

March 30, 2012

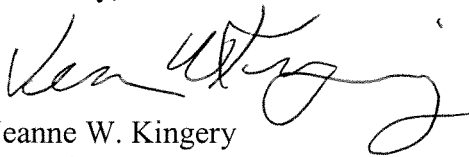
Attorney Examiner Kerry K. Sheets
Public Utilities Commission of Ohio
180 East Broad Street, 12th floor
Columbus, Ohio 43215

Re: In the Matter of the Application of Duke Energy Ohio, Inc. for an Adjustment to Rider
AMRP Rates, Case Nos. 11-5809-GA-RDR and 11-5810-GA-ATA.

Dear Attorney Examiner Sheets:

In an entry dated March 2, 2012, the parties to the above-captioned matter were directed to file a statement by March 30, 2012, informing the Commission whether or not the issues raised in the parties' comments had been resolved. This letter is submitted to advise that, in fact, all issues in this matter have been resolved by the parties in principle. The parties will docket a signed stipulation by no later than 9:00 a.m. on April 3, 2012.

Sincerely,



Jeanne W. Kingery
Associate General Counsel
On behalf of Duke Energy Ohio, Inc.

Cc: Devin Parram
Steven L. Beeler
Joseph Serio
Larry S. Sauer