

FILE

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BEFORE
THE PUBLIC UTILITIES COMMISSION OF OHIO

In the Matter of the Application of The
East Ohio Gas Company d/b/a Dominion
East Ohio for Consent and Authority to
Issue Long-Term Notes.

Case No. 09-1067-GA-AIS

REPORT OF
THE EAST OHIO GAS COMPANY D/B/A DOMINION EAST OHIO

On December 9, 2009, a Finding and Order was issued regarding a Financing Application filed by The East Ohio Gas Company d/b/a Dominion East Ohio dated November 6, 2009. The Finding and Order required The East Ohio Gas Company to file with The Public Utilities Commission of Ohio the terms and particulars of the note issued.

Please be advised that on December 31, 2009, The East Ohio Gas Company issued a long-term note in the initial principal amount of \$115,000,000 to Dominion Resources, Inc. As stated in the accompanying documentation, additional principal amounts may be added to the note under the same terms within the following ninety day period subject to an aggregate limit of \$250,000,000 as authorized by the Commission.

Pursuant to the requirements of the above Order, the applicant respectfully submits documentation (Attachment A) for the terms and particulars that verify this indebtedness.

Dated at Cleveland, Ohio this January 12, 2010.

The East Ohio Gas Company

By Anne E. Bomar
Senior Vice President

STATE OF OHIO)
) SS:
COUNTY OF CUYAHOGA)

Anne E. Bomar, Senior Vice President of The East Ohio Gas Company being first duly sworn, deposes and states that she has read the foregoing Report and that the statements therein are true to the best of her knowledge and belief.

Subscribed and sworn to before me a notary public, this 12th day of January 2010.

Lester M. Jones
Notary Public
LESTER M. JONES, ATTY.
NOTARY PUBLIC, STATE OF OHIO
My Commission Has No Expiration Date
Section 147.03 O.R.C.

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Memorandum

December 31, 2009

To: James P. Carney
Assistant Treasurer
The East Ohio Gas Company

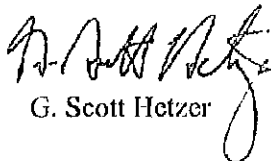
From: G. Scott Hetzer
Treasurer
Dominion Resources, Inc.

The East Ohio Gas Company Issuance of Additional Inter-Company Long-Term Debt

On December 31, 2009, pursuant to the letter agreement dated July 31, 1989 between Consolidated Natural Gas Company¹ and The East Ohio Gas Company ("East Ohio"), and the Ohio Commission's approval in Case No. 09-1067-GA-AIS dated December 9, 2009, the following long-term note will be added to the inventory. The interest rate on the new note will be 5.17%. This rate is predicated on and substantially equal to the effective cost of money to Consolidated Natural Gas² through its sale of its 2004 Series A 5.0% Senior Notes due December 2014 and its 2003 Series A 5.0% Senior Notes due March 2014. Interest is to be paid semi-annually on June 1 and December 1 beginning June 1, 2010.

<u>Control No.</u>	<u>Note Dated</u>	<u>Maturity Date</u>	<u>Initial Amount*</u>
I-09-A EOG	12/31/2009	12/01/2019	\$115,000,000

* The initial principal amount of this long-term note dated December 31, 2009, shall not exceed East Ohio's December 31, 2009 money pool balance. However, additional principal amounts may be added under this authorization within the following ninety day period subject to an aggregate limit of \$250,000,000. Interest accrual on any subsequent increases in principal amount shall commence on the date the additional funds are effectively borrowed.


G. Scott Hetzer

¹ Dominion Resources, Inc. assumed the rights and obligations of Consolidated Natural Gas Company related to this letter agreement upon merger effective June 30, 2007. As of June 30, 2007, Dominion Resources, Inc. is the parent of The East Ohio Gas Company.

² The referenced securities were originally issued by Consolidated Natural Gas Company prior to its merger with Dominion Resources, Inc. in June 2007. Upon merger, the outstanding securities became obligations of Dominion Resources, Inc.