



The Public Utilities Commission of Ohio

**PUCO USE ONLY**

Date Received	Case Number	Version
	11-3188-EL-AGG	August 2004

**CERTIFICATION APPLICATION FOR AGGREGATORS/POWER BROKERS**

Please print or type all required information. Identify all attachments with an exhibit label and title (Example: Exhibit A-5 Experience). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division; 180 East Broad Street, Columbus, Ohio 43215-3793.

**This PDF form is designed so that you may input information directly onto the form.  
You may also download the form, by saving it to your local disk, for later use.**

**A. APPLICANT INFORMATION**

**A-1 Applicant's legal name, address, telephone number and web site address**

Legal Name Jennifer Nixon  
Address 1233 Weybridge Rd, Columbus, OH 43220  
Telephone # (614) 467-0397 Web site address (if any) \_\_\_\_\_

**A-2 List name, address, telephone number and web site address under which Applicant will do business in Ohio**

Legal Name American Energy Consulting LLC  
Address 1233 Weybridge Rd, Columbus, OH 43220  
Telephone # (614) 467-0397 Web site address (if any) \_\_\_\_\_

**A-3 List all names under which the applicant does business in North America**

Jennifer Nixon  
\_\_\_\_\_  
\_\_\_\_\_

**A-4 Contact person for regulatory or emergency matters**

Name Daniel Nixon  
Title Director

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.

Technician M Date Processed MAY 26 2011

PUCO

2011 MAY 26 PM 3:07

RECEIVED-DOCKETING DIV

Business address 1233 Weybridge Rd, Columbus, OH 43220

Telephone # (614) 467-0397

Fax # (866) 439-0495

E-mail address (if any) \_\_\_\_\_

**A-5 Contact person for Commission Staff use in investigating customer complaints**

Name Daniel Nixon

Title Director

Business address 1233 Weybridge Rd, Columbus, OH 43220

Telephone # (614) 467-0397

Fax # (866) 439-0495

E-mail address (if any) \_\_\_\_\_

**A-6 Applicant's address and toll-free number for customer service and complaints**

Customer Service address 1233 Weybridge Rd, Columbus, Ohio 43220

Toll-free Telephone # (866) 439-0495

Fax # (866) 439-0495

E-mail address (if any) \_\_\_\_\_

**A-7 Applicant's federal employer identification number # 452217903**

**A-8 Applicant's form of ownership (check one)**

☐ Sole Proprietorship

☐ Partnership

☐ Limited Liability Partnership (LLP)

☐ Limited Liability Company (LLC)

☐ Corporation

☐ Other \_\_\_\_\_

**A-9 (Check all that apply) Identify each electric distribution utility certified territory in which the applicant intends to provide service, including identification of each customer class that the applicant intends to serve, for example, residential, small commercial, mercantile commercial, and industrial. (A mercantile customer, as defined in (A) (19) of Section 4928.01 of the Revised Code, is a commercial customer who consumes more than 700,000 kWh/year or is part of a national account in one or more states).**

**☐ First Energy**

☐ Ohio Edison

☐ Residential

☐ Commercial

☐ Mercantile

☐ Industrial

☐ Toledo Edison

☐ Residential

☐ Commercial

☐ Mercantile

☐ Industrial

☐ Cleveland Electric Illuminating

☐ Residential

☐ Commercial

☐ Mercantile

☐ Industrial

☐ Cincinnati Gas & Electric

☐ Residential

☐ Commercial

☐ Mercantile

☐ Industrial

☐ Monongahela Power

☐ Residential

☐ Commercial

☐ Mercantile

☐ Industrial

☐ American Electric Power

☐ Ohio Power

☐ Residential

☐ Commercial

☐ Mercantile

☐ Industrial

☐ Columbus Southern Power

☐ Residential

☐ Commercial

☐ Mercantile

☐ Industrial

☐ Dayton Power and Light

☐ Residential

☐ Commercial

☐ Mercantile

☐ Industrial

- A-10 Provide the approximate start date that the applicant proposes to begin delivering services

