



Date Received	Renewal Certification Number	ORIGINAL CRS Case Number
		02 - 1683 - GA-CRS

RENEWAL CERTIFICATION APPLICATION COMPETITIVE RETAIL NATURAL GAS SUPPLIERS

Please type or print all required information. Identify all attachments with an exhibit label and title (*Example: Exhibit A-16 - Company History*). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division, 13th Floor, 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may directly input information onto the form. You may also download the form by saving it to your local disk.

SECTION A - APPLICANT INFORMATION AND SERVICES

A-1 Applicant intends to renew its certificate as: (check all that apply)

☒ Retail Natural Gas Aggregator ☒ Retail Natural Gas Broker ☒ Retail Natural Gas Marketer

A-2 Applicant information:

Legal Name Interstate Gas Supply, Inc.
Address 5020 Bradenton Ave., Dublin, OH 43017 / 6100 Emerald Parkway, Dublin, OH 43016 (eff. July 1, 2010)
Telephone No. (614) 659-5000 Web site Address www.igsenergy.com
Current PUCO Certificate No. 02-002(4) Effective Dates July 23, 2008 - July 23, 2010

A-3 Applicant information under which applicant will do business in Ohio:

Name Interstate Gas Supply, Inc., dba IGS Energy
Address 5020 Bradenton Ave., Dublin, OH 43017 / 6100 Emerald Parkway, Dublin, OH 43016 (eff. July 1, 2010)
Web site Address www.igsenergy.com Telephone No. (614) 659-5000

A-4 List all names under which the applicant does business in North America:

Interstate Gas Supply, Inc. IGS Energy
Interstate Gas Supply of Illinois, Inc.
Interstate Gas Supply of Indiana, Inc.

A-5 Contact person for regulatory or emergency matters:

Name Vincent A. Parisi Title General Counsel/Regulatory Affairs Officer
Business Address 5020 Bradenton Ave., Dublin, OH 43017 / 6100 Emerald Parkway, Dublin, OH 43016 (eff. July 1, 2010)
Telephone No. (614) 659-5055 Fax No. (614) 659-5073 Email Address vparisi@igsenergy.com

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A-6 Contact person for Commission Staff use in investigating customer complaints:

Name Tara Chapman Title Quality Assurance Manager
Business address 5020 Bradenton Ave., Dublin, OH 43017 / 6100 Emerald Parkway, Dublin, OH 43016 (eff. July 1, 2010)
Telephone No. (614) 659-5058 Fax No. (614) 659-5066 Email Address tchapman@igsenergy.com

A-7 Applicant's address and toll-free number for customer service and complaints

Customer service address 5020 Bradenton Ave., Dublin, OH 43017 / 6100 Emerald Parkway, Dublin, OH 43016 (eff. July 1, 2010)
Toll-Free Telephone No. (800) 280-4474 Fax No. (614) 659-5005 Email Address choice@igsenergy.com

A-8 Provide "Proof of an Ohio Office and Employee," in accordance with Section 4929.22 of the Ohio Revised Code, by listing name, Ohio office address, telephone number, and Web site address of the designated Ohio Employee

Name Vincent A. Parisi Title General Counsel/Regulatory Affairs Officer
Business address 5020 Bradenton Ave., Dublin, OH 43017 / 6100 Emerald Parkway, Dublin, OH 43016 (eff. July 1, 2010)
Telephone No. (614) 659-5055 Fax No. (614) 659-5073 Email Address vparisi@igsenergy.com

A-9 Applicant's federal employer identification number 31-1286758

A-10 Applicant's form of ownership: (Check one)

- | | |
|--|--|
| <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Partnership |
| <input type="checkbox"/> Limited Liability Partnership (LLP) | <input type="checkbox"/> Limited Liability Company (LLC) |
| <input checked="" type="checkbox"/> Corporation | <input type="checkbox"/> Other |

A-11 (Check all that apply) Identify each natural gas company service area in which the applicant is currently providing service or intends to provide service, including identification of each customer class that the applicant is currently serving or intends to serve, for example: *residential, small commercial, and/or large commercial/industrial (mercantile) customers*. (A mercantile customer, as defined in Section 4929.01(L)(1) of the Ohio Revised Code, means a customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within the state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or outside of this state. In accordance with Section 4929.01(L)(2) of the Ohio Revised Code, "Mercantile customer" excludes a not-for-profit customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within this state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or outside this state that has filed the necessary declaration with the Public Utilities Commission.)

<input checked="" type="checkbox"/> Columbia Gas of Ohio	<input checked="" type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial
<input checked="" type="checkbox"/> Dominion East Ohio	<input checked="" type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial
<input checked="" type="checkbox"/> Duke Energy Ohio	<input checked="" type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial
<input checked="" type="checkbox"/> Vectren Energy Delivery of Ohio	<input checked="" type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial

A-12 If applicant or an affiliated interest previously participated in any of Ohio's Natural Gas Choice Programs, for each service area and customer class, provide approximate start date(s) and/or end date(s) that the applicant began delivering and/or ended services.

☒ **Columbia Gas of Ohio**

<input checked="" type="checkbox"/> Residential	Beginning Date of Service	6/1/1998	End Date	N/A
<input checked="" type="checkbox"/> Small Commercial	Beginning Date of Service	1992	End Date	N/A
<input checked="" type="checkbox"/> Large Commercial	Beginning Date of Service	6/1/1994	End Date	N/A
<input checked="" type="checkbox"/> Industrial	Beginning Date of Service	1994	End Date	N/A

☒ **Dominion East Ohio**

<input checked="" type="checkbox"/> Residential	Beginning Date of Service	11/1/2000	End Date	N/A
<input checked="" type="checkbox"/> Small Commercial	Beginning Date of Service	1992	End Date	N/A
<input checked="" type="checkbox"/> Large Commercial	Beginning Date of Service	11/1/2000	End Date	N/A
<input checked="" type="checkbox"/> Industrial	Beginning Date of Service	1992	End Date	N/A

☒ **Duke Energy Ohio**

<input checked="" type="checkbox"/> Residential	Beginning Date of Service	6/1/2001	End Date	N/A
<input checked="" type="checkbox"/> Small Commercial	Beginning Date of Service	3/1/1996	End Date	N/A
<input checked="" type="checkbox"/> Large Commercial	Beginning Date of Service	9/1/2001	End Date	N/A
<input checked="" type="checkbox"/> Industrial	Beginning Date of Service	3/1/1998	End Date	N/A

