



DIS Case Number: 16-0843-EL-AGG

Section A: Application Information

A-1. Provider type:

☒ Power Broker ☒ Aggregator ☐ Retail Generation Provider ☐ Power Marketer

A-2. Applicant's legal name and contact information.

Legal Name: Evolution Energy Partners LLC **Country:** United States
Phone: 6103298288 **Extension (if applicable):** **Street:** 1 East Uwchlan Avenue
Website (if any): www.evolutionep.com **City:** Exton **Province/State:**
Postal Code: 19341

A-3. Names and contact information under which the applicant will do business in Ohio

Provide the names and contact information the business entity will use for business in Ohio. This does not have to be an Ohio address and may be the same contact information given in A-2.

Name	Type	Address	Active?	Proof
Evolution Energy Partners LLC	Official Name	1 East Uwchlan Avenue Exton, PA 19341	Yes	File

A-4. Names under which the applicant does business in North America

Provide all business names the applicant uses in North America, including the names provided in A-2 and A-3.

Name	Type	Address	Active?	Proof
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A-5. Contact person for regulatory matters

Vanessa Strausser
1 East Uwchlan Avenue Suite 312



Public Utilities Commission

Exton, PA 19341
US
vstrausser@evolutionep.com
4846502574

A-6. Contact person for PUCO Staff use in investigating consumer complaints

Charles Hurchalla
1 East Uwchlan Avenue, Suite 312
Exton, PA 19341
US
churchalla@evolutionep.com
6103298288

A-7. Applicant's address and toll-free number for customer service and complaints

Phone: 877-250-4655	Extension (if applicable):	Country: United States
Fax: 484-930-0047	Extension (if applicable):	Street: 1 East Uwchlan Avenue, Suite 312
Email: churchalla@evolutionep.com	City: Exton	Province/State: PA
	Postal Code: 19341	

A-8. Applicant's federal employer identification number

47-2613026

A-9. Applicant's form of ownership

Form of ownership: Limited Liability Company (LLC)

A-10. Identify current or proposed service areas

Identify each service area in which the applicant is currently providing service or intends to provide service and identify each customer class that the applicant is currently serving or intends to serve.

Service area selection

Duke Energy Ohio
FirstEnergy - Cleveland Electric Illuminating
FirstEnergy - Ohio Edison

FirstEnergy - Toledo Edison
AES Ohio
American Electric Power (AEP)

Class of customer selection

Commercial
Industrial
Mercantile

A-11. Start date

Indicate the approximate start date the applicant began/will begin offering services: 05-01-2016

A-12. Principal officers, directors, and partners

Please provide all contacts that should be listed as an officer, director or partner.

Name	Email	Title	Address
Vanessa Strausser	vstrausser@evolutionep.com	VP of Energy Procurement	1 East Uwchlan Avenue Suite 312 Exton, PA 19341 US
Charles Hurchalla	churchalla@evolutionep.com		1 East Uwchlan Avenue, Suite 312 Exton, PA 19341 US

A-13. Company history

Evolution Energy Partners was formed in 2015 when the primary owner, Charles Hurchalla, acquired the brokerage services of UGI Energy Services. Evolution Energy Partners was formed to engage in the business of providing energy consulting to commercial end-users and otherwise engage in lawful business or activity, as determined by the Managing Member, for which a limited liability company may be formed. The principal owner, Mr. Hurchalla, has over 25 years of energy related experience through his prior employment at UGI Energy Services, Conective Energy Supply, and Y's Buy Oil Company.

A-14. Secretary of State

Secretary of State Link:

Section B: Applicant Managerial Capability and Experience

B-1. Jurisdiction of operations

List all jurisdictions in which the applicant or any affiliated interest of the applicant is certified, licensed, registered or otherwise authorized to provide retail natural gas service or retail/wholesale electric service as of the date of filing the application..

Jurisdiction of Operation: Evolution Energy Partners LLC is currently registered, licensed or certified to provide gas and electric broker services in Pennsylvania, Maryland, Delaware, Illinois, Ohio, Maine, Massachusetts, New Hampshire, New Jersey, Virginia, Washington DC, and Texas

B-2. Experience and plans

Describe the applicant's experience in providing the service(s) for which it is applying (e.g., number and type of customers served, utility service areas, amount of load, etc.). Include the plan for contracting with customers, providing contracted services, providing billing statements and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Sections 4928.10 and/or 4929.22 of the Ohio Revised Code.

Application Experience and Plan Description: Evolution Energy Partners LLC will not take title to electricity and billing statements will be provided by the supplier that the customer selects. As the company will not take title to electricity, it will not be a party to agreements between the customer and supplier. Customer inquiries, questions, concerns or complaints will be handled by Evolution Energy Partners LLC or the supplier depending on which route the customer takes.

B-3. Disclosure of liabilities and investigations

For the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant, describe all existing, pending or past rulings, judgments, findings, contingent liabilities, revocation of authority, regulatory investigations, judicial actions, or other formal or informal notices of violations, or any other matter related to competitive services in Ohio or equivalent services in another jurisdiction..

Liability and Investigations Disclosures: Evolution Energy Partners LLC does not have existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact its financial or operation status or ability to provide services.

B-4. Disclosure of consumer protection violations



Public Utilities Commission

Has the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years?

No

B-5. Disclosure of certification, denial, curtailment, suspension or revocation

Has the applicant, affiliate, or a predecessor of the applicant had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, revoked, or cancelled or been terminated or suspended from any of Ohio's Natural Gas or Electric Utility's Choice programs within the past two years?

No

Section C: Applicant Financial Capability and Experience

C-1. Financial reporting

Provide a current link to the most recent Form 10-K filed with the Securities and Exchange Commission (SEC) or upload the form. If the applicant does not have a Form 10-K, submit the parent company's Form 10-K. If neither the applicant nor its parent is required to file Form 10-K, state that the applicant is not required to make such filings with the SEC and provide an explanation as to why it is not required.

Does not apply

C-2. Financial statements

Provide copies of the applicant's two most recent years of audited financial statements, including a balance sheet, income statement, and cash flow statement. If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, provide audited or officer certified financial statements covering the life of the business. If the applicant does not have a



balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns with **social security numbers and bank account numbers redacted**.

If the applicant is unable to meet the requirement for two years of financial statements, the Staff reviewer may request additional financial information.

Preferred to file this information confidentially

C-3. Forecasted financial statements

Provide two years of forecasted income statements **based solely on the applicant's anticipated business activities in the state of Ohio**.

Include the following information with the forecast: a list of assumptions used to generate the forecast; a statement indicating that the forecast is based solely on Ohio business activities only; and the name, address, email address, and telephone number of the preparer of the forecast.

The forecast may be in one of two acceptable formats: 1) an annual format that includes the current year and the two years succeeding the current year; or 2) a monthly format showing 24 consecutive months following the month of filing this application broken down into two 12-month periods with totals for revenues, expenses, and projected net incomes for both periods. Please show revenues, expenses, and net income (revenues minus total expenses) that is expected to be earned and incurred in **business activities only in the state of Ohio** for those periods.

