

NOWALSKY, BRONSTON & GOTHARD 69-0007-77-C10 A Professional Limited Liability Company

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January 5, 2009

Via Overnight Mail

Executive Secretary Public Utilities Commission of Ohio **Docketing Division** 180 East Broad St. Columbia, OH 43215-3793

Notification by First Choice Technology, Inc. and

NetLojix Telecom, Inc. for Approval of an Asset Purchase Agreement

Dear Sir or Madam:

Re:

On behalf of First Choice Technology, Inc. ("First Choice") and NetLojix Telecom, Inc. ("NetLojix")(together "Applicants"), this letter is to advise the Commission of an Asset Purchase Agreement (the "Agreement"), whereby First Choice will acquire NetLojix's residential and business long distance customer accounts in this State (the "Acquisition").

It is our understanding, based upon review of the applicable statutes and regulations, that this transaction does not require prior Commission approval. Accordingly, absent written notice to the contrary within thirty (30) days of the date of this letter, the parties will proceed to consummate the transaction in a timely fashion.

First Choice is a Delaware corporation with principal offices located at 601 North Orlando Avenue, Suite 211, Maitland, FL 32751. First Choice is a certified long distance telecommunications provider in this State. 1

First Choice provides resold long distance telecommunications services in this State pursuant to authority granted in Docket No. 04-1702-TP-ACE, dated 12/14/04.

NetLojix is a Delaware corporation, with principal offices located at 7001 Boulevard 26, #323, North Richland Hills, TX 76180. NetLojix is a certified long distance telecommunications provider in this State².

The Acquisition contemplates the following:

- a. First Choice will acquire ownership, right, title and interest in and to substantially all of NetLojix's residential and business customer accounts, as defined in the Agreement.
- b. NetLojix will receive the purchase price set forth in the Agreement,

The Acquisition will consolidate and transfer NetLojix's residential and business accounts to First Choice in order to create a single, larger provider of telecommunications services, facilitating efficiencies to benefit all of First Choice's customers, including those customers acquired from NetLojix. Service to NetLojix's customers will continue uninterrupted.

NetLojix's customers will be given the opportunity to switch their service to a different carrier. First Choice anticipates that none of NetLojix's customers will experience any increase in rates due to the Acquisition. To the extent that any of NetLojix's rates are not presently included in First Choice's Tariffs, First Choice will amend its Tariffs accordingly to include such rates. As a result, the transaction should not cause any inconvenience or confusion to NetLojix customers. Those NetLojix customers who choose not to switch their service to a different carrier will receive service from First Choice.

NetLojix's technical, managerial and financial personnel will assist with the transition and integration of the acquired assets after the transaction and First Choice's technical, managerial and financial personnel will continue to serve the transferred NetLojix customers with the same high level of expertise.

Critical to the Acquisition is the need to ensure the continuation of high quality service to all customers currently served by NetLojix. The Acquisition will serve the public interest in that it will ensure that current NetLojix customers maintain uninterrupted service. The Acquisition will also serve to create a heightened level of operating efficiency, which will serve to enhance the overall capacity of First Choice to compete in the marketplace and to provide telecommunications services to a greater number of consumers in this State at competitive rates.

NetLojix provides resold long distance telecommunications services in this State pursuant to authority granted in Docket No. 99-1636-CT-ACFC, dated 12/23/99.

Applicants request NetLojix's Certificates of Public Convenience and Necessity be canceled upon consummation of the transaction.

The parties are forwarding this letter to the Commission for informational purposes only, to be included in the appropriate files. Absent receipt of written notification to the contrary within thirty (30) days of the date of this letter, the Applicants will proceed under the understanding that no approval or other formal action is required by the Commission prior to consummation of the proposed transaction.

Enclosed are the original and ten (10) copies of this letter. Please return one (1) of the copies file-stamped in the envelope provided. If you need any further information or have any questions regarding the matters discussed herein, please do not hesitate to contact me. Thank you for your assistance in this matter.

Respectfully submitted,

Leon Nowalsky, Esq.

