

FILE

UtiliTech, INC.
Utility And Telecommunications Analysis

RECEIVED-DOCKETING DIV

2011 DEC 12 PM 1:06

Public Utilities Commission of Ohio
Docketing Division
180 East Broad Street
Columbus, Ohio 43215-3793

PUCO

Reference: Please post additional documents to UtiliTech, Inc. case 11-5777-EL-AGG) under exhibit C-5, "Forecasted Financial Statements"

To whom it may concern:

At the request of Mr. Mike Belkowski, I have enclosed exhibit C-5 for UtiliTech's aggregator/power broker application. Please post the additional documents to UtiliTech, Inc. case 11-5777-EL-AGG under Exhibit C-5. Please contact Abbey Nyce at Abbey.Nyce@UtiliTech.com if additional information is required. Thank you very much for your attention to this matter, and I apologize for any inconvenience it may have caused not having these documents in the original filing.

Thank you,

Abbey B. Nyce

Abbey Nyce

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.
Technician Date Processed 12/12/11

Enclosure

3020 Penn Avenue • West Lawn, PA 19609
610-777-3200 • Fax 610-777-2699
www.utilitech.com

UtiliTech, Inc.
Income Statement

UtiliTech Projected Income from Electric Brokerage in Ohio

	<u>2011</u>	<u>2012</u>
Sales:		
Telecommunications	-	-
Electric	28,750	48,000
Gas	-	-
Consulting	-	-
	<u>28,750</u>	<u>48,000</u>
 Cost of Goods Sold:		
	<u>9,775</u>	<u>16,320</u>
 Gross Profit	18,975	31,680
 Selling, General & Admin		
	<u>10,925</u>	<u>18,240</u>
 EBITDA	8,050	13,440
 Depreciation		
Amortization		
Interest		
Income Taxes		
	<u>1,725</u>	<u>2,880</u>
 Net Income	<u>6,325</u>	<u>10,560</u>