If the applicant is filing for both an electric certificate and a natural gas certificate, please provide a separate and distinct forecast for revenues and expenses representing Ohio electric business activities in the application for the electric certificate and another forecast representing Ohio natural gas business activities in the application for the natural gas certificate.

Preferred to file confidentially

C-4. Credit rating

Provide a credit opinion disclosing the applicant's credit rating as reported by at least one of the following ratings agencies: Moody's Investors Service, Standard & Poor's Financial Services, Fitch Ratings or the National Association of Insurance Commissioners. If the applicant does not have its own credit ratings, substitute the credit ratings of a parent or an affiliate organization and submit a statement signed by a principal officer of the applicant's parent or affiliate



Public Utilities Commission

organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter 'Not Rated'.

This does not apply

C-5. Credit report

Provide a copy of the applicant's credit report from Experian, Equifax, TransUnion, Dun and Bradstreet or a similar credit reporting organization. If the applicant is a newly formed entity with no credit report, then provide a personal credit report for the principal owner of the entity seeking certification. At a minimum, the credit report must show summary information and an overall credit score. **Bank/credit account numbers and highly sensitive identification information must be redacted.** If the applicant provides an acceptable credit rating(s) in response to C-4, then the applicant may select 'This does not apply' and provide a response in the box below stating that a credit rating(s) was provided in response to C-4.

File(s) attached

C-6. Bankruptcy information

Within the previous 24 months, have any of the following filed for reorganization, protection from creditors or any other form of bankruptcy?

- Applicant
- Parent company of the applicant
- Affiliate company that guarantees the financial obligations of the applicant
- Any owner or officer of the applicant

No

C-7. Merger information

Is the applicant currently involved in any dissolution, merger or acquisition activity, or otherwise participated in such activities within the previous 24 months?

No

C-8. Corporate structure

Provide a graphical depiction of the applicant's corporate structure. Do not provide an internal organizational chart. The graphical depiction should include all parent holding companies, subsidiaries and affiliates as well as a list of all affiliate and subsidiary companies that supply



retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required, and the applicant may respond by stating that it is a stand-alone entity with no affiliate or subsidiary companies.

Stand-alone entity with no affiliate or subsidiary companies

Section D: Applicant Technical Capacity

D-1. Operations

Power brokers/aggregators: Include details of the applicant's business operations and plans for arranging and/or aggregating for the supply of electricity to retail customers.

Operations Description: Evolutions Energy Partners LLC (Evolution Energy) is involved in providing energy solutions to commercial and industrial customers. These solutions are related to both the supply and demand sides of the customers' energy usage. Evolution Energy will not take title to the natural gas or electricity.

D-2. Operations Expertise & Key Technical Personnel

Given the operational nature of the applicant's business, provide evidence of the applicant's experience and technical expertise in performing such operations. Include the names, titles, e-mail addresses, and background of key personnel involved in the operations of the applicant's business.

File(s) attached



Public Utilities
Commission

Application Attachments

UNITED STATES OF AMERICA
STATE OF OHIO
OFFICE OF THE SECRETARY OF STATE

I, Frank LaRose, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show EVOLUTION ENERGY PARTNERS, LLC, a Delaware Limited Liability Company, Registration Number 2421960, was registered in the State of Ohio on August 20, 2015, is currently authorized to transact business in this state.



*Witness my hand and the seal of the
Secretary of State at Columbus, Ohio
this 9th day of March, A.D. 2022.*

A handwritten signature in blue ink, appearing to read "Frank LaRose".

Ohio Secretary of State

Validation Number: 202206805222



Public Utilities Commission

Competitive Retail Electric Service (CRES)
Provider Application

Case Number: 16 - 843 - EL-AGG

Please complete all information. Identify all attachments with a label and title (example: Exhibit C-2 Financial Statements). For paper filing, you can mail the original and two complete copies to the Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus, Ohio 43215-3793.

A. Application Information

A-1. Provider Type.

Select the competitive retail electric service (CRES) provider type(s) for which the applicant is seeking certification. Please note you can select more than one.

Aggregator



Power Broker



Power Marketer



Retail Electric
Generation Provider



A-2. Applicant's legal name and contact information.

Provide the name and contact information of the business entity.

Legal Name: Evolution Energy Partners LLC
Street Address: 1 East Uwchlan Ave, Suite 312
City: Exton State: PA Zip: 19341
Telephone: (610) 329-8288 Website: www.evolutionep.com

A-3. Names and contact information under which the applicant will do business in Ohio.

Provide the names and contact information the business entity will use for business in Ohio. This does not have to be an Ohio address and may be the same contact information given in A-2.

Name: Evolution Energy Partners LLC
Street Address: 1 East Uwchlan Ave, Suite 312
City: Exton State: PA Zip: 19341
Telephone: (610) 329-8288 Website: www.evolutionep.com

A-4. Names under which the applicant does business in North America.

Provide all business names the applicant uses in North America. You do not need to include the names provided in A-2 and A-3.

Name(s): Evolution Energy Partners LLC _____

A-5. Contact person for regulatory matters.

Name: Vanessa Strausser Title: VP Energy Procurement
Street Address: 1 East Uwchlan Ave, Suite 312
City: Exton State: PA Zip: 19341
Telephone: (484) 650-2574 Email: vstrausser@evolutionep.com

A-6. Contact person for PUCO Staff use in investigating consumer complaints.

Name: Charles Hurchalla Title: President & Managing Member
Street Address: 1 East Uwchlan Ave, Suite 312
City: Exton State: PA Zip: 19341
Telephone: (610) 329-8288 Email: churchalla@evolutionep.com

A-7. Applicant's address and toll-free number for customer service and complaints.

Street Address: 1 East Uwchlan Ave, Suite 312
City: Exton State: PA Zip: 19341
Toll-free Telephone: (877) 280-4655 Email: churchalla@evolutionep.com

A-8. Applicant's federal employer identification number.

FEIN: 47-2613026

A-9. Applicant's form of ownership (select one).

Sole Proprietorship <input type="checkbox"/>	Limited Liability Partnership (LLP) <input type="checkbox"/>	Corporation <input type="checkbox"/>	Partnership <input type="checkbox"/>
Limited Liability Company (LLC) <input checked="" type="checkbox"/>	Other: _____		

A-10. Identify current or proposed service areas.

Identify each service area in which the applicant is currently providing service or intends to provide service and identify each customer class that the applicant is currently serving or intends to serve.

Service area selection:

AES Ohio <input checked="" type="checkbox"/>	American Electric Power (AEP Ohio) <input checked="" type="checkbox"/>	Duke Energy Ohio <input checked="" type="checkbox"/>	FirstEnergy – Cleveland Electric Illuminating <input checked="" type="checkbox"/>
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FirstEnergy – Ohio
Edison



FirstEnergy – Toledo
Edison



Class of customer selection:

Commercial



Industrial



Mercantile



Residential



A-11. Start Date.

