#### The Public Utilities Commission of Ohio

#### TELECOMMUNICATIONS FILING FORM

(Effective: 04-01-2020)

Per the Commission's 5/29/2019 "Implementation Order" in Case No. 19-0173-TP-ORD

This form is intended to be used with most types of required filings. It provide check boxes with rule references for the most common types of filings. It does not replace or supersede Commission rules in anyway.

In the Matter of the Application of ExteNet Systems, Inc. and	)	TRF Docket No.	. 90TP-TRF
Hudson Fiber Network Inc to Approve a Change in Indirect	)	Case No. <b>20-168</b>	86-TP-CIO
Minority Ownership	)	NOTE: Unless you the "Case No." field	have reserved a Case #, leave d BLANK.
Name of Registrant(s) ExteNet Systems, Inc. and Hudson Fiber N	letwork Inc		
DBA(s) of Registrant(s) N/A			
Address of Registrant(s) 3030 Warrenville Rd., Suite 340 Lisle, IL	60532		
Company Web Address <u>www.extenetsystems.com</u>			
Regulatory Contact Person(s) H. Anthony Lehv	Phone (	<u>630) 505-3800</u>	Fax ( <u>    )   </u> -
Regulatory Person's Email Address <u>alehv@extenetsystems.com</u>			
Contact Person for Annual Report <u>H. Anthony Lehv</u>		Phone (630) 50	<u>05-3800</u>
Consumer Contact Information Matt Simpson		Phone (888) 43	<u>36-3690</u>
Address (if different from above) <u>Same as above</u>			
Motion for protective order included with filing? $\square$ Yes $\boxtimes$ No			
Motion for waiver(s) filed affecting this case? ☐ Yes ☒ No [Note	: Waivers ma	y toll any automa	tic timeframe.]
Notes:			
Sections I and II are pursuant to Ohio Administrative Code (OAC	C) <u>4901:1-6</u> .		
Section III – Part I - Carrier to Carrier is pursuant to OAC 4901:1-	$\frac{7}{2}$ and Pole A	ttachment to OAC	2 <u>4901:1-3</u>
Section III – Part II - Wireless is pursuant to OAC <u>4901:1-6-24</u> .			
Section IV – Attestation.			
(1) Indicate the Carrier Type and the reason for submitting this f	orm by chock	cing the boyes held	OTAZ

- Indicate the Carrier Type and the reason for submitting this form by checking the boxes below.
- (2) For requirements for various applications, see identified section of the Ohio Administrative Code Chapter 4901 and/or the supplemental application form noted.
- (3) Information regarding the number of copies required by the PUCO may be obtained from the PUCO's website at www.PUCO.ohio.gov under the docketing information system section (Procedural filing requirements), by calling the Docketing Division at 614-466-4095 or by visiting the Docketing Division at the offices of the PUCO.
- (4) An Incumbent Local Exchange Carrier (ILEC) offering basic local exchange service (BLES) outside its traditional service area should choose CLEC designation when proposing to offer BLES outside its traditional service area or when proposing to make changes to that service.

#### All filings that result in a change to one or more tariff pages require, at a minimum, the following exhibits:

Exhibit	Description:
A	The tariff pages subject to the proposed change(s) as they exist before the change(s).
В	The tariff pages subject to the proposed change(s), reflecting the change, with the change(s) marked in the right margin.
С	A short description of the nature of the change(s), the intent of the change(s), and the customers affected.
D	A copy of the notice provided to customers, along with an affidavit that the notice was provided according to the applicable rule(s).

