.)

| | Columbia Gas of Ohio | 400000000000000000000000000000000000000 |] | |
|----|---|---|-------------------|--|
| | Columbia Gas of Onio | Residential | Small Commercial | H |
| | Dominion East Ohio | Residential 🗸 | Small Commercial | Large Commercial / Industrial |
| | ✓ Duke Energy Ohio | Residential | Small Commercial | Large Commercial / Industrial |
| | Vectren Energy Delivery | of Ohio Residential | Small Commercial | Large Commercial / Industrial |
| 12 | Programs, for each service date(s) that the applicant l | e area and customer cla | ass, provide appr | y of Ohio's Natural Gas Choice oximate start date(s) and/or end |
| | Columbia Gas of Ohio | | | |
| | Residential | Beginning Date of Service | 2/2010 j | End Date |
| | Small Commercial | Beginning Date of Service | 2/2010 | End Date |
| | Large Commercial | Beginning Date of Service | 2/2010] | End Date |
| | ✓ Industrial | Beginning Date of Service | 2/2010 j | End Date |
| | Dominion East Ohio | | | |
| | ✓ Residential | Beginning Date of Service | 2/2010 | End Date |
| | Small Commercial | Beginning Date of Service | 2/2010 | End Date |
| | ✓ Large Commercial | Beginning Date of Service | 2/2010 | End Date |
| | ✓ Industrial | Beginning Date of Service | 2/2010 j | End Date |
| | ☑ Duke Energy Ohio | | | |
| | ✓ Residential | Beginning Date of Service | 2/2010 | End Date |
| | Small Commercial | Beginning Date of Service | 2/2010 | End Date |
| | Large Commercial | Beginning Date of Service | 2/2010 j | End Date |
| | Industrial | Beginning Date of Service | 2/2010 j | End Date |
| | Vectren Energy Delivery o | of Ohio | | |
| | ✓ Residential | Beginning Date of Service | 2/2010 | End Date |
| | Small Commercial | Beginning Date of Service | 2/2010 | End Date |
| | Large Commercial | Beginning Date of Service | 2/2010 | End Date |
| | [Industrial | Beginning Date of Service | 2/2010 | End Date |

A-

A-13 If not currently participating in any of Ohio's four Natural Gas Choice Programs, provide the approximate start date that the applicant proposes to begin delivering services:

| Columbia Gas of Ohio | Intended Start Date |
|---------------------------------|---------------------|
| Dominion East Ohio | Intended Start Date |
| Duke Energy Ohio | Intended Start Date |
| Vectren Energy Delivery of Ohio | Intended Start Date |

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- A-14 Exhibit A-14 "Principal Officers, Directors & Partners," provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-15 <u>Exhibit A-15 "Corporate Structure</u>," provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale natural gas or electricity to customers in North America.
- A-16 <u>Exhibit A-16 "Company History</u>," provide a concise description of the applicant's company history and principal business interests.
- A-17 <u>Exhibit A-17 "Articles of Incorporation and Bylaws,"</u> if applicable, provide the articles of incorporation filed with the state or jurisdiction in which the applicant is incorporated and any amendments thereto.
- A-18 <u>Exhibit A-18 "Secretary of State,"</u> provide evidence that the applicant is currently registered with the Ohio Secretary of the State.

SECTION B - APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- **B-1** Exhibit B-1 "Jurisdictions of Operation," provide a current list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail natural gas service, or retail/wholesale electric services.
- **B-2** Exhibit B-2 "Experience & Plans," provide a current description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4929.22 of the Revised Code and contained in Chapter 4901:1-29 of the Ohio Administrative Code.
- **B-3** Exhibit B-3 "Summary of Experience," provide a concise and current summary of the applicant's experience in providing the service(s) for which it is seeking to be certified to provide (e.g., number and types of customers served, utility service areas, volume of gas supplied, etc.).
- **B-4** Exhibit B-4 "Disclosure of Liabilities and Investigations," provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational

status or ability to provide the services it is seeking to be certified to provide.

| B-5 | Exhibit B-5 "Disclosure of Consumer Protection Violations," disclose whether the applicant, |
|-----|---|
| | affiliate, predecessor of the applicant, or any principal officer of the applicant has been convicted or held |
| | liable for fraud or for violation of any consumer protection or antitrust laws within the past five years. |

| V | No | Yes |
|---|-----|------|
| | 110 | 1103 |

If Yes, provide a separate attachment labeled as <u>Exhibit B-5</u> "<u>Disclosure of Consumer Protection</u> Violations," detailing such violation(s) and providing all relevant documents.