Indicate the approximate start date the applicant began/will begin offering services.

Date: 05/01/2016

A-12. Principal officers, directors and partners.

Please provide an attachment for all contacts that should be listed as an officer, director or partner.

A-13. Company history.

Provide an attachment with a concise description of the applicant's company history and principal business interests.

A-14. Secretary of State.

Provide evidence that the applicant is currently registered with the Ohio Secretary of State.

B. Managerial Capability

Provide a response or attachment for each of the sections below.

B-1. Jurisdiction of operations.

List all jurisdictions in which the applicant or any affiliated interest of the applicant is certified, licensed, registered or otherwise authorized to provide retail natural gas service or retail/wholesale electric service as of the date of filing the application.

B-2. Experience and plans.

Describe the applicant's experience in providing the service(s) for which it is applying (e.g., number and type of customers served, utility service areas, amount of load, etc.). Include the plan for contracting with customers, providing contracted services, providing billing statements and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Sections [4928.10](#) and/or [4929.22](#) of the Ohio Revised Code.

B-3. Disclosure of liabilities and investigations.

For the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant, describe all existing, pending or past rulings, judgments, findings, contingent liabilities, revocation of authority, regulatory investigations, judicial actions, or other formal or informal notices of violations, or any other matter related to competitive services in Ohio or equivalent services in another jurisdiction.

B-4. Disclosure of consumer protection violations.

Has the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years? If yes, attach a document detailing the information.

Yes

☐

No

☒**B-5. Disclosure of certification denial, curtailment, suspension, or revocation.**

Has the applicant, affiliate, or a predecessor of the applicant had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, revoked, or cancelled or been terminated or suspended from any of Ohio's Natural Gas or Electric Utility's Choice programs within the past two years? If yes, attach a document detailing the information.

Yes

☐

No

☒**B-6. Environmental disclosure.**

This section is only applicable if power marketer or retail electric generation provider has been selected in A-1.

Provide a detailed description of how the applicant intends to determine its generation resource mix and environmental characteristics, including air emissions and radioactive waste. Include the annual projection methodology and the proposed approach to compiling the quarterly actual environmental disclosure data. See [4901:1-21-09](#) of the Ohio Administrative Code for additional details of this requirement.

C. Financial Capability

Provide a response or attachment for each of the sections below.

C-1. Financial reporting.

Provide a current link to the most recent Form 10-K filed with the Securities and Exchange Commission (SEC) or attach a copy of the form. If the applicant does not have a Form 10-K, submit the parent company's Form 10-K. If neither the applicant nor its parent is required to file Form 10-K, state that the applicant is not required to make such filings with the SEC and provide an explanation as to why it is not required.

C-2. Financial statements

Provide copies of the applicant's two most recent years of audited financial statements, including a balance sheet, income statement, and cash flow statement. If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, provide audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns with social

security numbers and bank account numbers redacted.

If the applicant is unable to meet the requirement for two years of financial statements, the Staff reviewer may request additional financial information.

C-3. Forecasted financial statements.

Provide two years of forecasted income statements based solely on the applicant's anticipated business activities in the state of Ohio.

Include the following information with the forecast: a list of assumptions used to generate the forecast; a statement indicating that the forecast is based solely on Ohio business activities only; and the name, address, email address, and telephone number of the preparer of the forecast.

The forecast may be in one of two acceptable formats: 1) an annual format that includes the current year and the two years succeeding the current year; or 2) a monthly format showing 24 consecutive months following the month of filing this application broken down into two 12-month periods with totals for revenues, expenses, and projected net incomes for both periods. Please show revenues, expenses, and net income (revenues minus total expenses) that is expected to be earned and incurred in business activities only in the state of Ohio for those periods.

If the applicant is filing for both an electric certificate and a natural gas certificate, please provide a separate and distinct forecast for revenues and expenses representing Ohio electric business activities in the application for the electric certificate and another forecast representing Ohio natural gas business activities in the application for the natural gas certificate.

C-4. Credit rating.

Provide a credit opinion disclosing the applicant's credit rating as reported by at least one of the following ratings agencies: Moody's Investors Service, Standard & Poor's Financial Services, Fitch Ratings or the National Association of Insurance Commissioners. If the applicant does not have its own credit ratings, substitute the credit ratings of a parent or an affiliate organization and submit a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter "Not Rated".

C-5. Credit report.

Provide a copy of the applicant's credit report from Experian, Equifax, TransUnion, Dun and Bradstreet or a similar credit reporting organization. If the applicant is a newly formed entity with no credit report, then provide a personal credit report for the principal owner of the entity seeking certification. At a minimum, the credit report must show summary information and an overall credit score. Bank/credit account numbers and highly sensitive identification information must be redacted. If the applicant provides an acceptable credit rating(s) in response to C-4, then the applicant may select "This does not apply" and provide a response in the box below stating that a credit rating(s) was provided in response to C-4.

C-6. Bankruptcy information.

Within the previous 24 months, have any of the following filed for reorganization, protection from creditors or any other form of bankruptcy? If yes, attach a document detailing the information.

Applicant

Parent company of the applicant

Affiliate company that guarantees the financial obligations of the applicant

Any owner or officer of the applicant

Yes

☐

No

☒

C-7. Merger information.

Is the applicant currently involved in any dissolution, merger or acquisition activity, or otherwise participated in such activities within the previous 24 months? If yes, attach a document detailing the information.

Yes

☐

No

☒

C-8. Corporate structure.

Provide a graphical depiction of the applicant's corporate structure. Do not provide an internal organizational chart. The graphical depiction should include all parent holding companies, subsidiaries and affiliates as well as a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required, and the applicant may respond by stating that it is a stand-alone entity with no affiliate or subsidiary companies.

C-9. Financial arrangements.

This section is only applicable if power marketer or retail electric generation provider has been selected in A-1.

Provide copies of the applicant's financial arrangements to satisfy collateral requirements to conduct retail electric/natural gas business activities (e.g., parental guarantees, letters of credit, contractual arrangements, etc., as described below).

Renewal applicants may provide a current statement from an Ohio local distribution utility (LDU) that shows that the applicant meets the LDU's collateral requirements. The statement or letter must be on the utility's letterhead and dated within a 30-day period of the date the applicant files its renewal application.

First-time applicants or applicants whose certificate has expired must meet the requirements of C-9 in one of the following ways:

1. The applicant itself states that it is investment grade rated by Moody's Investors Service, Standard & Poor's Financial Services, or Fitch Ratings and provides evidence of rating from the rating agencies. If you provided a credit rating in C-4, reference the credit rating in the statement.

2. The applicant's parent company is investment grade rated (by Moody's, Standard & Poor's, or Fitch) and guarantees the financial obligations of the applicant to the LDU(s). Provide a copy of the most recent credit opinion from Moody's, Standard & Poor's or Fitch.
3. The applicant's parent company is not investment grade rated by Moody's, Standard & Poor's or Fitch but has substantial financial wherewithal in the opinion of the Staff reviewer to guarantee the financial obligations of the applicant to the LDU(s). The parent company's financials and a copy of the parental guarantee must be included in the application if the applicant is relying on this option.
4. The applicant can provide evidence of posting a letter of credit with the LDU(s) listed as the beneficiary, in an amount sufficient to satisfy the collateral requirements of the LDU(s).