#### **Section I – Part I - Common Filings:**

0			
<u>Carrier Type:</u> ☐ Other (Explain below)	For Profit ILEC	Not for Profit ILEC	CLEC
Change terms & conditions of existing BLES.	☐ ATA <u>1-6-14(I)(2)</u> (Auto 30 days)	☐ ATA <u>1-6-14(J)</u> (Auto 30 days)	☐ ATA <u>1-6-14(J)</u> (Auto 30 days)
Introduce non-recurring charge, surcharge or fee to BLES	☐ ATA <u>1-6-14(I)</u> (Auto 30 days)		☐ ATA <u>1-6-14(I)</u> (Auto 30 days)
Introduce or Increase Late Payment	☐ ATA <u>1-6-14(I)</u> (Auto 30 days)	☐ ATA <u>1-6-14(J)</u> (Auto 30 days)	☐ ATA <u>1-6-14(J)</u> (Auto 30 days)
Revisions to BLES Cap	☐ ZTA <u>1-6-14(E)</u> (0 day notice)		
Introduce BLES or expand local service area (calling area)	☐ ZTA <u>1-6-14(E)</u> (0 day notice)	$\square$ ZTA <u>1-6-14(E)</u> (0 day notice)	☐ ZTA <u>1-6-14(E)</u> (0 day notice)
Change BLES Rates	☐ TRF <u>1-6-14(E) &amp; (G)</u> (0 day notice)	☐ TRF <u>1-6-14(E)</u> (0 day notice)	☐ TRF <u>1-6-14(H)</u> (0 day notice)
To obtain BLES pricing flexibility	☐ BLS <u>1-6-14(C)(1)(c)</u> (Auto 30 days)		
Notice of no obligation to construct facilities and provide BLES	☐ ZTA <u>1-6-27(C)</u> (0 day notice)	☐ ZTA <u>1-6-27(C)</u> (0 day notice)	
Change in boundary	☐ ACB <u>1-6-32</u> (Auto 14 days)	☐ ACB <u>1-6-32</u> (Auto 14 days)	
Expand service operation area			☐ TRF <u>1-6-08(G)</u> (0 day notice)
BLES withdrawal	☐ WBL <u>4927.10</u> (120 day notice)		$\square$ ZTA <u>1-6-25(B)</u> (0 day notice)
Other (explain):			
*Other exhibits may be required under the appl	icable rule, see the 4901:1	106-14(E) Filing Require	ments on the PUCO's

### Section I – Part II – Customer Notification Offerings Pursuant to Chapter 4901:1-6-07 OAC

Type of Notice	Direct Mail	Bill Insert	Bill Notation	Electronic Mail
☐ 15-day Notice				
☐ 30-day Notice				
<b>Date Notice Sent:</b>				

### Section I – Part III – Inmate Operator Service Pursuant to Chapter 4901:1-6-22 OAC

Introduce New	Tariff Change	Price Change	Withdraw
□TRF	□ATA	□TRF	□UNC
(0 day notice)	(Auto 30 days)	(0 day notice)	(Non-Auto)

<sup>\*</sup>Other exhibits may be required under the applicable rule, see the 4901:106-14(E) Filing Requirements on the PUCO's webpage for a complete list of exhibits.

# Section II – Part I – Carrier Certification – Pursuant to Chapter 4901:1-6-08 & 10 OAC and Competitive Eligible Telecommunications Carrier Designation (CETC) – Pursuant to Chapter 4901:1-6-09 OAC

ILEC (Out of territory)	CLEC	Telecommunications Service Provider Not Offering Local Service	CESTC	CETC
☐ ACE <u>1-6-08</u>	☐ ACE <u>1-6-08</u>	□ ACE <u>1-6-08</u>	☐ ACE 1-6-10	☐ UNC 1-6-09
(Auto 30-day)*	(Auto 30-day)*	(Auto 30-day)*	(Auto 30-day)	(Non-Auto)*

<sup>\*</sup>Supplemental forms can be found on the PUCO webpage - Telecommunications application forms.

#### Section II - Part II - Change in Operation or Ownership

Change in Operation or Ownership	ILEC	CLEC	Telecommunications Service Provider Not Offering Local Service
Abandon all services		☐ ABN <u>1-6-26</u>	☐ ABN <u>1-6-26</u>
Abandon an services		(Auto 30 days)	(Auto 30 days)
Change of official name *	□ ACN <u>1-6-29(B)</u>	□ ACN <u>1-6-29(B)</u>	☐ <u>CIO 1-6-29(C)</u>
Change of official fiame	(Auto 30 days)	(Auto 30 days)	(0-day notice)
Change in ownership *	☐ ACO <u>1-6-29(E)(1)</u>	☐ ACO <u>1-6-29(E)(1)</u>	⊠ <u>CIO 1-6-29(C)</u>
	(Auto 30 days)	(Auto 30 days)	(0-day notice)
Merger *	☐ AMT <u>1-6-29(E)(1)</u>	☐ AMT <u>1-6-29(E)(1)</u>	☐ <u>CIO 1-6-29(C)</u>
	(Auto 30 days)	(Auto 30 days)	(0-day notice)
Transfer certificate *	☐ ATC <u>1-6-29(B)</u>	☐ ATC <u>1-6-29(B)</u>	☐ <u>CIO 1-6-29(C)</u>
	(Auto 30 days)	(Auto 30 days)	(0-day notice)
Transaction for transfer or lease of property, plant or business *	☐ ATR <u>1-6-29(B)</u> (Auto 30 days)	☐ ATC <u>1-6-29(B)</u> (Auto 30 days)	☐ <u>CIO 1-6-29(C)</u> (0-day notice)
FCC Authorized Change in	☐ CIO <u>1-6-29 (E)(2)</u>	☐ CIO <u>1-6-29 (E)(2)</u>	□ CIO <u>1-6-29 (E)(2)</u>
Ownership or Merger	(0-day notice)	(0-day notice)	(0-day notice)

