

NO
FILE



The Public Utilities Commission of Ohio

PUCO		
Date Received	Case Number	Version
10-27-98	EL-AGG	August 2004

CERTIFICATION APPLICATION FOR AGGREGATORS/POWER BROKERS

Please print or type all required information. Identify all attachments with an exhibit label and title (Example: Exhibit A-5 Experience). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division; 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may input information directly onto the form. You may also download the form, by saving it to your local disk, for later use.

A. APPLICANT INFORMATION

A-1 Applicant's legal name, address, telephone number and web site address

Legal Name Arc Energy, Inc.
Address 2600 Oakstone Dr., Columbus, Oh. 43231
Telephone # (614) 776-6221 Web site address (if any) (N/A at present)

A-2 List name, address, telephone number and web site address under which Applicant will do business in Ohio

Legal Name Arc Energy, Inc.
Address 260 Oakstone Dr., Columbus, Oh. 43231
Telephone # (614) 776-6221 Web site address (if any) (N/A at present)

A-3 List all names under which the applicant does business in North America

Arc Energy, Inc.

A-4 Contact person for regulatory or emergency matters

Name Chris George
Title President

PUCO

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This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.
Technician SMS Date Processed 11/23/10

Business address 2600 Oakstone Dr., Columbus, Oh. 43231

Telephone # (614) 776-5221

Fax # (614) 776-5310

E-mail address (if any) (N/A at present)

A-5 Contact person for Commission Staff use in investigating customer complaints

Name Chris George

Title President

Business address 2600 Oakstone Dr., Columbus, Oh. 43231

Telephone # (614) 776-5221

Fax # (614) 776-5310

E-mail address (if any) cgeorgeclose@hotmail.com

A-6 Applicant's address and toll-free number for customer service and complaints

Customer Service address 2600 Oakstone Dr., Columbus, Oh. 43231

Toll-free Telephone # _____

Fax # (614) 766-5310

E-mail address (if any) cgeorgeclose@hotmail.com

A-7 Applicant's federal employer identification number # 273912367

A-8 Applicant's form of ownership (check one)

☐ Sole Proprietorship

☐ Partnership

☐ Limited Liability Partnership (LLP)

☐ Limited Liability Company (LLC)

☒ Corporation

☐ Other _____

A-9 (Check all that apply) Identify each electric distribution utility certified territory in which the applicant intends to provide service, including identification of each customer class that the applicant intends to serve, for example, residential, small commercial, mercantile commercial, and industrial. (A mercantile customer, as defined in (A) (19) of Section 4928.01 of the Revised Code, is a commercial customer who consumes more than 700,000 kWh/year or is part of a national account in one or more states).

■ First Energy

■ Ohio Edison	✓ Residential	✓ Commercial	✓ Mercantile	✓ Industrial
■ Toledo Edison	✓ Residential	✓ Commercial	✓ Mercantile	✓ Industrial
■ Cleveland Electric Illuminating	✓ Residential	✓ Commercial	✓ Mercantile	✓ Industrial
■ Cincinnati Gas & Electric	✓ Residential	✓ Commercial	✓ Mercantile	✓ Industrial
■ Monongahela Power	✓ Residential	✓ Commercial	✓ Mercantile	✓ Industrial
■ American Electric Power				
■ Ohio Power	✓ Residential	✓ Commercial	✓ Mercantile	✓ Industrial
■ Columbus Southern Power	✓ Residential	✓ Commercial	✓ Mercantile	✓ Industrial
■ Dayton Power and Light	✓ Residential	✓ Commercial	✓ Mercantile	✓ Industrial

- A-10 Provide the approximate start date that the applicant proposes to begin delivering services
January 1, 2011

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- A-11 **Exhibit A-11 "Principal Officers, Directors & Partners"** provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-12 **Exhibit A-12 "Corporate Structure,"** provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers and companies that aggregate customers in North America.
- A-13 **Exhibit A-13 "Company History,"** provide a concise description of the applicant's company history and principal business interests.
- A-14 **Exhibit A-14 "Articles of Incorporation and Bylaws,"** if applicable, provide the articles of incorporation filed with the state or jurisdiction in which the Applicant is incorporated and any amendments thereto.
- A-15 **Exhibit A-15 "Secretary of State,"** provide evidence that the applicant has registered with the Ohio Secretary of the State.

B. APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- B-1 **Exhibit B-1 "Jurisdictions of Operation,"** provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail or wholesale electric services including aggregation services.
- B-2 **Exhibit B-2 "Experience & Plans,"** provide a description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.

B-3 **Exhibit B-3 "Summary of Experience."** provide a concise summary of the applicant's experience in providing aggregation service(s) including contracting with customers to combine electric load and representing customers in the purchase of retail electric services. (e.g. number and types of customers served, utility service areas, amount of load, etc.).

B-4 **Exhibit B-4 "Disclosure of Liabilities and Investigations."** provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services it is seeking to be certified to provide.

B-5 Disclose whether the applicant, a predecessor of the applicant, or any principal officer of the applicant have ever been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.

☐ No ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-5 "Disclosure of Consumer Protection Violations"** detailing such violation(s) and providing all relevant documents.

B-6 Disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail or wholesale electric service including aggregation service denied, curtailed, suspended, revoked, or cancelled within the past two years.

☐ No ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation"** detailing such action(s) and providing all relevant documents.

C. APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

C-1 **Exhibit C-1 "Annual Reports,"** provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information in Exhibit C-1 or indicate that Exhibit C-1 is not applicable and why.

C-2 **Exhibit C-2 "SEC Filings,"** provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.

- C-3 **Exhibit C-3 "Financial Statements."** provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business.
- C-4 **Exhibit C-4 "Financial Arrangements."** provide copies of the applicant's financial arrangements to conduct CRES as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.,).
- C-5 **Exhibit C-5 "Forecasted Financial Statements."** provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant's CRES operation, along with a list of assumptions, and the name, address, e-mail address, and telephone number of the preparer.
- C-6 **Exhibit C-6 "Credit Rating."** provide a statement disclosing the applicant's credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant.
- C-7 **Exhibit C-7 "Credit Report."** provide a copy of the applicant's credit report from Experian, Dun and Bradstreet or a similar organization.
- C-8 **Exhibit C-8 "Bankruptcy Information."** provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.

C-9 Exhibit C-9 "Merger Information." provide a statement describing any dissolution or merger or acquisition of the applicant within the five most recent years preceding the application.


Signature of Applicant & Title

Sworn and subscribed before me this 23 day of November, 2010
Month Year


Signature of official administering oath

Paul S. Wittenberg
Print Name and Title Notary Public

My commission expires on _____



PAUL S. WITTENBERG
Notary Public
In and for the State of Ohio
My Commission Expires
June 20, 2011

AFFIDAVIT

State of Ohio :

Columbus ss.
(Town)

County of Franklin :

Christopher J. George, Affiant, being duly sworn/affirmed according to law, deposes and says that:

He/She is the President (Office of Affiant) of Arc Energy, Inc. (Name of Applicant);

That he/she is authorized to and does make this affidavit for said Applicant,

1. The Applicant herein, attests under penalty of false statement that all statements made in the application for certification are true and complete and that it will amend its application while the application is pending if any substantial changes occur regarding the information provided in the application.
2. The Applicant herein, attests it will timely file an annual report with the Public Utilities Commission of Ohio of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Division (A) of Section 4905.10, Division (A) of Section 4911.18, and Division (F) of Section 4928.06 of the Revised Code.
3. The Applicant herein, attests that it will timely pay any assessments made pursuant to Sections 4905.10, 4911.18, or Division F of Section 4928.06 of the Revised Code.
4. The Applicant herein, attests that it will comply with all Public Utilities Commission of Ohio rules or orders as adopted pursuant to Chapter 4928 of the Revised Code.
5. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the Applicant.
6. The Applicant herein, attests that it will fully comply with Section 4928.09 of the Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
7. The Applicant herein, attests that it will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
8. The Applicant herein, attests that it will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
9. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
10. If applicable to the service(s) the Applicant will provide, the Applicant herein, attests that it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio. (Only applicable if pertains to the services the Applicant is offering)

11. The Applicant herein, attests that it will inform the Commission of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating customer complaints.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief and that he/she expects said Applicant to be able to prove the same at any hearing hereof.