D. Technical Capability

Provide an attachment for each of the sections below.

D-1. Operations.

Power brokers/aggregators: Include details of the applicant's business operations and plans for arranging and/or aggregating for the supply of electricity to retail customers.

Power Marketers/Generators: Describe the operational nature of the applicant's business, specifying whether operations will include the generation of power for retail sales, the scheduling of retail power for transmission and delivery, the provision of retail ancillary services, as well as other services used to arrange for the purchase and delivery of electricity to retail customers.

D-2. Operations expertise and key technical personnel.

Provide evidence of the applicant's experience and technical expertise in performing the operations described in this application. Include the names, titles, e-mail addresses, telephone numbers and background of key personnel involved in the operational aspects of the applicant's business. If vendors or third parties are or will be utilized for any activities listed in this application, provide the name, contact information for each, and list which activities they will perform. Also, indicate which activities will be performed directly by the company. Please note that this information is required to be updated within 30 days of any changes.

D-3. FERC power marketer authorization.

This section is only applicable if power marketer or retail electric generation provider has been selected in A-1.

Provide the FERC docket granting the applicant power marketer authority.

As authorized representative for the above company/organization, I certify that all the information contained in this application is true, accurate and complete. I also understand that failure to report completely and accurately may result in penalties or other legal actions.

Signature

Date

Title

Competitive Retail Electric Service Affidavit

County of Chester :

State of Pennsylvania :

Charles Hurchalla, Affiant, being duly sworn/affirmed, hereby states that:

1. The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant, and that it will amend its application while it is pending if any substantial changes occur regarding the information provided.
2. The applicant will timely file an annual report of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Sections [4905.10\(A\)](#), [4911.18\(A\)](#), and [4928.06\(F\)](#), Ohio Revised Code.
3. The applicant will timely pay any assessment made pursuant to Sections [4905.10](#), [4911.18](#), and [4928.06\(F\)](#), Ohio Revised Code.
4. The applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to [Title 49](#), Ohio Revised Code.
5. The applicant will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the applicant.
6. The applicant will fully comply with Section [4928.09](#), Ohio Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
7. The applicant will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
8. The applicant will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
9. The applicant will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
10. If applicable to the service(s) the applicant will provide, it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio.
11. The Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating consumer complaints.

12. The facts set forth above are true and accurate to the best of his/her knowledge, information, and belief and that he/she expects said applicant to be able to prove the same at any hearing hereof.

13. Affiant further sayeth naught.

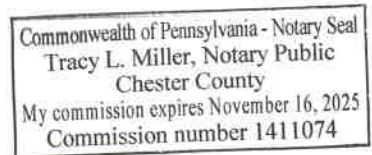
[Signature] maragana member
Signature of Affiant & Title

Sworn and subscribed before me this 14 day of march, 2022
Month Year

Tracy L. miller
Signature of official administering oath

Tracy L. miller, Admin Asst
Print Name and Title

My commission expires on 11/16/25



SECTION A – APPLICANT INFORMATION

Exhibit A-12 Principal Officers, Directors & Partners

- Charles J. Hurchalla - President & Managing Member
2544 Veronica Drive, Chester Spring, PA 19425
Telephone: 610-329-8288
- Michael Steiner – Member
2312 Ridgeway Road, Wilmington, DE 19805
Telephone: 302-734-7433

Exhibit A-13 Company History

Evolution Energy Partners LLC is an energy consultancy formed by its primary owner, Charles J. Hurchalla, to acquire the energy brokering/consulting business of UGI Energy Services LLC. Article 1.3 of Evolution Energy Partner LLC's Limited Liability Company Agreement states that the entity was "formed to engage in the business of providing energy consulting to commercial end-users and otherwise engage in lawful business or activity, as determined by the Managing Member, for which a limited liability company may be formed under the Act."

Exhibit A-14 Secretary of State

Certificate of Good Standing is attached.

UNITED STATES OF AMERICA
STATE OF OHIO
OFFICE OF THE SECRETARY OF STATE

I, Frank LaRose, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show EVOLUTION ENERGY PARTNERS, LLC, a Delaware Limited Liability Company, Registration Number 2421960, was registered in the State of Ohio on August 20, 2015, is currently authorized to transact business in this state.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 9th day of March, A.D. 2022.

A handwritten signature in blue ink that reads "Frank LaRose".

Ohio Secretary of State

Validation Number: 202206805222

SECTION B – APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

Exhibit B-1 Jurisdictions of Operation

Evolution Energy Partners LLC is currently registered, licensed or certified to provide gas and electric broker services in Pennsylvania, Maryland, Delaware (electric only), Illinois, Ohio, Maine, Massachusetts, New Hampshire, New Jersey, Virginia, Washington DC, and Texas.

Exhibit B-2 Experience & Plans

Evolution Energy Partners LLC will not take title to electricity and billing statements will be provided by the supplier that the customer selects. As the company will not take title to electricity, it will not be a party to agreements between the customer and supplier. Customer inquiries, questions, concerns or complaints will be handled by Evolution Energy Partners LLC or the supplier depending on which route the customer takes.

Exhibit B-3 Disclosure of Liabilities and Investigations

Evolution Energy Partners LLC does not have existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact its financial or operation status or ability to provide services.

SECTION C – APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

Exhibit C-1 Financial Reporting

Not Applicable Evolution Energy Partners is a limited liability company and is not required to file 10-K/8-K reports.

Exhibit C-2 Financial Statements CONFIDENTIAL

Evolution Energy Partners LLC last two financial statements are provided under a separate envelope.

Exhibit C-3 Forecasted Financial Statements **CONFIDENTIAL**

Evolution Energy Partners LLCs CONFIDENTIAL Forecasted Financial Statements for the Year Ending December 2020 and 2021 are attached in a separate envelope.

Renewal Certification Application
Competitive Retail Electric Service (CRES) Provider Application

CASE # 16-843-EL-AGG

Exhibit C-4 Credit Rating

N/A

Renewal Certification Application
Competitive Retail Electric Service (CRES) Provider Application

CASE # 16-843-EL-AGG

Exhibit C-5 Credit Report

See attached Dunn & Bradstreet Credit Report

Exhibit C-8 Corporate Structure

Evolution Energy Partners LLC is a stand-alone entity with no affiliate or subsidiary companies.

Exhibit C-9 Financial Arrangements

Not Applicable Evolution Energy Partners is an aggregator/broker who does not take title to the electricity or gas

SECTION D – TECHNICAL CAPABILITY

Exhibit D-1 Operations

Evolutions Energy Partners LLC (“Evolution Energy”) is involved in providing energy solutions to commercial and industrial customers. These solutions are related to both the supply and demand sides of the customers’ energy usage. Evolution Energy will not take title to the natural gas or electricity.

