

**BEFORE  
THE PUBLIC UTILITIES COMMISSION OF OHIO**

**In the Matter of the Application of The  
East Ohio Gas Company d/b/a Dominion  
East Ohio for Consent and Authority to  
Issue Long-Term Notes and Capital Stock**

**Case No. 06-993-GA-AIS**

**REPORT OF  
THE EAST OHIO GAS COMPANY D/B/A DOMINION EAST OHIO**

On September 27, 2006 a finding and order was issued regarding a Financing Application filed by The East Ohio Gas Company d/b/a Dominion East Ohio dated August 4, 2006. The finding and order required The East Ohio Gas Company to file with The Public Utilities Commission of Ohio the terms and particulars of the securities issued.

Please be advised that on October 2, 2006, The East Ohio Gas Company issued a long-term note in the amount of \$477 million and on October 26, 2006, issued 3,207 shares of common stock for the amount of \$347 million, both to Consolidated Natural Gas Company.

Pursuant to the requirements of the above Order, the applicant respectfully submits documentation (Attachments A, B and C) for the terms and particulars that verify this indebtedness.

Dated at Cleveland, Ohio this January 19, 2007.

The East Ohio Gas Company

By Bruce C. Klink  
Vice President, Gas Regulation

STATE OF OHIO                    )  
  ) SS:  
COUNTY OF CUYAHOGA        )

Bruce C. Klink, Vice President, Gas Regulation of The East Ohio Gas Company being first duly sworn, deposes and states that he has read the foregoing Report and that the statements therein are true to the best of his knowledge and belief.

Subscribed and sworn to before me a notary public, this 19 day of January 2007.

Kelly A. Coughlin  
**KELLY A. COUGHLIN**  
Notary Public, State of Ohio, Lorain Cty.  
My Commission Expires Oct. 3, 2009

**Dominion™**

# Memorandum

Thursday, September 28, 2006

**To:** James P. Carney  
Assistant Treasurer  
East Ohio Gas Company

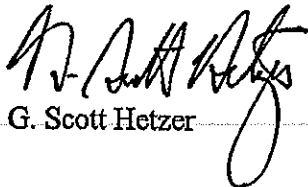
**From:** G. Scott Hetzer  
Treasurer  
Consolidated Natural Gas Co

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**East Ohio Gas Company  
Issuance of Additional Inter-Company Long-Term Debt**

On October 2, 2006, pursuant to the letter agreement dated July 31, 1989 between Consolidated Natural Gas Company and East Ohio Gas Company, and the Ohio Commission's approval in Case No. 06-993-GA-AIS dated September 27, 2006, the following long-term note will be added to the inventory. The interest rate on the new note will be 6.34%. This rate is predicated on and substantially equal to the effective cost of money to Consolidated Natural Gas through its sale of its 2001 Series A 6.85% Senior Notes due 2011 and its 2003 Series A 5.0% Senior Notes due 2013. Interest is to be paid semi-annually on April 1 and October 1 beginning April 1, 2007.

<u>Control No.</u>	<u>Note Dated</u>	<u>Maturity</u>	<u>Amount</u>
I-06-A	10/02/06	10/01/2016	\$477,000,000

  
G. Scott Hetzer

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INCORPORATED UNDER THE LAWS OF THE STATE OF OHIO

3,207

# THE EAST OHIO GAS COMPANY

TOTAL AUTHORIZED ISSUE  
50,000 SHARES NO PAR VALUE  
COMMON STOCK

See Reverse for  
Certain Definitions

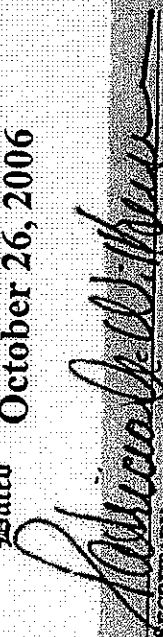
This is to Certify that Consolidated Natural Gas Company is the owner of

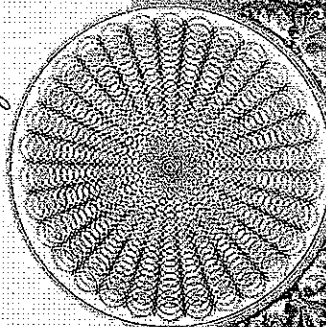
\*\*\*\*\*THIRTY TWO HUNDRED AND SEVEN \*\*\*\*\*

fully paid and  
non-assessable shares of the above Corporation transferable only on the books of the  
Corporation by the holder hereof in person or by duly authorized Attorney upon  
surrender of this Certificate properly endorsed.

Witness, the seal of the Corporation and the signatures of its duly authorized officers.

Dated October 26, 2006

  
SECRETARY



  
PRESIDENT

EXHIBIT C

October 26, 2006

The Board of Directors  
The East Ohio Gas Company  
Richmond, Virginia

Gentlemen:

The undersigned hereby subscribes to purchase the number of shares of the Common Stock of The East Ohio Gas Company as set forth opposite its name below, and agrees to pay the sum of Three Hundred Forty-Seven Million Dollars (\$347,000,000.00) in cash for such shares. The undersigned represents that it is purchasing such Common Stock for investment and not for the purpose of distribution or resale.

This letter, when accepted, will constitute a contract of subscription.

<u>Name</u>	<u>Number of Shares</u>
Consolidated Natural Gas Company	3,207

Consolidated Natural Gas Company

By: \_\_\_\_\_

  
Thomas F. Farrell, II  
President and Chief Executive Officer

Accepted by:

The East Ohio Gas Company

By: \_\_\_\_\_

  
Jay L. Johnson  
President and Chief Executive Officer

Date Signed: \_\_\_\_\_

11/1/06

**This foregoing document was electronically filed with the Public Utilities**

**Commission of Ohio Docketing Information System on**

**1/22/2007 2:08:46 PM**

**in**

**Case No(s). 06-0993-GA-AIS**

Summary: Report of The East Ohio Gas Company d/b/a Dominion East Ohio electronically filed by Mr. Mark A Whitt on behalf of The East Ohio Gas Company d/b/a Dominion East Ohio