June 28, 2011

**PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:**

- A-11 **Exhibit A-11 "Principal Officers, Directors & Partners"** provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-12 **Exhibit A-12 "Corporate Structure,"** provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers and companies that aggregate customers in North America.
- A-13 **Exhibit A-13 "Company History,"** provide a concise description of the applicant's company history and principal business interests.
- A-14 **Exhibit A-14 "Articles of Incorporation and Bylaws,"** if applicable, provide the articles of incorporation filed with the state or jurisdiction in which the Applicant is incorporated and any amendments thereto.
- A-15 **Exhibit A-15 "Secretary of State,"** provide evidence that the applicant has registered with the Ohio Secretary of the State.

## **B. APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE**

**PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:**

- B-1 **Exhibit B-1 "Jurisdictions of Operation,"** provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail or wholesale electric services including aggregation services.
- B-2 **Exhibit B-2 "Experience & Plans,"** provide a description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.

**B-3** **Exhibit B-3 "Summary of Experience,"** provide a concise summary of the applicant's experience in providing aggregation service(s) including contracting with customers to combine electric load and representing customers in the purchase of retail electric services. (e.g. number and types of customers served, utility service areas, amount of load, etc.).

**B-4** **Exhibit B-4 "Disclosure of Liabilities and Investigations,"** provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services it is seeking to be certified to provide.

**B-5** Disclose whether the applicant, a predecessor of the applicant, or any principal officer of the applicant have ever been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.

☒ No      ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-5 "Disclosure of Consumer Protection Violations"** detailing such violation(s) and providing all relevant documents.

**B-6** Disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail or wholesale electric service including aggregation service denied, curtailed, suspended, revoked, or cancelled within the past two years.

☒ No      ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation"** detailing such action(s) and providing all relevant documents.

## **C. APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE**

**PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:**

**C-1** **Exhibit C-1 "Annual Reports,"** provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information in Exhibit C-1 or indicate that Exhibit C-1 is not applicable and why.

**C-2** **Exhibit C-2 "SEC Filings,"** provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.

- C-3** **Exhibit C-3 “Financial Statements,”** provide copies of the applicant’s two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business.
- C-4** **Exhibit C-4 “Financial Arrangements,”** provide copies of the applicant's financial arrangements to conduct CRES as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.,).
- C-5** **Exhibit C-5 “Forecasted Financial Statements,”** provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant’s CRES operation, along with a list of assumptions, and the name, address, e-mail address, and telephone number of the preparer.
- C-6** **Exhibit C-6 “Credit Rating,”** provide a statement disclosing the applicant’s credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody’s Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant’s parent or affiliate organization that guarantees the obligations of the applicant.
- C-7** **Exhibit C-7 “Credit Report,”** provide a copy of the applicant’s credit report from Experion, Dun and Bradstreet or a similar organization.
- C-8** **Exhibit C-8 “Bankruptcy Information,”** provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.

**C-9 Exhibit C-9 "Merger Information,"** provide a statement describing any dissolution or merger or acquisition of the applicant within the five most recent years preceding the application.

Jennifer Nixon  
Signature of Applicant & Title  
Jennifer Nixon

Sworn and subscribed before me this 26<sup>th</sup> day of May, 2011  
Month Year

Ruby B. Jayme  
Signature of official administering oath

RUBY B. JAYME  
Print Name and Title



My commission expires on 12-21-2014

**RUBY B. JAYME**  
Notary Public, State of Ohio  
My Commission Expires 12-21-2014

# **AFFIDAVIT**

State of OH :

County of Franklin \_\_\_\_\_ ss.  
(Town)

Jennifer Nixon, Affiant, being duly sworn/affirmed according to law, deposes and says that:

He/She is the \_\_\_\_\_ (Office of Affiant) of \_\_\_\_\_ (Name of Applicant);