Signature of Affiant & Title

Sworn and subscribed before me this 23 day of November, 2010
Month Year



Signature of official administering oath

Paul S. Wittenberg
Print Name and Title Notary Public

My commission expires on _____



PAUL S. WITTENBERG
Notary Public
In and for the State of Ohio
My Commission Expires
June 20, 2011

Arc Energy, Inc.

Exhibit A-11 "Principal Officers, Director's & Partners"

Christopher George, President

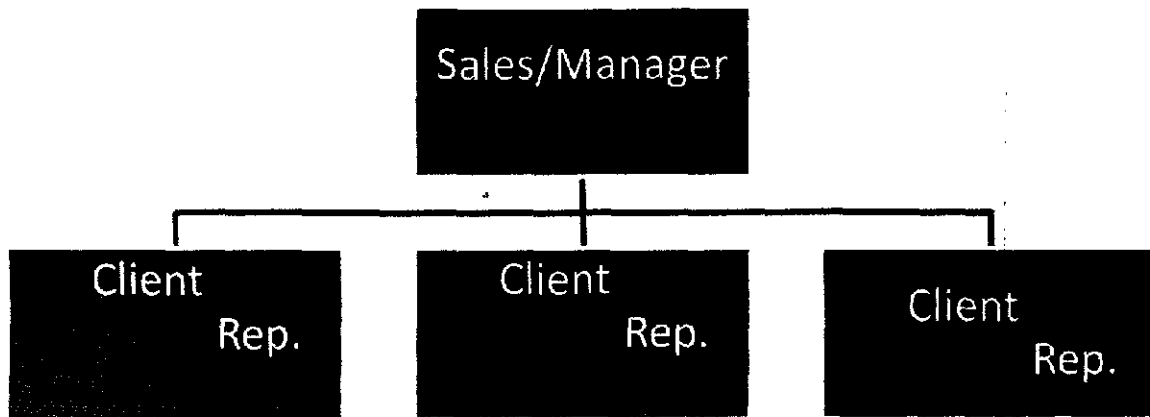
2600 Oakstone Dr.

Columbus, Oh. 43231

Bus: (614) 776-5221

Arc Energy, Inc.

Exhibit A-12 "Corporate Structure"



Arc Energy, Inc.

Exhibit A-13 "Company History"

Being a start-up company as of 01-01-2011, Arc Energy has no business history.

Arc Energy, Inc.

Exhibit A-14 "Articles of Incorporation and Bylaws"

(see pages 13-19)



Prescribed by:

Ohio Secretary of State
Central Ohio: (614) 466-3910
Toll Free: 1-877-SOS-FILE (1-877-767-3453)

www.sos.state.oh.us

e-mail: busserv@sos.state.oh.us

Expedite this Form: (Select One)

Mail Form to one of the Following:

☐ Yes PO Box 1380
Columbus, OH 43216

*** Requires an additional fee of \$100 ***

☐ No PO Box 670
Columbus, OH 43216

INITIAL ARTICLES OF INCORPORATION

(For Domestic Profit or Nonprofit)

Filing Fee \$125.00

THE UNDERSIGNED HEREBY STATES THE FOLLOWING:

(CHECK ONLY ONE (1) BOX)

(1) <input checked="" type="checkbox"/> Articles of Incorporation Profit (113-ARF) ORC 1701	(2) <input type="checkbox"/> Articles of Incorporation Nonprofit (114-ARF) ORC 1702	(3) <input type="checkbox"/> Articles of Incorporation Professional (170-ARP) Profession _____ ORC 1785
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Complete the general information in this section for the box checked above.

FIRST: Name of Corporation Arc Energy, Inc.

SECOND: Location Columbus Franklin
(City) (County)

Effective Date (Optional) 01/01/2011 Date specified can be no more than 90 days after date of filing. If a date is specified, the date must be a date on or after the date of filing.
(mm/dd/yyyy)

☐ Check here if additional provisions are attached

Complete the information in this section if box (2) or (3) is checked. Completing this section is optional if box (1) is checked.

