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VIA HAND DELIVERY

Leon Winget
Ohio Power Siting Board
Public Utilities Commission of Ohio
180 East Broad Street, 6th Floor
Columbus, Ohio 43215

Re: **Duke Energy Madison, LLC**
Case No. 98-1603-EL-BGN

Dear Mr. Winget:

This is an informational letter on behalf of Duke Energy Madison, LLC to the Ohio Power Siting Board regarding a change in the ownership of one of the indirect owners of Duke Energy Madison, LLC.

Currently, Duke Energy Madison, LLC is owned by VMC Generating Company, a Texas general partnership that is owned in equal shares by Duke Energy Trenton, LLC, and CinCap VIII, LLC, an affiliate of Cinergy Corporation. This ownership status is not changing.

Duke Energy Trenton, LLC in turn has been owned by Duke Energy of North America. Duke Energy of North America has transferred its ownership in Duke Energy Trenton, LLC to DE Power Generating, LLC. Thus as you can see, there is a transfer of interests, not in Duke Madison, LLC itself, but in the ownership line two layers above Duke Energy Madison, LLC.

I want to emphasize again that NO change has occurred with respect to the entities that directly own Duke Energy Madison, LLC. And in any event, Duke Energy Madison, LLC remains the entity which has the responsibility for operating the generating station which was the subject of the application before the Board in the above-referenced case.

There has been NO change in the direct ownership nor in the status of the Madison Generating Station, which continues to be owned by Duke Energy Madison, LLC.

If you have any questions, please let me know.

Sincerely,

Sally W. Bloomfield
Sally W. Bloomfield

Cc: Docketing

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