

Application to Commit Energy
Efficiency/Peak Demand
Reduction Programs
(Mercantile Customers Only)

Case No.: <u>13-2367-E</u>L-EEC

Mercantile Customer: American Modern Insurance

Electric Utility: **Duke Energy** 

Program Title or

**Prescriptive VFD HVAC Fan** 

Description:

Rule 4901:1-39-05(F), Ohio Administrative Code (O.A.C.), permits a mercantile customer to file, either individually or jointly with an electric utility, an application to commit the customer's existing demand reduction, demand response, and energy efficiency programs for integration with the electric utility's programs. The following application form is to be used by mercantile customers, either individually or jointly with their electric utility, to apply for commitment of such programs in accordance with the Commission's pilot program established in Case No. 10-834-EL-POR

Completed applications requesting the cash rebate reasonable arrangement option (Option 1) in lieu of an exemption from the electric utility's energy efficiency and demand reduction (EEDR) rider will be automatically approved on the sixty-first calendar day after filing, unless the Commission, or an attorney examiner, suspends or denies the application prior to that time. Completed applications requesting the exemption from the EEDR rider (Option 2) will also qualify for the 60-day automatic approval so long as the exemption period does not exceed 24 months. Rider exemptions for periods of more than 24 months will be reviewed by the Commission Staff and are only approved up the issuance of a Commission order.

Complete a separate application for each customer program. Projects undertaken by a customer as a single program at a single location or at various locations within the same service territory should be submitted together as a single program filing, when possible. Check all boxes that are applicable to your program. For each box checked, be sure to complete all subparts of the question, and provide all requested additional information. Submittal of incomplete applications may result in a suspension of the automatic approval process or denial of the application.

Any confidential or trade secret information may be submitted to Staff on disc or via email at <u>ee-pdr@puc.state.oh.us</u>.

#### **Section 1: Mercantile Customer Information**

Name: American Modern Insurance Group

Principal address: **7000 Midland Blvd Amelia, OH 45102** 

Address of facility for which this energy efficiency program applies:

7000 Midland Blvd Amelia, OH 45102

Name and telephone number for responses to questions:

Megan Fox, (513)287-3367

Electricity use by the customer (check the box(es) that apply):

- The customer uses more than seven hundred thousand kilowatt hours per year at the above facility. (Please attach documentation.)
- ☐ The customer is part of a national account involving multiple facilities in one or more states. (Please attach documentation.)

## **Section 2: Application Information**

- A) The customer is filing this application (choose which applies):
  - $\ \square$  Individually, without electric utility participation.
  - ✓ Jointly with the electric utility.
- B) The electric utility is: **Duke Energy**
- C) The customer is offering to commit (check any that apply):
  - □ Energy savings from the customer's energy efficiency program. (Complete Sections 3, 5, 6, and 7.)
  - □ Capacity savings from the customer's demand response/demand reduction program. (Complete Sections 4, 5, 6, and 7.)
  - ✓ Both the energy savings and the capacity savings from the customer's energy efficiency program. (Complete all sections of the Application.)

		Section 3: Energy Efficiency Programs
A)	The	customer's energy efficiency program involves (check those that apply):
		Early replacement of fully functioning equipment with new equipment (Provide the date on which the customer replaced fully functioning equipment, and the date on which the customer would have replaced such equipment if it had not been replaced early. Please include a brief explanation for how the customer determined this future replacement date (or, if not known, please explain why this is not known)).
	✓	Installation of new equipment to replace equipment that needed to be replaced. The customer installed new equipment on the following date(s):  January 2013
		Installation of new equipment for new construction or facility expansion. The customer installed new equipment on the following date(s):

Behavioral	or ope	rational	improv	vement

- B) Energy savings achieved/to be achieved by the energy efficiency program:
  - 1) If you checked the box indicating that the project involves the early replacement of fully functioning equipment replaced with new equipment, then calculate the annual savings [(kWh used by the original equipment) - (kWh used by new equipment) = (kWh per year saved)]. Please attach your calculations and record the results below:

Annual savings: \_kWh

2) If you checked the box indicating that the customer installed new equipment to replace equipment that needed to be replaced, then calculate the annual savings [(kWh used by less efficient new equipment) - (kWh used by the higher efficiency new equipment) = (kWh per year saved)]. Please attach your calculations and record the results below:

Annual savings: 248,600\_kWh

Please describe any less efficient new equipment that was rejected in favor of the more efficient new equipment.

3) If you checked the box indicating that the project involves equipment for new construction or facility expansion, then calculate the annual savings [(kWh used by less efficient new equipment) – (kWh used by higher efficiency new equipment) = (kWh per year saved)]. Please attach your calculations and record the results below:

Annual savings: XXXXX kWh (See Attachment 1 - Appendix 2)

Please describe the less efficient new equipment that was rejected in favor of the more efficient new equipment.

4) If you checked the box indicating that the project involves behavioral or operational improvements, provide a description of how the annual savings were determined.

\_\_\_

Annual savings: XXXXX kWh (See Attachment 1 - Appendix 2)

## Section 4: Demand Reduction/Demand Response Programs

- A) The customer's program involves (check the one that applies):
  - ✓ Coincident peak-demand savings from the customer's energy efficiency program.
  - Actual peak-demand reduction. (Attach a description and documentation of the peak-demand reduction.)
  - □ Potential peak-demand reduction (check the one that applies):
    - □ The customer's peak-demand reduction program meets the requirements to be counted as a capacity resource under a tariff of a regional transmission organization (RTO) approved by the Federal Energy Regulatory Commission.
    - ☐ The customer's peak-demand reduction program meets the requirements to be counted as a capacity resource under a program that is equivalent to an RTO program, which has been approved by the Public Utilities Commission of Ohio.
- B) On what date did the customer initiate its demand reduction program?

Month(s) and Year(s)

C) What is the peak demand reduction achieved or capable of being achieved (show calculations through which this was determined):

38.98 KW (See Attachment 1 - Appendix 2)

## Section 5: Request for Cash Rebate Reasonable Arrangement (Option 1) or Exemption from Rider (Option 2)

Under this section, check the box that applies and fill in all blanks relating to that choice.

Note: If Option 2 is selected, the application will not qualify for the 60-day automatic

approv	val. A	<b>\</b> 11	applications	, however,	will	be	considered	lon	a	timely	basis	by	the
Comm	nission												
<b>A.</b> \ 70	11		. 1.	C									
A) 1	he cus	tor	ner is applyi	ng tor:									

Option 1: A cash rebate reasonable arrangement.

OR

Option 2: An exemption from the energy efficiency cost recovery mechanism implemented by the electric utility.

