

The Public Utilities Commission of Ohio TELECOMMUNICATIONS APPLICATION FORM (Effective: 10/01/2004) (Special to Come Not 99 899 TO COL and 99 883 TR-COI)

	(Pursuant to Case Nos. 99-998-TP-COI and 99-563-TP-COI)	<i>O</i>
In the Matter	r of the Application of SBC Ohio for	Ctr
	oval of an Agreement Amendment Pursuant) Case No. 05-329-TP- AEC) 52 of the Telecommunications Act of 1996)	My STAN
Address of F Company W Regulatory (Regulatory (Contact Pers	Legistrant(s) SBC Ohio is a registered trade name of The Ohio Bell Telephone Company Registrant(s) 150 E. Gay Street, Room 4-C, Columbus, Ohio 43215 The Address www.sbc.com Contact Person(s) Jon F. Kelly Contact Person's Email Address jon.kelly@ameritech.com Son for Annual Report Michael R. Schaedler Contact Information Kathleen M. Gentile-Klein Phone (216) 822-8307 Phone (216) 822-2395	10.2g
Motion for Company 7	protective order included with filing? Yes No waiver(s) filed affecting this case? Yes No [Note: waiver(s) tolls any automatic timeframe] Yes Check all applicable): Other (explain)	
Case No. 99-9	form must accompany all applications filed by telecommunication service providers subject to the Commission's rules promulg 1998-TP-COI, as well as by ILECs filing an ARB or NAG case pursuant to the guidelines established in Case No. 96-463-TP-UNI 1015 102 2015 102 2015 102 2015 102 2015 102 2015 102 2015 102 2015 102 2015 102 2015 102 2015 102 2015 102 2015	C. It is
□ 1 (AAC) □ 2 (ABN) □ 3 (ACE) □ 4 (ACO) □ 5 (ACN) ■ 6 (AEC)	Application for Tariff Amendment for Tier 1 Services, Application to Reclassify Service Among Tiers, or Change to Non-Tier a. Tier 1 (and Carrier-to-Carrier tariff filings as set-forth in 95-845-TP-COI) i. Pre-filing submittal (30-day pre-filing submittal with Staff and OCC; Do Not Docket, 4 copies) ii. New End User Service which has been preceded by a 30-day pre-filing submittal with Staff for all submittals and all OCC for Tier 1 residential services (0-day filing, 10 copies) iii. New End User Service (NOT preceded by a 30-day filing submittal, 30-day approval, 10 copies) iv. New Carrier-to-Carrier Service which has been preceded by a 30-day pre-filing with Staff (0-day filing, 10 copies) v. Change in Terms and Conditions, textual revision, correction of error, etc. (30-day approval, 10 copies) vii. Initial Carrier-to-Carrier Services Tariff subsequent to ACE approval (60-day approval, 10 copies) viii. Withdrawal of Tier 1 service must be filed as an "ATW", not an "ATA" - see item 12, below b. Reclassification of Service Among Tiers (NOT automatic, 10 copies) c. Textual revision with no effect on rates for non-specific or non-tier service (30-day approval, 10 copies)	egot beginessed
□ 10(ATC) □ 11(ATR) □ 12(ATW) □ 13(CIO) □ 14(NAG) □ 15(RCC) □ 16(SLF) □ 17(UNC) □ 18(ZTA)	Application to Transfer Certificate (30-day approval, 7 copies) LEC Application to Conduct a Transaction Between Utilities (30-day approval, 10 copies) Application to Withdraw a Tier 1 Service a. CLEC (60-day approval, 10 copies) Application for Change in Operations by Non-LEC Providers (0-day notice, 7 copies) Negotiated Interconnection Agreement Between Carriers (0-day effective, 90-day approval, 8 copies) For CMRS providers only to Register or to Notify of a Change in Operations (0-day notice, 7 copies) Self-complaint Application a. CLEC only -Tier 1 (60-day automatic, 10 copies) b. Introduce or increase maximum price range for Non-Specific Service Charge (60-day approval, 10 copies) Unclassified (explain) Tariff Notification Involving only Tier 2 Services NOTE: Notifications do not require or imply Commission Approval. a. New End User Service (0-day notice, 10 copies) b. Change in Terms and Conditions, textual revision, correction of error, etc. (0-day notice, 10 copies)	This is to certify that accurate and complete rep document delivered in the rechnician