B-6 Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation," disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, or revoked, or whether the applicant or predecessor has been terminated from any of Ohio's Natural Gas Choice programs, or been in default for failure to deliver natural gas.

| № No | ☐ Yes |
|-------------|-------|
|-------------|-------|

If Yes, provide a separate attachment, labeled as <u>Exhibit B-6</u> "<u>Disclosure of Certification Denial</u>, <u>Curtailment, Suspension, or Revocation</u>," detailing such action(s) and providing all relevant documents.

SECTION C - APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- C-1 <u>Exhibit C-1 "Annual Reports,"</u> provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information, labeled as Exhibit C-1, or indicate that Exhibit C-1 is not applicable and why.
- C-2 <u>Exhibit C-2 "SEC Filings</u>," provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 whether the applicant is not required to file with the SEC and why.
- C-3 <u>Exhibit C-3 "Financial Statements</u>," provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer-certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer-certified financial statements covering the life of the business.
- C-4 <u>Exhibit C-4 "Financial Arrangements</u>," provide copies of the applicant's current financial arrangements to conduct competitive retail natural gas service (CRNGS) as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.)
- C-5 <u>Exhibit C-5 "Forecasted Financial Statements</u>," provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant's CRNGS operation, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer.

- C-6 Exhibit C-6 "Credit Rating," provide a statement disclosing the applicant's current credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant.
- C-7 Exhibit C-7 "Credit Report," provide a copy of the applicant's current credit report from Experion. Dun and Bradstreet, or a similar organization.
- C-8 Exhibit C-8 "Bankruptcy Information," provide a list and description of any reorganizations, protection from creditors, or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or since applicant last filed for certification.
- C-9 Exhibit C-9 "Merger Information," provide a statement describing any dissolution or merger or acquisition of the applicant since applicant last filed for certification.

SECTION D - APPLICANT TECHNICAL CAPABILITY

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- Exhibit D-1 "Operations," provide a current written description of the operational nature of the applicant's business functions.
- D-2 Exhibit D-2 "Operations Expertise," given the operational nature of the applicant's business, provide evidence of the applicant's current experience and technical expertise in performing such operations.
- Exhibit D-3 "Key Technical Personnel," provide the names, titles, email addresses, telephone numbers, and background of key personnel involved in the operational aspects of the applicant's current business.

Applicant Signature and Title MacTive Celly, President Month 2012

Signature of official administering oath Print Name and Title JASON 60821, Posture Bouller

My commission expires on Stor 1 2015



JASON A GABEL Notary Public, State of Ohio My Comm. Expires Sept. 1, 2015



Competitive Retail Natural Gas Service Affidavit Form (Version 1.07)

| T 41 | 1. No. 44. Called A. all adian of | | | |
|---------------------------------------|--|---------------------------|-------------------------------|----------------|
| | the Matter of the Application of |) | | |
| Ston | nePillar Energy LLC |) Case No. | GA-AG | . G |
| for a | a Certificate or Renewal Certificate to Provide |) | - 011.110 | |
| Con | mpetitive Retail Natural Gas Service in Ohio. |) | | |
| | | , | | |
| | inty of Delaware | | | |
| Stat | te of Ohio | | | |
| | StonePillar Energy LLC | [Affiant], being duly s | worn/affirmed, hereby state | es that: |
| | The information provided within the certification or certification or certification, and accurate to the best knowledge of affia | | ion and supporting inform | ation is |
| | The applicant will timely file an annual report of its in natural gas pursuant to Sections 4905.10(A), 4911.18(A), | | | feet of |
| | The applicant will timely pay any assessment made prevised Code. | arsuant to Section 4905 | .10 or Section 4911.18(A) |), Ohio |
| | Applicant will comply with all applicable rules and orc pursuant to Title 49, Ohio Revised Code. | lers adopted by the Pub | lic Utilities Commission of | of Ohio |
| | Applicant will cooperate with the Public Utilities Com- consumer complaint regarding any service offered or prov | | staff in the investigation | of any |
| | Applicant will comply with Section 4929.21, Ohio Revis courts and the service of process. | ed Code, regarding cons | ent to the jurisdiction of th | ne Ohio |
| | Applicant will inform the Public Utilities Commission of the certification or certification renewal application within contact person for regulatory or emergency purposes of complaints. | 1 30 days of such materia | il change, including any ch | ange in |
| (8) | Affiant further sayeth naught. | | | |
| | Affiant Signature & Title Touth W | all), | President | |
| | Sworn and subscribed before me this 11 day of | <i>P</i> | | l'ear |
| × × × × × × × × × × × × × × × × × × × | JASON A. GABEL * Notary Public, State of Ohio My commission | Print Name and Title J | ison A GABEL PER | swal SanKa |
| <i>(L)</i> | My Comm. Expires Sept. 1, 2015 | | 1 20() | |

