

**Acclaim Energy LTD**  
**BALANCE SHEET**  
unaudited

	<u>12/31/2016</u>
<b>ASSETS</b>	
Cash	\$ 2,148
Accounts Receivable, Current Portion	2,126,441
Other Current Assets	<u>97,689</u>
Total Current Assets	2,226,278
Total Fixed Assets, Net	103,426
Accounts Receivable, Long-Term	2,526,328
Other Assets	<u>32,628</u>
<b>TOTAL ASSETS</b>	<u><u>\$ 4,888,660</u></u>
<b>LIABILITIES &amp; EQUITY</b>	
<b>LIABILITIES</b>	
Accounts Payable, Accrued Expenses, Short-term	\$ 1,016,344
Notes Payable, Current Maturities	<u>1,179,429</u>
Total Current Liabilities	2,195,773
Accrued Expenses, Long-term	410,367
Notes Payable, Long-Term	<u>844,332</u>
<b>TOTAL LIABILITIES</b>	<u>\$ 3,450,471</u>
<b>EQUITY</b>	<u>\$ 1,438,189</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<u><u>\$ 4,888,660</u></u>

**Acclaim Energy LTD**  
**INCOME STATEMENT**  
**2016 YTD unaudited**

	2016 YTD
REVENUES	
Energy Rate Optimization	245,442
GenMax Commissions	600
Consulting & Risk Management	119,710
Demand Response	5,362
Other Revenues	-
TOTAL REVENUES	<u>\$ 371,114</u>
COST OF GOODS SOLD	\$ 80,206
GROSS PROFIT	\$ 290,908
EXPENSES	
Corporate	25,160
Executive	26,138
Marketing	1,403
Sales	106,797
Operations	83,360
Information Technology	7,760
DLO365	15,203
TOTAL EXPENSES	<u>\$ 265,821</u>
EBITDA	\$ 25,087
OTHER INCOME	-
DEBT ISSUANCE/WARRANT AMORT/PIK	9,468
INTEREST EXPENSE	18,139
DEPRECIATION/AMORTIZATION	1,631
FRANCHISE TAXES	-
NET INCOME	<u>\$ (4,152)</u>