<sup>\*</sup>Other exhibits may be required under the applicable rule(s). ACN, ACO, AMT, ATC, ATR, and CIO applications see the 4901:1-6-29 Filing Requirements on the PUCO webpage for a complete list of exhibits.

# Section III – Part I - Carrier to Carrier (Pursuant to 4901:1-7) & Attachments to Utility Equipment or Rights of Way (Pursuant to 4901:1-3)

Carrier to Carrier	ILEC	CLEC
Interconnection agreement or amendment to	□ NAG <u>1-7-07</u>	□ NAG <u>1-7-07</u>
an approved agreement	(Auto 90 days)	(Auto 90 days)
Degreet for arbitration	☐ ARB <u>1-7-09</u>	□ ARB <u>1-7-09</u>
Request for arbitration	(Non-Auto)	(Non-Auto)
Introduce or change corrier to corrier tariffe	□ ATA <u>1-7-14</u>	□ ATA <u>1-7-14</u>
Introduce or change carrier to carrier tariffs	(Auto 30 days)	(Auto 30 days)
Request rural carrier exemption, rural carrier	□ UNC <u>1-7-04 or 05</u>	
suspension or modification	(Auto 30 days)	
Changes in rates, terms & conditions to pole	□ ATA 1-3-04	
attachments, conduit occupancy and rights of	(Auto 60 days)	
way. (13-579-AU-ORD 11/30/16 Entry)	(Auto oo days)	

#### Section III – Part II – Facilities-based Wireless Service Providers (Pursuant to 4901:1-6-24)

Registration and Change in Operations*	□ RCC <u>1-6-24(B)</u>
registration and change in operations	(0 day notice)
Interconnection Agreement or amendment to an approved	□ NAG 1-7-07
Agreement.	(0 day notice)
*Change in Operations filing must be filed in the original RCC case	` ' '
process.	
Section IV. – Attestation	
Registrant hereby attests to it compliance with the pertinent	entries and orders issued by the Commission.
AFFIDAV	<u>IT</u>
Compliance with Com	mission Rules
I am an officer/agent of the applicant corporation, , and am author Click here to enter text.  (Name)	rized to make this statement on its behalf.
Please check All that apply:	
☐ I attest that these tariffs comply with all applicable rules for the St not imply Commission approval and that the Commission's rules, as contradictory provisions in our tariff. We will fully comply with the noncompliance can result in various penalties, including the suspens	s modified and clarified from time to time, supersede any rules of the State of Ohio and understand that
$\Box$ I attest that customer notices accompanying this filing form were accordance with Ohio Adm. Code 4901:1-6-7.	sent to affected customers, as specified in Section II, in
I declare under penalty of perjury that the foregoing is true and corre	ect.
Executed on Click here to enter text. at Click here to enter text.	
Not applicable.	

Date

\*Signature and Title

<sup>\*</sup>This affidavit is required for every tariff-affecting filing. It may be signed by counsel, an officer of the applicant or an authorized agent of the applicant.

I, <u>Click here to enter text.</u>, verify I have utilized the Telecommunications Filing Form for the most proceedings provided by the Commission and that all of the information submitted here and all additional information in connection with this case, is

true and correct to the best of my knowledge.			
See attached verifications.			
*Signature and Title	Date		
*Verification is required for every filing. It may be signed by counsel or a	n officer of the applicant, or an authorized agent of the applicant.		