(CRNGS Broker/Aggregator - Version 1.07) Page 7 of 7

EXHIBIT A-14 (Principal Officers, Directors, and Partners)

Matthew W. Allyn President 545 Metro Place South Suite 100 Dublin, Ohio 43017 (614) 507-1268 telephone mallyn@urcenergy.com

EXHIBIT A-15 (Corporate Structure)

StonePillar Energy LLC is an Ohio Limited Liability Company with one single location with an address of 545 Metro Place South, Suite 100, Dublin, Ohio 43017.

EXHIBIT A-16 (Company History)

StonePillar Energy LLC was founded 9/11/2009 as a "spin off" of StonePillar Capital LLC. StonePillar Capital LLC was founded 11/26/2007 as a general utility and business consultant. StonePillar Energy was formed with the purpose of placing existing StonePillar Capital LLC and new clients with lower cost utility providers to further the savings opportunities for the Client.

StonePillar Energy LLC formed a fictitious trade on filed with the Ohio Secretary of Ohio on 3/1/2012 to use the DBA of URC Energy.

Founder and President, Matthew Allyn has worked in the utility and auditing industry for 12+ years and has employed the services of industry experts offering auditing and procurement consulting to residential, small business and large commercial Clients.

Since obtaining PUCO certificates, StonePillar Energy LLC has successfully partnered with industry leaders including but not limited to First Energy Solutions, Constellation Energy and Volunteer Energy.

EXHIBIT A-17 (Articles of Incorporation and Bylaws)

PLEASE SEE ATTACHED



Form 633A Prescribed by the: Ohio Secretary of State

Central Ohio; (614) 466-3910 Toll Free: (877) SOS-FILE. (767-3453)

www.sos.state.oh.us Busserv@sos.state.oh.us

Expedite this form: (select one) Mail form to one of the following:

O Expedite

PO Box 1390

Columbus, OH 43216

Non Expedite PO Box 670

Columbus, OH 43216

ARTICLES OF ORGANIZATION FOR A DOMESTIC LIMITED LIABILITY COMPANY

Filing Fee: \$125.00

| | | | PE. \$ 123.00 | | 12 |
|---------------------------------------|----------------------|-------------------------|--|---------------------------------------|--------|
| CHECK ON YOU | E (6) 9010 | | | | |
| (CHECK ONLY ON. (1) Articles of Or | | n agific | (2) Articles of Organiza | | 1 🤝 |
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| Name of limited liabi | lity company | | | Ę | |
| StonePillar Energy | , LLC | | | | |
| | | r alphreviations: "limi | ted liability company," "limited," "Li.C | C," "L.L.C.," "Ita., "or "Ita" | 1 |
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| | | | | | |
| Effective Date | | (The legal exists | nce of the limited Sublity company | y begins upon the filling | |
| (Optional) | mm/dd/yyyy | of the articles of | on a later date apacified that is no | ot more than ninety days | l |
| | | after filing) | | | |
| This limited liability o | romosov shall exist | t for | | | |
| (Optional) | on perty green only | | Period of Exe | sience | 1 |
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| Purpose | | | | | i |
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| (Optional) | | | | | |
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| • | ditional provision | ns are attached | | | |

