



OHIO VALLEY ELECTRIC CORPORATION
INDIANA-KENTUCKY ELECTRIC CORPORATION
3932 U. S. Route 23
P. O. Box 468
Piketon, Ohio 45661
740-289-7200

October 29, 2020

Secretary of the Commission
THE PUBLIC UTILITIES COMMISSION OF OHIO
180 East Broad Street
Columbus, OH 43215-3795

CASE NO. 19-1911-EL-AIS

Ohio Valley Electric Corporation's report, as required by PUCO Order 19-1911-EL-AIS regarding the issuance of Securities, is attached.

Sincerely,

A handwritten signature in black ink, appearing to read "JJ Cooper", written over the printed name.

Justin J. Cooper
Chief Financial Officer,
Secretary and Treasurer

JJC:tlr (PUCO19-1911-EL-AIS)

Attachment

cc: (w/Attachments)
David House – AEP – Columbus

Ohio Valley Electric Corporation
\$185 Million Revolving Credit Agreement *
Summary of Transactions for 1/1/20-9/30/2020

<u>Cumulative Balance Available</u>	<u>Cumulative Balance Outstanding</u>	<u>Advances Issued or Redeemed</u>	<u>Advances Extended or Converted</u>	<u>Advance Type or Redemption</u>	<u>Annual Interest Rate</u>	<u>Fixed or Floating Rate</u>	<u>Advance Borrow Date</u>	<u>Advance Maturity Date</u>	<u>Redemption Payment Date</u>	<u>Use of Funds</u>
105,000,000	80,000,000		80,000,000	LIBOR	3.8125% (12/31-1/8) 3.5625% (1/9-1/30)	fixed	December 31, 2019	January 30, 2020		Finance of coal, reagent, environmental allowances costs, material and supplies, and other general corporate purposes. Extension of prior issuance.
105,000,000	80,000,000		80,000,000	LIBOR	3.375%	fixed	January 31, 2020	February 27, 2020		As stated above, extension of prior issuance.
105,000,000	80,000,000		80,000,000	LIBOR	3.375%	fixed	February 28, 2020	March 30, 2020		As stated above, extension of prior issuance.
105,000,000	80,000,000		80,000,000	LIBOR	2.75%	fixed	March 31, 2020	April 30, 2020		As stated above, extension of prior issuance.
85,000,000	100,000,000	20,000,000	0	LIBOR	2.75%	fixed	March 31, 2020	April 29, 2020		Finance of coal, reagent, environmental allowances costs, material and supplies, and other general corporate purposes.
85,000,000	100,000,000	0	100,000,000	LIBOR	2.13%	fixed	April 30, 2020	May 28, 2020		As stated above, extension of prior issuance.
80,000,000	105,000,000	5,000,000	0	LIBOR	1.94%	fixed	May 29, 2020	June 29, 2020		Finance of coal, reagent, environmental allowances costs, material and supplies, and other general corporate purposes.
66,000,000	119,000,000	14,000,000	0	Base Rate	4.00%	fixed	May 27, 2020	May 28, 2020		Finance of coal, reagent, environmental allowances costs, material and supplies, and other general corporate purposes.
80,000,000	105,000,000	(14,000,000)	0	Base Rate					May 28, 2020	
125,000,000	60,000,000	(45,000,000)	0	LIBOR					June 29, 2020	
125,000,000	60,000,000	0	60,000,000	LIBOR	1.94%	fixed	June 30, 2020	July 30, 2020		As stated above, extension of prior issuance.
125,000,000	60,000,000	0	60,000,000	LIBOR	1.94%	fixed	July 31, 2020	August 27, 2020		As stated above, extension of prior issuance.
125,000,000	60,000,000	0	60,000,000	LIBOR	1.94%	fixed	August 28, 2020	September 29, 2020		As stated above, extension of prior issuance.
125,000,000	60,000,000	0	60,000,000	LIBOR	1.88%	fixed	September 30, 2020	October 29, 2020		As stated above, extension of prior issuance.

* \$225 million available as of June 18, 2010. Increased to available balance to \$275 million as of April 19, 2012. Decreased available balance to \$200 million as of 11/18/2014. **A new Revolving Credit Agreement executed on 4/25/2019, with a capacity of \$185 million.**

This foregoing document was electronically filed with the Public Utilities

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in

Case No(s). 19-1911-EL-AIS

Summary: Report Quarterly Report of issuance of securities electronically filed by Mr. Justin J Cooper on behalf of Ohio Valley Electric Corporation