File document electronically as directed in case number 06-900-AU-WVR

or

Send your completed Filing Form, including all required attachments as well as the required number of copies to:

Public Utilities Commission of Ohio Attention: Docketing Division 180 East Broad Street, Columbus, OH 43215-3793

#### **LIST OF EXHIBITS**

Exhibit A Existing Tariff Title Page – **NOT APPLICABLE** 

Exhibit B Replacement Tariff Page – **NOT APPLICABLE** 

Exhibit C Description of Transaction

Exhibit C-1 Pre- and Post-Minority Ownership Change Ownership Structure Charts

Exhibit D Customer Notice and Customer Notice Affidavit – **NOT APPLICABLE** 

Attachment 1 Certificate of Good Standing from Ohio Secretary of State

Attachment 2 List of Officers and Directors

Verification

#### EXHIBIT C

#### DESCRIPTION OF THE TRANSACTION

ExteNet Systems, Inc. ("ESI"), and Hudson Fiber Network Inc ("HFN") (together, the "Registrants"), JH Killington Communications, LLC ("JH Killington"), and Mount Royal Holdings, LLC ("Parent") (and collectively with Registrants and JH Killington, the "Parties") request approval from the Public Utilities Commission of Ohio ("Commission) as may be necessary or required for JH Killington to acquire a minority ownership interest greater than 20 percent but less than 30 percent in Parent, the ultimate parent company of Registrants. Other than JH Killington, there will not be any new 20 percent or greater owners of Registrants.

#### **Description of the Registrants**

The executive office of Registrants is at 3030 Warrenville Rd., Suite 340, Lisle, Illinois 60532. HFN is a New Jersey corporation and a wholly owned subsidiary of ESI. ESI is a Delaware corporation and a direct, wholly owned direct subsidiary of Odyssey Acquisition, LLC ("Odyssey"), a Delaware limited liability company, which is in turn an indirect, wholly owned subsidiary of Parent, a Delaware limited liability company.

ESI and its subsidiaries, including HFN (together, "ExteNet") design, build, own and operate distributed networks for use by national and regional wireless service providers ("WSPs") in key strategic markets in North America. Using fiber-fed distributed antenna systems, small cells, Wi-Fi and other technologies, ExteNet deploys distributed networks to enhance coverage and capacity and enable superior wireless service in both outdoor and indoor environments. Primary markets addressed by ExteNet include outdoor distributed networks in a variety of densely occupied or heavily traveled settings, and venues used for sports and entertainment events, the

hospitality industry, commercial buildings, and healthcare facilities. ExteNet also provides private lines or IP-based transport services to other carrier and enterprise customers.

ExteNet is authorized to provide services in the District of Columbia and every state except Alaska, Iowa, Maine, Montana, North Dakota, Vermont, and Wyoming. In Ohio, ESI is authorized to provide competitive telecommunications services pursuant to Certificate No. 60-6362 granted in Case 06-1265-TP-ACE on November 29, 2006; and HFN is authorized to provide competitive telecommunications services pursuant to Certificate No. 90-6433 granted in Case 19-1743-TP-ACE on October 18, 2019.

Parent has executive offices located at 750 Park of Commerce Drive, Suite 200, Boca Raton, Florida 33487. Parent has no majority owner, but rather is owned by multiple private equity firms and certain individuals in management of ExteNet. The following are the primary owners of Parent:

<u>Digital Bridge Small Cell Holdings, LLC ("Digital Bridge")</u>: Digital Bridge owns approximately 27 percent of the voting equity of Parent. Digital Bridge is owned by Digital Bridge Holdings, LLC ("DB-Holdings"), affiliates of DB-Holdings, and other institutional investors. DB-Holdings is a communications infrastructure investment platform based in Boca Raton, Florida. It was formed in 2013 by a team of successful investors including Ben Jenkins (former Senior Managing Director at Blackstone and Head of Blackstone's Hong Kong Office) and Marc Ganzi (former founder and CEO of Global Tower Partners) and owns interests in a broad range of communications infrastructure companies including Vertical Bridge and Mexico Tower Partners.

Stonepeak Communication Holdings LLC ("Stonepeak"): Stonepeak owns approximately 49 percent of the voting equity of Parent. Stonepeak is owned by (i) Stonepeak Infrastructure Fund (Odyssey AIV) LP, which is owned by existing limited partners of other Stonepeak funds, and (ii) Stonepeak Communication Holdings LP, which is owned by existing limited partners and other co-investors. Stonepeak is managed by Stonepeak Infrastructure Partners, a North America focused private equity firm focused on infrastructure investing. Stonepeak Infrastructure Partners invests primarily in businesses comprised of hard assets with leading market positions primarily in the following sectors: Energy, Power and

Renewables, Transportation, Utilities, Water and Communications. Stonepeak Infrastructure Partners manages over \$18 billion of capital.