Form 533A

Page 1 of 5

Last Revised: 8/21/08

| hereby appoint the following to be S | StonePillar Energy, Name of Limited Liability Statutory Agent upon who | ис |
|---|--|--|
| hereby appoint the following to be S or permitted by statute to be served address of the agent is Charles F. Freiburger Name of Agent 2435 Lane Woods Drive Mailing Address Columbus City If the agent is an individual and u | Name of Limited Liability Statutory Agent upon who | Company m any process, notice or demand required |
| hereby appoint the following to be S or permitted by statute to be served address of the agent is Charles F. Freiburger Name of Agent 2435 Lane Woods Drive Mailing Address Columbus City If the agent is an individual and u | Statutory Agent upon who | m any process, notice or demand required |
| or permitted by statute to be served address of the agent is Charles F. Freiburger Name of Agent 2435 Lane Woods Drive Mailing Address Columbus City If the agent is an individual and u | | • . |
| Name of Agent 2435 Lane Woods Drive Mailing Address Columbus City If the agent is an individual and u | | |
| Name of Agent 2435 Lane Woods Drive Mailing Address Columbus City If the agent is an individual and u | | |
| Mailing Address Columbus City If the agent is an individual and u | | |
| City If the agent is an individual and u | | |
| f the agent is an individual and u | Ohio | 43221 |
| | State | Zip Code |
| ACCEPT | rsing a P.O. Box, check TANCE OF APPOINT | |
| The undersigned, named herein as | the statutory agent for | |
| | StonePillar Energy, | LLC |
| | Name of Limited Liability | Company |
| hereby acknowledges and accepts: | the appointment of agent | for said limited liability company |
| Ch. | 16.6 | |
| | Agant's Signatus | re · |

Form 533A

Page 2 of 5

Last Revised: 8/21/08

By signing and submitting this form to the Ohio Secretary of State, the undersigned hereby certifies that he or she has the requisite authority to execute this document on behalf of the limited liability company identified above.

REQUIRED

Articles and original appointment of agent must be authenticated (signed) by a member, manager or other representative.

Signature

09/11/2009 Date

Charles F. Freiburger, Esq.

Print Name

Signature

Date

Print Name

Signature

Date

Print Name

(See Instructions Below)

Form 533A

Page 3 of 5

Last Revised: 8/21/08

EXHIBIT A-18 (Secretary of State)

PLEASE SEE ATTACHED

DATE: 09/15/2009 DOCUMENT ID 200925701018

DESCRIPTION
ARTICLES OF ORGAZTN/DOM.
PROFIT LIM.LIAB. CO. (LCP)

FJUNG 125.00 EXPED

PENALTY

CERT

COPY .00

Receipt

This is not a bill. Please do not remit payment.

THOMPSON HINE LLP ATTN C R RUSSELL 41 S HIGH ST STE 1700 COLUMBUS, OH 43215

STATE OF OHIO CERTIFICATE

Ohio Secretary of State, Jennifer Brunner

1882727

It is hereby certified that the Secretary of State of Ohio has custody of the business records for

STONEPILLAR ENERGY, LLC

and, that said business records show the filing and recording of:

Document(s)

Document No(s):

ARTICLES OF ORGNZTN/DOM. PROFIT LIMILIAB. CO.

200925701018



United States of America State of Ohio Office of the Secretary of State Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 11th day of September, A.D. 2009.

Ohio Secretary of State

OATE: 10/02/2009 DOCUMENT ID 200927400482

DESCRIPTION SUBSEQUE AGENT

APPOINT/UM/TED/LIABILTY/PARTNER

PENALTY

COPY

Receipt

This is not a bill. Please do not remit payment.

STONEPILLAR CAPITAL LLC PO BOX 1822 POWELL, OH 43065

STATE OF OHIO CERTIFICATE

Ohio Secretary of State, Jennifer Brunner

1882727

It is hereby certified that the Secretary of State of Ohio has custody of the business records for

STONEPILLAR ENERGY, LLC

and, that said business records show the filing and recording of:

Document(s)

SUBSEQUET AGENT APPOINT/LIMITED/LIABILTY/PARTNER

Document No(s):

200927400482



United States of America State of Ohio Office of the Secretary of State Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 1st day of October, A.D.

