Ohio | Public Utilities Commission

DIS Case Number: 16-2313-GA-AGG

Section A: Application Information

Section B: Applicant Managerial Capability and Experience

Section C: Applicant Financial Capability and Experience

C-2. Financial statements

Provide copies of the applicant's two most recent years of audited financial statements, including a balance sheet, income statement, and cash flow statement. If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, provide audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns with **social security numbers and bank account numbers redacted.**

If the applicant is unable to meet the requirement for two years of financial statements, the Staff reviewer may request additional financial information.

File(s) attached

Section D: Applicant Technical Capacity

Ohio | Public Utilities Commission

Application Attachments

File by Mail Instructions for your 2018 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Bradley R & Carla A Lewis
13900 Nicklaus Drive
Overland Park, KS 66223

Balance Due/ Refund	Your federal tax return (Form 1040) shows you are due a refund of $14,068.00. Do not expect your refund from the Internal Revenue Service. You have applied $14,068.00 to your 2019 estimated taxes.
What You Need to Mail	Your tax return - The official return for mailing is included in this printout. Remember to sign and date the return. Mail your return to: Department of the Treasury Internal Revenue Service Fresno, CA 93888-0002 Deadline: Postmarked by Monday, April 15, 2019 Note: Your state return may be due on a different date. Please review your state filing instructions. Don't forget correct postage on the envelope.
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select File tab, then select the Print for Your Records category.
2018 Federal Tax Return Summary	Adjusted Gross Income $ 307,369.00 Taxable Income $ 218,328.00 Total Tax $ 68,060.00 Total Payments/Credits $ 82,128.00 Refund Applied to ES Tax $ 14,068.00 No Refund or Amount Due $ 0.00 Effective Tax Rate 13.30%
Estimated Payments to Make for Next Year's Return	Estimated Payments for 2019 - Do not mail these vouchers with your 2018 income tax return. The estimated vouchers displayed below are used to prepay your 2019 income taxes that will be filed next year. If you expect to owe more than $1,000 in 2019, you may incur underpayment penalties if you do not make these four estimated tax payments. This printout includes your estimated tax vouchers for your federal estimated taxes (Form 1040-ES).

File by Mail Instructions for your 2018 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Bradley R & Carla A Lewis
13900 Nicklaus Drive
Overland Park, KS 66223

Estimated Payments to Make for Next Year's Return (Continued)

Mail payments according to the schedule below:

Voucher Number	Due Date	Amount
1	04/15/2019	$ 4,649.00
2	06/17/2019	$ 18,717.00
3	09/16/2019	$ 18,717.00
4	01/15/2020	$ 18,717.00

Include a separate check or money order for each payment, payable to "United States Treasury". Write your social security number and "Form 1040-ES" on each check.

Mail payments to:
Internal Revenue Service
P.O. Box 802502
Cincinnati, OH 45280-2502

Changed Your Mind About e-filing?

You can still file electronically. Just go back to TurboTax, select the File tab, then select the E-file category. We'll walk you through the process. Once you file, we will let you know if your return is accepted (or rejected) by the Internal Revenue Service.

Hi Bradley and Carla,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

Many happy returns from TurboTax.

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury
Internal Revenue Service

Calendar Year —
Due 04/15/2019

2019 Form 1040-ES Payment Voucher 1

File only if you are mak ng a payment of est mated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social secur ty number and 2019 Form 1040-ES on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment w th this voucher.

Amount of estimated tax you are paying by check or money order . . . . ►	4,649.

REV 10/17/18 INTUIT.CG.CFP.SP 1555

[redacted] [redacted]

BRADLEY R LEWIS
CARLA A LEWIS
13900 NICKLAUS DRIVE
OVERLAND PARK KS 66223

INTERNAL REVENUE SERVICE
PO BOX 802502
CINCINNATI OH 45280-2502

[redacted] [redacted]

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury
Internal Revenue Service

Calendar Year—
Due 06/17/2019

2019 Form 1040-ES Payment Voucher 2

File only if you are mak ng a payment of est mated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social secur ty number and 2019 Form 1040-ES on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment w th this voucher.

Amount of estimated tax you are paying by check or money order . . . . ►	18,717.

REV 10/17/18 INTUIT.CG.CFP.SP 1555

[redacted] [redacted]

BRADLEY R LEWIS
CARLA A LEWIS
13900 NICKLAUS DRIVE
OVERLAND PARK KS 66223

INTERNAL REVENUE SERVICE
PO BOX 802502
CINCINNATI OH 45280-2502

[redacted]

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury
Internal Revenue Service

Calendar Year—
Due 09/16/2019

2019 Form 1040-ES Payment Voucher 3

File only if you are mak ng a payment of est mated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social secur ty number and 2019 Form 1040-ES on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment w th this voucher.

Amount of estimated tax you are paying by check or money order . . . . ►	18,717.

REV 10/17/18 INTUIT.CG.CFP.SP 1555

[redacted] [redacted]

BRADLEY R LEWIS
CARLA A LEWIS
13900 NICKLAUS DRIVE
OVERLAND PARK KS 66223

INTERNAL REVENUE SERVICE
PO BOX 802502
CINCINNATI OH 45280-2502

[redacted]

▼ **Detach Here and Mail With Your Payment** ▼

Department of the Treasury
Internal Revenue Service

Calendar Year—
Due 01/15/2020

2019 Form 1040-ES Payment Voucher 4

File only if you are mak ng a payment of est mated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social secur ty number and 2019 Form 1040-ES on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment w th this voucher.

Amount of estimated tax you are paying by check or money order . . . . ►	18,717.

REV 10/17/18 INTUIT.CG.CFP.SP 1555

[redacted] [redacted]

BRADLEY R LEWIS
CARLA A LEWIS
13900 NICKLAUS DRIVE
OVERLAND PARK KS 66223

INTERNAL REVENUE SERVICE
PO BOX 802502
CINCINNATI OH 45280-2502

[redacted]

Form **1040** Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return **2018**
OMB No. 1545-0074 | IRS Use Only—Do not write or staple in this space.

Filing status: ☐ Single ☒ Married filing jointly ☐ Married filing separately ☐ Head of household ☐ Qualifying widow(er)

Your first name and initial	Last name	Your social security number
Bradley R	Lewis	[redacted]

Your standard deduction: ☐ Someone can claim you as a dependent ☒ You were born before January 2, 1954 ☐ You are blind

If joint return, spouse's first name and initial	Last name	Spouse's social security number
Carla A	Lewis	[redacted]

Spouse standard deduction: ☐ Someone can claim your spouse as a dependent ☐ Spouse was born before January 2, 1954 ☒ Full-year health care coverage or exempt (see inst.)
☐ Spouse is blind ☐ Spouse itemizes on a separate return or you were dual-status alien

Home address (number and street). If you have a P.O. box, see instructions. Apt. no.
13900 Nicklaus Drive

Presidential Election Campaign (see inst.) ☐ You ☐ Spouse

City, town or post office, state, and ZIP code. If you have a foreign address, attach Schedule 6.
Overland Park KS 66223

If more than four dependents, see inst. and ✓ here ► ☐

Dependents (see instructions):

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) ✓ if qualifies for (see inst.): Child tax credit	Credit for other dependents
				☐	☐
				☐	☐
				☐	☐
				☐	☐

Sign Here
Joint return? See instructions. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
		Energy Consultant	
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
		housewife	

Paid Preparer Use Only

Preparer's name	Preparer's signature	PTIN	Firm's EIN	Check if: ☐ 3rd Party Designee ☐ Self-employed
Firm's name ► Self-Prepared		Phone no.		
Firm's address ►				

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. Form **1040** (2018)

Attach Form(s) W-2. Also attach Form(s) W-2G and 1099-R if tax was withheld.

1	Wages, salaries, tips, etc. Attach Form(s) W-2	1	
2a	Tax-exempt interest 2a ___ b Taxable interest	2b	7.
3a	Qualified dividends 3a ___ b Ordinary dividends	3b	50.
4a	IRAs, pensions, and annuities 4a ___ b Taxable amount	4b	
5a	Social security benefits 5a ___ b Taxable amount	5b	
6	Total income. Add lines 1 through 5. Add any amount from Schedule 1, line 22 387,927.	6	387,984.
7	Adjusted gross income. If you have no adjustments to income, enter the amount from line 6; otherwise, subtract Schedule 1, line 36, from line 6	7	307,369.
8	**Standard deduction or itemized deductions** (from Schedule A)	8	34,459.
9	Qualified business income deduction (see instructions)	9	54,582.
10	Taxable income. Subtract lines 8 and 9 from line 7. If zero or less, enter -0-	10	218,328.
11	**a** Tax (see inst.) 40,978. (check if any from: 1 ☐ Form(s) 8814 2 ☐ Form 4972 3 ☐ ___) **b Add** any amount from Schedule 2 and check here ► ☒	11	40,978.
12	**a** Child tax credit/credit for other dependents ___ **b Add** any amount from Schedule 3 and check here ► ☒	12	102.
13	Subtract line 12 from line 11. If zero or less, enter -0-	13	40,876.
14	Other taxes. Attach Schedule 4	14	27,184.
15	Total tax. Add lines 13 and 14	15	68,060.
16	Federal income tax withheld from Forms W-2 and 1099	16	
17	Refundable credits: **a** EIC (see inst.) NO **b** Sch. 8812 ___ **c** Form 8863 ___ **Add** any amount from Schedule 5 82,128.	17	82,128.
18	Add lines 16 and 17. These are your total payments	18	82,128.

Standard Deduction for—
- Single or married filing separately, $12,000
- Married filing jointly or Qualifying widow(er), $24,000
- Head of household, $18,000
- If you checked any box under Standard deduction, see instructions.