That he/she is authorized to and does make this affidavit for said Applicant,

1. The Applicant herein, attests under penalty of false statement that all statements made in the application for certification are true and complete and that it will amend its application while the application is pending if any substantial changes occur regarding the information provided in the application.
2. The Applicant herein, attests it will timely file an annual report with the Public Utilities Commission of Ohio of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Division (A) of Section 4905.10, Division (A) of Section 4911.18, and Division (F) of Section 4928.06 of the Revised Code.
3. The Applicant herein, attests that it will timely pay any assessments made pursuant to Sections 4905.10, 4911.18, or Division F of Section 4928.06 of the Revised Code.
4. The Applicant herein, attests that it will comply with all Public Utilities Commission of Ohio rules or orders as adopted pursuant to Chapter 4928 of the Revised Code.
5. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the Applicant.
6. The Applicant herein, attests that it will fully comply with Section 4928.09 of the Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
7. The Applicant herein, attests that it will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
8. The Applicant herein, attests that it will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
9. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
10. If applicable to the service(s) the Applicant will provide, the Applicant herein, attests that it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio. (Only applicable if pertains to the services the Applicant is offering)

11. The Applicant herein, attests that it will inform the Commission of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating customer complaints.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief and that he/she expects said Applicant to be able to prove the same at any hearing hereof.

Jennifer Nixon

Signature of Affiant & Title

Jennifer Nixon

Sworn and subscribed before me this 26<sup>th</sup> day of May, 2011  
Month Year

Ruby B Jayme

Signature of official administering oath

RUBY B JAYME  
Print Name and Title

My commission expires on 12-21-2014



**RUBY B. JAYME**  
Notary Public, State of Ohio  
My Commission Expires 12-21-2014



A-11

Daniel A Nixon, Director  
1233 Weybridge Rd, Columbus, OH 43220 Phone: 740-507-7703

A-12

American Energy Consulting LLC is located in Columbus, Ohio. The day to day operations will be directed by Daniel Nixon. There are not currently any affiliate or subsidiary companies.

A-13

American Energy Consulting LLC is a newly formed company. The applicant currently is employed in the healthcare industry. The experience and direction for American Energy Consulting LLC will be guided by Daniel Nixon.

A-14

Articles of Incorporation filed with the Ohio Secretary of State attached.

A-15

Articles of Incorporation filed with the Ohio Secretary of State attached.

B-1

Not Applicable.

B-2

Daniel Nixon has been working with other licensed/certified companies in the Commercial Electricity and Natural Gas Brokerage Capacity during the last two years. Daniel Nixon has experience working with over 6 different energy suppliers and various energy programs. American Energy Consulting LLC will establish agreements with Certified/Licensed Retail Electric Suppliers in the State of Ohio. The company will contract end users directly with the Retail Electric Providers. All billing statements will be issued by the Retail Electric Provider and/or Utility to the end users. American Energy Consulting LLC will respond to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Ohio Revised Code.

B-3

Not Applicable. No aggregation services provided.

**B-4**

There are NO matters that could adversely impact the applicant's financial or operational status or ability to provide the services it is seeking to be certified to provide.

**B-5**

NO

**B-6**

NO

**C-1**

Not Applicable. American Energy Consulting LLC is a newly formed debt-free company.

**C-2**

Not Applicable. American Energy Consulting LLC is a newly formed debt-free company.

**C-3**

Not Applicable. American Energy Consulting LLC is a newly formed debt-free company.

**C-4**

PNC Business Banking Document Attached  
Lloyd's of London-Commercial General Liability Insurance Attached

**C-5**

See attached Balance Sheet, Income Statement, Cash Flow Statement, and Assumptions. Forecasted Financial Statements prepared by Daniel Nixon, 1233 Weybridge Rd, Columbus, Ohio 43220. Phone: 740-507-7703 E-mail: [abenixon@gmail.com](mailto:abenixon@gmail.com)

**C-6**

Not Applicable. American Energy Consulting LLC is a newly formed debt-free company.

**C-7**

See attached credit report.