□ 19 Oth	c. Withdrawal of service (0-day notice, 10 copies) her (explain)	(NOT automatic, 15 copies)
THE FO	OLLOWING ARE TRF FILINGS ONLY, NOT NEW CASES (0-day notice, 3 co	oies)
□ 20 I	introduction or Extension of Promotional Offering	
□21 N	New Price List Rate for Existing Service	
	a. Tier 1	
	Designation of Registrant's Process Agent(s)	
	Update to Registrant's Maps	
□ 24 A	Annual Tariff Option For Tier 2 Services – indicate which option you intend to ac	lopt to maintain the tariff. NOTE, changing
C	options is only permitted once per calendar year.	
	□ Paper Tariff □ Electronic Tariff. If electronic, provide the tariff's web address:	
□ 25 A	OLLOWING ARE CTR FILINGS ONLY, NOT NEW CASES (0-day notice, 7 co. Application to establish, revise, or cancel an end-user contract. (NOTE: see item 6 on page CTR Docket No	ge 1 of this form for carrier-to-carrier contract amendments)
II. Ple	ease indicate which of the following exhibits have been filed. The nu	mbers (corresponding to the list on page (1)

II. Please indicate which of the following exhibits have been filed. The numbers (corresponding to the list on page (1) and above) indicate, at a minimum, the types of cases in which the exhibit is required:

	[all]	A copy of any motion for waiver of O.A.C. rule(s) associated with this filing. NOTE: the filing of a motion for waiver tolls any automatic timeframe associated with this filing.	
	[2]	Completed Service Requirements Form.	
	[3]		
	[3, 9(vii)]	A copy of registrant's proposed tariffs. (Carrier-to-Carrier resale tariff also required if facilities-based)	
	[3]	Evidence that the registrant has notified the Ohio Department of Taxation of its intent to conduct operations as a telephone utility in the State of Ohio.	
0	[3]	Brief description of service(s) proposed.	
0	[3a-b,3d]	Explanation of whether applicant intends to provide presold services, page facilities-based services, or post both resold and facilities-based services.	
	[3a-b,3d]	Explanation as to whether CLEC currently offers CTS services under separate CTS authority, and whether it will be including	
_	[54-0,54]	those services within its CLEC filing, or maintaining such CTS services under a separate affiliate.	
	[3a-b,3d]	Explanation of how the proposed services in the proposed market area are in the public interest.	
<u>.</u>	[3a-b,3d]	Description of the proposed market area.	
_	[3a-b,3d]	Description of the proposed market area. Description of the class of customers (e.g., residence, business) that the applicant intends to serve.	
		Documentation attesting to the applicant's financial viability, including the following:	
	[3a-b,3d]		
		 An executive Summary describing the applicant's current financial condition, liquidity, and capital resources. Describe internally generated sources of cash and external funds available to support the applicant's operations that 	
		are the subject of this certification application.	
	i	2) Copy of financial statements (actual and pro forma income statement and a balance sheet). Indicate if financial	
		Statements are based on a certain geographical area(s) or information in other jurisdictions	
	F0 -17	3) Documentation to support the applicant's cash and funding sources.	
	[3a-d]	Documentation attesting to the applicant's technical and managerial expertise relative to the proposed service offering(s) and proposed service area.	
0	[3a-d]	Documentation indicating the applicant's corporate structure and ownership.	
	[3a-b,3d]	Information regarding any similar operations in other states. Also, if this company has been previously certified in the State of Ohio, include that certification number.	
0	[3a-b,3d]	Verification that the applicant will maintain local telephony records separate and apart from any other accounting records in accordance with the GAAP.	
	[3a-b,3d]	Verification of compliance with any affiliate transaction requirements.	
-	[3a-b,3d]	Explanation as to whether rates are derived through (check all applicable):	
"	[54-0,54]	□ interconnection agreement, □ retail tariffs, or □ resale tariffs.	
	[1,3a-b,3d]	Explanation as to which service areas company currently has an approved interconnection or resale agreement.	
<u> </u>	[3a-b,3d, 9a(i-iii)]		
9	[50-0,50, 50(1-111)]	Customer receiving dial tone.	
	[3a,3b,3d,	Tariff sheet(s) listing the services and associated charges that must be paid prior to customer receiving dial tone (if applicable).	
	9a,(i-iii)]		
□	[3a-b,3d,8]	Letters requesting negotiation pursuant to Sections 251 and 252 of the Telecommunications Act of 1996 and a proposed	
		timeline for construction, interconnection, and offering of services to end users.	
	[3-5,7,10-11,13]	Certification from Ohio Secretary of State as to party's proper standing (domestic or foreign corporation, authorized use of	
		fictitious name, etc.). In transfer of certificate cases, the transferee's good standing must be established.	
0	[3-4,7,10-11,13]	List of names, addresses, and phone numbers of officers and directors, or partners.	
	[3]	A sample copy of the customer bill and disconnection notice the applicant plans to utilize.	
0	[1,4,9,10-13,16-21]	Copy of superseded tariff sheet(s) & price list(s), if applicable, marked as Exhibit A.	
	[1,4,9,10-13,16-21]	Copy of revised tariff sheets & price lists, marked as Exhibit B.	
-	[3]	Provide a copy of any customer application form required in order to establish residential service, if applicable.	
0	[1-2,4-7,9,12-	Description of and rationale for proposed tariff changes, including a complete description of the service(s) proposed or affected.	
_	13,16,18-23,25]	Specify for each service affected whether it is \square business; \square residence; or \square both. Also indicate whether it is a \square switched or \square	
l	,.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	dedicated service. Include this information in either the cover letter or Exhibit C.	