☒ **Vectren Energy Delivery of Ohio**

<input checked="" type="checkbox"/> Residential	Beginning Date of Service	12/1/1992	End Date	N/A
<input checked="" type="checkbox"/> Small Commercial	Beginning Date of Service	1998	End Date	N/A
<input checked="" type="checkbox"/> Large Commercial	Beginning Date of Service	12/1/1992	End Date	N/A
<input checked="" type="checkbox"/> Industrial	Beginning Date of Service	1998	End Date	N/A

A-13 If not currently participating in any of Ohio's four Natural Gas Choice Programs, provide the approximate start date that the applicant proposes to begin delivering services:

<input type="checkbox"/>	Columbia Gas of Ohio	Intended Start Date
<input type="checkbox"/>	Dominion East Ohio	Intended Start Date
<input type="checkbox"/>	Duke Energy Ohio	Intended Start Date
<input type="checkbox"/>	Vectren Energy Delivery of Ohio	Intended Start Date

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- A-14 Exhibit A-14 "Principal Officers, Directors & Partners,"** provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-15 Exhibit A-15 "Corporate Structure,"** provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale natural gas or electricity to customers in North America.
- A-16 Exhibit A-16 "Company History,"** provide a concise description of the applicant's company history and principal business interests.
- A-17 Exhibit A-17 "Articles of Incorporation and Bylaws,"** provide the articles of incorporation filed with the state or jurisdiction in which the applicant is incorporated and any amendments thereto, *only if the contents of the originally filed documents changed since the initial application.*
- A-18 Exhibit A-18 "Secretary of State,"** provide evidence that the applicant is still currently registered with the Ohio Secretary of the State.

SECTION B - APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- B-1 Exhibit B-1 "Jurisdictions of Operation,"** provide a current list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail natural gas service, or retail/wholesale electric services.
- B-2 Exhibit B-2 "Experience & Plans,"** provide a current description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4929.22 of the Revised Code and contained in Chapter 4901:1-29 of the Ohio Administrative Code.
- B-3 Exhibit B-3 "Summary of Experience,"** provide a concise and current summary of the applicant's experience in providing the service(s) for which it is seeking renewed certification (e.g., number and types of customers served, utility service areas, volume of gas supplied, etc.).
- B-4 Exhibit B-4 "Disclosure of Liabilities and Investigations,"** provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational

status or ability to provide the services for which it is seeking renewed certification since applicant last filed for certification.

- B-5 Exhibit B-5 "Disclosure of Consumer Protection Violations,"** disclose whether the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant has been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws since applicant last filed for certification.

☒ No ☐ Yes

If Yes, provide a separate attachment labeled as **Exhibit B-5 "Disclosure of Consumer Protection Violations,"** detailing such violation(s) and providing all relevant documents.

- B-6 Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation,"** disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, or revoked, or whether the applicant or predecessor has been terminated from any of Ohio's Natural Gas Choice programs, or been in default for failure to deliver natural gas since applicant last filed for certification.

☒ No ☐ Yes

If Yes, provide a separate attachment, labeled as **Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation,"** detailing such action(s) and providing all relevant documents.

SECTION C - APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- C-1 Exhibit C-1 "Annual Reports,"** provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information, labeled as Exhibit C-1, or indicate that Exhibit C-1 is not applicable and why.
- C-2 Exhibit C-2 "SEC Filings,"** provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 whether the applicant is not required to file with the SEC and why.
- C-3 Exhibit C-3 "Financial Statements,"** provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer-certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer-certified financial statements covering the life of the business.
- C-4 Exhibit C-4 "Financial Arrangements,"** provide copies of the applicant's current financial arrangements to conduct competitive retail natural gas service (CRNGS) as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.)
- C-5 Exhibit C-5 "Forecasted Financial Statements,"** provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant's CRNGS operation, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer.

- C-6 Exhibit C-6 "Credit Rating,"** provide a statement disclosing the applicant's current credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant.
- C-7 Exhibit C-7 "Credit Report,"** provide a copy of the applicant's current credit report from Experion, Dun and Bradstreet, or a similar organization.
- C-8 Exhibit C-8 "Bankruptcy Information,"** provide a list and description of any reorganizations, protection from creditors, or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or since applicant last filed for certification.
- C-9 Exhibit C-9 "Merger Information,"** provide a statement describing any dissolution or merger or acquisition of the applicant since applicant last filed for certification.

SECTION D – APPLICANT TECHNICAL CAPABILITY

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- D-1 Exhibit D-1 "Operations,"** provide a current written description of the operational nature of the applicant's business. Please include whether the applicant's operations will include the contracting of natural gas purchases for retail sales, the nomination and scheduling of retail natural gas for delivery, and the provision of retail ancillary services, as well as other services used to supply natural gas to the natural gas company city gate for retail customers.
- D-2 Exhibit D-2 "Operations Expertise,"** given the operational nature of the applicant's business, provide evidence of the applicant's current experience and technical expertise in performing such operations.
- D-3 Exhibit D-3 "Key Technical Personnel,"** provide the names, titles, email addresses, telephone numbers, and background of key personnel involved in the operational aspects of the applicant's current business.

Applicant Signature and Title

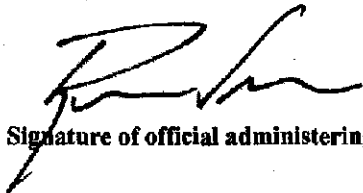
 VP.

Sworn and subscribed before me this

14th day of June

Month 2010 Year

Signature of official administering oath



Print Name and Title

RONALD L. WATERMAN
Attorney At Law
Notary Public, State of Ohio
My Commission Has No Expiration
Section 147.03 R.C.

My commission expires on



The Public Utilities Commission of Ohio

Competitive Retail Natural Gas Service
Affidavit Form
(Version 1.07)

In the Matter of the Application of)

Interstate Gas Supply, Inc.)

for a Certificate or Renewal Certificate to Provide)

Competitive Retail Natural Gas Service in Ohio.)

Case No. 02 - 1683 -GA-CRS

County of Franklin
State of Ohio

Doug Austin

[Affiant], being duly sworn/affirmed, hereby states that:

- (1) The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant.
- (2) The applicant will timely file an annual report of its intrastate gross receipts and sales of hundred cubic feet of natural gas pursuant to Sections 4905.10(A), 4911.18(A), and 4929.23(B), Ohio Revised Code.
- (3) The applicant will timely pay any assessment made pursuant to Section 4905.10 or Section 4911.18(A), Ohio Revised Code.
- (4) Applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to Title 49, Ohio Revised Code.
- (5) Applicant will cooperate with the Public Utilities Commission of Ohio and its staff in the investigation of any consumer complaint regarding any service offered or provided by the applicant.
- (6) Applicant will comply with Section 4929.21, Ohio Revised Code, regarding consent to the jurisdiction of the Ohio courts and the service of process.
- (7) Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the certification or certification renewal application within 30 days of such material change, including any change in contact person for regulatory or emergency purposes or contact person for Staff use in investigating customer complaints.
- (8) Affiant further sayeth naught.

