

CONSTITUTION GAS TRANSPORT CO. INC.
PURCHASED GAS ADJUSTMENT

PAGE 1 OF 2
 08-205-GA-GCR

GAS COST RECOVERY RATE CALCULATION

| PARTICULARS | |
|---|-----------------------|
| EXPECTED GAS COST (EGC) | \$13.3900 /MCF |
| SUPPLIER REFUND AND RECONCILIATION ADJUSTMENT (RA) | 0.0000 /MCF |
| ACTUAL ADJUSTMENT (AA) | 0.0438 /MCF |
| GAS COST RECOVERY RATE (GCR) = EGC + RA + AA | \$13.4338 /MCF |

GAS COST RECOVERY RATE EFFECTIVE DATES: MAY 1, 2008 THROUGH MAY 31, 2008

EXPECTED GAS COST SUMMARY CALCULATION

| PARTICULARS | |
|---|------------|
| PRIMARY GAS SUPPLIERS EXPECTED GAS COST | \$179,534 |
| UTILITY PRODUCTION EXPECTED GAS COST | 0 |
| INCLUDABLE PROPANE EXPECTED GAS COST | 0 |
| TOTAL ANNUAL EXPECTED GAS COST | \$179,534 |
| TOTAL ANNUAL SALES | 13,408 MCF |
| EXPECTED GAS COST (EGC) RATE | \$13.3900 |

SUPPLIER REFUND AND RECONCILIATION ADJUSTMENT SUMMARY CALCULATION

| PARTICULARS | |
|--|---------------|
| 45th QUARTERLY SUPPLIER REFUND AND RECONCILIATION ADJUSTMENT | \$0.0000 /MCF |
| 44th QUARTERLY SUPPLIER REFUND AND RECONCILIATION ADJUSTMENT | \$0.0000 /MCF |
| 43rd QUARTERLY SUPPLIER REFUND AND RECONCILIATION ADJUSTMENT | \$0.0000 /MCF |
| 42nd QUARTERLY SUPPLIER REFUND AND RECONCILIATION ADJUSTMENT | \$0.0000 /MCF |
| SUPPLIER REFUND & RECONCILIATION ADJUSTMENT (RA) | \$0.0000 /MCF |

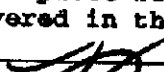
ACTUAL ADJUSTMENT SUMMARY CALCULATION

| PARTICULARS | |
|----------------------------------|-----------------|
| 45th QUARTERLY ACTUAL ADJUSTMENT | \$0.0054 /MCF |
| 44th QUARTERLY ACTUAL ADJUSTMENT | (\$0.0015) /MCF |
| 43rd QUARTERLY ACTUAL ADJUSTMENT | \$0.0059 /MCF |
| 42nd QUARTERLY ACTUAL ADJUSTMENT | \$0.0340 /MCF |
| ACTUAL ADJUSTMENT (AA) | 0.0438 /MCF |

DATE FILED: July 3, 2008

BY: Page Blakemore
 TITLE:

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OTHER PRIMARY GAS SUPPLIERS - LOCAL PRODUCTION

| SUPPLIER NAME | UNIT RATE (\$/MCF) | 12 MONTH VOLUME (MCF) | EXPECTED GAS COST AMOUNT \$ |
|--|--------------------------|-----------------------------|-----------------------------------|
| SUPPLIER NAME | | | |
| OTHER GAS COMPANIES | | | |
| TOTAL OTHER GAS COMPANIES | | | \$0 |
| OHIO PRODUCERS | | | |
| DEMAND - VARIOUS | \$0.0000 | 0 | \$0 |
| COMMODITY - VARIOUS | \$13.3900 | 13,408 | \$179,534 |
| TRANSPORTATION - VARIOUS | \$0.0000 | 0 | \$0 |
| TOTAL OHIO PRODUCERS | | | \$179,534 |
| SELF-HELP ARRANGEMENT | | | |
| TOTAL SELF-HELP ARRANGEMENT | | | \$0 |
| TOTAL EXPECTED GAS COST OF PRIMARY SUPPLIER | | | \$179,534 |