	[1,2,4,9a(v-vi),	Specify which notice procedure has been/will be utilized: direct mail; bill insert; bill notation or electronic mail.
	5,10,16,18(b-c),	NOTE:
	20-21]	☐ Tier 1 price list increases must be within an approved range of rates.
		☐ SLF Filings – Do NOT send customer notice until it has been reviewed and approved by Commission Staff
۵	[2,4-5,9a(v),	Copy of real time notice which has been/will be provided to customers.
	9b, 10,12-13,16,	NOTE: SLF Filings - Do NOT send customer notice until it has been reviewed and approved by Commission Staff
	18(b-c),20-21]	
	[1,2,5,9a(v),11-13,	Affidavít attesting that customer notice has been provided.
	18, 21(increase	!
	only)]	
	[2,12]	Copy of Notice which has been provided to ILEC(s).
	[2,12]	Listing of Assigned (NPA) NXX's where in the LECs (NPA) NXX's would be reassigned.
0	[2,4,10,12-13,]	List of Ohio exchanges specifically involved or affected.
0	[14]	The interconnection agreement adopted by negotiation or mediation.
	[15]	For commercial mobile radio service providers, a statement affirming that registrant has obtained all necessary federal authority
		to conduct operations being proposed, and that copies have been furnished by cellular, paging, and mobile companies to this
		Commission of any Form 401, 463, and / or 489 which the applicant has filed with the Federal Communications Commission.
	[15]	Exhibits must include company name, address, contact person, service description, and evidence of registration with the Ohio
		Secretary of State.
ū	[24]	Affidavit that total price of contract exceeds total cost of all regulated services.
	[5,13]	New title sheet with proposed new company name.
	[1,3,13]	For CLECs, List of Ohio Exchanges the applicant intends to serve (Use spreadsheet from:
		http://www.puc.state.oh.us/puco/forms/form.cfm?doc_id=357).
ū	[1,3a-b,3d,7,	Maps depicting the proposed serving and calling areas of the applicant.
1	10,13, 23]	If Mirroring Large ILEC exchanges for both serving area and local calling areas: • Serving area must be clearly reflected
		on an Ohio map attached to tariffs and textually described in tariffs by noting that it is reflecting a particular large
		ILEC/CLEC territory, and listing the involved exchanges. • Local calling areas must be clearly reflected on an Ohio map
}		attached to the tariffs, and/or clearly delineated in tariffs, including a complete listing of each exchange being served and all
1		exchanges to which local calls can be made from each of those exchanges.
		If Self-defining serving area and/or local calling area as an area other than that of the established ILEC exchange(s):
		Serving Area must be clearly reflected on an Ohio map attached to the tariffs, and textually described in tariffs by listing the
	'	involved exchanges. • Local Calling Areas must be described in the tariff through textual delineation and clear maps. Maps
		for self-defined serving and local calling areas are required to be traced on United States Geological Survey topography
		maps. These maps are the Standard Topographic Quadrangle maps, 7.5 minute 1:24,000.
0		Other information requested by the Commission staff.
D	[3]	Initial certification that includes Tier 2 Services, indicate which option you intend to adopt to maintain the tariff:
1		□ Paper Tariff □ Electronic Tariff - If electronic, provide the web address for the tariff:

III. Registrant hereby attests to its compliance with the following requirements in the Service Requirements Form, as well as all pertinent entries and orders issued by the Commission with respect to these issues. Further, registrant hereby affirms that it will maintain with its TRF docket an up-to-date, properly marked, copy of the Service Requirements Form available for public inspection.

MANDATORY REQUIREMENTS FOR ALL BASIC LOCAL EXCHANGE AND CTS PROVIDERS:

- [x] Sales tax
- [x] Minimum Telephone Service Standards (MTSS)
- [x] Surcharges

MANDATORY REQUIREMENTS FOR ALL BASIC LOCAL EXCHANGE PROVIDERS:

[x] 1+ IntraLATA Presubscription

SERVICE REQUIREMENTS FOR PROVISION OF CERTAIN SERVICES (CHECK ALL APPLICABLE):

- □ Discounts for Persons with Communication Disabilities and the Telecommunication Relay Service [Required if toll service provided]
- □ Emergency Services Calling Plan [Required if toll service provided]
- □ Alternative Operator Service (AOS) requirements [Required for all providing AOS (including inmate services) service]
- □ Limitation of Liability Language [Required for all who have tariff language that may limit their liability]
- □ Termination Liability Language [Required for all who have early termination liability language in their tariffs]
- ☐ Service Connection Assistance (SCA) [Required for all LECs]
- □ Local Number Portability and Number Pooling [Required for facilities-based LECs]
- □ Package Language [Required for tariffs containing packages or service bundles containing both local and toll and/or non-regulated services]
- IV. List names, titles, phone numbers, and addresses of those persons authorized to respond to inquiries from the Consumer Services Department on behalf of the applicant regarding end-user complaints:

Robert J. Wentz, Manager, (614) 223-7950, Susan Drombetta, State Regulatory Advocate, (614) 223-8184, Jon F. Kelly, Counsel, (614) 223-7928 or Mary Ryan Fenlon, Counsel, (614) 223-3302, SBC Ohio, 150 E. Gay Street, Room 4-C, Columbus, Ohio 43215

List names, titles, phone numbers, and addresses of those persons authorized to make and/or affirm or verify filings at the Commission on behalf of the applicant:

Kathleen M. Gentile-Klein, Manager, SBC Ohio, 45 Erieview Plaza, Room 1500, Cleveland, Ohio 44114, (216) 822-2395

NOTE: An annual report is required to be filed with the Commission by each company on an annual basis. The annual report form will be sent for completion to the address and individual(s) identified in this Section unless another address or individual is so indicated.

VI. List Name(s), DBA(s) and PUCO Certification Number(s) of any affiliates you have operating in Ohio under PUCO authority, whether Telecommunication or other. (If needed, use a separate sheet and check here: a)

Ameritech Advanced Data Services of Ohio, Inc., d/b/a SBC Advanced Solutions, Inc., Cert. No. 90-5181; Cincinnati SMSA Limited Partnership, d/b/a Cingular, Cert. No. 90-5034; Ameritech Wireless Communications, Inc., d/b/a Cingular, Cert. No. 90-5354; Ameritech Mobile Communications, Inc., d/b/a SBC Paging Cert. No. 90-5541, SBC Long Distance, Inc., Cert. No. 90-6150.