Affiant Signature & Title

[Handwritten Signature] / VP.

Sworn and subscribed before me this

15th day of JUNE

Month

2010

Year

Signature of Official Administering Oath

[Handwritten Signature]

RONALD L. WATERMAN
Print Name and Title Attorney At Law

Notary Public, State of Ohio

My Commission Has No Expiration
Section 147.03 R.C.

My commission expires on

(CRNGS Supplier Renewal)

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PUBLIC VERSION

TRADE SECRETS, CONFIDENTIAL AND PROPRIETARY INFORMATION
REDACTED

RENEWAL CERTIFICATION FOR RETAIL GAS SUPPLIER

Exhibits

Section A – Applicant Information and Services, Attachments and Explanations.

A-14 Exhibit A-14 “Principal Officers, Directors & Partners,” provide the names, titles, addresses and telephone number of the applicant’s principal officers, directors, partners, or other similar officials.

Response: Scott White, President, 5020 Bradenton Ave, Dublin OH 43017
6100 Emerald Parkway, Dublin, OH 43016 (eff. July 1, 2010)
Work phone number: (614) 659-5000
Doug Austin, Vice President, 5020 Bradenton Ave, Dublin OH 43017
6100 Emerald Parkway, Dublin, OH 43016 (eff. July 1, 2010)
Work phone number: (614) 659-5000
Laurie Kruppa, Shareholder, 5020 Bradenton Ave, Dublin OH 43017
6100 Emerald Parkway, Dublin, OH 43016 (eff. July 1, 2010)
Work phone number: (614) 659-5000
Cathy Conner, Shareholder, 5020 Bradenton Ave, Dublin OH 43017
6100 Emerald Parkway, Dublin, OH 43016 (eff. July 1, 2010)
Work phone number: (614) 659-5000
Vince Parisi, General Counsel, 5020 Bradenton Ave, Dublin OH 43017
6100 Emerald Parkway, Dublin, OH 43016 (eff. July 1, 2010)
Work phone number: (614) 659-5000
David Warner, Chief Financial Officer, 5020 Bradenton Ave, Dublin OH 43017
6100 Emerald Parkway, Dublin, OH 43016 (eff. July 1, 2010)
Work phone number: (614) 659-5000
Steve White, Shareholder, 378 Knollwood Dr., Charleston, WV 35302
Work phone number: (304) 546-4584

A-15 Exhibit A-15 “Corporate Structure,” provide a description of the applicant’s corporate structure, including a graphical description of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale natural gas or electricity to customers in North America.

Response: IGS is a privately held corporation with no parent. In Illinois, it transacts business exclusively through its 100%-owned subsidiary, Interstate Gas Supply of Illinois, Inc. In Indiana, it has transacted business through its 100%-owned subsidiary, Interstate Gas Supply of Indiana, Inc.

A-16 Exhibit A-16 "Company History," provide a concise description of the applicant's company history and principal business interest.

Response: IGS is a privately held company founded in 1989 by Marv and Scott White. Co-founder Marv White was President and CEO of the Columbia Gas Distribution Companies when the first unregulated or "self help" natural gas program in the United States was implemented behind Columbia Gas of Ohio. Scott White has been intimately involved in the natural gas industry since the inception of the company, for over 21 years, and is one of the leaders in natural gas deregulation.

IGS has pursued a deliberate and precise marketing and management strategy since its inception. IGS has worked diligently over the past few years to improve the Ohio natural gas market to bring additional benefits to Choice and Commercial and Industrial customers. IGS believes that controlled growth achieves the most positive and lasting results, and provides the greatest stability. As such, IGS has slowly expanded its participation in choice programs throughout the Midwest and East coast over the past several years and will continue to pursue a controlled growth strategy. IGS has built its business on putting the customer first and will continue that strategy in the future.

A-17 Exhibit A-17 "Articles of Incorporation and Bylaws," provide the articles of incorporation filed with the state or jurisdiction in which the applicant is incorporated and any amendments thereto, *only if the contents of the originally filed documents changed since the initial application.*

Response: There have been no material changes to the Articles or other governing documents of IGS since the original filing.

A-18 Exhibit A-18 "Secretary of State," provide evidence that the applicant is still currently registered with the Ohio Secretary of State.

Response: See Exhibit A-18, certificate of good standing for IGS.

Section B – Applicant's Managerial Capability and Experience

B-1 Exhibit B-1 "Jurisdiction of Operation," provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered or otherwise authorized to provide retail natural gas services or retail wholesale electric services.

Response: IGS is currently certified, licensed, registered or otherwise authorized to supply natural gas, either as IGS or through one of its affiliated companies in Ohio, Michigan, Illinois, Indiana, New York, Pennsylvania and Kentucky. IGS does not currently supply electric in any jurisdiction.

B-2 Exhibit B-2 "Experience and Plans," provide a current description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with the Commission rules adopted pursuant to Section 4949.22 of the Revised Code and contained in Chapter 4901:1-29 of the Ohio Administrative code.

Response: IGS has over 20 years of experience supplying natural gas to customers in multiple states behind multiple utilities. IGS has invested significantly over the past several years to continue to improve its IT infrastructure, call center capabilities, and employee development. IGS employs dozens of full time personnel tasked with responding to customer inquiries. IGS believes that it has one of the most responsive and timely call centers in the industry, focused on first call resolution. Billing functions continue to be handled by the LDCs. IGS continues to have a dedicated compliance manager devoted to responding to inquiries from Staff, OCC and other organizations.

B-3 Exhibit B-3 "Summary of Experience," provide a concise and current summary of the applicant's experience in providing the service(s) for which it is seeking renewed certification (e.g. number and types of customers served, utility service areas, volume of gas supplied, etc.).

Response: IGS has over 20 years experience in the natural gas supply and marketing industry, has a dedicated staff for risk management, supply, contract administration, operations and accounting and serves hundreds of thousands of residential and small commercial customers in Ohio. IGS has active customer base behind all four of the Ohio utilities with choice programs, including Columbia Gas of Ohio, Duke Energy, Dominion East Ohio and Vectren.

B-4 Exhibit B-4 "Disclosure of Liabilities and Investigations," provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, financial or operational status or ability to provide the services for which it is seeking renewed certification since applicant last filed for certification.