OR

- Commitment payment
- B) The value of the option that the customer is seeking is:
  - A cash rebate reasonable arrangement, which is the lesser Option 1: of (show both amounts):
    - ✓ A cash rebate of \$10,000 (See Attachment 1 -Appendix 3).
  - Option 2: An exemption from payment of the electric utility's energy efficiency/peak demand reduction rider.
    - ☐ An exemption from payment of the electric utility's energy efficiency/peak demand reduction rider for \_\_\_\_ months (not to exceed 24 months). (Attach calculations showing how this time period was determined.)

OR

□ A commitment payment valued at no more than (Attach documentation and calculations showing how this payment amount was determined.)

OR

Ongoing exemption from payment of the electric utility's energy efficiency/peak demand reduction rider for an initial period of 24 months because this program is part of the customer's ongoing efficiency program. (Attach documentation that establishes the ongoing nature of the program.) In order to continue the exemption beyond the initial 24 month period, the customer will need to provide a future application establishing additional energy savings and the continuance of the organization's energy efficiency program.)

#### **Section 6: Cost Effectiveness**

The program is cost effective because it has a benefit/cost ratio greater than 1 using the (choose which applies):

Total Resource Cost (TRC) Test.	The calculated TRC value is:	
(Continue to Subsection 1, then ski	ip Subsection 2)	

<b>√</b>	Utility Cost Test (UCT). The calculated UCT value is 11.98 (See Attachment
	1 - Appendix 4)

Subsection 1: TRC Test Used (please fill in all blanks).

The TRC value of the program is calculated by dividing the value of our avoided supply costs (generation capacity, energy, and any transmission or distribution) by the sum of our program overhead and installation costs and any incremental measure costs paid by either the customer or the electric utility.

The electric utility's avoided supply costs were	
• • • • • • • • • • • • • • • • • • • •	
Our program costs were	
The incremental measure costs were .	

#### Subsection 2: UCT Used (please fill in all blanks).

We calculated the UCT value of our program by dividing the value of our avoided supply costs (capacity and energy) by the costs to our electric utility (including administrative costs and incentives paid or rider exemption costs) to obtain our commitment.

Our avoided supply costs were \$251,359 (See Attachment 1 - Appendix 5).

The utility's program costs were \$5,219(See Attachment 1 - Appendix 6).

The utility's incentive costs/rebate costs were \$10,000 (See Attachment 1 - Appendix 3).

#### **Section 7: Additional Information**

Please attach the following supporting documentation to this application:

Narrative description of the program including, but not limited to, make, model, and year of any installed and replaced equipment.

A copy of the formal declaration or agreement that commits the program or measure to the electric utility, including:

- 1) any confidentiality requirements associated with the agreement;
- 2) a description of any consequences of noncompliance with the terms of the commitment;
- 3) a description of coordination requirements between the customer and the electric utility with regard to peak demand reduction;
- 4) permission by the customer to the electric utility and Commission staff and consultants to measure and verify energy savings and/or peak-demand reductions resulting from your program; and,
- 5) a commitment by the customer to provide an annual report on your energy savings and electric utility peak-demand reductions achieved.

#### Refer to Offer Letter following this application

A description of all methodologies, protocols, and practices used or proposed to be used in measuring and verifying program results. Additionally, identify and explain all deviations from any program measurement and verification guidelines that may be published by the Commission.



DUKE ENERGY
Mercantile Self Direct Program
139 East Fourth Street
Cincinnati, OH 45202
513 629 5572 fax

November 15th, 2013

Rick Lawson American Modern Insurance 7000 Midland Blvd Amelia, OH 45102

Subject: Your Motor/Pump/VFD Application for a Duke Energy Mercantile Self-Direct Rebate

Dear Mr. Lawson:

Thank you for your Duke Energy Mercantile Self Direct rebate application. As noted in the Energy Conservation Measure (ECM) chart on page two, a total rebate of \$10,000 has been proposed for your VFD on HVAC Fan project completed in the 2013 calendar year. All Self Direct Rebates are contingent upon approval by the Public Utilities Commission of Ohio (PUCO).

At your earliest convenience, please indicate if you accept this rebate by

- providing your signature on page two
- completing the PUCO-required affidavit on page three.

Please return the documents to my attention via fax at 513-629-5572 or e-mail to SelfDirect@Duke-Energy.com. Upon receipt, Duke Energy will submit the necessary documentation to PUCO. Following PUCO's approval, Duke Energy will remit payment.

At Duke Energy, we value your business and look forward to working with you on this and future energy efficiency projects. We hope you will consider our Smart \$aver® incentives, when applicable. Please contact me if you have any questions.

Sincerely,

Megan Fox Megan Fox Product Manager

Mercantile Self Direct Rebates

cc: Mike Harp, Account Manager Rob Jung, Ecova

Please indicate your response to this rebate offer within 30 days of receipt.								
Rebate is accepted.	Rebate is declined.							
By accepting this rebate, American Modern Insurance affirms its intention to commit and integrate he energy efficiency projects listed on the following pages into Duke Energy's peak demand eduction, demand response and/or energy efficiency programs.								
Additionally, American Modern Insurance also agrees to serve as joint applicant in any future filings necessary to secure approval of this arrangement as required by PUCO and to comply with any information and reporting requirements imposed by rule or as part of that approval.								
Energy pursuant to this rebate of but not be limited to, project scop	Finally, American Modern Insurance affirms that all application information submitted to Duke Energy pursuant to this rebate offer is true and accurate. Information in question would include, but not be limited to, project scope, equipment specifications, equipment operational details, project costs, project completion dates, and the quantity of energy conservation measures installed.							
If rebate is accepted, will you use reduction projects?	e the monies to fund future energ	y efficiency and/or demand						
☐ YES ☑ NO								
if rebate is declined, please indicate reason (optional):								
How. E	ANTHONY W. SPENKE	12/3/13						
Customer Signature	Printed Name	Date						

# **Proposed Rebate Amounts**

Measure ID	Energy Conservation Measure (ECM)	Proposed Rebate Amount
ECM-1	VFD HVAC Fan 20 HP (Qty: 10)	\$10,000
Total		\$10,000

# Ohio | Public Utilities Commission

13-2367-EL-EEC

Application to Commit Energy Efficiency/Peak Demand Reduction Programs (Mercantile Customers Only)

Case I	No.:EL-EEC	
State o	of <u>Ô/I/O</u> :	
HMH0 that:	My W. Sρεμίε, Affiant, being duly sworn acc	ording to law, deposes and says
1.	I am the duly authorized representative of:    MERICAN   MODERN INSIGNACE 6-70-19   [insert customer or EDU company name and any applicable]	e name(s) doing business as]
2.	I have personally examined all the informatic application, including any exhibits and attachmer and inquiry of those persons immediately information contained in the application, I belie accurate and complete.	nts. Based upon my examination responsible for obtaining the
3.	I am aware of fines and penalties which may be in Code Sections 2921.11, 2921.31, 4903.02, 4903.0 false information.	3, and 4903.99 for submitting
Signat	ure of Affiant & Title	TACCITES
Sworn <i>2013</i>	and subscribed before me this 3 kg day of 1	VOENBER,
Signat	d dym Cop cure of official administering oath	CARN Lynn Cox-Norney Print Name and Title
Му со	ommission expires on <u>April 1, 2015</u>	CAROL LYNN COX Notary Public, State of Ohio My Commission Expires April 1, 2015

