

# LARGE FILING SEPERATOR SHEET

CASE NUMBER:

03-93-EL-ATA	06-1068-EL-UNC
03-2079-EL-AAM	06-1069-EL-UNC
03-2081-EL-AAM	05-724-EL-UNC
03-2080-EL-ATA	06-1085-EL-UNC
05-725-EL-UNC	

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SECTION: 282

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Volume III

# **EXHIBITS**

**1120**  
Form  
Department of the Treasury  
Internal Revenue Service

**U.S. Corporation Income Tax Return**

For calendar year 2005 or tax year beginning \_\_\_\_\_ ending \_\_\_\_\_  
 ► See separate instructions.

OMB No. 1545-0123

**2005**

A Check if:	Name	B Employer identification number
1 Consolidated return (attach Form 851) <input checked="" type="checkbox"/>	Cinergy Corp.	31-1385023
2 Personal holding co. (attach Sch. PH) <input type="checkbox"/>	Number, street, and room or suite no. If a P.O. box, see instructions.	C Date incorporated
3 Personal service corp. (see instructions) <input type="checkbox"/>	139 East Fourth Street	06/30/1993
4 Schedule M-3 re- quired (attach Sch. M-3) <input checked="" type="checkbox"/>	City or town, state, and ZIP code	D Total assets (see instructions)
	Cincinnati, OH 45202	\$ 16,552,426,134.

E Check if:	(1) Initial return	(2) Final return	(3) Name change	(4) Address change	
Income	1a Gross receipts or assets	5,277,823,691.	b Less returns and allowances	c Bal ►	1c 5,277,823,691.
	2 Cost of goods sold (Schedule A, line 8).				2 2,648,921,416.
	3 Gross profit. Subtract line 2 from line 1c				3 2,628,902,275.
	4 Dividends (Schedule C, line 19)				4 33,347,077.
	5 Interest		See, Statement, 13		5 60,667,047.
	6 Gross rents				6 12,642,807.
	7 Gross royalties				7
	8 Capital gain net income (attach Schedule D (Form 1120))				8 2,735,423.
	9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)				9 -16,540,630.
	10 Other income (see instructions - attach schedule)		See, Statement, 21		10 88,719,898.
	11 Total income. Add lines 3 through 10		►		11 2,810,473,897.
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers (Schedule E, line 4)				12
	13 Salaries and wages (less employment credits)				13 181,330,295.
	14 Repairs and maintenance				14 15,551,487.
	15 Bad debts				15 12,980,779.
	16 Rents				16 22,916,237.
	17 Taxes and licenses		See, Statement, 29		17 309,134,423.
	18 Interest				18 293,559,209.
	19 Charitable contributions (see instructions for 10% limitation)		See, Statement, 42		19 3,463,572.
	20a Depreciation (attach Form 4562)	20a 436,507,323.			20c 436,507,323.
	b Less depreciation claimed on Schedule A and elsewhere on return	20b			
	21 Depletion				21
	22 Advertising				22 956,391.
	23 Pension, profit-sharing, etc., plans				23
	24 Employee benefit programs				24 139,162,102.
	25 Domestic production activities deduction (attach Form 8903)				25 10,880,527.
	26 Other deductions (attach schedule)		See, Statement, 51		26 715,451,344.
	27 Total deductions. Add lines 12 through 26		►		27 2,141,893,689.
	28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11				28 668,580,208.
	29 Less: a Net operating loss deduction (see instructions)	29a			29c 27,086,718.
	b Special deductions (Schedule C, line 20)	29b	27,086,718.		
Tax and Payments	30 Taxable income. Subtract line 28c from line 28 (see instructions if Schedule C, line 12, was completed)				30 641,493,490.
	31 Total tax (Schedule J, line 11)				31 131,166,301.
	Payments: a 2004 overpayment credited to 2005	32a			
	b 2005 estimated tax payments	32b 74,000,000.			
	c Less 2005 refund applied for on Form 4466	32c ( )	d Bal ►	32d 74,000,000.	
	e Tax deposited with Form 7004		32e 65,000,000.		
	f Credit from (3) Form 2439 (2) Form 4136	4,106.	32f 4,106.	32g	139,004,106.
	33 Estimated tax penalty (see instructions). Check if Form 2220 is attached		►		33
	34 Tax due. If line 32g is smaller than the total of lines 31 and 33, enter amount owed				34
	35 Overpayment. If line 32g is larger than the total of lines 31 and 33, enter amount overpaid				35 7,837,805.
	36 Enter amount of line 35 you want Credited to 2006 estimated tax ►	7,837,805.	Refunded ►		36

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			May the IRS discuss this return with the preparer shown below (see instructions)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
	Signature of officer			12 September 2006 VP, Corporate Tax	
	Date	Title			

Paid	Preparer's signature ►	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN
Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code ►		EIN	
			Phone no.	

Cinergy Corp.

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**Schedule A Cost of Goods Sold (see instructions)**

1 Inventory at beginning of year . . . . .	1	199,972,393.
2 Purchases . . . . .	2	520,682,381.
3 Cost of labor . . . . .	3	
4 Additional section 263A costs (attach schedule) . . . . .	4	
5 Other costs (attach schedule) . . . . .	5	2,149,874,238.
6 Total. Add lines 1 through 5 . . . . .	6	2,870,529,012.
7 Inventory at end of year . . . . .	7	221,607,596.
8 Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2 . . . . .	8	2,648,921,416.

9 a Check all methods used for valuing closing inventory:

- (i)  Cost  
 (ii)  Lower of cost or market  
 (iii)  Other (Specify method used and attach explanation.) ►

- b Check if there was a writedown of subnormal goods . . . . . ►
- c Check if the LIFO inventory method was adopted this tax year for any goods (If checked, attach Form 970) . . . . . ►
- d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO . . . . . ►   
 9d
- e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? . . . . .  Yes  No
- f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation . . . . .  Yes  No

**Schedule C Dividends and Special Deductions (see instructions)**

	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1 Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock) . . . . .	162,000.	70	113,400.
2 Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock) . . . . .		80	
3 Dividends on debt-financed stock of domestic and foreign corporations . . . . .		No deduction	
4 Dividends on certain preferred stock of less-than-20%-owned public utilities . . . . .		42	
5 Dividends on certain preferred stock of 20%-or-more-owned public utilities . . . . .		48	
6 Dividends from less-than-20%-owned foreign corporations and certain FSCs . . . . .		70	
7 Dividends from 20%-or-more-owned foreign corporations and certain FSCs . . . . .		80	
8 Dividends from wholly owned foreign subsidiaries . . . . .		100	
9 Total. Add lines 1 through 8. See Instructions for limitation . . . . . Stmt. 105.			113,400.
10 Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958 . . . . .		100	
11 Dividends from affiliated group members and certain FSCs . . . . .		100	
12 Dividends from controlled foreign corporations (attach Form 8895) . . . . .	31,733,315.	85	26,973,318.
13 Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12 . . . . .	1,051,959.		
14 Income from controlled foreign corporations under subpart F (attach Form(s) 6471) . . . . .	288,087.		
15 Foreign dividend gross-up . . . . .			
16 IC-DISC and former DISC dividends not included on lines 1, 2, or 3 . . . . .			
17 Other dividends . . . . . Stmt. 105.	111,716.		
18 Deduction for dividends paid on certain preferred stock of public utilities . . . . .			
19 Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4 . . . . . ►	33,347,077.		
20 Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b . . . . . ►			27,086,718.

**Schedule E Compensation of Officers (see instructions for page 1, line 12)**

Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 on page 1) are \$500,000 or more.

(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	Percent of corporation stock owned		(f) Amount of compensation
			(d) Common	(e) Preferred	
1		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
2 Total compensation of officers . . . . .					
3 Compensation of officers claimed on Schedule A and elsewhere on return . . . . .					
4 Subtract line 3 from line 2. Enter the result here and on page 1, line 12 . . . . .					

Form 1120 (2005)

Schedule J Tax Computation (see instructions)

1 Check if the corporation is a member of a controlled group Important: Members of a controlled group, see instructions.	<input type="checkbox"/>	
2 a If the box on line 1 is checked, enter the corporation's share of the \$50,000, \$25,000, and \$9,625,000 taxable income brackets (in that order):	(1) <input type="text"/>	(2) <input type="text"/>
b Enter the corporation's share of: (1) Additional 6% tax (not more than \$11,750) (2) Additional 3% tax (not more than \$100,000)	(1) <input type="text"/>	(2) <input type="text"/>
3 Income tax. Check if a qualified personal service corporation (see instructions)	<input type="checkbox"/>	3 224,522,722.
4 Alternative minimum tax (attach Form 4626)	<input type="checkbox"/>	4 NONE
5 Add lines 3 and 4	<input type="checkbox"/>	5 224,522,722.
6a Foreign tax credit (attach Form 1118)	<input type="checkbox"/>	6a
b Possessions tax credit (attach Form 5735)	<input type="checkbox"/>	6b
c Credits from: <input type="checkbox"/> Form 8834 <input checked="" type="checkbox"/> Form 8907, line 23	<input type="checkbox"/>	6c 93,356,421.
d General business credit. Check box(es) and indicate which forms are attached:	<input checked="" type="checkbox"/> Form 3800 <input type="checkbox"/> Form(s) (specify) ►	6d NONE
e Credit for prior year minimum tax (attach Form 8827)	<input type="checkbox"/>	6e
f Bond credits from: <input type="checkbox"/> Form 8880 <input type="checkbox"/> Form 8912	<input type="checkbox"/>	6f
7 Total credits. Add lines 6a through 6f	<input type="checkbox"/>	7 93,356,421.
8 Subtract line 7 from line 5	<input type="checkbox"/>	8 131,166,301.
9 Personal holding company tax (attach Schedule PH (Form 1120))	<input type="checkbox"/>	9
10 Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8856 <input type="checkbox"/> Form 8902 <input type="checkbox"/> Other (attach schedule)	<input type="checkbox"/>	10
11 Total tax. Add lines 8 through 10. Enter here and on page 1, line 31.	<input type="checkbox"/>	11 131,166,301.

Schedule K Other Information (see instructions)

1 Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ►	Yes <input type="checkbox"/>	7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of stock of the corporation entitled to vote or (b) the total value of all classes of stock of the corporation?	Yes <input type="checkbox"/>
2 See the instructions and enter the: a Business activity code no. ► 221100	X	If "Yes," enter: (a) Percentage owned ► and (b) Owner's country ►	X
b Business activity ► Comb Utility Servcs		c The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter number of Forms 5472 attached ►	
c Product or service ► Dist of Gas & Elec			
3 At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) . . . See FORM 851 . . .		8 Check this box if the corporation issued publicly offered debt instruments with original issue discount. . . ►	
If "Yes," attach a schedule showing: (a) name and employer identification number (EIN), (b) percentage owned, and (c) taxable income or (loss) before NOL and special deductions of such corporation for the tax year ending with or within your tax year.		If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.	
4 Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?	X	9 Enter the amount of tax-exempt interest received or accrued during the tax year ► \$ 1,325,027	
If "Yes," enter name and EIN of the parent corporation ►		10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ►	
5 At the end of the tax year, did any individual, partnership, corporation, estate, or trust own, directly or indirectly, 50% or more of the corporation's voting stock? (For rules of attribution, see section 267(c).)	X	11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ►	
If "Yes," attach a schedule showing name and identifying number. (Do not include any information already entered in 4 above.) Enter percentage owned ►		If the corporation is filing a consolidated return, the statement required by Temporary Regulations section 1.1502-21T(b)(3) must be attached or the election will not be valid.	
6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)	X	12 Enter the available NOL carryover from prior tax years (Do not reduce it by any deduction on line 28a.) ► \$	
If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.		13 Are the corporation's total receipts (line 1a plus lines 4 through 10 on page 1) for the tax year and its total assets at the end of the tax year less than \$250,000?	X
If this is a consolidated return, answer here for the parent corporation and on Form 851, Affiliations Schedule, for each subsidiary.		If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2 on page 4. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year. ► \$	

Note: If the corporation, at any time during the tax year, had assets or operated a business in a foreign country or U.S. possession, it may be required to attach Schedule N (Form 1120), Foreign Operations of U.S. Corporations, to this return. See Schedule N for details.

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Form 1120 (2005) Note: The corporation is not required to complete Schedules L, M-1, and M-2 if Question 13 on Schedule K is answered "Yes."

Schedule L	Balance Sheets per Books	Beginning of tax year		End of tax year	
		(a)	(b)	(c)	(d)
1 Cash . . . . .			547,410,520.		395,598,926.
2a Trade notes and accounts receivable . . . . .	1,286,143,637.			1,712,943,930.	
b Less allowance for bad debts . . . . .		1,286,143,637.			1,712,943,930.
3 Inventories . . . . .			199,972,393.		221,607,596.
4 U.S. government obligations . . . . .					
5 Tax-exempt securities (see instructions) . . . . .					
6 Other current assets (attach schedule) . . . . .			385,812,858.		728,320,191.
7 Loans to shareholders . . . . .					
8 Mortgage and real estate loans . . . . .					
9 Other investments (attach schedule) . . . . .			650,327,443.		1,021,317,728.
10a Buildings and other depreciable assets . . . . .	15,057,057,834.			15,755,862,952.	
b Less accumulated depreciation . . . . .	15,180,414,181.		9,876,643,653.	15,992,749,750.	9,763,113,202.
11a Depletable assets . . . . .					
b Less accumulated depletion . . . . .					
12 Land (net of any amortization) . . . . .					
13a Intangible assets (amortizable only) . . . . .					
b Less accumulated amortization . . . . .					
14 Other assets (attach schedule) . . . . .			2,036,006,405.		2,709,524,561.
<b>15 Total assets . . . . .</b>			<b>14,982,316,909.</b>		<b>16,552,426,134.</b>
<b>Liabilities and Shareholders' Equity</b>					
16 Accounts payable . . . . .			1,266,981,381.		1,846,161,559.
Mortgages, notes, bonds payable in less than 1 year . . . . .					
18 Other current liabilities (attach schedule) . . . . .			547,760,677.		719,908,817.
19 Loans from shareholders . . . . .					
Mortgages, notes, bonds payable in 1 year or more . . . . .			5,080,585,153.		5,140,497,612.
21 Other liabilities (attach schedule) . . . . .	163.		3,908,249,032.		4,234,534,798.
22 Capital stock: a Preferred stock . . . . .	62,818,000.			31,743,000.	
b Common stock . . . . .	1,876,535.		64,694,535.	1,997,073.	33,740,073.
23 Additional paid-in capital . . . . .			2,500,705,036.		2,861,181,183.
24 Retained earnings-Appropriated (attach schedule) . . . . .					603,000.
25 Retained earnings - Unappropriated . . . . .			1,613,341,095.		1,715,799,092.
26 Adjustments to shareholders' equity (attach schedule) . . . . .					
27 Less cost of treasury stock . . . . .					
<b>28 Total liabilities and shareholders' equity . . . . .</b>			<b>14,982,316,909.</b>		<b>16,552,426,134.</b>

## Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return (see instructions)

1 Net income (loss) per books . . . . .		7 Income recorded on books this year not included on this return (itemize): Tax-exempt interest \$ _____	
2 Federal income tax per books . . . . .			
3 Excess of capital losses over capital gains . . . . .			
4 Income subject to tax not recorded on books this year (itemize): . . . . .			
5 Expenses recorded on books this year not deducted on this return (itemize): a Depreciation . . . . . \$ _____		8 Deductions on this return not charged against book income this year (itemize): a Depreciation . . . . . \$ _____	
b Charitable contributions . . . . . \$ _____		b Charitable contributions . . . . . \$ _____	
c Travel and entertainment . . . . . \$ _____			
6 Add lines 1 through 6 . . . . .		9 Add lines 7 and 8 . . . . .	
		10 Income (page 1, line 28) - line 6 less line 9	

## Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1 Balance at beginning of year . . . . .	1,613,341,095.	5 Distributions: a Cash . . . . .	378,029,677.
2 Net income (loss) per books . . . . .	477,820,917.	b Stock . . . . .	
3 Other increases (itemize): . . . . .		c Property . . . . .	
See Statement 188 . . . . .	21,518,989.	6 Other decreases (itemize): Stmt 191	18,853,232.
4 Add lines 1, 2, and 3 . . . . .	2,112,681,001.	7 Add lines 5 and 6 . . . . .	396,881,909.
		8 Balance at end of year (line 4 less line 7)	1,715,799,092.

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	Combined	Combination Elimination	Adjustments	Cinergy Corp.
1120 Page 1				
1 a Gross receipts or sales	5,912,502,035.	-634,578,344.		5,277,823,691.
1 b Less returns and allowances				
1 c Balance	5,912,502,035.	-634,578,344.		5,277,823,691.
2 Cost of goods sold	2,961,116,266.	-312,194,850.		2,648,921,416.
3 Gross profit	2,951,385,769.	-322,483,494.		2,628,902,275.
4 Dividends	33,347,077.			33,347,077.
5 Interest	246,741,193.	-186,074,346.		60,667,047.
6 Gross rents	31,409,214.	-18,766,467.		12,642,807.
7 Gross royalties				
8 Capital gain net	3,581,909.			-846,486.
9 Net gain or (loss)				2,735,423.
from Form 4797	-17,307,116.			846,486.
10 Other income	527,678,196.	-438,958,298.		86,719,898.
11 Total Income	3,776,756,502.	-966,282,605.		2,810,473,897.
12 Compensation of officers				
13 Salaries and wages	449,003,325.	-267,672,030.		181,330,295.
14 Repairs and maintenance	20,429,822.	-4,878,335.		15,554,487.
15 Bad debts	12,980,779.			12,980,779.
16 Rents	85,885,894.	-62,969,657.		22,916,237.
17 Taxes and licensees	326,139,393.	-17,004,370.		309,134,423.
18 Interest	478,141,743.	-184,382,534.		293,559,209.
19 Charitable contributions	3,393,852.	69,720.		3,463,572.
20 a Depreciation	436,507,323.			436,507,323.
20b Less depreciation allowable elsewhere				
20c Net depreciation	436,507,323.			436,507,323.
21 Depletion				
22 Advertising	1,505,553.	-549,162.		956,391.
23 Pension, profit-sharing, etc., plans				
24 Employee benefit programs	212,176,481.	-73,014,379.		139,162,102.
25 Domestic production activities deduction	10,880,527.			10,880,527.
26 Other deductions	683,387,671.	32,063,673.		715,451,344.
27 Total deductions	2,720,438,963.	-578,546,674.		2,141,892,689.
28 Taxable income before NOL & Spec. Deductions				
29 a NOL deduction	1,056,318,139.	-397,737,931.		658,580,208.
29 b Special deduction	27,086,718.			27,086,718.
30 Taxable income	1,029,310,742.	-387,737,931.	-103,321,	641,432,458.