Exhibit D-2 Operations Expertise

Evolution Energy Partners LLC currently provides electric brokering services in the following jurisdictions: Connecticut, Delaware, Illinois, Massachusetts, Maryland, New Jersey, New York, Pennsylvania, Ohio, Rhode Island, Virginia, Washington DC, and Texas.

Key Technical Personnel

Charles Hurchalla

President & Managing Member churchalla@evolutionep.com Phone: 610-329-8288

Mr. Hurchalla is an industry veteran with over 25 years' experience. Prior to founding Evolution Energy Partners LLC, he was the Vice President of Energy Solutions for UGI Energy Services, Inc where, for 15 years, he was responsible for selling a full slate of energy products, including natural gas, electricity, propane and fuel oil to commercial and industrial accounts. In 2010 he created an electricity consulting brokerage within UGI Energy Services to assist clients with their electricity supply requirements. In 2015, Mr. Hurchalla purchased the brokerage from UGI Energy Services and created Evolution Energy Partners LLC, an independent energy consulting and brokerage.

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Vice President of Energy Procurement vstrausser@evolutionep.com Phone: 484-650-2574

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Ms. Strausser earned a Bachelor of Arts degree from Alvernia College

Business Information Report Snapshot

EVOLUTION ENERGY PARTNERS LLC

D-U-N-S: 07-738-9713
ADDRESS: 1 E Uwchlan Ave # 312, Exton, PA, 19341, United States
Date: 03/09/2022

RISK ASSESSMENT

SCORES AND RATINGS				
Max. Credit Recommendation	PAYDEX® SCORE	Delinquency Predictor Percentile	Financial Stress Percentile	Supplier Evaluation Risk Rating
US\$ 30,000	79 LOW RISK	99 LOW RISK	69 LOW-MODERATE RISK	4 LOW RISK

MAXIMUM CREDIT RECOMMENDATION

Overall Business Risk

LOW

LOW-MODERATE

MODERATE

MODERATE-HIGH

HIGH

Maximum Credit Recommendation

US\$ 30,000

The recommended limit is based on a low probability of severe delinquency.

Dun & Bradstreet Thinks...

- Overall assessment of this organization over the next 12 months: VERY STABLE CONDITION
- Based on the predicted risk of business discontinuation: HIGH LIKELIHOOD OF CONTINUED OPERATIONS
- Based on the predicted risk of severely delinquent payments: VERY LOW POTENTIAL FOR SEVERELY DELINQUENT PAYMENTS

PAYDEX® SUMMARY	
<div><p>3 Months</p><div><div>80</div><div></div><div></div><div></div><div></div></div><p>Low Risk (100) High Risk (1)</p><p>When weighted by dollar amount, payments to suppliers on average, are on time. Value is based on payments collected over the last 3 months.</p></div> <div><p>24 Months</p><div><div>79</div><div></div><div></div><div></div><div></div></div><p>Low Risk (100) High Risk (1)</p><p>When weighted by dollar amount, payments to suppliers average 2 days beyond terms. Value is based on payments collected over the last 24 months.</p></div>	

79

Low Risk (100)

Based on a D&B PAYDEX® of 79

High Risk (1)

Risk of Slow Pay

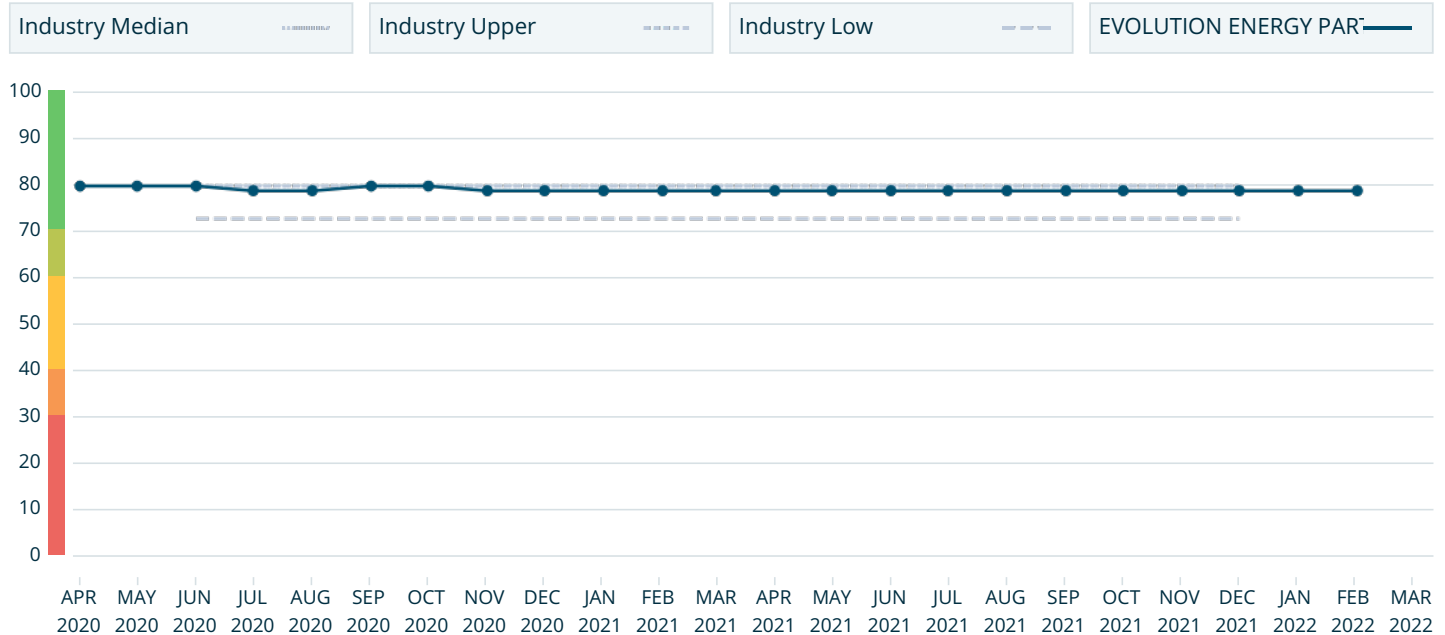
LOW

Payment Behavior

2 Days Beyond Terms

Business and Industry Trends

4911 - Electric services



DELINQUENCY PREDICTOR SCORE

99

Low Risk (100)

High Risk (1)

Based on a D&B Delinquency Predictor Percentile of 99

- Limited time under present management control
- Higher risk industry based on delinquency rates for this industry