Refund
Direct deposit? See instructions.

19	If line 18 is more than line 15, subtract line 15 from line 18. This is the amount you **overpaid**	19	14,068.
20a	Amount of line 19 you want **refunded to you.** If Form 8888 is attached, check here ► ☐	20a	0.
► b	Routing number X X X X X X X X X ► **c** Type: ☐ Checking ☐ Savings		
► d	Account number X X X X X X X X X X X X X X X X X		
21	Amount of line 19 you want **applied to your 2019 estimated tax** ► 21 14,068.		

Amount You Owe

22	**Amount you owe.** Subtract line 18 from line 15. For details on how to pay, see instructions ►	22	
23	Estimated tax penalty (see instructions) ► 23		

SCHEDULE 1
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Income and Adjustments to Income

▶ Attach to Form 1040.
▶ Go to *www.irs.gov/Form1040* for instructions and the latest information.

OMB No. 1545-0074
2018
Attachment Sequence No. **01**

Name(s) shown on Form 1040: Bradley R & Carla A Lewis

Your social security number: [redacted]

Additional Income

1–9b	Reserved	1–9b	
10	Taxable refunds, credits, or offsets of state and local income taxes	10	2,937.
11	Alimony received	11	
12	Business income or (loss). Attach Schedule C or C-EZ	12	384,990.
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐	13	
14	Other gains or (losses). Attach Form 4797	14	
15a	Reserved	15b	
16a	Reserved	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	0.
18	Farm income or (loss). Attach Schedule F	18	
19	Unemployment compensation	19	
20a	Reserved	20b	
21	Other income. List type and amount ▶	21	
22	Combine the amounts in the far right column. If you don't have any adjustments to income, enter here and include on Form 1040, line 6. Otherwise, go to line 23	22	387,927.

Adjustments to Income

23	Educator expenses	23			
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	24			
25	Health savings account deduction. Attach Form 8889	25			
26	Moving expenses for members of the Armed Forces. Attach Form 3903	26			
27	Deductible part of self-employment tax. Attach Schedule SE	27	13,116.		
28	Self-employed SEP, SIMPLE, and qualified plans	28	55,000.		
29	Self-employed health insurance deduction	29	12,499.		
30	Penalty on early withdrawal of savings	30			
31a	Alimony paid **b** Recipient's SSN ▶	31a			
32	IRA deduction	32			
33	Student loan interest deduction	33			
34	Reserved	34			
35	Reserved	35			
36	Add lines 23 through 35			36	80,615.

SCHEDULE 2
(Form 1040)

Department of the Treasury
Internal Revenue Service

Tax

▶ **Attach to Form 1040.**
▶ **Go to *www.irs.gov/Form1040* for instructions and the latest information.**

OMB No. 1545-0074

2018

Attachment Sequence No. **02**

Name(s) shown on Form 1040: Bradley R & Carla A Lewis

Your social security number: [redacted]-[redacted]

Tax	**38–44**	Reserved	**38–44**	
	45	Alternative minimum tax. Attach Form 6251	**45**	0.
	46	Excess advance premium tax credit repayment. Attach Form 8962	**46**	
	47	Add the amounts in the far right column. Enter here and include on Form 1040, line 11	**47**	0.

SCHEDULE 3
(Form 1040)

Department of the Treasury
Internal Revenue Service

Nonrefundable Credits

▶ **Attach to Form 1040.**
▶ **Go to *www.irs.gov/Form1040* for instructions and the latest information.**

OMB No. 1545-0074

2018

Attachment Sequence No. **03**

Name(s) shown on Form 1040: Bradley R & Carla A Lewis

Your social security number: [redacted]

Nonrefundable Credits				
	48	Foreign tax credit. Attach Form 1116 if required	**48**	
	49	Credit for child and dependent care expenses. Attach Form 2441	**49**	
	50	Education credits from Form 8863, line 19	**50**	
	51	Retirement savings contributions credit. Attach Form 8880	**51**	
	52	Reserved	**52**	
	53	Residential energy credit. Attach Form 5695	**53**	
	54	Other credits from Form **a** ☐ 3800 **b** ☒ 8801 **c** ☐	**54**	102.
	55	Add the amounts in the far right column. Enter here and include on Form 1040, line 12	**55**	102.

For Paperwork Reduction Act Notice, see your tax return instructions. REV 12/21/18 Intuit.cg.cfp.sp

SCHEDULE 4
(Form 1040)

Department of the Treasury
Internal Revenue Service

Other Taxes

▶ **Attach to Form 1040.**
▶ **Go to *www.irs.gov/Form1040* for instructions and the latest information.**

OMB No. 1545-0074
2018
Attachment Sequence No. **04**

Name(s) shown on Form 1040: Bradley R & Carla A Lewis

Your social security number: [redacted]

Other Taxes

57	Self-employment tax. Attach Schedule SE	**57**	26,232.
58	Unreported social security and Medicare tax from: Form **a** ☐ 4137 **b** ☐ 8919	**58**	
59	Additional tax on IRAs, other qualified retirement plans, and other tax-favored accounts. Attach Form 5329 if required	**59**	
60a	Household employment taxes. Attach Schedule H	**60a**	
b	Repayment of first-time homebuyer credit from Form 5405. Attach Form 5405 if required	**60b**	
61	Health care: individual responsibility (see instructions)	**61**	0.
62	Taxes from: **a** ☒ Form 8959 **b** ☒ Form 8960 **c** ☐ Instructions; enter code(s)	**62**	952.
63	Section 965 net tax liability installment from Form 965-A **63**		
64	Add the amounts in the far right column. These are your **total other taxes.** Enter here and on Form 1040, line 14	**64**	27,184.

SCHEDULE 5
(Form 1040)

Department of the Treasury
Internal Revenue Service

Other Payments and Refundable Credits

▶ **Attach to Form 1040.**
▶ **Go to *www.irs.gov/Form1040* for instructions and the latest information.**

OMB No. 1545-0074
2018
Attachment Sequence No. **05**

Name(s) shown on Form 1040: Bradley R & Carla A Lewis

Your social security number [redacted]

Other Payments and Refundable Credits

65	Reserved	**65**	
66	2018 estimated tax payments and amount applied from 2017 return	**66**	82,128.
67a	Reserved	**67a**	
b	Reserved	**67b**	
68–69	Reserved	**68–69**	
70	Net premium tax credit. Attach Form 8962	**70**	
71	Amount paid with request for extension to file (see instructions)	**71**	
72	Excess social security and tier 1 RRTA tax withheld	**72**	
73	Credit for federal tax on fuels. Attach Form 4136	**73**	
74	Credits from Form: **a** ☐ 2439 **b** ☐ Reserved **c** ☐ 8885 **d** ☐	**74**	
75	Add the amounts in the far right column. These are your total **other payments and refundable credits.** Enter here and include on Form 1040, line 17	**75**	82,128.

SCHEDULE A (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Itemized Deductions

▶ Go to *www.irs.gov/ScheduleA* for instructions and the latest information.
▶ Attach to Form 1040.
Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

OMB No. 1545-0074
2018
Attachment Sequence No. 07

Name(s) shown on Form 1040: Bradley R & Carla A Lewis

Your social security number: [redacted]

Medical and Dental Expenses		**Caution:** Do not include expenses reimbursed or paid by others.				
	1	Medical and dental expenses (see instructions)	1	0.		
	2	Enter amount from Form 1040, line 7 — 2: 307,369.				
	3	Multiply line 2 by 7.5% (0.075)	3	23,053.		
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-			4	
Taxes You Paid	5	State and local taxes.				
	a	State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, check this box ▶ ☐	5a	9,048.		
	b	State and local real estate taxes (see instructions)	5b	11,816.		
	c	State and local personal property taxes	5c	133.		
	d	Add lines 5a through 5c	5d	20,997.		
	e	Enter the smaller of line 5d or $10,000 ($5,000 if married filing separately)	5e	10,000.		
	6	Other taxes. List type and amount ▶	6			
	7	Add lines 5e and 6			7	10,000.
Interest You Paid Caution: Your mortgage interest deduction may be limited (see instructions).	8	Home mortgage interest and points. If you didn't use all of your home mortgage loan(s) to buy, build, or improve your home, see instructions and check this box ▶ ☐				
	a	Home mortgage interest and points reported to you on Form 1098	8a	14,519.		
	b	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ▶	8b			
	c	Points not reported to you on Form 1098. See instructions for special rules	8c			
	d	Reserved	8d			
	e	Add lines 8a through 8c	8e	14,519.		
	9	Investment interest. Attach Form 4952 if required. See instructions	9			
	10	Add lines 8e and 9			10	14,519.
Gifts to Charity If you made a gift and got a benefit for it, see instructions.	11	Gifts by cash or check. If you made any gift of $250 or more, see instructions	11	9,475.		
	12	Other than by cash or check. If any gift of $250 or more, see instructions. You **must** attach Form 8283 if over $500	12	465.		
	13	Carryover from prior year	13			
	14	Add lines 11 through 13			14	9,940.
Casualty and Theft Losses	15	Casualty and theft loss(es) from a federally declared disaster (other than net qualified disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See instructions			15	
Other Itemized Deductions	16	Other—from list in instructions. List type and amount ▶			16	
Total Itemized Deductions	17	Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on Form 1040, line 8			17	34,459.
	18	If you elect to itemize deductions even though they are less than your standard deduction, check here ▶ ☐				

SCHEDULE C (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Profit or Loss From Business

(Sole Proprietorship)

▶ **Go to *www.irs.gov/ScheduleC* for instructions and the latest information.**

▶ **Attach to Form 1040, 1040NR, or 1041; partnerships generally must file Form 1065.**

OMB No. 1545-0074

2018

Attachment Sequence No. **09**

Name of proprietor: Bradley R Lewis

Social security number (SSN): [redacted]

A Principal business or profession, including product or service (see instructions): Consulting

B Enter code from instructions ▶ 5 4 1 6 0 0

C Business name. If no separate business name, leave blank.: CreativEnergy Options

D Employer ID number (EIN) (see instr.)