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Statement 1

	Cinergy Corp.	Brownsville Power I Inc	Caledonia Power I Inc	Cinergy Centrus Communications, Inc.	Cinergy Centrus, Inc.	Cinergy Energy Solutions, Inc.	Cinergy Engineering, Inc	Cinergy EPCM College Park LLC
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## Consolidated Schedules

	31-1385023	DIVISION	31-1624694	31-1605377	31-1756230	31-1521143	31-1521143	DIVISION
1120 Page 1								
1 a Gross receipts or sales	31,846.	1,507,215.						
1 b Less returns and allowances			671,931.					
1 c Balances	31,826.	1,507,215.						
2 Cost of goods sold	321,518.	3,225,330.	2,384,151.					
3 Gross profit	-289,722.	-1,718,115.	-1,712,220.					
4 Dividends								
5 Interest	67,203,889.	1,058,249.	1,766,911.	525.	12,316.			
6 Gross rents								
7 Gross royalties								
8 Capital gain net (loss)								
9 Net gain or (loss) from Form 4797								
10 Other income	482,424,753.	7,129.	5,165.					
11 Total income	549,410,920.	-652,367.	59,916.	525.	12,316.			
12 Compensation of officers								
13 Salaries and wages	4,897,102.	85,406.	9,850.	945.	194.			
14 Repairs and maintenance	19,155.	328.	169.					
15 Bad debts								
16 Rents	827,508.	1,700.	1,152.					
17 Taxes and licenses	-7,378,297.	397,339.	650,244.	102.	60.	65.		
18 Interest	59,415,161.	1,628,023.	1,809,266.					18,267
19 Charitable contributions	383,020.							
20 a Depreciation Less depreciation claimed deduction	553,738.	16,626,256.	17,015,323.					
20 b Depletion								
20 c Net depreciation	553,738.	16,626,256.	17,015,323.					
21 Depletion								
22 Advertising								
23 Pension, profit-sharing, etc., plans								
24 Employee benefit programs	1,159,975.	113,237.	131,097.	385.	79.			
25 Domestic production activities deduction								
26 Other deductions	123,611,607.	112,684.	110,440.	23.	-2,240.			
27 Total deductions	183,419,062.	25,024,373.	25,863,841.	1,535.	-9,180.			
28 Taxable Income before NOL & Spec. Deductions								
29 a NOL deduction								
28 b Special deductions								
30 Taxable Income	363,921,881.	-25,677,340.	-25,803,925.	-1,010.	21,516.	-310.	-16,267	

Cinergy e-Supply Network, LLC	Cinergy Gasco Solutions LLC	Cinergy Global Ely, Inc.	Cinergy Global Holdings, Inc.	Cinergy Global Power, Inc.	Cinergy Global Resources, Inc.	Cinergy Global Investments, Inc.	Cinergy Marketing & Trading, LP
<b>Consolidated Schedules</b>							
1120 Page 1	DIVISION	DIVISION	31-1637639	31-1637643	31-1573410	31-1600192	31-1421190
1 a Gross receipts or sales			493,302.				-2.
1 b Less returns and allowances							24,876,138
1 c Balance			493,302.				-2.
2 Cost of goods sold			1,044,770.				24,676,138
3 Gross profit			-551,468.				3,068,271
4 Dividends				669.	17,693.	6,897.	
5 Interest				-669.	-17,693.	-6,899.	20,987,867
6 Gross rents				33,073,361.			
7 Gross royalties				2,613,292.			
8 Capital gain net income							
9 Net gain or (loss)							
from Form 4797							
10 Other income		20.			-1.	6,479,966.	-12,337,927.
11 Total income		62,132.		-551,448.	35,685,983.	15,047,442.	22,501,524
12 Compensation of officers							
13 Salaries and wages			4,873.		-1,316,384.	399,573.	17,99,850
14 Repairs and maintenance						2,386.	24,198
15 Bad debts							2,315,051
16 Rent			1,113.		16,560.	60,164.	1,847.
17 Taxes and licenses			185.		20,560.	19,177.	158,104.
18 Interest			213,094.		3,504,167.	10,116,833.	57,755,168.
19 Charitable contributions							5,912,721
20 a Depreciation							
20 b Less depreciation claimed elsewhere							246,077
20 c Net depreciation							
21 Depletion							
22 Advertising							
23 Pension, profit-sharing, etc., plans							
24 Employee benefit plans							
25 Domestic production activities deduction							
26 Other deductions							
27 Total deductions			213,094.		1,061,446.	1,167,627.	374,769.
28 Taxable income before NOL & Spec. Deductions							16,920,871
29 a NOL deduction							52,919,370
29 b Special deductions							
30 Taxable income			-159,982.		-1,612,891.	3,135,025.	-10,111,437.
							-30,317,816
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	Cinergy One, Inc.	Cinergy Power Generation Services LLC	Cinergy Power Investments, Inc.	Cinergy Power General, Inc.	Cinergy Retail Power United, Inc.	Cinergy Power Limited, Inc.	Cinergy Solutions Inc.	Cinergy Solutions Holding Company, Inc.	Cinergy Solutions of Philadelphia LLC Inc.
<b>Consolidated Schedule</b>									
1120 Page 1	31-175104	DIVISION	31-1750336	31-1810220	31-1814221	31-1413899	31-1303059	31-1785993	
1 a Gross receipts or sales	3,825,432.		1,705,163.			709,410,114.	-530.	3,085,282	
1 b Less returns and allowances									
1 c Balance	3,625,432.		1,705,465.			709,410,114.	-530.	3,085,282	
2 Cost of goods sold	1,409,345.		1,080,106.			1,06,026,234.	1,483.	1,914,625	
3 Gross profit	2,216,087.		625,359.			603,383,880.	-2,013.	1,170,557	
4 Dividends									
5 Interest	5,106.		673,598.			102,914.			
6 Gross rents									
7 Gross royalties									
8 Capital gain net income									
9 Net gain or (loss)									
from Form 4797									
10 Other Income	132.					1,224,302.	-10,654,73.	489	
11 Total Income	2,221,294.		1,298,257.			626,133,635.	5,674,652.	1,321,352	
12 Compensation of officers									
13 Salaries and wages	676,370.					263,053,399.	-1,064,924.	394,205	
14 Repairs and maintenance	1,948.					4,878,335.	39,901.	3,811	
15 Bad debts	-10,458.						1,516.		
16 Rents	37,317.		2,893.			34,206,324.	437,254.	26,816	
17 Taxes and licenses	61,935.		23,114.			18,711,675.	-38,278.	63,202	
18 Interest	15,950.		1,892,325.			142,403.	15,354,234.	49,861	
19 Charitable contributions			2,285.						
20 a Depreciation									
20 b Lease depreciation claimed elsewhere									
20 c Net depreciation									
21 Depletion									
22 Advertising	190,280.								
23 Pension, profit-sharing, etc. plans									
24 Employee benefit programs	243,904.		123,022.			73,016,379.	-1,497,434.	137,406	
25 Domestic production activities deduction									
26 Other deductions	1,031,193.		4,574.			229,865,516.	1,725,198.	217,917	
27 Total deductions	2,268,419.		2,010,213.			626,592,790.	18,321,315.	897,028	
28 Taxable Income before NOL & Spec. Deductions									
29 a NOL deduction									
29 b Special deductions	-11,045.		-749,256.			-20,459,155.	-12,646,663.	426,324	
30 Taxable Income	-11,045.		-749,256.			-20,459,155.	-12,646,663.	426,324	
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Cinergy Solutions of Tuscola, Inc.	Cinergy Solutions, Inc.	Cinergy Supply Network, Inc.	Cinergy Technologies, Inc.	Cinergy Technology, Inc.	Cinergy Telecommunications Holding Company, I	Cinergy Transportation LLC
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## Consolidated Schedules

## 1120 Page 1

## 1 a Gross receipts or sales

## 1 b Less returns and allowances

## 1 c Balance

## 2 Cost of goods sold

## 2,729,857.

## 3 Gross profit

## -2,729,857.

## 4 Dividends

## 5 Interest

## 6 Gross rents

## 7 Gross royalties

## 8 Capital gain net

## 9 Net gain or (loss)

## from Form 4797

## 10 Other income

## 11 Total income

## 12 Compensation of officers

## 13 Salaries and wages

## 14 Repair and maintenance

## 15 Bad debts

## 16 Rents

## 17 Taxes and licenses

## 18 Interest

## 19 Charitable contributions

## 20 a Depreciation

## 20 b Capitalized software

## 20 c Net depreciation

## 21 Depreciation

## 22 Advertising

## 23 Pension plan matching

## 24 Employee benefit

## 25 Domestic production activities deduction

## 26 Other deductions

## 27 Total deductions

## 28 Taxable income before

## NOL &amp; Spec. Deductions

## 29 a NOL deduction

## 29 b Special deductions

## 30 Taxable income

31-1624596	31-1735353	31-1589985	31-1734648	35-1861260	31-1480521	31-1725909	31-1756300
<b>Gross receipts or sales</b>							
<b>Less returns and allowances</b>							
1 c Balance							
2 Cost of goods sold	2,729,857.	5,187,201.					
3 Gross profit	-2,729,857.	-5,187,201.					
4 Dividends							
5 Interest	1.	636,127.					
6 Gross rents			4,432,470.				
7 Gross royalties					13.	1,135,128.	
8 Capital gain net						1,455,956.	
9 Net gain or (loss)							
from Form 4797							
10 Other income	3,632.	17,549,325.	3,037,585.	-16,391,491.			
11 Total income	-2,726,204.	12,298,241.	3,037,585.	-11,950,027.	13.	2,594,005.	
12 Compensation of officers							
13 Salaries and wages	-3,704,417.	4,004,888.	11,132.		160.	1,373.	
14 Repair and maintenance	724,873.	40,559.					
15 Bad debts							
16 Rents	35,388.	691,162.					
17 Taxes and licenses	133,208.	482,011.	300,117.	12,910.	62.	312,972.	
18 Interest	3,237,537.	10,170,979.	29,825.	4,536,072.	1,245.	1,631,317.	
19 Charitable contributions							
20 a Depreciation			6,795.				
20 b Capitalized software							
20 c Net depreciation							
21 Depreciation							
22 Advertising							
23 Pension plan matching							
24 Employee benefit	195,907.	1,999,207.	4,566.		63.	563.	
25 Domestic production activities deduction		399,069.					
26 Other deductions	181,871.	3,014,528.	630.	397.	357.	301,061.	
27 Total deductions	804,367.	20,808,138.	345,331.	4,519,319.	1,859.	2,447,284.	
28 Taxable income before							
NOL & Spec. Deductions	-3,130,571.	-7,809,897.	2,692,254.	-16,499,406.	-1,686.	113,801.	-100
29 a NOL deduction							
29 b Special deductions							
30 Taxable income	-3,130,571.	-7,809,897.	2,692,254.	-16,499,406.	-1,686.	113,801.	-100

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	Citenergy UK, Inc.	Citenergy Ventures	Citenergy Wholesale Energy, Inc.	Citenergy-Cadence, Inc.	CitFrac I LLC	CitFrac LLC	CSEB of Southeast Texas LLC	HO Transmission Company LLC
1120 Page 1	31-1400522	DIVISION	31-1742093	35-1802018	DIVISION	52-2291457	DIVISION	31-1408956

1 a	Gross receipts or sales							
1 b	Less returns and allowances							
1 c	Balance							1,703,812
2	Cost of goods sold	551,545.				-210,632.		395,721
3	Gross profit	-551,545.				210,632.		1,308,091
4	Dividends							
5	Interest	472,284.		1,892,325.	5,748.	80,629.		812,668.
6	Gross rents							
7	Gross royalties							
8	Capital gain net Income		-251,590.					
9	Net gain or (loss)							
	from Form 4797							
10	Other income		-192,360.		292,359.	-105,915.		1,270.
11	Total income	-340,851.		1,699,285.	5,748.	292,359.	-26,311.	25,342
12	Compensation of officers						1,024,570.	1,334,031
13	Salaries and wages	1,333,281.					466,528.	16,521
14	Repairs and maintenance	87,058.					33,557.	30,
15	Bad debts							
16	Rents	16,576.						
17	Taxes and licenses	129,067.		366,214.	115.	259.	75,319.	3,761
18	Interest	3,873,113.		3,669,115.	1,924,297.	211,315.	424,659.	26,539
19	Charitable contributions						238,483.	-131
20 a	Depreciation							2
	Less depreciation of goodwill investments							
20 b	Goodwill investments							
20 c	Net depreciation	15,982.						
21	Depletion							109,037
22	Advertising							
23	Pension profit/(loss), etc., plus							
24	Employee benefit plan earnings	41,093.					1,261,778.	70,285
25	Domestic production activities deduction							
26	Other deductions	-232.		2,727,721.			-1,021,511.	127,527
27	Total deductions	3,872,881.		6,020,795.	2,290,511.	211,470.	1,169,549.	355,574
28	Taxable income before NOL & Spec. Deductions						494,981.	
	NOL & Spec. Deductions	-3,872,881.		-8,361,646.	-590,546.	-205,722.	222,319.	-521,223.
29 a	NOL deduction							
29 b	Special deductions							
30	Taxable income	-3,872,881.		-6,361,646.	-590,546.	-205,722.	222,319.	-521,223.

Lansing Grand River Utilities LLC	Miami Power Corporation	The Cincinnati Gas & Electric Company	The Union Light, Heat & Power Company	Tri-State Improvement Company	Cinergy Solutions Demand Inc.	3036243 Nova Scotia Co.	Ohio River Valley Propane, Inc.
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**Consolidated Schedules**

1120 Page 1	DIVISION	31-6035703	31-0240030	31-0473080	31-0671812	31-1603217	DIVISION
1 a Gross receipts or sales		36,804.	2,705,807,820.	308,426,714.		9,156,659.	249,991
1 b Less returns and allowances							
1 c Balance		34,804.	2,705,807,820.	308,426,714.		9,156,659.	249,991
2 Cost of goods sold			1,419,514,198.	303,889,443.		11,843,888.	35,514
3 Gross profit		34,804.	1,206,233,712.	84,259,211.		-2,687,189.	214,477
4 Dividends							
5 Interest		11,822.		163,772.			
6 Gross rents			14,602,947.	2,525,516.	407.	17,334.	4,032
7 Gross royalties			14,548,059.				
8 Capital gain net income					115,714.		
9 Net gain or (loss) from Form 4797			83,887.		9,986.		
10 Other income				-4,305,777.	-1,830,246.	-156,936.	
11 Total income		11,822.	31,801.	81,660,052.	111,935.	3,303,328.	189.
12 Compensation of officers				1,390,445,705.	85,075,522.	-2,689,647.	9,721.
13 Salaries and wages		21.	1,457.	86,801,001.	9,282,602.	24,900.	-42,452.
14 Repairs and maintenance				8,624,673.	2,132,238.		
15 Bad debts				6,321,619.	4,187,562.		
16 Rents				24,351,782.	3,514,285.	3,617.	1,107
17 Taxes and licenses		2.	21,159.	241,607,835.	6,061,428.	197,124.	610.
18 Interest		751.	145.	99,353,012.	6,808,901.	1,312,504.	146,631.
19 Charitable contributions				2,465,895.	17,146.		7,842
20 a Depreciation			659.	142,479,090.	20,623,436.	623,252.	33,325.
20 b Claimed elsewhere							66,872
20 c Net depreciation		659.	142,479,090.	20,623,436.	623,252.	33,325.	66,872
21 Depreciation							
22 Advertising				265,208.	53,088.		
23 Rent, profits, dividends,							
24 Employee benefit programs		10.	576.	58,657,413.	5,772,552.	9,839.	10,810
25 Domestic production activities deduction				6,659,206.			
26 Other deductions		17.	152.	14,267,064.	12,916,802.	-27,715.	156,933.
27 Total deductions		897.	27,148.	92,819,828.	71,309,810.	321,076.	1,460,700.
28 Taxable income before NOL & Spec. Deductions							117,510
29 a NOL deduction		11,015.	7,655.	105,625,876.	13,765,682.	2,431,497.	-4,120,427.
29 b Special deductions							-144,839.
30 Taxable Income		11,015.	7,655.	106,512,476.	13,765,682.	2,431,497.	-4,120,427.
							-144,839.
							101,916

	CSEB Services LP	CSEB Limited LLC	Cinergy Resources, Inc.	Cinergy Holdings, LLC	Cinergy General Holdings, MC	Cinergy Ventures II LLC	FSE Energy, Inc.	South Construction Company, Inc.
<b>Consolidated Schedules</b>								
1120 Page 1	DIVISION	30-0023971	DIVISION	35-0023971	DIVISION	35-0023971	35-0594457	35-05388029
1 a Gross receipts or sales	1,208,333.						1,260,490,733.	
1 b Lease returns and allowances								1,960,490,733.
1 c Balance	1,208,333.							1,005,120,020.
2 Cost of goods sold	25,122.							255,370,713.
3 Gross profit	1,183,211.							30...
4 Dividends								
5 Interest	1,029,617.							
6 Gross rents								
7 Gross royalties								
8 Capital gain (loss)								1,395,314.
9 Net gain or (loss)								
from Form 4797								
10 Other income	1,101.	1,386,626.	-712,242.	-19,248,922.	-23,585.			-10,393,101.
11 Total income	2,222,929.	1,386,626.	-672,569.	-11,705,149.	-27,071.			25,425,803.
12 Compensation of officers								1,065,239,007.
13 Salaries and wages	265,052.		373.					69,274,823.
14 Repairs and maintenance	1,908.							3,672,193.
15 Bad debts								-110,641.
16 Rents	64,317.							17,926,544.
17 Taxes and licenses	6,430.		29.		5,035.			60,567,227.
18 Interest	-151.		52.	1,436,403.	692.	576,071.	108,660,316.	
19 Charitable contributions								545,503.
20 a Depreciation Less depreciation of depreciable assets								232,765,945.
20 b Depletion								
20 c Net depreciation								232,765,945.
21 Depletion								
22 Advertising								446,109.
23 Pension profit-sharing, etc., plans								
24 Employee benefit plans	54,813.		153.					62,558,153.
25 Domestic production activities								3,646,820.
26 Other deductions								184,068,750.
27 Total deductions	240,559.		20,956.					
28 Taxable income before NOL & Spec. Deductions	654,720.		34,509.	1,438,403.	5,697.	576,071.	734,631,742.	
29 a NOL deduction								
29 b Special deductions								
30 Taxable income	1,468,701.	1,388,626.	-107,077.	-19,204,552.	-32,758.	-576,071.	271,547,265.	