Ohio Secretary of State



DATE: 04/10/2012

DOCUMENT ID DESCRIPTION TRACE NAME/ORIGINAL FILING (RNO)

FILING 50.00

CERT

COPY .00

Receipt

This is not a bill. Please do not remit payment.

ARN ENTERPRISE LLC URC 545 METRO PLACE S., STE. 100 MATTHEW ALLYN **DUBLIN, OH 43017**

STATE OF OHIO CERTIFICATE

Ohio Secretary of State, Jon Husted

2097661

It is hereby certified that the Secretary of State of Ohio has custody of the business records for

URC ENERGY

and, that said business records show the filing and recording of:

Document(s)

TRADE NAME/ORIGINAL FILING

Date of First Use: Expiration Date:

03/01/2012 04/04/2017

Document No(s):

201210000705

STONEPILLAR ENERGY, LLC 545 METRO PLACE SOUTH, STE. 100

DUBLIN, OH 43017



United States of America State of Ohio Office of the Secretary of State

Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 4th day of April, A.D. 2012.

Ohio Secretary of State

EXHIBIT B-1 (Jurisdictions of Operation)

StonePillar Energy LLC is authorized by the PUCO as a Broker/Aggregator for Natural Gas (Case #10-0020-GA-AGG) and Power (Case #11-1017-EL-AGG) for the entire State of Ohio.



The Public Utilities Commission of Ohio

Ohio Competitive Retail Natural Gas Aggregator/Broker Certificate Revised Renewal

issued pursuant to Case Number(s): 10-0020-GA-AGG

is

Ohio Competitive Retail Natural Gas Aggregator/Broker Certificate Number: 10-178G(1)

Granted to: StonePillar Energy

Whose office or principal place of business is located at: 3982 Powell Road, Suite 102, Powell, OH 43065

And is hereby certified to provide:

Retail Natural Gas Aggregator/Broker Services within the state of Ohlo, for a two-year period.

Certification Effective:

February 6, 2010 Through February 6, 2012

The certification of Ohlo competitive retail natural gas aggregators/brokers is governed by Chapter 49001:1-27 of the Ohlo Administrative Code and section 4929.20 of the Ohio Revised Code.

This Certificate is revocable if all of the conditions set forth in the aforementioned case(s) as well as those under law, are not met.

Certificate entity is subject to all rules and regulations of the commission, now existing or hereafter promulgated.

Witness the seal of the Commission affixed at Columbus, Ohio

Dated: September 14, 2011

By Order of

The Public Utilities Commission of Ohio

Betty McCauley, Secretary

Tanowa M. Troupe, Acting Secretary M. Beth Trombold, Acting Secretary

Form No .CRNGS/AGG/B/R-06

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.

Technician Date Processed CFD 1 4 2011



Paul A. Centolella Cheryl Roberto Steven D. Lesser Andre T. Porter

PUBLIC UTILITIES COMMISSION OF OHIO

Certified as a Competitive Retail Electric Service Provider

REVISED

Certificate Number: 11-343E (1)

Issued Pursuant to Case Number(s):

11-1017-EL-AGG

A certificate as a Competitive Retail Electric Service Provider is hereby granted to Stonepillar Energy whose office or principal place of business is located at 3982 Powell Road, Ste 102, Powell, Ohio 43065 to provide <u>aggregation and power broker</u> services within the State of Ohio effective March 28, 2011.

The certification of competitive retail electric suppliers is governed by Section 4901:1-24-(01-13) of the Ohio Administrative Code, Section 4901:1-21-(01-15) of the Ohio Administrative Code, and Section 4928.08 of the Ohio Revised Code.

This Certificate is revocable if all of the conditions set forth in the aforementioned case(s) are not met.

Subject to all rules and regulations of the Commission, now existing or hereafter promulgated.

Witness the seal of the Commission affixed at Columbus, Ohio.

Dated: September 28, 2011

By Order of

PUBLIC UTILITIES COMMISSION OF OHIO

Betty McCauley, Secretary

Tanowa M. Troupe, Acting Secretary

M. Beth Trombold, Acting Secretary

Certificate Expires: March 28, 2013

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.