E Business address (including suite or room no.) ▶ 13900 Nicklaus Drive

City, town or post office, state, and ZIP code: Overland Park, KS 66223

F Accounting method: **(1)** ☒ Cash **(2)** ☐ Accrual **(3)** ☐ Other (specify) ▶

G Did you "materially participate" in the operation of this business during 2018? If "No," see instructions for limit on losses . ☒ **Yes** ☐ **No**

H If you started or acquired this business during 2018, check here . . . ▶ ☐

I Did you make any payments in 2018 that would require you to file Form(s) 1099? (see instructions) . . . ☒ **Yes** ☐ **No**

J If "Yes," did you or will you file required Forms 1099? . . . ☒ **Yes** ☐ **No**

Part I Income

1	Gross receipts or sales. See instructions for line 1 and check the box if this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked . . . ▶ ☐	1	1,086,018.
2	Returns and allowances	2	
3	Subtract line 2 from line 1	3	1,086,018.
4	Cost of goods sold (from line 42)	4	
5	**Gross profit.** Subtract line 4 from line 3	5	1,086,018.
6	Other income, including federal and state gasoline or fuel tax credit or refund (see instructions)	6	
7	**Gross income.** Add lines 5 and 6 . . . ▶	7	1,086,018.

Part II Expenses. Enter expenses for business use of your home **only** on line 30.

8	Advertising	8	5,000.	18	Office expense (see instructions)	18	4,290.
9	Car and truck expenses (see instructions)	9	4,264.	19	Pension and profit-sharing plans	19	
10	Commissions and fees	10	111,717.	20	Rent or lease (see instructions):		
11	Contract labor (see instructions)	11	515,867.	a	Vehicles, machinery, and equipment	20a	
12	Depletion	12		b	Other business property	20b	
13	Depreciation and section 179 expense deduction (not included in Part III) (see instructions)	13		21	Repairs and maintenance	21	
				22	Supplies (not included in Part III)	22	963.
				23	Taxes and licenses	23	
				24	Travel and meals:		
14	Employee benefit programs (other than on line 19)	14		a	Travel	24a	27,057.
15	Insurance (other than health)	15	325.	b	Deductible meals (see instructions)	24b	1,159.
16	Interest (see instructions):			25	Utilities	25	5,681.
a	Mortgage (paid to banks, etc.)	16a		26	Wages (less employment credits)	26	
b	Other	16b	1,646.	27a	Other expenses (from line 48)	27a	243.
17	Legal and professional services	17	22,816.	b	**Reserved for future use**	27b	

28	**Total expenses** before expenses for business use of home. Add lines 8 through 27a . . . ▶	28	701,028.
29	Tentative profit or (loss). Subtract line 28 from line 7	29	384,990.
30	Expenses for business use of your home. Do not report these expenses elsewhere. Attach Form 8829 unless using the simplified method (see instructions). **Simplified method filers only:** enter the total square footage of: (a) your home: _____ and (b) the part of your home used for business: _____ . Use the Simplified Method Worksheet in the instructions to figure the amount to enter on line 30	30	
31	**Net profit or (loss).** Subtract line 30 from line 29. • If a profit, enter on both **Schedule 1 (Form 1040), line 12** (or **Form 1040NR, line 13**) and on **Schedule SE, line 2**. (If you checked the box on line 1, see instructions). Estates and trusts, enter on **Form 1041, line 3.** • If a loss, you **must** go to line 32.	31	384,990.

32 If you have a loss, check the box that describes your investment in this activity (see instructions).

- If you checked 32a, enter the loss on both **Schedule 1 (Form 1040), line 12** (or **Form 1040NR, line 13**) and on **Schedule SE, line 2.** (If you checked the box on line 1, see the line 31 instructions). Estates and trusts, enter on **Form 1041, line 3.**
- If you checked 32b, you **must** attach **Form 6198.** Your loss may be limited.

32a ☐ All investment is at risk.
32b ☐ Some investment is not at risk.

Part III Cost of Goods Sold (see instructions)

33 Method(s) used to value closing inventory: a ☐ Cost b ☐ Lower of cost or market c ☐ Other (attach explanation)

34 Was there any change in determining quantities, costs, or valuations between opening and closing inventory? If "Yes," attach explanation . . . ☐ Yes ☐ No

35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35	
36	Purchases less cost of items withdrawn for personal use	36	
37	Cost of labor. Do not include any amounts paid to yourself	37	
38	Materials and supplies	38	
39	Other costs	39	
40	Add lines 35 through 39	40	
41	Inventory at end of year	41	
42	**Cost of goods sold.** Subtract line 41 from line 40. Enter the result here and on line 4	42	

Part IV Information on Your Vehicle.

Complete this part **only** if you are claiming car or truck expenses on line 9 and are not required to file Form 4562 for this business. See the instructions for line 13 to find out if you must file Form 4562.

43 When did you place your vehicle in service for business purposes? (month, day, year) ▶ 12/01/2006

44 Of the total number of miles you drove your vehicle during 2018, enter the number of miles you used your vehicle for:

a Business 7,823 b Commuting (see instructions) ______ c Other 6,391

45 Was your vehicle available for personal use during off-duty hours? . . . ☒ Yes ☐ No

46 Do you (or your spouse) have another vehicle available for personal use? . . . ☒ Yes ☐ No

47a Do you have evidence to support your deduction? . . . ☒ Yes ☐ No

b If "Yes," is the evidence written? . . . ☒ Yes ☐ No

Part V Other Expenses.

List below business expenses not included on lines 8–26 or line 30.

Magazines for business	218.
bank charges	25.
Business related gifts	0.
48 Total other expenses. Enter here and on line 27a . . . 48	243.

SCHEDULE E (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ Go to *www.irs.gov/ScheduleE* for instructions and the latest information.

OMB No. 1545-0074

2018

Attachment Sequence No. **13**

Name(s) shown on return: Bradley R & Carla A Lewis

Your social security number [redacted]

Part I **Income or Loss From Rental Real Estate and Royalties** **Note:** If you are in the business of renting personal property, use **Schedule C** or **C-EZ** (see instructions). If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40.

A Did you make any payments in 2018 that would require you to file Form(s) 1099? (see instructions) ☐ **Yes** ☒ **No**

B If "Yes," did you or will you file required Forms 1099? ☐ **Yes** ☐ **No**

1a	Physical address of each property (street, city, state, ZIP code)
A	5655 Gulf of Mexico Drive Longboat Key FL 34228
B	
C	

1b	Type of Property (from list below)
A	3
B	
C	

2 For each rental real estate property listed above, report the number of fair rental and personal use days. Check the **QJV** box only if you meet the requirements to file as a qualified joint venture. See instructions.

	Fair Rental Days	Personal Use Days	QJV
A	60	80	☐
B			☐
C			☐

Type of Property:
1 Single Family Residence
2 Multi-Family Residence
3 Vacation/Short-Term Rental
4 Commercial
5 Land
6 Royalties
7 Self-Rental
8 Other (describe)

Income:	**Properties:**		A	B	C
3	Rents received	3	5,900.		
4	Royalties received	4			
Expenses:					
5	Advertising	5			
6	Auto and travel (see instructions)	6			
7	Cleaning and maintenance	7	4.		
8	Commissions	8			
9	Insurance	9	1.		
10	Legal and other professional fees	10			
11	Management fees	11	1,449.		
12	Mortgage interest paid to banks, etc. (see instructions)	12	552.		
13	Other interest	13			
14	Repairs	14			
15	Supplies	15			
16	Taxes	16	298.		
17	Utilities	17	1.		
18	Depreciation expense or depletion	18			
19	Other (list) ▶ See Line 19 Other Expenses	19	3,595.		
20	Total expenses. Add lines 5 through 19	20	5,900.		
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file **Form 6198**	21	0.		
22	Deductible rental real estate loss after limitation, if any, on **Form 8582** (see instructions)	22	(0.)	( )	( )