Consolidated Schedule		CinCap IV	CinCap V	Cinergy Broadband LLC	Cinergy Change Investments, LLC	Cinergy Solutions of Boca Raton	Cinergy Solutions of Cincinnati	Cinergy Solutions of Narrows LLC	Cinergy Solutions of Rock Hill LLC
		DIVISION	DIVISION	35-2212088	DIVISION	DIVISION	DIVISION	35-2203630	35-2203631
1.4	Gross receipts or sales	131,894.	57,672.			4,292,878.	4,976,390.	37,392,897.	9,883,994
1 b	Less returns and allowances								
1 c	Balance	191,894.	57,672.		4,292,878.	4,976,390.	37,392,897.	9,883,994	
2	Cost of goods sold			502,118.	1,631,671.	2,656,898.	35,461,531.	7,332,013	
3	Gross profit	191,894.	57,672.	-502,118.	2,655,207.	2,319,492.	1,911,366.	2,551,981	
4	Dividends								
5	Interest	7,190,921.	10,409,804.			181,625.	11,117.	18,381.	109,355
6	Gross rents								
7	Gross royalties								
8	Capital gain net								
9	Net gain or (loss)								
	From Form 4797								
10	Other income								-100,053
11	Total income	7,392,815.	10,467,476.	-502,118.	2,640,569.	2,331,513.	1,930,556.	2,561,627	344
12	Compensation of officials								
13	Salaries and wages			398,672.	-8,136.	78,812.	680,726.	375,766	
14	Repairs and maintenance			31,375.	78.	154.	15,449.	6,099	
15	Bad debts								
16	Rents			2,246.	3,492.	113,584.	166,588.	69,285	
17	Taxes and licenses			77,828.	45,933.	317,628.	233,440.	141,814	
18	Interest	6,661,380.	9,862,009.	174,312.	2,715.	48,332.	540,195.	403,960.	177,756
19	Charitable contributions								
20 a	Depreciation					1,420,615.	2,353,699.	48,079.	21,339
20 b	Less depreciation claimed elsewhere								
20 c	Net depreciation					1,420,615.	2,353,699.	48,079.	21,339
21	Depletion								
22	Advertising				2,705.				
23	Personnel promotion,					4,233.			
24	Employee benefit								
25	Domestic production activities deduction								
26	Other deductions	524,255.	410,944.	5,210,120.	12,615.	255,014.	410,835.	1,408,368.	1,017,218
27	Total deductions	7,189,635.	10,280,953.	5,950,422.	15,350.	1,832,254.	4,029,237.	32,716,812.	1,978,411
28	Taxable income before NOL & Spec. Deductions	197,180.	186,523.	-6,452,610.	-15,350.	1,008,315.	-1,697,611.	-1,781,256.	582,216
29 a	NOL deduction								
29 b	Spec. deductions								
30	Taxable income	197,180.	186,523.	-6,452,610.	-15,350.	1,008,315.	-1,697,611.	-1,781,256.	582,216

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	Cinergy Solutions of St.	Cinergy Solutions of St.	Cinergy Solutions of St.	CG&S of Oklahoma INC	CG&S of Oklahoma INC	Cinergy Capital & Trading, Inc.	Cinergy Retail Sales Inc.	Cinergy Solutions of Monroe, Inc.
	Paul Bernard INC	Paul	Paul	SureSport INC	SureSport INC	& Trading, Inc.	Sales Inc.	Solutions of Monroe, Inc.
<b>Consolidated Schedules</b>								
1120 Page 1	33-1032904	13-4031005	Division	Division	Division	35-1879271	37-1484250	Division
1 a Gross receipts or sales	21,945,925.	-149,433.				-2,149,275.	-13,769,812.	25,595,500
1 b Less returns and allowances								
1 c Balance	21,945,925.	-149,433.				-2,149,275.	-13,769,812.	25,595,500
2 Cost of goods sold	16,390,082.		33.			66.	234,062.	24,050,630
3 Gross profit	4,955,843.	-149,433.	-33.			-66.	-2,383,337.	944,870
4 Dividends								
5 Interest	10,075.	232,720.	3,719.	11,949.	19,109.	10,987,843.		636,466
6 Gross rents								
7 Gross royalties								
8 Capital gain net								
9 Net gain or (loss)								
 from Form 4797								
10 Other income	103,180.	-1,761,588.				-13,319,054.		
11 Total income	5,069,098.	-1,680,301.	3,686.	41,249.	19,043.	-26,744,544.	-13,769,812.	1,581,336
12 Compensation of officers								
13 Salaries and wages	655,031.	26,336.	21,842.	6,251.	36,522.	621,765.	79,452.	60,644
14 Repairs and maintenance	10,614.		280.		3,871.	36,822.		
15 Bad debts								
16 Rents	127,660.		3,621.	13.	41,737.	445,361.		
17 Taxes and license	139,045.	1,440.	1,675.	449.	2,638.	-557,859.	7,103.	115,016
18 Interest	1,054,044.	12,304.	6,917.	23,768.	915.	38,781,681.	147,549.	826,700
19 Charitable contributions								
20 a Depreciation								
20 b Less depreciation claimed elsewhere	709,177.							
20 c Net depreciation	709,177.							
21 Depletion								
22 Advertising								
23 Partnership Profit-Sharing								
24 Employee benefit programs	325,707.	2,759.	1,758.	-261.	3,628.	-1,875,466.	30,253.	635,635
25 Contract production activities								
26 Other deductions	570,144.	9,487.	10,225.	6,276.	52,372.	70,506,870.	123,111.	210,141
27 Total deductions	3,590,624.	52,326.	46,325.	36,486.	119,603.	107,259,165.	387,468.	1,901,112
28 Taxable income before NOL & Spec Deductions	1,478,674.	-1,732,627.	-12,639.	5,463.	-120,569.	-134,703,713.	-14,156,280.	-319,776
29 a NOL deduction								
29 b Special deductions								
30 Taxable income	1,478,674.	-1,732,627.	-42,639.	5,463.	-120,569.	-134,703,713.	-14,156,280.	-319,776

	Cinergy Solutions of San Diego, Inc.	Cinergy Solutions OEM LLC	Cinergy Solutions USA	Cinergy Solutions Ltd.	Cinergy Risk Solutions I LLC	event Resources I LLC	Cinergy Solutions Utility, Inc.	Cinergy CSCP General, LLC	Cinergy Mexico Holdings, LP	Cinergy Solutions of South Charleston LLC	Division
<b>Consolidated Schedules</b>											
1120 Page 1	35-2226032	DIVISION	74-3133751	DIVISION	37-119842	DIVISION	37-119842	DIVISION	30-0236167	DIVISION	2,777,639
1 a Gross receipts or sales	1,803,587.	1,501,817.		906,755.		5,057,538.					
1 b Less returns and allowances											
1 c Balance	1,803,587.	1,501,847.		906,755.		5,057,538.					
2 Cost of goods sold	668,881.	-4,490,943.									
3 Gross profit	1,134,703.	5,992,790.		906,755.		2,503,975.					
4 Dividends											
5 Interest	17,273.	155,030.		123,126.		3.					
6 Gross rents											
7 Gross royalties											
8 Capital gain net income				658,094.							
9 Net gain or (loss)											
from Form 4737											
10 Other Income				2,381,230.							
11 Total Income	1,151,376.	6,117,820.		1,164,852.		2,606,506.					
12 Compensation of officers											
13 Salaries and wages	139,337.	1,268,218.					902,937.				
14 Repairs and maintenance	700.										
15 Bad debts							15,633.				
16 Rents	9,286.						6,192.				
17 Taxes and licenses	16,760.	286,901.					21,145.				
18 Interest	15,100.	84,563.					121,212.	0.			
19 Charitable contributions											
20 a Depreciation				4,014.							
20 b Capitalized software											
20 c Net depreciation				4,014.							
21 Depletion											
22 Advertising											
23 Pension profit sharing											
24 Employee benefit plans	87,725.	1,382,498.						386,049.			
25 Domestic production activities deduction											
26 Other deductions	141,677.	1,532,033.		1,516,965.		1,155,274.		579,426.			
27 Total deductions	414,589.	4,556,273.		1,516,965.		1,155,274.		2,111,608.			
28 Taxable income before NOL & Spec. Deductions	731,377.	1,533,517.		691,431.		609,578.		494,198.			
28 a NOL deduction											
28 b Special deductions											
30 Taxable income	731,377.	1,533,517.		687,431.		609,578.		494,898.			

Cinergy  
Solutions  
Operating  
Services of  
DIVISION

## Consolidated Schedule

1120 Page 1

## 1 a Gross receipts or sales

## 1 b Less returns and allowances

## 1 c Balance

## 2 Cost of goods sold

## 3 Gross profit

## 4 Dividends

## 5 Interest

## 6 Gross rents

## 7 Gross royalties

8 Capital gain net  
income

## 9 Net gain or (loss)

## from Form 4797

## 10 Other income

## 11 Total income

12 Compensation of  
officers

## 13 Salaries and wages

## 14 Repairs and maintenance

## 15 Bad debts

## 16 Rents

## 17 Taxes and license

## 18 Interest

## 19 Charitable contributions

## 20 a Depreciation

Less depreciation  
claimed elsewhere

## 20 b

## 20 c Net depreciation

## 21 Depletion

## 22 Advertising

## Partnership interest,

## etc., plans

Employee benefit  
plan25 Domestic production activities  
deduction

## 26 Other deductions

## 27 Total deductions

28 Taxable income before  
NOL & Spec. Deductions

## 29 a NOL deduction

## 29 b Special deductions

## 30 Taxable income

USA  
662060 1,000

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Statement 12

# **EXHIBITS**

Form 1120

Department of the Treasury  
Internal Revenue Service

## U.S. Corporation Income Tax Return

For calendar year 2004 or tax year beginning \_\_\_\_\_ ending \_\_\_\_\_

► See separate instructions.

OMB No. 1545-0123

2004

- A Check if:  
 Consolidated return (attach Form 851).  
 Personal holding co. (attach Sch. PH).  
 Personal service corp. (see instructions).  
 Schedule M-3 required (attach Sch. M-3). X

B Use IRS label, otherwise, print or type.  
**Name:** **Cinergy Corp.**  
 Number, street, and room or suite no. If a P.O. box, see page 9 of instructions.  
**139 East Fourth Street**  
 City or town, state, and ZIP code  
**Cincinnati, OH 45202**

B Employer identification number  
**31-1385023**  
 C Date incorporated  
**06/30/1993**  
 D Total assets (see page 8 of instructions)  
**\$ 14,982,316,909.**

E Check if:	(1)	Initial return (2)	Final return (3)	Name change (4)	Address change	
1a Gross receipts or sales		<b>4,646,170,151.</b>	b Less returns and allowances		c Bal ►	<b>4,646,170,151.</b>
2 Cost of goods sold (Schedule A, line 8).					2	<b>1,724,471,958.</b>
3 Gross profit. Subtract line 2 from line 1c					3	<b>2,921,698,193.</b>
4 Dividends (Schedule C, line 19)					4	<b>1,744,190.</b>
5 Interest					5	<b>48,466,325.</b>
6 Gross rents					6	<b>14,086,704.</b>
7 Gross royalties					7	
8 Capital gain net income (attach Schedule D (Form 1120))					8	<b>NONE</b>
9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)					9	<b>-8,952,666.</b>
10 Other income (see page 11 of Instructions - attach schedule)				<b>See Statement 14.</b>	10	<b>193,416,982.</b>
11 Total income. Add lines 3 through 10					11	<b>3,170,459,628.</b>
12 Compensation of officers (Schedule E, line 4)					12	
13 Salaries and wages (less employment credits)					13	<b>299,553,768.</b>
14 Repairs and maintenance					14	<b>20,535,513.</b>
15 Bad debts					15	<b>7,468,381.</b>
16 Rents					16	<b>63,796,708.</b>
17 Taxes and licenses				<b>See Statement 21.</b>	17	<b>297,968,219.</b>
18 Interest					18	<b>287,993,366.</b>
19 Charitable contributions (see page 14 of instructions for 10% limitation)				<b>See Statement 41.</b>	19	<b>4,097,587.</b>
20 Depreciation (attach Form 4562)			<b>20</b>	<b>539,245,141.</b>	21b	<b>539,245,141.</b>
21 Less depreciation claimed on Schedule A and elsewhere on return			<b>21a</b>		22	
22 Depletion					23	<b>1,033,683.</b>
23 Advertising					24	
24 Pension, profit-sharing, etc., plans					25	<b>210,618,938.</b>
25 Employee benefit programs					26	<b>1,091,950,720.</b>
26 Other deductions (attach schedule)				<b>See Statement 56.</b>	27	<b>2,824,262,124.</b>
27 Total deductions. Add lines 12 through 26					28	<b>346,197,504.</b>
28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11					29c	<b>172,706.</b>
29 Less: a Net operating loss deduction (see page 16 of instructions)			<b>29a</b>		30	<b>346,024,798.</b>
b Special deductions (Schedule C, line 20)			<b>29b</b>	<b>172,706.</b>	31	<b>77,395,371.</b>
30 Taxable income. Subtract line 29c from line 28 (see instructions if Schedule C, line 12, was completed)						
31 Total tax (Schedule J, line 11).						
32 Payments: a 2003 overpayment credited to 2004	<b>32a</b>	<b>7,903,114.</b>				
b 2004 estimated tax payments	<b>32b</b>	<b>47,600,026.</b>				
c Less 2004 refund applied for on Form 4465	<b>32c</b>	( )	d Bal ►	<b>32d</b>	<b>55,503,140.</b>	
e Tax deposited with Form 7004			<b>32e</b>	<b>18,000,000.</b>		
f Credit for tax paid on undistributed capital gains (attach Form 2439)			<b>32f</b>			
g Credit for Federal tax on fuels (attach Form 4136). See Instructions			<b>32g</b>	<b>4,569.</b>	<b>32h</b>	<b>73,507,709.</b>
33 Estimated tax penalty (see page 17 of instructions). Check if Form 2220 is attached					33	<b>NONE</b>
34 Tax due. If line 32h is smaller than the total of lines 31 and 33, enter amount owed					34	<b>3,887,562.</b>
35 Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid					35	
36 Enter amount of line 35 you want credited to 2005 estimated tax ►				Refunded ►	36	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: *John G. Shaffer* Date: *6/13/05* Title: **VP & Comptroller**

May the IRS discuss this return with the preparer shown below (see instructions)? Yes  No

Sign Here	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN
Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code	EIN	Phone no.	

**Schedule A Cost of Goods Sold (see page 17 of Instructions)**

1 Inventory at beginning of year .....	1	212,925,229.
2 Purchases .....	2	411,392,571.
3 Cost of labor .....	3	
4 Additional section 263A costs (attach schedule) .....	4	
5 Other costs (attach schedule) .....	5	1,300,126,551.
6 Total. Add lines 1 through 5 .....	6	1,924,444,351.
7 Inventory at end of year .....	7	199,972,393.
8 Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2 .....	8	1,724,471,958.

9 a Check all methods used for valuing closing inventory:

- (a)  Cost as described in Regulations section 1.471-3  
 (b)  Lower of cost or market as described in Regulations section 1.471-4  
 (c)  Other (Specify method used and attach explanation.) ►

b Check if there was a writedown of subnormal goods as described in Regulations section 1.471-2(c) ►

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ►

d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing

Inventory computed under LIFO .....

9d

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation?  Yes  No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation .....