C-8

Not Applicable

A-14  
A-15

\*201112600700\*

DATE:	DOCUMENT ID	DESCRIPTION	FILING	EXPED	PENALTY	CERT	COPY
05/09/2011	201112600700	ARTICLES OF ORGNZTN/DOM. PROFIT LIM.LIAB. CO. (LCP)	125.00	.00	.00	.00	.00

**Receipt**

This is not a bill. Please do not remit payment.

AMERICAN ENERGY CONSULTING, LLC  
1233 WEYBRIDGE RD  
COLUMBUS, OH 43220

**STATE OF OHIO  
CERTIFICATE**

**Ohio Secretary of State, Jon Husted**

**2018674**

It is hereby certified that the Secretary of State of Ohio has custody of the business records for

**AMERICAN ENERGY CONSULTING LLC**

and, that said business records show the filing and recording of:

Document(s)

**ARTICLES OF ORGNZTN/DOM. PROFIT LIM.LIAB. CO.**

Document No(s):

**201112600700**



United States of America  
State of Ohio  
Office of the Secretary of State

Witness my hand and the seal of  
the Secretary of State at Columbus,  
Ohio this 4th day of May, A.D.  
2011.

A handwritten signature in black ink that reads "Jon Husted".

Ohio Secretary of State

C-4



May 13, 2011

AMERICAN ENERGY CONSULTING LLC  
1233 WEYBRIDGE RD  
COLUMBUS OH 43220

Dear Customer:

Thank you for selecting PNC Bank for your business checking needs. If you're looking for a total solution for managing your cash flow, we can make it easy...by adding payment processing services from PNC Merchant Services.<sup>1</sup>

A PNC Merchant Services representative will be contacting you within the next 24 hours to discuss our payment processing solutions, which include...

- free next day funding of your Visa and MasterCard transactions to your PNC Bank business checking account<sup>2</sup>
- free online account access and reporting  
...and much more.

Sincerely,

A handwritten signature in black ink, appearing to read "Dave Shorten".

Dave Shorten  
Vice President Sales and Marketing, PNC Merchant Services

<sup>1</sup> Merchant Services provided by PNC Merchant Services Company and are subject to credit approval.

<sup>2</sup> When funding to a PNC Bank business checking account.



LLOYD'S

Insurance effected through:

CFC Underwriting Limited

85 Gracechurch Street

London EC3V 0AA

United Kingdom

This is to Certify that in accordance with the authorisation granted under the Contract (the number of which is specified in the Declaration) to the undersigned by certain Underwriters at Lloyd's, whose names and the proportions underwritten by them, which will be supplied on application, can be ascertained by reference to the said Contract which bears the Seal of Lloyd's Policy Signing Office, and in consideration of the premium specified herein, the said Underwriters are hereby bound, each for his own part and not one for another, their Heirs, Executors and Administrators, to insure in accordance with the terms and conditions contained herein or endorsed hereon.

Notwithstanding anything to the contrary contained herein this Certificate does not cover Loss, Damage or Liability directly or indirectly occasioned by, happening through or in consequence of war, invasion, acts of foreign enemies, hostilities (whether war be declared or not), civil war, rebellion, revolution, insurrection, military or usurped power or confiscation or nationalisation or requisition or destruction of or damage to property by or under the order of any government or public or local authority.

The subscribing Insurers' obligations under Contracts of Insurance to which they subscribe are several and not joint and are limited solely to the extent of their individual subscriptions. The subscribing Insurers are not responsible for the subscription of any co-subscribing Insurer who for any reason does not satisfy all or part of its obligations.

If the Assured shall make any claim knowing the same to be false or fraudulent, as regards amount or otherwise, this Certificate shall become void and all claim hereunder shall be forfeited.

In Witness whereof this Certificate has been signed at the place stated and on the date specified in the Declarations by CFC Underwriting Limited.

Authorised Official

Please examine this Document carefully. If it does not meet your needs, return immediately. In all communications the Number appearing in line one of the Schedule should be quoted. In the event of loss or expense under this Insurance, immediate notice should be given to: CFC Underwriting Limited.