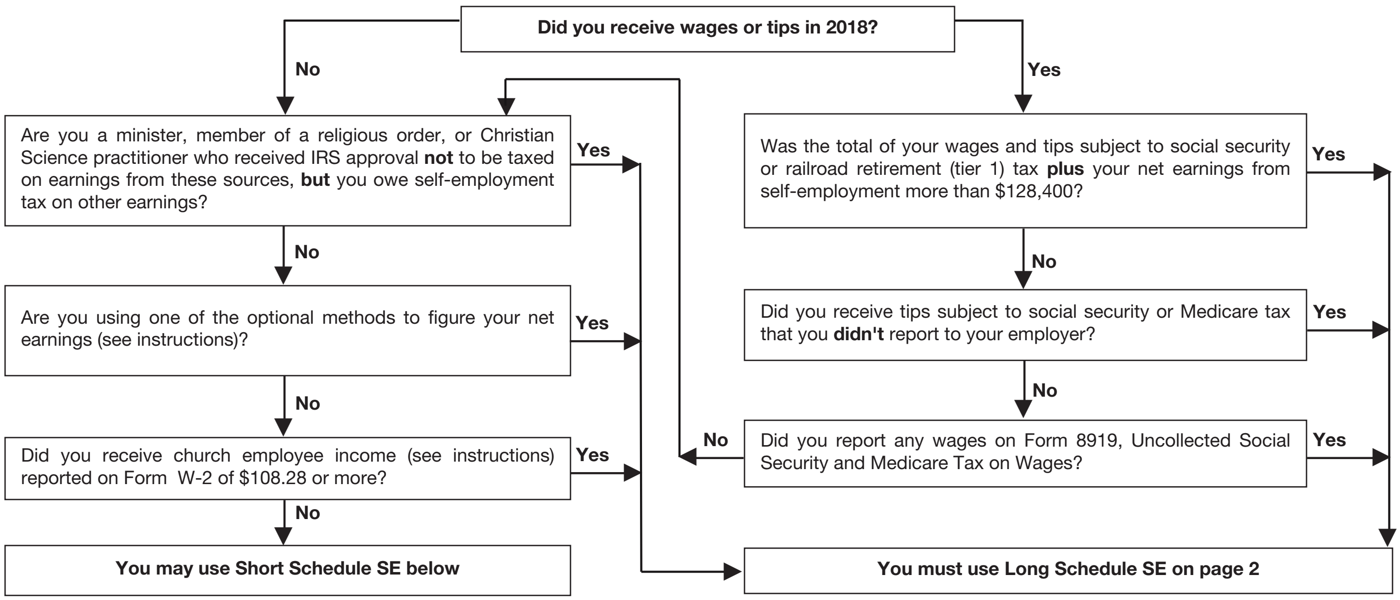
23a	Total of all amounts reported on line 3 for all rental properties	23a	5,900.
b	Total of all amounts reported on line 4 for all royalty properties	23b	
c	Total of all amounts reported on line 12 for all properties	23c	552.
d	Total of all amounts reported on line 18 for all properties	23d	
e	Total of all amounts reported on line 20 for all properties	23e	5,900.
24	**Income.** Add positive amounts shown on line 21. **Do not** include any losses	24	
25	**Losses.** Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here	25	(0.)
26	**Total rental real estate and royalty income or (loss).** Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2	26	0.

SCHEDULE SE (Form 1040) Department of the Treasury Internal Revenue Service (99)	**Self-Employment Tax** ► Go to *www.irs.gov/ScheduleSE* for instructions and the latest information. ► Attach to Form 1040 or Form 1040NR.	OMB No. 1545-0074 **2018** Attachment Sequence No. **17**
Name of person with **self-employment** income (as shown on Form 1040 or Form 1040NR) Bradley R Lewis	Social security number of person with **self-employment** income ►	[redacted]

Before you begin: To determine if you must file Schedule SE, see the instructions.

May I Use Short Schedule SE or Must I Use Long Schedule SE?

Note: Use this flowchart **only if** you must file Schedule SE. If unsure, see *Who Must File Schedule SE* in the instructions.



Section A—Short Schedule SE. Caution: Read above to see if you can use Short Schedule SE.

1a	Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A	**1a**	
b	If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code AH	**1b**	( )
2	Net profit or (loss) from Schedule C, line 31; Schedule C-EZ, line 3; Schedule K-1 (Form 1065), box 14, code A (other than farming); and Schedule K-1 (Form 1065-B), box 9, code J1. Ministers and members of religious orders, see instructions for types of income to report on this line. See instructions for other income to report	**2**	384,990.
3	Combine lines 1a, 1b, and 2	**3**	384,990.
4	Multiply line 3 by 92.35% (0.9235). If less than $400, you don't owe self-employment tax; **don't** file this schedule unless you have an amount on line 1b . . . . . ►	**4**	355,538.
	Note: If line 4 is less than $400 due to Conservation Reserve Program payments on line 1b, see instructions.		
5	**Self-employment tax.** If the amount on line 4 is: • $128,400 or less, multiply line 4 by 15.3% (0.153). Enter the result here and on **Schedule 4** (**Form 1040), line 57,** or **Form 1040NR, line 55** • More than $128,400, multiply line 4 by 2.9% (0.029). Then, add $15,921.60 to the result. Enter the total here and on **Schedule 4** (**Form 1040), line 57,** or **Form 1040NR, line 55** . .	**5**	26,232.
6	**Deduction for one-half of self-employment tax.** Multiply line 5 by 50% (0.50). Enter the result here and on **Schedule 1 (Form 1040), line 27,** or **Form 1040NR, line 27** . — **6** — 13,116.		

Form **6251**

Department of the Treasury
Internal Revenue Service (99)

Alternative Minimum Tax—Individuals

► Go to *www.irs.gov/Form6251* for instructions and the latest information.
► Attach to Form 1040 or Form 1040NR.

OMB No. 1545-0074

2018

Attachment Sequence No. **32**

Name(s) shown on Form 1040 or Form 1040NR: Bradley R & Carla A Lewis

Your social security number: [redacted]

Part I **Alternative Minimum Taxable Income** (See instructions for how to complete each line.)

1	Enter the amount from Form 1040, line 10, if more than zero. If Form 1040, line 10, is zero, subtract lines 8 and 9 of Form 1040 from line 7 of Form 1040 and enter the result here. (If less than zero, enter as a negative amount.)	1	218,328.
2a	If filing Schedule A (Form 1040), enter the taxes from Schedule A, line 7; otherwise, enter the amount from Form 1040, line 8	2a	10,000.
b	Tax refund from Schedule 1 (Form 1040), line 10 or line 21	2b	(2,937.)
c	Investment interest expense (difference between regular tax and AMT)	2c	
d	Depletion (difference between regular tax and AMT)	2d	
e	Net operating loss deduction from Schedule 1 (Form 1040), line 21. Enter as a positive amount	2e	
f	Alternative tax net operating loss deduction	2f	( )
g	Interest from specified private activity bonds exempt from the regular tax	2g	
h	Qualified small business stock, see instructions	2h	0.
i	Exercise of incentive stock options (excess of AMT income over regular tax income)	2i	
j	Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	2j	
k	Disposition of property (difference between AMT and regular tax gain or loss)	2k	
l	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	2l	0.
m	Passive activities (difference between AMT and regular tax income or loss)	2m	0.
n	Loss limitations (difference between AMT and regular tax income or loss)	2n	
o	Circulation costs (difference between regular tax and AMT)	2o	
p	Long-term contracts (difference between AMT and regular tax income)	2p	
q	Mining costs (difference between regular tax and AMT)	2q	
r	Research and experimental costs (difference between regular tax and AMT)	2r	
s	Income from certain installment sales before January 1, 1987	2s	( )
t	Intangible drilling costs preference	2t	
3	Other adjustments, including income-based related adjustments	3	
4	**Alternative minimum taxable income.** Combine lines 1 through 3. (If married filing separately and line 4 is more than $718,800, see instructions.)	4	225,391.

Part II **Alternative Minimum Tax (AMT)**

5 Exemption. (If you were under age 24 at the end of 2018, see instructions.)

IF your filing status is . . .	**AND line 4 is not over . . .**	**THEN enter on line 5 . . .**
Single or head of household	$ 500,000	$ 70,300
Married filing jointly or qualifying widow(er)	1,000,000	109,400
Married filing separately	500,000	54,700

If line 4 is **over** the amount shown above for your filing status, see instructions. — **5** 109,400.

6	Subtract line 5 from line 4. If more than zero, go to line 7. If zero or less, enter -0- here and on lines 7, 9, and 11, and go to line 10	6	115,991.
7	• If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter. • If you reported capital gain distributions directly on Schedule 1 (Form 1040), line 13; you reported qualified dividends on Form 1040, line 3a; **or** you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 40 here. • **All others:** If line 6 is $191,100 or less ($95,550 or less if married filing separately), multiply line 6 by 26% (0.26). Otherwise, multiply line 6 by 28% (0.28) and subtract $3,822 ($1,911 if married filing separately) from the result.	7	30,158.
8	Alternative minimum tax foreign tax credit (see instructions)	8	
9	Tentative minimum tax. Subtract line 8 from line 7	9	30,158.
10	Add Form 1040, line 11a (minus any tax from Form 4972), and Schedule 2 (Form 1040), line 46. Subtract from the result any foreign tax credit from Schedule 3 (Form 1040), line 48. If you used Schedule J to figure your tax on Form 1040, line 11a, refigure that tax without using Schedule J before completing this line (see instructions)	10	40,978.
11	**AMT.** Subtract line 10 from line 9. If zero or less, enter -0-. Enter here and on Schedule 2 (Form 1040), line 45	11	0.

Part III Tax Computation Using Maximum Capital Gains Rates

Complete Part III only if you are required to do so by line 7 or by the Foreign Earned Income Tax Worksheet in the instructions.