 Yes  No**Schedule C Dividends and Special Deductions (see page 18 of Instructions)**

	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1 Dividends from less-than-20%-owned domestic corporations that are subject to the 70% deduction (other than debt-financed stock) .....	162,000.	70	113,400.
2 Dividends from 20%-or-more-owned domestic corporations that are subject to the 80% deduction (other than debt-financed stock) .....	74,133.	80	59,306.
3 Dividends on debt-financed stock of domestic and foreign corporations (section 246A) .....			
4 Dividends on certain preferred stock of less-than-20%-owned public utilities .....		42	
5 Dividends on certain preferred stock of 20%-or-more-owned public utilities .....		48	
6 Dividends from less-than-20%-owned foreign corporations and certain FSCs that are subject to the 70% deduction .....		70	
7 Dividends from 20%-or-more-owned foreign corporations and certain FSCs that are subject to the 80% deduction .....		80	
8 Dividends from wholly owned foreign subsidiaries subject to the 100% deduction (section 248(b)) .....		100	
9 Total. Add lines 1 through 8. See page 19 of instructions for limitation Stmt. 110 .....			172,706.
10 Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958 .....		100	
11 Dividends from affiliated group members and certain PSCs that are subject to the 100% deduction .....		100	
12 Dividends from controlled foreign corporations subject to the 85% deduction (attach Form 8896) .....		85	
13 Other dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12 .....			
14 Income from controlled foreign corporations under subpart F (attach Form(s) 5471) .....	1,374,624.		
15 Foreign dividend gross-up (section 78) .....			
16 IC-DISC and former DISC dividends not included on lines 1, 2, or 3 (section 248(d)) .....			
17 Other dividends .....	Stmt. 109.		133,433.
18 Deduction for dividends paid on certain preferred stock of public utilities .....			
19 Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4 .....			1,744,190.
20 Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b .....			172,706.

**Schedule E Compensation of Officers (see instructions for page 1, line 12, on page 13 of Instructions)**

Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 on page 1) are \$500,000 or more.

(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business (a) Common     (b) Preferred	Percent of corporation stock owned (a) Common     (b) Preferred	(d) Amount of compensation
1 See "Statements" section.  Additional information available in taxpayer's office.		% % %	% % %	
		% % %	% % %	
		% % %	% % %	
		% % %	% % %	
2 Total compensation of officers .....				
3 Compensation of officers claimed on Schedule A and elsewhere on return .....				
4 Subtract line 3 from line 2. Enter the result here and on page 1, line 12 .....				

## Schedule J Tax Computation (See page 20 of instructions)

1 Check if the corporation is a member of a controlled group (see sections 1561 and 1563) . . . . .	<input type="checkbox"/>	
Important: Members of a controlled group, see page 20 of instructions.		
2 a If the box on line 1 is checked, enter the corporation's share of the \$50,000, \$25,000, and \$9,825,000 taxable income brackets (in that order):	(1) <input type="text"/>	(2) <input type="text"/>
	(3) <input type="text"/>	
b Enter the corporation's share of: (1) Additional 5% tax (not more than \$11,750) <input type="text"/>		
	(2) Additional 3% tax (not more than \$100,000) <input type="text"/>	
3 Income tax. Check if a qualified personal service corporation under section 448(d)(2) (see page 21) <input type="checkbox"/>		
4 Alternative minimum tax (attach Form 4626) . . . . .		
5 Add lines 3 and 4 . . . . .		
6 a Foreign tax credit (attach Form 1118) . . . . .		
b Possessions tax credit (attach Form 5735) . . . . .		
c Check: <input checked="" type="checkbox"/> Nonconventional source fuel credit <input type="checkbox"/> QEV credit (attach Form 5735) <input type="checkbox"/>		
d General business credit. Check box(es) and indicate which forms are attached.		
	6a <input type="checkbox"/>	
	6b <input type="checkbox"/>	
	6c <input checked="" type="checkbox"/> Form 3800 <input type="checkbox"/> Form(s) (specify) <input type="checkbox"/>	43,713,308.
	6d <input type="checkbox"/>	NONE
	6e <input type="checkbox"/>	
	6f <input type="checkbox"/>	
7 Total credits. Add lines 6a through 6f . . . . .		
8 Subtract line 7 from line 5 . . . . .		
9 Personal holding company tax (attach Schedule PH (Form 1120)) . . . . .		
10 Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8868 <input type="checkbox"/> Other (attach schedule) . . . . .		
11 Total tax. Add lines 8 through 10. Enter here and on page 1, line 31 . . . . .		
		77,395,371.
		11 77,395,371.

## Schedule K Other Information (see page 23 of instructions)

1 Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>	7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of stock of the corporation entitled to vote or (b) the total value of all classes of stock of the corporation? <input type="checkbox"/> If "Yes," enter: (a) Percentage owned <input type="checkbox"/> and (b) Owner's country <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
2 See page 25 of the instructions and enter the: a Business activity code no. <input type="checkbox"/> 221100	<input type="checkbox"/>		c The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter number of Forms 5472 attached <input type="checkbox"/>	<input type="checkbox"/>	
b Business activity <input type="checkbox"/> Comb Utility Servcs	<input type="checkbox"/>		8 Check this box if the corporation issued publicly offered debt instruments with original issue discount <input type="checkbox"/> If checked, the corporation may have to file Form 8231, Information Return for Publicly Offered Original Issue Discount Instruments.	<input type="checkbox"/>	
c Product or service <input type="checkbox"/> Dist of Gas & Elec	<input type="checkbox"/>		9 Enter the amount of tax-exempt interest received or accrued during the tax year <input type="checkbox"/> \$ 1,172,971.	<input type="checkbox"/>	
3 At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c)) <input type="checkbox"/> See Form 851.	<input type="checkbox"/>		10 Enter the number of shareholders at the end of the tax year (if 75 or fewer) <input type="checkbox"/>	<input type="checkbox"/>	
If "Yes," attach a schedule showing: (a) name and employer identification number (EIN), (b) percentage owned, and (c) taxable income or (loss) before NOL and special deductions of such corporation for the tax year ending with or within your tax year.	<input type="checkbox"/>		11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here <input type="checkbox"/> If the corporation is filing a consolidated return, the statement required by Temporary Regulations section 1.1502-21T(b)(3)(i) or (ii) must be attached or the election will not be valid.	<input type="checkbox"/>	
4 Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? . . . . .	<input type="checkbox"/>		12 Enter the available NOL carryover from prior tax years (Do not reduce it by any deduction on line 29a.) <input type="checkbox"/> \$	<input type="checkbox"/>	
If "Yes," enter name and EIN of the parent corporation <input type="checkbox"/>	<input type="checkbox"/>		13 Are the corporation's total receipts (line 1a plus lines 4 through 10 on page 1) for the tax year and its total assets at the end of the tax year less than \$250,000? <input type="checkbox"/> If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2 on page 4. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year. <input type="checkbox"/> \$	<input type="checkbox"/>	
5 At the end of the tax year, did any individual, partnership, corporation, estate, or trust own, directly or indirectly, 50% or more of the corporation's voting stock? (For rules of attribution, see section 267(c)) . . . . .	<input type="checkbox"/>			<input type="checkbox"/>	
If "Yes," attach a schedule showing name and identifying number. (Do not include any information already entered in 4 above.) Enter percentage owned <input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>	
6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock), in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.) . . . . .	<input type="checkbox"/>			<input type="checkbox"/>	
If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.	<input type="checkbox"/>			<input type="checkbox"/>	
If this is a consolidated return, answer here for the parent corporation and on Form 851, Affiliations Schedule, for each subsidiary.	<input type="checkbox"/>			<input type="checkbox"/>	

Note: If the corporation, at any time during the tax year, had assets or operated a business in a foreign country or U.S. possession, it may be required to attach Schedule N (Form 1120), Foreign Operations of U.S. Corporations, to this return. See Schedule N for details.

JSA

4C1130 3,000

Form 1120 (2004)

Note: The corporation is not required to complete Schedules L, M-1, and M-2 if Question 13 on Schedule K is answered "Yes."

Schedule L Balance Sheets per Books	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
Cash . . . . .		170,089,136.		547,410,520.
Trade notes and accounts receivable . . . . .	1,453,617,380.		1,286,143,637.	
b Less allowance for bad debts . . . . .		1,453,617,380.		1,286,143,637.
3 Inventories . . . . .		212,925,229.		199,972,393.
4 U.S. government obligations . . . . .				
5 Tax-exempt securities (see instructions) . . . . .				
6 Other current assets (attach schedule) . . . . .		Start: 138	184,825,738.	385,812,858.
7 Loans to shareholders . . . . .				
8 Mortgage and real estate loans . . . . .				
9 Other investments (attach schedule) . . . . .		Start: 142	933,390,321.	650,327,443.
10a Buildings and other depreciable assets . . . . .	14,164,900,747.		15,057,057,834.	
b Less accumulated depreciation . . . . .	(4,998,885,321.)		9,166,015,426.	(5,180,414,181.)
11a Depletable assets . . . . .				9,876,643,653.
b Less accumulated depletion . . . . .				
12 Land (net of any amortization) . . . . .				
13a Intangible assets (amortizable only) . . . . .				
b Less accumulated amortization . . . . .				
14 Other assets (attach schedule) . . . . .		Start: 148	2,012,186,470.	2,036,006,405.
15 Total assets . . . . .			14,133,049,700.	14,982,316,909.
Liabilities and Shareholders' Equity				
16 Accounts payable . . . . .		1,338,982,082.		1,266,981,381.
17 Mortgages, notes, bonds payable in less than 1 year . . . . .		-24,148,001.		
18 Other current liabilities (attach schedule) . . . . .		413,798,810.		547,760,677.
19 Loans from shareholders . . . . .				
20 Mortgages, notes, bonds payable in 1 year or more . . . . .		4,906,407,679.		5,080,585,153.
21 Other liabilities (attach schedule) . . . . .		Start: 170	3,679,265,664.	3,908,249,032.
a Capital stock: a Preferred stock . . . . .	62,818,000.		62,818,000.	
b Common stock . . . . .	1,784,384.		1,876,535.	64,694,535.
23 Additional paid-in capital . . . . .			2,211,979,325.	2,500,705,036.
24 Retained earnings-Appropriated (attach schedule) . . . . .			609,000.	
25 Retained earnings - Unappropriated . . . . .			1,541,552,757.	1,613,341,095.
26 Adjustments to shareholders' equity (attach schedule) . . . . .				
27 Less cost of treasury stock . . . . .				
28 Total liabilities and shareholders' equity . . . . .			14,133,049,700.	14,982,316,909.

#### Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return (See page 20 of instructions)

1 Net income (loss) per books . . . . .		7 Income recorded on books this year not included on this return (itemize): Tax-exempt interest \$ _____
2 Federal income tax per books . . . . .		
3 Excess of capital losses over capital gains . . . . .		
4 Income subject to tax not recorded on books this year (itemize): . . . . .		
5 Expenses recorded on books this year not deducted on this return (itemize): a Depreciation . . . . . \$ _____		8 Deductions on this return not charged against book income this year (itemize): a Depreciation . . . . . \$ _____
b Charitable contributions . . . . . \$ _____		b Charitable contributions . . . . . \$ _____
c Travel and entertainment . . . . . \$ _____		
6 Add lines 1 through 5 . . . . .		9 Add lines 7 and 8 . . . . .
		10 Income (page 1, line 28) - line 6 less line 9

#### Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1 Balance at beginning of year . . . . .	1,541,552,757.	5 Distributions: a Cash . . . . .	338,848,746.
2 Net income (loss) per books . . . . .	408,779,339.	b Stock . . . . .	
3 Other increases (itemize): . . . . .		c Property . . . . .	
4 Add lines 1, 2, and 3 . . . . .	13,398,692.	d Other decreases (itemize): Stmt. 202	11,540,947.
	1,963,730,788.	e Add lines 5 and 6 . . . . .	350,389,693.
		f Balance at end of year (line 4 less line 7) . . . . .	1,613,341,095.

Form 1120 (2004)

	Combined	Combination Elimination	Adjustments	Cinergy Corp.
<b>Consolidated Schedules</b>				
<b>1120 Page 1</b>				

**Consolidated Schedules**

<b>1. Gross receipts or sales</b>	<b>5,192,224,713.</b>	<b>-546,054,562.</b>		<b>4,646,170,151.</b>
<b>1 b Less returns and allowances</b>				
1 c Balance	<b>5,192,224,713.</b>	<b>-546,054,562.</b>		<b>4,646,170,151.</b>
2 Cost of goods sold	<b>2,496,279,290.</b>	<b>-771,807,332.</b>		<b>1,724,471,958.</b>
3 Gross profit	<b>2,695,945,423.</b>	<b>225,752,770.</b>		<b>2,921,688,193.</b>
4 Dividends	<b>1,744,190.</b>			<b>1,744,190.</b>
5 Interest	<b>213,694,168.</b>	<b>-163,227,843.</b>		<b>48,466,325.</b>
6 Gross rents	<b>14,086,704.</b>			<b>14,086,704.</b>
7 Gross royalties				
8 Capital gain net Income	<b>31,087,799.</b>		<b>-31,087,799.</b>	<b>NONE</b>
9 Net gain or (loss)				
from Form 4797	<b>-21,195,931.</b>		<b>12,243,263.</b>	<b>-8,952,661.</b>
10 Other income	<b>634,976,117.</b>	<b>-441,559,235.</b>		<b>193,416,882.</b>
11 Total income	<b>3,570,338,470.</b>	<b>-381,024,108.</b>		<b>-18,844,534.</b>
12 Compensation of officers				<b>3,110,459,626.</b>
13 Salaries and wages	<b>299,553,768</b>			<b>299,553,768.</b>
14 Rentals and maintenance	<b>20,514,744.</b>	<b>20,769.</b>		<b>20,535,513.</b>
15 Bad debts	<b>7,468,381.</b>			<b>7,468,381.</b>
16 Rentis	<b>83,316,593.</b>	<b>-19,517,885.</b>		<b>63,796,708.</b>
17 Taxes and licensees	<b>316,904,303.</b>	<b>-18,936,084.</b>		<b>297,968,219.</b>
18 Interest	<b>482,151,944.</b>	<b>-164,355,580.</b>		<b>317,999,366.</b>
19 Charitable contributions	<b>4,097,687.</b>			<b>4,097,687.</b>
20 Depreciation	<b>539,245,144.</b>			<b>539,245,144.</b>
21 a Less depreciation of plant and equipment				
21 b Net depreciation	<b>539,245,144.</b>			<b>539,245,144.</b>
22 Depletion				
23 Advertising	<b>1,033,683.</b>			<b>1,033,683.</b>
24 Pension profit sharing, etc. plans				
25 Employee benefit	<b>210,618,938.</b>			<b>210,618,938.</b>
26 Other deductions	<b>846,611,561.</b>	<b>245,139,159.</b>		<b>1,091,350,720.</b>
27 Total deductions	<b>2,781,714,745.</b>	<b>62,547,379.</b>		<b>2,821,262,124.</b>
28 Taxable income before NOL & State Deductions	<b>788,623,725.</b>	<b>-423,581,687.</b>		<b>-18,844,534.</b>
29 a NOL deduction				<b>346,197,504.</b>
29 b State deductions	<b>172,704.</b>			<b>172,706.</b>
30 Taxable income	<b>788,451,019.</b>	<b>-423,581,687.</b>		<b>-18,844,534.</b>
				<b>345,024,798.</b>

Cinergy Corp.	Scottrade	Caledonia Power	Cinergy Central	Cinergy Energy	Cinergy
Power I LLC	Power I LLC	Communications,	Gas.	Solutions, Inc.	Engineering, Inc.
		Incs.			College Park LLC

## Consolidated Schedules

1120 Page 1	31-1385023	DIVISION	31-1624694	31-1605977	31-1758230	31-1521743	DIVISION
1 a Gross receipts or sales	-12,980.	613,986.	392,413.				
1 b Less returns and allowances							
1 c Balance	-12,980.	613,986.	392,413.				
2 Cost of goods sold	14,910,858.	1,998,955.	2,220,217.	171.			
3 Gross profit	-14,923,838.	-1,984,969.	-1,637,834.	-171.			
4 Dividends							
5 Interest	64,915,025.	396,239.	1,846,879.	395.	13,375.	481.	236,837
6 Gross rents							
7 Gross royalties							
8 Capital gain net							
9 Net bath of (loss)							
from Form 4797		-1,197.	-31,432.				
10 Other income	392,291,516.	995.	777.				
11 Total income	422,345,503.	-398,872.	-23,610.	214.	13,375.	115.	237,367
12 Compensation of officers							
13 Salaries and wages							
14 Repairs and maintenance							
15 Bad debts							
16 Rent	-1,200,174.	-570,432.	394,738.	-1,447.	85.	-4,719.	-14,813
17 Taxes and licenses	70,474,668.		52,478.	7,402.		9,311.	257,483
18 Interest							
19 Charitable contributions	85,270.	285.	1,109.				
20 Depreciation	784,984.	18,541,185.	19,004,523.				
21 a Lease depreciation							
21 b Net depreciation	784,984.	18,541,185.	19,004,523.				
22 Decleration							
23 Advertising							
24 Pension, profit sharing, Employee benefit programs							
25 Other deductions	35,819,125.	110,804.	127,072.			11.	
26 Total deductions	103,963,873.	18,093,842.	19,580,020.	5,845.	85.	4,572.	242,570
27 Taxable income before NOL & Spec. Deductions	236,381,620.	-19,480,714.	-19,603,619.	-9,731.	13,280.	-4,500.	-5,303
28 NOL deduction							
29b Special deductions							
30 Taxable income	236,381,620.	-18,480,714.	-19,603,619.	-5,731.	13,280.	-4,500.	-5,303

Cinergy E&I	Cinergy e-Supply	Cinergy Cisco	Cinergy Global	Cinergy Global	Cinergy Global
LLC	Network LLC	Solutions LLC	Chandler Holding	Chandler I, Inc.	Ely, Inc.
				Tur.	Toots Creek II,
					Toots Creek IV, Inc.
					Inco.