Response: IGS has no existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, financial or operational status or inability to provide services since its inception. IGS has and continues to be a financially sound company with a strong balance sheet, and has never had a judgment against it or a license threatened or revoked.

Section C – Applicants Financial Capability and Experience

C-1 Exhibit C-1 "Annual Reports," provide the two most recent Annual reports to Shareholders. If the applicant does not have annual reports, the applicant should provide similar information, labeled as Exhibit C-1, or indicate that Exhibit C-1 does not apply and why.

Response: IGS is not a publicly traded company and, therefore does not prepare annual reports. However, see response to C-3.

C-2 Exhibit C-2 "SEC Filings," provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant

does not have such filings, then the applicant may indicate in Exhibit C-2 whether the applicant is not required to file with the SEC and why.

Response: IGS is not a publicly traded company and as such is not required to file any documents with the SEC, including but not limited to 10-K/8-K filings. However, see response to C-3.

C-3 Exhibit C-3 "Financial Statements," provide copies of the applicant's two most recent years of audited financial statements, (balance sheet, income statement and cash flow statement). If audited financial statements are not available, provide officer-certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer-certified financial statements covering the life of the business.

Response: The response to C-3 requires disclosure of information about IGS that is **PRIVILEGED AND CONFIDENTIAL. SUCH RESPONSES ARE FILED UNDER SEAL.**

C-4 Exhibit C-4 "Financial Arrangements," provide copies of the applicant's current financial arrangements to conduct competitive retail natural gas services (CRNGS) as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.).

Response: The response to C-4 requires disclosure of information about IGS that is **PRIVILEGED AND CONFIDENTIAL. SUCH RESPONSES ARE FILED UNDER SEAL.**

C-5 Exhibit C-5 "Forecasted Financial Statements," provide two years of forecasted financial statements (balance sheet, income statement and cash flow statement) for the applicant's CRNGS operations, along with a list of assumptions, and the name, address, email address and telephone number of the preparer.

Response: The response to C-5 requires disclosure of information about IGS that is **PRIVILEGED AND CONFIDENTIAL. SUCH RESPONSES ARE FILED UNDER SEAL.**

C-6 Exhibit C-6 "Credit Rating," provide a statement disclosing the applicant's current credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliated organization, provided the applicant submits a statement signed by the principal officer of the applicant's parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant.

Response: IGS is a privately held company and does not have an independent credit rating from any of the aforementioned organizations. IGS does not have a parent company.

C-7 Exhibit C-7 "Credit Report," provide a copy of the applicant's current credit report from Experian, Dun and Bradstreet, or a similar organization.

Response: See Exhibit C-7, Dun and Bradstreet credit report, attached and incorporated herein by reference.

C-8 Exhibit C-8 "Bankruptcy Information," provide a list and description of any reorganizations, protection from creditors, or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or since applicant last filed for certification.

Response: None.

C-9 Exhibit C-9 "Merger Information," provide a statement describing any dissolution or merger or acquisition of the applicant since applicant last filed for certification.

Response: None.

Section D – Applicant Technical Capabilities

D-1 Exhibit D-1 "Operations" provide a current written description of the operational nature of the applicant's business. Please include whether the applicant's operations will include the contracting for natural gas purchases for retail sales, the nominations and scheduling of retail natural gas for delivery, and the provision of retail ancillary services, as well as other services used to supply natural gas to the natural gas company city gate for retail customers.

Response: IGS is a natural gas marketing company and as such IGS contracts for the supply of natural gas for ultimate delivery to its end use customers. IGS has over 50 relationships with producers of natural gas outside of Ohio, as well as a number of relationships with local producers. IGS also has a risk management department that deals primarily with matching contracts with risk avoidance programs, including hedge, fixed price matches. IGS contracts for upstream pipeline capacity and storage in order to ensure that its firm customer's gas is delivered. Also, where appropriate, IGS also takes an assignment of assets to ensure deliverability for its firm supply customers. IGS has supply and risk management teams with significant experience in natural gas procurement and supply dedicated to ensuring that its customers receive their natural gas from IGS.

D-2 Exhibit D-2 "Operations Expertise," given the operational nature of the applicant's business, provide evidence of the applicant's current experience and technical expertise in performing such operations.

Response: IGS has a team of ten supply professionals dedicated to the daily task of procuring the needed quantities of natural gas from our various supply sources, both in and out of Ohio, and making nominations on inter and intra state pipelines consistent with the various utility tariff guidelines. Those detailed in response to D-3, below, have been with IGS for over 35 years collectively, and brought with them supply, nomination and procurement expertise from previous employment experiences. IGS has also developed a team of 4 additional people dedicated to risk management, dealing both with local supply procurement, and contract risk management.

D-3 Exhibit D-3 "Key Technical Personnel" provide the names, titles, email addresses, telephone numbers, and background of key personnel involved in the operations aspects of the applicant's current business.

Response:

Tom Scarpitti	Supply Manager (614) 659-5000	tscarpitti@igsenergy.com
Paul Leanza	Supply Manager (614) 659-5000	pleanza@igsenergy.com
Laurie Kruppa	Dir. of Transportation (614) 659-5000	lkruppa@igsenergy.com
Emily Kauffman	Operations Analyst (614) 659-5000	ekauffman@igsenergy.com

Tom Scarpitti joined IGS in 2002 and has been a supply manager for over 7 years, Tom worked for several years with Excelon prior to joining IGS, primarily with the Chicago natural gas market. Tom has a BS from The Ohio State University in Business Administration, with a focus in Transportation and Logistics.

Paul Leanza joined IGS in 2003, and has been a supply manager for 7 years. Paul worked for several years with AEP prior to joining IGS, primarily as a trader. Paul has a BS from Ohio University in Economics.

Laura Kruppa joined IGS in 1993 in the gas nominations capacity. Her experience includes nominating gas on all four major Ohio LDCs, as well as numerous interstate pipelines.

Emily Kauffman has worked with IGS since 1998 in the Customer Choice operations department. Her areas of expertise include communication with and data transfer to and from all utilities currently with Choice programs in place in Ohio, as well as analysis of customer data.

EXHIBIT A-18

**OHIO SECRETARY OF STATE
CERTIFICATE OF GOOD
STANDING**

**United States of America
State of Ohio
Office of the Secretary of State**

I, Jennifer Brunner, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show INTERSTATE GAS SUPPLY, INC., an Ohio corporation, Charter No. 754636, having its principal location in Columbus, County of Franklin, was incorporated on August 09, 1989 and is currently in GOOD STANDING upon the records of this office.



*Witness my hand and the seal of the
Secretary of State at Columbus, Ohio
this 9th day of June, A.D. 2010*

A handwritten signature in cursive script, reading "Jennifer Brunner".

