

FILE

BEFORE
THE PUBLIC UTILITIES COMMISSION OF OHIO

In the Matter of the Application of)
Ohio American Water Company for)
Approval of Secured or Unsecured) Case No. 08-544-WS-AIS
Long-Term Debt for up to \$7,500,000.)

SUPPLEMENT TO APPLICATION

On April 22, 2008, Ohio American Water Company ("Ohio American" or "Company") filed an application in this proceeding for authority pursuant to Ohio Revised Code Sections ("R.C.") 4905.40 (A) and 4905.41 to incur indebtedness up to \$7,500,000.

This Supplement will clarify that when Ohio American applied on March 15, 2008 to the Ohio EPA for loans to fund the various projects set forth in the Application, it provided an estimated aggregate cost for the four projects of \$3,712,500. The estimates given in the Application were based upon the Company's preliminary analysis of the cost of each of the projects listed. Upon subsequent discussions with Ohio EPA representatives who manage the Ohio EPA Loan Program, Ohio American representatives learned that if the Ohio EPA approves any or all of the Company's projects, the Company has flexibility to exceed the preliminary estimated Ohio EPA loan amounts for each of the projects based upon their actual costs. Thus, if the costs of the projects are greater than the initial estimates, the Ohio EPA has indicated that it will fund the actual costs even in an amount that would exceed approximately \$4,000,000 in the

aggregate.

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Respectfully submitted on behalf of
OHIO AMERICAN WATER COMPANY

Sally W. Bloomfield

Sally W. Bloomfield
Thomas J. O'Brien
BRICKER & ECKLER LLP
100 South Third Street
Columbus, Ohio 43215
(614) 227-2368; 227-2335
(614) 227-2390 (facsimile)

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