**Consolidated Schedules**

1120 Page 1	DIVISION	DIVISION	DIVISION	DIVISION	31-1132375
1a Gross receipts or sales					
1b Less returns and allowances					
1c Balance					
2 Cost of goods sold	374.			503,319.	
3 Gross profit	-374.			487,706.	
4 Dividends				45,673.	
5 Interest	92,944.				
6 Gross rents					
7 Gross royalties					
8 Capital gain net					
9 Net gain or (loss)					
from Form 4797					
10 Other income		70.			
11 Total Income	22,570.		45,713.		
Compensation of compliance					
12					
13 Salaries and wages					
14 Renters and maintenance					
15 Bad debts					
16 Rent					
17 Taxes and licenses	226.	-26,540.	-48,576.		
18 Interest		331,464.	386,394.		
19 Charitable contributions					
20 Depreciation					
21a Logs depreciation farm and sawmills					
21b Net depreciation					
22 Deduction					
23 Advertising					
24 Profit sharing					
25 Employee benefit programs					
26 Other deductions	218,272.		379,389.		
27 Total deductions	316,924.		71,6,387.		
28 Taxable income before NOL & Spec. Deductions	-306,924.		-671,154.		
29a NOL deduction					
29b Special deductions	-125,924.		-51,154.		
30 Taxable income	-306,924.		-51,154.		
					31-1385023

	Cinergy Global Foot Creek, Inc.	Cinergy Global Holdings, Inc.	Cinergy Global One, Inc.	Cinergy Global Power, Inc.	Cinergy Global Resources, Inc.	Cinergy Global Investments, Inc.	Cinergy Marketing & Trading, LP	Cinergy One, Inc
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**Consolidated Schedules**

<b>1120 Page 1</b>	<b>31-1651477</b>	<b>31-1637643</b>	<b>31-1698275</b>	<b>31-1573140</b>	<b>31-1600199</b>	<b>31-1421190</b>	<b>76-0182617</b>	<b>31-1731106</b>
<b>1.a Gross receipts or sales</b>								
1b Less returns and allowances								
1c Balance								
2 Cost of goods sold								
3 Gross profit								
4 Dividends								
5 Interest								
6 Gross rents								
7 Gross royalties								
8 Capital gain net								
9 Net gain or (loss)								
<i>From Form 4797</i>								
10 Other income								
11 Total income Compensation of officers								
12 Compensation of officers								
13 Salaries and wages								
14 Rentals and maintenance								
15 Bad debts								
16 Rents								
17 Taxes and licenses								
18 Interest								
19 Charitable contributions								
20 Depreciation								
21 a Capital expenditures								
21 b Net depreciation								
22 Depletion								
23 Advertising								
24 Pension, profit-sharing, etc. plans								
25 Employee benefit								
26 Other deductions								
27 Total deductions								
28 Taxable income before NOCL & Spec. Deductions								
29 a NOCL deduction								
29 b Special deductions								
30 Taxable income								

	Cinergy Power Generation Services LLC	Cinergy Power Investments, Inc.	Cinergy Retail Power General, Inc.	Cinergy Retail Power Limited, Inc.	Cinergy Services Inc.	Cinergy Solutions Inc.	Cinergy Solutions of Philadelphia LLC	Cinergy Solutions of Tuscola, Inc.	Cinergy Solutions of
<b>Consolidated Schedules</b>									
<b>1120 Page 1</b>	<b>DIVISION</b>	<b>31-1758336</b>	<b>31-1814220</b>	<b>31-1814221</b>	<b>31-1413899</b>	<b>31-1103842</b>	<b>31-1785983</b>	<b>31-1624696</b>	
<b>1a Gross receipts or sales</b>	<b>912,739.</b>				<b>582,601,292.</b>		<b>3,419,073.</b>		
<b>1b Less returns and allowances</b>					<b>582,601,292.</b>		<b>3,419,073.</b>		
<b>1c Balance</b>	<b>912,739.</b>				<b>4,771,654.</b>	<b>1,080,488.</b>	<b>2,822,553.</b>		<b>-92,206</b>
<b>2 Cost of goods sold</b>	<b>927,014.</b>				<b>577,829,638.</b>	<b>-1,080,488.</b>	<b>595,320.</b>		<b>92,206</b>
<b>3 Gross profit</b>	<b>25,725.</b>				<b>105,060.</b>				
<b>4 Dividends</b>					<b>1,579,317.</b>	<b>8,128,313.</b>	<b>440,320.</b>	<b>487,241</b>	
<b>5 Interest</b>	<b>310,589.</b>								<b>-1.</b>
<b>6 Gross rents</b>									
<b>7 Gross rentals</b>									
<b>8 Capital gain net</b>									
<b>9 Net gain or (loss)</b>									
<b>from Form 4797</b>									
<b>10 Other income</b>	<b>659,481.</b>				<b>1,419,427.</b>	<b>12,480,771.</b>	<b>707.</b>	<b>552</b>	
<b>11 Total income</b>	<b>965,715.</b>				<b>580,913,462.</b>	<b>12,321,615.</b>	<b>1,038,047.</b>	<b>510,001</b>	
<b>12 Compensation of officers</b>									
<b>13 Salaries and wages</b>	<b>3,326.</b>				<b>229,088,116.</b>	<b>-1,513,871.</b>			<b>-2,278</b>
<b>14 Rentals and maintenance</b>					<b>4,842,661.</b>				
<b>15 Bad debts</b>					<b>41,225,352.</b>				
<b>16 Rent</b>					<b>18,068,399.</b>	<b>104,086.</b>	<b>52,077.</b>	<b>113,465</b>	
<b>17 Taxes and licenses</b>	<b>119,150.</b>				<b>684,142.</b>	<b>10,424,743.</b>	<b>377,439.</b>	<b>3,141,022</b>	
<b>18 Interest</b>	<b>2,410,063.</b>								
<b>19 Charitable contributions</b>	<b>1,070.</b>								
<b>20 Depreciation</b>					<b>1,219,063.</b>				
<b>21a Less depreciation on claimants' assets</b>					<b>1,259,068.</b>				
<b>21b Net depreciation</b>									
<b>22 Depletion</b>									
<b>23 Advertising</b>					<b>356,626.</b>				
<b>24 Premium, Profit-sharing, and other plans</b>									
<b>25 Employee benefit programs</b>	<b>199,733.</b>				<b>87,036,324.</b>				
<b>26 Other deductions</b>	<b>538,459.</b>				<b>199,412,407.</b>	<b>14,907,667.</b>	<b>59,014.</b>	<b>212,076</b>	
<b>27 Total deductions</b>	<b>7,239,203.</b>				<b>581,090,098.</b>	<b>23,692,123.</b>	<b>418,121.</b>	<b>3,665,005</b>	
<b>28 Taxable income before NOL &amp; Spec. Deductions</b>					<b>-316,653.</b>	<b>-4,363,510.</b>	<b>549,526.</b>	<b>-3,085,084</b>	
<b>29b NOL deduction</b>									
<b>30 Taxable income</b>	<b>-2,233,408.</b>				<b>-116,583.</b>	<b>-4,363,510.</b>	<b>549,526.</b>	<b>-3,085,084</b>	

Cinergy Ventures LLC  
Cinergy Wholesale Energy Inc.  
Cinergy-Cadence, Inc.  
Cinergy Management, Inc.  
Cinergy Investments, Inc.  
CIEP of Southeast Texas LLC

Consolidated Schedules									
1120 Page 1		Division	31-1742083	35-1803018	Division	52-2231487	22-383518	51-0414706	Division
1a	Gross receipts or sales								
1b	Less returns and allowances								
1c	Balance								
2	Cost of goods sold	\$1,047,010.				16,301.			
3	Gross profit	-3,047,010.				-16,301.			
4	Dividends	25,937.							
5	Interest	203,616.		2,410,053.					
6	Gross rents								
7	Gross royalties								
8	Capital gain net								
9	Net gain or (loss)								
	from Form 4737								
10	Other income	2,193.							
11	Total income	-2,615,034.		2,410,053.		-16,301.		25,932.	
12	Contribution of outlays								
13	Salaries and wages								
14	Repairs and maintenance								
15	Bad debts								
16	Rents								
17	Taxes and licenses	-617,968.		-317,596.		-23,852.		469,931.	
18	Interest	5,578,213.		2,413,244.		327,427.		771,236.	
19	Charitable contributions								
20	Depreciation	9,326.							
21a	Less depreciation less claimed elsewhere								
21b	Net depreciation	9,326.							
22	Depletion								
23	Advertising								
24	Pension, Profit-sharing, etc., plans								
25	Employee benefit programs								
26	Other deductions	4,207,006.		304,968.		592,779.		277,462.	
27	Total deductions	9,156,577.		2,319,916.		393,475.		1,089,143.	
28	Adjustable income before NOL & Spec. Deductions								
28a	NOL deduction	-11,971,611.		30,447.		-303,575.		-1,066,444.	
29b	Special deductions	-11,971,611.		30,147.		-303,575.		-1,065,444.	
30	Taxable income								

	NO Transmission Company	Lansing Grand River Utilities LLC	Lancasterburg Gas Company	Miami Power Corporation	Cincinnati Global Power Table I, Inc.	Syntech II LLC	The Cincinnati Gas & Electric Company	The Union Light, Heat & Power Company
1120 Page 1	31-1408986	Division	35-0463130	31-6025703	31-1773727	Division	31-0240030	31-0413080
1a Gross receipts or sales	1,545,101.		8,158,509.		26,683.		2,315,071,103.	354,512,733
1b Less returns and allowances								
1c Balance	1,545,101.		8,158,509.		26,653.		2,315,071,403.	354,512,733
2 Cost of goods sold	618,409.		6,034,061.				1,150,035,260.	271,979,819
3 Gross profit	926,692.		2,124,228.		26,553.		1,165,036,143.	82,562,214
4 Dividends							164,364.	
5 Interest	188,787.		85.				8,259,158.	1,533,291
6 Gross rents							13,950,722.	
7 Gross royalties								
8 Capital gain net income							8,387,175.	NET
9 Net gain or (loss)								
from Form 4797			249,330.				-8,486,117.	-966,472
10 Other income	20,638.		-79,326.				123,618,375.	281,345
11 Total income	947,350.		189,787.		2,294,317.		1,315,931,320.	83,471,077
12 Compensation of officers								
13 Salaries and wages	365,819.		148,572.		784.		47,363,002.	2,019,396
14 Repairs and maintenance	153.		138,322.				8,266,324.	2,011,384
15 Bad debts			56,128.				7,769,327.	223,035
16 Rents	3,219.		43,055.				21,844,374.	2,764,722
17 Taxes and licenses	37,114.		-4,007.		289,264.		445.	205,424,164.
18 Interest	2.		21.		25,826.		17.	24,644,392.
19 Charitable contributions	86.		50.				2,014,121.	28,064
20 Depreciation	106,287.		706,138.		660.		260,812,402.	31,506,020
21a Less depreciation of property, software								
21b Net depreciation	106,287.		706,038.		660.		260,812,402.	31,506,020
22 Depletion								
23 Advertising							96,580.	17,483
24 Pension, profit-sharing,								
Employee benefit programs	62,775.		461,442.		306.		55,744,343.	4,221,338
25 Other deductions	51,171.		192,304.		390.		306,532,374.	15,692,673
27 Total deductions	637,625.		53,906.		2,060,801.		1,011,264,303.	71,795,345
28 Taxable income before NOL & Spec. Deductions	309,705.		192,773.		233,516.		462.	304,667,117.
29a NOL deduction								113,740
29b Special deductions								304,667,117.
30 Taxable income	309,705.		192,773.		233,516.		-62.	113,740
								304,667,117.

	Mid-States Improvement Company	Cinergy Solutions - Demand, Inc.	3036243 Nova Scotia Co., Valley propane, LLC	Ohio River CSP Services LP	CSP Limited LLC	Central Resources, Inc.	Cinergy Limited Holdings, LLC	
	1120 Page 1	31-0617812	31-1603247	DIVISION	DIVISION	DIVISION	30-0023971	DIVISION
<b>Consolidated Schedules</b>								
1 a. Gross receipts or sales		14,749,607.		614,987.		13,061,613.		
1 b. Less returns and allowances								
1 c. Balance		14,738,007.		614,987.		13,061,613.		
2 Cost of goods sold		16,836,036.	1,553.	619,906.		5,823,405.		
3 Gross profit		-2,078,029.	-1,353.	-4,919.		7,238,426.		
4 Dividends								
5 Interest		1,419,538.		26,409.		161,209.		42,232.
6 Gross rents								
7 Gross royalties								
8 Capital gain net								
9 Net gain or (loss)								
10 Other income		4,546,280.	-371,723.	10,246.	70,	1,599.	4,877,718.	7,906,806
11 Total income		4,528,577.	-1,023,514.	8,993.	21,560.	8,101,236.	4,877,718.	42,232.
12 Compensation of officers								
13 Salaries and wages				5.				
14 Rentals and maintenance								
15 Bad debts								
16 Rent		351,480.	-453,448.	-339,680.	2,839.	548,875.	693,502.	-18,157.
17 Taxes and licenses		-315.	2,655,097.	163,632.	1.	31.	38.	15
18 Interest								
19 Charitable contributions								
20 Depreciation		615,189.	55,596.		76,120.			
21 a. Less depreciation claimed elsewhere								
21 b. Net depreciation		615,189.	55,596.		76,120.			
22 Depletion								
23 Advertising								
24 Pension profit-sharing, Employee benefit program								
25 Other deductions		2,203,403.	-828,786.	21,077.	44,155.	692,917.		
26 Total deductions		3,170,262.	1,376,449.	-176,948.	100,037.	593,062.	674,228.	493,702
28 Taxable income before NOL & Spec. Deductions		1,353,615.	-2,400,363.	184,741.	-78,477.	7,508,174.	4,184,216.	-631,936.
29a NOL deduction								7,413,071
29b Special deductions								
30 Taxable income		1,353,615.	-2,400,363.	184,741.	-78,477.	7,508,174.	4,184,216.	-631,936.
								7,413,071

Cinergy General Holdings, LLC	Cinergy Ventures II LLC	PSI Energy, Inc.	South Construction Company, Inc.	Cinergy IV	CinCap V	Cinergy Broadband LLC	Cinergy Climate Change Investments, LLC
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## Consolidated Schedules

## 1120 Page 1

	DIVISION	DIVISION	35-0594457	35-6038829	DIVISION	DIVISION	35-2212088
1 a Gross receipts or sales			1,753,689,952.		12,258.	-374.	
1 b Less returns and allowances					12,258.	-374.	
1 c Balance			1,753,689,952.		239,400.	2,157.	
2 Cost of goods sold			869,529,319.		277,363.	-290,774.	-2,157.
3 Gross profit			884,169,203.		265,105.		
4 Dividends			42.				
5 Interest			8,716,127.		8,581,484.	10,481,362.	24,586.
6 Gross rents			195,363.				
7 Gross royalties							
8 Capital gain net			NONE	1,277,723.			
9 Net gain or (loss)							
from Form 4737			-11,947,849.				
10 Other income			17,787.		33,824,742.		
11 Total income			17,787.		916,177,971.		
12 Compensation of officers					8,316,379.	10,250,586.	21,329.
13 Salaries and wages					24,002,516.		
14 Repairs and maintenance					4,455,390.		
15 Bad debts					-1,170,702.		
16 Rent					17,515,130.		
17 Taxes and licenses			5,993.	-6,269.	86,682,141.		
18 Interest			35.	908,192.	94,276,174.		
19 Charitable contributions					1,966,532.		
20 Depreciation					199,130,965.		
21 a Less depreciation of former assets						198,130,865.	
21 b Net depreciation							
22 Depletion							
23 Advertising profit-sharing					872,382.		
24 Pension profit-sharing					62,272,671.		
25 Employee benefit					138,169,754.	185,114.	4,036,125.
26 Other deductions			5,995.	810,523.	828,635,379.	8,280,592.	10,105,229.
27 Total deductions							9,477,059.
28 Taxable income before NOL & Spec Deductions			11,789.	-680,523.	287,542,272.	35,787.	-4,149,110.
29 a NOL deduction							-9,415.
29 b Special deductions							
30 Taxable income			11,789.	-680,523.	287,542,272.	35,787.	-4,149,110.

