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October 6, 2009

Ms. Renee Jenkins
Secretary
Public Utilities Commission of Ohio
180 E. Broad Street, 13th Floor
Columbus, OH 43215

Re: Case No. 09-519-PL-AIS
North Coast Gas Transmission, LLC
Written Report

Dear Ms. Jenkins:

Pursuant to the third ordering paragraph of the August 19, 2009 Finding and Order, the Commission directed the Applicant to file a written report with the Commission with the terms and full particulars of the Facility Loan when the Facility Loan was issued. In response to that directive, I am writing this letter to indicate that the total amount of the loan was \$3,360,000. On September 1, 2009, the Bank funded \$2,737,501.02 against the construction costs to date. The balance of the funds will be provided to the Applicant on or before November 15, 2009. The proceeds from the Facility Loan will be issued for the construction of the new intrastate gas transmission pipeline originating at East Ohio's TPL8 and terminating at Columbia Gas of Ohio's Parma Citygate. The interest rate for the Facility Loan is a floating rate but is currently at the minimum of 4.0% per annum.

Thank you in advance for your cooperation.

Sincerely,



M. Howard Petricoff
Attorneys for North Coast Transmission, LLC

MHP/jaw
cc: Shahid Mahmud

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