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April 23, 2012

Public Utilities Commission Docketing Division 180 East Broad Street Columbus, Ohio 43215

**RE:** Case No. 12-1134-GA-CRS

In re the Matter of North American Power and Gas, LLC for Certification as a Competitive Retail Natural Gas Supplier Supplemental Confidential Documents Related to Exhibits C-3 and C-5

To Whom It May Concern:

Please find included with this correspondence a redacted version of the supplemental confidential information pursuant to Exhibit C-5 (Forecasted Financial Statements) being filed under seal. The entirety of the supplemental information pursuant to Exhibit C-3 (Financial Statements) will be filed under seal.

Please contact me directly if you have any questions.

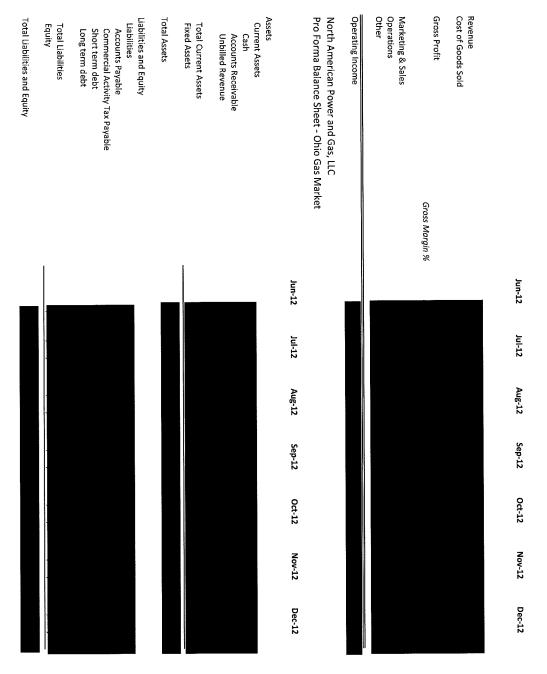
Sincerely,

Margeaux Kimbrough

Enclosure

North American Power and Gas, LLC Pro Forma Income Statement - Ohio Natural Gas Market

Case No. 12-1134-GA-CRS
North American Power and Gas, LLC
Page 1 of 3



| Equity  Total Liabilities and Equity                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Liabilities and Equity Liabilities Accounts Payable Commercial Activity Tax Payable Short term debt Long term debt | Fixed Assets  Total Assets | Assets Current Assets Cash Accounts Receivable Unbilled Revenue | North American Power and Gas, LLC<br>Pro Forma Balance Sheet - Ohio Gas Market | Operating Income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Marketing & Sales<br>Operations<br>Other | Cost or Goods Sold  Gross Profit  Gr | Revenue |
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North American Power and Gas, LLC Pro Forma Income Statement - Ohio Natural Gas Market

Jan-14

Feb-14

Mar-14

|                      | Total Liabilities and Equity                                                                                       |
|----------------------|--------------------------------------------------------------------------------------------------------------------|
|                      | Total Liabilities Equity                                                                                           |
|                      | Liabilities and Equity Liabilities Accounts Payable Commercial Activity Tax Payable Short term debt Long term debt |
|                      | Total Assets                                                                                                       |
|                      | Total Current Assets Fixed Assets                                                                                  |
|                      | Carreir Assets Cash Accounts Receivable Unbilled Revenue                                                           |
|                      | Assets                                                                                                             |
| Jan-14 Feb-14 Mar-14 |                                                                                                                    |
|                      | North American Power and Gas, LLC<br>Pro Forma Balance Sheet - Ohio Gas Market                                     |
|                      | Operating Income                                                                                                   |
|                      | Marketing & Sales Operations Other                                                                                 |
|                      | Gross Profit Gross Margin %                                                                                        |
|                      | Revenue<br>Cost of Goods Sold                                                                                      |
|                      |                                                                                                                    |

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North American Power and Gas, LLC
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This foregoing document was electronically filed with the Public Utilities

**Commission of Ohio Docketing Information System on** 

4/23/2012 3:43:54 PM

in

Case No(s). 12-1134-GA-CRS

Summary: Amended Application Redacted Supplemental Exhibit C-5 (Forecasted Financial Statements) electronically filed by Ms. Margeaux Kimbrough on behalf of North American Power and Gas, LLC