# **Attachment 1 – American Modern Insurance**

# Appendix 1 – Electric History

		Ī
72102060 02		
AMERICAN		
MODERN		
INSURANCE GRP		
7000 MIDLAND BL		
AMELIA, OH 45102		
		Bill
Date	Actual KWH	KWH
10/9/2013	1,266,109	756,265
10/9/2013	1,266,109	756,265
9/10/2013	1,353,249	849,086
8/9/2013	1,261,682	790,650
7/11/2013	1,262,154	808,640
6/11/2013	1,297,342	786,327
5/10/2013	1,212,196	742,934
4/11/2013	1,270,961	751,743
3/12/2013	1,206,582	701,158
2/11/2013	1,213,261	729,767
1/11/2013	1,294,118	779,137
12/10/2012	1,366,438	797,568
11/7/2012	1,195,075	714,818
10/9/2012	1,198,749	689,688
9/10/2012	1,271,405	769,195
8/9/2012	1,197,259	727,924
7/11/2012	1,190,400	737,315
6/11/2012	1,251,961	742,200
5/10/2012	1,160,041	691,410
4/11/2012	1,241,854	721,928
3/12/2012	1,251,380	718,978
2/10/2012	1,146,370	693,076
1/12/2012	1,231,120	725,800
12/12/2011	1,348,598	779,995
11/9/2011	1,179,683	699,658
10/11/2011	1,176,696	667,965

## Appendix 2 – Annual kWh and kW savings

Measure	Measure Amount	Unit of Measure	Annual kWh Gross with losses (per unit)	TOTAL Annual kWh Gross with losses	Saved Summer coincident kW with losses Per Unit	Total KW Gross with losses
VFD HVAC Fans ONLY (1.5-50 HP)	200	НР	1327.79	265558	0.21	42

Existing Equipment Assumptions	New Equipment Assumptions	Annual kWh Savings Per Measure	Annual KW Savings Per Measure	Total kWh Savings	Total kW Savings
Base efficiency is	New efficiency is				
assumed to be a VAV	assumed to be a VAV				
inlet vane. A market	with VFD. A market				
average of building	average of building types				
types and HVAC air	and and HVAC air				
distribution schemes	distribution schemes are				
are assumed.	assumed.	1243	0.1949	248,600	38.98

## Appendix 3 – Cash Rebate

Measure	Amount
VFD HVAC Fans ONLY (1.5-50 HP)	\$10,000

## Appendix 4 – Utility Cost Test

Measure	UCT
VFD HVAC Fans ONLY (1.5-50 HP)	11.98

## Appendix 5 – Avoided Supply Costs

Measure	T&D	Production	Canacity	Quantity	Total Avoided
weasure	עאו	Production	Capacity	Quantity	Costs
VFD HVAC Fans ONLY (1.5-50 HP)	\$105.44	\$970.89	\$180.46	200	\$251,359

#### Appendix 6 – Utility Program Costs

Measure	Qty	Admin Costs	Total Costs
VFD HVAC Fans ONLY (1.5-50 HP)	200	\$26.09	\$5,219



## Ohio Mercantile Self Direct Program

Application Guide & Cover Sheet

Questions? Call 1-866-380-9580 or visit www.duke-energy.com.

Email this form along with completed Mercantile Self Direct Prescriptive or Custom applications, proof of payment. energy savings calculations and spec sheets to SelfDirect@Duke-Energy.com. You may also fax to 1-513-629-5572.

Mercantile customers, defined as using at least 700,000 kWh annually or having an account in multiple locations are eligible for the Mercantile Self Direct program. Indicate which applies:

a single Duke Energy Ohio account with 700,000 kWh annual usage

an account with multiple locations

Please list Duke Energy account numbers below (attach listing of multiple accounts and/or billing history for other utilities as required):

Account Number	Annual Usage	Account Number	Annual Usage
7210-2060-02-5	9,897,781.00		

Self Direct rebates are available for completed Custom projects that have not previously received a Duke Energy Smart \$aver® Custom Incentive. Self Direct rebates are applicable to Prescriptive measures that were installed more than 90 days prior to submission to Duke Energy and have not previously received a Duke Energy Prescriptive rebate.

Self Direct Program rules allow for, though do not require, certain projects that are Prescriptive in nature under the Smart \$aver program to be evaluated using the Custom process in the Self Direct program. Use the list on page two as a guide to determine which Self Direct program best fits your project(s). Apply for Self Direct projects using the appropriate application forms in conjunction with this cover sheet.

Self Direct Program rules also allow for behaviorally based and/or no cost and low cost projects to receive rebates.

Please check each box to indicate completion/inclusion of the following program requirements:

⊠ All sections of	$\boxtimes$	Proof of payment.*	⊠ Manufacturer's Spec	☐ Energy
appropriate application(s)			sheets	model/calculations and
are completed				detailed inputs for
				Custom applications

<sup>\*</sup>If a single payment record is intended to demonstrate the costs of both Prescriptive & Custom projects, please include an additional document with an estimated breakout of costs for each Prescriptive and Custom energy conservation measure.

<sup>\*\*</sup>Behavioral energy efficiency and demand reduction projects must be both measurable and verifiable. Provide justification with your application. Rebates for such projects may be small in magnitude.



