

DIS Case Number: 13-1520-EL-AGG

Section A: Application Information

| A-1. Provider type: | | | | | | |
|--|----------------------------|------------------------|-----------------|--|--|--|
| ⊠ Power Broker | Aggregator | Retail Generation Pov | | | | |
| A-2. Applicant's legal | name and contact in | formation. | | | | |
| Legal Name: Prospec | ct Resources Inc | Country: United States | | | | |
| Phone: 8476731959 | Extension (if applicable): | Street: 3818 Oakton St | ., #200 | | | |
| Website (if any): www.prospectresou | rces.com | City: Skokie | Province/State: | | | |

Postal Code: 60076

A-3. Names and contact information under which the applicant will do business in Ohio

Provide the names and contact information the business entity will use for business in Ohio. This does not have to be an Ohio address and may be the same contact information given in A-2.

| Name | Туре | Address | Active? | Proof |
|-----------------------------|---------------|--|---------|-------|
| Prospect Resources, Inc. | Official Name | 3818 Oakton St. #200 Skokie, IL 60076 | Yes | File |

A-4. Names under which the applicant does business in North America

Provide all business names the applicant uses in North America, including the names provided in A-2 and A-3.

| Name | Туре | Address | Active? | Proof |
|-----------------------------|---------------|--|---------|-------|
| Prospect Resources, Inc. | Official Name | 3818 Oakton St. #200 Skokie, IL 60076 | Yes | File |

A-5. Contact person for regulatory matters



Isaac Shkop 3818 Oakton St. #200 Skokie, IL 60076 US ishkop@prospectresources.com 8476731959

A-6. Contact person for PUCO Staff use in investigating consumer complaints

Azi Feifel 3818 Oakton St. #200 Skokie, IL 60076 US azi@prospectresources.com 8476731959

A-7. Applicant's address and toll-free number for customer service and complaints

Phone: 847-673- Extension (if Country: United States

1959 applicable):

Fax: Extension (if applicable): Street: 3818 Oakton St., #200

Email: pri@prospectresources.com City: Skokie Province/State: IL

Postal Code: 60076

A-8. Applicant's federal employer identification number

20-1486421

A-9. Applicant's form of ownership

Form of ownership: Corporation

A-10. Identify current or proposed service areas

Identify each service area in which the applicant is currently providing service or intends to provide service and identify each customer class that the applicant is currently serving or intends to serve.

Service area selection

Duke Energy Ohio



FirstEnergy - Cleveland Electric Illuminating
FirstEnergy - Ohio Edison
FirstEnergy - Toledo Edison
AES Ohio
American Electric Power (AEP)

Class of customer selection

Commercial

A-11. Start date

Indicate the approximate start date the applicant began/will begin offering services: 04-09-2011

A-12. Principal officers, directors, and partners

Please provide all contacts that should be listed as an officer, director or partner.

| Name | Email | Title | Address |
|-------------|----------------------------------|---------------------------------------|--|
| Isaac Shkop | ishkop@prospectresources.c om | CEO/President/Secretar y/Treasurer | 3818 Oakton St. #200 Skokie, IL 60076 US |

A-13. Company history

The Prospect Resources' management team has been a part of the deregulated energy markets in Illinois since its inception. They have been providing its brokering and consulting services for Energy products since 2005.

Dr Isaac Shkop, the president and CEO holds a PhD in Business Administration from the University of Pittsburgh and was a faculty member in the business school at the University of Illinois at Chicago. He was also an associate member at the Chicago Board of Trade, trading financial futures for several years. As one of the pioneers of the deregulated natural gas market in Northern Illinois, Dr. Shkop was involved in shaping many of the rules and regulations currently operative in Northern Illinois, and consequently adopted by other regions of the country. He established Prospect Resources at the request of business associates and former clients who, as large energy users, needed energy planning, hedging, and procurement services. The referral-based growth of Prospect Resources is testimony to the effective work it has performed on behalf of its clients.



A-14. Secretary of State

Secretary of State Link:

Section B: Applicant Managerial Capability and Experience

B-1. Jurisdiction of operations

List all jurisdictions in which the applicant or any affiliated interest of the applicant is certified, licensed, registered or otherwise authorized to provide retail natural gas service or retail/wholesale electric service as of the date of filing the application..