Level of Risk

LOW

Raw Score

620

Probability of Delinquency

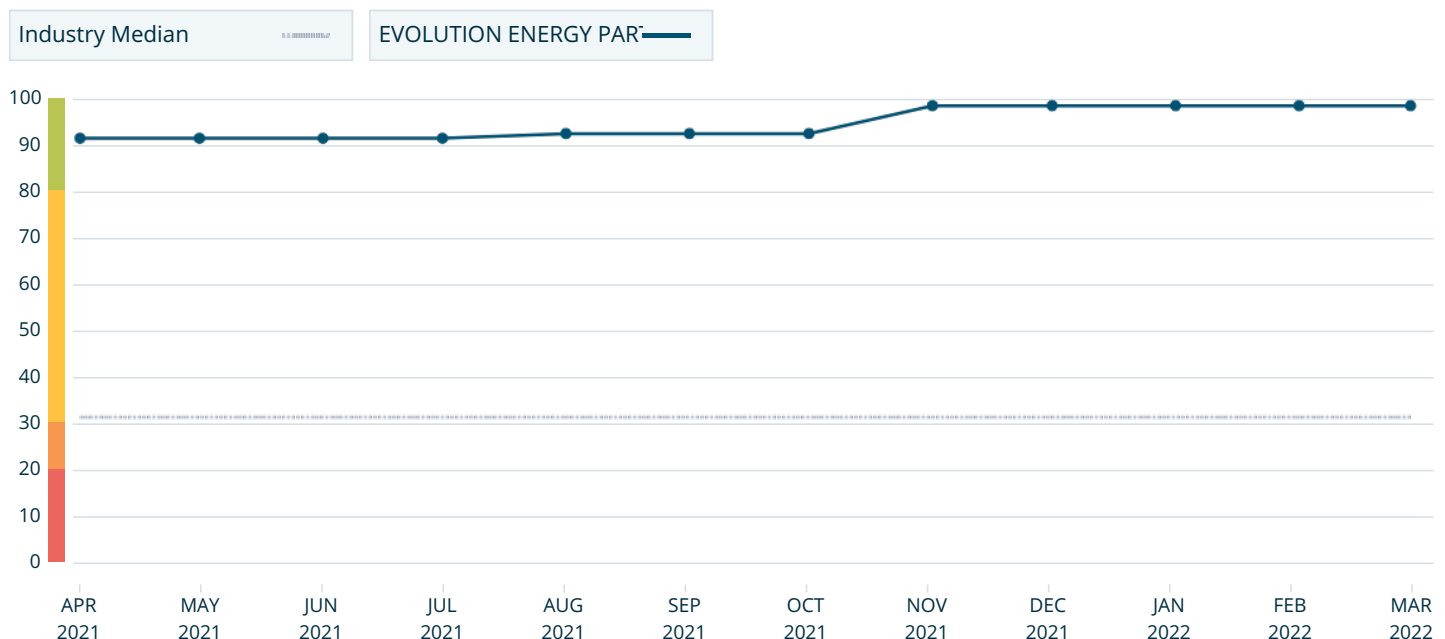
0.73%

Compared to Businesses in D&B

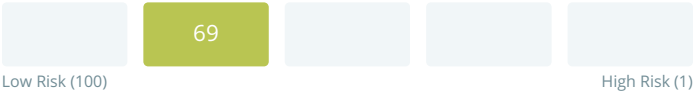
10.2%

Business and Industry Trends

4911 - Electric services



FINANCIAL STRESS SCORE



Limited time under present management control

Based on a D&B Financial Stress Percentile of 69

Level of Risk
LOW-MODERATE

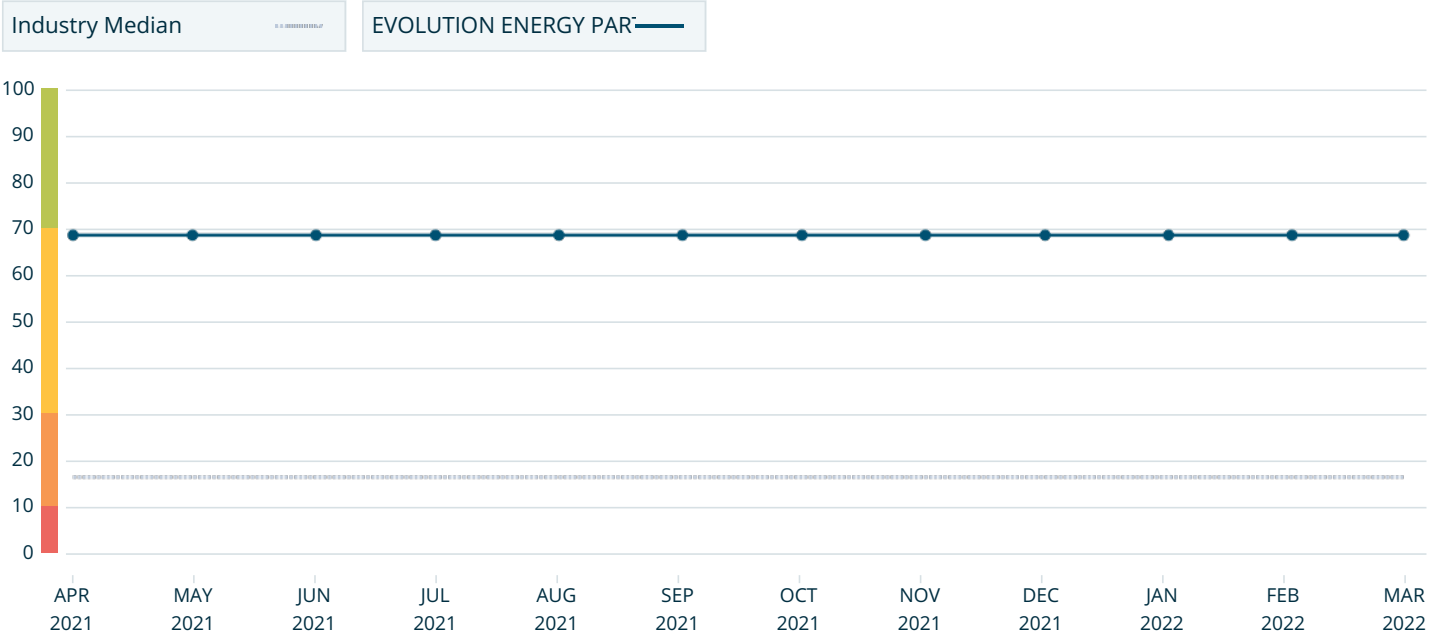
Raw Score
1510

Probability of Failure
0.14%

Compared to Businesses in D&B
0.48%

Business and Industry Trends

4911 - Electric services



SUPPLIER EVALUATION RISK RATING



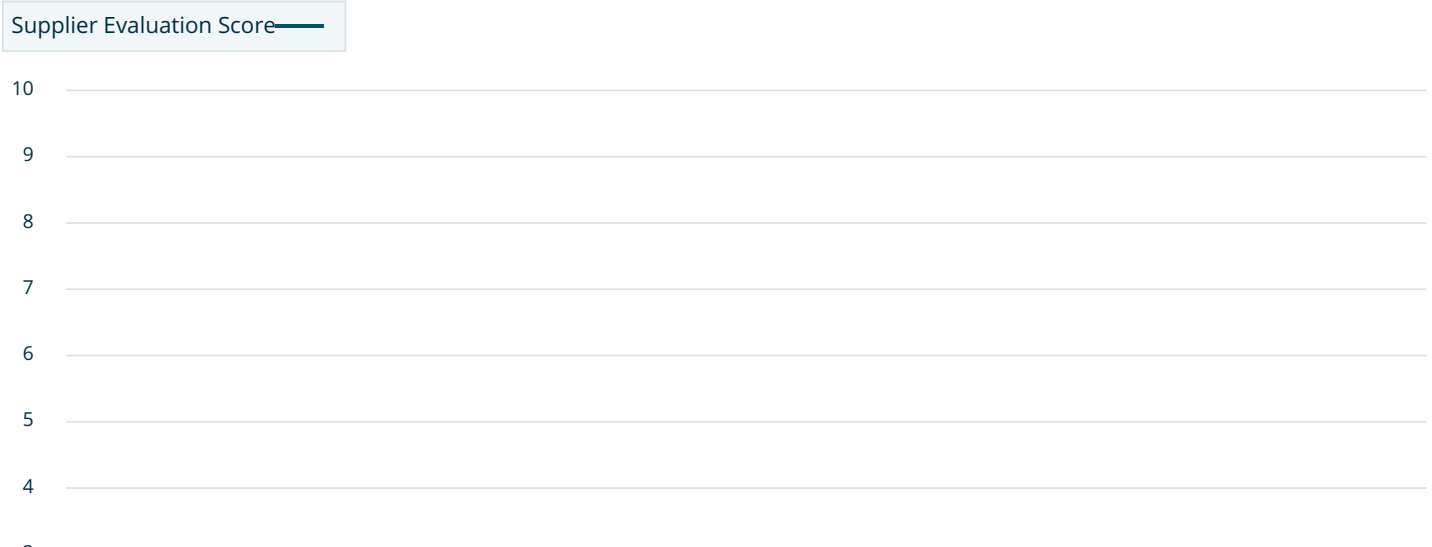
Based on a Supplier Evaluation Risk Rating of 4

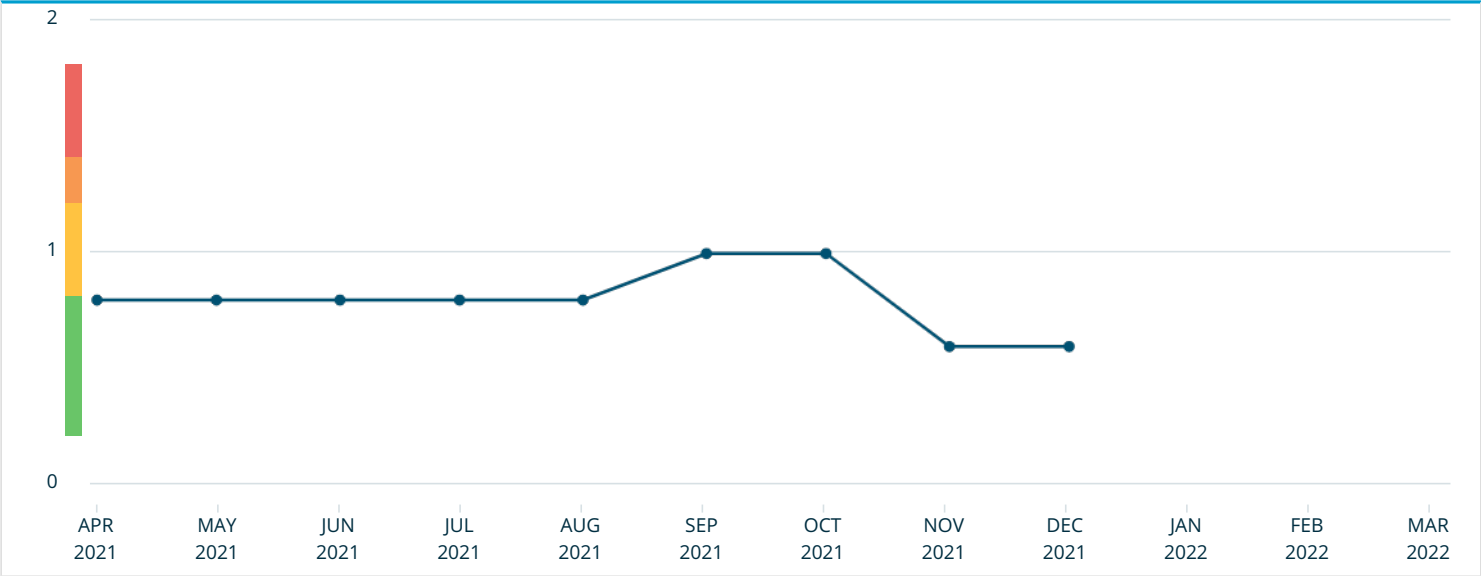
Factors Affecting Your Score

- Proportion of slow payment experiences to total number of payment experiences reported
- Limited business activity signals reported in the past 12 months

Business and Industry Trends

4911 - Electric services





D&B RATING

Current Rating as of 08-17-2017

Special Rating

--: Undetermined

TRADE PAYMENTS