# MERCANTILE SELF DIRECT Ohio Premium Motor/Pump/VFD Rebate Application

Questions? Call 1-866-380-9580 or visit www.duke-energy.com. Email the complete, signed application with all required documents to SelfDirect@duke-energy.com or fax to 513-629-5572. Is this application: X NEW (original) or REVISED (changes made to original application) Building Type - Required (check one) ☐ Office ☐ Data Centers ☐ Full Service Restaurant ☐ Public Assembly ☐ Healthcare Education/K-12 ☐ Public Order/Safetv Industrial ☐ Education Other Religious Worship/Church ☐ Elder Care/Nursing Home Lodging ☐ Service Retail (Small Box) Food Sales/Grocery ☐ Warehouse ☐ Retail (Big Box) ☐ Fast Food Restaurant Other: How did you hear about the program? (check one) ☐ Web Site ☐ Radio Duke Energy Representative Contractor / Vendor Other Please check each box to indicate completion of the following program requirements: Tax ID number for payee Customer/vendor agree to Invoice with make, model All sections of application Terms and Conditions W-9 for payee number, quantity and equipment manufacturer Customer Information Rick Lawson AMIG Contact Customer/Business Phone 513-947-5411 Account Number 7210-2060-02-5 7000 Midland Blvd Street Address (Where rebate should be mailed) Ohio Zip Code 45102 Ameilia State City Installation Street Address 7000 Midland Blvd State Phi Zip Code 45102 City Ameilia rlawson@amig.com E-mail Address \*Failure to provide the account number associated with the location where the installation took place will result in rejection of the application. Vendor Information Steve Weddendorf **WRP Associates** Contact Vendor 513-321-5214 513-271-4977 Fax Phone 5668 Wooster Pike Street Address 45227 State Cincinnati Ohio Zip Code City E-mail Address If Duke Energy has questions about this application, who should we contact? 🛛 Customer ☐ Vendor Payment Information Vendor (Customer must sign below) Who should receive rebate payment? 🛛 Customer Customer Signature (written signature) I hereby authorize payment of rebate directly to the vendor: Date Provide Tax ID Number for Payee Customer Tax ID # Vendor Tax ID # Terms and Conditions I have read and hereby agree to the Terms & Conditions and Program Requirements. Vendor Signature Customer Signature Steve Weddendorf (written signature) (written signature) Date Date

Rebates are subject to change and may be discontinued at the sole discretion of Duke Energy. Equipment must be installed and operable to be eligible for rebates. As Federal Energy Policy Law changes, equipment efficiency requirements are subject to change.

Title

HEAD of CORPORATE FACILITIES

Title



The Equipment below is (check one):	Retrofit Replacement of failed equipment or new construction is not eligible for rebates.

	e Frequency Drives (VFDs) – Applied t* Application only)	I to HVAC Fans Only					Maria de la composición del composición de la co
VFD HV	AC Applications (please check one):						
⊠ Supp	oly Fan	Cooling Tower Fan		□ Re	eturn Fan		
☐ Exha	aust Fan						
VFD**	Make/Model or Catalog #	Quantity	Rebate***	Annual Operating Hrs (Minimum of 2000)	Project Cost	Date Installed and Operable (mm/yy)	Total Rebate
1.5 HP			\$50.00/HP	Hrs			
2 HP			\$50.00/HP	Hrs			
3 HP			\$50.00/HP	Hrs			
5 HP			\$50.00/HP	Hrs			
7.5 HP			\$50.00/HP	Hrs			
10 HP			\$50.00/HP	Hrs			
15 HP			\$50.00/HP	Hrs			
20 HP	ACH550-UH-031A-4	10	\$50.00/HP	3744Hrs	\$14,750. 00	1/24/13	\$10,000.00
25 HP			\$50.00/HP	Hrs			
30 HP			\$50.00/HP	Hrs			
40 HP			\$50.00/HP	Hrs			
50 HP			\$50.00/HP	Hrs			

\* Retrofit only – rebates are only available for new VFDs installed on existing HVAC fan systems.

\*\*VFDs over 50 HP and VFD's on new equipment are not eligible for prescriptive rebates, but may qualify through the custom program.

\*\*\*Rebates are capped at 50% of project cost (equipment and external labor).

- Installed equipment must be new. Used, rebuilt or rewound equipment is not eligible.
- · Variable Frequency Drive Fans & Pumps qualifying equipment must have 2000 annual run hours or more.
- A 3% impedance reactor on the AC input to the VSD is recommended to prevent damage to the VSD due to overvoltage from power factor correction and should be properly sized by your supplier. A 5% reactor may be recommended if there is additional harmonic distortion on the AC input lines due to other plant-specific causes.
- VFDs on new equipment do not qualify under this program; but may qualify through the custom program. Please refer to the Custom
  website for guidance. Rebates will be paid for the installation of NEW VFDs on existing fan/pump systems and process equipment only.
- Replacement of existing VFDs does not qualify for rebates.
- · VFDs installed on redundant pumps do not qualify.
- VFDs installed in newly constructed facilities do not qualify for rebates.
- · VFD speed must be automatically controlled by differential pressure, flow, temperature, or other variable signal.
- · Existing throttling devices including inlet vanes, bypass dampers, and throttling valves must be removed or permanently disabled.
- Duplicative to the first bullet point.



## MERCANTILE SELF DIRECT Ohio Premium Motor/Pump/VFD Rebate Application

Questions? Call 1-866-380-9580 or visit www.duke-energy.com. Email the complete, signed application with all required documents to SelfDirect@duke-energy.com or fax to 513-629-5572. Is this application: NEW (original) or REVISED (changes made to original application) Building Type – Required (check one) Full Service Restaurant ○ Office Data Centers ☐ Public Assembly ☐ Healthcare ☐ Education/K-12 ☐ Public Order/Safety Industrial ☐ Education Other ☐ Elder Care/Nursing Home ☐ Religious Worship/Church Lodging Retail (Small Box) ☐ Food Sales/Grocery ☐ Service ☐ Fast Food Restaurant Retail (Big Box) Warehouse How did you hear about the program? (check one) ☐ Radio Duke Energy Representative ☐ Web Site ☐ Other Contractor / Vendor Please check each box to indicate completion of the following program requirements: Tax ID number for payee Customer/vendor agree to All sections of application Invoice with make, model Terms and Conditions ☐ W-9 for payee number, quantity and equipment manufacturer Customer Information Customer/Business AMIG Contact Rick Lawson Phone 513-947-5411 Account Number 7210-2060-02-5 Street Address (Where rebate should be mailed) 7000 Midland Blvd Ohio 45102 Ameilia State Zip Code City 7000 Midland Blvd Installation Street Address Phi Zip Code 45102 Ameilia State E-mail Address rlawson@amig.com \*Failure to provide the account number associated with the location where the installation took place will result in rejection of the application. Vendor Information Steve Weddendorf Vendor WRP Associates Contact 513-271-4977 513-321-5214 Phone Fax 5668 Wooster Pike Street Address Cincinnati State Ohio Zip Code 45227 City E-mail Address □ Customer Vendor If Duke Energy has questions about this application, who should we contact? Payment Information Who should receive rebate payment? Vendor (Customer must sign below) Customer Signature (written signature) I hereby authorize payment of rebate directly to the vendor: Date Provide Tax ID Number for Payee Customer Tax ID # Vendor Tax ID# Terms and Conditions I have read and hereby agree to the Terms & Conditions and Program Requirements. Vendor Signature Customer Signature (written signature) (written signature) Date 1/24/13

Rebates are subject to change and may be discontinued at the sole discretion of Duke Energy. Equipment must be installed and operable to be eligible for rebates. As Federal Energy Policy Law changes, equipment efficiency requirements are subject to change.

Title

Partner

Date

HUBE; STEET.

# **Submittal Schedule**

This schedule includes the products supplied as part of this submittal.