Jurisdiction of Operation: Illinois, Indiana, Maine, Maryland, Massachusetts, Michigan, New Jersey, New York, Ohio, Pennsylvania, Texas, Washington DC, Wisconsin

B-2. Experience and plans

Describe the applicant's experience in providing the service(s) for which it is applying (e.g., number and type of customers served, utility service areas, amount of load, etc.). Include the plan for contracting with customers, providing contracted services, providing billing statements and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Sections 4928.10 and/or 4929.22 of the Ohio Revised Code.

Application Experience and Plan Description: Prospect Resources Inc. has been providing its brokering and consulting services for energy

products since 2005. We offer our clients a completely transparent service by providing them all the information and explaining the benefits of the various suppliers and options that are available. We charge our clients an annual fee for the management of their accounts. This is billed on an annual basis.

We currently have over 385 clients in 11 states. Large real estate firms, such as MB Realty, Draper & Kramer, Wirtz Realty, Hertz Investment Group, and the Harbor Group, are among our many clients. Among our clients across the US are: Over 60 of Chicago's largest condo associations; Over 50 of Chicago's prime rental properties; 150 health care facilities; Loyola University (5 campuses) - Chicago; Aon Center - Chicago; CBS/ KDKA- Pittsburgh; Baltower Building- Baltimore; Wolf Paving - Madison, WI; Grand Gardens Apartment Complex - Cherry Hill, NJ; Gateway Center- Pittsburgh; Hertz Columbus One - Columbus; Brandonview / Laclede Building- St. Louis; Hertz Cleveland - 600 Superior and North Point.

The company's large volume purchases and close ties with some of largest national suppliers in the US enable them to manage national portfolios from their Skokie, IL offices.

We have a customer service team that is designated to interface with any client concerns. If a client requests something or has a concern, a service ticket is opened and dated and the supervisor can monitor and verify that the item is closed and the customer's concern was



addressed and resolution was reached. Our entire business Is hinged on our successful customer service.

B-3. Disclosure of liabilities and investigations

For the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant, describe all existing, pending or past rulings, judgments, findings, contingent liabilities, revocation of authority, regulatory investigations, judicial actions, or other formal or informal notices of violations, or any other matter related to competitive services in Ohio or equivalent services in another jurisdiction..

Liability and Investigations Disclosures: No such action has been taken.

B-4. Disclosure of consumer protection violations

Has the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant been convicted orheld liable for fraud or for violation of any consumer protection or antitrust laws within the past five years?

No

B-5. Disclosure of certification, denial, curtailment, suspension or revocation

Has the applicant, affiliate, or a predecessor of the applicant had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, revoked, or cancelled or been terminated or suspended from any of Ohio's Natural Gas or Electric Utility's Choice programs within the past two years?

No

Section C: Applicant Financial Capability and Experience

C-1. Financial reporting



Provide a current link to the most recent Form 10-K filed with the Securities and Exchange Commission (SEC) or upload the form. If the applicant does not have a Form 10-K, submit the parent company's Form 10-K. If neither the applicant nor its parent is required to file Form 10-K, state that the applicant is not required to make such filings with the SEC and provide an explanation as to why it is not required.

Does not apply

C-2. Financial statements

Provide copies of the applicant's <u>two most recent years</u> of audited financial statements, including a balance sheet, income statement, and cash flow statement. If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, provide audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns with **social security numbers and bank account numbers redacted.**

If the applicant is unable to meet the requirement for two years of financial statements, the Staff reviewer may request additional financial information.

Preferred to file this information confidentially

C-3. Forecasted financial statements

Provide two years of forecasted income statements based <u>solely</u> on the applicant's anticipated business activities in the state of Ohio.

Include the following information with the forecast: a list of assumptions used to generate the forecast; a statement indicating that the forecast is based solely on Ohio business activities only; and the name, address, email address, and telephone number of the preparer of the forecast.

The forecast may be in one of two acceptable formats: 1) an annual format that includes the current year and the two years succeeding the current year; or 2) a monthly format showing 24 consecutive months following the month of filing this application broken down into two 12-month periods with totals for revenues, expenses, and projected net incomes for both periods. Please show revenues, expenses, and net income (revenues minus total expenses) that is expected to be earned and incurred in **business activities only in the state of Ohio** for those periods.