TRADE PAYMENTS SUMMARY			Based on 24 months of data
Overall Payment Behavior 2 Days Beyond Terms	% of Trade Within Terms 83%	Highest Past Due US\$ 0	
Highest Now Owing: US\$ 45,000	Total Trade Experiences: 16 Largest High Credit: US\$ 55,000 Average High Credit: US\$ 14,200	Total Unfavorable Comments : 0 Largest High Credit: US\$ 0 Total Placed in Collections: 0 Largest High Credit: US\$ 0	

TRADE PAYMENTS BY CREDIT EXTENDED			
\$ CREDIT EXTENDED	% OF PAYMENTS WITHIN TERMS	# PAYMENT EXPERIENCES	TOTAL & DOLLAR AMOUNT
OVER 100,000	<div>0%</div>	0	\$0
50,000 - 100,000	<div>100%</div>	1	\$55,000
15,000 - 49,999	<div>0%</div>	0	\$0
5,000 - 14,999	<div>0%</div>	0	\$0
1,000 - 4,999	<div>0%</div>	1	\$1,000
UNDER 1,000	<div>100%</div>	2	\$800

TRADE PAYMENTS BY INDUSTRY			
Collapse All Expand All			
Industry Category	Number of Payment Experiences	Largest High Credit (US\$)	% Within Terms (Expand to View)
▼99 - Nonclassifiable Establishments	1	55,000	
9999 - Nonclassified	1	55,000	100
▼73 - Business Services	1	1,000	
7359 - Misc Equipment Rental	1	1,000	0
▼48 - Communications	1	750	
4813 - Telephone Communictns	1	750	100