**PRO****DECLARATIONS**

**POLICY NUMBER:** [REDACTED]  
**CONTRACT NUMBERS:** [REDACTED]  
**THE INSURED:** DANIEL A.NIXON DBA AMERICAN ENERGY CONSULTING LLC  
**ADDRESS:** 1233 Weybridge Rd  
Columbus OH 43220  
US  
**THE UNDERWRITERS:** Underwritten by certain underwriters at Lloyd's, broken down as follows:  
In respect of Insuring Clause 1:  

HIS	33	36.46%
BRT	2987	42.31%
MRE	5151	11.54%
CNP	4444	7.69%

In respect of Insuring Clauses 2- 8:  

BRT	2987	70%
AML	2001	15%
MRE	5151	15%

In respect of Insuring Clauses 9 - 10:  

SJC	2003	31.25%
ACE	2488	18.75%
KLN	510	31.25%
MRE	5151	18.75%

**THE INCEPTION DATE:** 00:01 Local Standard Time on 20 May 2011  
**THE EXPIRY DATE:** 00:01 Local Standard Time on 20 May 2012  
**TOTAL PAYABLE:** USD1,047.00  
Broken down as follows:  
Premium: USD1,000.00  
Policy Administration Fee: USD47.00  
**OPTIONAL EXTENDED REPORTING PERIOD PREMIUM:** USD100  
(In respect of Insuring Clauses 1 & 2) (only payable if you choose to exercise this option)  
**BUSINESS ACTIVITIES:** POWER BROKER and as more fully described in the application form dated 12 May 2011 and as held on file by CFC Underwriting Limited  
**LEGAL ACTION:** Worldwide  
**US CLASSIFICATION:** Surplus Lines  
**SURPLUS LINES BROKER:** Tennant Risk Services Insurance Agency LLC  
10 Crossroads Plaza, 2nd Floor  
West Hartford  
OH  
**RETROACTIVE DATE:**  
(In respect of Insuring Clauses 1 & 2)  
**CLAIMS MANAGERS:** Broadspire, a Crawford company  
Email: [newclaims@cfcunderwriting.com](mailto:newclaims@cfcunderwriting.com)  
Phone: +44 (0)1908 302207  
Fax: +44 (0)1908 302208  
Out of Hours Emergency Claims Service: +44 (0)20 7265 4397  
**WORDING:** PRO US v2.3  
**ENDORSEMENTS:** PREMIUM PAYMENT CLAUSE  
SUB PRIME MORTGAGE LENDING EXCLUSION CLAUSE  
FINANCIAL EXCLUSION CLAUSES  
BREACH OF SECURITIES REGULATIONS EXCLUSION CLAUSE

# PRO

## LIMITS OF LIABILITY AND DEDUCTIBLES

### INSURING CLAUSE 1: ERRORS AND OMISSIONS

NO COVER GIVEN

### INSURING CLAUSE 2: EMPLOYEE BENEFITS LIABILITY

**Aggregate limit of liability:** USD1,000,000 including costs and expenses  
**Deductible:** USD500 each and every claim, including costs and expenses

### INSURING CLAUSE 3: THIRD PARTY LIABILITY

**Limit of liability:** USD1,000,000 including costs and expenses  
**Aggregate limit of liability:** USD2,000,000 including costs and expenses  
**Deductible:** USD500 each and every claim, including costs and expenses

### INSURING CLAUSE 4: PRODUCTS LIABILITY

**Aggregate limit of liability:** USD1,000,000 including costs and expenses  
**Deductible:** USD500 each and every claim, including costs and expenses

### INSURING CLAUSE 5: TENANTS' LEGAL LIABILITY

**Aggregate limit of liability:** USD250,000 including costs and expenses  
**Deductible:** USD500 each and every claim, including costs and expenses

### INSURING CLAUSE 6: NON-OWNED & HIRED AUTO LIABILITY

**Limit of liability:** USD1,000,000 including costs and expenses  
**Aggregate limit of liability:** USD2,000,000 including costs and expenses  
**Deductible:** NIL

### INSURING CLAUSE 7: DAMAGE TO HIRED AUTOS LIABILITY

**Aggregate limit of liability:** USD50,000 including costs and expenses  
**Deductible:** USD500 each and every claim, including costs and expenses