Technician Date Processed 1-28-//

180 East Broad Street Columbus, Ohio 43215-3793 614) 466-3016 www.PUCO.ahia.gov

EXHIBIT B-2 (Experience and Plans)

StonePillar Energy LLC does not service or maintain any residential or commercial natural gas accounts. StonePillar Energy is owned and operated by Matthew Allyn, an experienced consultant and auditor within the energy sales and use tax field as well as procurement consulting. StonePillar Energy LLC has and continues to offer reviews of utility usage and billing data to determine if a network of existing approved marketers can offer savings and or process improvements for StonePillar Energy LLC's Clients.

All billing, transfer of service requests and customer credit and or account maintenance will be handled by the supplier and or marketer in which StonePillar Energy LLC places its Clients with for service.

Future plans of StonePillar Energy LLC include leveraging the customer base of another entity owned and operated by Matthew Allyn, MARN Enterprise LLC DBA URC (Utility Refund Corp) to build a significant of silos of power and natural gas accounts in the State of Ohio.

EXHIBIT B-3 (Summary of Experience)

Matthew Allyn, Founder and President of StonePillar Energy LLC, along with a staff of registered Agents, seek to provide general utility savings studies for various Clients. Once a process improvement and or cost savings may be identified, StonePillar Energy LLC will then refer them to a PUCO approved natural gas reseller, supplier or marketer. StonePillar Energy LLC's Agents have vast sales and industry experience in providing general utility consulting to various Clients across the country.

StonePillar Energy LLC carries a \$2,000,000 Error's and Omissions Policy as well as \$2,000,000 in Professional and Officer Liability coverage.

EXHIBIT B-4 (Disclosure of Liabilities and Investigations)

EXHIBIT B-5 (Disclosure of Consumer Protection Violations)

EXHIBIT B-6 (Disclosure of Certification, Denial, Curtailment, Suspension or Revocation)

EXHIBIT C-1 (Annual Reports)

StonePillar Energy LLC is a single member LLC and therefore does not create and or distribute Annual Reports.

EXHIBIT C-2 (SEC Filings)

StonePillar Energy LLC is not required to file with the SEC as it is not a participating member and is a privately held single member LLC.

EXHIBIT C-3 (Financial Statements)

SEE ATTACHED

STONEPILLAR ENERGY LLC Balance Sheet

As of December 31, 2011

| | Total |
|------------------------------|-------------|
| ASSETS | _ |
| Current Assets | |
| Bank Accounts | |
| Checking | 21,201.78 |
| Total Bank Accounts | \$21,201.78 |
| Other Current Assets | 05.40 |
| Uncategorized Asset | 35.19 |
| Total Other Current Assets | \$35.19 |
| Total Current Assets | \$21,236.97 |
| TOTAL ASSETS | \$21,236.97 |
| LIABILITIES AND EQUITY | |
| Liabilities | |
| Total Liabilities | |
| Equity | |
| Retained Earnings | 2,048.96 |
| Net Income | 19,188.01 |
| Total Equity | \$21,236.97 |
| TOTAL LIABILITIES AND EQUITY | \$21,236.97 |

Thursday, May 03, 2012 03:07:43 PM GMT-4 - Accrual Basis

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STONEPILLAR ENERGY LLC Profit & Loss

January - December 2011

| | Total |
|---------------------------------|-------------|
| Income | |
| Commission Income | 44,083.64 |
| Total income | \$44,083.64 |
| Expenses | |
| Automobile | 3,885.60 |
| Bank Charges | 0.20 |
| Charitable Contributions | 500.00 |
| Commissions & Fees | 16,828.59 |
| Dues & Subscriptions | 3,679.75 |
| Total Expenses | \$24,894.14 |
| Net Operating Income | \$19,189.50 |
| Other Expenses | |
| Miscellaneous | 1.49 |
| Total Other Expenses | \$1.49 |
| Net Other Income | \$ -1.49 |
| Net Income | \$19,188.01 |

Thursday, May 03, 2012 03:08:13 PM GMT-4 - Accrual Basis

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EXHIBIT C-4 (Financial Arrangements)

StonePillar Energy LLC does not seek to offer competitive retail natural gas service, but rather review customer utility billings and determine if a lower cost provider would better meet the needs of its Client.