JH Killington is a newly formed Delaware limited liability company created for the purpose of holding a minority, non-controlling interest in ExteNet. JH Killington is owned and controlled by John Hancock Life Insurance Company (U.S.A.), a Boston-based insurance company. John Hancock Life Insurance Company (U.S.A.) is a wholly owned subsidiary of Manulife Financial Corporation, a publicly-traded company (NYSE: MFC). JH Killington does not provide telecommunications services or have a certificate from the Commission to provide such services.

#### **Contacts**

Questions, correspondence or other communications concerning this filing should be directed to:

For Parent and Licensees:

Ronald W. Del Sesto, Jr.
Stephany Fan
Morgan, Lewis & Bockius LLP
1111 Pennsylvania Avenue, N.W.
Washington, DC 20004
202-739-3000 (tel)
202-739-3001 (fax)
ronald.delsesto@morganlewis.com
stephany.fan@morganlewis.com

For JH Killington:

Angela E. Giancarlo
Mayer Brown
1999 K Street, NW
Washington, DC 20006
202-263-3305 (tel)
agiancarlo@mayerbrown.com

With copies for ExteNet to:

H. Anthony Lehv General Counsel ExteNet Systems, Inc. 3030 Warrenville Rd., Suite 340 Lisle, IL 60532 630-505-3843 (tel) alehv@extenetsystems.com With copies for JH Killington to:

Myra Michail
Managing Director & Assistant Chief
Counsel, North American Investments
197 Clarendon Street C-3
Boston, Massachusetts 02116 USA
617-572-5015 (tel)
mmichail@hancock.com

#### **Description of the Transaction**

Pursuant to the Subscription Agreement dated October 14, 2020 between JH Killington and Parent, JH Killington will acquire equity interests in Parent representing a direct minority interest in Parent, and therefore an indirect minority interest in Licensees (the "Minority Ownership Change"). Following receipt of required approvals from the Commission and other regulatory agencies, Parent's Board of Directors will increase from nine to twelve Directors, with JH Killington appointing the additional three directors. Diagrams depicting the current and post-Transaction corporate ownership structure of Registrants are provided as Exhibit C-1.

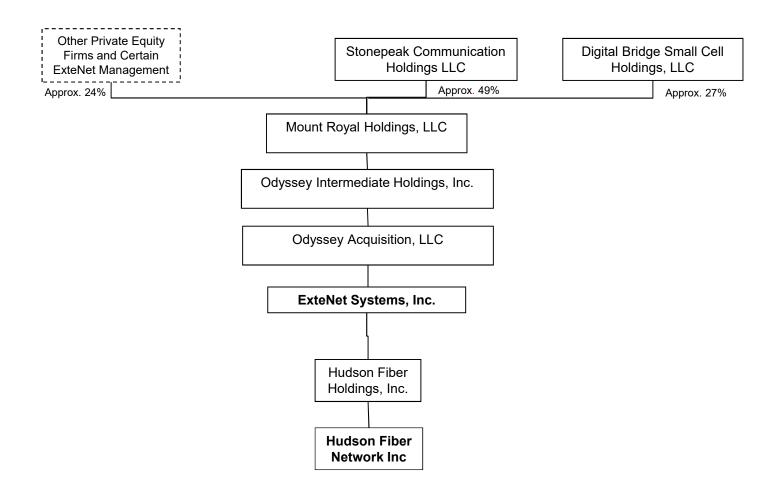
#### **Public Interest Considerations**

Applicants respectfully submit that the Minority Ownership Change will serve the public interest. The Minority Ownership Change will be transparent to Registrants' customers and will not transfer actual working control of Applicants or create a new majority equity owner in Parent. Because the Minority Ownership Change will occur at the holding company level and will not affect the rates, terms and conditions under which Registrants operate or the day-to-day operations of Registrants, the Minority Ownership Change will have no effect on the services Registrants provide. Following completion of the Minority Ownership Change, Registrants will continue to provide high-quality communications services to their customers without interruption.