Consolidated Schedules		Division	Cinergy Solutions of Beaumont	Cinergy Solutions of Cincinnati	Division	Cinergy Solutions of Marlowe LLC	Division	Solutions of Rock Hill LLC	Division	Solutions of St. Bernard LLC	Division	Solutions of St. Paul	Division	Cinergy Solutions of Okla. Inc
1120 Page 1														
1a Gross receipts of sales		3,957,897.	5,040,129.	25,917,065.	15,346,450.	19,444,312.	289,402.							
1b Less returns and allowances														
1c Balance		3,937,897.	5,040,129.	25,917,065.	15,346,450.	19,444,312.	289,402.							
2 Cost of goods sold		1,574,068.	2,533,269.	22,004,167.	14,612,169.	17,125,144.	102,853.	21,957.	63,364					
3 Gross profit		2,363,829.	2,521,890.	3,112,998.	736,262.	2,319,166.	186,549.	-25,357.	-63,364					
4 Dividends														
5 Interest		74,881.	102,013.	1,014,931.	307,979.	259,802.	169,063.	9,366.	29,089					
6 Gross rents														
7 Gross royalties														
8 Capital gain net														
9 Net gain or (loss)														
from Form 4797														
10 Other income		4,489.		156.		93,709.	1.	3,	3,					
11 Total income		2,458,710.	2,628,361.	4,127,785.	1,044,240.	2,672,679.	314,613.	-16,316.	-34,372					
12 Compensation of officers														
13 Salaries and wages														
14 Repairs and maintenance														
15 Bad debts														
16 Benefits														
17 Taxes and licenses		79,254.	768,931.	224,532.	179,296.	127,784.	34,558.	558.	1,355					
18 Interest		24,900.	987,346.	1,272,806.	622,444.	946,856.	396.	367.	6,354					
19 Charitable contributions														
20 Depreciation		1,918,231.	3,157,432.	8,730.	24,940.	384,845.								
21a Less depreciation of leased assets														
21b Net depreciation		1,918,231.	3,157,432.	8,730.	24,940.	384,845.								
22 Depletion														
23 Advertising														
24 Pension cross-sharing, etc., plus														
25 Employee benefit programs														
26 Other deductions		205,718.	495,925.	1,074,003.	851,546.	29,151.	531,594.	786.	786					
27 Total deductions		2,227,123.	5,402,634.	2,142,166.	1,439,068.	1,449,892.	562,548.	1,711.	6,355					
28 Taxable income before NOL & Spec Deductions														
29a NOL deduction		231,587.	-2,181,273.	1,685,123.	-388,829.	1,221,787.	-211,935.	-16,299.	-43,267					
29b Special deductions														
30 Taxable income		231,587.	-2,181,273.	1,685,123.	-388,829.	1,221,787.	-211,935.	-16,299.	-43,267					

	Cos of Shreepoint LLC	Cinergy Capital & Trading, Inc.	Cinergy Retail Sales LLC	Cinergy Solutions of Monroe, LLC	Cinergy Solutions of San Diego, Inc.	Cinergy Solutions Inc.	Event Resources I LLC	
	Division	35-1878271	37-1484250	Division	35-2226032	Division	74-3133751	Division
<b>Consolidated Schedules</b>								
112D Page 1								
1a Gross receipts or sales	4,340,415.			10,611,647.		839,000.		441,667.
1b Less returns and allowances								
1c Balance	4,340,415.			10,611,647.		819,000.		441,667.
2 Cost of goods sold	52,239.	6,136,458.	25,091.	11,367,093.	59,466.	-327,564.		
3 Gross profit	-52,239.	-1,795,453.	-25,091.	-755,546.	780,534.	769,711.		
4 Dividends								
5 Interest	27,041.	5,951,485.		40,238.	19,847.	15,027.	610.	
6 Gross rents								
7 Gross royalties								
8 Capital gain net								
9 Net gain or (loss)								
<u>from Form 4797</u>								
10 Other income	16.	3,112,084.		-715,208.	800,392.	784,338.		-1
11 Total income	-25,182.	7,257,476.		-25,091.				-1
12 Compensation of officers								
13 Salaries and wages				-1,672,175.				
14 Repairs and maintenance								
15 Bad debts								
16 Rentals						65,726.		
17 Taxes and licenses	1,517.	-5,159,524.	9.	77,793.				
18 Interest	407.	38,879,012.	55.	19,343.	15,175.	2,347.		
19 Charitable contributions					6,220.			
20 Depreciation								
21a Less depreciation					6,220.			
21b Net depreciation								
22 Depletion								
23 Advertising								
24 Pension, profit-sharing, ESOP plans								
25 Employee benefit plan								
26 Other deductions	4,110.	70,736,870.	41.	17,996.	-274.	264,294.	6,152.	1,000,000
27 Total deductions	6,054.	102,784,203.	109.	121,342.	15,001.	332,361.	6,152.	1,000,000
28 Taxable Income before NOL & Spec. Deductions	-31,246.	-95,516,727.	-25,209.	-856,550.	785,330.	451,977.	-6,112.	-1,000,000
29a NOL deduction								
29b Special deductions								
30 Taxable Income	-31,246.	-95,516,727.	-25,209.	-836,550.	785,330.	451,977.	-6,112.	-1,000,000

Cinergy Corp.,  
Cinergy Solutions  
Utility, Inc.  
Cinergy Midwest  
Holding, Inc.

## Consolidated Schedules

112D Page 1

37-1496842

DIVISION

30-0236167

1 a Gross receipts or sales

1 b Less returns and allowances

1 c Balance

2 Cost of goods sold

3 Gross profit

4 Dividends

5 Interest

6 Gross rents

7 Gross royalties

8 Capital gain net

9 Net gain or (loss)

From Form 4797

10 Other income

11 Total income

Compensation of  
officers

13 Salaries and wages

14 Repairs and maintenance

15 Bad debts

16 Rents

17 Taxes and licenses

18 Interest

19 Charitable contributions

20 Depreciation

Less depreciation

21a Planned acquisition

21b Net depreciation

22 Deposition

23 Advertising

Pension profit-sharing,

401(a) plans

Employee benefit

programs

26 Other deductions

-15,000.

27 Total deductions

15,000.

28 Taxable income before

NOL &amp; Spec. Deductions

15,000.

29a NOL deduction

29b Special deductions

15,000.

30 Taxable income

15,000.

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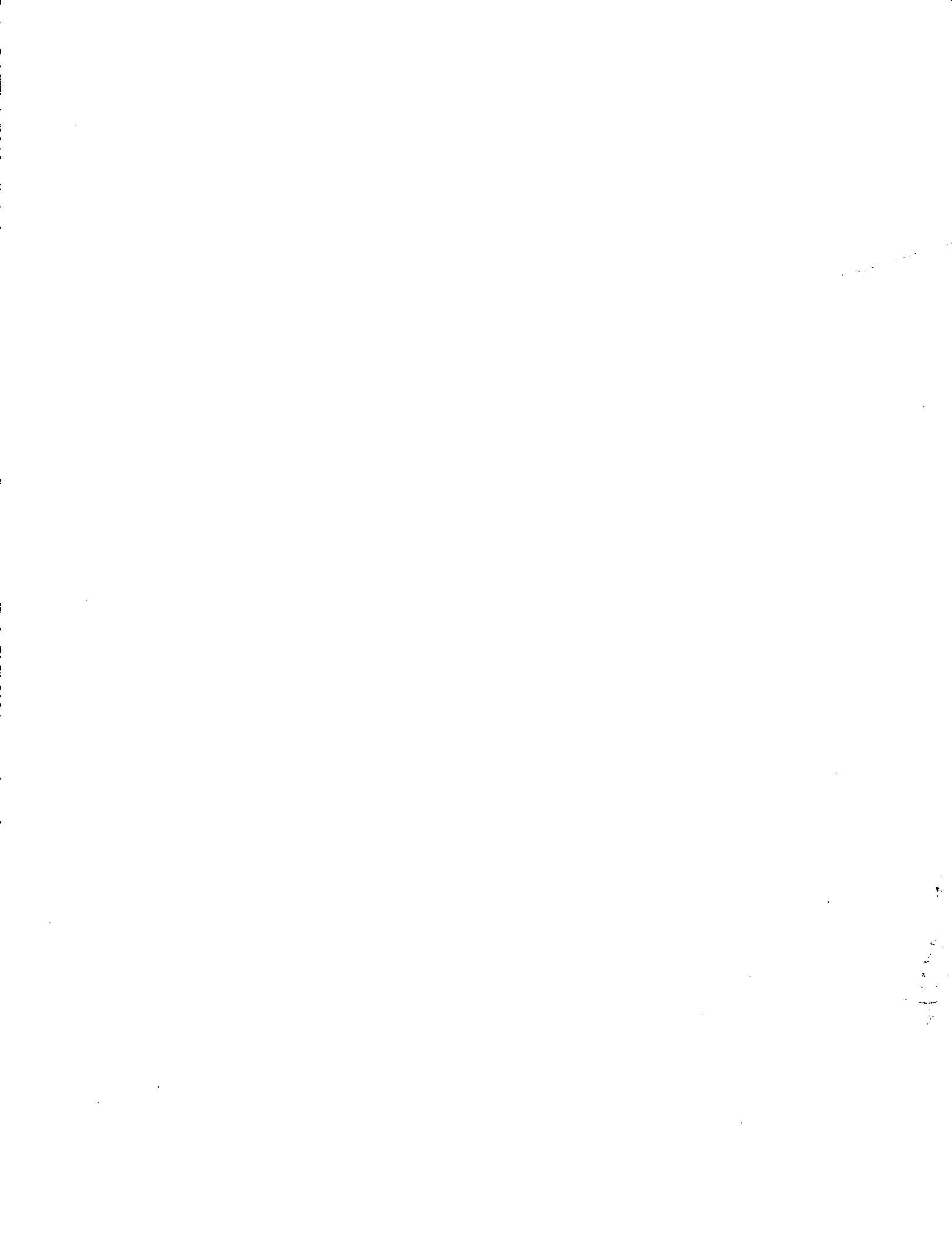
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Statement 13

# **EXHIBITS**



**1120**Form  
Department of the Treasury  
Internal Revenue Service**U.S. Corporation Income Tax Return**

OMB No. 1545-0123

For calendar year 2003 or tax year beginning 2003, ending 2003  
► Instructions are separate. See page 20 for Paperwork Reduction Act Notice.**2003**

A Check if a: <input checked="" type="checkbox"/> Consolidated return (attach Form 851) <input type="checkbox"/> Personal holding co. (attach Sch. PH) <input type="checkbox"/> Personal service corp. (as defined in Regulations sec. 1.441-3(c) - see instructions)	Name <b>Cinergy Corp.</b> Number, street, and room or suite no. (If a P.O. box, see page 7 of instructions.) <b>139 East Fourth Street</b> City or town, state, and ZIP code <b>Cincinnati, OH 45202</b>	B Employer identification number <b>31-1385023</b>
E Check applicable boxes:	(1) Initial return (2) Final return (3) Name change (4) Address change	D Total assets (see page 6 of instructions) <b>\$14,133,049,701.</b>
Income	1a Gross receipts or sales <b>4,407,498,587.</b>	b Less returns and allowances c Bal ► 1c <b>4,407,498,587.</b>
	2 Cost of goods sold (Schedule A, line 8). . . . .	2 <b>1,817,216,668.</b>
	3 Gross profit. Subtract line 2 from line 1c . . . . .	3 <b>2,590,281,919.</b>
	4 Dividends (Schedule C, line 19) . . . . .	4 <b>10,617,249.</b>
	5 Interest . . . . .	5 <b>43,542,647.</b>
	6 Gross rents . . . . .	6 <b>14,891,929.</b>
	7 Gross royalties . . . . .	7
	8 Capital gain net income (attach Schedule D (Form 1120)) . . . . .	8 <b>11,605,205.</b>
	9 Net gain or (loss) from Form 4797, Part II, line 18 (attach Form 4797) . . . . .	9 <b>44,017,653.</b>
	10 Other income (see page 9 of instructions - attach schedule) . . . . .	10 <b>230,349,321.</b>
	11 Total income. Add lines 3 through 10 . . . . .	11 <b>2,945,305,923.</b>
Mitigations on deductions	12 Compensation of officers (Schedule E, line 4) . . . . .	12
	13 Salaries and wages (less employment credits) . . . . .	13 <b>386,258,912.</b>
	14 Repairs and maintenance . . . . .	14 <b>22,144,606.</b>
	15 Bad debts . . . . .	15
	16 Rents . . . . .	16 <b>61,470,947.</b>
	17 Taxes and licenses . . . . .	17 <b>289,430,949.</b>
	18 Interest . . . . .	18 <b>302,453,946.</b>
	19 Charitable contributions (see page 11 of instructions for 10% limitation) . . . . .	19 <b>3,901,792.</b>
	20 Depreciation (attach Form 4562) . . . . .	20 <b>548,403,888.</b>
	21 Less depreciation claimed on Schedule A and elsewhere on return	21a
	22 Depletion . . . . .	21b <b>548,403,888.</b>
	23 Advertising . . . . .	22
	24 Pension, profit-sharing, etc., plans . . . . .	23 <b>1,052,646.</b>
	25 Employee benefit programs . . . . .	24
	26 Other deductions (attach schedule) . . . . .	25 <b>220,045,177.</b>
	27 Total deductions. Add lines 12 through 26 . . . . .	26 <b>851,112,869.</b>
	28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11	27 <b>2,686,275,732.</b>
Deductions (See instructions)	29 Less: a Net operating loss (NOL) deduction (see page 13 of instructions) <input type="checkbox"/> b Special deductions (Schedule C, line 20) . . . . .	28 <b>259,030,191.</b>
	29a	29b <b>132,300.</b>
	29c	<b>132,300.</b>
Tax and Payments	30 Taxable income. Subtract line 29c from line 28 . . . . .	30 <b>258,897,891.</b>
	31 Total tax (Schedule J, line 11) . . . . .	31 <b>58,163,473.</b>
	32 Payments: a 2002 overpayment credited to 2003 <input type="checkbox"/> 32a <b>32,000,000.</b> b 2003 estimated tax payments <input type="checkbox"/> 32b <b>28,000,000.</b> c Less 2003 refund applied for on Form 4466 . . . . . <input type="checkbox"/> 32c ( ) d Bal ► 32d <b>60,000,000.</b>	
	e Tax deposited with Form 7004 . . . . . <input type="checkbox"/> 32e <b>6,000,000.</b>	
	f Credit for tax paid on undistributed capital gains (attach Form 2439) <input type="checkbox"/> 32f	
	g Credit for Federal tax on fuels (attach Form 4136). See instructions <input type="checkbox"/> 32g <b>66,587.</b>	32h <b>66,066,587.</b>
	33 Estimated tax penalty (see page 14 of instructions). Check if Form 2220 is attached . . . . . <input checked="" type="checkbox"/> X	33 <b>NONE</b>
	34 Tax due. If line 32h is smaller than the total of lines 31 and 33, enter amount owed . . . . .	34
	35 Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid . . . . .	35 <b>7,903,114.</b>
	36 Enter amount of line 35 you want credited to 2004 estimated tax ► <input type="checkbox"/> 36 <b>7,903,114.</b> Refunded ►	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)?  Yes  No

Sign Here

*Ronald Pees*

09/10/2004 Vice President

Date ► Title

Signature of officer

Paid	Preparer's signature ►	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN
Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code ►			EN
				Phone no.

**Schedule A Cost of Goods Sold (see page 14 of instructions)**

1 Inventory at beginning of year . . . . .	1	<b>237,665,055.</b>
2 Purchases . . . . .	2	<b>477,616,585.</b>
Cost of labor . . . . .	3	
4 Additional section 263A costs (attach schedule) . . . . .	4	
5 Other costs (attach schedule) . . . . .	5	<b>1,314,860,257.</b>
6 Total. Add lines 1 through 5 . . . . .	6	<b>2,030,141,897.</b>
7 Inventory at end of year . . . . .	7	<b>212,925,229.</b>
8 Cost of goods sold. Subtract line 7 from line 6. Enter here and on line 2, page 1 . . . . .	8	<b>1,817,216,668.</b>

9 a Check all methods used for valuing closing inventory:

- (i)  Cost as described in Regulations section 1.471-3  
 (ii)  Lower of cost or market as described in Regulations section 1.471-4  
 (iii)  Other (Specify method used and attach explanation.) ►

b Check if there was a writedown of subnormal goods as described in Regulations section 1.471-2(c) . . . . . ►

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) . . . . . ►

d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO . . . . . ► 9d

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? . . . . .  Yes  Nof Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation . . . . .  Yes  No**Schedule C Dividends and Special Deductions (see instructions beginning on page 15)**

	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1 Dividends from less-than-20%-owned domestic corporations that are subject to the 70% deduction (other than debt-financed stock) . . . . .	<b>189,000.</b>	70	<b>132,300.</b>
2 Dividends from 20%-or-more-owned domestic corporations that are subject to the 80% deduction (other than debt-financed stock) . . . . .		80	
3 Dividends on debt-financed stock of domestic and foreign corporations (section 248A) . . . . .		=	
4 Dividends on certain preferred stock of less-than-20%-owned public utilities . . . . .		42	
Dividends on certain preferred stock of 20%-or-more-owned public utilities . . . . .		48	
6 Dividends from less-than-20%-owned foreign corporations and certain FSCs that are subject to the 70% deduction . . . . .		70	
7 Dividends from 20%-or-more-owned foreign corporations and certain FSCs that are subject to the 80% deduction . . . . .		80	
8 Dividends from wholly owned foreign subsidiaries subject to the 100% deduction (section 248(b)) . . . . .		100	
9 Total. Add lines 1 through 8. See page 16 of instructions for limitation <b>3,300.</b>			<b>132,300.</b>
10 Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958 . . . . .		100	
11 Dividends from certain FSCs that are subject to the 100% deduction (section 248(c)(1)) . . . . .		100	
12 Dividends from affiliated group members subject to the 100% deduction (section 248(a)(3)) . . . . .		100	
13 Other dividends from foreign corporations not included on lines 3, 6, 7, 8, or 11 . . . . .	<b>5,852,618.</b>		
14 Income from controlled foreign corporations under subpart F (attach Form(s) 5471) . . . . .	<b>4,575,631.</b>		
15 Foreign dividend gross-up (section 78) . . . . .			
16 IDC-DISC and former DISC dividends not included on lines 1, 2, or 3 (section 248(d)) . . . . .			
17 Other dividends . . . . .			
18 Deduction for dividends paid on certain preferred stock of public utilities . . . . .			
19 Total dividends. Add lines 1 through 17. Enter here and on line 4, page 1 ►	<b>10,617,249.</b>		
20 Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on line 29b, page 1 ►			<b>132,300.</b>

**Schedule E Compensation of Officers (see instructions for line 12, page 1, on page 10 of instructions)**

Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 on page 1) are \$500,000 or more.

(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	Percent of corporation stock owned (d) Common      (e) Preferred	(f) Amount of compensation
1 Information available in taxpayer's office		%	%	%
		%	%	%
		%	%	%
		%	%	%
		%	%	%
2 Total compensation of officers . . . . .				
3 Compensation of officers claimed on Schedule A and elsewhere on return . . . . .				
4 Subtract line 3 from line 2. Enter the result here and on line 12, page 1 . . . . .				