EXHIBIT C-5 (Forecasted Financials)

SEE ATTACHED

EXHIBIT C-5 "Forecasted Financial Statements" **Profit and Loss Projection (3 Years)** STONEPILLAR ENERGY LLC

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| | 2012 | % | 2013 | * | 2014 | * |
|---|--------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|-----------------------------|
| Sales Cost/ Goods Sold (COGS) Gross Profit | \$ 197,850 \$ 197,850 | 100.00% 0.00% 100.00% | \$ 499,514 \$ 499,514 | 100.00% 0.00% 100.00% | \$ 971,154 \$ 971,154 | 100.00% 0.00% 100.00% |
| Operating Expenses Salary (Office & Overhead) | \$ 32.290 | 16.32% | \$ 119,805 | 23.98% | \$ 245,578 | 25.29% |
| Payroll (taxes etc.) | 7.514 | 3.80% | 21,782 | 4.36% | 49,013 | 5.05% |
| Outside Services | 6,445 | 3.26% | 12,478 | 2.50% | 19,777 | 2.04% |
| Supplies (off and operation) | 1,068 | 0.54% | 3,958 | 0.79% | 5,800 | 0.60% |
| Repairs/ Maintenance | 1,500 | 0.76% | 1,500 | 0.30% | 1,500 | 0.15% |
| Advertising | 6,674 | 3.37% | 18,110 | 3.63% | 32,200 | 3.32% |
| Car, Delivery and Travel | 7,949 | 4.02% | 11,782 | 2.36% | 14,620 | 1.51% |
| Accounting and Legal | 9,500 | 4.80% | 12,500 | 2.50% | 25,000 | 2.57% |
| Rent | 12,000 | 6.07% | 12,000 | 2.40% | 15,000 | 1.54% |
| Telephone | 2,911 | 1.47% | 8,551 | 1.71% | 11,885 | 1.22% |
| Utilities | 3,236 | 1.64% | 7,335 | 1.47% | 8,522 | 0.88% |
| Insurance | 1,836 | 0.93% | 4,320 | 0.86% | 8,500 | 0.88% |
| Taxes (real estate etc.) | , | 0.00% | , | 0.00% | ı | 0.00% |
| Interest | ı | 0.00% | 2,344 | 0.47% | • | 0.00% |
| Dues and Subcriptions | 1,520 | 0.77% | 3,440 | 0.69% | 6,200 | 0.64% |
| Bank Charges | 560 | 0.28% | 2,255 | 0.45% | 3,500 | 0.36% |
| Meals and Entertainment | 1,993 | 1.01% | 7,762 | 1.55% | 8,100 | 0.83% |
| Total Expenses | \$ 96,996 | 49.03% | \$ 249,922 | 50.03% | \$ 455,195 | 46.87% |
| Net Profit Before Tax | 100,854 | | 199,500 | | 320,650 | |
| Net Profit After Tax | 100,854 | | 199,500 | | 320,650 | |
| Owner Draw/ Dividends Adi: to Retained Earnings | 10,000 \$ 90,854 | | \$ 174,500 | | \$ 270,650 | |
| | | | | | | ろう |

EXHIBIT C-5 "Forecasted Financial Statements"