	Schedule Motor Data <sup>1</sup> Drive Data								
Tagging /						0	utput		
Item	Qty	Equipment ID	HP	FLA	Voltage	Product ID	HP	Amps	Voltage
1	10	Various AHU Supply Fans	20	27	460 VAC	ACH550-UH-031A-4	20	31	480 VAC

Notes: 1. AC Motor Data is per National Electrical Code Table 430.250 for typical motors used in most applications and is provided as typical data only. DC motor data is per typical industry standards. Actual motor data may vary.

# **Project Submittal for The Midland Company**

**Project Number:** 

Specification: Standard ABB

**Engineering Contact:** 

Contractor:

Architect:

End Customer (User): The Midland Company

Submitted By: WRP Associates, LLC

Revision:

**Date: January 24, 2013** 



Submittal Schedule Details for Various AHU Supply Fans

ſ	Item Tag / Equipment ID		Product ID
ľ	1	Various AHU Supply Fans	ACH550-UH-031A-4

#### Item Description

Input Voltage: 480 VAC

Rated Output Current: 31 AMPS Construction: Drive Only Enclosure: NEMA 1 UL Type 1 Nominal Horsepower: 20

Frame Size: R3

Input Disconnecting Means: None

Bypass: None Input Impedance: 5%

Short Circuit Current Rating: 100 kA RMS Symetrical

Communication Protocols: Johnson Controls N2, Siemens Buildings Technologies FLN (P1), Modbus RTU,

**BACnet** 

Recommended Spare Parts Package: SPKACH-UH-PKG01/R03-x/3AUA0000133435

Other Options:

Drive Input Fuse Ratings				
(Note: Drive is UL approved without the need for input fuses. Fuse rating information provided for customer reference)				
Amps (600 V) Bussmann Type				
40 JJS-40				

Wire Size Capacities of Power Terminals							
Circuit Breaker   Disconnect Switch   Terminal Block   Overload Relay   Ground Lug							
N/A N/A	N/A N/A	#3 2 ft-1bs	N/A N/A	#3 2 ft-lbs			

Dimensions and Weights				
Height in / mm	Width in / mm	Depth in / mm	Weight lbs / kg	Dimension Drawing
23 / 583	8 / 203	9.1 / 231	35 / 16	3AUA0000001571 Sheet 1

Heat Dissipation & Airflow Requirements				
Power Losses		Airflow		
Watts	BTU/Hr	CFM	CM/Hr	
457	1560	79	134	

Reference Drawings					
Power Wiring	Connection Diagram	Dimension Detail			
UH00R016PW-A	UH00R016CC-A	3AUA0000001571 Sheet 1			

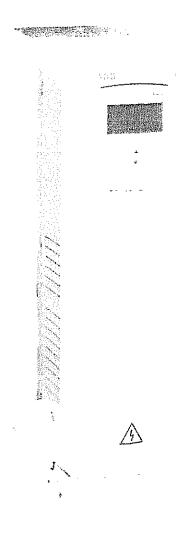
#### **ACH550 Product Overview**

### Description

The ACH550 series is a microprocessor based Pulse Width Modulated (PWM) adjustable speed AC drive. The ACH550 drive takes advantage of sophisticated microprocessor control and advanced IGBT power switching technology to deliver high-performance control of AC motors for a wide range of HVAC applications.

With drives ranging from 1 to 550 HP, the ACH550 series features a universal full graphic interface that "speaks" to the operator in plain English phrases, greatly simplifying set-up, operation, and fault diagnosis. The ACH550 is also programmable in fourteen other languages.

Each ACH550 drive comes equipped with an extensive library of pre-programmed HVAC application macros which, at a touch of a button, allow rapid configuration of inputs, outputs, and performance parameters for specific HVAC applications to maximize convenience and minimize start-up time. The ACH550 series can handle the most demanding commercial applications in an efficient, dependable, and economic manner.



#### ACH550 Standard Features

UL, cUL labeled and CE marked, BTL listed **HVAC Specific Application Macros** EMI/RFI Filter (1st Environment, Restricted Distribution) Separate Safeties (2) and Run Permissive Inputs Seismic Certificate of Compliance in accordance with Damper Control IBC 2000 referencing ASCE 7-98 and ICC AC156 IBC 2003 referencing ASCE 7-02 and ICC AC156 Override Input (Fire Mode) Timer Functions IBC 2006 referencing ASCE 7-05 and ICC AC156 Four (4) Daily Start/Stop Time Periods IBC 2009 referencing ASCE 7-05 and ICC AC156 Four (4) Weekly Start/Stop Time Periods Start-Up Assistants Four Timers for Collecting Time Periods and Maintenance Assistants Overrides Diagnostic Assistants Seven (7) Preset Speeds Real Time Clock Supervision Functions Includes Day, Date and Time Adjustable Current Limit Operator Panel Parameter Backup (read/write) Electronic Reverse Full Graphic and Multilingual Display Automatic Extended Power Loss Ride Through (Selectable) for Operator Control, Parameter Set-Up and Operating Programmable Maximum Frequency to 500 Hz Data Display: PID Control Output Frequency (Hz) / Motor Speed (RPM) Two (2) Integral Independent Programmable PID Motor Current Setpoint Controllers (Process and External) Calculated Energy Savings (\$, kWh/MWh, CO2) External Selection between Two (2) Sets of Process Calculated % Motor Torque PID Controller Parameters Calculated Motor Power (kW) PID Sleep/Wake-Up DC Bus Voltage Motor Control Features Output Voltage Scalar (V/Hz) and Vector Modes of Motor Control Heatsink Temperature V/Hz Shapes Elapsed Time Meter (reset-able) Linear KWh (reset-able) Squared Input / Output Terminal Monitor **Energy Optimization** PID Actual Value (Feedback) & Error IR Compensation Fault Text Slip Compensation Warning Text Three (3) Critical Frequency Lockout Bands Three (3) Scalable Process Variable Displays Preprogrammed Protection Circuits User Definable Engineering Units Overcurrent Two (2) Programmable Analog Inputs Short Circuit Six (6) Programmable Digital Inputs Ground Fault Two (2) Programmable Analog Outputs Overvoltage Up to six (6) Programmable Relay Outputs (Three (3) Standard) Undervoltage Adjustable Filters on Analog Inputs and Outputs Input Phase Loss Mathematical Functions on Analog Reference Signals Output Device (IGBT) Overtemperature All Control Inputs Isolated from Ground and Power Adjustable Current Limit Regulator Four (4) Resident Serial Communication Protocols UL508C approved Electronic Motor Overload (I2T) BACnet (MS/TP) Programmable Fault Functions for Protection Include Johnson Controls N2 Loss of Analog Input Siemens Building Technologies FLN (P1) Panel Loss Modbus RTU External Fault Input Speed Signals Motor Thermal Protection Current 0 (4) to 20 mA Stall Voltage 0 (2) to 10 VDC Underload Increase/Decrease Reference Contacts (Floating Point) Motor Phase Loss Serial Communications Ground Fault Start/Stop Input Impedance 2 Wire (Dry Contact Closure) 5% Equivalent Impedance with Internal Reactor(s) 3 Wire (Momentary Contact) Patented Swinging Choke Design for Superior Application of Input Power Harmonic Mitigation (R1...R6 Frames) Application of Reference Signal (PID Sleep/Wake-Up) 3% Equivalent Impedance (R8 Frame) Serial Communications Start Functions Ramo Flying Start Pre-magnetization (DC Brake) on Start Automatic Torque Boost Automatic Torque Boost with Flying Start Auto Restart (Reset) - Customer Selectable and Adjustable Stop Functions Ramp or Coast to Stop **Emergency Stop** DC Braking / Hold at Stop Flux Braking