## Schedule J Tax Computation (See page 17 of instructions)

1 Check if the corporation is a member of a controlled group (see sections 1561 and 1563) ►

Important: Members of a controlled group, see instructions on page 17.

a If the box on line 1 is checked, enter the corporation's share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order):

(1)

(2)

(3)

b Enter the corporation's share of: (1) Additional 5% tax (not more than \$11,750)

(2) Additional 3% tax (not more than \$100,000)

3 Income tax. Check if a qualified personal service corporation under section 448(d)(2) (see page 17) ►  3 **90,614,262.**

4 Alternative minimum tax (attach Form 4626) . . . . . 4 **NONE**

5 Add lines 3 and 4 . . . . . 5 **90,614,262.**

6a Foreign tax credit (attach Form 1118) . . . . .

6a

b Possessions tax credit (attach Form 6735) . . . . .

6b

c Check:  Nonconventional source fuel credit  QEV credit (attach Form 6735) **Amount: 88** 6c **32,450,789.**

d General business credit. Check box(es) and indicate which forms are attached.

Form 3800  Form(s) (specify) ►

e Credit for prior year minimum tax (attach Form 8827) . . . . .

6d  **NONE**

f Qualified zone academy bond credit (attach Form 8860) . . . . .

6e

g Total credits. Add lines 6a through 6f . . . . .

6f

7 **32,450,789.**

8 Subtract line 7 from line 5 . . . . .

8 **58,163,473.**

9 Personal holding company tax (attach Schedule PH (Form 1120)) . . . . .

9

10 Other taxes. Check if from:  Form 4255  Form 8611  Form 8697  
 Form 8866  Other (attach schedule) . . . . .

10

11 Total tax. Add lines 8 through 10. Enter here and on line 31, page 1 . . . . . 11 **58,163,473.**

## Schedule K Other Information (see page 19 of instructions)

1 Check method of accounting: a  Cash

Yes No

b  Accrual c  Other (specify) ►

Yes No

X

2 See page 21 of the instructions and enter the:

a Business activity code no. ► **221100**

X

7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of stock of the corporation entitled to vote or (b) the total value of all classes of stock of the corporation? . . . . .

If "Yes," enter: (a) Percentage owned ►  
and (b) Owner's country ►

c The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter number of Forms 5472 attached ►

b Business activity ► **Comb Utility Servcs**

c Product or service ► **Dist of Gas & Elec**

3 At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) **See FORM 851.**

If "Yes," attach a schedule showing: (a) name and employer identification number (EIN), (b) percentage owned, and (c) taxable income or (loss) before NOL and special deductions of such corporation for the tax year ending with or within your tax year.

4 Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? . . . . .

If "Yes," enter name and EIN of the parent corporation ►

5 At the end of the tax year, did any individual, partnership, corporation, estate, or trust own, directly or indirectly, 50% or more of the corporation's voting stock? (For rules of attribution, see section 267(c).)

If "Yes," attach a schedule showing name and identifying number. (Do not include any information already entered in 4 above.) Enter percentage owned ►

6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.) . . . . .

If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.

If this is a consolidated return, answer here for the parent corporation and on Form 851, Affiliations Schedule, for each subsidiary.

8 Check this box if the corporation issued publicly offered debt instruments with original issue discount ►

If checked, the corporation may have to file Form 8251, Information Return for Publicly Offered Original Issue Discount Instruments.

9 Enter the amount of tax-exempt interest received or accrued during the tax year ► \$ **475,858.**

10 Enter the number of shareholders at the end of the tax year (if 75 or fewer) ►

11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ►

If the corporation is filing a consolidated return, the statement required by Temporary Regulations section 1.1502-21T(b)(3)(i) or (ii) must be attached or the election will not be valid.

12 Enter the available NOL carryover from prior tax years (Do not reduce it by any deduction on line 28a.) ► \$

13 Are the corporation's total receipts (line 1a plus lines 4 through 10 on page 1) for the tax year and its total assets at the end of the tax year less than \$250,000? . . . . .

If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2 on page 4. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year. ► \$

Note: If the corporation, at any time during the tax year, had assets or operated a business in a foreign country or U.S. possession, it may be required to attach Schedule N (Form 1120), Foreign Operations of U.S. Corporations, to this return. See Schedule N for details.

Note: The corporation is not required to complete Schedules L, M-1, and M-2 if Question 13 on Schedule K is answered "Yes."

Schedule L	Balance Sheets per Books	Beginning of tax year		End of tax year	
		(a)	(b)	(c)	(d)
<b>Assets</b>					
1 Cash . . . . .		161,649,350.			170,089,137.
2a Trade notes and accounts receivable . . . . .	1,540,055,299.		1,453,617,380.		
b Less allowance for bad debts . . . . .		1,540,055,299.			1,453,617,380.
3 Inventories . . . . .		237,665,055.			212,925,229.
4 U.S. government obligations . . . . .					
5 Tax-exempt securities (see instructions) . . . . .					
6 Other current assets (attach schedule) . . . . .		177,052,173.			184,825,738.
7 Loans to shareholders . . . . .					
8 Mortgage and real estate loans . . . . .					
9 Other investments (attach schedule) . . . . .		801,580,309.			933,390,321.
10a Buildings and other depreciable assets . . . . .	13,639,353,948.		4,164,900,747.		
b Less accumulated depreciation . . . . .	5,147,043,063.	8,492,310,885.	4,998,885,321.	9,166,015,426.	
11a Depletable assets . . . . .					
b Less accumulated depletion . . . . .					
12 Land (net of any amortization) . . . . .					
13a Intangible assets (amortizable only) . . . . .					
b Less accumulated amortization . . . . .					
14 Other assets (attach schedule) . . . . .		1,896,715,137.			2,012,186,470.
<b>Total assets</b> . . . . .		3,307,028,208.			4,133,049,701.
<b>Liabilities and Shareholders' Equity</b>					
16 Accounts payable . . . . .		1,457,525,914.			1,338,982,082.
17 Mortgages, notes, bonds payable in less than 1 year . . . . .		-53,258,638.			-24,148,001.
18 Other current liabilities (attach schedule) . . . . .		421,304,640.			413,798,810.
19 Loans from shareholders . . . . .					
20 Mortgages, notes, bonds payable in 1 year or more . . . . .		4,875,336,794.			4,906,407,679.
21 Other liabilities (attach schedule) . . . . .		2,911,344,852.			3,679,265,664.
22 Capital stock: a Preferred stock . . . . .	371,015,201.		62,818,000.		
b Common stock . . . . .	1,686,631.	372,701,832.	1,784,384.	64,602,384.	
23 Additional paid-in capital . . . . .		1,918,135,803.			2,211,979,325.
24 Retained earnings—Appropriated (attach schedule) . . . . .		484,000.			609,000.
25 Retained earnings - Unappropriated, Adjustments to shareholders' equity (attach schedule) . . . . .		1,403,453,011.			1,541,552,758.
26 Less cost of treasury stock . . . . .					
<b>Total liabilities and shareholders' equity</b> . . . . .		3,307,028,208.			4,133,049,701.

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return (See page 20 of Instructions)**

1 Net income (loss) per books . . . . .	469,771,551.	7 Income recorded on books this year not included on the return (itemize): Tax-exempt interest \$ . . . . .	
2 Federal income tax per books . . . . .	137,786,192.		
3 Excess of capital losses over capital gains . . . . .			
4 Income subject to tax not recorded on books this year (itemize):  See Statement 171	174,253,203.		70,252,847.
5 Expenses recorded on books this year not deducted on this return (itemize): a Depreciation . . . . . \$ . . . . .			
b Charitable contributions . . . . . \$ . . . . .			
c Travel and entertainment . . . . . \$ . . . . .			
 See Statement 174	196,333,508.		
6 Add lines 1 through 5 . . . . .	1,357,003,475.		
 See Statement 193	2,098,328.		
4 Add lines 1, 2, and 3 . . . . .	1,875,322,890.		

**Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)**

1 Balance at beginning of year . . . . .	1,403,453,011.	5 Distributions: a Cash . . . . .	322,558,707.
2 Net income (loss) per books . . . . .	469,771,551.	b Stock . . . . .	
3 Other increases (itemize):  See Statement 193	2,098,328.	c Property . . . . .	
4 Add lines 1, 2, and 3 . . . . .	1,875,322,890.	6 Other decreases (itemize): Stmt. 198	11,211,425.
		7 Add lines 5 and 6 . . . . .	333,770,132.
		8 Balance at end of year (line 4 less line 7)	1,541,552,758.

Form 1120 (2003)

Combined      Combination      Adjustments      Vintech Corp.  
1120 Page 1

## Consolidated Schedules

	Combined	Combination	Adjustments	Vintech Corp.
1 a Gross receipts or sales	5,088,174,887.	-680,676,300.		4,407,498,587.
1 b Less returns and allowances				
1 c Balance	5,068,174,887.	-680,676,300.		4,407,498,587.
2 Cost of goods sold	2,964,605,207.	-847,388,539.		1,817,216,668.
3 Gross profit	2,123,569,680.	166,712,239.		2,590,281,919.
4 Dividends	10,617,249.			10,617,249.
5 Interest	275,046,601.	-231,503,254.		43,542,647.
6 Gross profit	15,962,088.	-1,070,159.		14,892,929.
7 Gross revenues				
8 Capital gain net Dividends	64,381,616.		-52,976,412.	11,605,205.
9 Net gain or (loss) from Form 4797	-2,590,711.		15,609,716.	44,917,652.
10 Other income	671,788,880.	-411,419,559.		230,349,322.
11 Total income	3,458,975,403.	-507,301,433.	-6,368,017.	2,945,305,923.
12 Compensation of officers				
13 Salaries and wages	301,258,911.			186,258,912.
14 Rentals and maintenance	24,830,013.	-2,015,413.		22,144,606.
15 Bond debts				
16 Rent	81,322,089.	-13,854,243.		67,470,847.
17 Taxes and licenses	103,163,454.	-16,737,505.		219,430,949.
18 Interest	530,527,026.	-228,073,080.		302,453,916.
19 Charitable contributions	3,901,792.			3,901,792.
20 Depreciation	518,493,886.			518,493,886.
21 a Long-term capital gains				
21 b Net depreciation	518,493,886.			518,493,886.
22 Deduction				
23 Advertising	2,052,646.			1,052,646.
24 Pension profit-sharing, etc. plans				
25 Employment benefit	220,045,177.			220,045,177.
26 Other deductions	602,546,243.	246,545,921.		851,112,869.
27 Total deductions	2,707,056,947.	-20,781,215.		2,686,275,732.
28 Taxable income before NOL & State Deductions	751,918,456.	-466,520,218.	-6,368,047.	259,030,191.
29 a NOL deduction				
29 b Special deduction	132,380.			132,380.
30 Taxable income	751,786,156.	-486,520,218.	-6,368,047.	259,030,191.

Cinergy Corp. Brownsville Caledonia Power CinCap Madison CinCap VII LLC CinCap VIII LLC Cinergy Centrus  
Power I LLC I LLC Inc. Communications, Inc. Jerry Centrus,  
Inc.

## Consolidated Schedule

	31-1385023	76-0560172	76-0560182	DIVISION	DIVISION	31-1624694	31-1605377
1a Gross receipts on sales	25,532.	3,807,102.	3,035,444.				
1b Less returns and allowances							
1c Balance	25,532.	3,467,102.	3,035,444.	437,910.			
2 Cost of goods sold	\$ 5,524,921.	3,311,619.	3,849,377.	2,877,846.	31,716.		128.
3 Gross profit	-5,498,579.	495,292.	-813,933.	-2,440,766.	-59,716.		-128.
4 Dividends							
5 Interest	105,511,431.	764,430.	2,161,371.	421,373.	69,454.		26,915
6 Gross rents							
7 Gross royalties							
8 Capital gain net							
9 Net gain or (loss)							
Item Form 4717		-2,122.	-5,553.				
10 Other income	456,392,159.	6,169.	3,668.	2,347,385.	34.		
11 Total Income	\$56,844,211.	1,233,260.	1,412,881.	328,118.	9,772.		-211.
12 Compensation of officers							16,615
13 Salaries and wages							
14 Repairs and maintenance							
15 Bed debts							
16 Rent							
17 Taxes and licenses	484,285.	399,818.	1,153,287.	368,223.	1,338.		150.
18 Interest	85,661,149.	91,477.	205,495.	91,452.	35,762.		23,713.
19 Charitable contributions	19,840.		12,791.				
20 Depreciation	1,039,228.	20,655,922.	21,159,161.	12,359,166.	3,284,836.		
21a Less depreciation on equipment							
21b Net depreciation	1,039,228.	20,655,922.	21,159,161.	12,359,166.	3,284,836.		
22 Donations							
23 Advertising							
24 Attestation, Profit-sharing,							
25 Employee benefit plan	-4,175,555.						
26 Other deductions	20,412,452.	103,271.	126,311.	14,147.	6,799.		
27 Total deductions	103,776,440.	21,250,458.	22,759,217.	12,436,786.	3,328,755.		50.
28 Taxable income before NOL & Spec. Deductions	453,168,471.	-14,887,208.	-21,346,336.	-12,508,520.	-3,318,903.		-24,041.
29a NOL deduction							16,785
29b Special deductions							
30 Taxable income	453,168,471.	-11,287,208.	-21,346,336.	-14,508,520.	-3,318,903.		-24,041.

Cinergy Energy Solutions, Inc.      Cinergy Engineering, Inc.      Cinergy EPCOM LLC      Cinergy e-Supply Network LLC      Cinergy Global Solutions LLC      Chandler Holding Inc.

## Consolidated Schedules

	31-1738230	31-1523743	31-1523743	31-1738409	31-1738409
			DIVISION	DIVISION	DEVISION
1.2 Gross receipts or sales			41,974.	503,4381.	145,889
1.6 Less returns and allowances					
1.c Balance			41,974.	503,393.	145,882
2. Cost of goods sold	3,113.	-157,314.	36,691.	655,207.	37,363
3. Gross profit	-1,113.	157,314.	5,276.	-121,486.	108,526
4. Dividends					
5. Interest					
6. Gross rents					
7. Gross royalties					
8. Capital gain (loss)					
9. Net gain or (loss)					
from Form 4797					
10. Other income		•3,113.	157,314.	5,276.	-121,486.
11. Total Income. Compensation of officers					1,027,461
12. Salaries and wages					2,556
13. Rentals and maintenance					
14. Bad debts					
15. Rents					
16. Taxes and licenses	208.	100.	112.	100.	50
17. Interest	63,217.	321,520.	264,671.	119,095.	372,606.
18. Charitable contributions					1
20. Depreciation					
21.a Losses from hedge funds					266,672
21.b Net depreciation					
22. Deduction					
23. Advertising					
24. Premium, profit-sharing, employee benefit programs					
25. Other deductions	29.			520,590.	NONE
26. Total deductions	63,454.	323,630.	264,713.	619,155.	366,723
27. Taxable income before NOL & Spec. Deductions					
28.a NOL deduction	•66,767.	-166,314.	-259,507.	-419,155.	-1,015,381.
28.b Special deduction					
30. Taxable income	-66,767.	-166,314.	-259,507.	-619,155.	-1,015,381.

	Cinergy Global Mkt., Inc.	Cinergy Global Power, Inc.	Cinergy Global Holdings, Inc.	Cinergy Global One, Inc.	Cinergy Global Power, Inc.	Cinergy Global Resources, Inc.
<b>Consolidated Schedules</b>						
<b>1120 Page 1</b>	<b>31-1637639</b>	<b>31-1697009</b>	<b>31-1732375</b>	<b>31-1651477</b>	<b>31-1617643</b>	<b>31-1538271</b>
<b>1a Gross receipts or sales</b>	<b>66,496.</b>	<b>943,262.</b>	<b>2,106,461.</b>			
<b>1b Less returns and allowances</b>						
<b>1c Balance</b>	<b>65,496.</b>	<b>943,262.</b>	<b>2,106,461.</b>			
<b>2 Cost of goods sold</b>	<b>62,055.</b>	<b>303,306.</b>	<b>780,165.</b>			
<b>3 Gross profit</b>	<b>4,441.</b>	<b>639,956.</b>	<b>1,326,296.</b>			
<b>4 Dividends</b>			<b>10,428,249.</b>			
<b>5 Interest</b>		<b>3,814.</b>				
<b>6 Gross rents</b>						
<b>7 Gross royalties</b>						
<b>8 Capital gain net</b>	<b>111,482.</b>	<b>5,121,522.</b>	<b>4,123,425.</b>			
<b>9 Net gain or (loss)</b>						
from Form 4797	<b>21,625.</b>	<b>3,252,050.</b>	<b>14,276,327.</b>			
<b>10 Other income</b>						
	<b>NONES</b>	<b>584,966.</b>	<b>121,752.</b>			
<b>11 Total income</b>	<b>139,548.</b>	<b>15,302,326.</b>	<b>21,847,800.</b>			
<b>12 Compensation of officers</b>						
<b>13 Salaries and wages</b>						
<b>14 Rentals and maintenance</b>						
<b>15 Bed debts</b>						
<b>16 Rents</b>						
<b>17 Taxes and licenses</b>	<b>50.</b>	<b>50.</b>	<b>150.</b>			
<b>18 Interest</b>		<b>1.</b>	<b>916,455.</b>	<b>711,053.</b>		
<b>19 Charitable contributions</b>						
<b>20 Depreciation</b>	<b>50,320.</b>	<b>1,702,311.</b>	<b>1,227,563.</b>			
<b>21a Less depreciation allowance</b>						
<b>21b Net depreciation</b>	<b>50,320.</b>	<b>1,702,311.</b>	<b>1,227,563.</b>			
<b>22 Deduction</b>						
<b>23 Advertising</b>						
<b>24 Pension, profit-sharing, stock plans</b>						
<b>25 Employee benefit plans</b>						
<b>26 Other deductions</b>	<b>67.</b>	<b>65,598.</b>	<b>37,998.</b>			
<b>27 Total deductions</b>	<b>50,518.</b>	<b>2,184,264.</b>	<b>2,626,764.</b>			
<b>28 Taxable income before NO. &amp; Spec. Deductions</b>						
<b>29a NO. deduction</b>	<b>88,610.</b>	<b>11,117,384.</b>	<b>21,221,036.</b>			
<b>29b Special deductions</b>						
<b>30 Taxable income</b>	<b>88,610.</b>	<b>11,117,384.</b>	<b>21,221,036.</b>			
					<b>-8,677,581.</b>	<b>-16,717,311.</b>

1 a. Gross receipts or sales	196,551,092.	1,707,887.	168,141,547.
1b Less returns and allowances			
1 c. Balance	196,551,092.	1,707,887.	168,141,547.
2 Cost of goods sold	886,317.	139,758,521.	3,125,469.
3 Gross profit	•886,317.	36,794,571.	90,003,201.
4 Dividends			
5 Interest	80,717,639.	180,458.	3,474.
6 Gross rents			1,004,395.
7 Gross royalties			
8 Capital gain net			
9 Net gain or (loss)			
from Form 4767			
10 Other income	8,042,374.	37,993,986.	3,789.
11 Total income	87,874,314.	74,969,015.	587,681.
Compensation of officers			92,079,317.
12			
13 Salaries and wages			17,394,803.
14 Repairs and maintenance			207,126.
15 Bad debts			2,493,276.
16 Rents	50.	149,924.	1,111,100.
17 Taxes and licenses			91,316.
18 Interest	2,161.	75,963,999.	5,731,732.
19 Charitable contributions			61,814.
20 Decreciation			20,023.
Less depreciation on depreciable items			7,827.
21 b. Net depreciation			928,252.
22 Depreciation			14,655.
23 Advertising			
Pension, profit-sharing, etc., plan			
Employee benefit programs			30,362,138.
25			
26 Other deductions	55,595.	14,431,875.	424,240.
27 Total deductions	2,211.	76,169,498.	577,370.
28 Taxable income before NOL & Spec. Deductions	2,211.	11,704,319.	10,311.
28 a. NOL deduction			-7,160,215.
28 b. Special deductions			
30 Taxable income	2,211.	52,261,844.	10,311.
			-7,160,215.
29 a. NOL deduction			
29 b. Special deductions			
30 Taxable income	10,636,650.	490,654.	-3,725,383.
			-13,675,923.
			-366,314.
			-8,176,119.
			-206,852.