AFFIDAVIT

Compliance with Commission Rules and Service Standards

, and am authorized to	J make pins statement		
y) es, including the Minimum Telephone S	Service Standards (MTSS) for the state of		
Ohio. I understand that tariff notification filings do not imply Commission approval and that the Commission's rules, including the Minimum			
time, supercede any contradictory provi	isions in our tariff. We will fully comply		
nce can result in various penalties, inch	uding the suspension of our certificate to		
zt.			
*(Signature and Title)	(Date)		
*(Signature and Title) ling. It may be signed by counsel o	r an officer of the applicant, or an		
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	y) es, including the Minimum Telephone S ommission approval and that the Com time, supercede any contradictory prov		

Public Utilities Commission of Ohio 180 East Broad Street, Columbus, OH 43215-3793

BEFORE THE PUBLIC UTILITIES COMMISSION OF OHIO

In The Matter Of The Application)	
For Approval Of An Agreement Amendm	nent)	
Between SBC Ohio and)	Case No. 05-329-TP-AEC
Sage Telecom, Inc.)	
Pursuant To Section 252 of the)	
Telecommunications Act of 1996.)	

APPLICATION FOR APPROVAL OF AN AGREEMENT AMENDMENT PURSUANT TO THE TELECOMMUNICATIONS ACT OF 1996

SBC Ohio hereby files the attached Fourth Amendment dated March 11, 2005 ("the Amendment") to the agreement between SBC Ohio and Sage Telecom, Inc. dated June 27, 2003 ("the Agreement") for review and approval by the Commission pursuant to the provisions of Section 252(e) of the Telecommunications Act of 1996, 47 U.S.C. § 252(e) ("the Act"). The Amendment replaces local circuit switching provisions in the Agreement.

The Agreement was approved by the Commission on September 25, 2003 in Case No. 03-1432-TP-NAG. SBC Ohio requests that the Commission approve the Amendment.

Respectfully submitted,

SBC OHIO

By:

Jon F. Kelly SBC 150 E. Gay St., Rm. 4-C Columbus, OH 43215

(614) 223-7928

Its Attorney

AMENDMENT - POST-TRO REMAND - ULS RATE INCREASE AND EMBEDDED BASE TRANSITION<u>/THE OHIO BELL TELEPHONE COMPANY</u>
PAGE 1 OF 3

<u>SBC OHIO</u>/SAGE TELECOM, INC.
22165

POST-TRO REMAND (ULS RATE INCREASE AND EMBEDDED BASE TRANSITION) AMENDMENT TO INTERCONNECTION AGREEMENT BETWEEN

THE OHIO BELL TELEPHONE COMPANY d/b/a SBC OHIO AND

SAGE TELECOM, INC. ("CLEC")

This is a Post-TRO Remand (ULS Rate Increase and Embedded Base Transition) Amendment (the "Amendment") to the Interconnection Agreement by and between The Ohio Bell Telephone Company d/b/a SBC Ohio ("SBC Ohio") and CLEC (collectively referred to as "the Parties") ("Agreement") previously entered into by and between the Parties pursuant to Sections 251 and 252 of the Telecommunications Act of 1996 (the "Act").

WHEREAS, the FCC issued its Order on Remand, including related unbundling rules,¹ on February 4, 2005 ("TRO Remand Order"), holding that an incumbent LEC is not required to provide access to local circuit switching on an unbundled basis to requesting telecommunications carriers (CLECs) for the purpose of serving end-user customers using DSO capacity loops ("mass market unbundled local circuit switching" or "Mass Market ULS"));

NOW, THEREFORE, the Parties wish to amend the Agreement, pursuant to Section 252(a)(1) of the Act and the terms of their Agreement, to be consistent with at least the mass market unbundled local circuit switching findings by the FCC in its TRO Remand Order, and in consideration of the foregoing, and the promises and mutual agreements set forth herein, the Parties agree to amend the Agreement as follows:

- 1. Notwithstanding anything in the Agreement, pursuant to Rule 51.319(d) as set forth in the TRO Remand Order, effective March 11, 2005, CLEC is not permitted to obtain new Mass Market ULS, either alone or in combination (as in with "UNE-P"). Accordingly, pursuant to Rule 51.319(d)(2)(iii), although SBC shall continue to provide access to Mass Market ULS or Mass Market UNE-P to CLEC for CLEC to serve its embedded base of end-user customers, the price for Mass Market ULS or UNE-P shall be the higher of (A) the rate at which CLEC obtained such Mass Market ULS or UNE-P on June 15, 2004 plus one dollar, or (B) the rate the applicable state commission established(s), if any, between June 16, 2004, and March 11, 2005, for such Mass Market ULS or UNE-P, plus one dollar. For purposes of this Paragraph, "Mass Market" shall mean 1 23 lines, inclusive (i.e. less than a DS1 or "Enterprise" level.) CLEC shall be fully liable to SBC to pay such pricing under the Agreement, including applicable terms and conditions setting forth penalties for failure to comply with payment terms, notwithstanding anything to the contrary in the Agreement.
- CLEC will complete the transition of embedded base Mass Market ULS and Mass Market UNE-P to an alternative arrangement by the end of the transition period defined in the TRO Remand Order (i.e. by March 11, 2006).
- Paragraphs 1 and 2, above, apply and are operative regardless of whether CLEC is requesting Mass Market ULS or Mass Market UNE-P under the Agreement or under a state tariff, if applicable, and regardless of whether the state tariff is referenced in the Agreement or not.
- 4. In entering into this Amendment, neither Party is waiving, and each Party hereby expressly reserves, any of the rights, remedies or arguments it may have at law or under the intervening law or regulatory change provisions in the underlying Agreement (including intervening law rights asserted by either Party via written notice predating this Amendment) with respect to any orders, decisions, legislation or proceedings and any remands thereof, including, without limitation, the following actions, which the Parties have not yet fully incorporated into this Agreement or which may be the subject of further review: Verizon v. FCC, et. al, 535 U.S. 467 (2002); USTA, et. al v. FCC, 290 F.3d 415 (D.C. Cir. 2002) ("USTA I") and following remand and appeal, USTA v. FCC, 359 F.3d

Order on Remand, Unbundled Access to Network Elements; Review of the Section 251 Unbundling Obligations of Incumbent Local Exchange Carriers, WC Docket No. 04-313; CC Docket No. 01-338, (FCC released Feb. 4, 2005).

AMENDMENT - POST-TRO REMAND - ULS RATE INCREASE AND EMBEDDED BASE TRANSITION<u>THE OHIO BELL TELEPHONE COMPANY</u>
PAGE 2 OF 3

SBC OHIO/SAGE TELECOM, INC.
022105

554 (D.C. Cir. 2004) ("USTA II"); the FCC's 2003 Triennial Review Order and 2005 Triennial Review Remand Order; and the FCC's Order on Remand and Report and Order in CC Dockets No. 96-98 and 99-68, 16 FCC Rcd 9151 (2001), (rel. April 27, 2001), which was remanded in WorldCom, Inc. v. FCC, 288 F.3d 429 (D.C. Cir. 2002).

5. The Parties acknowledge and agree that this Amendment shall be filed with, and is subject to approval by the Public Utilities Commission of Ohio ("PUCO"). Based upon PUCO practice, this Amendment shall be effective upon filing and will be deemed approved by operation of law on the 31st day after filing.

AMENDMENT - POST-TRO REMAND - ULS RATE INCREASE AND EMBEDDED BASE TRANSITION<u>THE OHIO BELL TELEPHONE COMPANY</u>
PAGE 3 OF 3

SBC OHIO/SAGE TELECOM, INC.
022105

IN WITNESS WHEREOF, this Amendment to the Ag	preement was exchanged in triplicate on this 11th day of through their duly authorized representatives
Sage Telecom, Inc.	The Ohio Bell Telephone Company d/b/a SBC Ohio by SBC Operations, ing., its authorized agent
BY: Lorge McCaval	By M. Jennbach
Name: Robert W. McCausland	Name: Mike Auinbauh
(Print or Type)	(Print or Type)
Title: Vice President, Reg. Affairs (Print or Type)	Title: AVP-Local Interconnection Marketing
Date: 313105	Date: 3 11-65
FACILITIES-BASED OCN # 777A	•
acna SGZ	