Ohio Secretary of State

Validation Number: V2010160J2F8F4

EXHIBIT C-3

REDACTED

EXHIBIT C-4

REDACTED

EXHIBIT C-5

REDACTED

EXHIBIT C-7

D&B BUSINESS INFORMATION REPORT

D&B Business Information Report

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ATTN: Kay Botz

Report Printed: JUN 17 2010
In Date**BUSINESS SUMMARY****INTERSTATE GAS SUPPLY, INC.**INTERSTATE GAS SUPPLY
IGS ENERGY

6100 Emerald Pkwy

Moved From: 5020 Bradenton Ave, Dublin, Oh
Dublin, OH 43017Do not confuse with Interstate gas marketing, Inc,
Columbus, Oh and Interstate Gas Supply of Indiana, Inc
which is out of business..This is a **headquarters** location.
Branch(es) or division(s) exist.

Web site: www.igsenergy.com

Telephone: 614 659-5000

Chief executive: SCOTT L WHITE, PRES

Year started: 1989

Employs: 170 (Undetermined here)

Sales E: \$1,450,000,000

History: CLEAR

Financing: SECURED

SIC: 1311

Line of business: Crude petroleum/natural gas
production

D-U-N-S Number: 62-605-8655

D&B Rating: 1R2
Number of employees: 1R is 10 or more
employees.Composite credit
appraisal: 2 is good.**D&B PAYDEX®:****D&B PAYDEX: 80**When weighted by dollar amount, payments to
suppliers average generally within terms.

Based on up to 24 months of trade.

SPECIAL EVENTS

06/15/2010

Business address has changed from 5020 Bradenton Ave, Dublin, OH, 43017 to 6100 Emerald Pkwy, Dublin, OH,
43017.**SUMMARY ANALYSIS**D&B Rating: 1R2
Number of employees: 1R indicates 10 or more employees.
Composite credit appraisal: 2 is good.

The 1R and 2R ratings categories reflect company size based on the total number of employees for the business. They are assigned to business files that do not contain a current financial statement. In 1R and 2R Ratings, the 2, 3, or 4 creditworthiness indicator is based on analysis by D&B of public filings, trade payments, business age and other important factors. 2 is the highest Composite Credit Appraisal a company not supplying D&B with current financial information can receive. For more information, see the D&B Rating Key.

Below is an overview of the company's rating history since 06/15/91:

D&B Rating	Date Applied
1R2	04/17/07

5A1	11/03/04
5A2	11/26/03
4A2	06/18/03
4A3	10/04/00
3A2	07/28/95
--	07/26/95
3A2	07/13/94
ER7	06/15/91

The Summary Analysis section reflects information in D&B's file as of June 15, 2010.

CUSTOMER SERVICE

If you have questions about this report, please call our Customer Resource Center at 1.800.234.3867 from anywhere within the U.S. If you are outside the U.S. contact your local D&B office.

*** Additional Decision Support Available ***

Additional D&B products, monitoring services and specialized investigations are available to help you evaluate this company or its industry. Call Dun & Bradstreet's Customer Resource Center at 1.800.234.3867 from anywhere within the U.S. or visit our website at www.dnb.com.

HISTORY

The following information was reported **06/15/2010**:

Officer(s): SCOTT L WHITE, PRES
DOUG AUSTIN, V PRES
CATHY CONNER, SEC/ TREAS

DIRECTOR(S): THE OFFICER(S)

Business registered as a corporation in the state of Ohio and registered to do business in the state of Indiana. Correct business name is Interstate Gas Supply, Inc.

Business started 1989 by Scott L White. 100% of capital stock is owned by officers.

Business Address will change on June 28, 2010 to 6100 Emerald Parkway, Dublin, OH 43017 from 5020 Bradenton Ave, Dublin OH, 43017.

SCOTT L WHITE born 1964. 1989-present active here.

DOUG AUSTIN. Antecedents are unknown.

CATHY CONNER. Antecedents are unknown.

Business address has changed from 5020 Bradenton Ave, Dublin, OH, 43017 to 6100 Emerald Pkwy, Dublin, OH, 43017.

CORPORATE FAMILY

Click below to buy a Business Information Report on that family member.
For an expanded, more current corporate family view, use D&B's Global Family Linkage product.

Branches (US):

Interstate Gas Supply of Indiana, Inc.	Springboro, OH	DUNS # <u>01-631-5876</u>
Interstate Gas Supply, Inc	Cincinnati, OH	DUNS # <u>00-454-5377</u>

BUSINESS REGISTRATION

CORPORATE AND BUSINESS REGISTRATIONS REPORTED BY THE SECRETARY OF STATE OR OTHER OFFICIAL SOURCE
AS OF MAY 28 2010:

Registered Name: INTERSTATE GAS SUPPLY, INC.

Business type: CORPORATION

Corporation type: PROFIT

Date incorporated: AUG 09 1989

State of incorporation: OHIO

Filing date: AUG 09 1989

Registration ID: 754636

Status: ACTIVE

Common stock

Authorized shares: 73,260

Authorized shares: 750

Par value: NO PAR VALUE

Where filed: SECRETARY OF STATE/CORPORATIONS DIVISION, COLUMBUS, OH

Registered agent: CWS AGENCY CORPORATION, 65 E STATE ST; SUITE 1000, COLUMBUS, OH, 432150000

Agent appointed: OCT 28 2003

Agent status: ACTIVE

Principals: SCOTT L WHITE, INCORPORATOR

OPERATIONS

06/15/2010

Description: Produces natural gas (100%).

Terms are Net 30 days. Sells to commercial concerns. Territory : United States.

Nonseasonal.

Employees: 170 which includes officer(s). Undetermined employed here.

Facilities: Owns 100,000 sq. ft. in a single story building.

Location: Suburban business section on side street.

Branches: Maintains branches located at 120 Stony Pointe Dr, Springboro, OH and 2028 Hamlet Dr, Dayton, OH.

Subsidiaries: This business has one subsidiary listed below.

Interstate Gas Supply of Illinois, Inc (100%). Operates as a distributor of gas.

Interstate Gas Supply of Indiana, Inc (100%).

SIC & NAICS

SIC:

Based on information in our file, D&B has assigned this company an extended 8-digit SIC. D&B's use of 8-digit SICs enables us to be more specific to a company's operations than if we use the standard 4-digit code.

The 4-digit SIC numbers link to the description on the Occupational Safety & Health Administration (OSHA) Web site. Links open in a new browser window.