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Statement 5

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Statement 6

	Cinergy Telecommunications Holding Company, I	Cinergy Two, Inc.	Cinergy UK, Inc.	Cinergy Ventures LLC	Cinergy Wholesale Energy Inc.	Cinergy-Cadence, Infcx I LLC
	11-1401521	11-1755909	11-1756300	11-1400522	DIVISION	11-1742081
						31-1402018
1.a	Gross receipts or sales	-23,518.				
1.b	Less returns and allowances					
1.c	Balance	-23,518.				
2	Cost of goods sold	-25,489.	182,987.			
3	Gross profit	-8,059.	-152,917.			
4	Dividends					
5	Interest	5,071.	373.	377,333.	702,452.	6
6	Gross rents					
7	Gross royalties					
8	Capital gain net					
9	Net gain or (loss)					
	from Form 4757	-23,016.				
10	Other income	NOTE		6,484.	748,451.	NOTE
11	Total income	-240,054.	-182,614.	183,817.	1,459,595.	NOTE
12	Compensation of officers					
13	Salaried and wages					
14	Rentals and maintenance					
15	Bad debts					
16	Rents					
17	Taxes and licenses	275.	50.	45,668.	503,559.	184.
18	Interest	3,211,693.	43.	16.	5,201,691.	6,446,886.
19	Charitable contributions					
20	Depreciation					
21.a	Less depreciation					
21.b	Net depreciation					
22	Depletion					
23	Advertising					
24	Promotion, Profit-Sharing, etc.					
25	Employee benefit program					
26	Other deductions	1,011,651.			2,092,416.	NOTE
27	Total deductions	4,231,609.	43.	66.	5,203,651.	10,393,715.
28	Taxable income before NOL & Spec. Deductions	-4,510,653.	-102,657.	-66.	-5,203,651.	-9,319,318.
28.a	NOL deduction					309,629.
29.b	Special deductions	-4,510,653.	-102,657.	-66.	-5,203,651.	-109,629.
30	Taxable income	-4,510,653.	-102,657.	-66.	-5,203,651.	-309,629.

	CinTec LLC	CPI Allowance Management, LLC	CPI Investments, LLC	CSGP of Southeast Texas LLC	XO Transmission Company	Lansing Grand River Utilities LLC	Lawrencburg Gas Company	Alum Power Corporation
<b>Consolidated Schedules</b>								
1120 Page 1	52-2291457	12-3119518	51-0114706	Division	31-1408916	Division	35-0463110	31-6035703
1 a Gross receipts or sales					1,518,281.		10,924,920.	19,090.
1 b Less returns and allowances								
1 c Balance					1,563,061.	482,613.	10,924,920.	19,090.
2 Cost of goods sold						1,563,061.	1,035,668.	9,177,264.
3 Gross profit							-105,666.	1,747,696.
4 Dividends								39,090.
5 Interest					2,751,018.	71.	158,185.	363.
6 Gross rents								
7 Gross royalties								
8 Capital gain net								
9 Net gain or (loss)							-79,550.	
	from Form 4797							
10 Other income	None	10,184,761.	19,123,562.		117,244.	20,366.	18.	11,861.
11 Total Income	None	10,184,761.	21,874,580.		-1,463,746.	1,056,034.	52,757.	1,680,330.
12 Compensation of corporation officers								520.
13 Salaries and wages					7,140.	326,961.		115,386.
14 Rentals and maintenance						278.		168,005.
15 Bad debts								
16 Rent					5,712.	2,474.	54,481.	
17 Taxes and licenses	200.	6,200.	518.		294,010.	25,649.	5,515.	512,457.
18 Interest	933,199.	2,751,018.			1,820,829.	1.		45,704.
19 Charitable contributions						26.		71.
20 Depreciation of depreciable assets						106,735.		1,209,219.
21 a Net depreciation								659.
21 b Net depreciation						106,735.		1,209,219.
22 Depletion								
23 Advertising								
24 Pension, profit-sharing, etc. plans						122,349.	59,050.	211,010.
25 Employee benefit programs								573.
26 Other deductions	1,084,526.	837,636.	840,943.	106,645.	58,998.	10,225.	335,161.	
27 Total deductions	3,023,125.	3,594,904.	854,313.	2,343,833.	586,190.	23,743.	2,672,214.	
28 Taxable income before NOL & Spec. Deductions	-2,023,125.	6,769,857.	21,020,267.	-3,809,579.	475,866.	39,014.	-991,884.	-3,710.
29 a NOL deduction	-2,023,125.	6,769,857.	21,020,267.	-3,809,579.	475,866.	39,014.	-991,884.	-3,710.
29 b Special deductions								
30 Taxable income	-2,023,125.	6,769,857.	21,020,267.	-3,809,579.	475,866.	39,014.	-991,884.	-3,710.

	Cinergy Global Power Table I, Inc.	SynCap I Inc.	SynCap III Inc.	The Cincinnati Gas & Electric Company	The Union Light, Heat & Power Company	Tri-State Improvement Company	Vestar, Inc.	J036243 Nova Scotia Co.	DIvision
<b>Consolidated Schedule</b>									
1120 Page 1	31-1735727	Division	Division	31-0240910	31-0473080	31-0677812	31-1603247		
1 a Gross receipts or sales	1,852,780.			2,196,559,282.	132,153,207.				15,129,497.
1 b Less returns and allowances									
1 c Balance	1,852,780.			2,196,550,282.	132,153,207.				15,129,497.
2 Cost of goods sold	1,003,382.			1,165,715,868.	265,510,168.				1,306
3 Gross profit	113,398.			1,030,834,314.	65,613,039.				-1,106
4 Dividends				180,000.					
5 Interest				12,929,362.	1,533,815.				
6 Gross rents				13,510,255.	3,045,768.				
7 Gross rentals									
8 Capital gain net	9,290,323.			15,538,128.	NONE				2,347,798.
9 Net gain or (loss)									
from Form 4977	7,241,941.			-11,889,351.	-1,312,129.				
10 Other Income	NONE			67,977,570.	888,460.	4,964,139.	6,715,816.		NONE
11 Total income	17,377,668.			1,129,150,359.	68,767,813.	7,323,787.	3,988,207.		-1,306
12 Compensation of officers									
13 Salaries and wages				50,725,268.	7,136,912.				52.
14 Repairs and maintenance				10,844,820.	2,547,150.				
15 Bad debts									
16 Rent				10,755,234.	2,114,778.				
17 Taxes and licenses	169.			196,346,017.	3,969,886.	527,256.			58,586
18 Interest	1,244,776.			141.	118,965,419.	6,198,010.	-286.	2,797,800.	180,422
19 Charitable contributions				2,883,111.	19,602.		3.		
20 Depreciation	3,017,876.			219,553,611.	30,109,911.	592,291.	62,769.		
21a Less depreciation of equipment held for lease									
21b Net depreciation	3,057,876.			219,553,611.	30,108,911.	592,292.	62,769.		
22 Depletion									
23 Advertising									
24 Pension, profit-sharing, etc. data				69,191,452.	4,630,817.		-5.		
25 Employee benefit									
26 Other deductions	117,210.			162,615,236.	8,256,398.	2,262,276.			10,092,164
27 Total deductions	4,419,382.			161.	859,034,126.	65,143,164.	3,388,193.	2,860,569.	10,331,242
28 Taxable income before NOL & Spec. Deductions	12,957,667.			-141.	270,056,220.	3,625,315.	1,127,731.	-10,132,548	
29a NOL deduction									
29b Special deduction									
30 Taxable income	12,957,667.			-16.	260,153,920.	3,625,315.	1,127,731.	-10,132,548	

Ohio River  
CSCP Services LP  
CSCP Limited LLC  
Valley Propane,  
LLC

Cinergy General  
Holding, LLC

Cinergy Ventures  
HOLDINGS, LLC

Funding Trust  
I

## Consolidated Schedules

1120 Page 1	DIVISION	DIVISION	Not Req.	30-0023971	DIVISION	DIVISION	Not Req.	DIVISION
1 a Gross receipts or sales	1,767,731.			31,267,258.				
1 b Less returns and allowances								
1 c Balance	1,767,731.			31,267,236.				
2 Cost of goods sold	1,305,172.			14,054,669.				
3 Gross profit	462,559.			17,212,567.				
4 Dividends								
5 Interest	1,350.				7,392.			21,277,397
6 Gross rents								
7 Gross royalties								
8 Capital gain net income								
9 Net gain or (loss)								
from Form 4797								
10 Other income	NONE			11,188,069.			134,209.	
11 Total income	464,109.			17,212,567.			134,209.	
12 Compensation of officers					7,302.		11,431,987.	31,277,397
13 Salaries and wages								
14 Repairs and maintenance								
15 Bad debts								
16 Rents						100.		
17 Taxes and licenses	684.			400.				
18 Interest	1,632.			53.		48.	11.	321,627.
19 Charitable contributions								
20 Depreciation	372,971.							
21 a Less depreciation and amortization								
21 b Net depreciation	372,971.							
22 Deposition								
23 Advertising								
24 Pension, profit-sharing, etc., plan								
25 Employee benefit plans								
26 Other deductions	5,210.				614,935.		111.	991,627.
27 Total deductions	390,497.			153.				
28 Taxable income before NOL & Spec. Deductions	93,612.			17,212,414.		11,431,976.	134,098.	-921,627.
29 a NOL deduction					-607,633.			
29 b Special deductions								
30 Taxable income	83,612.			17,212,414.		11,431,976.	134,098.	-921,627.
								31,277,397

PSC ENERGY, Inc.	South Construction Company, Inc.	CinCap IV	CinCap V	Cinergy Broadband LLC	Cinergy Change Investments, LLC	Cinergy Solutions of Boca Raton	Cinergy Solutions of Cincinnati
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**Consolidated Schedules**

1120 Page 1	15-0394457.	15-60138829.	DIVISION	DIVISION	Not Reg.	31-2312016	
1 a Gross receipts or sales	1,693,016,738.	1,079,602.	385,511.		810,897.	2,092,010	
1 b Less returns and allowances							
1 c Balance	1,603,016,738.	1,079,602.	385,511.		810,897.	2,082,030	
2 Cost of goods sold	870,357,600.	347,682.	112,362.		342,017.	750,585	
3 Gross profit	731,651,138.	931,720.	273,149.		468,890.	1,331,445	
4 Dividends							
5 Interest	9,179,296.	4,792,066.	5,319,123.		12,571.		
6 Gross rents	376,327.						
7 Gross royalties							
8 Capital gain net							
9 Net gain or (loss)							
	from Form 4797	-18,717,931.					
10 Other income	20,243,886.				108.		22
11 Total Income	743,732,779.		5,713,776.	1,512,372.		469,255.	1,331,467
12 Compensation of officers							
13 Salaries and wages	74,872,236.						
14 Rentals and maintenance	5,716,262.						
15 Bond debts							
16 Bonds	17,314,580.						
17 Taxes and licensees	62,736,167.					2,932.	7,159
18 Interest	29,038,007.		4,507,941.	4,974,219.	13,232.	781.	233,622
19 Charitable contributions	1,315,753.						
20 Dues, subscriptions	219,091,769.					126,181.	495,201
21 a Legal expenses, office							
21 b Net depreciation	219,091,769.					324,186.	495,201
22 Dues							
23 Advertising	566,901.						
24 Pension, profit-sharing, etc.							
25 Employee benefit plan	56,484,711.					51,566.	72,098
26 Other deductions	32,079,738.		100,368.	79,557.			
27 Total deductions	637,836,154.		4,608,309.	5,055,776.	13,232.	379,463.	108,180
28 Taxable income before NOL & Seco. Deductions	103,816,821.		1,105,467.	156,596.	-771.	89,496.	522,587
29 a NOL deduction							
29 b Special deductions	103,816,821.		1,105,467.	156,596.	-771.	89,496.	522,587
30 Taxable income							

	Cinergy Solutions of Narrows LLC	Cinergy Solutions of Rock Hill LLC	Cinergy Solutions of St. Bernard LLC	Solutions of St. Paul	Cinergy Solutions of Lansing LLC	Cinergy Solutions of Oklahoma LLC	Cinergy Solutions of Shreveport LLC	Cinergy Solutions of Ata Township Utilities LLC
<b>Consolidated Schedules</b>								
1120 Page 1	35-2201630	35-2201631	33-1039904	13-1031005	31-173353	31-173353	31-173353	31-173353
1 a Gross receipts or sales	12,039,011.	3,496,118.	17,784,340.		13,517.			
1 b Less returns and allowances								
1 c Balance	12,039,011.	3,496,118.	17,784,340.		13,517.			
2 Cost of goods sold	10,545,159.	2,716,814.	16,772,837.		8,616.			
3 Gross profit	1,493,852.	779,301.	1,011,503.	4,881.				
4 Dividends								
5 Interest					3,921.	9,701.	5,449.	
6 Gross rents								
7 Gross royalties								
8 Capital gain net								
9 Net profit or (loss)								
	from Form 4797							
10 Other income		None		174,516.	1,056,557.			
11 Total income	1,491,852.	779,304.	1,186,919.	1,053,431.	3,921.	9,701.	5,449.	
12 Compensation of officers								
13 Salaries and wages								
14 Renters and maintenance								
15 Bad debts								
16 Rents					326.			
17 Taxes and licenses	94,642.	34,736.	81,380.					
18 Interest	133,914.	8,737.	315,617.					
19 Charitable contributions								
20 Depreciation	4,414.	19,181.	344,918.					
21 a Long depreciation depreciation								
21 b Net depreciation	4,414.	19,184.	344,918.					
22 Depreciation								
23 Advertising								
24 Pension, profit-sharing, etc., benefits	37,644.	227.	41,073.					
25 Employee benefit plans								
26 Other deductions	425,420.	159,715.	12,591.	100.				
27 Total deductions	791,034.	221,599.	785,579.	326.	61.	23.	356.	
28 Taxable income before NOL & Stat. Deductions	792,818.	557,705.	390,440.	1,061,112.	1,883.	9,679.	6,093.	
29 a NOL deduction								
29 b Special deductions								
30 Taxable income	792,818.	557,705.	390,440.	1,061,112.	1,883.	9,679.	6,093.	

Cinergy Capital  
L Trust Co., Inc.

## Consolidated Schedules

31-1385023

1a Gross receipts or sales	2,238,169.
1b Less returns and allowances	
1c Balances	2,248,169.
2 Cost of goods sold	2,739,358.
3 Gross profit	-551,189.
4 Dividends	
5 Interest	2,219,542.
6 Gross rents	
7 Gross royalties	
8 Capital gains net Income	
9 Net gain or (loss) from Form 4737	-556,208.
10 Other income	1,621,663.
11 Total income	2,916,808.
Compensation of officers	
13 Salaries and wages	
14 Rentals and maintenance	
15 Bad debts	
16 Rents	
17 Taxes and licenses	-372,417.
18 Interest	50,123,527.
19 Charitable contributions	
20 Depreciation	49,950.
Less depreciation of plant and equipment	
21b Net depreciation	49,950.
22 Deduction	
23 Advertising	
24 Pension, profit-sharing, etc.	
25 Employee benefit program	1,363,074.
26 Other deductions	51,770,500.
27 Total deduction	109,873,626.
28 Taxable income before NOL & Spec. Deductions	-106,919,813.
29a NOL deduction	
29b Special deductions	
30 Taxable income	-106,919,813.