# EXHIBIT C-1

**Pre- and Post Minority Ownership Change Ownership Structure Charts** 

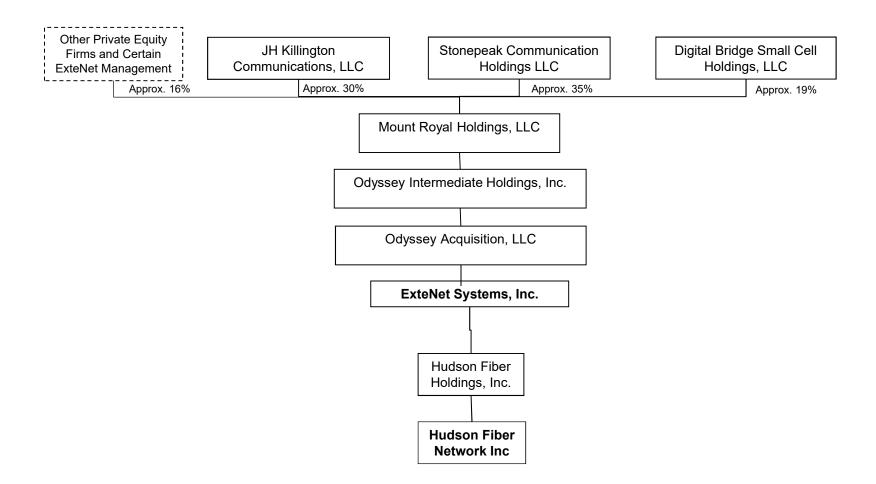
# **Current Organization\***



All ownership percentages depicted are 100% unless otherwise indicated.

<sup>\*</sup> The entities listed herein include only those entities that (1) hold authorization to provide intrastate telecommunications services in this jurisdiction or (2) are in the chain of ownership of those entities. The chart excludes all other subsidiaries of ESI.

# **Post-Minority Ownership Change Organization\***



All ownership percentages depicted are 100% unless otherwise indicated.

<sup>\*</sup> The entities listed herein include only those entities that (1) hold authorization to provide intrastate telecommunications services in this jurisdiction or (2) are in the chain of ownership of those entities. The chart excludes all other subsidiaries of ESI.

# ATTACHMENT 1

Certificate of Good Standing from the Ohio Secretary of State

# UNITED STATES OF AMERICA STATE OF OHIO OFFICE OF THE SECRETARY OF STATE

I, Frank LaRose, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show EXTENET SYSTEMS, INC., a Delaware corporation, having qualified to do business within the State of Ohio on August 18, 2006 under License No. 1642473 is currently in GOOD STANDING upon the records of this office.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 6th day of November, A.D. 2020.

**Ohio Secretary of State** 

Validation Number: 202031101708

# UNITED STATES OF AMERICA STATE OF OHIO OFFICE OF THE SECRETARY OF STATE

I, Frank LaRose, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show HUDSON FIBER NETWORK, INC., a New Jersey corporation, having qualified to do business within the State of Ohio on May 12, 2017 under License No. 4028547 is currently in GOOD STANDING upon the records of this office.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 6th day of November, A.D. 2020.

**Ohio Secretary of State** 

Validation Number: 202031101688

#### **ATTACHMENT 2**

#### **List of Officers and Directors**

The officers and directors of ExteNet Systems, Inc. and Hudson Fiber Network Inc, who are identified below, will not change after the Minority Ownership Change and can be reached at 3030 Warrenville Rd., Suite 340, Lisle, Illinois 60532:

Jim Hyde – President
Rich Coyle – Executive Vice President
Garth Williams – Executive Vice President and Treasurer
Anthony Lehv – Senior Vice President & General Counsel

Jim Hyde – Director Marc Ganzi – Director Brian McMullen – Director

I, H. Anthony Lehv, state that I am Senior Vice President, General Counsel and Secretary of ExteNet Systems, Inc. (the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents with respect to the Company are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this

27 day of October, 2020.

H. Anthony Lehv

Senior Vice President, General Counsel and Secretary

ExteNet Systems, Inc.

I, Marc Ganzi, state that I am President and Treasurer of Mount Royal Holdings, LLC (the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents with respect to the Company are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 27th day of October, 2020.

Marc Ganzi

President and Treasurer

Mount Royal Holdings, LLC

I, Angela E. Giancarlo, am Counsel of JH Killington Communications, LLC (the "Company"); that I am authorized to make this Verification on behalf of the Company that the foregoing filing was prepared under my direction and supervision; and that the contents with respect to the Company are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this day of November, 2020.

Angela E. Giancarlo

Counsel

JH Killington Communications, LLC

This foregoing document was electronically filed with the Public Utilities

**Commission of Ohio Docketing Information System on** 

11/6/2020 12:47:27 PM

in

Case No(s). 20-1686-TP-CIO

Summary: Application of ExteNet Systems, Inc. and Hudson Fiber Network Inc to Approve a Change in Indirect Minority Ownership electronically filed by Ms. Stephany Fan on behalf of ExteNet Systems, Inc. and Hudson Fiber Network Inc