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July 3, 2007

Public Utilities Commission of Ohio Docketing Division, 13<sup>th</sup> Floor 180 E. Broad Street Columbus, Ohio 43215-3793

## Re: Notification under Guaranty Agreement Nos. 316 and 317, between Consolidated Natural Gas Company and Public Utilities Commission of Ohio, as amended, modified and supplemented to date (collectively, the "<u>Guaranty</u>")

Dear Sir or Madam,

Please be advised that Consolidated Natural Gas Company ("<u>CNG</u>") has merged with and into its parent company, Dominion Resources, Inc., a Virginia corporation ("<u>Dominion</u>"), a fully integrated gas and electric holding company (the "<u>Merger</u>"). Following the Merger, CNG's separate existence as a wholly-owned subsidiary of Dominion ceased and Dominion survived as the continuing entity. The transaction closed on June 30, 2007.

Upon consummation of the proposed transaction, by operation of law, all of CNG's rights and obligations, including the rights and obligations of CNG under the Guaranty, became the rights and obligations of Dominion.

Yours very truly,

**Dominion Resources, Inc.** By: Name: G. Scott Hetzer

Title: Senior Vice President and Treasurer

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