13110102 Natural gas production

NAICS:

211111 Crude Petroleum and Natural Gas Extraction

D&B PAYDEX

The D&B PAYDEX is a unique, dollar weighted indicator of payment performance based on up to 52 payment experiences as reported to D&B by trade references.

3-Month D&B PAYDEX: 80

When weighted by dollar amount, payments to suppliers average within terms.

Based on trade collected over last 3 months.

D&B PAYDEX: 80

When weighted by dollar amount, payments to suppliers average generally within terms.

Based on up to 24 months of trade.

When dollar amounts are not considered, then approximately 95% of the company's payments are within terms.

PAYMENT SUMMARY

The Payment Summary section reflects payment information in D&B's file as of the date of this report.

Below is an overview of the company's dollar-weighted payments, segmented by its suppliers' primary industries:

	Total Rcv'd (#)	Total Dollar Amts (\$)	Largest High Credit (\$)	Within Terms (%)	Days Slow <31 31-60 61-90 90> (%)			
Top Industries:								
Telephone communictns	6	415,450	400,000	100	-	-	-	-
Natural gas distrib	5	3,010,750	2,000,000	100	-	-	-	-
Electric services	5	10,750	2,500	100	-	-	-	-
Mfg photograph equip	4	172,000	100,000	100	-	-	-	-
Public finance	4	62,500	25,000	100	-	-	-	-
Nonclassified	3	30,500	25,000	100	-	-	-	-
Misc business credit	3	8,000	2,500	100	-	-	-	-
Mfg computers	2	35,250	35,000	100	-	-	-	-
Misc equipment rental	1	15,000	15,000	100	-	-	-	-
Radiotelephone commun	1	10,000	10,000	100	-	-	-	-
OTHER INDUSTRIES	12	7,850	5,000	96	4	-	-	-
Other payment categories:								
Cash experiences	3	100	50					
Payment record unknown	2	1,050	1,000					
Unfavorable comments	1	7,500	7,500					
Placed for collections:								
With D&B	0	0						
Other	0	N/A						
Total in D&B's file	52	3,786,700	2,000,000					

The highest **Now Owes** on file is \$55,000The highest **Past Due** on file is \$0

D&B receives over 600 million payment experiences each year. We enter these new and updated experiences into D&B Reports as this information is received.

PAYMENT DETAILS**Detailed Payment History**

Date Reported (mm/yy)	Paying Record	High Credit (\$)	Now Owes (\$)	Past Due (\$)	Selling Terms	Last Sale Within (months)
06/10	Ppt	100,000	0			2-3 mos

05/10	Ppt	70,000	50			2-3 mos
	Ppt	1,000	0			2-3 mos
	Ppt	1,000	0			2-3 mos
	Ppt	1,000	0	0		4-5 mos
	Ppt	2,000,000	0	0	N30	6-12 mos
	Ppt	1,000,000	0	0	N30	1 mo
	Ppt	400,000	55,000	0		1 mo
	Ppt	35,000	500	0		1 mo
	Ppt	15,000	10,000	0		1 mo
	Ppt	5,000	2,500	0		1 mo
	Ppt	5,000	5,000	0	N30	1 mo
	Ppt	2,500	2,500	0		1 mo
	Ppt	2,500	50	0		1 mo
	Ppt	2,500	50	0		1 mo
	Ppt	2,500	1,000	0		1 mo
	Ppt	750	0	0	N30	1 mo
	Ppt	750	500	0		1 mo
	Ppt	250	100	0		1 mo
	Ppt	250	0	0		6-12 mos
	Ppt	250	0	0		1 mo
	Ppt-Slow 30	7,500	750	0	N30	1 mo
	Ppt-Slow 30	2,500	250	0	N30	1 mo
	Ppt-Slow 30	500	500	0		1 mo
	Slow 30	100	100	0	N30	1 mo
04/10	Ppt	25,000	25,000	0		1 mo
	Ppt	10,000	5,000	0		1 mo
	Ppt	100	50	0		1 mo
	Ppt	0	0	0	N30	2-3 mos
	(030)	50				1 mo
	(031)	0	0	0		6-12 mos
	Cash own option.					
03/10	Ppt	50	50	0		1 mo
	Ppt	50	50	0		1 mo
	(034)	7,500	7,500			1 mo
02/10	Bad debt.					
	Ppt	750	50	0		1 mo
	Ppt	100	50	0		1 mo
10/09	(037)	50			Cash account	1 mo
	(038)	1,000				1 mo
09/09	Ppt	15,000	2,500		Lease Agreeemnt	
	(040)	50			Cash account	6-12 mos
03/09	Cash own option.					
	Ppt	25,000				1 mo
	Ppt	20,000				1 mo
	Ppt	15,000				1 mo
02/09	Ppt	2,500				1 mo
	Ppt		500	0		1 mo
12/08	Ppt		5,000	0		1 mo
	Ppt	0	0	0		1 mo
10/08	Ppt	0	0	0		1 mo
	Ppt	500	100	0		1 mo
09/08	Ppt	50	0	0		6-12 mos
	Ppt	100	0	0		6-12 mos

06/08	Ppt	2,500	100	0	Lease Agreement
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Payments Detail Key: red = 30 or more days beyond terms

Payment experiences reflect how bills are met in relation to the terms granted. In some instances payment beyond terms can be the result of disputes over merchandise, skipped invoices etc.

Each experience shown is from a separate supplier. Updated trade experiences replace those previously reported.

FINANCE

06/15/2010

Ron Waterman, Asst Gen Counsel submitted the following partial estimates dated JUN 15 2010:

Sales for 2009 were \$1,450,000,000.

On June 15, 2010 Ron Waterman, Asst General Counsel verified and updated information.

BANKING

12/09 Loans granted to low 8 figures on a secured basis. Now owing medium 7 figures. Collateral consists of Matures in under 1 year.

(Same bank) Loans granted to moderate 8 figures. Now owing high 7 figures. Matures in 1 to 5 years.

(Same bank) Loans granted to moderate 8 figures on a secured basis. Now owing nothing. Collateral consists of inventory.

PUBLIC FILINGS

The following Public Filing data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

UCC FILINGS

Collateral: All Assets including proceeds and products - All Inventory including proceeds and products - All Account(s) including proceeds and products - All Farm products/crops including proceeds and products - and OTHERS

Type: Original

Sec. party: FIFTH THIRD BANK, COLUMBUS, OH

Debtor: INTERSTATE GAS SUPPLY OF ILLINOIS, INC.

Filing number: 010715067

Filed with: SECRETARY OF STATE/UCC DIVISION, SPRINGFIELD, IL

Date filed: 03/06/2006

Latest Info Received: 03/22/2006

Collateral: All Assets including proceeds and products - All Inventory including proceeds and products - All Account(s) including proceeds and products - All Farm products/crops including proceeds and products - and OTHERS

Type: Original

Sec. party: FIFTH THIRD BANK, COLUMBUS, OH

Debtor: INTERSTATE GAS SUPPLY, INC.

