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November 28, 2011

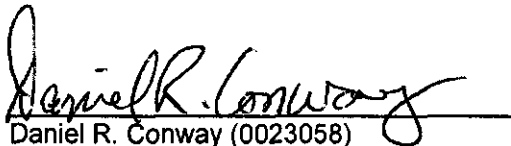
Ms. Betty McCauley
Chief, Docketing Division
Public Utilities Commission of Ohio
180 E. Broad Street
Columbus, OH 43215

**RE: Case 11-3002-EL-MER: The AES Corp., Dolphin
Sub, Inc., DPL Inc., The Dayton Power and Light
Company**

Dear Ms. McCauley:

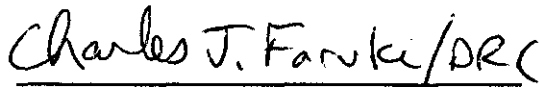
The above-referenced entities hereby notify the Public Utilities Commission of Ohio that the transaction approved by the Commission in Case 11-3002-EL-MER on November 22, 2011, was consummated on November 28, 2011.

Sincerely,



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