▼45 - Transportation By Air	1	50	
4513 - Air Courier Service	1	50	100

TRADE LINES						
Date of Experience	Payment Status	Selling Terms	High Credit (US\$)	Now Owes (US\$)	Past Due (US\$)	Months Since Last Sale
01/2022	Prompt	-	750	0	0	1 Month
01/2022	-	Cash Account	-	-	-	1 Month
01/2022	-	Cash Account	50	0	0	Between 4 and 5 Months
12/2021	Prompt	-	55,000	45,000	0	1 Month
12/2021	-	Cash Account	100	-	-	Between 6 and 12 Months
12/2021	-	Cash Account	100	-	-	Between 6 and 12 Months
11/2021	-	Cash Account	100	-	-	1 Month
11/2021	-	Cash Account	50	-	-	1 Month
09/2021	Slow	-	1,000	0	0	Between 6 and 12 Months
09/2021	-	Cash Account	-	-	-	1 Month
08/2021	-	Cash Account	500	-	-	Between 2 and 3 Months
04/2021	-	Cash Account	-	-	-	1 Month
04/2021	-	Cash Account	50	-	-	1 Month
02/2021	Prompt	-	50	50	0	1 Month
04/2020	-	Cash Account	100	-	-	1 Month
04/2020	-	Cash Account	0	0	0	Between 6 and 12 Months

EVENTS

LEGAL EVENTS			
The following Public Filing data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.			
SUITS	JUDGEMENTS	LIENS	UCC FILINGS
TOTAL0	TOTAL0	TOTAL0	TOTAL0
LAST FILING DATE-	LAST FILING DATE-	LAST FILING DATE-	LAST FILING DATE-

General: The public record items contained in this report may have been paid, terminated, vacated or released prior to the date this was reported. This information may not be reproduced in whole or in part by any means of reproduction.

UCC Filings: There may be additional UCC Filings in the D&B file on this company which are available by contacting 1-800-234-3867.

Suits, Liens, Judgements: There may be additional suits, liens, or judgements in D&B's file on this company available in the U.S. Public Records Database that are also covered under your contract. If you would like more information on this database, please contact the Customer Resource Center at 1-800-234-3867.

Lien: A lien holder can file the same lien in more than one filing location. The appearance of multiple liens filed by the same lien holder against a debtor may be indicative of such an occurrence.

EVENTS
Events data is not available for this company.

COMPANY EVENTS
<p>The following information was reported on: 12-04-2019</p> <p>The Delaware Secretary of States business registrations file showed that Evolution Energy Partners LLC was registered as a Limited Liability Company on January 21, 2014, under file registration number 5468934.</p> <p>Business started 2014.</p> <p>CHUCK HURCHALLA. 25+ years in the energy industry Acquired the energy consulting division from UGI Energy Services (part of Fortune 500 company).</p> <p>VANESSA STRAUSSER. Over 15 years of supply-side energy experience 5 years managing energy consulting division w/in UGI Energy.</p> <p>Business address has changed from 102 Pickering Way Ste 508 Exton, PA 19341 to 1 E Uwchlan Ave, North Point Office Building Exton, PA 19341.</p> <p>Business address has changed from 102 Pickering Way Ste 508, Exton, PA, 19341 to 1 E Uwchlan Ave N Point Offc Bldg, Exton, PA, 19341.</p> <p>Business address has changed from 1 E Uwchlan Ave N Point Offc Bldg, Exton, PA, 19341 to 1 E Uwchlan Ave # 312, Exton, PA, 19341.</p>

SPECIAL EVENTS

12-04-2019

Business address has changed from 1 E Uwchlan Ave N Point Offc Bldg, Exton, PA, 19341 to 1 E Uwchlan Ave # 312, Exton, PA, 19341.

11-18-2019

Business address has changed from 102 Pickering Way Ste 508, Exton, PA, 19341 to 1 E Uwchlan Ave N Point Offc Bldg, Exton, PA, 19341.

Financials

D&B currently has no financial information on file for this company.

COMPANY PROFILE

COMPANY OVERVIEW		
D-U-N-S 07-738-9713	Mailing Address 1 E Uwchlan Ave # 312, Exton PA 19341, US	Annual Sales -
Business Form Corporation (US)	Telephone (877) 280-4655	Employees 3
Date Incorporated -	Fax -	Age (Year Started) 8 years (2014)
State of Incorporation -	Website -	Named Principal CHUCK HURCHALLA, CEO
Ownership -	Line of Business Electric services	SIC 4911

OWNERSHIP

FAMILY TREE SUMMARY		
Members in the Tree	Subsidiaries of this Company	Branches of this Company
4	0	3

FAMILY TREE	
<div><div><div><div><div></div><div>HQ</div></div></div><div>Evolution Energy Partners Llc</div><div>077389713</div><div>Exton, PA</div></div><div><div><div></div><div>B</div></div><div>Evolution Energy Partners Llc</div><div>117323309</div><div>Flemington, NJ</div></div><div><div><div></div><div>B</div></div><div>Evolution Energy Partners Llc</div><div>117323325</div><div>Chicago, IL</div></div><div><div><div></div><div>B</div></div><div>Evolution Energy Partners Llc</div><div>117323319</div><div>Malden, MA</div></div></div>	

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Key Technical Personnel

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President & Managing Member chuchalla@evolutionep.com Phone: 610-329-8288

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Ms. Strausser earned a Bachelor of Arts degree from Alvernia College

Competitive Retail Electric Service Affidavit

County of Chester :

State of Pennsylvania :

Charles Hurchalla, Affiant, being duly sworn/affirmed, hereby states that:

1. The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant, and that it will amend its application while it is pending if any substantial changes occur regarding the information provided.
2. The applicant will timely file an annual report of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Sections [4905.10\(A\)](#), [4911.18\(A\)](#), and [4928.06\(F\)](#), Ohio Revised Code.
3. The applicant will timely pay any assessment made pursuant to Sections [4905.10](#), [4911.18](#), and [4928.06\(F\)](#), Ohio Revised Code.
4. The applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to [Title 49](#), Ohio Revised Code.
5. The applicant will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the applicant.
6. The applicant will fully comply with Section [4928.09](#), Ohio Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
7. The applicant will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
8. The applicant will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
9. The applicant will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
10. If applicable to the service(s) the applicant will provide, it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio.
11. The Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating consumer complaints.

12. The facts set forth above are true and accurate to the best of his/her knowledge, information, and belief and that he/she expects said applicant to be able to prove the same at any hearing hereof.

13. Affiant further sayeth naught.

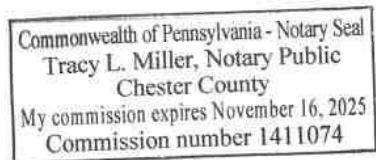
[Signature] MANAGING MEMBER
Signature of Affiant & Title

Sworn and subscribed before me this 14 day of march, 2022
Month Year

Tracy L. Miller
Signature of official administering oath

Tracy L. Miller, Admin Asst
Print Name and Title

My commission expires on 11/16/25



**This foregoing document was electronically filed with the Public Utilities
Commission of Ohio Docketing Information System on**

3/21/2022 4:25:43 PM

in

Case No(s). 16-0843-EL-AGG

Summary: In the Matter of the Application of Evolution Energy Partners LLC