

**BEFORE  
PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Application of	)	
Vectren Energy Delivery of Ohio, Inc. for	)	
Authority to Issue Long-Term Debt, to	)	
Issue and Sell Common and / or Preferred	)	Case No. 15-117-GA-AIS
Stock, and Enter into Interest Rate Risk	)	
Management Transactions Pursuant to the	)	
Previously Approved Financial Services	)	
Agreement.	)	

---

**FOURTH REPORT OF APPLICANT VECTREN  
ENERGY DELIVERY OF OHIO, INC. ON  
EXERCISE OF FINANCING AUTHORITY**

---

Pursuant to the Commission’s Order (“Order”) in this proceeding dated March 11, 2015, Applicant Vectren Energy Delivery of Ohio, Inc. (“Applicant” or “VEDO”) submits this fourth report on the exercise of its financing authority granted by the Order.

1. The Order granted authority to the Applicant to carry out a financing program during the period from the date of the Order through March 31, 2016. The Order provided that the Applicant shall file a report with the Commission on each occasion when it exercises the authority granted therein. Applicant hereby files the fourth report under the Order.
2. On December 9, 2015, VEDO received common equity proceeds from Vectren Utility Holdings, Inc. of approximately \$1.5 million.
3. Following the \$1.5 million December 2015, the \$1.6 million September 2015 and the \$1.4 million June 2015 common equity transactions, VEDO retains approximately \$50.5 million of common and/or preferred stock financing

authority and \$70 million of long-term debt financing authority under the Order,  
which remains in effect through March 31, 2016.

Dated this 27<sup>th</sup> day of January, 2016.

**VECTREN ENERGY DELIVERY OF OHIO, INC.**

By:   
M. Naveed Mughal  
Vice President and Treasurer

By:   
P. Jason Stephenson  
Vice President – General Counsel

Counsel:

Matthew R. Pritchard  
Frank P. Darr  
McNees, Wallace & Nurick, LLC  
Fifth Third Center  
21 East State Street, 17<sup>th</sup> Floor  
Columbus, Ohio 43215  
(614) 719 2855  
mritchard@mwncmh.com  
fdarr@mwncmh.com