Filing number: OH00092091900

Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 08/09/2005

Latest Info Received: 09/09/2005

Type: Continuation

Sec. party: FIFTH THIRD BANK, COLUMBUS, OH

Debtor: INTERSTATE GAS SUPPLY, INC.

Filing number: 20101120247
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 04/22/2010
Latest Info Received: 05/05/2010
Original UCC filed date: 08/09/2005
Original filing no.: OH00092091900

Collateral: Negotiable Instruments including proceeds and products - Inventory including proceeds and products - Account(s) including proceeds and products - Equipment including proceeds and products - and OTHERS
Type: Original
Sec. party: FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH
Debtor: INTERSTATE GAS SUPPLY OF NEW YORK, INC.
Filing number: 0506300748289
Filed with: SECRETARY OF STATE/UCC DIVISION, ALBANY, NY

Date filed: 06/30/2005
Latest Info Received: 07/09/2005

Type: Amendment
Sec. party: FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH
Debtor: INTERSTATE GAS SUPPLY OF NEW YORK, INC.
Filing number: 0609150749807
Filed with: SECRETARY OF STATE/UCC DIVISION, ALBANY, NY

Date filed: 09/15/2006
Latest Info Received: 10/19/2006
Original UCC filed date: 06/30/2005
Original filing no.: 0506300748289

Type: Amendment
Sec. party: FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH
Debtor: INTERSTATE GAS SUPPLY OF NEW YORK, INC.
Filing number: 0610110816451
Filed with: SECRETARY OF STATE/UCC DIVISION, ALBANY, NY

Date filed: 10/11/2006
Latest Info Received: 11/07/2006
Original UCC filed date: 06/30/2005
Original filing no.: 0506300748289

Collateral: Negotiable Instruments including proceeds and products - Accounts receivable including proceeds and products - Inventory including proceeds and products - Account(s) including proceeds and products - and OTHERS
Type: Original
Sec. party: FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH
Debtor: INTERSTATE GAS SUPPLY, INC.
Filing number: OH00070970928
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 11/20/2003
Latest Info Received: 12/08/2003

Type: Amendment
Sec. party: FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH
Debtor: INTERSTATE GAS SUPPLY, INC.
Filing number: 20062610314
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 09/15/2006
Latest Info Received: 09/30/2006
Original UCC filed date: 11/20/2003
Original filing no.: OH00070970928

Type: Continuation
Sec. party: FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH
Debtor: INTERSTATE GAS SUPPLY, INC.
Filing number: 20082330254
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 08/20/2008
Latest Info Received: 08/29/2008
Original UCC filed date: 11/20/2003
Original filing no.: OH00070970928

Collateral: Inventory including proceeds and products - Assets including proceeds and products - Account(s) including proceeds and products - Computer equipment including proceeds and products - and OTHERS
Type: Original
Sec. party: FIFTH THIRD BANK OF CENTRAL OHIO AS AGENT FOR THE LENDERS LISTED ON EXHIBIT B, COLUMBUS, OH M&I MARSHALL & ILSLEY BANK, MILWAUKEE, WI THE HUNTINGTON NATIONAL BANK, COLUMBUS, OH
Debtor: INTERSTATE GAS SUPPLY INC.
Filing number: OH00060227072
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 02/20/2003
Latest Info Received: 03/04/2003

Collateral: Negotiable instruments including proceeds and products - Accounts receivable including proceeds and products - Inventory including proceeds and products - Account(s) including proceeds and products - and OTHERS
Type: Amendment
Sec. party: FIFTH THIRD BANK OF CENTRAL OHIO AS AGENT FOR THE LENDERS LISTED ON EXHIBIT B, COLUMBUS, OH FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH M&I MARSHALL & ILSLEY BANK, MILWAUKEE, WI THE HUNTINGTON NATIONAL BANK, COLUMBUS, OH
Debtor: INTERSTATE GAS SUPPLY INC. and OTHERS
Filing number: 20033280052
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 11/20/2003
Latest Info Received: 12/08/2003
Original UCC filed date: 02/20/2003
Original filing no.: OH00060227072

Type: Amendment
Sec. party: FIFTH THIRD BANK OF CENTRAL OHIO AS AGENT FOR THE LENDERS LISTED ON EXHIBIT B, COLUMBUS, OH FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH M&I MARSHALL & ILSLEY BANK, MILWAUKEE, WI THE HUNTINGTON NATIONAL BANK, COLUMBUS, OH
Debtor: INTERSTATE GAS SUPPLY INC. and OTHERS
Filing number: 20033280058
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 11/20/2003
Latest Info Received: 12/08/2003
Original UCC filed date: 02/20/2003
Original filing no.: OH00060227072

Type: Amendment
Sec. party: FIFTH THIRD BANK OF CENTRAL OHIO AS AGENT FOR THE LENDERS LISTED ON EXHIBIT B, COLUMBUS, OH FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH M&I MARSHALL & ILSLEY BANK, MILWAUKEE, WI THE HUNTINGTON NATIONAL BANK, COLUMBUS, OH
Debtor: INTERSTATE GAS SUPPLY INC. and OTHERS
Filing number: 20033280306
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 11/21/2003
Latest Info Received: 12/08/2003
Original UCC filed date: 02/20/2003
Original filing no.: OH00060227072

Type: Amendment
Sec. party: FIFTH THIRD BANK OF CENTRAL OHIO AS AGENT FOR THE LENDERS LISTED ON EXHIBIT B, COLUMBUS, OH FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH M&I MARSHALL & ILSLEY BANK, MILWAUKEE, WI THE HUNTINGTON NATIONAL BANK, COLUMBUS, OH

Debtor: INTERSTATE GAS SUPPLY INC. and OTHERS
 Filing number: 20062610312
 Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 09/15/2006
 Latest Info Received: 09/30/2006
 Original UCC filed date: 02/20/2003
 Original filing no.: OH00060227072

Type: Continuation
 Sec. party: FIFTH THIRD BANK OF CENTRAL OHIO AS AGENT FOR THE LENDERS LISTED ON EXHIBIT B, COLUMBUS, OH FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH M&I MARSHALL & ILSLEY BANK, MILWAUKEE, WI THE HUNTINGTON NATIONAL BANK, COLUMBUS, OH

Debtor: INTERSTATE GAS SUPPLY INC. and OTHERS
 Filing number: 20073230698
 Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 11/19/2007
 Latest Info Received: 11/30/2007
 Original UCC filed date: 02/20/2003
 Original filing no.: OH00060227072

