Northeast Ohio Natural Gas Corp.

Quarterly Report of Financing Activities

Intercompany Line of Credit

	October 2021				
	Beginning Balance	Daily Activity	CASH	Liquidity Ratio	Use of Daily Borrowings
1	$ 8,400,000	$ 400,000	41,511.63	100	
2	$ 8,800,000	$ -	41,511.63	100	
3	$ 8,800,000	$ -	41,511.63	100	
4	$ 8,800,000	$ 150,000	41,473.92	95	
5	$ 8,950,000	$ -	180,862.85	99	
6	$ 8,950,000	$ (100,000)	128,459.55	101	
7	$ 8,850,000	$ -	104,278.13	100	
8	$ 8,850,000	$ 300,000	70,749.96	90	
9	$ 9,150,000	$ -	70,749.96	90	
10	$ 9,150,000	$ -	70,749.96	90	
11	$ 9,150,000	$ -	70,749.96	90	
12	$ 9,150,000	$ -	145,221.58	92	
13	$ 9,150,000	$ -	310,439.45	97	
14	$ 9,150,000	$ -	294,510.69	97	
15	$ 9,150,000	$ 250,000	29,071.26	80	
16	$ 9,400,000	$ -	29,071.26	80	
17	$ 9,400,000	$ -	29,071.26	80	
18	$ 9,400,000	$ -	64,907.81	81	
19	$ 9,400,000	$ -	55,104.63	81	
20	$ 9,400,000	$ -	103,350.97	83	
21	$ 9,400,000	$ -	155,516.56	84	
22	$ 9,400,000	$ -	160,191.58	84	
23	$ 9,400,000	$ -	160,191.58	84	
24	$ 9,400,000	$ -	160,191.58	84	
25	$ 9,400,000	$ -	163,470.13	85	
26	$ 9,400,000	$ -	183,631.10	85	
27	$ 9,400,000	$ -	180,805.85	85	
28	$ 9,400,000	$ -	325,808.96	90	
29	$ 9,400,000	$ (100,000)	74,067.99	85	
30	$ 9,300,000	$ -	74,067.99	85	
31	$ 9,300,000	$ -	74,067.99	85	
	$ -				

	November 2021				
	Beginning Balance	Daily Activity	CASH	Liquidity Ratio	Use of Daily Borrowings
1	$ 9,300,000	$ -	23,586.89	81	
2	$ 9,300,000	$ 100,000	64,704.79	79	
3	$ 9,400,000	$ -	81,319.38	79	
4	$ 9,400,000	$ -	167,037.35	82	
5	$ 9,400,000	$ (150,000)	65,958.47	84	
6	$ 9,250,000	$ -	65,958.47	84	
7	$ 9,250,000	$ -	65,958.47	84	
8	$ 9,250,000	$ -	71,420.03	84	
9	$ 9,250,000	$ -	165,150.66	87	
10	$ 9,250,000	$ -	151,211.56	86	
11	$ 9,250,000	$ -	151,211.56	86	
12	$ 9,250,000	$ (50,000)	62,671.75	85	
13	$ 9,200,000	$ -	62,671.75	85	
14	$ 9,200,000	$ -	62,671.75	85	
15	$ 9,200,000	$ -	161,828.58	88	
16	$ 9,200,000	$ -	233,792.55	90	
17	$ 9,200,000	$ -	392,674.66	95	
18	$ 9,200,000	$ -	472,186.20	98	
19	$ 9,200,000	$ (350,000)	103,633.71	97	
20	$ 8,850,000	$ -	103,633.71	97	
21	$ 8,850,000	$ -	103,633.71	97	
22	$ 8,850,000	$ 100,000	65,475.56	93	
23	$ 8,950,000	$ 100,000	95,374.31	91	
24	$ 9,050,000	$ -	82,551.10	90	
25	$ 9,050,000	$ -	82,551.10	90	
26	$ 9,050,000	$ 50,000	54,646.33	88	
27	$ 9,100,000	$ -	54,646.33	88	
28	$ 9,100,000	$ -	54,646.33	88	
29	$ 9,100,000	$ -	179,080.08	92	
30	$ 9,100,000	$ 200,000	89,589.91	83	
31					
	$ -				