THIRD: Purpose for which corporation is formed

Arc Energy, Inc. is formed to sell various energy services to a variety of clients, to include residential and businesses of various sizes. Acting as a consultant, Arc Energy, Inc. will be a reseller of energy for energy providers and producers.

Complete the information in this section if box (1) or (3) is checked.

FOURTH: The number of shares which the corporation is authorized to have outstanding (Please state if shares are common or preferred and their par value if any)

<u>850</u>	<u></u>	<u>0000</u>
(No. of Shares)	(Type)	(Par Value)

(Refer to instructions if needed)

Completing the information in this section is optional

FIFTH: The following are the names and addresses of the individuals who are to serve as Initial Directors.

Christopher J. George

(Name)

2600 Oakstone Dr.

(Street)

NOTE: P.O. Box Addresses are NOT acceptable.

Columbus

(City)

Ohio

(State)

43231

(Zip Code)

(Name)

(Street)

NOTE: P.O. Box Addresses are NOT acceptable.

(City)

(State)

(Zip Code)

(Name)

(Street)

NOTE: P.O. Box Addresses are NOT acceptable.

(City)

(State)

(Zip Code)

REQUIRED

Must be authenticated
(signed) by an authorized
representative

(See instructions)



Authorized Representative

Christopher J. George

(print name)

11/15/2010

Date

Authorized Representative

(print name)

Date

Authorized Representative

(print name)

Date

ORIGINAL APPOINTMENT OF STATUTORY AGENT

The undersigned, being at least a majority of the incorporators of Arc Energy, Inc.
hereby appoint the following to be statutory agent upon whom any process, notice or demand required or permitted by
statute to be served upon the corporation may be served. The complete address of the agent is

Christopher J. George

(Name)

2600 Oakstone Dr.

(Street)

NOTE: P.O. Box Addresses are NOT acceptable.

Columbus


(City)

Ohio

43231

(Zip Code)

Must be authenticated by an
authorized representative



Authorized Representative

11-15-2010

Date

Authorized Representative

Date

Authorized Representative

Date

ACCEPTANCE OF APPOINTMENT

The Undersigned,

Christopher J. George

, named herein as the

Statutory agent for,

Arc Energy, Inc.

, hereby acknowledges and accepts the appointment of statutory agent for said entity.

Signature:


(Statutory Agent)

**BYLAWS
OF
ARC ENERGY, INC.**

**ARTICLE I
SHAREHOLDERS**

Section 1. Annual Meeting. An annual meeting shall be held once each calendar year for the purpose of electing directors and for the transaction of such other business as may properly come before the meeting. The annual meeting shall be held at the time and place designated by the Board of Directors from time to time.

Section 2. Special Meetings. Special meetings of the shareholders maybe be requested by the Presidents, the Board of Directors, or the holders of a majority of the outstanding voting shares.

Section 3. Notice. Written notice of all shareholder meetings shall be provided under this section or as otherwise required by law. The Notice shall state the place, date, and hour of meeting, and if for a special meeting, the purpose of the meeting. Such notice shall be mailed to all shareholders of record at the address shown on the corporate books, at least 10 days prior to the meeting. Such notice shall be deemed effective when deposited in ordinary U.S. mail, properly addressed, with postage prepaid.

Section 4. Place of Meeting. Shareholders' meetings shall be held at the corporation's principal place of business unless otherwise stated in the notice.

Section 5. Quorum. A majority of the outstanding voting shares, whether represented in person or by proxy, shall constitute a quorum at a shareholders' meeting. In the absence of a quorum, a majority of the represented shares may adjourn the meeting to another time without further notice. If a quorum is represented at an adjourned meeting, any business may be transacted that might have been transacted at the meeting as originally scheduled. The shareholders present at a meeting represented by a quorum may continue to transact business until adjournment, even if the withdrawal of some shareholders results in representation of less than a quorum.

Section 6. Informal Action. Any action required to be taken, or which may be taken, at a shareholders meeting, may be taken without a meeting and without prior notice if a consent in writing, setting forth the action so taken, is signed by the shareholders who own all of the shares entitled to vote with respect to the subject matter of the vote.

ARTICLE II DIRECTORS

Section 1. Number of Directors. The corporation shall be managed by a Board of Directors consisting of 1 director(s).