Nowalsky, Bronston & Gothard

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Metairie, Louisiana 70002 Telephone: (504) 832-1984

Fax: (504) 831-0892

Counsel for First Choice Technology, Inc. and

NetLojix Telecom, Inc. lnowalsky@nbglaw.com

The Public Utilities Commission of Ohio TELECOMMUNICATIONS APPLICATION FORM for ROUTINE PROCEEDINGS (Effective: 01/18/2008)

n the Matter of the Application of First Choice nc. and Netlojix Telecom, Inc. o transfer Assets	2 Technology,))))	Case No. 190 - UC NOTE: Unless you have leave the "Case No" flel	OFT TP - C/O	iling a Contract,		
Name of Registrant(s) First Choice Technolog	v. Inc. and Netloiix Tele	ecom, Inc.				
DBA(s) of Registrant(s)						
Address of Registrant(s) 601 North Orlando A TX 76180	ve., # 211, Maitland, Fl	32751, 7001 Boulevar	d 26, #323, North Rich	pland Hills.		
Company Web Address www.1choicetech.	.com/					
Regulatory Contact Person(s) Scott Howsare Phone (407) 629-0950 Fax 407-629-5320						
Regulatory Contact Person's Email Address sh	owsare@firstchoicetele		<u> </u>			
Contact Person for Annual Report Phone (407) 629-0950				07) 629_0950		
Address (if different from above)			1 none <u>1</u>	017023-0750		
Consumer Contact Information Phone						
Address (if different from above)			1 Hone			
Motion for protective order included with filing Motion for waiver(s) filed affecting this case?	g? 🔲 Yeş 🔀 No 🔲 Yes 🗭 No [Note	: Waivers may toll any	automatic timeframe.]		
Section I – Pursuant to Chapter 4901:11-6 OAC – Part I – Please indicate the Carrier Type and the reason for submitting this form by checking the boxes below. CMRS providers: Please see the bottom of Section II. NOTES: (1) For requirements for various applications, see the identified section of Ohio Administrative Code Section 4901 and/or the supplemental application form noted. (2) Information regarding the number of copies required by the Commission may be obtained from the Commission's web site at www.puco.ohio.gov under the docketing information system section, by calling the docketing division at 614-466-4095, or by visiting the docketing division at the offices of the Commission.						
Carrier Type Other (explain below)	☐ ILEC	CLEC	☐ CTS	AOS/IOS		
Tier 1 Regulatory Treatment						
Change Rates within approved Range	☐ TRF <u>1-6-04(B)</u> (0 day Notice)	☐ TRF <u>1-6-04(B)</u> (0 day Notice)				
New Service, expanded local calling	☐ ZTA <u>1-6-04(B)</u>	ZTA <u>1-6-04(B)</u>				
area, correction of textual error	(0 day Notice)	(0 day Notice)				
Change Terms and Conditions, Introduce non-recurring service charges	☐ ATA <u>1-6-04(B)</u> (Auto 30 days)	☐ ATA <u>1-6-04(B)</u> (Auto 30 days)				
Introduce or Increase Late Payment or	☐ ATA 1-6-04(B)	☐ ATA <u>1-6-04(B)</u>				
Returned Check Charge	(Auto 30 days)	(Auto 30 days)		į		
Business Contract	CTR 1-6-17	☐ CTR <u>1-6-17</u>				
pusiness contract	(0 day Notice)	(0 day Notice)				
Withdrawal	☐ ATW <u>1-6-12(A)</u> (Non-Auto)	ATW <u>1-6-12(A)</u> (Auto 30 days)				
Raise the Ceiling of a Rate	Not Applicable	SLF <u>1-6-04(B)</u> (Auto 30 days)				
Tier 2 Regulatory Treatment						
Residential - introduce non-recurring	☐ TRF <u>1-6-05(E)</u>	☐ TRF <u>1-6-05(E)</u>		}		
service charges	(0 day Notice)	(0 day Notice)	T TDE - 0.05(E)			
Residential - Introduce New Tariffed Tier	TRF <u>1-6-05(C)</u> (0 day Notice)	TRF <u>1-6-05(C)</u> (0 day Notice)	☐ TRF <u>1-6-05(C)</u> (0 day Notice)			
2 Service(s) Residential - Change Rates, Terms and	TRF <u>1-6-05(E)</u>	TRF 1-6-05(E)	TRF 1-6-05(E)			
Conditions, Promotions, or Withdrawal	(0 day Notice)	(0 day Notice)	(0 day Notice)	1		
Residential - Tier 2 Service Contracts	CTR <u>1-6-17</u> (0 day Notice)	CTR <u>1-8-17</u> (0 day Notice)	CTR <u>1-6-17</u> (0 day Notice)			
Commercial (Business) Contracts	Not Filed	Not Filed	Not Filed			
Business Services (see "Other" below)	Detariffed	Detariffed	Detariffed	<u> </u>		
Residential & Business Toll Services	Detariffed	Detariffed	Detariffed			
(see "Other" below)	1	1	1	1 1		