### INSURING CLAUSE 8: MEDICAL EXPENSES

**Limit of liability:** USD5,000  
**Deductible:** NIL each and every claim

### INSURING CLAUSE 9: COMMERCIAL PROPERTY

NO COVER GIVEN

### INSURING CLAUSE 10: BUSINESS INTERRUPTION

NO COVER GIVEN



# PROJECTED BALANCE SHEET

American Energy Consulting LLC

**Historical**  
as of June 2011

**Projected**  
as of June 2012

**Projected**  
as of June 2013

## ASSETS

### Current Assets

Cash in bank	\$	5,000
Accounts receivable	-	
Inventory	-	
Prepaid expenses	-	
Other current assets	-	
<b>Total Current Assets</b>	<b>\$</b>	<b>5,000</b>

	13,514
-	
-	
-	
-	
<b>13,514</b>	

	90,794
-	
-	
-	
-	
<b>90,794</b>	

### Fixed Assets

Machinery and equipment	\$	1,000
Furniture and fixtures	-	
Leasehold improvements	-	
Land and buildings	-	
Other fixed assets	-	
(LESS accumulated depreciation on all fixed assets)	-	
<b>Total Fixed Assets (net of depreciation)</b>	<b>\$</b>	<b>1,000</b>

	1,000
-	
-	
-	
-	
-	
<b>1,000</b>	

	1,000
-	
-	
-	
-	
-	
<b>1,000</b>	

### Other Assets

Intangibles	\$	-
Deposits	-	
Goodwill	-	
Other	-	
<b>Total Other Assets</b>	<b>\$</b>	<b>-</b>
<b>TOTAL Assets</b>	<b>\$</b>	<b>6,000</b>

	-
-	
-	
-	
<b>-</b>	
<b>14,514</b>	

	-
-	
-	
-	
<b>-</b>	
<b>91,794</b>	

## LIABILITIES AND EQUITY

### Current Liabilities

--	--

--	--

<b>Historical</b> as of June 2011	
Accounts payable	\$ -
Interest payable	-
Taxes payable	-
Notes, short-term ( <i>due within 12 months</i> )	-
Current part, long-term debt	-
Other current liabilities	1,000
<b>Total Current Liabilities</b>	<b>\$ 1,000</b>

<b>Projected</b> as of June 2012	
	\$ -
	-
	-
	-
	-
	1,000
	<b>\$ 1,000</b>

<b>Projected</b> as of June 2013	
	\$ -
	-
	-
	-
	-
	1,000
	<b>\$ 1,000</b>

**Historical**  
as of June 2011

**Long-Term Debt**

Bank loans payable	\$	-
Notes payable to stockholders		-
LESS: Short-term portion		-
Other long-term debt		-
<b>Total Long-Term Debt</b>	<b>\$</b>	<b>-</b>
<b>Total Liabilities</b>	<b>\$</b>	<b>1,000</b>

**Projected**  
as of June 2012

	\$	-
		-
		-
		-
		-
		-
<b>Total Liabilities</b>	<b>\$</b>	<b>1,000</b>

**Projected**  
as of June 2013

	\$	-
		-
		-
		-
		-
		-
<b>Total Liabilities</b>	<b>\$</b>	<b>1,000</b>

**Owners' Equity**

Invested capital	\$	5,000
Retained earnings - beginning		-
Retained earnings - current		-
<b>Total Owners' Equity</b>	<b>\$</b>	<b>5,000</b>
<b>Total Liabilities and Equity</b>	<b>\$</b>	<b>6,000</b>

	\$	-
		-
		12,514
		12,514
<b>Total Owners' Equity</b>	<b>\$</b>	<b>12,514</b>
<b>Total Liabilities and Equity</b>	<b>\$</b>	<b>13,514</b>

	\$	-
		-
		90,794
		90,794
<b>Total Owners' Equity</b>	<b>\$</b>	<b>90,794</b>
<b>Total Liabilities and Equity</b>	<b>\$</b>	<b>91,794</b>