Section 2. Election and Term of Office. The directors shall be elected at the annual shareholders' meeting. Each director shall serve a term of 2 year(s), or until a successor has been elected and qualified.

Section 3. Quorum. A majority of directors shall constitute a quorum.

Section 4. Adverse Interest. In the determination of a quorum of the directors, or in voting, the adverse interest of a director shall not disqualify the director or invalidate his or her vote.

Section 5. Regular Meeting. An annual meeting shall be held, without notice, immediately following and at the same place as the annual meeting of the shareholders. The Board of Directors may provide, by resolution, for additional regular meetings without notice other than the notice provided by the resolution.

Section 6. Special Meeting. Special meetings may be requested by the President, Vice-President, Secretary, or any two directors by providing five days' written notice by ordinary United States mail, effective when mailed.

Section 7. Informal Action. Any action required to be taken at a meeting of directors, or any action which may be taken at a meeting of directors or of a committee of directors, may be taken without a meeting if a consent in writing setting forth the action so taken, is signed by all of the directors or all of the members of the committee of directors, as the case may be.

Section 8. Removal / Vacancies. A director shall be subject to removal, with or without cause, at a meeting of the shareholders called for that purpose. Any vacancy that occurs on the Board of Directors, whether by death, resignation, removal or any other cause, may be filled by the remaining directors. A director elected to fill a vacancy shall serve the remaining term of his or her predecessor, or until a successor has been elected and qualified.

Section 9. Committees. To the extent permitted by law, the Board of Directors may appoint from its members a committee or committees, temporary or permanent, and designate the duties, powers and authorities of such committees.

ARTICLE III OFFICERS

Section 1. Number of Officers. The officers of the corporation shall be a President, one or more Vice-Presidents (as determined by the Board of Directors), a Secretary, and a Treasurer. Two or more offices may be held by one person.

Section 2. Election and Term of Office. The officers shall be elected annually by the Board of Directors at the first meeting of the Board of Directors following the annual meeting of the shareholders.. Each officer shall serve a one year term or until a successor has been elected and qualified.

Section 3. Removal or Vacancy. The Board of Directors shall have the power to remove an officer or agent of the corporation. Any vacancy that occurs for any reason may be filled by the Board of Directors.

ARTICLE IV CORPORATE SEAL, EXECUTION OF INSTRUMENTS

The corporation shall not have a corporate seal. All instruments that are executed on behalf of the corporation which are acknowledged and which affect an interest in real estate shall be executed by the President or any Vice-President and the Secretary or Treasurer. All other instruments executed by the corporation, including a release of mortgage or lien, may be executed by the President or any Vice-President. Notwithstanding the preceding provisions of this section, any written instrument may be executed by any officer(s) or agent(s) that are specifically designated by resolution of the Board of Directors.

ARTICLE V AMENDMENT TO BYLAWS

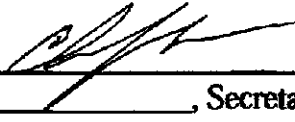
The bylaws may be amended, altered, or repealed by the Board of Directors or the shareholders by a two-thirds majority of a quorum vote at any regular or special meeting; provided however, that the shareholders may from time to time specify particular provisions of the bylaws which shall not be amended or repealed by the Board of Directors.

ARTICLE VI INDEMNIFICATION

Any director or officer who is involved in litigation by reason of his or her position as a director or officer of this corporation shall be indemnified and held harmless by the corporation to the fullest extent authorized by law as it now exists or may subsequently be amended (but, in the case of any such amendment, only to the extent that such amendment permits the corporation to provide broader indemnification rights).

Certification

I certify that the foregoing is a true and correct copy of the bylaws of the above-named corporation, duly adopted by the initial Board of Directors on 11/15/2010.


_____, Secretary

Arc Energy, Inc.

Exhibit A-15 "Secretary of State"

(see page 21)

201032100953

DATE: 11/18/2010	DOCUMENT ID 201032100953	DESCRIPTION DOMESTIC ARTICLES/FOR PROFIT (ARF)	FILING 125.00	EXPED .00	PENALTY .00	CERT .00	COPY .00
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Receipt

This is not a bill. Please do not remit payment.