Section I - Part II - Certificate Status and Procedural

	(2) (2) (2) (2) (3) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4			
Certificate Status	ILEC	CLEC	CTS	AOS/IOS
Certification (See Supplemental ACE form)		☐ ACE <u>1-6-10</u> (Auto 30 days)	☐ ACE <u>1-6-10</u> (Auto 30 days)	☐ ACE <u>1-6-10</u> (Auto 30 days)
Add Exchanges to Certificate	ATA <u>1-6-09(C)</u> (Auto 30 days)	AAC <u>1-6-10(F)</u> (0 day Notice)	CLECs must attach a current CLEC Exchange Listing Form	
Abandon all Services - With Customers	☐ ABN <u>1-6-11(A)</u> (Non-Auto)	☐ ABN <u>1-6-11(A)</u> (Auto 90 day)	☐ ABN <u>1-6-11(B)</u> (Auto 14 day)	☐ ABN <u>1-6-11(B)</u> (Auto 14 day)
Abandon all Services - Without Customers		ABN <u>1-6-11(A)</u> (Auto 30 days)	☐ ABN <u>1-6-11(8)</u> (Auto 14 day)	☐ ABN <u>1-6-11(B)</u> (Auto 14 day)
Change of Official Name (See below)	☐ ACN <u>1-6-14(B)</u> (Auto 30 days)	ACN <u>1-6-14(B)</u> (Auto 30 days)	CIO <u>1-6-14(A)</u> (0 day Notice)	CIO <u>1-6-14(A)</u> (0 day Notice)
Change in Ownership (See below)	ACO <u>1-6-14(B)</u> (Auto 30 days)	☐ ACO <u>1-6-14(B)</u> (Auto 30 days)	(0 day Notice)	CIO <u>1-6-14(A)</u> (0 day Notice) (
Merger (See below)	AMT <u>1-6-14(B)</u> (Auto 30 days)	☐ AMT <u>1-6-14(B)</u> (Auto 30 days)	CIO <u>1-6-14(A)</u> (0 day Notice)	CIO <u>1-6-14(A)</u> (0 day Notice)
Transfer a Certificate (See below)	ATC <u>1-6-14(B)</u> (Auto 30 days)	ATC <u>1-6-14(B)</u> (Auto 30 deys)	CIO <u>1-6-14(A)</u> (0 day Notice)	☐ CIO <u>1-6-14(A)</u> (0 day Notice)
Transaction for transfer or lease of property, plant or business (See below)	☐ ATR <u>1-6-14(B)</u> (Auto 30 days)	☐ ATR <u>1-6-14(8)</u> (Auto 30 days)	CIO <u>1-6-14(A)</u> (0 day Notice)	☐ CIO <u>1-6-14(A)</u> (0 day Notice)
Procedural		20000000		
Designation of Process Agent(s)	☐ TRF (0 day Notice)	TRF (0 day Notice)	☐ TRF (0 day Notice)	TRF (0 day Notice)
Section II – Carrier to Carrier (Pursua	nt to <u>4901:1-7</u>), CMR	S and Other		
Carrier to Carrier	ILEC	CLEC		33000
Interconnection agreement, or amendment to an approved agreement	NAG <u>1-7-07</u> (Auto 90 day)	☐ NAG <u>1-7-07</u> (Auto 90 day)		
Request for Arbitration	☐ ARB <u>1-7-09</u> (Non-Auto)	☐ ARB <u>1-7-09</u> (Non-Auto)		
Introduce or change c-t-c service tariffs,	☐ ATA <u>1-7-14</u> (Auto 30 day)	ATA <u>1-7-14</u> (Auto 30 day)		
Introduce or change access service pursuant to 07-464-TP-COI	∐ ATA (Auto 30 day)			
Request rural carrier exemption, rural carrier supension or modifiction	UNC <u>1-7-04</u> or (Non-Auto) <u>1-7-05</u>	UNC <u>1-7-04</u> or (Non-Auto) 1-7-05		
Pole attachment changes in terms and conditions and price changes.	UNC 1-7-23(B) (Non-Auto)	UNC <u>1-7-05</u> (Non-Auto)		
CMRS Providers See 4901:1-6-15	RCC [Registration & Change in Operations] (0 day)		NAG [Interconnection Agreement or Amendment] (Auto 90 days)	
Other* (explain)				
*NOTE: During the interim period between the effective date of the rules and an Applicant's Detariffing Filing, changes to existing				
and the state of the first of the state of t	D		(-21:: 1) 7	A A

*NOTE: During the interim period between the effective date of the rules and an Applicant's Detariffing Filing, changes to existing business Tier 2 and all toll services, including the addition of new business Tier 2 and all new toll services, will be processed as 0-day TRF filings, and briefly described in the "Other" section above.

