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February 5, 2001

The Public Utilities Commission
Of Ohio
Docketing Division
Borden Building
180 East Broad Street
Columbus, OH 43215

Gentlemen:

RE: Case No. 00-2361-EL-AIS

Applicant, The Cleveland Electric Illuminating Company, would like to amend Exhibit G of the subject Application. The last sentence of the Interest Rate paragraph should read as follows:

In the case of a series having an adjustable interest rate, as outlined in paragraph (9) of the Application, the mechanics for each adjustment of the rate will be designed to establish a rate no higher than the rate that it is thought will cause the Pollution Control Revenue Bonds to which the interest rate applies to trade at par in the marketplace at the time that the rate becomes applicable, subject to a maximum rate not to exceed 12%.

Applicant would also like to amend the Application to add the following in the last paragraph of page 5 of the Application:

The financing in the subject Case will be in compliance with FirstEnergy's Electric Transition Plan (Case No. 99-1212-EL-ETP) as approved by the Commission.

Very truly yours,