Two (2) sets of Independently Ramps

Linear or Adjustable 'S' Curve Accel/Decel Ramps

Accel/Decel

# ACH550 Specifications

Input Connection	
Input Voltage (U <sub>1</sub> )	.208/220/230/240 VAC 3-phase +/-10%
	208/220/230/240 VAC 1-phase +/-10%
	380/400/415/440/460/480 VAC 3-phase +/-10%
Frequency:	.48 - 63 Hz
Line Limitations:	. Max +/-3% of nominal phase to phase input voltage
Fundamental Power Factor (cos□□:	
Output (Motor) Connection	.01, V1, VV1(01, V1, 1-pilase)
	.0 to U <sub>1</sub> , 3-phase symmetrical, U <sub>2</sub> at the field weakening point
Output Voltage.	
Frequency Resolution:	
Continuous Output Current:	
	.1.0 * I <sub>2N</sub> (Nominal rated output current, Variable Torque)
Short Term Overload Capacity:	
Variable Torque:	.1.1 * I <sub>2N1</sub> (1 min/10 min)
Peak Overload Capacity:	
Variable Torque:	
Base Motor Frequency Range:	
Switching Frequency: Acceleration Time:	
Deceleration Time:	
Efficiency:	
Short Circuit Withstand Rating:	
Connection:	
Enclosure	- · ·
Style:	.UL (NEMA) Type 1, Type 12, or Type 3R
Agency Approval	
Listing and Compliance:	.UL, cUL, CE
Ambient Conditions, Operation	
Air Temperature:	15° to 40°C (5° to 104°F), above 40°C the maximum output current is
· · · · · · · · · · · · · · · · · · ·	de-rated 1% for every additional 1°C (up to 50°C (122°F) maximum
	limit.
Relative Humidity:	.5 to 95%, no condensation allowed, maximum relative humidity is 60%
	in the presence of corrosive gasses
Contamination Levels:	20704.0.4.00704.0.0
IEC:Chemical Gasses:	.50721-3-1, 50721-3-2 and 50721-3-3
Solid Particles:	
	.0 to 1000 m (3300 ft) above sea level. At sites over 1000 m (3300 ft)
	above sea level, the maximum power is de-rated 1% for every
	additional 100 m (330 ft). If the installation site is higher than 2000 m
	(6600 ft) above sea level, please contact your local ABB distributor or
	representative for further information
Vibration:	.Max 3.0 mm (0.12 in) 2 to 9 Hz, Max 10 m/s <sup>2</sup> (33 ft/s <sup>2</sup> ) 9 to 200 Hz
	sinusoidal
Ambient Conditions Storage (in Brotestive S	Seismic Certified referencing IBC 2000, 2003, 2006 and 2009
Ambient Conditions, Storage (in Protective S	ampping Package)
Air Temperature:	40 to 70 C (-40 to 108 F)
Vibration:	
Shock (IEC 60086-2-29):	. Max 100 m/s <sup>2</sup> (330 ff/s <sup>2</sup> ) 11 ms
Ambient Conditions, Transportation (in Prote	ective Shinning Package)
Air Temperature:	
Relative Humidity:	Less than 95%, no condensation allowed
Atmospheric Pressure:	60 to 106 kPa (8.7 to 15.4 PSI)
Vibration:	Max 3.5 mm (0.14 in) 2 to 9 Hz, Max 15 m/s² (49 ft/s²) 9 to 200 Hz
	sinusoidal
Shock (IEC 60086-2-29):	
Free Fall:	
	R2: 61 cm (24 in)
	R3: 46 cm (18 in)
	R4: 31 cm (12 in)
Cooling Information	R5 & 6: 25 cm (10 in)
	Internal for (a)
Cooling Method:	
Power Loss:	Approximately 5% of rated power

# ACH550 Specifications (continued)

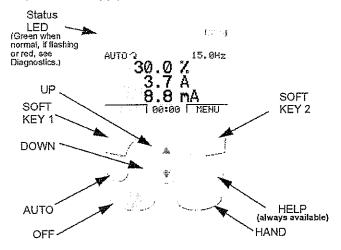
· · · · · · · · · · · · · · · · · · ·	,
Analog Inputs	
Quantity	Two (2) programmable
Voltage Reference:	0 (2) to 10 V, 312kOhm, single ended
Current Reference:	0 (4) to 20 mA, 1000hm, single ended
Potentiometer:	10 VDC, 10 mA (1K to 10KOhms)
Input Updating Time	8 ms
Terminal Block Size	., 2.3mm <sup>2</sup> / 14AWG
Reference Power Supply	
Reference Voltage	+10 VDC, 1% at 25ºC (77ºF)
Maximum Load	10 mA
Applicable Potentiometer	1 kOhm to 10 kOhm
Terminal Block Size	2.3mm <sup>2</sup> / 14AWG
Analog Outputs	
Quantity	Two (2) programmable current outputs
Signal Level	0 (4) to 20 mA
Accuracy	+/- 1% full scale range at 25°C (77°F)
Maximum Load Impedance	500 Ohms
Output Updating Time	2 ms
Terminal Block Size	2.3mm² / 14AWG
Digital Inputs	
Quantity	Six (6) programmable digital inputs
Isolation	
Signal Level	
Input Current	
Input Updating Time:	4 ms
Terminal Block Size	2.3mm² / 14AWG
Internal Power Supply	
Primary Use	Internal supply for digital inputs
Voltage:	+24 VDC. max 250 mA
Maximum Current:	250 mA
Protection:	Short circuit protected
Relay Outputs	•
Quantity	Three (3) programmable relay (Form C) outputs
Switching Capacity:	8 A at 24 VDC or 250 VAC, 0.4 A at 120 VDC
Max Continuous Current:	
Contact Material:	
Isolation Test Voltage	4 kVAC, 1 minute
Output Updating Time	12 ms
Terminal Block Size	2.3mm² / 14AWG
Protections	
Single Phase	Protected (input & output)
Overcurrent Trip Limit:	3.5 x lzn instantaneous
Adjustable Current Regulation Limit:	1.1 x I2N (RMS) max.
Overvoltage Trip Limit:	
Undervoltage Trip Limit:	
Overtemperature (Heatsink):	+115°C (+239°F)
Auxiliary Voltage:	Short Circuit Protected
Ground Fault:	
Short Circuit:	Protected
Microprocessor fault:	
Motor Stall Protection:	
Motor Overtemperature Protection (l2t):	
Input Power Loss of Phase:	
Loss of Reference:	
Short Circuit Current Rating:	100,000 RMS symmetrical Amperes
Input Line Impedance:	Swinging choke 5% equivalent R1-R6, 3% equivalent R8