12	Enter the amount from Form 6251, line 6. If you are filing Form 2555 or 2555-EZ, enter the amount from line 3 of the worksheet in the instructions for line 7	12	
13	Enter the amount from line 6 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 11a, or the amount from line 13 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as refigured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	13	
14	Enter the amount from Schedule D (Form 1040), line 19 (as refigured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	14	
15	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 13. Otherwise, add lines 13 and 14, and enter the **smaller** of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	15	
16	Enter the **smaller** of line 12 or line 15	16	
17	Subtract line 16 from line 12	17	
18	If line 17 is $191,100 or less ($95,550 or less if married filing separately), multiply line 17 by 26% (0.26). Otherwise, multiply line 17 by 28% (0.28) and subtract $3,822 ($1,911 if married filing separately) from the result ▶	18	
19	Enter: • $77,200 if married filing jointly or qualifying widow(er), • $38,600 if single or married filing separately, or • $51,700 if head of household.	19	
20	Enter the amount from line 7 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 11a, or the amount from line 14 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter the amount from Form 1040, line 10; if zero or less, enter -0-. If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	20	
21	Subtract line 20 from line 19. If zero or less, enter -0-	21	
22	Enter the **smaller** of line 12 or line 13	22	
23	Enter the **smaller** of line 21 or line 22. This amount is taxed at 0%	23	
24	Subtract line 23 from line 22	24	
25	Enter: • $425,800 if single • $239,500 if married filing separately • $479,000 if married filing jointly or qualifying widow(er) • $452,400 if head of household	25	
26	Enter the amount from line 21	26	
27	Enter the amount from line 7 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 11a, or the amount from line 19 of the Schedule D Tax Worksheet, whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter the amount from Form 1040, line 10; if zero or less, enter -0-. If you are filing Form 2555 or Form 2555-EZ, see instructions for the amount to enter	27	
28	Add line 26 and line 27	28	
29	Subtract line 28 from line 25. If zero or less, enter -0-	29	
30	Enter the smaller of line 24 or line 29	30	
31	Multiply line 30 by 15% (0.15) ▶	31	
32	Add lines 23 and 30	32	
	If lines 32 and 12 are the same, skip lines 33 through 37 and go to line 38. Otherwise, go to line 33.		
33	Subtract line 32 from line 22	33	
34	Multiply line 33 by 20% (0.20) ▶	34	
	If line 14 is zero or blank, skip lines 35 through 37 and go to line 38. Otherwise, go to line 35.		
35	Add lines 17, 32, and 33	35	
36	Subtract line 35 from line 12	36	
37	Multiply line 36 by 25% (0.25) ▶	37	
38	Add lines 18, 31, 34, and 37	38	
39	If line 12 is $191,100 or less ($95,550 or less if married filing separately), multiply line 12 by 26% (0.26). Otherwise, multiply line 12 by 28% (0.28) and subtract $3,822 ($1,911 if married filing separately) from the result	39	
40	Enter the **smaller** of line 38 or line 39 here and on line 7. If you are filing Form 2555 or 2555-EZ, do not enter this amount on line 7. Instead, enter it on line 4 of the worksheet in the instructions for line 7	40	

Form **8959**

Department of the Treasury
Internal Revenue Service

Additional Medicare Tax

► If any line does not apply to you, leave it blank. See separate instructions.
► Attach to Form 1040, 1040NR, 1040-PR, or 1040-SS.
► Go to *www.irs.gov/Form8959* for instructions and the latest information.

OMB No. 1545-0074
2018
Attachment Sequence No. 71

Name(s) shown on return: Bradley R & Carla A Lewis
Your social security number: [redacted]

Part I Additional Medicare Tax on Medicare Wages

1	Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5	1			
2	Unreported tips from Form 4137, line 6	2			
3	Wages from Form 8919, line 6	3			
4	Add lines 1 through 3	4			
5	Enter the following amount for your filing status: Married filing jointly $250,000; Married filing separately $125,000; Single, Head of household, or Qualifying widow(er) $200,000	5			
6	Subtract line 5 from line 4. If zero or less, enter -0-			6	
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to Part II			7	

Part II Additional Medicare Tax on Self-Employment Income

8	Self-employment income from Schedule SE (Form 1040), Section A, line 4, or Section B, line 6. If you had a loss, enter -0- (Form 1040-PR and Form 1040-SS filers, see instructions.)	8	355,538.		
9	Enter the following amount for your filing status: Married filing jointly $250,000; Married filing separately $125,000; Single, Head of household, or Qualifying widow(er) $200,000	9	250,000.		
10	Enter the amount from line 4	10			
11	Subtract line 10 from line 9. If zero or less, enter -0-	11	250,000.		
12	Subtract line 11 from line 8. If zero or less, enter -0-			12	105,538.
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and go to Part III			13	950.

Part III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation

14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions)	14			
15	Enter the following amount for your filing status: Married filing jointly $250,000; Married filing separately $125,000; Single, Head of household, or Qualifying widow(er) $200,000	15			
16	Subtract line 15 from line 14. If zero or less, enter -0-			16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). Enter here and go to Part IV			17	

Part IV Total Additional Medicare Tax

18	Add lines 7, 13, and 17. Also include this amount on Schedule 4 (Form 1040), line 62 (check box a) (Form 1040NR, 1040-PR, and 1040-SS filers, see instructions), and go to Part V	18	950.

Part V Withholding Reconciliation

19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6	19	0.		
20	Enter the amount from line 1	20			
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages	21			
22	Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax withholding on Medicare wages			22	0.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 14 (see instructions)			23	
24	**Total Additional Medicare Tax withholding.** Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, line 16 (Form 1040NR, 1040-PR, and 1040-SS filers, see instructions)			24	0.

Form **8960**

Department of the Treasury
Internal Revenue Service (99)

Net Investment Income Tax— Individuals, Estates, and Trusts

▶ Attach to your tax return.

▶ Go to *www.irs.gov/Form8960* for instructions and the latest information.

OMB No. 1545-2227

2018

Attachment Sequence No. **72**

Name(s) shown on your tax return: Bradley R & Carla A Lewis

Your social security number or EIN: [redacted]

Part I Investment Income

☐ Section 6013(g) election (see instructions)
☐ Section 6013(h) election (see instructions)
☐ Regulations section 1.1411-10(g) election (see instructions)

1	Taxable interest (see instructions)			1	7.
2	Ordinary dividends (see instructions)			2	50.
3	Annuities (see instructions)			3	
4a	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see instructions)	4a	0.		
b	Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)	4b			
c	Combine lines 4a and 4b			4c	0.
5a	Net gain or loss from disposition of property (see instructions)	5a			
b	Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)	5b			
c	Adjustment from disposition of partnership interest or S corporation stock (see instructions)	5c			
d	Combine lines 5a through 5c			5d	
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)			6	
7	Other modifications to investment income (see instructions)			7	
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7			8	57.

Part II Investment Expenses Allocable to Investment Income and Modifications

9a	Investment interest expenses (see instructions)	9a			
b	State, local, and foreign income tax (see instructions)	9b	2.		
c	Miscellaneous investment expenses (see instructions)	9c			
d	Add lines 9a, 9b, and 9c			9d	2.
10	Additional modifications (see instructions)			10	
11	Total deductions and modifications. Add lines 9d and 10			11	2.

Part III Tax Computation

12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13–17. Estates and trusts, complete lines 18a–21. If zero or less, enter -0-			12	55.
	Individuals:				
13	Modified adjusted gross income (see instructions)	13	307,369.		
14	Threshold based on filing status (see instructions)	14	250,000.		
15	Subtract line 14 from line 13. If zero or less, enter -0-	15	57,369.		
16	Enter the smaller of line 12 or line 15			16	55.
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). **Enter here and include on your tax return** (see instructions)			17	2.
	Estates and Trusts:				
18a	Net investment income (line 12 above)	18a			
b	Deductions for distributions of net investment income and deductions under section 642(c) (see instructions)	18b			
c	Undistributed net investment income. Subtract line 18b from 18a (see instructions). If zero or less, enter -0-	18c			
19a	Adjusted gross income (see instructions)	19a			
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b			
c	Subtract line 19b from line 19a. If zero or less, enter -0-	19c			
20	Enter the smaller of line 18c or line 19c			20	
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). **Enter here and include on your tax return** (see instructions)			21	

Form **8801**

Department of the Treasury
Internal Revenue Service (99)

Credit for Prior Year Minimum Tax— Individuals, Estates, and Trusts

► Go to *www.irs.gov/Form8801* for instructions and the latest information.
► Attach to Form 1040, 1040NR, or 1041.

OMB No. 1545-1073

2018

Attachment Sequence No. 74

Name(s) shown on return: Bradley R & Carla A Lewis

Identifying number: [redacted]

Part I Net Minimum Tax on Exclusion Items

1	Combine lines 1, 6, and 10 of your 2017 Form 6251. Estates and trusts, see instructions	1	221,863.
2	Enter adjustments and preferences treated as exclusion items (see instructions)	2	27,147.
3	Minimum tax credit net operating loss deduction (see instructions)	3	( )
4	Combine lines 1, 2, and 3. If zero or less, enter -0- here and on line 15 and go to Part II. If more than $249,450 and you were married filing separately for 2017, see instructions	4	249,010.
5	Enter: $84,500 if married filing jointly or qualifying widow(er) for 2017; $54,300 if single or head of household for 2017; or $42,250 if married filing separately for 2017. Estates and trusts, enter $24,100	5	84,500.
6	Enter: $160,900 if married filing jointly or qualifying widow(er) for 2017; $120,700 if single or head of household for 2017; or $80,450 if married filing separately for 2017. Estates and trusts, enter $80,450	6	160,900.
7	Subtract line 6 from line 4. If zero or less, enter -0- here and on line 8 and go to line 9	7	88,110.
8	Multiply line 7 by 25% (0.25)	8	22,028.
9	Subtract line 8 from line 5. If zero or less, enter -0-. If under age 24 at the end of 2017, see instructions	9	62,472.
10	Subtract line 9 from line 4. If zero or less, enter -0- here and on line 15 and go to Part II. Form 1040NR filers, see instructions	10	186,538.
11	• If **for 2017** you filed Form 2555 or 2555-EZ, see instructions for the amount to enter. • If **for 2017** you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b (Form 1041, line 2b(2)); **or** you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (lines 18a and 19, column (2), of Schedule D (Form 1041)), complete Part III of Form 8801 and enter the amount from line 55 here. Form 1040NR filers, see instructions. • **All others:** If line 10 is $187,800 or less ($93,900 or less if married filing separately for 2017), multiply line 10 by 26% (0.26). Otherwise, multiply line 10 by 28% (0.28) and subtract $3,756 ($1,878 if married filing separately for 2017) from the result. Form 1040NR filers, see instructions.	11	48,500.
12	Minimum tax foreign tax credit on exclusion items (see instructions)	12	
13	Tentative minimum tax on exclusion items. Subtract line 12 from line 11	13	48,500.
14	Enter the amount from your 2017 Form 6251, line 34, or 2017 Form 1041, Schedule I, line 55	14	46,738.
15	**Net minimum tax on exclusion items.** Subtract line 14 from line 13. If zero or less, enter -0-	15	1,762.

