

CATERPILLAR®

December 2, 2011

Global Purchasing

Caterpillar Inc.

P.O. Box 610 -0000 Mossville, Illinois 61552 ____

10-734-EL-AEC

Public Utilities Commission of Ohio 180 E. Broad Street, 10th Floor Columbus, Ohio 43215

To whom it may concern:

In the matter of the application of The Dayton Power and Light Company ("DP&L") for approval of a Unique Arrangement with Caterpillar Inc. ("Caterpillar"), PUCO Case No. 10-734-EL-AEC:

Caterpillar and DP&L entered into an economic development arrangement that was approved by the Public Utilities Commission of Ohio on April 5, 2011. As part of this arrangement, Caterpillar agreed to construct its facility in Clayton, Ohio to qualify for a Leadership in Energy and Environmental Design ("LEED") certification. In support of this energy efficiency initiative, DP&L agreed to provide energy efficiency incentives and rebates in the amount of up to \$100,000.

Please accept this letter as documentation that Caterpillar agrees to commit the energy and demand savings of Caterpillar's facility at 6611 Hoke Road, Clayton, Ohio that qualifies for LEED certification for integration with DP&L's energy efficiency and demand response program portfolio for purposes of DP&L's compliance with Section 4928.66 of the Ohio Revised Code.

Sincerely,

Mark Kelly

Energy Commodity Manager

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PUCO