U<sub>1</sub> = Input Voltage U<sub>2</sub> = Output Voltage P<sub>N</sub> = Power – Normal Duty (HP)  $U_N$  = Nominal Motor Voltage  $f_N$  = Nominal Motor Frequency  $I_{2N}$  = Nominal Motor Current – Normal Duty

Specifications are subject to change without notice. Please consult the factory when specifications are critical.

#### ACH550 Control Panel

The ACH550 Control Panel is a multifunction control panel with full graphic LCD display and multiple language capability. The control panel can be connected to and detached from the ACH550 at any time. The panel can be used to upload and copy parameters to other ACH550 drives.



Run Indication and Shaft Direction I located in upper left corner of display.

Control Panel Display	Significance		
Rotating arrow (clockwise or counterclockwise)	Drive is running and at set point		
Rotating arrow (clockwise of confinerciockwise)	Shaft direction is forward or reverse		
Rotating arrow blinking	Drive is operating but not at setpoint		
Stationary arrow	Drive is stopped		

#### **LED Indicators**

The green LED indicates that the power is on and the drive is operating normally. The red LED indicates a fault. A blinking green LED indicates an alarm condition. A blinking red LED indicates a fault that requires power to be cycled off and on to reset the drive.

#### **Fault Indications**

The ACH550 Control Panel can display over 20 alarm and fault messages. The last fault and previous faults (1 to 9) are retained in memory. The last fault and previous faults (1 & 2) also record important diagnostic information to assist in troubleshooting. Most faults can be reset by pressing the RESET key (Soft Key 1).

#### **Parameters**

Application specific parameters are immediately accessible through a selection of start-up "Assistants". A complete list of parameters is also available grouped by function in approximately 33 menu groups. One of the basic menu functions can be used to display the complete list of changed parameters.

#### **Real Time Clock**

The Operator Control Panel includes a real time clock which provides Day, Date and Time information, displayed in a choice of formats. The real time clock has a 10 year battery back up and provides time and date stamping of drive faults and other events. The clock is also used by the ACH550s internal timer functions, providing an integral time clock for start/stop control as well as other control operations.

#### **Control Modes**

When the HAND key is pressed, the drive starts and pressing the UP/DOWN keys can modify the reference frequency. The HAND (keypad) control mode is indicated.

When the OFF key is pressed, the drive stops and the OFF control mode is indicated.

When the AUTO key is pressed, the AUTO control mode is indicated. The drive can be started and stopped using whichever remote start/stop command has been configured, a contact closure applied to the start/stop input, a serial communication command or a process feedback signal. In AUTO mode the drive speed is typically controlled by the external speed reference input or by the PID controller.

If the HAND key is pressed while the drive is running in the AUTO control mode, the drive continues to run without changing speed, but ceases to respond to external input or PID speed reference changes. (Bumpless transfer) Pressing the UP/DOWN keys can modify the reference frequency.

If the AUTO key is pressed while the drive is running in the HAND control mode and an external start command is present, the drive continues to run and follows the acceleration or deceleration control ramp to the speed set by the external input or PID speed reference. (Bumpless transfer)

#### Cable Connections

Terminal	Description	Note
U1, V1, W1	3~ power supply input	Use of 1~ supply requires 50% derate of output current and is applicable for 208 to 240 VAC operation only.
PE / GND	Protective Ground	Follow local rules for cable size.
U2, V2, W2	Power output to motor	
Uc+, Uc-	DC bus	
X1 1 to 18	Control Wiring	Low voltage control – Use shielded cable
X1 19 to 27	Control Wiring	Low voltage or 115VAC
X1 28 to 32	Serial Communications	Use shielded cable

Follow local codes for cable size. To avoid electromagnetic interference, use separate metallic conduits for input power wiring, motor wiring, control and communications wiring. Keep these four classes of wiring separated in situations where the wiring is not enclosed in metallic conduit. Also, keep 115VAC control wiring separated from low voltage control wiring and power wiring.

Use shielded cable for control wiring.

Ampacity is based on the use of 60 °C rated power cable up to 100 Amps (75 °C over 100 Amps).

Refer to the included tables for current ratings, fuse recommendations and maximum wire size capacities and tightening torques for the terminals. The ACH550 is suitable for use on a circuit capable of delivering not more than 100,000 RMS symmetrical amperes, 480 V maximum. The ACH550 has an electronic motor protection feature that complies with the requirements of the National Electric Code (NEC). When this feature is selected and properly adjusted. Additional overload protection is not required unless more than one motor is connected to the drive or unless additional protection is required by applicable safety regulations.

For CE installation requirements, see ABB publication CE-US-02 "CE Council Directives and Variable Speed Drives." Contact your local ABB representative for specific IEC installation instructions.

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## **Engineering Data and Ratings Tables**

#### **Fuses**

Drive input fuses are recommended to disconnect the drive from power in the event that a component fails in the drive's power circuitry. Recommended drive input fuse specifications are listed in the *Submittal Schedule Details* and in the *Fuse Ratings* Table. Fuse rating information is provided for customer reference.

Item	Catalog Number	Drive Input Fuse Ratings		
item	Catalog Number	Amps (600V)	Bussmann Type	
1	ACH550-UH-031A-4	40	JJS-40	

#### Terminal Sizes / Cable Connection Requirements

Power and motor cable terminal sizes and connection requirements are shown in the Submittal Schedule Details and in the Terminal Sizes / Cable Connection Requirements Table. The information provided below is for connections to input power and motor cables. These connections may be made to an input circuit breaker or disconnect switch, a motor terminal block, overload relay, and/or directly to bus bars and ground lugs. The table also lists torque that should be applied when tightening terminals and spacing requirements where multiple mounting holes are provided in the bus bar.

Item	Catalog Number	Circuit Breaker	Disconnect Switch	Terminal Block	Overload Relay	Ground Lug
1	ACH550-UH-031A-4	N/A N/A	N/A N/A	#3 2 ft-lbs	N/A N/A	#3 2 ft-lbs

#### Heat Dissipation Requirements

The cooling air entering the drive must be clean and free from corrosive materials. The Submittal Schedule Details and the Heat Dissipation Requirements table below give the heat dissipated into the hot air exhausted from the drives. If the drives are installed in a confined space, the heat must be removed from the area by ventilation or air conditioning equipment.