Part II Minimum Tax Credit and Carryforward to 2019

16	Enter the amount from your 2017 Form 6251, line 35, or 2017 Form 1041, Schedule I, line 56	16	1,864.
17	Enter the amount from line 15	17	1,762.
18	Subtract line 17 from line 16. If less than zero, enter as a negative amount	18	102.
19	**2017 credit carryforward.** Enter the amount from your 2017 Form 8801, line 26	19	
20	Enter your 2017 unallowed qualified electric vehicle credit (see instructions)	20	
21	Combine lines 18 through 20. If zero or less, stop here and see the instructions	21	102.
22	Enter your 2018 regular income tax liability minus allowable credits (see instructions)	22	40,978.
23	Enter the amount from your 2018 Form 6251, line 9, or 2018 Form 1041, Schedule I, line 54	23	30,158.
24	Subtract line 23 from line 22. If zero or less, enter -0-	24	10,820.
25	**Minimum tax credit.** Enter the **smaller** of line 21 or line 24. Also enter this amount on your 2018 Schedule 3 (Form 1040), line 54 (check box **b**); Form 1040NR, line 51 (check box **b**); or Form 1041, Schedule G, line 2c	25	102.
26	**Credit carryforward to 2019.** Subtract line 25 from line 21. Keep a record of this amount because you may use it in future years	26	0.

Part III Tax Computation Using Maximum Capital Gains Rates

Complete Part III only if you are required to do so by line 11 or by the Foreign Earned Income Tax Worksheet in the instructions.

Caution: If you didn't complete the 2017 Qualified Dividends and Capital Gain Tax Worksheet, the 2017 Schedule D Tax Worksheet, or Part V of the 2017 Schedule D (Form 1041), see the instructions before completing this part.*

27	Enter the amount from Form 8801, line 10. If you filed Form 2555 or 2555-EZ for 2017, enter the amount from line 3 of the Foreign Earned Income Tax Worksheet in the instructions	27	
	Caution: If **for 2017** you filed Form 1040NR, 1041, 2555, or 2555-EZ, see the instructions before completing lines 28, 29, and 30.		
28	Enter the amount from line 6 of your 2017 Qualified Dividends and Capital Gain Tax Worksheet, the amount from line 13 of your 2017 Schedule D Tax Worksheet, or the amount from line 26 of the 2017 Schedule D (Form 1041), whichever applies*	28	
	If you figured your 2017 tax using the 2017 Qualified Dividends and Capital Gain Tax Worksheet, skip line 29 and enter the amount from line 28 on line 30. Otherwise, go to line 29.		
29	Enter the amount from line 19 of your 2017 Schedule D (Form 1040), or line 18b, column (2), of the 2017 Schedule D (Form 1041)	29	
30	Add lines 28 and 29, and enter the **smaller** of that result or the amount from line 10 of your 2017 Schedule D Tax Worksheet	30	
31	Enter the **smaller** of line 27 or line 30	31	
32	Subtract line 31 from line 27	32	
33	If line 32 is $187,800 or less ($93,900 or less if married filing separately for 2017), multiply line 32 by 26% (0.26). Otherwise, multiply line 32 by 28% (0.28) and subtract $3,756 ($1,878 if married filing separately for 2017) from the result. Form 1040NR filers, see instructions . . . . ▶	33	
34	Enter: • $75,900 if married filing jointly or qualifying widow(er) for 2017, • $37,950 if single or married filing separately for 2017, • $50,800 if head of household for 2017, or • $2,550 for an estate or trust. Form 1040NR filers, see instructions.	34	
35	Enter the amount from line 7 of your 2017 Qualified Dividends and Capital Gain Tax Worksheet, the amount from line 14 of your 2017 Schedule D Tax Worksheet, or the amount from line 27 of the 2017 Schedule D (Form 1041), whichever applies. If you didn't complete either worksheet or Part V of the 2017 Schedule D (Form 1041), enter the amount from your 2017 Form 1040, line 43, or 2017 Form 1041, line 22, whichever applies; if zero or less, enter -0-. Form 1040NR filers, see instructions . . .	35	
36	Subtract line 35 from line 34. If zero or less, enter -0-	36	
37	Enter the **smaller** of line 27 or line 28	37	
38	Enter the **smaller** of line 36 or line 37	38	
39	Subtract line 38 from line 37	39	
40	Enter: • $418,400 if single for 2017, • $235,350 if married filing separately for 2017, • $470,700 if married filing jointly or qualifying widow(er) for 2017, • $444,550 if head of household for 2017, or • $12,500 for an estate or trust. Form 1040NR filers, see instructions.	40	
41	Enter the amount from line 36	41	
42	Form 1040 filers, enter the amount from line 7 of your 2017 Qualified Dividends and Capital Gain Tax Worksheet or the amount from line 19 of your 2017 Schedule D Tax Worksheet, whichever applies. If you didn't complete either worksheet, see instructions. Form 1041 filers, enter the amount from line 27 of your 2017 Schedule D (Form 1041) or line 18 of your 2017 Schedule D Tax Worksheet, whichever applies. If you didn't complete either the worksheet or Part V of the 2017 Schedule D (Form 1041), enter the amount from your 2017 Form 1041, line 22; if zero or less, enter -0-. Form 1040NR filers, see instructions . . .	42	

* The 2017 Qualified Dividends and Capital Gain Tax Worksheet is in the 2017 Instructions for Form 1040. The 2017 Schedule D Tax Worksheet is in the 2017 Instructions for Schedule D (Form 1040) (or the 2017 Instructions for Schedule D (Form 1041)).

Part III Tax Computation Using Maximum Capital Gains Rates *(continued)*

43	Add lines 41 and 42	43	
44	Subtract line 43 from line 40. If zero or less, enter -0-	44	
45	Enter the **smaller** of line 39 or line 44	45	
46	Multiply line 45 by 15% (0.15) ▶	46	
47	Add lines 38 and 45	47	
	If lines 47 and 27 are the same, skip lines 48 through 52 and go to line 53. Otherwise, go to line 48.		
48	Subtract line 47 from line 37	48	
49	Multiply line 48 by 20% (0.20) ▶	49	
	If line 29 is zero or blank, skip lines 50 through 52 and go to line 53. Otherwise, go to line 50.		
50	Add lines 32, 47, and 48	50	
51	Subtract line 50 from line 27	51	
52	Multiply line 51 by 25% (0.25) ▶	52	
53	Add lines 33, 46, 49, and 52	53	
54	If line 27 is $187,800 or less ($93,900 or less if married filing separately for 2017), multiply line 27 by 26% (0.26). Otherwise, multiply line 27 by 28% (0.28) and subtract $3,756 ($1,878 if married filing separately for 2017) from the result. Form 1040NR filers, see instructions	54	
55	Enter the **smaller** of line 53 or line 54 here and on line 11. If you filed Form 2555 or 2555-EZ for 2017, don't enter this amount on line 11. Instead, enter it on line 4 of the Foreign Earned Income Tax Worksheet in the instructions for line 11	55	

Form **8582**

Department of the Treasury
Internal Revenue Service (99)

Passive Activity Loss Limitations

▶ See separate instructions.
▶ Attach to Form 1040 or Form 1041.
▶ Go to *www.irs.gov/Form8582* for instructions and the latest information.

OMB No. 1545-1008
2018
Attachment Sequence No. 88

Name(s) shown on return: Bradley R & Carla A Lewis

Identifying number: [redacted]

Part I **2018 Passive Activity Loss**

Caution: Complete Worksheets 1, 2, and 3 before completing Part I.

	Rental Real Estate Activities With Active Participation (For the definition of active participation, see **Special Allowance for Rental Real Estate Activities** in the instructions.)				
1a	Activities with net income (enter the amount from Worksheet 1, column (a))	1a	0.		
b	Activities with net loss (enter the amount from Worksheet 1, column (b))	1b	(0.)		
c	Prior years' unallowed losses (enter the amount from Worksheet 1, column (c))	1c	(13,652.)		
d	Combine lines 1a, 1b, and 1c			1d	-13,652.
	Commercial Revitalization Deductions From Rental Real Estate Activities				
2a	Commercial revitalization deductions from Worksheet 2, column (a)	2a	( )		
b	Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)	2b	( )		
c	Add lines 2a and 2b			2c	( )
	All Other Passive Activities				
3a	Activities with net income (enter the amount from Worksheet 3, column (a))	3a			
b	Activities with net loss (enter the amount from Worksheet 3, column (b))	3b	( )		
c	Prior years' unallowed losses (enter the amount from Worksheet 3, column (c))	3c	( )		
d	Combine lines 3a, 3b, and 3c			3d	
4	Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Report the losses on the forms and schedules normally used			4	-13,652.

If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
- Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
- Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, **do not** complete Part II or Part III. Instead, go to line 15.

Part II **Special Allowance for Rental Real Estate Activities With Active Participation**

Note: Enter all numbers in Part II as positive amounts. See instructions for an example.

5	Enter the **smaller** of the loss on line 1d or the loss on line 4			5	13,652.
6	Enter $150,000. If married filing separately, see instructions	6	150,000.		
7	Enter modified adjusted gross income, but not less than zero (see instructions)	7	320,485.		
	Note: If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.				
8	Subtract line 7 from line 6	8			
9	Multiply line 8 by 50% (0.50). **Do not** enter more than $25,000. If married filing separately, see instructions			9	
10	Enter the **smaller** of line 5 or line 9			10	0.

