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BEFORE
THE PUBLIC UTILITIES COMMISSION OF OHIO

2007 JAN 22 PM 3:17

PUCO

In the Matter of the Application of The
East Ohio Gas Company d/b/a Dominion
East Ohio for Consent and Authority to
Issue Long-Term Notes and Capital Stock

Case No. 06-993-GA-AIS

REPORT OF
THE EAST OHIO GAS COMPANY D/B/A DOMINION EAST OHIO

On September 27, 2006 a finding and order was issued regarding a Financing Application filed by The East Ohio Gas Company d/b/a Dominion East Ohio dated August 4, 2006. The finding and order required The East Ohio Gas Company to file with The Public Utilities Commission of Ohio the terms and particulars of the securities issued.

Please be advised that on October 2, 2006, The East Ohio Gas Company issued a long-term note in the amount of \$477 million and on October 26, 2006, issued 3,207 shares of common stock for the amount of \$347 million, both to Consolidated Natural Gas Company.

Pursuant to the requirements of the above Order, the applicant respectfully submits documentation (Attachments A, B and C) for the terms and particulars that verify this indebtedness.

Dated at Cleveland, Ohio this January 19, 2007.

The East Ohio Gas Company

By Bruce C. Klink
Vice President, Gas Regulation

STATE OF OHIO)
) SS:
COUNTY OF CUYAHOGA)

Bruce C. Klink, Vice President, Gas Regulation of The East Ohio Gas Company being first duly sworn, deposes and states that he has read the foregoing Report and that the statements therein are true to the best of his knowledge and belief.

Subscribed and sworn to before me a notary public, this 19 day of January 2007.

Kelly A. Coughlin
KELLY A. COUGHLIN
Notary Public, State of Ohio, Lorain Cty.
My Commission Expires Oct. 3, 2009

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**Dominion**

Memorandum

Thursday, September 28, 2006

To: James P. Carney
Assistant Treasurer
East Ohio Gas Company

From: G. Scott Hetzer
Treasurer
Consolidated Natural Gas Co

**East Ohio Gas Company
Issuance of Additional Inter-Company Long-Term Debt**

On October 2, 2006, pursuant to the letter agreement dated July 31, 1989 between Consolidated Natural Gas Company and East Ohio Gas Company, and the Ohio Commission's approval in Case No. 06-993-GA-AIS dated September 27, 2006, the following long-term note will be added to the inventory. The interest rate on the new note will be 6.34%. This rate is predicated on and substantially equal to the effective cost of money to Consolidated Natural Gas through its sale of its 2001 Series A 6.85% Senior Notes due 2011 and its 2003 Series A 5.0% Senior Notes due 2013. Interest is to be paid semi-annually on April 1 and October 1 beginning April 1, 2007.

<u>Control No.</u>	<u>Note Dated</u>	<u>Maturity</u>	<u>Amount</u>
I-06-A	10/02/06	10/01/2016	\$477,000,000


G. Scott Hetzer



TOTAL AUTHORIZED ISSUE
50,000 SHARES NO PAR VALUE
COMMON STOCK

See Reverse for
Certain Restrictions

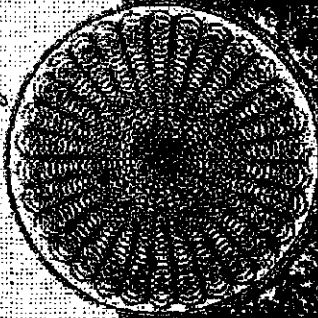
This is to Certify that Consolidated Natural Gas Company is the owner of

*****THIRTY TWO HUNDRED AND SEVEN *****

fully paid and non-assessable shares of the above Corporation transferable only on the books of the Corporation by the holder hereof in person or by duly authorized Attorney upon surrender of this Certificate properly endorsed.

Witness, the seal of the Corporation and the signatures of its duly authorized officers.

Dated October 26, 2006



[Handwritten signature]

EXHIBIT C

October 26, 2006

The Board of Directors
The East Ohio Gas Company
Richmond, Virginia

Gentlemen:

The undersigned hereby subscribes to purchase the number of shares of the Common Stock of The East Ohio Gas Company as set forth opposite its name below, and agrees to pay the sum of Three Hundred Forty-Seven Million Dollars (\$347,000,000.00) in cash for such shares. The undersigned represents that it is purchasing such Common Stock for investment and not for the purpose of distribution or resale.

This letter, when accepted, will constitute a contract of subscription.

<u>Name</u>	<u>Number of Shares</u>
Consolidated Natural Gas Company	3,207

Consolidated Natural Gas Company

By: 
Thomas F. Farrell, II
President and Chief Executive Officer

Accepted by:

The East Ohio Gas Company

By: 
Jay L. Johnson
President and Chief Executive Officer

Date Signed: 11/1/06

Step 7
E-Filing Confirmation

Please print and save this page as confirmation that the following document was electronically filed with the Public Utilities Commission of Ohio Docketing Information System:

Date & Time: 1/22/2007 2:08:45 PM

Case Number(s): 06-0993-GA-AIS

Summary: Report of The East Ohio Gas Company d/b/a Dominion East Ohio electronically filed by Mr. Mark A Whitt on behalf of The East Ohio Gas Company d/b/a Dominion East Ohio

Confirmation Number: ec2c19c8-b31f-4622-b3a9-a301f607ab76

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