Item	Catalog Number	Power	Losses	Airflow	
Hem		Watts	BTU/Hr	CFM	CM/Hr
1	ACH550-UH-031A-4	457	1560	79	134

## Dimensions and Weights

Dimensions and weights of the drives provided are given in the Submittal Schedule Details and in the Dimensions and Weights Table. The table also lists the applicable dimension drawings that include additional detail. Dimension drawings may be provided in the back of this submittal.

Item	Catalog Number	Height mm / in	Width mm / in	Depth mm / in	Weight kg / lbs	Dimension Drawing
1	ACH550-UH-031A-4	583 / 23	203 / 8	231 / 9.1	16 / 35	3AUA0000001571 Sheet 1

## Schematics and Wire Diagrams

Detailed wiring diagrams and schematics may be included for the products covered in this submittal. Please reference the following ABB part numbers for the drawings included with this submittal:

Item	Catalog Number	Power Wiring	Connection Diagram	Dimension Detail
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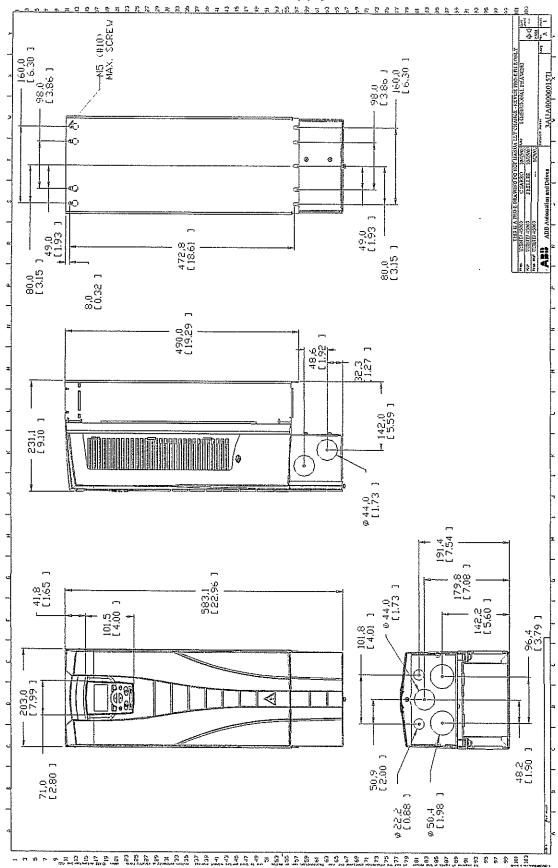
ĺ	ltem	Catalog Number	Power Wiring	Connection Diagram	Dimension Detail
	1	ACH550-UH-031A-4	UH00R016PW-A	UH00R016CC-A	3AUA0000001571 Sheet 1

# **Product short Circuit Current Rating**

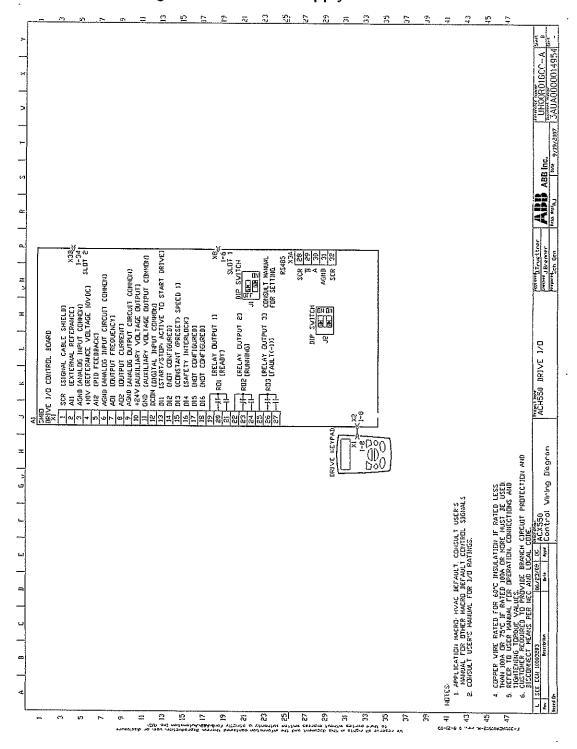
Short circuit ratings shown below are as show on the device rating label.

Item	Catalog Number	Short Circuit Current Rating
1	ACH550-UH-031A-4	100 kA RMS Symetrical

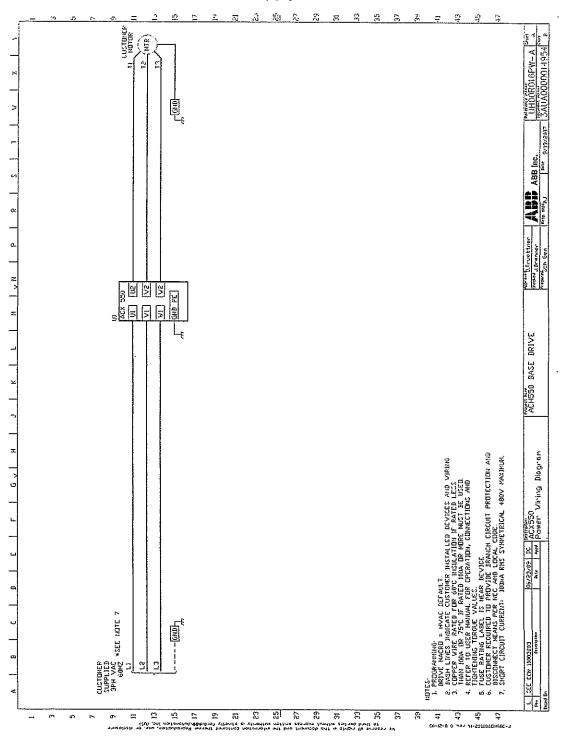
## **Dimension Drawing for Various AHU Supply Fans**



## **Connection Drawing for Various AHU Supply Fans**



## Power Drawing for Various AHU Supply Fans



#### WRP Associates, LLC

Invoice

5668 Wooster Pike Cincinnati, OH 45227

Date

Invoice #

Phone: 513-271-4977

12/18/2012

2819

Bill To

Midland Modern Insurance Group 7000 Midland Blvd. Amelia, OH 45102

P.O. No.

Terms

Project

MIKE

Net 30

Amount

Quantity

Description

Rate

10 ABB Model ACH550-UH-031A-4 VFD

1,475.00

14,750.00T

WRP-G615

Out-of-state sale, exempt from sales tax

0.00%

0.00