If the applicant is filing for both an electric certificate and a natural gas certificate, please provide a separate and distinct forecast for revenues and expenses representing Ohio electric business activities in the application for the electric certificate and another forecast representing Ohio natural gas business activities in the application for the natural gas certificate.

File(s) attached

C-4. Credit rating

Provide a credit opinion disclosing the applicant's credit rating as reported by at least one of the following ratings agencies: Moody's Investors Service, Standard & Poor's Financial Services, Fitch Ratings or the National Association of Insurance Commissioners. If the applicant does not have its own credit ratings, substitute the credit ratings of a parent or an affiliate organization and submit a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter 'Not Rated'.

This does not apply

C-5. Credit report

Provide a copy of the applicant's credit report from Experian, Equifax, TransUnion, Dun and Bradstreet or a similar credit reporting organization. If the applicant is a newly formed entity with no credit report, then provide a personal credit report for the principal owner of the entity seeking certification. At a minimum, the credit report must show summary information and an overall credit score. Bank/credit account numbers and highly sensitive identification information must be redacted. If the applicant provides an acceptable credit rating(s) in response to C-4, then the applicant may select 'This does not apply' and provide a response in the box below stating that a credit rating(s) was provided in response to C-4.

File(s) attached

C-6. Bankruptcy information

Within the previous 24 months, have any of the following filed for reorganization, protection from creditors or any other form of bankruptcy?

- Applicant
- Parent company of the applicant
- · Affiliate company that guarantees the financial obligations of the applicant



Any owner or officer of the applicant

No

C-7. Merger information

Is the applicant currently involved in any dissolution, merger or acquisition activity, or otherwise participated in such activities within the previous 24 months?

No

C-8. Corporate structure

Provide a graphical depiction of the applicant's corporate structure. Do not provide an internal organizational chart. The graphical depiction should include all parent holding companies, subsidiaries and affiliates as well as a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required, and the applicant may respond by stating that it is a stand-alone entity with no affiliate or subsidiary companies.

Stand-alone entity with no affiliate or subsidiary companies

Section D: Applicant Technical Capacity

D-1. Operations

<u>Power brokers/aggregators:</u> Include details of the applicant's business operations and plans for arranging and/or aggregating for the supply of electricity to retail customers.

Operations Description: Prospect Resources, Inc., provides brokering and consulting services for medium to large natural gas and

electricity consumers. Our functions are as follows: Sales -Our sales personnel meet with perspective clients

and present our services. Our services consist of one or more of the following: brokering energy, consulting,



procurement management, budget projections and bill auditing. Pricing and contract operations -our

personnel processes RFPs on behalf of our clients, obtain contracts from suppliers, direct suppliers on

hedging. Set goals and strategies for our clients per their requirements. Customer Care -our personnel manage

all client needs and are responsible for the flow of documents to clients and suppliers. Accounting/HR

-Financial personnel manage accounts payable and receivable and all financial aspects of operations as well

as all human resources needs. Business development -Personnel manage our marketing material, branding,

website and other tools to grow our business. Director of Operations is responsible for all operations with the

exception of accounting. CEO is responsible for COO and Accounting/HR department.

D-2. Operations Expertise & Key Technical Personnel

Given the operational nature of the applicant's business, provide evidence of the applicant's experience and technical expertise in performing such operations. Include the names, titles, email addresses, and background of key personnel involved in the operations of the applicant's business.

Operations Expertise & Personnel Description: Isaac Shkop, CEO/President ishkop@prospectresources.com 847-673-1959 The CEO of Prospect Resources Inc. (PRI), Dr. Isaac Shkop, holds a PhD in Business Administration from the University of Pittsburgh, and

was a faculty member in the business school at University of Illinois at Chicago. He was also an associate

member at the Chicago Board of Trade, trading financial futures for several years. In 1984, as one of the

pioneers of the deregulated natural gas market in Northern Illinois, Dr. Shkop was involved in shaping many

of the rules and regulations currently operant in Northern Illinois while providing natural gas to customers

through 1996. After a hiatus of 6 years and at the behest of many former associates and clients, Dr. Shkop

established Prospect Resources Inc. in 2005 to offer much needed planning, hedging and energy procurement

services to larger energy consumers. PRI operates in conjunction with various national energy suppliers who



have agreed' to cooperate and supply natural gas and electricity as specified by PRI. Specifically, Dr. Shkop

has been procuring electricity and natural gas for customers since 2006. Azi Feifel, MBA, Chief Operating