ARC ENCARGY INC.
ATTN: CHRIS GEORGE
2600 OAKSTONE DR.
COLUMBUS, OH 43231

**STATE OF OHIO
CERTIFICATE**

Ohio Secretary of State, Jennifer Brunner

1977358

It is hereby certified that the Secretary of State of Ohio has custody of the business records for
ARC ENERGY, INC.


and, that said business records show the filing and recording of:

Document(s)
DOMESTIC ARTICLES/FOR PROFIT

Document No(s):
201032100953



United States of America
State of Ohio
Office of the Secretary of State

 In witness my hand and the seal of
the Secretary of State at Columbus,
Ohio this 1st day of January, A.D.
2011.

Ohio Secretary of State

Arc Energy, Inc.

Exhibit B-1 "Jurisdictions of Operations"

As of 11-23-2010, Arc Energy has no jurisdiction in any State. Arc Energy, Inc. is a new business intending to start operations in Ohio on or after 01-01-2011.

Arc Energy, Inc.

Exhibit B-2 "Experience & Plans"

Arc Energy will be calling on Ohio customers to sell electricity services on behalf of certified suppliers. Selling will be done over the phone and face to face appointments. We will be utilizing a staff of no more than 5 energy consultants to obtain business. We do not provide any billing statements. Any customer inquiries, positive or negative, will be rectified by Chris George.

Arc Energy, Inc.

Exhibit B-3 " Summary of Experience"

Arc Energy, Inc. will be a new business with experienced management. Management has 4 years consulting experience in natural gas and over 1 year with electricity, with over 800 customers throughout Ohio, Michigan and Pennsylvania. These for-profit and non-profit clients are scattered throughout AEP, Ohio Edison, Cleveland Electric, Toledo Edison, Dayton Power & Light, and Duke Energy with a current electric load over 70mil. Kwh/yr.

Arc Energy, Inc.

Exhibit B-4 "Disclosure of Liabilities and Investigations"

Arc Energy, Inc., Its Officers and/or Directors have no pending, existing or past pending liabilities or investigations that would adversely affect its ability, either financial or operational, to provide the services it is seeking to be certified to provide.

Arc Energy, Inc.

Exhibit C-1 "Annual Reports"

Arc Energy, Inc. is not a publically traded company and does not have annual reports.

Arc Energy, Inc.

Exhibit C-2 "SEC Filings"

Arc Energy, Inc. is not publically traded, therefore, does not have 10-K/8-K filings with the SEC.

Arc Energy, Inc.

Exhibit C-3 "Financial Statements"

Due to Arc Energy, Inc. tentatively beginning to engage in business on 01-01-2011, there are no financial statements available. Audited or officer certified financial statements covering the life of the business are not available due to the Arc Energy Inc. having a start in the near future.

Arc Energy, Inc.

Exhibit C-4 "Financial Arrangements"

At the time of application and in the foreseeable future, Arc Energy, Inc. will not have any commitments that would affect its ability to conduct CRES business activities. Any corporate banking needs will be handled through Huntington National Bank.

Arc Energy, Inc.

Exhibit C-5 "Forecasted Financial Statements"

Arc Energy, Inc. does not have forecasted financial statements as we are applying for Power Broker status. Arc Energy, Inc. does not have a current CRES operation and will not be taking title to Energy now or in the future.

Arc Energy, Inc.

Exhibit C-6 "Credit Rating"

Due to the start up of Arc Energy, Inc. in the beginning of January 2011, and being privately held, it does not have a rating or registration numbers for any of the major credit rating agencies.

However, the president's personal credit ratings and reports are available if needed or required.

Arc Energy, Inc.

Exhibit C-7 "Credit Report"

Due to the start up of Arc Energy, Inc. in the beginning of January 2011, and being privately held, it does not have a rating or registration numbers for any of the major credit rating agencies.

However, the president's personal credit ratings and reports are available if needed or required.

Arc Energy, Inc.

Exhibit C-8 "Bankruptcy Information"

Arc Energy, Inc. has not sought any type of bankruptcy or protection from creditors.

Arc Energy, Inc.

Exhibit C-9 "Merger Information"

(Not Applicable)