If line 2c is a loss, go to Part III. Otherwise, go to line 15.

Part III **Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities**

Note: Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions.

11	Enter $25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions	11	
12	Enter the loss from line 4	12	
13	Reduce line 12 by the amount on line 10	13	
14	Enter the **smallest** of line 2c (treated as a positive amount), line 11, or line 13	14	

Part IV **Total Losses Allowed**

15	Add the income, if any, on lines 1a and 3a and enter the total	15	0.
16	**Total losses allowed from all passive activities for 2018.** Add lines 10, 14, and 15. See instructions to find out how to report the losses on your tax return	16	0.

Caution: The worksheets must be filed with your tax return. Keep a copy for your records.

Worksheet 1—For Form 8582, Lines 1a, 1b, and 1c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
5655 Gulf of Mexico Drive	0.	0.	13,652.		13,652.
Total. Enter on Form 8582, lines 1a, 1b, and 1c . . . . ▶	0.	0.	13,652.		

Worksheet 2—For Form 8582, Lines 2a and 2b (See instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
Total. Enter on Form 8582, lines 2a and 2b . . . . ▶			

Worksheet 3—For Form 8582, Lines 3a, 3b, and 3c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
Total. Enter on Form 8582, lines 3a, 3b, and 3c . . . . ▶					

Worksheet 4—Use this worksheet if an amount is shown on Form 8582, line 10 or 14 (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
Total . . . . ▶			1.00		

Worksheet 5—Allocation of Unallowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
5655 Gulf of Mexico Drive	E Ln 22	13,652.	1.00000000	13,652.
Total . . . . ▶		13,652.	1.00	13,652.

Worksheet 6—Allowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
5655 Gulf of Mexico Drive	E Ln 22	13,652.	13,652.	0.
Total . . . . ▶		13,652.	13,652.	0.

Worksheet 7—Activities With Losses Reported on Two or More Forms or Schedules (See instructions.)

Name of activity:	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule . ▶					
b Net income from form or schedule . . . . ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule . ▶					
b Net income from form or schedule . . . . ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule . ▶					
b Net income from form or schedule . . . . ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Total . . . . ▶			1.00		

Additional information from your 2018 Federal Tax Return

Schedule E: Supplemental Income and Loss

Line 19 Other Expenses: Property (1)

Continuation Statement

Expense Description	Amount
License	3,454.
Operating expense carry over	0.
Vacation home c/o	141.
Total	3,595.

File by Mail Instructions for your 2018 Kansas Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Bradley R & Carla A Lewis
13900 Nicklaus Drive
Overland Park, KS 66223

Balance Due/ Refund	Your Kansas state tax return (Form K-40) shows you owe a balance due of $2,796.00. You are paying by check.
What You Need to Mail	Your tax return - The official return for mailing is included in this printout. Remember to sign and date the return. Your payment - Mail a check or money order for $2,796.00, payable to "Kansas Income Tax". Write your Social Security number and "2018 Form K-40" on the check. Mail the return and check together. Mail your return and payment to: Kansas DOR - Income Tax 120 SE 10th Ave. P.O. Box 750260 Topeka, Kansas 66675-0260 Deadline: Postmarked by April 15, 2019 Don't forget correct postage on the envelope.
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select File tab, then select the Print for Your Records category.
2018 Kansas Tax Return Summary	Taxable Income $ 276,757.00 Total Tax $ 14,860.00 Total Payments/Credits $ 12,064.00 Payment Due $ 2,796.00
Estimated Payments to Make for Next Year's Return	Kansas Estimated Payment Vouchers for 2019 - Do not mail the following vouchers (Form K-40ES) with your 2018 income tax return. These vouchers are used to prepay your 2019 income taxes that will be filed next year. Mail payments according to the schedule below: Voucher Number / Due Date / Amount 1 / 04/15/2019 / $ 3,715.00 2 / 06/17/2019 / $ 3,715.00 3 / 09/16/2019 / $ 3,715.00 4 / 01/15/2020 / $ 3,715.00

File by Mail Instructions for your 2018 Kansas Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Bradley R & Carla A Lewis
13900 Nicklaus Drive
Overland Park, KS 66223

Estimated Payments to Make for Next Year's Return (Continued)	Include a separate check or money order for each payment, payable to "Kansas Income Tax". Write your social security number and "Form K-40ES" on each check. Mail payments to: Kansas DOR - Estimated Tax 120 SE 10th Ave. P.O. Box 750260 Topeka, KS 66675-0260
Special Formatting	Your printed state tax forms may have special formatting on them, such as bar codes or other symbols. This is to enable fast processing. Don't worry, these forms have been approved by your taxing authority and are acceptable for printing and mailing.
Changed Your Mind About e-filing?	You can still file electronically. Just go back to TurboTax, select the File tab, then select the E-file category. We'll walk you through the process. Once you file, we will let you know if your return is accepted (or rejected) by the state taxing agency.

NOTE: If ***any due*** date falls on a Saturday, Sunday, or legal holiday, substitute the next regular workday.

DO NOT SEND A PHOTOCOPY OF THIS VOUCHER

or risk the chance of our automated system not capturing your data correctly.

SEND THE ORIGINAL

MAIL THIS VOUCHER TO:
KANSAS DOR ESTIMATED TAX
P.O. BOX 750260
TOPEKA, KS 66675 0260

REV 10/19/18 INTUIT.CG.CFP.SP

K-40ES
Rev. 7-18

2019 Kansas
INDIVIDUAL ESTIMATED
INCOME TAX VOUCHER

005

BRADLEY R LEWIS
CARLA A LEWIS
13900 NICKLAUS DRIVE
OVERLAND PARK KS 66223
Daytime Phone Number: 9134988795

LEWI LEWI

[redacted]

Name or Address Change

- If married filing a joint return, include both names and Social Security numbers
- Make check or money order payable to Kansas Individual Estimated Income Tax

1

1ST QUARTER PAYMENT DUE BY APRIL 15, 2019

Payment Amount $ 3715.00

[redacted]

NOTE: If ***any due*** date falls on a Saturday, Sunday, or legal holiday, substitute the next regular workday.

DO NOT SEND A PHOTOCOPY OF THIS VOUCHER

or risk the chance of our automated system not capturing your data correctly.

SEND THE ORIGINAL

MAIL THIS VOUCHER TO:
KANSAS DOR - ESTIMATED TAX
P.O. BOX 750260
TOPEKA, KS 66675-0260

REV 10/18/18 INTUIT.CG.CFP.SP

K-40ES

Rev. 7-18

2019 Kansas INDIVIDUAL ESTIMATED INCOME TAX VOUCHER

005

BRADLEY R LEWIS
CARLA A LEWIS
13900 NICKLAUS DRIVE
OVERLAND PARK KS 66223
Daytime Phone Number: 9134988795

LEWI LEWI

[redacted]

Name or Address Change

- **If married filing a joint return, include both names and Social Security numbers**
- **Make check or money order payable to Kansas Individual Estimated Income Tax**

2

2ND QUARTER PAYMENT DUE BY JUNE 15, 2019

Payment Amount $ 3715.00

[redacted]

NOTE: If ***any due*** date falls on a Saturday, Sunday, or legal holiday, substitute the next regular workday.

DO NOT SEND A PHOTOCOPY OF THIS VOUCHER

or risk the chance of our automated system not capturing your data correctly.

SEND THE ORIGINAL

MAIL THIS VOUCHER TO:
KANSAS DOR - ESTIMATED TAX
P.O. BOX 750260
TOPEKA, KS 66675-0260

REV 10/18/18 INTUIT.CG.CFP.SP

K-40ES

Rev. 7-18

2019 Kansas
INDIVIDUAL ESTIMATED
INCOME TAX VOUCHER

005 [redacted]

BRADLEY R LEWIS
CARLA A LEWIS
13900 NICKLAUS DRIVE
OVERLAND PARK KS 66223
Daytime Phone Number: 9134988795

LEWI LEWI

[redacted]

Name or Address Change

- If married filing a joint return, include both names and Social Security numbers
- Make check or money order payable to Kansas Individual Estimated Income Tax

3

3RD QUARTER PAYMENT DUE BY SEPTEMBER 15, 2019

Payment Amount $ 3715.00

[redacted] [redacted]

NOTE: If ***any due*** date falls on a Saturday, Sunday, or legal holiday, substitute the next regular workday.

DO NOT SEND A PHOTOCOPY OF THIS VOUCHER

or risk the chance of our automated system not capturing your data correctly.

SEND THE ORIGINAL

MAIL THIS VOUCHER TO:
KANSAS DOR - ESTIMATED TAX
P.O. BOX 750260
TOPEKA, KS 66675-0260

REV 10/18/18 INTUIT.CG.CFP.SP

K-40ES Rev. 7-18

2019 Kansas INDIVIDUAL ESTIMATE INCOME TAX VOUCHER

005 [redacted]

BRADLEY R LEWIS
CARLA A LEWIS
13900 NICKLAUS DRIVE
OVERLAND PARK KS 66223
Daytime Phone Number: 9134988795

LEWI LEWI

Name or Address Change

[redacted]

- If married filing a joint return, include both names and Social Security numbers
- Make check or money order payable to Kansas Individual Estimated Income Tax

4

4TH QUARTER PAYMENT DUE BY JANUARY 15, 2020

Payment Amount $ 3715.00

[redacted] [redacted]

FORM K-40V INSTRUCTIONS

Type your name, address, Social Security number, and the first four letters of your last name in the spaces provided.