Officer azi@prospectresources.com 847-673-1959 Azi is a veteran of the hydronics industry, with many

years of experience in the production and redesign of pumps, valves, boiler controls and steam specialties,

with a focus on energy efficiency. Azi is using his combined technical, managerial and business skills to

oversee the daily operation of PRI, assist clients in all energy related matters, and expand PRI services

horizontally and vertically. Azi is also an adjunct professor of economics and finance at Touro College of

Illinois. Azi has published widely on energy related topics



Application Attachments

UNITED STATES OF AMERICA STATE OF OHIO OFFICE OF THE SECRETARY OF STATE

I, Frank LaRose, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show PROSPECT RESOURCES, INC., an Illinois corporation, having qualified to do business within the State of Ohio on December 21, 2010 under License No. 1985172 is currently in GOOD STANDING upon the records of this office.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 9th day of May, A.D. 2023.

Ohio Secretary of State

Validation Number: 202312902038

Competitive Retail Electric Service Affidavit

| State ofIllin | oois: |
|-------------------|---|
| Dr Yitzchak Shkop | , Affiant, being duly sworn/affirmed, hereby states that: |

County of <u>Cook</u>:

- 1. The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant, and that it will amend its application while it is pending if any substantial changes occur regarding the information provided.
- 2. The applicant will timely file an annual report of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Sections 4905.10(A), 4911.18(A), and 4928.06(F), Ohio Revised Code.
- 3. The applicant will timely pay any assessment made pursuant to Sections 4905.10, 4911.18, and 4928.06(F), Ohio Revised Code.
- 4. The applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to Title 49, Ohio Revised Code.
- 5. The applicant will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the applicant.
- 6. The applicant will fully comply with Section 4928.09, Ohio Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
- 7. The applicant will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
- 8. The applicant will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
- 9. The applicant will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
- 10. If applicable to the service(s) the applicant will provide, it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio.
- 11. The Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating consumer complaints.

| belief and that he/she expects said application | cant to be able to prove the same at any hearing hereof. |
|--|--|
| 13 Affiant further sayeth naught. CEO/President Mynature of Affiant & Title Sworn and subscribed before me this | |
| Signature of official seal NOTARY PUBLIC, STATE OF ILLINOIS My Commission Expires 8/23/26 | Azriel M Feifel. Notary Public Print Name and Title |
| ayriel M. Treifel | My commission expires on 8/23/2026 |

12. The facts set forth above are true and accurate to the best of his/her knowledge, information, and





Search inquiry: (My company)

ProfilePlusSM Report

as of: 03/16/23 14:34 ET

Prospect Resources Inc

Address: 8170 McCormick BLVD Ste 107

Skokie, IL 60076-2914

United States

Phone: 847-673-1959

Website: www.prospectresources.com

Experian BIN: 849321343

Agent: Jeffrey Kagan

Agent Address: 6510 Gardenwick Road

Baltimore, MD

Family Linkage:

Ultimate Parent Prospect Resources Inc

8170 McCormick BLVD Ste 107

Skokie, IL

Branches / Alternative

Locations

Prospect Resources Inc 6850 N Francisco Ave Chicago, IL United States

Prospect Resources Inc 5005 Touhy Ave Ste 207 Skokie, IL United States **Key Personnel:** Chief Executive Officer: Yitzchak M

Shkop

SIC Code: 7389-Business Services, Nec

8742-Management Consulting

Services

4911-Electric Services

NAICS Code: 541990-All Other Professional,

Scientific, And Technical

Services

541614-Process, Physical

Distribution, And Logistics Consulting Services

221122-Electric Power Distribution

Business Type: Corporation

Experian File May 1999

Established:

Experian Years on File: 24 Years

Years in Business: More than 24 Years

Total Employees: 7

Filing Data Provided by: Illinois **Date of Incorporation:** 08/05/2010

Experian Business Credit Score

Business Credit Score





Low-Medium Risk

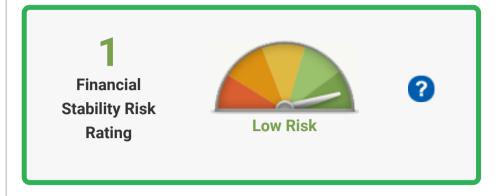
The objective of the Experian Business Credit Score is to predict payment behavior. High Risk means that there is a significant probability of delinquent payment. Low Risk means that there is a good probability of on-time

payment.

