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April 23, 2012

Public Utilities Commission  
Docketing Division  
180 East Broad Street  
Columbus, Ohio 43215

**RE: Case No. 12-1134-GA-CRS**  
**In re the Matter of North American Power and Gas, LLC for**  
**Certification as a Competitive Retail Natural Gas Supplier**  
**Supplemental Confidential Documents Related to Exhibits C-3 and C-5**

To Whom It May Concern:

Please find included with this correspondence a redacted version of the supplemental confidential information pursuant to Exhibit C-5 (Forecasted Financial Statements) being filed under seal. The entirety of the supplemental information pursuant to Exhibit C-3 (Financial Statements) will be filed under seal.

Please contact me directly if you have any questions.

Sincerely,

  
Margeaux Kimbrough

Enclosure

North American Power and Gas, LLC  
 Pro Forma Income Statement - Ohio Natural Gas Market

	Jun-12	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12
Revenue							
Cost of Goods Sold							
Gross Profit							
	<i>Gross Margin %</i>						
Marketing & Sales Operations							
Other							
Operating Income							

North American Power and Gas, LLC  
 Pro Forma Balance Sheet - Ohio Gas Market

	Jun-12	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12
Assets							
Current Assets							
Cash							
Accounts Receivable							
Unbilled Revenue							
Total Current Assets							
Fixed Assets							
Total Assets							
Liabilities and Equity							
Liabilities							
Accounts Payable							
Commercial Activity Tax Payable							
Short term debt							
Long term debt							
Total Liabilities							
Equity							
Total Liabilities and Equity							

Case No. 12-1134-GA-CRS  
North American Power and Gas, LLC  
Page 2 of 3

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Case No. 12-1134-GA-CRS  
North American Power and Gas, LLC  
Page 3 of 3

	Jan-14	Feb-14	Mar-14
Revenue			
Cost of Goods Sold			
Gross Profit			
Marketing & Sales			
Operations			
Other			
Operating Income			
North American Power and Gas, LLC			
Pro Forma Balance Sheet - Ohio Gas Market			
Assets			
Current Assets			
Cash			
Accounts Receivable			
Unbilled Revenue			
Total Current Assets			
Fixed Assets			
Total Assets			
Liabilities and Equity			
Liabilities			
Accounts Payable			
Commercial Activity Tax Payable			
Short term debt			
Long term debt			
Total Liabilities			
Equity			
Total Liabilities and Equity			

**This foregoing document was electronically filed with the Public Utilities**

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**in**

**Case No(s). 12-1134-GA-CRS**

Summary: Amended Application Redacted Supplemental Exhibit C-5 (Forecasted Financial Statements) electronically filed by Ms. Margeaux Kimbrough on behalf of North American Power and Gas, LLC