All Section I and II applications that result in a change to one or more tariff pages require, at a minimum, the following exhibits. Other exhibits may be required under the applicable rule(s). ACN, ACO, AMT, ATC, ATR and CIO applications see <a href="tel:the-te

Commission's Web Page for a complete list of exhibits.

Exhibit	Description:
A	The tariff pages subject to the proposed change(s) as they exist before the change(s)
В	The Tariff pages subject to the proposed change(s), reflecting the change, with the change(s) marked in
	the right margin.
C	A short description of the nature of the change(s), the intent of the change(s), and the customers affected.
D	A copy of the notice provided to customers, along with an affidavit that the notice was provided according to the applicable rule(s).

Section III. - Attestation

*(Signature and Title)_

Registrant hereby attests to its compliance with pertinent entries and orders issued by the Commission.

	AFFIDAVIT		
Compliance with Co	mmission Rules and	l Service Standards	
Compliance with Compliance wit	lowalsky, Counsel	, and am authorized to make t	his statement on its behalf.
I attest that these tariffs comply with all applicable rules, 4901:1-5 OAC for the state of Ohio. I understand that tarifules, including the Minimum Telephone Service Standards, our tariff. We will fully comply with the rules of the state the suspension of our certificate to operate within the state of	iff notification filings do not as modified and clarified fit of Ohio and understand that	ot imply Commission approval a om time to time, supersede any	and that the Commission's contradictory provisions in
I declare under penalty of perjury that the foregoing is true a Executed on (Date) Now(M) (13,200 at (Location) 1			
. •	*(Signature and Title)		(Date) 11/13/08
 This affidavit is required for every tariff-affecting filing, applicant. 	It may be signed by counsel or	r an officer of the applicant, or an a	uthorized agent of the
	VERIFICATION		
1, Leon Nowalsky			
verify that I have utilized the Telecommunications Application For here, and all additional information submitted in connection with th	m for Routine Proceedings provise case, is true and correct to the	vided by the Commission and that all best of my knowledge.	l of the information submitted
			(12/08)

Send your completed Application Form, including all required attachments as well as the required number of copies, to:

*Verification is required for every filing. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant.

Public Utilities Commission of Ohio Attention: Docketing Division 180 East Broad Street, Columbus, OH 43215-3793

Or

Make such filing electronically as directed in Case No 06-900-AU-WVR

CUSTOMER NOTICE AFFIDAVIT

STATE OF: LIGUIST A WA
COUNTY OF: JETFERSON
AFFIDAVIT
I Scott Howsare, am an authorized agent of the applicant corporation, First Choice Technology, Inc., and am authorized to make this statement on its behalf. I attest that customer notices for the Netlojix/First Choice acquisition will be sent to affected customers through US Mail on February 1, 2009, in accordance with Rule 4901:1-6-16, Ohio Administrative Code. I declare under penalty of perjury that the foregoing is true and correct.
Executed on 1/5/08 Nkfairic, LA (Date) (Location)
(Signature and Title) (Date)
Subscribed and sworn to before me this $\frac{1/5/\sigma g}{\text{(Date)}}$
$\sim 10^{11}$

Notary Public
My Commission Expires:

Netlojix Telecom, Inc. 7001 Boulevard 26, #323 North Richland Hills, TX 76180 First Choice Technology, Inc. 601 N Orlando Ave Winter Park, FL 32789

Date

Dear Customer:

Netlojix Telecom, Inc. is selling its residential and small and medium enterprise long distance customers to First Choice Technology, Inc. This transaction will require certain regulatory approvals. While awaiting those approvals, First Choice will be managing your account on behalf of Netlojix. The companies expect the transaction to be completed by February 1, 2009.

The potential change in ownership of your account will not affect or disrupt your current service in any way. Your rates and the terms and conditions of your existing service will not be adversely affected as a result of this transaction. First Choice will notify you of any changes to your rates, terms and conditions of service after the transaction is completed.

You should not incur any carrier-change charges from your local telephone company as a result of this transaction. If such a charge appears on the bill from your local telephone company, please call the customer service department toll-free at (888) 598-0672 and a representative will reimburse you or credit your account accordingly.

You have a choice of long distance providers and have the right to choose a different carrier for your services. If you decide to switch to a different carrier and you have **not** informed Netlojix by February 1, 2009, your services and account will be transferred to First Choice. First Choice will be responsible for any outstanding Netlojix inquiries or complaints after the date of the transfer. Please contact a Customer Service Representative at (888) 598-0672 if you have any questions.

First Choice welcomes you and appreciates the opportunity to be your long distance service provider.

Sincerely,

Greg Wilson, CFO Netlojix Telecom, Inc.

Scott Howsare, President First Choice Technology, Inc.