Key Score Factors:

- Number of commercial accounts with net 1-30 days term.
- Nbr of active commercial accts within the last 12 mos.
- Number of recently active commercial accounts.
- Number of commercial accounts with high utilization.

Experian Financial Stability Risk Rating



A Financial Stability Risk Rating of 1 indicates a 0.55% potential risk of severe financial distress within the next 12 months.

Key Rating Factors:

- · Number of active commercial accounts.
- · Risk associated with the company's industry sector.
- Risk associated with the business type.
- Employee size of business.

Financial Stability Risk Ratings range from a low of 1 to high of 5 with this company receiving a rating of 1. Lower ratings indicate lower risk. Experian categorizes all businesses to fit within one of the five risk segments. This rating predicts the likelihood of payment default and/or bankruptcy within the next 12 months. This rating uses tradeline and collections information, public filings as well as other variables to predict future risk.

Credit Summary

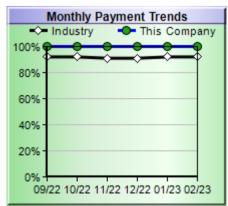
This location does not yet have an estimated Days Beyond Terms (<u>DBT</u>), or a Payment Trend Indicator. This is often the result of too few Payment <u>Tradelines</u>.

Please refer to Experian's 'www.BusinessCreditFacts.com' website for more information on establishing Payment Tradelines.

Lowest 6 Month Balance:\$12Highest 6 Month Balance:\$33,304Current Total Account Balance:\$0Highest Credit Amount Extended:\$0

| Payment <u>Tradelines</u> (see <u>charts</u> , <u>detail</u>): | 6 |
|---|-----|
| Business <u>Inquiries</u> : | 0 |
| UCC Filings (see detail) (see summary): | 5 |
| Businesses Scoring Worse: | 62% |
| ✓Bankruptcies: | 0 |
| ✓Liens: | 0 |
| ✓ Judgments Filed: | 0 |
| ✓ Collections: | 0 |
| | |

Payment Trend Summary



*Percentage of on-time payments by month.



*Percentage of on-time payments by quarter.

Monthly Payment Trends - Recent Activity

| Date | Current | Up to 30 | 31-60 DBT | 61-90 DBT | >90 DBT |
|-------|---------|----------|--------------|--------------|---------|
| 09/22 | 100% | 0% | 0% | 0% | 0% |
| 10/22 | 100% | 0% | 0% | 0% | 0% |
| 11/22 | 100% | 0% | 0% | 0% | 0% |
| 12/22 | 100% | 0% | 0% | 0% | 0% |
| 01/23 | 100% | 0% | 0% | 0% | 0% |
| 02/23 | 100% | 0% | 0% | 0% | 0% |

Quarterly Payment Trends - Recent Activity

| Date | Current | Up to 30 DBT | 31-60 DBT | 61-90 DBT | >90 DBT |
|-------|---------|--------------|--------------|--------------|---------|
| 12/21 | 0% | 0% | 0% | 0% | 0% |
| 03/22 | 0% | 0% | 0% | 0% | 0% |
| 06/22 | 0% | 0% | 0% | 0% | 0% |
| 09/22 | 100% | 0% | 0% | 0% | 0% |
| 12/22 | 100% | 0% | 0% | 0% | 0% |

Insufficient information to produce

Continuous Payment Trends

chart.

Insufficient information to produce

Newly Reported Payment Trends

chart.

Insufficient information to produce

Combined Payment Trends

chart.

Trade Payment Information

Z

Payment Experiences (Financial Trades)

| Tayment Experiences (Financial Trades) | | | | | | | | | | | |
|--|------------------|----------------------|------------------|-----------------------|----------|---------|-----------------|--------------|--------------|------------|------------|
| Supplier Category | Reported Date | Activity Date | Payment Terms | Recent High Credit | Balance | Current | Up to 30 DBT | 31-60 DBT | 61-90 DBT | >90 DBT | Comments |
| Bank Card | 3/06/23 | | Rev | \$14,229 | \$60 | | | | | | |
| Bank Card | 3/06/23 | | Rev | \$30,690 | \$726 | | | | | | |
| Bank Card | 2/19/23 | | Rev | \$134,047 | \$33,304 | | | | | | |
| Computers | 10/06/22 | | Rev | | \$0 | | | | | | Account Cl |
| Offc Equip | 10/14/22 | | Мо | \$12 | \$12 | | | | | | |