If you are filing a joint return, type your spouse's name, Social Security number, and first four letters of their last name in the spaces provided.

If your name or address information has changed since last year, be sure to mark the "Name or Address Change" box with "XX".

If you are paying for an amended return, mark the appropriate box with "XX".

If you are filing an extension of time to file your return, mark the appropriate box with "XX". Note that an extension of time is an extension to file, NOT an extension to pay.

Make your check or money order payable to "Kansas Income Tax" for the full amount of your tax due. Write the last 4 digits of your Social Security number on your check or money order, ensure it contains a valid telephone number, and make it payable to "Kansas Income Tax."

If you are making a payment for someone else (i.e., daughter, son, parent), write that person's name, telephone number and the last 4 digits of their Social Security number on the check. DO NOT send cash. If payment is not made on or before **April 15, 2019**, the tax due is subject to penalty and interest.

Do not attach the payment voucher or payment to your return or to each other. **Place them loosely** in the envelope with your return. If you have already mailed your return, or you filed electronically and didn't pay electronically, mail your payment and the voucher to:

KANSAS INCOME TAX
KANSAS DEPARTMENT OF REVENUE
PO BOX 750260
TOPEKA KS 66675-0260

NOTE: If *any* due date falls on a Saturday, Sunday, or legal holiday, *substitute the next regular work day.*

REV 10/18/18 INTUIT.CG.CFP.SP

K-40V
Rev. 7-18

2018 Kansas
INDIVIDUAL NCOME
PAYMENT VOUCHER

005

BRADLEY R LEWIS
CARLA A LEWIS
13900 NICKLAUS DRIVE
OVERLAND PARK KS 66223

LEWI LEWI

[redacted]

Daytime Phone Number: 9134988795

Name or Address Change

- If married filing a joint return, include both names and Social Security numbers
- Make check or money order payable to Kansas Income Tax

Amended Return

Extension Payment

Payment Amount $ 2796.00

[redacted]

K-40 (Rev. 7-18) **2018 KANSAS INDIVIDUAL INCOME TAX** 005 122818

BRADLEY R LEWIS 9134988795 LEWI [redacted]
CARLA A LEWIS
13900 NICKLAUS DRIVE JO 229 LEWI [redacted]
OVERLAND PARK KS 66223

Name or address has changed? Taxpayer or (spouse if filing joint) died during this tax year Taxpayer was engaged in commercial farming/fishing in 2018

Amended Return Amended affects Kansas only Amended Federal tax return Adjustment by the RS

Filing Status Single X Married Filing Joint (Even if only one had income) Married Filing Separate Head of Household (Do not check if filing joint return)

Residency Status X Resident NonResident (Complete Sch S, Part B) State of Legal Residence

Part-Year Resident (Complete Sch S, Part B) From To

Exemptions 2 Enter the total exemptions for you, your spouse (if applicable), and each person you claim as a dependent. If filing status above is Head of Household, add one exemption. 2 **Total Kansas exemptions**

In the following spaces, provide the requested information for all persons you claimed as dependents. **DO NOT include you or your spouse.**
If additional space is needed, enclose a separate sheet, only after completing all nine lines below.

Dependent Name - First, Middle and Last	**Date of Birth** - MMDDYYYY	**Relationship**	**SSN**

Food Sales Tax Credit You must have been a Kansas resident for **ALL** of 2018. Complete this section to determine your qualifications and credit.
If you did not mark A, B, and C, **STOP HERE**; you do not qualify for this credit.

A. Had a dependent child who lived with you all year and was under the age of 18 all of 2018?

B. Were you (or spouse) 55 years of age or older all of 2018 (born prior to January 1, 1963)? X

C. Were you (or spouse) totally and permanently disabled or blind **all** of 2018, regardless of age?

D. If you answered YES to A, B, or C, enter your FAGI from line 1 of this return. If it is more than $30,615 **STOP HERE,** you do not qualify for this credit. 307369

E. Number of exemptions claimed

F. Number of dependents that are 18 years of age or older (born on or before January 1, 2001)

G. Total qualifying exemptions (subtract line F from line E)

H. Food Sales Tax Credit (multiply line G by $125). Enter result here and on line 18 of this form. 0

REV 10/18/18 INTUIT.CG.CFP.SP

For Office Use Only

K-40 (Rev. 7-18) **2018 KANSAS INDIVIDUAL INCOME TAX** 005 122918

BRADLEY R LEWIS LEWI [redacted]

1. Federal adjusted gross income	307369	23. Estimated tax paid	12064
2. Modifications	-2937	24. Amount paid with Kansas extension	0
3. Kansas adjusted gross income	304432	25. Refundable portion of earned income tax credit	0
4. Standard or itemized deductions	23175	26. Refundable portion of tax credits	0
5. Exemption allowance	4500	27. Payments remitted with original return	0
6. Total deductions	27675	28. Overpayment from original return	0
7. Taxable income	276757	29. Total refundable credits	12064
8. Tax	14860	30. Underpayment	2796
9. Nonresident percentage	0.0000	31. Interest	0
10. Nonresident tax	0	32. Penalty	0
11. KS tax on lump sum distributions	0	33. Estimated tax penalty	0
12. TOTAL INCOME TAX	14860	34. AMOUNT YOU OWE	2796
13. Credit for taxes paid to other states	0	35. Overpayment	0
14. Credit for child and dependent care expenses	0	36. CREDIT FORWARD	0
15. Other credits	0	37. Chickadee Checkoff	0
16. Subtotal	14860	38. Senior Citizens Meals On Wheels Contribution Program	0
17. Earned Income Credit	0	39. Breast Cancer Research Fund	0
18. Food Sales Tax Credit	0	40. Military Emergency Relief Fund	0
19. Tax balance after credits	14860	41. Kansas Hometown Heroes Fund	0
20. Use Tax Due (Out-of-State and Internet Purchases)	0	42. Kansas Creative Arts Industry Fund	0
21. Total Tax Balance	14860	43. Local School District Contribution Fund. School District Number	0
22. KS income tax withheld from W-2, 1099 or K-19	0	44. REFUND	0

I authorize he Director of Taxation or he Director's designee to discuss my K-40 and any enclosures with my preparer.

I declare under the penalties of perjury that to the best of my knowledge and belief this is a true, correct, and complete return.

Taxpayer Signature **(Required)** ______________________ Date __________ Preparer Signature SELF-PREPARED ______________________ Preparer PT N, E N or SSN

Spouse Signature **(Required)** ______________________ Date __________ Preparer Phone Number ______________________

IMPORTANT: **1)** Form K-40 is a 2 PAGE FORM. BOTH PAGES REQUIRED WHEN FILING; **2)** Make sure your NAME, 1st 4-letters last name, and SSN are printed at the top of page 2 of 2; **3)** Refunds are not issued for any unsigned returns. Signature(s) are required; **4)** DO NOT USE RED or SHADES of RED INK on tax returns filed with Kansas

INDIVIDUAL INCOME TAX
PO Box 750260
TOPEKA KS 66675-0260

REV 10/18/18 INTUIT.CG.CFP.SP

SCH S 2018 KANSAS SUPPLEMENTAL SCHEDULE

Rev. 7-18

005 122618

BRADLEY R LEWIS LEWI [redacted]

CARLA A LEWIS LEWI [redacted]

PART A - MODIFICATIONS TO FEDERAL ADJUSTED GROSS INCOME

ADDITIONS TO FEDERAL ADJUSTED GROSS INCOME:

A1. State and municipal bond interest not specifically exempt from KS income tax (reduced by related expenses)	
A2. Contributions to all KPERS (Kansas Public Employee's Retirement Systems)	
A3. Kansas Expensing Recapture (enclose applicable schedules)	
A4. Low income student scholarship contribution (enclose Schedule K-70)	
A5. Other additions to FAGI (enclose list)	
A6. Total additions to FAGI (add lines A1 through A5)	

SUBTRACTIONS FROM FEDERAL ADJUSTED GROSS INCOME:

A7. Social Security benefits	
A8. KPERS lump sum distributions exempt from income tax	
A9. Interest on U.S. Government obligations (reduced by related expenses)	
A10. State or local income tax refund (if included in line 1 of Form K-40)	2937
A11. Retirement benefits specifically exempt from Kansas Income Tax	
A12. Military compensation of a nonresident servicemember (Non-Residents only)	
A13. Contributions to Learning Quest or other states' qualified tuition program	
A14. Armed forces recruitment, sign-up, or retention bonus	
A15. Contributions to an ABLE savings account	
A16. Other subtractions from FAGI (enclose list)	
A17. Total subtractions from FAGI (add lines A7 through A16)	2937

NET MODIFICATIONS:

A18. Net modifications to FAGI (subtract line A17 from line A6). Enter total here and on line 2, Form K-40.	-2937

SCH S Rev. 10-18 **2018**

KANSAS SUPPLEMENTAL SCHEDULE

005 122418

BRADLEY R LEWIS LEWI [redacted]

CARLA A LEWIS LEWI [redacted]

PART C - KANSAS ITEMIZED DEDUCTIONS

C1. Medical and dental expenses from line 4 of federal Schedule A: $ ___________ Enter 50% of this amount.

C2. Real estate taxes from line 5b of federal Schedule A: $ 11816 Enter 50% of this amount. 5908

C3. Personal property taxes from line 5c of federal Schedule A: $ 133 Enter 50% of this amount. 67

C4. Qualified residence interest you paid and reported on federal Schedule A. (See instructions) $ 14519
Enter 50% of this amount. 7260

C5. Gifts to charity from line 14 of federal Schedule A. 9940

C6. Kansas itemized deductions (add lines C1 through C5). Enter result here and line 4 of Form K-40. 23175