L-5

# Projected Income Statement

**American Energy Consulting LLC**

**June 10, 2011-June 10, 2012**

Financial Statements in U.S. Dollars

## Revenue

Gross Sales

Less: Sales Returns and Allowances

**Net Sales**

150000	
10000	
	140000

## Cost of Goods Sold

Beginning Inventory

Add: Purchases

Freight-in

Direct Labor

Indirect Expenses

Inventory Available

Less: Ending Inventory

**Cost of Goods Sold**

0	
0	
0	
0	
0	
0	
0	
0	0

**Gross Profit (Loss)**

140000

## Expenses

Advertising

Amortization

Bad Debts

Bank Charges

Charitable Contributions

Commissions

Contract Labor

Depreciation

Dues and Subscriptions

Employee Benefit Programs

Insurance

Interest

Legal and Professional Fees

Licenses and Fees

Miscellaneous

Office Expense

Payroll Taxes

Postage

Rent

Repairs and Maintenance

Supplies

Telephone

Travel

Utilities

Vehicle Expenses

Wages

**Total Expenses**

2000	
1000	
2000	
30000	
15000	
1000	
12000	
2000	
2000	
2000	
2526	
2000	
4060	
300	
3600	
1000	
3000	
3600	
10000	
27400	126486

**Net Operating Income**

13514

## Other Income

Gain (Loss) on Sale of Assets

Interest Income

**Total Other Income**

	0

**Net Income (Loss)**

13514

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# Projected Income Statement

**American Energy Consulting LLC**

**June 10, 2012-June 10, 2013**

Financial Statements in U.S. Dollars

## Revenue

Gross Sales

210000

Less: Sales Returns and Allowances

9996

**Net Sales**

200004

## Cost of Goods Sold

Beginning Inventory

0

Add: Purchases

0

Freight-in

0

Direct Labor

0

Indirect Expenses

0

Inventory Available

0

Less: Ending Inventory

0

**Cost of Goods Sold**

0

**Gross Profit (Loss)**

200004

## Expenses

Advertising

2000

Amortization

Bad Debts

Bank Charges

Charitable Contributions

Commissions

42000

Contract Labor

0

Depreciation

Dues and Subscriptions

1000

Employee Benefit Programs

7200

Insurance

2000

Interest

Legal and Professional Fees

500

Licenses and Fees

500

Miscellaneous

Office Expense

2000

Payroll Taxes

26400

Postage

300

Rent

3600

Repairs and Maintenance

Supplies

1000

Telephone

3000

Travel

3600

Utilities

Vehicle Expenses

0

Wages

27400

**Total Expenses**

122500

**Net Operating Income**

77504

## Other Income

Gain (Loss) on Sale of Assets

Interest Income

**Total Other Income**

0

**Net Income (Loss)**

77504






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## Equifax Credit Report™ for Jennifer K. Nixon

As of: 05/25/2011.

Available until: 06/24/2011

Confirmation #: 1645172826

Report Does Not Update

**▲ Important.** Please print this report as it will only be available for you to view during this session with Equifax. If you would like to view this credit report online free for 30 days, [click here](#).

Section Title	Section Description
1. <a href="#">Credit Summary</a>	Summary of account activity
2. <a href="#">Account Information</a>	Detailed account information
3. <a href="#">Inquiries</a>	Companies that have requested or viewed your credit information
4. <a href="#">Negative Information</a>	Bankruptcies, liens, garnishments and other judgments
5. <a href="#">Personal Information</a>	Personal data, addresses, employment history
6. <a href="#">Dispute File Information</a>	How to dispute information found on this credit report
7. <a href="#">Summary of Your Rights Under the FCRA</a>	Summary of Your Rights Under the FCRA
8. <a href="#">Remedying the Effects of Identity Theft</a>	Remedying the Effects of Identity Theft
9. <a href="#">Your Rights Under State Law</a>	Your Rights Under State Law

## Credit Summary

Your Equifax Credit Summary highlights the information in your credit file that is most important in determining your credit standing by distilling key credit information into one easy-to-read summary.