Collateral: BLANKET FILING
 Type: Original
 Sec. party: FIFTH THIRD BANK CENTRAL OHIO AS AGENT, COLUMBUS, OH
 Debtor: INTERSTATE GAS SUPPLY INC
 Filing number: AP289665
 Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 10/31/2000
 Latest Info Received: 11/27/2000

Type: Amendment
 Sec. party: FIFTH THIRD BANK, COLUMBUS, OH FIFTH THIRD BANK CENTRAL OHIO AS AGENT, COLUMBUS, OH FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH
 Debtor: INTERSTATE GAS SUPPLY INC
 Filing number: 20033280064
 Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 11/20/2003
 Latest Info Received: 12/08/2003
 Original UCC filed date: 10/31/2000
 Original filing no.: AP289665

Collateral: Negotiable Instruments including proceeds and products - Accounts receivable including proceeds and products - Inventory including proceeds and products - Account(s) including proceeds and products - and OTHERS

Type: Amendment
 Sec. party: FIFTH THIRD BANK, COLUMBUS, OH FIFTH THIRD BANK CENTRAL OHIO AS AGENT, COLUMBUS, OH FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH
 Debtor: INTERSTATE GAS SUPPLY INC
 Filing number: 20033280050
 Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 11/20/2003
 Latest Info Received: 12/08/2003
 Original UCC filed date: 10/31/2000
 Original filing no.: AP289665

Collateral: Inventory including proceeds and products - Account(s) including proceeds and products - Assets including proceeds and products - Computer equipment including proceeds and products - and OTHERS

Type: Original
 Sec. party: FIFTH THIRD BANK AS AGENT FOR THE LENDERS LISTED ON EXHIBIT B, COLUMBUS, OH
 Debtor: INTERSTATE GAS SUPPLY OF ILLINOIS, INC.
 Filing number: 007177690
 Filed with: SECRETARY OF STATE/UCC DIVISION, SPRINGFIELD, IL

Date filed: 06/19/2003
Latest Info Received: 07/14/2003

Type: Amendment
Sec. party: FIFTH THIRD BANK AS AGENT FOR THE LENDERS LISTED ON EXHIBIT B,
COLUMBUS, OH FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH
Debtor: INTERSTATE GAS SUPPLY OF ILLINOIS, INC.
Filing number: 007868006
Filed with: SECRETARY OF STATE/UCC DIVISION, SPRINGFIELD, IL

Date filed: 11/20/2003
Latest Info Received: 11/24/2003
Original UCC filed date: 06/19/2003
Original filing no.: 007177690

Type: Amendment
Sec. party: FIFTH THIRD BANK AS AGENT FOR THE LENDERS LISTED ON EXHIBIT B,
COLUMBUS, OH FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH
Debtor: INTERSTATE GAS SUPPLY OF ILLINOIS, INC.
Filing number: 007867999
Filed with: SECRETARY OF STATE/UCC DIVISION, SPRINGFIELD, IL

Date filed: 11/20/2003
Latest Info Received: 11/24/2003
Original UCC filed date: 06/19/2003
Original filing no.: 007177690

Collateral: Account(s) - General Intangibles(s) - Chattel paper
Type: Amendment
Sec. party: FIFTH THIRD BANK AS AGENT FOR THE LENDERS LISTED ON EXHIBIT B,
COLUMBUS, OH FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH
Debtor: INTERSTATE GAS SUPPLY OF ILLINOIS, INC.
Filing number: 008834266
Filed with: SECRETARY OF STATE/UCC DIVISION, SPRINGFIELD, IL

Date filed: 09/15/2006
Latest Info Received: 09/21/2006
Original UCC filed date: 06/19/2003
Original filing no.: 007177690

Type: Original
Sec. party: FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH
Debtor: INTERSTATE GAS SUPPLY OF INDIANA, INC.
Filing number: 0500006011348
Filed with: SECRETARY OF STATE/UCC DIVISION, INDIANAPOLIS, IN

Date filed: 07/01/2005
Latest Info Received: 11/11/2008

Type: Continuation
Sec. party: FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH
Debtor: INTERSTATE GAS SUPPLY OF INDIANA, INC.
Filing number: 1000003401394
Filed with: SECRETARY OF STATE/UCC DIVISION, INDIANAPOLIS, IN

Date filed: 04/21/2010
Latest Info Received: 04/26/2010
Original UCC filed date: 07/01/2005
Original filing no.: 0500006011348

Collateral: Equipment - Computer equipment - Communications equipment
Type: Original
Sec. party: NORTH AMERICAN COMMUNICATIONS RESOURCE, INC., EAGAN, MN
Debtor: INTERSTATE GAS SUPPLY, INC.
Filing number: OH0013556626
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 06/23/2009
Latest Info Received: 07/14/2009

Type: Termination
Sec. party: NORTH AMERICAN COMMUNICATIONS RESOURCE, INC., EAGAN, MN
Debtor: INTERSTATE GAS SUPPLY, INC.
Filing number: 20100070245
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 01/07/2010
Latest Info Received: 01/18/2010
Original UCC filed date: 06/23/2009
Original filing no.: OH00135566626

Collateral: Leased Equipment and proceeds
Type: Original
Sec. party: OCE FINANCIAL SERVICES, INC., CHICAGO, IL OCE NORTH AMERICA, INC., CHICAGO, IL
Debtor: INTERSTATE GAS SUPPLY, INC.
Filing number: OH00091997161
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 08/05/2005
Latest Info Received: 08/16/2005

Collateral: Leased Equipment and proceeds
Type: Amendment
Sec. party: OCE FINANCIAL SERVICES, INC., CHICAGO, IL OCE NORTH AMERICA, INC., CHICAGO, IL
Debtor: INTERSTATE GAS SUPPLY, INC.
Filing number: 20052630180
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 09/20/2005
Latest Info Received: 09/30/2005
Original UCC filed date: 08/05/2005
Original filing no.: OH00091997161

There are additional UCC's in D&B's file on this company available by contacting 1-800-234-3867.

The public record items contained in this report may have been paid, terminated, vacated or released prior to the date this report was printed.

GOVERNMENT ACTIVITY

Activity summary

Borrower (Dir/Guar):	NO
Administrative debt:	NO
Contractor:	NO
Grantee:	NO
Party excluded from federal program(s):	NO

Possible candidate for socio-economic program consideration

Labor surplus area:	N/A
Small Business:	YES (2010)
8(A) firm:	N/A

The details provided in the Government Activity section are as reported to Dun & Bradstreet by the federal government and other sources.