

FILE

2

BEFORE  
PUBLIC UTILITIES COMMISSION OF OHIO

In the Matter of the Application of )  
Indiana Gas Company, Inc. and )  
Vectren Energy Delivery of Ohio, Inc. )  
For Authority to Issue Long-Term )  
Debt, to Issue and Sell Common and/or )  
Preferred Stock, and to Enter into Interest )  
Rate Risk Management Transactions )  
Pursuant to the Previously Approved )  
Financial Services Agreement. )

Case No. 09-655-GA-AIS

PUCO

2010 NOV 17 PM 5:08

RECEIVED-BOOKETING DIV

---

FIRST REPORT OF APPLICANTS INDIANA GAS COMPANY, INC. AND  
VECTREN ENERGY DELIVERY OF OHIO, INC.  
ON EXERCISE OF FINANCING AUTHORITY

---

Pursuant to the Commission's Order in this proceeding dated September 15, 2009 (the "Order"), Applicants submit this report on the exercise of their financing authority granted by the Order.

1. The Order granted authority to Applicants to carry out a financing program during the period from the date of the Order through December 31, 2010. The Order provided that Applicants shall file a report with the Commission on each occasion when they exercise authority granted by the Order. Applicants hereby file their first report under the Order.
2. In September 2010, Indiana Gas Company, Inc. received common equity proceeds from Vectren Utility Holdings Inc. ("VUHI") of approximately \$1.5 million.

This is to certify that the images appearing are an  
accurate and complete reproduction of a case file  
document delivered in the regular course of business.  
Technician AM Date Processed 11/17/10

3. Following the September 2010 equity from VUHI, \$180 million of additional long-term debt financing authority and approximately \$103.5 million of common and/or preferred stock financing authority under the Order remains in effect through December 31, 2010, when the remaining approval under the Order expires.

Dated this 17th day of November, 2010.

**INDIANA GAS COMPANY, INC.  
VECTREN ENERGY DELIVERY OF OHIO, INC.**

By: Robert L. Goocher  
Robert L. Goocher  
Vice President and Treasurer

By: Robert E. Heidorn  
Robert E. Heidorn  
Vice President, General Counsel, and  
Assistant Secretary

Counsel:

Gretchen J. Hummel  
McNees Wallace & Nurick LLC  
Fifth Third Center  
21 East State Street, 17<sup>th</sup> Floor  
Columbus, Ohio 43215  
(614) 469-8000  
[ghummel@mwncmh.com](mailto:ghummel@mwncmh.com)