Tradeline Experiences (Continuous Trades)

| Supplier Category | Reported Date | Activity Date | Payment Terms | Recent High Credit | Balance | Current | Up to 30 DBT | 31-60 DBT | 61-90 DBT | >90 DBT | Comments |
|----------------------|------------------|----------------------|------------------|-----------------------|---------|---------|-----------------|--------------|--------------|------------|------------|
| Packaging | 3/03/23 | | Net 30 | | \$0 | | | | | | Cust 02 Yr |

Payment Trend Detail

| Fayillelit Heliu Detail | | | | | | | | | |
|-------------------------|-------------------------------------|---|---------|--------------|-----------|-----------|---------|----|--|
| Date | Industry* DBT Industry* DBT Current | | Current | Up to 30 DBT | 31-60 DBT | 61-90 DBT | >90 DBT | | |
| 02/23 | 4 | 0 | 92% | 100% | 0% | 0% | 0% | 0% | |
| 01/23 | 4 | 0 | 92% | 100% | 0% | 0% | 0% | 0% | |
| 12/22 | 4 | 0 | 91% | 100% | 0% | 0% | 0% | 0% | |
| 11/22 | 4 | 0 | 91% | 100% | 0% | 0% | 0% | 0% | |
| 10/22 | 4 | 0 | 92% | 100% | 0% | 0% | 0% | 0% | |

0%

*Industry: Business Services, Nec

4

UCC Filings

Date: 01/31/2023
Filing Number: 002209494

Jurisdiction: Sec Of State IL

Activity: Terminated

Date: 09/13/2021
Filing Number: 009760200
Jurisdiction: Sec Of State IL
Activity: Continued

Date: 10/05/2018

Filing Number: 009570579

Jurisdiction: Sec Of State IL

Activity: Amended

Date: 12/01/2016
Filing Number: 009449166
Jurisdiction: Sec Of State IL

Secured Party: The Privatebank And Trust Company II Skokie 60077 5260 Old O

Activity: Continued

Date: 12/08/2011
Filing Number: 016837105
Jurisdiction: Sec Of State IL

Secured Party: The Privatebank And Trust Company II Skokie 60077 5260 Old O

Collateral: Equipment, Furnishings and Fixtures, Inventory, Hereafter Acquired Property, Other Assets (undefined)

Activity: Filed

UCC Filings Summary

| Filing Period | Cautionary Filings | Total Filed | Total Released | Total Continued | Amended / Assigned |
|-------------------|--------------------|-------------|----------------|-----------------|-----------------------|
| JAN-Present 2023 | 0 | 0 | 0 | 0 | 0 |
| JUL-DEC 2022 | 0 | 0 | 0 | 0 | 0 |
| JAN-JUN 2022 | 0 | 0 | 0 | 0 | 0 |
| JUL-DEC 2021 | 0 | 0 | 0 | 0 | 0 |
| JAN-JUN 2021 | 0 | 0 | 0 | 0 | 0 |
| Prior to JAN 2021 | 1 | 1 | 1 | 2 | 1 |

Cautionary UCC Filings include one or more of the following collateral: Accounts, Accounts Receivable, Contracts, Hereafter acquired property, Leases, Notes Receivable, or Proceeds.

Z

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Exhibit C-3

Forecasted Financial Statement

The following forecast was prepared based solely on Ohio business activities.

It was prepared by:

Lena Prero
3818 Oakton St., #200
Skokie, IL 60076
847-673-1959
lena@prospectresources.com

| | 2023 | <u>2024</u> | <u>2025</u> |
|------------------------------------|-----------|-------------|------------------|
| Projected Ohio electricity Revenue | \$130,000 | \$130,000 | \$130,000 |
| Projected Expenses | \$ 91,000 | \$ 91,000 | \$ <u>91,000</u> |
| Net Income | \$ 39,000 | \$ 39,000 | \$ 39,000 |

This foregoing document was electronically filed with the Public Utilities Commission of Ohio Docketing Information System on

5/9/2023 11:55:46 AM

in

Case No(s). 13-1520-EL-AGG

Summary: In the Matter of the Application of Prospect Resources Inc