**EXHIBIT C-5**

**Forecasted Financial Statements**

**ConocoPhillips Company**

ConocoPhillips Company is currently in negotiations with several large industrial facilities for service. Assuming that such negotiations result in contracts having the pricing and other terms and conditions as currently contemplated, and based on information and estimates currently available, we provide the following preliminary forecast for our CRES operations in Ohio.

Year 2013 2014 2015

Revenues $0 $10,580,000 $11,350,000

Expenses $0 $10,290,000 $11,030,000

Net Income $0 $290,000 $320,000