	December 2021				
	Beginning Balance	Daily Activity	CASH	Liquidity Ratio	Use of Daily Borrowings
1	$ 9,300,000	$ 150,000	84,185.51	75	
2	$ 9,450,000	$ -	248,560.76	80	
3	$ 9,450,000	$ (150,000)	59,167.99	79	
4	$ 9,300,000	$ -	59,167.99	79	
5	$ 9,300,000	$ -	59,167.99	79	
6	$ 9,300,000	$ 200,000	63,980.48	73	
7	$ 9,500,000	$ -	327,772.84	81	
8	$ 9,500,000	$ (250,000)	120,374.24	82	
9	$ 9,250,000	$ 150,000	94,368.19	77	
10	$ 9,400,000	$ -	371,090.15	85	
11	$ 9,400,000	$ -	371,090.15	85	
12	$ 9,400,000	$ -	371,090.15	85	
13	$ 9,400,000	$ (300,000)	135,396.96	87	
14	$ 9,100,000	$ -	387,684.67	95	
15	$ 9,100,000	$ (350,000)	77,626.95	96	
16	$ 8,750,000	$ -	58,350.69	95	
17	$ 8,750,000	$ (100,000)	63,304.85	98	
18	$ 8,650,000	$ -	63,304.85	98	
19	$ 8,650,000	$ -	63,304.85	98	
20	$ 8,650,000	$ -	43,010.90	98	
21	$ 8,650,000	$ (500,000)	89,701.41	114	
22	$ 8,150,000	$ -	111,043.87	115	
23	$ 8,150,000	$ -	197,940.00	117	
24	$ 8,150,000	$ -	224,741.96	118	
25	$ 8,150,000	$ -	224,741.96	118	
26	$ 8,150,000	$ -	224,741.96	118	
27	$ 8,150,000	$ -	147,287.58	116	
28	$ 8,150,000	$ (200,000)	126,926.94	121	
29	$ 7,950,000	$ 100,000	30,631.45	115	
30	$ 8,050,000	$ -	204,755.91	121	
31	$ 8,050,000	$ 250,000	45,668.36	108	
	$ -				

Intercompany Senior Notes

	October 2021		November 2021		December 2021	
	Beginning Principal Balance	Principal Paid this Month	Beginning Principal Balance	Principal Paid this Month	Beginning Principal Balance	Principal Paid this Month
Senior Notes	$ 20,421,000	$ -	$ 20,421,000	$ -	$ 20,421,000	$ -

Financial Ratios

	October 2021	November 2021	December 2021
Leverage Ratio	4.40	4.48	4.54
Interest Coverage Ratio	3.07	2.93	2.72

Hearthstone Utility Subsidiaries

Quarterly Report of Financing Activities - Non-Ohio Companies

Bank of America Revolving LOC Activity

Company Name	Jurisdiction	October 2021		November 2021		December 2021	
		Month-Beginning LOC Balance	Month-Ending LOC Balance	Month-Beginning LOC Balance	Month-Ending LOC Balance	Month-Beginning LOC Balance	Month-Ending LOC Balance
Hearthstone Utilities	Non Regulated	$ 50,000	$ 450,000	$ 450,000	$ 550,000	$ 550,000	$ 1,450,000
Bangor Natural Gas Company	Maine	$ 1,650,000	$ 1,550,000	$ 1,550,000	$ 1,850,000	$ 1,850,000	$ 2,250,000
Frontier Natural Gas Company	North Carolina	$ 4,200,000	$ 4,600,000	$ 4,600,000	$ 5,300,000	$ 5,300,000	$ 5,950,000
Northeast Ohio Natural Gas Company	Ohio	$ 8,400,000	$ 9,300,000	$ 9,300,000	$ 9,300,000	$ 9,300,000	$ 8,300,000
Cut Bank Gas Company	Montana	$ -	$ 50,000	$ 50,000	$ 100,000	$ 100,000	$ 50,000
Energy West	Montana	$ 7,000,000	$ 8,150,000	$ 8,150,000	$ 8,850,000	$ 8,850,000	$ 6,800,000
Energy West Resources	Non Regulated	$ -	$ 2,150,000	$ 2,150,000	$ 2,700,000	$ 2,700,000	$ 2,450,000
Gas Natural Resources	Non Regulated	$ 1,950,000	$ -	$ -	$ -	$ -	$ -
Sycamore	Indiana	$ 900,000	$ 1,050,000	$ 1,050,000	$ 1,650,000	$ 1,650,000	$ 2,200,000
Total		$ 24,150,000	$ 27,300,000	$ 27,300,000	$ 30,300,000	$ 30,300,000	$ 29,450,000