## Accounts

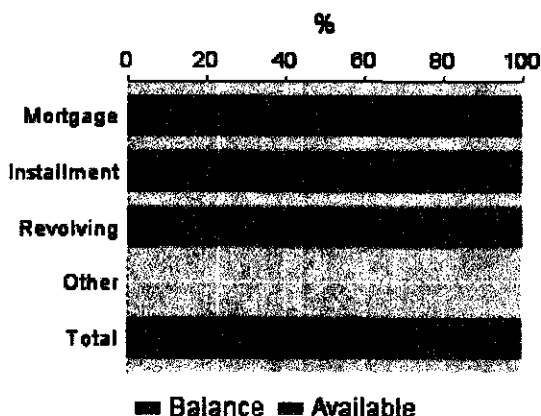
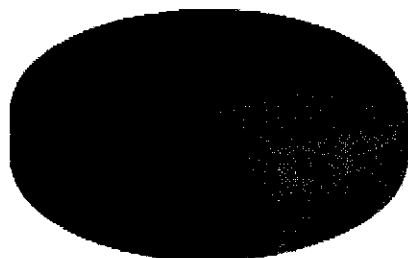
Lenders usually take a positive view of individuals with a range of credit accounts - car loan, credit cards, mortgage, etc. - that have a record of timely payments. However, a high debt to credit ratio on certain types of revolving (credit card) accounts and installment loans will typically have a negative impact.

Open Accounts	Total Number	Balance	Available <sup>2</sup>	Credit Limit <sup>2</sup>	Debt to Credit Ratio	Monthly Payment Amount <sup>2</sup>	Accounts with a Balance
<a href="#">Mortgage</a>	1	\$111,940	\$0	\$118,900	94%	\$938	1
<a href="#">Installment</a>	4	\$35,990	\$0	\$54,716	66%	\$783	3
<a href="#">Revolving</a>	8	\$2,283	\$29,917	\$32,200	7%	\$39	3
<a href="#">Other</a>	0	\$0	N/A	N/A	N/A	\$0	0
<b>Total</b>	<b>13</b>	<b>\$150,213</b>	<b>\$29,917</b>	<b>\$205,816</b>	<b>73%</b>	<b>\$1,760</b>	<b>7</b>

**Debt by Account Type**
**Debt to Credit Ratio by Account Type**



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- Mortgage-75% ● Installment-24%
- Revolving-2% ● Other-0%

## Account Age

Usually, it is a good idea to keep your oldest credit account open, as a high average account age generally demonstrates stability to lenders. Also, especially if you have been managing credit for a short time, opening many new accounts will lower your average account age and may have a negative impact.

**Length of Credit History** 11 Years, 0 Months

**Average Account Age** 5 Years, 8 Months

**Oldest Account** BANK OF AMERICA (Opened 05/2000)

**Most Recent Account** CHASE BANK USA, NA (Opened 02/2011)

## Inquiries - Requests for your Credit History

Numerous inquiries on your credit file for new credit may cause you to appear risky to lenders, so it is usually better to only seek new credit when you need it. Typically, lenders distinguish between inquiries for a single loan and many new loans in part by the length of time over which the inquiries occur. So, when rate shopping for a loan it's a good idea to do it within a focused period of time.

**Inquiries in the Last 2 Years** 1

**Most Recent Inquiry** CHASE BANK USA N.A. (02/19/11)

## Potentially Negative Information

Late payments, collections and public records can have a negative impact on your credit standing. The more severe and recent they are, the more negative the potential impact might be.

**Public Records** 0

**Negative Accounts** 0

**Collections** 0

## Mortgage Accounts

Mortgage accounts include first mortgages, home equity loans, and any other loans secured by real estate you own.

## Open Accounts

Account Name	Account Number	Date Opened	Balance	Date Reported	Past Due	Status	Credit Limit
HUNTINGTON MTG COMPA	203000543XXXX	01/2007	\$111,940	05/2011		PAYS AS AGREED	