Projected Balance Sheet (3 Years) STONEPILLAR ENERGY LLC

| | | 2012 Projected 12/31/12 | | 2013 Projected 12/31/13 | | 2014 Projected 12/31/14 |
|---|---------------|----------------------------|----|----------------------------|-------|----------------------------|
| Assets | | | | | | |
| Current Assets | | | | | | |
| Cash in bank | \$ | 90,854 | \$ | 265,354 | \$ | 536,004 |
| Accounts receivable | | 26,432 | | 49,951 | | 78,850 |
| Inventory | | - | | • | | - |
| Prepaid expenses | | - | | - | | - |
| Other current assets Total Current Assets | \$ | 117,286 | S | 315,305 | \$ | 614,854 |
| TOTAL CUITORIC ASSERS | -9 | 112,200 | 4 | 3 10,000 | 3 | 014,004 |
| Fixed Assets | | | | | | |
| Machinery & equipment | \$ | 8,700 | \$ | 16,250 | \$ | 16,250 |
| Furniture & fixtures | | 6,640 | | 9,820 | | 9,820 |
| Leasehold improvements | | | | • | | - |
| Land & buildings | | - | | - | | • |
| Other fixed assets | | 19,500 | | 55,000 | | 55, 000 |
| (LESS accumulated depreciation on | | | | | | |
| all fixed assets) | | (4,500) | | (15,200) | | (15,200) |
| Total Fixed Assets (net of | | | | | | |
| depreciation) | _\$ | 30,340 | \$ | 65,870 | \$ | 65,870 |
| Other Assets | | | | | | |
| Intangibles | s | _ | \$ | | \$ | |
| Deposits | Ψ | - | Ψ. | _ | Ψ | |
| Goodwill | | 20,000 | | 30,000 | | 40,000 |
| Other | | | | 54,000 | | 72,000 |
| Total Other Assets | \$ | 20,000 | \$ | 30,000 | \$ | 40,000 |
| TOTAL Assets | \$ | 50,340 | ¢ | 95,870 | \$ | 105,870 |
| I DINE ASSOC | | 00,070 | ų. | 30,070 | φ | 100,010 |
| Liabilities and Equity | | | | | | |
| Current Liabilities | | | | | | |
| Accounts payable | \$ | 38,500 | \$ | 71,000 | \$ | 99,789 |
| Interest payable | • | , | • | , | • | |
| Taxes payable | | - | | - | | = |
| Notes, short-term (due within 12 | | | | | | |
| months) | | | | - | | • |
| Current part, long-term debt | | • | | • | | - |
| Other current liabilities | | | | | | |
| Total Current Liabilities | \$ | 38,500 | \$ | 71,000 | \$ | 99,789 |
| Long-term Debt | | | | | | |
| Bank loans payable | \$ | _ | \$ | _ | \$ | |
| Notes payable to stockholders | Ψ | | Ψ | • | Ψ | - |
| LESS: Short-term portion | | | | _ | | _ |
| Other long term debt | | | | _ | | |
| Total Long-term Debt | \$ | | \$ | - | \$ | |
| - | | | | - | | |
| Total Liabilities | \$ | 38,500 | \$ | 71,000 | \$ | 99,789 |
| Owners' Equity | | | | | | |
| Invested capital | \$ | 50,000 | \$ | 75,000 | \$ | 10,000 |
| Retained earnings - beginning | ~ | 90,584 | - | 231,053 | * | 465,959 |
| Retained earnings - current | | | | | | , |
| Total Owners' Equity | \$ | 140,584 | \$ | 306,053 | \$ | 475,959 |
| T-4-11 t-L18841 - 6 m 14 . | | - 44 64 | | | - | |
| Total Liabilities & Equity | \$ | 179,084 | \$ | 377,053 | \$ | 575,748 |

part all

EXHIBIT C-6 (Credit Rating)

StonePillar Energy LLC is not currently being reported to any credit rating agency, such as Dunn and Bradstreet) to the best of its knowledge.

EXHIBIT C-7 (Credit Report)

StonePillar Energy LLC is not currently being reported to any credit rating agency, such as Dunn and Bradstreet) to the best of its knowledge.

EXHIBIT C-8 (Bankruptcy Information)

EXHIBIT C-9 (Merger Information)

EXHIBIT D-1 (Operations)

StonePillar Energy LLC acts in the capacity of a utility consultant. Upon reviewing of consumer, residential and or commercial utility usage or utility invoices, StonePillar Energy LLC will work with a network of suppliers (i.e. IGS, First Energy, Direct Energy, Volunteer Energy etc...) to locate a lower coat (if any) and or solutions to better fit the Client's needs.

All credit, customer service, billings and services are provided by the end supplier or marketer. StonePillar Energy LLC simply connects the two parties.

EXHIBIT D-2 (Operations Expertise)

Matthew Allyn, Founder and President, as well as the sales representatives of StonePillar Energy LLC, have a deep and broad background of utility sales and use tax auditing, predominate usage studies and meter analysis. This experience and current customer base are the foundation of the company.

EXHIBIT D-3 (Key Technical Personnel)

Matthew Allyn
President
614-507-1268 direct dial
Background in auditing, financial statement analysis and Six Sigma cost savings programs.